TABLE OF CHANGES - FORM

## Form I-924, Application for Regional Center Designation Under the Immigrant Investor Program <br> OMB Number: 1615-0061 <br> 10/21/2019

Reason for Revision: This revision includes edits made pursuant to EB-5 Rule.
Legend for Proposed Text:
Black font = Current text
Red font = Changes

| Current Page Number and Section | Current Text | Proposed Text |
| :---: | :---: | :---: |
| Page 1, To be completed by an attorney or BIAaccredited representative (if any). | [page 1] <br> [new] <br> To be completed by an attorney or BIAaccredited representative (if any). <br> Select box if G-28 is attached to represent the regional center <br> Attorney State Bar Number (if applicable) Attorney or Accredited Representative <br> USCIS Online Account Number (if any) <br> START HERE - Type or print in black ink. | [page 1] <br> Do Not Write in This Block - for USCIS Use Only (except G-28 block below) <br> Action Block <br> Fee Receipt <br> G-28 Attached <br> Attorney's State License No. <br> [no change] <br> Select box if Form G-28 is attached. <br> [no change] |
| Page 1, <br> Part 1. Information <br> About the Regional Center | [page 1] <br> Part 1. Information About the Regional Center <br> 1. Name of Regional Center Entity <br> If filing an amendment to a previously approved Form I-924: <br> 2. Name of Regional Center (if different from regional center entity) <br> 3. Regional Center Identification Number | [page 1] <br> [no change] |


|  | Regional Center Mailing Address <br> 4.a. In Care Of Name (if any) <br> 4.b. Street Number and Name or PO Box <br> 4.c. Apt. Ste. Flr. <br> 4.d. City or Town <br> 4.e. State <br> 4.f. ZIP Code <br> Regional Center Contact Information <br> 5. Daytime Telephone Number <br> 6. Fax Number <br> 7. Email Address (if any) <br> 8. Website Address (if any) |  |
| :---: | :---: | :---: |
| Page 1, <br> Part 2. Information About the Managing Company or Agency (if different from the regional center entity) | [page 1] <br> Part 2. Information About the Managing Company or Agency (if different from the regional center entity) <br> 1. Name of the Managing Company or Agency <br> Managing Company or Agency Mailing Address <br> 2.a. In Care Of Name (if any) <br> 2.b. Street Number and Name or PO Box <br> 2.c. Apt. Ste. Flr. <br> 2.d. City or Town <br> 2.e. State <br> 2.f. ZIP Code <br> Contact Information for Managing Company or Agency <br> 3. Daytime Telephone Number <br> 4. Fax Number <br> 5. Email Address (if any) <br> 6. Website Address (if any) <br> NOTE for Multiple Managing Companies or <br> Agencies: If more than one managing company or agency is associated with the regional center, provide the above information for all other managing companies or agencies in the space provided in Part 10. Additional Information. | [page 1] <br> [no change] |
| Page 2, <br> Part 3. Application Type | [page 2] <br> Part 3. Application Type | [page 2] <br> [no change] |


|  | Select whether the application is an Initial Application or an Amendment. <br> 1.a. Initial Application <br> Initial application for designation as a regional center. <br> Request to add a new commercial enterprise associated with the regional center. Provide the name of the added new commercial enterprise: <br> 1.b. Amendment <br> Amendment to an approved regional center application. Select the appropriate box below to indicate the type of amendment. <br> Amendment to the regional center's name, organizational structure, ownership, or administration. <br> Amendment to change or modify the geographic area for the regional center. <br> Amendment to change or modify the approved industries of focus for the regional center. <br> Amendment to add a new commercial enterprise associated with the regional center and/or seek a preliminary determination of EB5 compliance for an exemplar Form I-526, Immigrant Petition by Entrepreneur, for that new commercial enterprise, before individual entrepreneurs file their petitions. Please provide the name of the added new commercial enterprise: <br> Amendment to notify USCIS of changes in the name, organizational structure or administration, capital investment instruments, or offering memoranda (including changes in the economic analysis and underlying business plan used to estimate job creation) for a previously added new commercial enterprise associated with the regional center. <br> 2. Project Type <br> Indicate the type of projects submitted in support of the application. <br> Hypothetical <br> Actual <br> Actual with I-526 Exemplar | Amendment to add a new commercial enterprise associated with the regional center and/or seek a preliminary determination of EB5 compliance for an exemplar Form I-526, Immigrant Petition by Alien Investor, for that new commercial enterprise, before individual investors file their petitions. Please provide the name of the added new commercial enterprise: <br> Amendment to notify U.S. Citizenship and Immigration Services (USCIS) of changes in the name, organizational structure or administration, capital investment instruments, or offering memoranda (including changes in the economic analysis and underlying business plan used to estimate job creation) for a previously added new commercial enterprise associated with the regional center. <br> 2. Project Type <br> Select the type of projects submitted in support of the application. <br> [no change] |
| :---: | :---: | :---: |
| Pages 2-6, <br> Part 4. Information <br> About the | [page 2] <br> Part 4. Information About the Organizational Structure, Ownership, and | [page 2] <br> Part 4. Information About the Organizational Structure, Ownership, and |


| Organizational Structure, Ownership, and Control of the Regional Center Entity | Control of the Regional Center Entity <br> 1. Organizational Structure of the Regional Center Entity <br> Select the organizational structure. If the organizational structure is different from the examples listed below, select "Other" and describe the nature of the organizational structure. <br> 1.a. Agency of a U.S. state, territory, or local government <br> 1.b. Corporation <br> 1.c. Partnership (including limited partnerships) <br> 1.d. Limited Liability Company (LLC) <br> 1.e. Other (Describe below. If you need extra space to complete this section, use the space provided in <br> Part 10. Additional Information.) <br> Information About the Principals of the <br> Regional Center Entity - Owners <br> List all persons or legal entities or organizations that own or have a percentage of ownership in the regional center entity. For persons, include each owner's name, date of birth, country of birth, U.S. Social Security Number, the percentage of ownership, the position/title held within the regional center (if any), and any other names or aliases used. All such principals are required to provide a copy of a valid government-issued photo identification document and should provide a U.S. Social Security Number. For any owner that is an entity or organization, provide the entity's name, its percentage of ownership, the Federal Employer Identification Number, any trade name (DBA), and list the name of all persons having ownership, control, or a beneficial interest in that entity or organization, their date of birth, country of birth, the percentage of ownership, and the position held (if any) within the entity or organization. For each owner, provide the mailing address, telephone number, email address, and website address. If you need extra space to complete this section, use the space provided in Part 10. Additional Information. <br> Information About the Owners of the Regional Center Entity <br> 2.a. Family Name (Last Name) <br> 2.b. Given Name (First Name) <br> 2.c. Middle Name | Control of the Regional Center Entity <br> Organizational Structure of the Regional Center Entity <br> [no change] <br> 1.a. Agency of a U.S. State, Territory, or Local Government <br> [no change] |
| :---: | :---: | :---: |

3. Date of Birth (mm/dd/yyyy)
[page 3]
4. Country of Birth
5. U.S. Social Security Number (if any)
6. Percentage of Ownership in the Regional Center Entity \%
7. Position Held Within the Regional Center Entity (if any)
8. Entity Name (for an owner of the Regional Center Entity that is an entity or organization)
9. Federal Employer Identification Number (for an owner of the Regional Center Entity that is an entity or organization)
10.a. Persons Having Ownership, Control, or Beneficial Interest in the Entity Listed in Part
4., Item Number 8.
10.b. Date of Birth (mm/dd/yyyy)
10.c. Country of Birth
10.d. Percentage of Ownership in the Entity Listed in Part 4., Item Number 8. \%
10.e. Position Held (if any) in the Entity Listed in Part 4., Item Number 8.

## Other Names Used By the Owners of the

 Regional Center Entity (if applicable)Provide all other names the owner has ever used, including aliases, maiden name, and nicknames.
11.a. Family Name (Last Name)
11.b. Given Name (First Name)
11.c. Middle Name
12. Trade Name (DBA if any) (for the entity listed in Part 4., Item Number 8.)

## Mailing Address for the Owners of the Regional Center Entity

13.a. In Care Of Name (if any)
13.b. Street Number and Name or PO Box
13.c. Apt. Ste. Flr.
13.d. City or Town
13.e. State
13.f. ZIP Code

Provide all other names the owner has ever used, including aliases, maiden name, and nicknames. If you need extra space to complete this section, use the space provided in Part 10. Additional Information.
[no change]

|  | 13.g. Province <br> 13.h. Postal Code <br> 13.i. Country <br> Contact Information for the Owners of the <br> Regional Center Entity |
| :--- | :--- |
|  | 14. Daytime Telephone Number <br> 15. Fax Number <br> 16. Email Address (if any) <br> 17. Website Address (if any) <br> Information About the Principals of the <br> Regional Center Entity - Non-Owners <br> List all principals associated with the regional <br> center, other than those already identified in <br> Part 4., Item Numbers 2.a. - 12. For each <br> person, include the principal non-owner's name, <br> date of birth, country of birth, U.S. Social <br> Security Number, the position/title held within <br> the regional center entity, and any other names <br> or aliases used. All principals are required to <br> provide a copy of a valid government-issued <br> photo identification document and should <br> provide a U.S. Social Security Number. For <br> each principal that is an entity or organization, <br> provide the name of the entity, the Federal <br> Employer Identification Number, any trade <br> name (DBA), and list the names of all persons <br> having ownership, control, or a beneficial <br> interest in that entity or organization, their date <br> of birth, country of birth, the percentage of <br> ownership, and the position held (if any) within <br> the entity or organization. For each principal, <br> provide the mailing address, telephone number, <br> email address, and website address. If you need <br> extra space to complete this section, use the <br> space provided in Part 10. Additional <br> Information. <br> [page 4] <br> Information About the Principal Non-Owner <br> of the Regional Center Entity <br> 22. Position Held Within the Region <br> Entity <br> 18.a. Family Name (Last Name) <br> 18.b. Given Name (First Name) <br> 18.c. Middle Name <br> 19. Date of Birth (mm/dd/yyyy) <br> 20. Country of Birth <br> $\|$ |


29. Daytime Telephone Number
30. Fax Number
31. Email Address (if any)
32. Website Address (if any)
[page 5]
Information About the Regional Center
33. Date the Regional Center Entity Was Established (mm/dd/yyyy)
34. State or Territory Where the Regional Center Entity Was Formed

## Geographic Area of the Regional Center

35. Have you provided a listing of the geographic components that comprise the limited and contiguous geographic area of the regional center? Yes No

NOTE: You will need to provide a listing of the geographic components that comprise the limited geographic area of the regional center. If filing an amendment to expand the geographic area of a regional center, you must describe both the currently approved geographic area and the area of requested expansion, as well as provide documentation that explains the economic rationale for the requested expansion.
36. Have you provided a map or other illustration that shows the geographic area of the regional center? Yes No

NOTE: You will need to provide a map or other illustration that shows the geographic area of the regional center.

Have you demonstrated that:
37. The regional center focuses on a limited, contiguous geographical area of the United States? Yes No
38. The boundaries are reasonable based on evidence that the proposed area is contributing significantly to the supply chain and labor pool of the proposed new commercial enterprises? Yes No

NOTE: The geographic area covered by the regional center must be a limited, contiguous, and clearly identified area.
39. Regional Center Entity Federal Employer Identification Number

Administration, Oversight, and Management


|  | center's promotional activities. <br> [page 6] <br> Plan of Operation <br> 43. Have you submitted a plan of operation that details how EB-5 investors will be recruited, the methods by which the capital investment opportunities will be offered, and how potential investors will subscribe or commit to the investment? Yes No <br> NOTE: You must provide a description and submit documentation of the regional center's operational plan regarding investor recruitment, the types of investment offerings, and the methods by which the investors will subscribe or otherwise commit to the investments offered. <br> USCIS Actions on Prior Form I-924 <br> Approval or Requests for Designation As a Regional Center <br> 44. Has U.S. Citizenship and Immigration Services (USCIS) ever terminated this regional center's designation; or has the regional center entity, principal, managing company, or agent involved with this application ever been associated with a regional center whose designation was terminated; or has the regional center entity, principal, managing company, or agent involved with this application ever filed Form I-924, Application for Regional Center Designation Under the Immigrant Investor Program, or Form I-924 amendment that was denied? Yes No <br> If you answered "Yes" to Item Number 44., provide an explanation of the denial or termination and/or the association between the regional center principal, managing company, or owner and the denied or terminated regional center in Part 10. Additional Information and the following information associated with the denied or terminated regional center: <br> 45. Regional Center Name <br> 46. Regional Center Identification Number | 43. Have you submitted a plan of operation that details how EB-5 investors will be recruited, the methods by which the capital investment opportunities will be offered, how potential investors will subscribe or commit to the investment, how the regional center will conduct investor due diligence, and explains any and all fees or other remittances that will be paid to the regional center or any of its principals, managing companies or agencies, or agents? Yes No <br> [no change] <br> USCIS Actions on Prior Form I-924 Approval or Requests for Designation As a Regional Center <br> 44. Has USCIS ever terminated this regional center's designation; or has the regional center entity, principal, managing company, or agent involved with this application ever been associated with a regional center whose designation was terminated; or has the regional center entity, principal, managing company, or agent involved with this application ever filed Form I-924, Application for Regional Center Designation Under the Immigrant Investor Program, or Form I-924 amendment that was denied? Yes No <br> [no change] |
| :---: | :---: | :---: |
| Page 6, Part 5. Information About the Industries That Will Be the Focus of EB-5 Capital | [page 6] <br> Part 5. Information About the Industries That Will Be the Focus of EB-5 Capital Investments Sponsored Through the | [page 6] <br> [no change] |


| Investments Sponsored Through the Regional Center | Regional Center <br> List each industry that has or will be the focus of EB-5 capital investments sponsored through the regional center. If you need extra space to complete this section, use the space provided in Part 10. Additional Information. <br> 1. Nature of Industry (for example, furniture manufacturer) <br> 2. North American Industry Classification System (NAICS) Code for Included Industry <br> 3. Is Form I-924 supported by an economic analysis and underlying business plan for determining prospective EB-5 job creation through EB-5 investments in this industry category? Yes No <br> If you answered "No" to Item Number 3., explain in Part 10. Additional Information. <br> 4. Nature of Industry (for example, furniture manufacturer) <br> 5. North American Industry Classification System (NAICS) Code for Included Industry <br> 6. Is this Form I-924 supported by an economic analysis and underlying business plan for determining prospective EB-5 job creation through EB-5 investments in this industry category? Yes No <br> If you answered "No" to Item Number 6., explain in Part 10. Additional Information. <br> NOTE: For each additional industry, provide the information requested above in Part 10. Additional Information. | 3. Is this Form I-924 supported by an economic analysis and underlying business plan for determining prospective EB-5 job creation through EB-5 investments in this industry category? Yes No <br> [no change] |
| :---: | :---: | :---: |
| Pages 6-8, <br> Part 6. Organizational Structure, Ownership, and Control of Any New Commercial Enterprises In Which Investors Have Made or Will Make <br> Their Capital <br> Investments | [page 6] <br> Part 6. Organizational Structure, Ownership, and Control of Any New Commercial Enterprises In Which Investors Have Made or Will Make Their Capital Investments <br> Provide the information below if the regional center requests to add a new commercial enterprise associated with the regional center or if the regional center requests to amend a previously added new commercial enterprise. If the regional center seeks to add more than one new commercial enterprise with this filing, provide the information below for each new commercial enterprise in Part 10. Additional Information. <br> 1. Name of the New Commercial Enterprise | [page 6] <br> [no change] |



## 11.c. Country of Birth

11.d. Percentage of Ownership in the Entity Listed in Part 6., Item Number 9. \%
11.e. Position Held Within the Entity Listed in Item Number 9. of This Section (if any)
12. Date New Commercial Enterprise Established (mm/dd/yyyy)
13. State or Territory Where the New Commercial Enterprise Was Formed

## Documentary Evidence of New Commercial Enterprise Ownership, Structure, Control and Administration, Oversight, and Management Functions

14. Indicate the type of documentation you submitted to establish the ownership, structure, control and administration, oversight, and management functions of the new commercial enterprise. If you have documentation that is not reflected in the examples listed below, describe and explain the nature of the organization in Part 10. Additional Information.

Equity Ledger and/or Capitalization Table
Organizational Chart
Articles or Certificates of Formation
Governing Document (for example, partnership agreement, operating agreement)

Meeting Minutes or Written Consents
Annual Report
Equity Certificates
Other (Describe the nature of the documentation below.) If you need extra space to complete this section, use the space provided in Part 10. Additional Information.
[page 8]
15. Does or will the regional center or any of its principals or agents have an equity stake in the new commercial enterprises? Yes No

If you answered "Yes" to Item Number 15., provide an explanation in Part 10. Additional Information and submit documentation with this application that details such equity ownership.
16. Does or will the regional center or any of its principals, managing companies, or agents
11.e. Position Held Within the Entity Listed in Part 6., Item Number 9. (if any)
[no change]

|  | receive fees, profits, surcharges, or other remittances through EB-5 capital investment activities from any current or prospective new commercial enterprise or any current or prospective EB-5 investor (beyond the minimum capital investment threshold required of the EB-5 investors)? Yes No <br> If you answered "Yes" to Item Number 16., provide an explanation in Part 10. Additional Information and submit documentation of the circumstances under which these remittances will be paid. |  |
| :---: | :---: | :---: |
| Page 8, <br> Part 7. Statement, Contact Information, Declaration, Certification, and Signature of the Authorized Individual | [page 8] <br> Part 7. Statement, Contact Information, Declaration, Certification, and Signature of the Authorized Individual <br> NOTE: Read the Penalties section of the Form I-924 Instructions before completing this part. <br> Authorized Individual's Statement <br> NOTE: Select the box for either Item Number 1.a. or 1.b. If applicable, select the box for Item Number 2. <br> 1.a. I can read and understand English, and I have read and understand every question and instruction on this application, as well as my answer to every question. <br> 1.b. The interpreter named in Part 8. read to me every question and instruction on this application and my answer to every question, in [Fillable Field], a language in which I am fluent. I understand all of this information as interpreted. <br> 2. At my request, the preparer named in Part 9., [Fillable Field], prepared this application for me based only upon information I provided or authorized. <br> Authorized Individual's Contact Information <br> 3.a. Authorized Individual's Family Name (Last Name) <br> 3.b. Authorized Individual's Given Name (First Name) <br> 4. Authorized Individual's Title <br> 5. Authorized Individual's Daytime Telephone Number <br> 6. Authorized Individual's Mobile Telephone Number (if any) | [page 8] <br> Part 7. Statement, Contact Information, Certification, and Signature of the Authorized Individual <br> NOTE: Read the Penalties section of the Form I-924 Instructions before completing this section. <br> [no change] <br> 1.a. I can read and understand English, and I have read and understand every question and instruction on this application and my answer to every question. <br> 1.b. The interpreter named in Part 8. has read to me every question and instruction on this application and my answer to every question in [Fillable Field], a language in which I am fluent, and I understood all of this information as interpreted. <br> [no change] |


|  | 7. Authorized Individual's Email Address (if any) <br> Authorized Individual's Declaration and Certification <br> Copies of any documents submitted are exact photocopies of unaltered, original documents, and I understand that, as the authorized individual, I may be required to submit original documents to USCIS at a later date. <br> I authorize the release of any information from my records, or from the petitioning organization's records, to USCIS or other entities and persons where necessary to determine eligibility for the immigration benefit sought or where authorized by law. I recognize the authority of USCIS to conduct audits of this application using publicly available open source information. I also recognize that any supporting evidence submitted in support of this application may be verified by USCIS through any means determined appropriate by USCIS, including but not limited to, on-site compliance reviews. <br> If filing this application on behalf of an organization, I certify that I am authorized to do so by the organization. <br> I certify, under penalty of perjury, that I have reviewed this application, I understand all of the information contained in, and submitted with, my application, and all of this information is complete, true, and correct. <br> Authorized Individual's Signature <br> 8.a. Authorized Individual's Signature <br> 8.b. Date of Signature (mm/dd/yyyy) <br> NOTE TO ALL APPLICANTS AND AUTHORIZED INDIVIDUALS: If you do not completely fill out this application or fail to submit required documents listed in the Instructions, USCIS may delay a decision on or deny your application. | Authorized Individual's Certification <br> [no change] <br> NOTE TO ALL APPLICANTS AND AUTHORIZED INDIVIDUALS: If you do not completely fill out this application or fail to submit required documents listed in the Instructions, USCIS may deny your application. |
| :---: | :---: | :---: |
| Page 9, <br> Part 8. Interpreter's Contact Information, Certification, and Signature | [page 9] <br> Part 8. Interpreter's Contact Information, Certification, and Signature <br> Provide the following information about the interpreter. <br> Interpreter's Full Name <br> 1.a. Interpreter's Family Name (Last Name) | [page 9] <br> [no change] |


|  | 1.b. Interpreter's Given Name (First Name) <br> 2. Interpreter's Business or Organization Name (if any) <br> Interpreter's Mailing Address <br> 3.a. Street Number and Name <br> 3.b. Apt. Ste. Flr. <br> 3.c. City or Town <br> 3.d. State <br> 3.e. ZIP Code <br> 3.f. Province <br> 3.g. Postal Code <br> 3.h. Country <br> Interpreter's Contact Information <br> 4. Interpreter's Daytime Telephone Number <br> 5. Interpreter's Mobile Telephone Number <br> 6. Interpreter's Email Address (if any) <br> Interpreter's Certification <br> I certify, under penalty of perjury, that: <br> I am fluent in English and [Fillable Field], which is the same language specified in Part 7., Item Number 1.b., and I have read to the authorized individual in the identified language every question and instruction on this application and his or her answer to every question. The authorized individual informed me that he or she understands every instruction, question, and answer on the application, including the Authorized Individual's <br> Declaration and Certification, and has verified the accuracy of every answer. <br> Interpreter's Signature <br> 7.a. Interpreter's Signature <br> 7.b. Date of Signature (mm/dd/yyyy) | I am fluent in English and [Fillable Field], which is the same language specified in Part 7., Item Number 1.b., and I have read to the authorized individual in the identified language every question and instruction on this application and his or her answer to every question. The authorized individual informed me that he or she understands every instruction, question, and answer on the application, including the Authorized Individual's Certification, and has verified the accuracy of every answer. <br> [no change] |
| :---: | :---: | :---: |
| Pages 9-10, <br> Part 9. Contact <br> Information, <br> Declaration, and <br> Signature of the Person <br> Preparing this <br> Application, if Other <br> Than the Authorized <br> Individual | [page 9] <br> Part 9. Contact Information, Declaration, and Signature of the Person Preparing this Application, if Other Than the Authorized Individual <br> Provide the following information about the preparer. <br> Preparer's Full Name <br> 1.a. Preparer's Family Name (Last Name) <br> 1.b. Preparer's Given Name (First Name) | [page 9] <br> [no change] |



|  | 8.b. Date of Signature (mm/dd/yyyy) | [no change] |
| :---: | :---: | :---: |
| Page 11, <br> Part 10. Additional Information | [page 11] <br> Part 10. Additional Information <br> If you need extra space to provide any additional information within this application, use the space below. If you need more space than what is provided, you may make copies of this page to complete and file with this application or attach a separate sheet of paper. Type or print the regional center entity's name at the top of each sheet; indicate the Page Number, Part Number, and Item Number to which your answer refers; and sign and date each sheet. <br> 1. Name of the Regional Center Entity <br> 2. Regional Center Identification Number <br> 3.a. Page Number <br> 3.b. Part Number <br> 3.c. Item Number <br> 3.d. <br> 4.a. Page Number <br> 4.b. Part Number <br> 4.c. Item Number <br> 4.d. <br> 5.a. Page Number <br> 5.b. Part Number <br> 5.c. Item Number <br> 5.d. <br> 6.a. Page Number <br> 6.b. Part Number <br> 6.c. Item Number <br> 6.d. <br> [new] | [page 11] <br> [no change] <br> 7.a. Page Number <br> 7.b. Part Number <br> 7.c. Item Number <br> 7.d. [Fillable field] |

