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Project Name:  Date Prepared:  Lender Name:

**Income & Occupancy Assumptions**

| Unit Type                    | UW Eff. Gross Inc. per year | Total # Beds | UW Occupancy | # Occupied Units | EGI per Occp'd Unit | Number of Releases | Net Monthly Absorption |
|------------------------------|-----------------------------|--------------|--------------|------------------|---------------------|--------------------|------------------------|
| Assisted Living              |                             |              |              | 0.00             | \$0.00              |                    |                        |
| Memory Care                  |                             |              |              | 0.00             | \$0.00              |                    |                        |
| Skilled Nursing or Sub-Acute |                             |              |              | 0.00             | \$0.00              |                    |                        |
| Independent Living           |                             |              |              | 0.00             | \$0.00              |                    |                        |
| Other Income                 |                             |              |              |                  | \$0.00              |                    |                        |
| <b>Totals</b>                | <b>\$0</b>                  | <b>0</b>     | <b>0.00%</b> | <b>0.00</b>      | <b>\$0.00</b>       | <b>0.00</b>        | <b>0.00</b>            |

**Expense Assumptions**

| Category                         | Total UW Exp. per year | Total UW Exp. per Month | Per Res Day   | POU per year | % of EGI UW  |
|----------------------------------|------------------------|-------------------------|---------------|--------------|--------------|
| e.g. General & Administrative    |                        | \$0                     | \$0.00        | \$0          | 0.00%        |
| e.g. Payroll Taxes and Benefits  |                        | \$0                     | \$0.00        | \$0          | 0.00%        |
| e.g. Resident Care               |                        | \$0                     | \$0.00        | \$0          | 0.00%        |
| e.g. Food Services               |                        | \$0                     | \$0.00        | \$0          | 0.00%        |
| e.g. Activities                  |                        | \$0                     | \$0.00        | \$0          | 0.00%        |
| e.g. Housekeeping & Laundry      |                        | \$0                     | \$0.00        | \$0          | 0.00%        |
| e.g. Maintenance                 |                        | \$0                     | \$0.00        | \$0          | 0.00%        |
| e.g. Utilities                   |                        | \$0                     | \$0.00        | \$0          | 0.00%        |
| e.g. Bad Debt                    |                        | \$0                     | \$0.00        | \$0          | 0.00%        |
|                                  |                        | \$0                     | \$0.00        | \$0          | 0.00%        |
| Ground Rent                      |                        | \$0                     | \$0.00        | \$0          | 0.00%        |
| Marketing and Promotion          |                        | \$0                     | \$0.00        | \$0          | 0.00%        |
| Insurance (property & liability) |                        | \$0                     | \$0.00        | \$0          | 0.00%        |
| Real Estate (Property) Taxes     |                        | \$0                     | \$0.00        | \$0          | 0.00%        |
| Management Fees                  |                        | \$0                     | \$0.00        | \$0          | 0.00%        |
| Replacement Reserves             |                        | \$0                     | \$0.00        | \$0          | 0.00%        |
| <b>TOTAL</b>                     | <b>\$0</b>             | <b>\$0</b>              | <b>\$0.00</b> | <b>\$0</b>   | <b>0.00%</b> |

| Expense Floor |              |               |
|---------------|--------------|---------------|
| Percentage    | Yearly Floor | Monthly Floor |
| 100.00%       | \$0          | \$0           |
| 80.00%        | \$0          | \$0           |
| 30.00%        | \$0          | \$0           |
| 30.00%        | \$0          | \$0           |
| 30.00%        | \$0          | \$0           |
| 10.00%        | \$0          | \$0           |
| 30.00%        | \$0          | \$0           |
| 50.00%        | \$0          | \$0           |
| 0.00%         | \$0          | \$0           |
| 0.00%         | \$0          | \$0           |
| 100.00%       | \$0          | \$0           |
| 100.00%       | \$0          | \$0           |
| 100.00%       | \$0          | \$0           |
| 100.00%       | \$0          | \$0           |
| 80.00%        | \$0          | \$0           |
| 100.00%       | \$0          | \$0           |

**Debt Service Assumptions**

|                         |      |           |
|-------------------------|------|-----------|
| Interest Only           | \$ - | per month |
| Principal Plus Interest | \$ - | per month |
| MIP                     | \$ - | per month |

Debt Service Calculator  
Mortgage Amount  
Term in Months  
Annual Interest Rate  
MIP Percentage

|       |
|-------|
|       |
|       |
|       |
| 0.77% |

| 0  | Period One       |                |                  |                | Period Two       |                |                  |                | Period Three     |                |                    |                |                    |                |                  |                |                  |                |                   |                 |                   |                 |                   |                 |
|--|------------------|----------------|------------------|----------------|------------------|----------------|------------------|----------------|------------------|----------------|--------------------|----------------|--------------------|----------------|------------------|----------------|------------------|----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|
|  | Month 1 Forecast | Month 1 Actual | Month 2 Forecast | Month 2 Actual | Month 3 Forecast | Month 3 Actual | Month 4 Forecast | Month 4 Actual | Month 5 Forecast | Month 5 Actual | Month 6 Forecasted | Month 6 Actual | Month 7 Forecasted | Month 7 Actual | Month 8 Forecast | Month 8 Actual | Month 9 Forecast | Month 9 Actual | Month 10 Forecast | Month 10 Actual | Month 11 Forecast | Month 11 Actual | Month 12 Forecast | Month 12 Actual |
| Instructions: Use this tab to make draw request from IOD escrow. Only modify shaded blue cells. This worksheet is required to be updated on a cash basis only. |                  |                |                  |                |                  |                |                  |                |                  |                |                    |                |                    |                |                  |                |                  |                |                   |                 |                   |                 |                   |                 |
| Assisted Living  | 0.00             |                | 0.00             |                | 0.00             |                | 0.00             |                | 0.00             |                | 0.00               |                | 0.00               |                | 0.00             |                | 0.00             |                | 0.00              |                 | 0.00              |                 | 0.00              |                 |
| Memory Care  | 0.00             |                | 0.00             |                | 0.00             |                | 0.00             |                | 0.00             |                | 0.00               |                | 0.00               |                | 0.00             |                | 0.00             |                | 0.00              |                 | 0.00              |                 | 0.00              |                 |
| Skilled Nursing or Sub-Acute   | 0.00             |                | 0.00             |                | 0.00             |                | 0.00             |                | 0.00             |                | 0.00               |                | 0.00               |                | 0.00             |                | 0.00             |                | 0.00              |                 | 0.00              |                 | 0.00              |                 |
| Independent Living   | 0.00             |                | 0.00             |                | 0.00             |                | 0.00             |                | 0.00             |                | 0.00               |                | 0.00               |                | 0.00             |                | 0.00             |                | 0.00              |                 | 0.00              |                 | 0.00              |                 |
| Total Occupied Units   | 0.00             | 0.00           | 0.00             | 0.00           | 0.00             | 0.00           | 0.00             | 0.00           | 0.00             | 0.00           | 0.00               | 0.00           | 0.00               | 0.00           | 0.00             | 0.00           | 0.00             | 0.00           | 0.00              | 0.00            | 0.00              | 0.00            | 0.00              | 0.00            |
| Total Resident Days  | 0                | 0              | 0                | 0              | 0                | 0              | 0                | 0              | 0                | 0              | 0                  | 0              | 0                  | 0              | 0                | 0              | 0                | 0              | 0                 | 0               | 0                 | 0               | 0                 | 0               |
| EGI  | 0                |                | 0                |                | 0                |                | 0                |                | 0                |                | 0                  |                | 0                  |                | 0                |                | 0                |                | 0                 |                 | 0                 |                 | 0                 |                 |
| e.g. General & Administrative  | 0                |                | 0                |                | 0                |                | 0                |                | 0                |                | 0                  |                | 0                  |                | 0                |                | 0                |                | 0                 |                 | 0                 |                 | 0                 |                 |
| e.g. Payroll Taxes and Benefits  | 0                |                | 0                |                | 0                |                | 0                |                | 0                |                | 0                  |                | 0                  |                | 0                |                | 0                |                | 0                 |                 | 0                 |                 | 0                 |                 |
| e.g. Resident Care   | 0                |                | 0                |                | 0                |                | 0                |                | 0                |                | 0                  |                | 0                  |                | 0                |                | 0                |                | 0                 |                 | 0                 |                 | 0                 |                 |
| e.g. Food Services   | 0                |                | 0                |                | 0                |                | 0                |                | 0                |                | 0                  |                | 0                  |                | 0                |                | 0                |                | 0                 |                 | 0                 |                 | 0                 |                 |
| e.g. Activities  | 0                |                | 0                |                | 0                |                | 0                |                | 0                |                | 0                  |                | 0                  |                | 0                |                | 0                |                | 0                 |                 | 0                 |                 | 0                 |                 |
| e.g. Housekeeping & Laundry  | 0                |                | 0                |                | 0                |                | 0                |                | 0                |                | 0                  |                | 0                  |                | 0                |                | 0                |                | 0                 |                 | 0                 |                 | 0                 |                 |
| e.g. Maintenance   | 0                |                | 0                |                | 0                |                | 0                |                | 0                |                | 0                  |                | 0                  |                | 0                |                | 0                |                | 0                 |                 | 0                 |                 | 0                 |                 |
| e.g. Utilities   | 0                |                | 0                |                | 0                |                | 0                |                | 0                |                | 0                  |                | 0                  |                | 0                |                | 0                |                | 0                 |                 | 0                 |                 | 0                 |                 |
| e.g. Bad Debt  | 0                |                | 0                |                | 0                |                | 0                |                | 0                |                | 0                  |                | 0                  |                | 0                |                | 0                |                | 0                 |                 | 0                 |                 | 0                 |                 |
| Ground Rent  | 0                | 0              | 0                | 0              | 0                | 0              | 0                | 0              | 0                | 0              | 0                  | 0              | 0                  | 0              | 0                | 0              | 0                | 0              | 0                 | 0               | 0                 | 0               | 0                 | 0               |
| Marketing and Promotion  | 0                |                | 0                |                | 0                |                | 0                |                | 0                |                | 0                  |                | 0                  |                | 0                |                | 0                |                | 0                 |                 | 0                 |                 | 0                 |                 |
| Insurance (property & liability)   | 0                |                | 0                |                | 0                |                | 0                |                | 0                |                | 0                  |                | 0                  |                | 0                |                | 0                |                | 0                 |                 | 0                 |                 | 0                 |                 |
| Real Estate (Property) Taxes   | 0                |                | 0                |                | 0                |                | 0                |                | 0                |                | 0                  |                | 0                  |                | 0                |                | 0                |                | 0                 |                 | 0                 |                 | 0                 |                 |
| Management Fees  | 0                |                | 0                |                | 0                |                | 0                |                | 0                |                | 0                  |                | 0                  |                | 0                |                | 0                |                | 0                 |                 | 0                 |                 | 0                 |                 |
| Replacement Reserves   | 0                |                | 0                |                | 0                |                | 0                |                | 0                |                | 0                  |                | 0                  |                | 0                |                | 0                |                | 0                 |                 | 0                 |                 | 0                 |                 |
| <b>Total Expenses</b>  | <b>0</b>         | <b>0</b>       | <b>0</b>         | <b>0</b>       | <b>0</b>         | <b>0</b>       | <b>0</b>         | <b>0</b>       | <b>0</b>         | <b>0</b>       | <b>0</b>           | <b>0</b>       | <b>0</b>           | <b>0</b>       | <b>0</b>         | <b>0</b>       | <b>0</b>         | <b>0</b>       | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        |
| NOI  | 0                | 0              | 0                | 0              | 0                | 0              | 0                | 0              | 0                | 0              | 0                  | 0              | 0                  | 0              | 0                | 0              | 0                | 0              | 0                 | 0               | 0                 | 0               | 0                 | 0               |
| P+I  | 0                |                | 0                |                | 0                |                | 0                |                | 0                |                | 0                  |                | 0                  |                | 0                |                | 0                |                | 0                 |                 | 0                 |                 | 0                 |                 |
| MIP  | 0                |                | 0                |                | 0                |                | 0                |                | 0                |                | 0                  |                | 0                  |                | 0                |                | 0                |                | 0                 |                 | 0                 |                 | 0                 |                 |
| Income/Loss per Period   | 0                | 0              | 0                | 0              | 0                | 0              | 0                | 0              | 0                | 0              | 0                  | 0              | 0                  | 0              | 0                | 0              | 0                | 0              | 0                 | 0               | 0                 | 0               | 0                 | 0               |
| Cumulative Loss (actual is blue)   | 0                | 0              | 0                | 0              | 0                | 0              | 0                | 0              | 0                | 0              | 0                  | 0              | 0                  | 0              | 0                | 0              | 0                | 0              | 0                 | 0               | 0                 | 0               | 0                 | 0               |

|                             |      |      |      |      |      |      |      |      |         |         |         |         |         |         |         |         |         |         |         |         |         |         |         |         |
|-----------------------------|------|------|------|------|------|------|------|------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| Expense Ratio               | NA   | NA   | NA   | NA   | 0.0% | 0.0% | 0.0% | 0.0% | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    |
| % of UW Expense             | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    |
| Occupancy                   | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    |
| Debt Service Coverage Ratio |      |      |      |      |      |      |      |      | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! |

|  |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
|--|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Draw Amount Requested                  |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
| Dollar Difference from Scheduled Draws | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Amount Approved (entered by HUD)       |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
| Escrow Balance                         | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

**IOD Base Requirement**  
**\$0**

**Actual Escrow IOD Amount**  
**\$0**

Initial Operating Deficit Escrow Calculation  
Section 232

|  | Month 13 Forecast | Month 13 Actual | Month 14 Forecast | Month 14 Actual | Month 15 Forecast | Month 15 Actual | Month 16 Forecast | Month 16 Actual | Month 17 Forecast | Month 17 Actual | Month 18 Forecast | Month 18 Actual | Month 19 Forecast | Month 19 Actual | Month 20 Forecast | Month 20 Actual | Month 21 Forecast | Month 21 Actual | Month 22 Forecast | Month 22 Actual | Month 23 Forecast | Month 23 Actual | Month 24 Forecast | Month 24 Actual |          |
|--|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|----------|
| Instructions: Use this tab to make draw request from IOD escrow. Only modify shaded blue cells. This worksheet is required to be updated on a cash basis only. |                   |                 |                   |                 |                   |                 |                   |                 |                   |                 |                   |                 |                   |                 |                   |                 |                   |                 |                   |                 |                   |                 |                   |                 |          |
| Assisted Living  | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00     |
| Memory Care  | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00     |
| Skilled Nursing or Sub-Acute   | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00     |
| Independent Living   | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00     |
| Total Occupied Units   | 0.00              | 0.00            | 0.00              | 0.00            | 0.00              | 0.00            | 0.00              | 0.00            | 0.00              | 0.00            | 0.00              | 0.00            | 0.00              | 0.00            | 0.00              | 0.00            | 0.00              | 0.00            | 0.00              | 0.00            | 0.00              | 0.00            | 0.00              | 0.00            | 0.00     |
| Total Resident Days  | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0        |
| <b>EGI</b>   | <b>0</b>          |                 | <b>0</b>          |                 | <b>0</b>          |                 | <b>0</b>          |                 | <b>0</b>          |                 | <b>0</b>          |                 | <b>0</b>          |                 | <b>0</b>          |                 | <b>0</b>          |                 | <b>0</b>          |                 | <b>0</b>          |                 | <b>0</b>          |                 | <b>0</b> |
| e.g. General & Administrative  | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0        |
| e.g. Payroll Taxes and Benefits  | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0        |
| e.g. Resident Care   | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0        |
| e.g. Food Services   | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0        |
| e.g. Activities  | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0        |
| e.g. Housekeeping & Laundry  | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0        |
| e.g. Maintenance   | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0        |
| e.g. Utilities   | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0        |
| e.g. Bad Debt  | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0        |
| Ground Rent  | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0        |
| Marketing and Promotion  | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0        |
| Insurance (property & liability)   | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0        |
| Real Estate (Property) Taxes   | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0        |
| Management Fees  | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0        |
| Replacement Reserves   | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0        |
| <b>Total Expenses</b>  | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b> |
| <b>NOI</b>   | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b> |
| P+I  | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0        |
| MIP  | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0        |
| Income/Loss per Period   | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0        |
| Cumulative Loss (actual is blue)   | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0        |

|                             |         |         |         |         |         |         |         |         |         |         |         |         |         |         |         |         |         |         |         |         |         |         |         |         |         |
|-----------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| Expense Ratio               | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    |
| % of UW Expense             | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    |
| Occupancy                   | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    |
| Debt Service Coverage Ratio | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! |

|   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Draw Amount Requested   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
| Dollar Difference from Schedule Amount Approved (entered by F Escrow Balance) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

**IOD Base Requirement**  
**\$0**

**Actual Escrow IOD Amount**  
**\$0**

Initial Operating Deficit Escrow Calculation  
Section 232

|   | Month 25 Forecast | Month 25 Actual | Month 26 Forecast | Month 26 Actual | Month 27 Forecast | Month 27 Actual | Month 28 Forecast | Month 28 Actual | Month 29 Forecast | Month 29 Actual | Month 30 Forecast | Month 30 Actual | Month 31 Forecast | Month 31 Actual | Month 32 Forecast | Month 32 Actual | Month 33 Forecast | Month 33 Actual | Month 34 Forecast | Month 34 Actual | Month 35 Forecast | Month 35 Actual | Month 36 Forecast |
|---|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|
| <small>Instructions: Use this tab to make draw request from IOD escrow. Only modify shaded blue cells. This worksheet is required to be updated on a cash basis only.</small> |                   |                 |                   |                 |                   |                 |                   |                 |                   |                 |                   |                 |                   |                 |                   |                 |                   |                 |                   |                 |                   |                 |                   |
| Assisted Living   | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |
| Memory Care   | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |
| Skilled Nursing or Sub-Acute  | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |
| Independent Living  | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |                 | 0.00              |
| Total Occupied Units  | 0.00              | 0.00            | 0.00              | 0.00            | 0.00              | 0.00            | 0.00              | 0.00            | 0.00              | 0.00            | 0.00              | 0.00            | 0.00              | 0.00            | 0.00              | 0.00            | 0.00              | 0.00            | 0.00              | 0.00            | 0.00              | 0.00            | 0.00              |
| Total Resident Days   | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 |
| <b>EGI</b>  | <b>0</b>          |                 | <b>0</b>          |                 | <b>0</b>          |                 | <b>0</b>          |                 | <b>0</b>          |                 | <b>0</b>          |                 | <b>0</b>          |                 | <b>0</b>          |                 | <b>0</b>          |                 | <b>0</b>          |                 | <b>0</b>          |                 | <b>0</b>          |
| e.g. General & Administrative   | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |
| e.g. Payroll Taxes and Benefits   | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |
| e.g. Resident Care  | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |
| e.g. Food Services  | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |
| e.g. Activities   | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |
| e.g. Housekeeping & Laundry   | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |
| e.g. Maintenance  | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |
| e.g. Utilities  | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |
| e.g. Bad Debt   | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |
| Ground Rent   | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |
| Marketing and Promotion   | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |
| Insurance (property & liability)  | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |
| Real Estate (Property) Taxes  | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |
| Management Fees   | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |
| Replacement Reserves  | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |
| <b>Total Expenses</b>   | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          |
| <b>NOI</b>  | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          | <b>0</b>        | <b>0</b>          |
| P+I   | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |
| MIP   | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |                 | 0                 |
| Income/Loss per Period  | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 |
| Cumulative Loss (actual is blue)  | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 | 0               | 0                 |

|                             |         |         |         |         |         |         |         |         |         |         |         |         |         |         |         |         |         |         |         |         |         |         |         |
|-----------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| Expense Ratio               | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    |
| % of UW Expense             | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    |
| Occupancy                   | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    | 0.0%    |
| Debt Service Coverage Ratio | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! |

|   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Draw Amount Requested   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |
| Dollar Difference from Schedule Amount Approved (entered by F Escrow Balance) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

**IOD Base Requirement**  
**\$0**

**Actual Escrow IOD Amount**  
**\$0**

|   |           |            |
|---|-----------|------------|
| 0 | Prepared: | 12/30/1899 |
|---|-----------|------------|

**Occupancy Assumptions**

| Unit Type                    | Total # Beds | UW Occupancy | Number of Releases | Avg. Monthly Absorption |
|------------------------------|--------------|--------------|--------------------|-------------------------|
| Assisted Living              | 0            | 0.00%        | 0.00               | 0.00                    |
| Memory Care                  | 0            | 0.00%        | 0.00               | 0.00                    |
| Skilled Nursing or Sub-Acute | 0            | 0.00%        | 0.00               | 0.00                    |
| Independent Living           | 0            | 0.00%        | 0.00               | 0.00                    |
| <b>Totals</b>                | <b>0</b>     | <b>0.00%</b> | <b>0.00</b>        | <b>0.00</b>             |

Rounded Operating Deficit Total: \$0

| Period   | Occupied Units | Occupied Percent | Income per Period | Exp. & Mort. per Period | Income/Loss per Period |
|----------|----------------|------------------|-------------------|-------------------------|------------------------|
| Month 1  | 0.00           | #DIV/0!          | \$0               | \$0                     | <b>\$0</b>             |
| Month 2  | 0.00           | #DIV/0!          | \$0               | \$0                     | <b>\$0</b>             |
| Month 3  | 0.00           | #DIV/0!          | \$0               | \$0                     | <b>\$0</b>             |
| Month 4  | 0.00           | #DIV/0!          | \$0               | \$0                     | <b>\$0</b>             |
| Month 5  | 0.00           | #DIV/0!          | \$0               | \$0                     | <b>\$0</b>             |
| Month 6  | 0.00           | #DIV/0!          | \$0               | \$0                     | <b>\$0</b>             |
| Month 7  | 0.00           | #DIV/0!          | \$0               | \$0                     | <b>\$0</b>             |
| Month 8  | 0.00           | #DIV/0!          | \$0               | \$0                     | <b>\$0</b>             |
| Month 9  | 0.00           | #DIV/0!          | \$0               | \$0                     | <b>\$0</b>             |
| Month 10 | 0.00           | #DIV/0!          | \$0               | \$0                     | <b>\$0</b>             |
| Month 11 | 0.00           | #DIV/0!          | \$0               | \$0                     | <b>\$0</b>             |
| Month 12 | 0.00           | #DIV/0!          | \$0               | \$0                     | <b>\$0</b>             |
| Month 13 | 0.00           | #DIV/0!          | \$0               | \$0                     | <b>\$0</b>             |
| Month 14 | 0.00           | #DIV/0!          | \$0               | \$0                     | <b>\$0</b>             |
| Month 15 | 0.00           | #DIV/0!          | \$0               | \$0                     | <b>\$0</b>             |
| Month 16 | 0.00           | #DIV/0!          | \$0               | \$0                     | <b>\$0</b>             |
| Month 17 | 0.00           | #DIV/0!          | \$0               | \$0                     | <b>\$0</b>             |
| Month 18 | 0.00           | #DIV/0!          | \$0               | \$0                     | <b>\$0</b>             |
| Month 19 | 0.00           | #DIV/0!          | \$0               | \$0                     | <b>\$0</b>             |
| Month 20 | 0.00           | #DIV/0!          | \$0               | \$0                     | <b>\$0</b>             |
| Month 21 | 0.00           | #DIV/0!          | \$0               | \$0                     | <b>\$0</b>             |
| Month 22 | 0.00           | #DIV/0!          | \$0               | \$0                     | <b>\$0</b>             |
| Month 23 | 0.00           | #DIV/0!          | \$0               | \$0                     | <b>\$0</b>             |
| Month 24 | 0.00           | #DIV/0!          | \$0               | \$0                     | <b>\$0</b>             |
| Month 25 | 0.00           | #DIV/0!          | \$0               | \$0                     | <b>\$0</b>             |
| Month 26 | 0.00           | #DIV/0!          | \$0               | \$0                     | <b>\$0</b>             |
| Month 27 | 0.00           | #DIV/0!          | \$0               | \$0                     | <b>\$0</b>             |
| Month 28 | 0.00           | #DIV/0!          | \$0               | \$0                     | <b>\$0</b>             |
| Month 29 | 0.00           | #DIV/0!          | \$0               | \$0                     | <b>\$0</b>             |
| Month 30 | 0.00           | #DIV/0!          | \$0               | \$0                     | <b>\$0</b>             |
| Month 31 | 0.00           | #DIV/0!          | \$0               | \$0                     | <b>\$0</b>             |
| Month 32 | 0.00           | #DIV/0!          | \$0               | \$0                     | <b>\$0</b>             |
| Month 33 | 0.00           | #DIV/0!          | \$0               | \$0                     | <b>\$0</b>             |
| Month 34 | 0.00           | #DIV/0!          | \$0               | \$0                     | <b>\$0</b>             |
| Month 35 | 0.00           | #DIV/0!          | \$0               | \$0                     | <b>\$0</b>             |
| Month 36 | 0.00           | #DIV/0!          | \$0               | \$0                     | <b>\$0</b>             |