Supporting Statement for Paperwork Reduction Act Submissions

**Office of Healthcare Programs**

**Comprehensive Listing of Transactional Documents for Mortgagors, Mortgagees and Contractors**

**OMB Control Number 2502-0605**

# Justification

* 1. **Explain the circumstances that make the collection of information necessary. Identify any legal or administrative requirements that necessitate the collection. Attach a copy of the appropriate section of each statute and regulation mandating or authorizing the collection of information. Include a statement regarding the changes for this submission.**

Under Sections 207, 221, 223, 231, and 241 of the National Housing Act (Public Law 479, 48 Stat. 1246, 12 U.S.C. 1701 et seq.), the Secretary of the Department of Housing and Urban Development (HUD) is authorized to implement a system for insuring mortgages. Although the Secretary of HUD will delegate processing to select approved lenders, the Secretary will retain the authority to approve rents, expenses, property appraisals, and mortgage amounts, to execute a firm commitment, conduct a loan closing, and maintain the asset in the FHA portfolio.

* 1. **Indicate how, by whom, and for what purpose the information is to be used. Except for a new collection, indicate the actual use the agency has made of the information received from the current collection.**

The information collected under 2502-0605 is utilized during the processing of an application for FHA mortgage insurance. For residential healthcare facility projects under the Section 232 program, these submissions are reviewed by the Office of Healthcare Program’s (OHP) Office of Residential Care Facilities (ORCF). The respondents are borrowers/sponsors, general contractors, lenders, legal counsel for borrower, legal counsel for lender, state or local government entity, surety, auditor, State Historic Preservation Offices (SHPO), Tribal Councils, and others involved in residential healthcare facility projects. Using an approved lender/mortgagee, borrowers/mortgagors submit to ORCF an application for a project to be insured by HUD. The lender’s underwriters process the forms and submit them to HUD.

Contractors involved in the application process may include architects, cost analysts, appraisers, and mortgage credit analysts. An environmental review is also conducted, as well as a market analysis. This information is provided by sponsors and general contractors of proposed residential healthcare projects and submitted by the lender. The information is used to determine project feasibility, principals’ acceptability, and credit worthiness.

The collection also contains documents necessary for the ongoing asset management of healthcare facilities, once those loans have been closed and are in the ORCF portfolio. The lender/mortgagee/servicers are responsible for ensuring the financial and operational viability and sustainability of these projects, and available documents provide them with clear methods for reporting the health of the facilities, both physically and financially, as well as notifying HUD of any substantive changes to the projects or requesting permission to make modifications to the facilities or to change the previously approved participants.

This information collection adds additional strength to HUD rules and regulations by providing tools with which they are to be implemented. The documents provide a detailed mechanism for Section 232 participants to comply with the HUD regulations, in addition to providing consistent and efficient documentation for new transactions, across the Program. This information collection is the primary mechanism that Section 232 participants use for their applications, loan closings and ongoing asset management of FHA-insured mortgages on healthcare facilities and implements program obligations and requirements found in the Section 232 Handbook 4232.1.

A complete listing of burden hours (including form numbers and titles) is contained in Section 12 of this document; however, a summary of the category types, and the specific forms that fall under each of those categories, is also provided in the chart below.

| **Form Number** | **Document Name (and brief description)** |
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| **Underwriting Lender Narratives**   * For what purpose is the information being collected?   + ORCF lender narratives are a summation of the entire mortgage insurance underwriting application submitted by the FHA-approved lender, in collaboration with their borrower/client. HUD uses these documents to fully understand the application submission, and review/approve the requests (along with the underlying supporting materials * What information is being collected?   + The Lender Narratives contain the details, history, proposals and justifications of a project or transaction, and provide a summary of the other supporting materials provided with a transactions request. Details include information about the lender, borrower, operator, management agent, etc., as well as other important factors regarding the submission such as, but not limited to: site, local need, funding, demographics, quality of care provided, etc. These narratives are signed and certified by the submitter (Lender/Servicer) to be true and accurate representations of the request. * How the information will be used?   + HUD/FHA uses this data and information to evaluate the submission for compliance with statutory, regulatory, programmatic, industry and other factors in determining if the applicant/application is an appropriate risk for FHA mortgage insurance fund. * Who will use the information collected?   + The information collected is used only by HUD/FHA to evaluate the mortgage insurance application. The information is not shared or available outside of HUD/FHA. * Who will the information be collected from?   + This information is submitted by the HUD-approved Section 232 Lender but may contain data provided to that Lender by the potential borrower, operator, management agent, project administrator, third party reviewer, contractor, the legal counsel or support staff of any of these parties or other necessary parties who may have the information required in the document. | |
| HUD-9001-ORCF | Lender Narrative - 223a7  This form is the main narrative used to provide HUD with the necessary information to review an application for the refinance of an existing Section 232 FHA-insured project. Like all of the Lender Narratives in this section, it presents the entire project and participant information, summarizes the supporting material in the application and is certified by the lender as true and accurate. |
| HUD-9002-ORCF | Lender Narrative 223f  This form is the main narrative used to provide HUD with the necessary information to review an application for the refinance of an existing project, already in operation. |
| HUD-9003-ORCF | Lender Narrative 241a  This form is the main narrative used to provide HUD with the necessary information to review an application for the financing of a supplemental loan to an existing Section 232 FHA-insured project; often for the extension or significant repairs to an existing facility (e.g. the addition of a physical therapy wing or dining hall). |
| HUD-9004-ORCF | Lender Narrative - New Construction - Single Stage  This form is the main narrative used to provide HUD with the necessary information to review an application for the construction of a new Section 232 FHA-insured project. |
| HUD-9005-ORCF | Lender Narrative - New Construction - 2 Stage - Initial Submittal  This form is the main narrative used when a new construction project will be done in two submission phases, rather than one “single stage”. This first submission has the application information necessary for initial approval to begin construction. |
| HUD-9005a-ORCF | Lender Narrative - New Construction - 2 Stage Final Submittal  This form is the main narrative used when a new construction project will be done in two submission phases, rather than one “single stage”. This final submission has the remaining application information necessary for final approval of the overall construction project. |
| HUD-9006-ORCF | Lender Narrative - Substantial Rehabilitation - Single Stage  This form is the main narrative used when a substantial rehabilitation project will be done in two submission phases, rather than one “single stage”. This first submission has the application information necessary for initial approval to begin rehab. |
| HUD-9007-ORCF | Lender Narrative - Substantial Rehabilitation - 2 Stage Initial Submittal  This form is the main narrative used when a project will be undergoing substantial repairs or improvements and done in two submission phases, rather than one “single stage”. This first submission has the application information necessary for initial approval to begin the rehab. |
| HUD-9007a-ORCF | Lender Narrative - Substantial Rehabilitation - 2 Stage Final Submittal  This form is the main narrative used when a substantial rehabilitation project will be done in two submission phases, rather than one “single stage”. This final submission has the remaining application information necessary for final approval of the overall rehab project. |
| HUD-9009-ORCF | Lender Narrative 232(i) - Fire Safety Equipment Installation, without Existing HUD Insured Mortgage  This form is the main narrative used to provide HUD with the necessary information to review an application for the finance of fire safety equipment in a non-FHA-insured project, since the other HUD requirements would not be necessary or appropriate for the overall project, of the loan is only for the installation of this necessary life-saving equipment. |
| HUD-90010-ORCF | Lender Narrative 232(i) -Fire Safety Equipment Installation, with Existing HUD Insured Mortgage  This form is the main narrative used to provide HUD with the necessary information to review an application for the finance of fire safety equipment in a Section 232 FHA-insured project. The installation of such equipment (sprinklers, alarms, etc.) may be very costly, if being retrofit into an older facility that is not in current compliance, and thus this additional loan program is necessary. |
| HUD-90011-ORCF | Lender Narrative 223(d) - Operating Loss Loan  This form is the main narrative used to provide HUD with the necessary information to review an application for the finance of a loan to cover operating losses in a Section 232 FHA-insured project, with the goal of assisting the project in restoring financial viability. |
| HUD-9444-ORCF | Lender Narrative Cost Certification Supplement  This form is used to supplement the main narrative used to provide HUD with the necessary information to review an application for construction or rehab under Section 232. The lender reviews the cost certification and financial audited statements to complete various sections of this supplement, depending on the loan type. |
| **Underwriting Lender Narratives – Summary of Changes**  The early edits consisted primarily of changes to remove program guidance from the narratives and to incorporate updated underwriting standards specific to, for example, special use facilities. The lender narratives were not significantly changed after the 30-Day and 15-Day Notice. Based on public comments, the Lender Narratives were amended to reflect several edits to key questions for clarity and to reflect the changing regulatory environment. | |
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| **Consolidated Certifications**   * For what purpose is the information being collected?   + These certifications are used by HUD to ensure compliance with all submission requirements in an underwriting application, and an application cannot be accepted or approved without a signed certification from all applicable parties. * What information is being collected?   + The Consolidated Certifications allow each participant in the application submission (Lender, Borrower, Principal of Borrower, Operator and/or Management Agent) to submit one certification that addresses a range of matters, such as:  identities of interest, parties to the transaction, credit authorizations, compliance with the Byrd Amendment, compliance with Title VI of the Civil Rights Act of 1964 and compliance with various HUD Mortgage Insurance Program requirements. * How the information will be used?   + HUD/FHA uses these certifications to verify participant compliance with statutory, regulatory, programmatic, industry and other factors necessary to be certified by the participants for FHA mortgage insurance. * Who will use the information collected?   + The information collected is used only by HUD/FHA to evaluate the mortgage insurance application. The information is not shared or available outside of HUD/FHA. * Who will the information be collected from?   + These documents are submitted by the HUD-approved Section 232 Lender, but the certifications are signed by the Lender, borrower, operator, management agent, principal and parent entity representatives and/or contractors, as appropriate. | |
| HUD-90012-ORCF | Consolidated Certification – Lender  This form is a certification by the Lender that the application, supporting materials, and participants, are compliance with disclosure requirements, program obligations and proper due diligence. |
| HUD-90013-ORCF | Consolidated Certification – Borrower  This form is a certification by the Borrower entity that the application and participants, are compliance with disclosure requirements, program obligations and proper due diligence. |
| HUD-90014-ORCF | Consolidated Certification - Principal of the Borrower  This form is a certification by the Principal participants of the Borrower entity that they and the application and participants are compliance with disclosure requirements, program obligations and proper due diligence. |
| HUD-90015-ORCF | Consolidated Certification – Operator  This form is a certification by the Operator entity that they and the application and participants are compliance with disclosure requirements, program obligations and proper due diligence, as appropriate to their participation and involvement level. |
| HUD-90016-ORCF | Consolidated Certification - Parent of Operator  This form is a certification by the controlling participants of the Operator entity that they and the application and participants are compliance with disclosure requirements, program obligations and proper due diligence, as appropriate to their participation and involvement level. |
| HUD-90017-ORCF | Consolidated Certification - Management Agent  This form is a certification by the Management Agent that they and the application and participants are compliance with disclosure requirements, program obligations and proper due diligence, as appropriate to their participation and involvement level. |
| HUD-90018-ORCF | Consolidated Certification – Contractors  This form is a certification by the General Contractor that they and the application and participants are compliance with disclosure requirements, program obligations and proper due diligence, as appropriate to their participation and involvement level. |
| HUD-90021-ORCF | Previous Participation Certification - Controlling Participant  This form is used for situations where a controlling participant may not have been a party to any of the above certification forms, but is still required to submit their certification of all relevant previous participation, which is a requirement to participate in the FHA mortgage insurance program. |
| **Consolidated Certifications – Summary of Changes**  The changes consisted of streamlining the form and revising language to incorporate the changed policy in the new previous participation regulation with new definitions such as Controlling Participant. HUD made a few substantive changes since the 60-Day Notice. As noted by several commenters, more drop-down menus were inserted for consistency with the document formatting style. These certifications received some public comments primarily for formatting and a few substantive suggested changes in terminology. HUD also amended language in the section pertaining to suits and legal actions. The updated language provides clarification to legal actions beyond professional liability actions. This change addresses comments received on the Request for Endorsement of Credit of Lender [and] Borrower [& General Contractor] which HUD accepted but was addressed in the Consolidated Certifications rather than in the Request for Endorsement of Credit of Lender [and] Borrower [& General Contractor] document. | |
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| **Construction Documents**   * For what purpose is the information being collected?   + They provide HUD with the necessary documentation that all HUD facilities are being constructed in such a way as to comply with all federal, state and local building requirement from the start of construction through the point of occupancy. * What information is being collected?   + This category of documents relates specifically to the construction process for Section 232 projects. They cover processes, procedures and required certifications that must take place during the construction process to ensure the new facility meets all HUD requirements. * How the information will be used?   + HUD/FHA uses this data and information to evaluate the submission for compliance with statutory, regulatory, programmatic, industry and other factors in determining if the applicant/application is an appropriate risk for FHA mortgage insurance fund, specifically related to the construction process. * Who will use the information collected?   + The information collected is used only by HUD/FHA to evaluate the mortgage insurance application. The information is not shared or available outside of HUD/FHA. * Who will the information be collected from?   + These forms are submitted by the borrower or general contractors through the Lender. | |
| HUD-9442-ORCF | Memo for Post-Commitment Early Start of Construction Request  This form is an early request to start construction after the initial HUD commitment. |
| HUD-90023-ORCF | Early Commencement/Early Start  This form is the Borrower’s Certification regarding the Early Commencement/Early Start of construction. |
| HUD-91123-ORCF | Design Professional's Certification of Liability Insurance  This form is used for the Architect/Engineer/Designer’s certification which stipulates that they will maintain Architect and/or Engineers Professional Liability Insurance. |
| HUD-91124-ORCF | Design Architect Certification  This form certifies that the proposed construction/substantial rehabilitation will be constructed in accordance with the working drawings, specifications and Program Obligations. |
| HUD-91125-ORCF | Staffing Schedule  This form certifies to the staffing salaries and positions of a construction or rehab project. |
| HUD-91127-ORCF | Financial Statement Certification  This form provides certification of the General Contractor’s Financial Statements on Section 232 Projects. |
| HUD-91129-ORCF | Lender Certification for New Construction Cost Certifications  This form is used by the Lender to certify the actual cost of construction prior to the loan closing. |
| HUD-92328-ORCF | Contractor's and/or Mortgagor's Cost Breakdown  This form is the Schedule of Values (cost breakdown) for construction costs during construction. |
| HUD-92403-ORCF | Application for Insurance of Advance of Mortgage Proceeds  This form is used for the Requisition for Disbursement of Funds during construction. |
| HUD-92408-ORCF | HUD Amendment to B108  This form is used for the Owner and Architect to represent that they are familiar with HUD’s architectural requirements as set forth in Program Obligations, and will comply with these instructions, accordingly. |
| HUD-92415-ORCF | Request for Permission to Commence Construction Prior to Initial Endorsement for Mortgage Insurance (Post-Commitment Early Start of Construction)  This form authorizes or denies the Permission to Commence Construction Prior to Initial Endorsement for Mortgage Insurance. |
| HUD-92437-ORCF | Request for Construction Changes on Project Mortgages  This form authorizes change orders during construction (Construction Changes) |
| HUD-92441-ORCF | Building Loan Agreement  This form provides that the Lender and the Borrower agree to their statements and representations contained in the Building Loan Agreement, and all their supporting documentation are true, accurate and complete. |
| HUD-92441a-ORCF | Building Loan Agreement Addendum  This form is to document ‘Supplemental Items’ to the Building Loan Agreement when Borrowers act as General Contractor. |
| HUD-92442-ORCF | Construction Contract  This form is the Contractor and the Owner agreement of costs, incentives, drawings, payments, retainage, etc. for construction of a project. |
| HUD-92448-ORCF | Contractor's Requisition  This form is a trade breakdown of costs used for construction draws during the construction phase of a Project. |
| HUD-92450-ORCF | Completion Assurance Agreement  This form is used when 2 ½ % of the construction contract sum must be retained in cash or a letter of credit. |
| HUD-92452-ORCF | Performance Bond - Dual Obligee  This is an Assurance of completion through bonds issued by a surety (Form FHA-2452), which will ensure the contractor’s performance during construction. |
| HUD-92452A-ORCF | Payment Bond  This form is issued simultaneously with a Performance Bond-Dual Obligee (Performance Bond) and is issued in connection with a Project which stipulates costs, assignments, timing issues and payment considerations upon default of performance. |
| HUD-92455-ORCF | Request for Endorsement  This form is a Request for Endorsement of the Credit Instrument & Certificate of Lender, Borrower & General Contractor for the terms and conditions therein. |
| HUD-92456-ORCF | Escrow Agreement for Incomplete Construction  This form stipulates that if the Borrower has not yet completed certain Improvements required by the Building Loan Agreement, the incomplete portions of the Improvements are listed together with the estimated completion cost, and this agreement compels the borrower to complete the unfinished work. |
| HUD-92479-ORCF | Offsite Bond - Dual Obligee  This form is issued in connection with a construction project to ensure timely completion, and stipulates costs, assignments and payment considerations for offsite construction. |
| HUD-92485-ORCF | Permission to Occupy - This form allows occupancy of residents after the issuance of a Certificate of Occupancy (CO) by the local municipality and proof of insurance by the owner. |
| HUD-92554-ORCF | Supplementary Conditions of the Contract for Construction  This form is guidance and model language for amending or supplementing AIA Documents and General Conditions of the Contract for Construction. |
| HUD-93305-ORCF | Agreement and Certification  This form is an agreement and certification form signed by the Borrower, Lender and Contractor for IOI disclosure and adherence to Program Obligations (i.e.50-75 Rule and general construction issues). |
| HUD-95379-ORCF | HUD Representative's Trip Report  This form is executed by HUD personnel (or authorized Contract Inspector) when visiting a site, to make record of the visit. |
| **Construction Documents – Summary of Changes**  Several documents were proposed that will replace the current versions of the Multifamily forms still in use, such as a new Borrower Certification for Early Start/Early Commencement of Construction projects. There were few public comments on this category of documents, and the majority of changes to the documents were for minor editing changes or clarifications of policy. | |
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| **Underwriting Documents**   * For what purpose is the information being collected?   + The documents in this category represent the supporting documents that are included in a Section 232 new construction, substantial rehabilitation or refinance application. Though HUD uses the Lender Narratives discussed above as a summary of the application, these supporting materials are necessary for HUD to fully understand and approve an application and must be provided to conduct a full review of an underwriting application. * What information is being collected?   + Collected information includes, but is not limited to: detailed calculation worksheets that substantiate the loan value, life of the project, and comparable sales comparisons in recent history; any waiver requests a project may have, to deviate from HUD’s requirements, due to special circumstances; verification of any current financial obligations held by the project and its participants; and other certifications  and documentation to HUD that the project is/will be properly maintained and operated (such as building code certifications and operating leases). * How the information will be used?   + HUD/FHA uses this data and information to evaluate the submission for compliance with statutory, regulatory, programmatic, industry and other factors in determining if the applicant/application is an appropriate risk for FHA mortgage insurance fund. * Who will use the information collected?   + The information collected is used only by HUD/FHA to evaluate the mortgage insurance application. The information is not shared or available outside of HUD/FHA. * Who will the information be collected from?   + They are generated from the borrower or operator of the project but reviewed and submitted by the Lender to provide the details and verifications certified to in the lender narratives (e.g. building code certification), as well provide general submission information (e.g. lenders FHA number request form). | |
| HUD-2-ORCF | Request for Waiver of Housing Directive  This form is used by lenders to provide HUD with a request and justification for the waiver (or exception) to Housing Directives. It is also used by HUD to document acceptance or rejection the request. |
| HUD-935.2D-ORCF | Affirmative Fair Housing Marketing Plan – 232  This form is used by Section 232 applicants to provide HUD with information pertaining to compliance with affirmative fair housing marketing policies in soliciting buyers and tenants, in determining their eligibility, and in concluding sales and rental transactions. |
| HUD-941-ORCF | Lenders FHA Number Request Form  This is an Excel form used by lenders to request HUD to generate a new FHA number for new/future Section 232 projects/applications. |
| HUD-9445-ORCF | Certification of Outstanding Obligations  This is a form used by lenders to provide HUD with a certified list of all obligations (loans; secured and unsecured) of the borrower and the property. |
| HUD-9839-ORCF | Management Certification—Residential Care Facility  This form is used to provide HUD with the terms and conditions of a Management Agreement for a Residential Care Facility, including Management Fees. |
| HUD-90022-ORCF | Certification for Electronic Submittal  This is an Excel form used to provide HUD with information required for the submission of application fees. |
| HUD-90024-ORCF | Contact Sheet  This form is used to provide a central location for contact information of all participants in a Section 232 project. |
| HUD-91116-ORCF | Operator Lease Addendum  This form is an addendum to the operator’s lease, providing covenants that are consistent with HUD Mortgage Insurance requirements. |
| HUD-91126-ORCF | Financial Statement Certification – Borrower  This form is used by the borrower to certify that the submitted financial statements are true and correct. |
| HUD-91130-ORCF | Building Code Certification  This form is used to provide HUD with a certification by the lender to indicate whether or not there are any Building Code Violations. If there are violations, they must be listed on the form. |
| HUD-92000-ORCF | Appraisal Sockets  This is an Excel form that provides information from the application’s appraisal in a consistent and consolidated format and is utilized by HUD staff to evaluate the project’s valuation. Each appraisal submitted to HUD for review must include this form as an attachment. The form can be filled out by an appraiser; however, the lender must certify to the accuracy of the information included in the form. |
| HUD-92264a-ORCF | Maximum Insurable Loan Calculation  This is an Excel form used to report the requested loan amount, identify the program under which an application is submitted and test various financial inputs to determine the Maximum Insurable Loan consistent with HUD’s program requirements for Section 232. |
| HUD-92434-ORCF | Lender Certification  This form is used by the Lender to certify that the statements and representations of fact contained in this form, and all documents submitted and executed by the Lender in connection with this transaction are, to the best of Lender’s knowledge, true, accurate, and complete. |
| **Underwriting Documents – Summary of Changes**  A new form was added—New Fair Housing Marketing Plan document—which provides the Affirmative Fair Housing Marketing Plan Requirements. ORCF removed one obsolete document (Agreement for Payment of Real Property Taxes) that is more specific to multifamily housing, and not relevant to healthcare facilities, as well as the Certificate of Need for Health Facilities and Schedule of Facilities Owned, Operated or Managed, which both contained duplicative information provided in other documents. The new Affirmative Fair Housing Marketing Plans (AFHMPs) was vetted with Fair Housing and Equal Opportunity (FHEO); other HUD programs had unique AFHMPs for their programs, and this new form is meant to accomplish the same for healthcare facilities. Appraisal information will also, be collected via a new spreadsheet that is similar to a collection method used by the multifamily housing “wheelbarrow”. HUD received a few comments which consisted of formatting and minor editing suggestions. The Operator Lease Addendum was revised to correctly reference the new Cross-Default Guaranty for Portfolios. | |
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| **Accounts Receivable Documents**   * For what purpose is the information being collected?   + There are only two forms in this category.  These documents are applicable when a Section 232 project has (or proposes) separate funds that are used as a line of credit, to ensure that accounts and financial responsibilities of the project are paid in a timely manner, even if the government receivables for each month (e.g. Medicare and Medicaid) are not received from the state on time. * What information is being collected?   + The forms contain financial details and program requirements for the accounts receivable financing that helps to ensure the funds are allocated and utilized properly. * How the information will be used?   + HUD requires these forms to be submitted and in place when this type of financing is included with a project and uses them to enforce proper distributions of the provided funds for the operational and financial viability of a project. * Who will use the information collected?   + The information collected is used only by HUD/FHA to evaluate the mortgage insurance application. The information is not shared or available outside of HUD/FHA. * Who will the information be collected from?   + The documents in this category are generated by the borrower, then reviewed and submitted by the Lender. | |
| HUD-90020-ORCF | Accounts Receivable Financing Certification  This form is used to certify that the exhibits provided with the application are a complete copy of all documents evidencing the Accounts Receivable loan and assures there is no comingling or cross-collateralization of funds with any other projects. It discloses if the borrower has any Identity of Interest with the lender or if the Accounts Receivable Lender has any conflict of interest. |
| HUD-92322-ORCF | Intercreditor Agreement (for AR Financed Projects)  This form is used to document the agreement between the Accounts Receivable Lender, FHA Lender and borrower and operator, with regard to the definitions, terms, communications, rights and payment priorities of funds received through the Accounts Receivable Loan and states the terms of repayment for the funds received from the Accounts Receivable Loan. |
| **Accounts Receivable Documents – Summary of Changes**  Edits include changes made to the Inter-creditor Agreement form to address an ongoing issue of how operators should disclose any cross-defaults between the AR loan and the HUD loan. One commenter proposed multiple technical edits which were accepted. | |
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| **Master Lease Documents**   * For what purpose is the information being collected?   + The collection of Master Lease documents was established to address the increasing number of multi-facility portfolio transactions being submitted to the Section 232 program.  HUD requires these documents for portfolios of three or more projects (or projects with aggregate mortgages at or above $90MM) with similar ownership. * What information is being collected?   + Financial and Operational information is collected to tie together the performance and financial responsibilities of projects having the same underlying parties in such a way that cash flow from a well-performing project is made available for use in another (weaker) project if needed to sustain the weaker project’s financial viability. * How the information will be used?   + These documents help mitigate the risks to HUD of having large loan sizes and project numbers held by any one borrower. Several new forms were added to this section of documents; each is designed to reflect existing policies in the Section 232 Handbook 4232.1 that were not yet included in underwriting submission documents. * Who will use the information collected?   + The information collected is used only by HUD/FHA to evaluate the mortgage insurance application. The information is not shared or available outside of HUD/FHA. * Who will the information be collected from?   + These documents are generated from the borrower, operator and master tenant of a portfolio of projects, then reviewed and submitted by the Lender. | |
| HUD-92211-ORCF | Master Lease Addendum  This form is a supplement to the Master Lease between the Landlords and Master Tenant and sets forth definitions. It reiterates required compliance of the master lease with program obligations and states the control priority of the documents, restricts modification without FHA approval, and requires notification upon default. |
| HUD-92331-ORCF | Cross-Default Guaranty of Subtenants  This form is an agreement between the Guarantors or Subtenants and Sublandlord that each is guaranteeing the obligations of the other subtenants under their respective leases. It is an unconditional and absolute guarantee that the sublease obligations will be paid, performed and strictly observed in accordance with the subleases. |
| HUD-92333-ORCF | Master Lease SNDA  This form states the rights and obligations of the interests of the Borrower, Master Tenant, Subtenant, Operator and Lender with regard to the leasehold estate becoming subordinate to the Security Instrument. |
| HUD-92334-ORCF | Master Tenant Assignment of Leases and Rents  This form, signed by the Lender and the Master Tenant, grants a security interest in and assigns the Master Tenant’s rights to the secured party. |
| HUD-92335-ORCF | Guide for Opinion of Master Tenant’s Counsel  This form is a template for the Master Tenant’s Counsel’s Legal Opinion |
| HUD-92336-ORCF | Subordinate Cross-Default Guaranty of Subtenants  This form between the Sublandlord and the Affiliated Subtenants and guarantees payment under the lease. |
| HUD-92337-ORCF | Healthcare Regulatory Agreement - Master Tenant  This form is a controlling document for the Master Tenant and states the terms, conditions and requirements for participation in the program and penalties for non-compliance. |
| HUD-92339-ORCF | Master Lease Estoppel Agreement  This form contains the certifications of the Master Tenant. |
| HUD-92340-ORCF | Master Tenant Security Agreement  This form states the responsibilities of the Master Tenant as it relates to the mortgage. |
| HUD-92341-ORCF | Termination and Release of Cross-Default Guaranty of Subtenants  This form terminates the cross-default guarantees of the Subtenants in a master lease, and would be used when one or more projects are being removed (paid off) from the Section 232 program. |
| HUD-92342-ORCF | Amendment to HUD Master Lease (Partial Termination and Release)  This form terminates all or part of the Master Lease between the Borrower and the Landlord/Tenant, and would be used when one or more projects are being removed (paid off) from the Section 232 program. |
| HUD-92343-ORCF | Limited Guaranty and Security Agreement  This form states the rights and responsibilities of the Guarantor and the Lender, and is often used as an alternative method for document the arrangements in states that do not otherwise allow Master Lease agreements. |
| **Master Lease Documents – Summary of Changes**  Changes include adding two new forms: Termination and Release of Cross-Default Guaranty of Subtenants—Proposed and Amendment to HUD Master Lease (Partial Termination and Release)—Proposed to reflect the 232 Handbook policy related to a release of a project from a master lease. HUD received comments requesting technical edits to the Master Lease documents. Commenter noted that landlords should have the right to increase rents without prior HUD approval. As provided in response to another commenter, HUD acknowledges that the Borrower Regulatory Agreement does not place requirements for prior HUD approval for increases in rents. One commenter did note that the form HUD -91116-ORCF should be amended to reflect that the Borrower Regulatory Agreement only requires prior HUD approval when reducing the rents in the lease. HUD accepted the comment and revised this document and related documents where the provision as to whether HUD approval was needed for increases in rents was unclear. Another commenter voiced concern that landlords could unilaterally raise rents on third party operators and master tenants. To address this concern, HUD inserted additional language to address the concerns of third-party operators. | |
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| **Closing Documents**   * For what purpose is the information being collected?   + The closing forms encompass the loan documents that will survive the underwriting application process and remain in place for the future operations of an FHA-insured project in the ORCF portfolio.  These important documents memorialize the Program Obligations of a project and its participants and include items such as the Mortgage/Deed of Trust, the Mortgage Note, and HUD regulatory agreements that set forth the specific program obligations the participant must uphold to ensure the project is properly run (financially and operationally) during the life of the loan, to meet HUD standards and requirements. * What information is being collected?   + Though most of the document titles in this category provide a broad explanation of their contents, the information in each document is designed to set forth the parameters of the requirements and participant/facility responsibilities that will survive beyond the application approval process and into the life of the loan. Examples include: the timeframes and responsibilities for completing non-critical repairs that were deemed acceptable to allow the loan to close, but that must be completed within one year; requirements for how profits (residual receipts) must be allocated when a non-profit project is not allowed to make distributions to its borrowers, and must instead ensure funds are utilized for the project itself or other appropriately approved uses of the non-profit organization; as well as financing instruments common to real estate transactions, such as the mortgage, the note and any applicable subordinate financing agreements. * How the information will be used?   + A project cannot be approved by ORCF and the Office of General Counsel (OGC) to close their loan without these necessary documents generated by the project Participants and reviewed and submitted for approval by the Lender. * Who will use the information collected?   + The information collected is used by HUD/FHA to ensure compliance with the mortgage insurance program. Those documents required to be recorded in the location of the project will be a part of public record (e.g. the Security Instrument/Mortgage/Deed of Trust), while other documents will be used by HUD and the Lender to ensure ongoing compliance with statutes, regulations and program obligations of the mortgage insurance program (e.g. the various Regulatory Agreements). * Who will the information be collected from?   + This information is submitted by the HUD-approved Section 232 Lender, but may contain data provided to that Lender by the potential borrower, operator, management agent, project administrator, third party reviewer, contractor, the legal counsel or support staff of any of these parties or other necessary parties who may have the information required in the document. | |
| HUD-2205A-ORCF | Borrower’s Certificate of Actual Cost  The purpose of this form is to establish the mortgagor's actual total costs, including contractor's cost, to establish the maximum insurable mortgage for final closing of a loan. |
| HUD-91110-ORCF | Subordination, Non-Disturbance and Attornment Agreement of Operating Lease (SNDA)  This instrument is a Subordination Agreement for the Operating Lease and stipulates that the leasehold estate will become subordinate to the Security Agreement. |
| HUD-91111-ORCF | Survey Instructions and Borrower’s Certification  This is the Borrower’s Certification form that the Survey was completed in accordance to the American Land Title Association (ALTA)/HUD standard guidance. |
| HUD-91112-ORCF | Request of Overpayment of Firm Application Exam Fee  This form is used for the refund request due to any overpayment of fees. |
| HUD-91118-ORCF | Borrower’s Certification – Completion of Critical Repairs  This is the Borrower’s Certification that all critical repairs have been completed. |
| HUD-91710-ORCF | Residual Receipts Note - Non-Profit Mortgagor  This is a Note created from Residual Receipts (excess operating funds for a Non-Profit) and the terms and agreements therein. |
| HUD-92023-ORCF | Request for Final Endorsement  The Borrower’s certification that construction of a Project is complete (as stipulated therein) for purposes of going to final endorsement of the loan. |
| HUD-92070-ORCF | Lease Addendum  This instrument is a Ground Lease Agreement (leasehold) that is subject to a security instrument which and can be acquired by HUD in the event of a default. |
| HUD-92071-ORCF | Management Agreement Addendum  Due to Management Agreement documents being unique between the Borrower/Operator and the Management Agent, this document is an Addendum to be added to those agreements that stipulates all rights and agreements required by HUD. |
| HUD-92223-ORCF | Surplus Cash Note  This instrument is a ‘Note’ taken out by a Borrower, and is repaid from Surplus Cash (excess operating funds) of a project, and is subject to the terms and conditions stipulated therein. |
| HUD-92323-ORCF | Operator Security Agreement  This document stipulates that an Operator shall operate the Healthcare Facility in accordance with, and in all other ways comply with, the Operator’s Regulatory Agreement and Program Obligations, as well as any other terms and conditions defined by the agreement. |
| HUD-92324-ORCF | Operator Assignment of Leases and Rents  This form is used to record the terms and conditions under which an assignment of leases and rents will take place for a Healthcare project. |
| HUD-92330-ORCF | Borrower's Certificate of Actual Cost  This form contains a line-item accounting of a project’s actual cost that is certified by the borrower for a Section 232 project. |
| HUD-92330A-ORCF | Contractor's Certificate of Actual Cost  This form contains a line-item accounting of a project’s actual cost that is certified by the contractor for a Section 232 project. |
| HUD-92420-ORCF | Subordination Agreement – Financing  This is a form used when HUD has agreed to permit Subordinate financing. It includes terms and conditions of the subordination. |
| HUD-92435-ORCF | Lender's Certification - Insurance Coverage  This form is used by the lender to certify to HUD that the lender has reviewed the insurance coverage for a project and that that the insurance is in conformance with HUD requirements. |
| HUD-92466-ORCF | Healthcare Regulatory Agreement – Borrower  This document is used for recording a Regulatory Agreement between HUD and the Borrower associated with a Healthcare Facility. It contains the terms and conditions of the agreement, and the borrower’s obligations and responsibilities to remain in compliance with the FHA mortgage insurance program. |
| HUD-92466A-ORCF | Healthcare Regulatory Agreement – Operator  This document is used for recording a Regulatory Agreement between HUD and the Operator of a Healthcare Facility. It contains the terms and conditions of the agreement, and the operator’s obligations and responsibilities to remain in compliance with the FHA mortgage insurance program. |
| HUD-92468-ORCF | Healthcare Regulatory Agreement - Fire Safety  The Section 232 Program also allows for loans specifically for the implementation of fire safety equipment in healthcare facilities; since these facilities may or may not also be receiving FHA mortgage insurance, this Agreement captures their obligations and responsibilities, specific to the Fire Safety loan, pursuant to Section 232(i) of the National Housing Act. |
| HUD-94000-ORCF | Security Instrument/Mortgage/Deed of Trust  This document is used for recording the Security Instrument/Mortgage/Deed of Trust. |
| HUD-94000-ORCF-ADD | Security Instrument/Mortgage/Deed of Trust Addenda (various states)  These are addenda to a Security Instrument/Mortgage/Deed of Trust for individual states, and are used to include specific terms that are required by a state, but not otherwise captured in the main document, above, and include specific codes within the individual state of jurisdiction. |
| HUD-94000B-ORCF | Rider to Security Instrument – LIHTC  This rider is used to amend the security instrument for mortgages involving Low Income Housing Tax Credits |
| HUD-94001-ORCF | Healthcare Facility Note  This form is a multi-state Note which includes the term and conditions of a loan, including the payment amounts for the repayment of unpaid principal and interest. |
| HUD-94001-ORCF-RI | Healthcare Facility Note - Rider (various states)  There are various forms for individual states, which are used as Riders to the Healthcare Facility Note to include specific terms that are required by individual states. These forms are only used in cases where states have specific laws requiring special conditions not covered in the main Note (i.e. AK, LA, ME, OR, VT, WA). |
| **Closing Documents – Summary of Changes**  Edits were made to the Surplus Cash Note and Subordination Agreement—(Financing) to restrict distributions when there is secondary financing. Edits were made to the exculpation provision in the Security Instrument/Mortgage Deed of Trust to reflect similar edits to Multifamily’s form and reduce the need to amend the document when the Regulatory Agreement—Borrower paragraph 38 is changed. New residential care facilities versions of Certificate of Actual Cost as well as a Rider to Security Instrument—LIHTC— were incorporated into the collection to replace Multifamily versions still in use, which did not reflect ORCF policy. A new Regulatory Agreement for Fire Safety projects and a Management Agreement Addendum, as well as formalization of a Lender Certification for Insurance Coverage, to incorporate current samples already in place were also added to the documentation collection. Some technical edits from commenters were accepted by HUD throughout this category. | |
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| **Escrow Documents**   * For what purpose is the information being collected?   + This category of documents is utilized when a project must set aside funds to be used in the future, only for specified purposes.  Examples include having funds available during a new project’s initial lease-up period, to cover operational expenses when not all units are leased or having funds available to ensure that large future physical repairs can be made (e.g. window replacement). * What information is being collected?   + Financial and Operational risk is evaluated as part of the overall application process, such as to determine any debt service or working capital escrows necessary to mitigate those risks within the project. Information is then documented in these forms regarding the setup and ongoing maintenance of these escrows, their timeframes for existence, and the requirements agreed upon to service the accounts. The varying types of escrows are identified by the document titles in this category. * How the information will be used?   + These escrow documents are designed to set forth the limited ways the funds are to be used, and the terms under which the funds may be released during the life of the escrow terms, as well as how remaining funds may be disbursed at the end of the escrow term, provided all requirements have been met. * Who will use the information collected?   + HUD sets forth the parameters for these escrow funds in these documents, and they must be included in the loan closing application for any of the related escrow funds established. HUD and the Lender will use the information to ensure compliance with the escrow agreements during their established terms. * Who will the information be collected from?   + This information is submitted by the HUD-approved Section 232 Lender but may contain data provided to that Lender by the potential borrower, operator, management agent, project administrator, third party reviewer, contractor, the legal counsel or support staff of any of these parties or other necessary parties who may have the information required in the document. | |
| HUD-9443-ORCF | Minor Moveable Escrow  This form states the terms, conditions for release and the amount of the Minor Moveable Escrows (an account utilized for the repair or replacement of smaller/moveable items necessary for the operations of a healthcare facility). |
| HUD-91071-ORCF | Escrow Agreement for Off-site Facilities  This form states the amount of funds, terms and conditions for release of any funds for components in off-site storage, as well as the inspection requirements for said items. |
| HUD-91128-ORCF | Initial Operating Deficit Escrow Calculation Template  This form is a template for calculating the Initial Operating Deficit Escrow amount. |
| HUD-92412-ORCF | Working Capital Escrow  This form states the amount, purpose and conditions for the maintenance and release of funds required to be put in escrow for any working capital shortfalls that may occur prior to the lease-up (during construction) of a new or renovated project. |
| HUD-92414-ORCF | Latent Defects Escrow  This form states the amount, purpose and conditions for the maintenance and release of funds that may be required to cover any latent (delayed) defects that occur after upgrades or repairs are made as a requirement of the underwriting approval. |
| HUD-92464-ORCF | Request Approval Advance of Escrow Funds  This form is a request for release of funds from an escrow account. |
| HUD-92476-ORCF | Escrow Agreement Noncritical Deferred Repairs  This form states the list, terms, conditions for release and the amount of funds that are required for repairs that are deemed not to be critical at the time of initial underwriting approval, but must be completed within one year of that approval; therefore, these funds are set in escrow for that purpose. |
| HUD-92476B-ORCF | Escrow Agreement for Operating Deficits  This form states the terms, conditions for release and the amount of the Operating Deficit Escrow, which is an escrow often used as a risk mitigant and reserve funding source for projects during their initial lease-up, after construction or renovation, since the occupancy (and thus income) will not yet be up to full capacity. |
| HUD-92476C-ORCF | Escrow Agreement for Debt Service Reserves  This form states the purpose, the amount of funds, terms and conditions for release of funds from this escrow, and is an escrow often used as a risk mitigant and reserve funding source for projects that may have financial or other operational concerns, where HUD requires this escrow be set aside to help with any future occupancy (and thus income) shortfalls of an existing project. |
| **Escrow Documents – Summary of Changes**  New proposed escrow forms for long-term debt service reserves and Off-Site Facilities were added in this category. The comments consisted of technical edits to the Escrow Agreement for Debt Service Reserve and the Escrow Agreement for Operating deficits. | |
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| **Legal Opinion/Certification Documents**   * For what purpose is the information being collected?   + This category is mainly comprised of the Borrower’s and Operator’s Attorney Opinions, and the instructions that accompany those Opinions.  The purposes of the opinion documents are first to be consistent with modern opinion practice while also protecting the interests of HUD and, second, to achieve a uniform format that can be utilized in all jurisdictions. * What information is being collected?   + The Guide and Instructional forms contain information regarding what the legal counsel is to review and certify to; this relates to ensuring that the project and its participants are in legal compliance with the HUD rules and regulations, as well as the state and local laws that have jurisdiction over the proposed project/facility. * How the information will be used?   + HUD regards these as essential to the process of preparing and executing the legal and administrative documents necessary to achieve a loan closing in those healthcare mortgage insurance programs where a Note is endorsed for mortgage insurance by HUD. * Who will use the information collected?   + The information collected is used only by HUD/FHA to ensure the mortgage insurance application has been reviewed by the appropriate legal counsel and is in compliance with state and local laws. The information is not shared or available outside of HUD/FHA. * Who will the information be collected from?   + This information is submitted by the HUD-approved Section 232 Lender, but may contain data provided to that Lender by the potential borrower’s and operator’s legal counsel. | |
| HUD-91117-ORCF | Operator Estoppel Certificate  By this form, both Borrower and Operator certify as to the status of the Operator Lease (as to its form and terms; that they are not in default thereof; that payments are current; that it has no claims against the other party to the Lease, and other such matters). |
| HUD-91725-INST-ORCF | Instructions to Guide for Opinion of Borrower’s and Operator’s Counsel  This form provides instructions to the Borrower’s and Operator’s legal counsel on completing the opinion forms described below. |
| HUD-91725-ORCF | Guide for Opinion of Borrower's Counsel  This is a form of legal opinion given to HUD by Borrower’s Counsel.  In it, Counsel opines as to Borrower’s due formation, current existence, authority to undertake the loan transaction, and the enforceability of the transaction documents against the Borrower. |
| HUD-91725-CERT-ORCF | Exhibit A to Opinion of Borrower's Counsel – Borrower’s Certification  This additional exhibit by the Borrower certifies that the transaction documents have not been amended, modified or supplemented by any other agreements, that there is no outstanding litigation or pending claims against the Borrower, that there are no outstanding liens against the property, and there are no side-deals, etc. |
| HUD-92325-ORCF | Guide for Opinion of Operator's Counsel and Certification  This is a form of legal opinion given to HUD by Operator’s Counsel.  In it, Counsel opines as to Operator’s due formation, current existence, authority to undertake the loan transaction, the enforceability of the transaction documents against the Operator, and certain other opinions relating to the collateral.  It also contains a separate certification to be executed by the Operator as to the validity of certain financing documents. |
| HUD-92327-ORCF | Consolidated Operator Opinion [Single State]  This form is similar to the HUD-92325-ORCF, but it allows attorneys representing portfolios of multiple projects in the same state to only submit one opinion, encompassing their legal opinion of each operator in the subject portfolio. |
| **Legal Opinion/Certification Documents – Summary of Changes**  Several commenters asked for clarification on the scope of docket searches being requested. HUD responded by revising the form to clarify the jurisdictions and the participants that need to be searched. | |
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| **Asset Management Documents**   * For what purpose is the information being collected?   + This grouping contains documents primary to the asset management of the Section 232 portfolio and are used for additions, changed, modifications or transactional requests regarding projects already approved an in the Section 232 Program. * What information is being collected?   + Information collected would be relevant to the transaction, and may include various types of data depending on the situation. Examples include: financial information necessary to pay off the insured loan and remove it from the FHA insurance fund; auditor submissions; requests for participants to have access to the Section 232 Healthcare Portal to submit future information electronically; or Lender Narratives to document requests to change the existing participants or modify the physical facility (these documents require the same information that would be necessary to review the original loan application for such participants or structure changes). * How the information will be used?   + These documents implement requirements set forth in the Section 232 Handbook, for the ongoing operational and financial success of a project. HUD/FHA uses this data and information to evaluate the transactional request for compliance with statutory, regulatory, programmatic, industry and other factors in determining if the request, change, addition or modification is an appropriate risk for FHA mortgage insurance fund. * Who will use the information collected?   + The information collected is used only by HUD/FHA to evaluate the mortgage insurance application. The information is not shared or available outside of HUD/FHA. * Who will the information be collected from?   + This information is submitted by the HUD-approved Section 232 Lender/Servicer, but may contain data provided to that Lender by the current (or potential, if applicable) borrower, operator, management agent, project administrator, third party reviewer, contractor, the legal counsel or support staff of any of these parties or other necessary parties who may have the information required in the document. | |
| HUD-1044-D-ORCF | Multifamily Insurance Branch Claim  This form is used to record mortgagee information for use in wire transfers. |
| HUD-2537-ORCF | Mortgagee's Application for Partial Settlement  This form is used by mortgagees to submit a partial payment of claim (partial mortgage payoff) of their FHA-insured loan, often due to financial hardship. |
| HUD-2747-ORCF | Application for Insurance Benefits  This form is used by mortgages in assigning a mortgage and conveying title to a new entity. |
| HUD-9250-ORCF | Funds Authorizations  This form combines the 9250-ORCF and 9250A-ORCF into one document for documentation requirements on requests for withdrawal from the Residual Receipts Account or requests for withdrawal, suspension or change in the monthly deposits from the Reserve for Replacement Accounts. These accounts are funding reserves the project pays into, based on the estimate of future physical repairs needed, and then draws those funds down when the repairs are done, over the years. |
| HUD-9807-ORCF | Insurance Termination Request  This form is used by the mortgagee for processing requests to HUD to terminate their FHA-insured loan. |
| HUD-90019-ORCF | Auditor's Loss Period Financial Statement Certification (223d)  If a borrower has submitted losses pursuant to Operating Loss Loan eligibility requirements, this form is used by the auditor to document that loss period. |
| HUD-90029-ORCF | 232 Healthcare Portal Access  This form is used to request new or revised access to the 232 Healthcare Portal, which is used for submitting new applications, supporting material, as well as ongoing asset management transaction requests and quarterly financial data. |
| HUD-90030-ORCF | Lender Narrative, Requests to Release or Modify Original Loan Collateral  This form is the main narrative used to provide HUD with the necessary information to review an application for any type of change in the mortgage. It summarizes both the action requested and the supporting material in the application and is, like all lender narratives in this category, certified by the lender as true and accurate |
| HUD-90031-ORCF | Lender Narrative, Accounts Receivable  This form is the main narrative used to provide HUD with the necessary information to review an application for the change or addition of Accounts Receivable financing after a loan has closed, which is a type of revolving credit utilized with many healthcare facilities due to the delays in government Medicare/Medicaid reimbursements. |
| HUD-90032-ORCF | Lender Narrative, Loan Modification  This form is the main narrative used to provide HUD with the necessary information to review an application for a Loan Modification. It presents the entire project, summarizes both the action requested and the supporting material in the application to modify the mortgage (often due to financial or operational distress). |
| HUD-90033-ORCF | Loan Modification Lender Certification Support of Request for Interest Rate Reduction  This form is used by the Lender to certify to HUD certain conditions required as part of a request to reduce the interest rate of an existing FHA-insured mortgage (often due to market fluctuations that lower the interest rate and save the project money by making this reduction). |
| HUD-92080-ORCF | Mortgage Record Change, 232  This form is used to notify HUD of changes in mortgage record information signed by the lender and is used after a loan has been insured by FHA for asset management purposes. |
| HUD-92117-ORCF | Borrower’s Certification – Completion of Non-Critical Repairs  This form is used by the borrower to certify to HUD the completion of non-critical repairs as identified in Firm Commitment for FHA insurance. |
| HUD-92228-ORCF | Model Form Bill of Sale and Assignment  This form is used as a sample of the documentation needed of the sale and assignment of personal property accompanying the transfer of realty. |
| HUD-92266-ORCF | Lender Narrative, Change of Ownership Review  This form is the main narrative used to provide HUD with the necessary information to review an application for a transfer of physical assets, full or partial. It presents the entire project and participant information, summarize the supporting material in the application and is certified by the lender as true and accurate. |
| HUD-92266A-ORCF | Lender Narrative, Change of Operator/Lessee  This form is the main narrative used to provide HUD with the necessary information to review an application for a change in the operator or lessee of a project. It presents the entire project and participant information, summarize the supporting material in the application and is certified by the lender as true and accurate. |
| HUD-92266B-ORCF | Lender Narrative, Change of Management Agent  This form is the main narrative used to provide HUD with the necessary information to review an application for a change in the Management Agent of a project. It presents the entire project and participant information, summarize the supporting in the application and is certified by the lender as true and accurate. |
| HUD-92417-ORCF | Personal Financial and Credit Statement  This form is used by a proposed participant |
| HUD-93332-ORCF | Certification of Exigent Health & Safety (EH&S) Issues  This form is used by the borrower to certify the completion of repairs noted as Exigent Health and Safety items in a HUD-REAC inspection. |
| HUD-93333-ORCF | Certification Physical Condition in Compliance  This form is used by a participant to document financial and credit history to HUD as part of an application (e.g. for assumption of a HUD loan, etc.) |
| HUD-93334-ORCF | Servicer's Notification to HUD of Risks to Healthcare Project  This form is used by the lender/servicer to notify HUD of certain circumstances placing the project at risk, such as missed performance benchmarks, significant reductions in occupancy, filing a bankruptcy, or other financial or operations risk indicators. The form is also used document actions to mitigate those risks. |
| HUD-93335-ORCF | Operator's and/or Borrower’s Notification to HUD of Threats to Permits and Approvals  This form is used by the Operator or Borrower to notify HUD of any circumstances placing the value of security at risk, such as a failing physical/health inspection that might jeopardize the project’s license or impose civil monies penalties for misconduct. |
| HUD-93479-ORCF | Monthly Report for Establishing Net Income  This form is used as a borrower submission to document a project’s monthly income statement, and is only used when a project is in dire distress and must be monitored by HUD on a very close basis until re-stabilized. |
| HUD-93480-ORCF | Schedule of Disbursements  This form is used as a borrower submission to document a project’s monthly cash disbursements and is only used when a project is in dire distress and must be monitored by HUD on a very close basis until re-stabilized. |
| HUD-93481-ORCF | Schedule of Accounts Payable  This form is used by the borrower submission to document a project’s monthly accounts payable and is only used when a project is in dire distress and must be monitored by HUD on a very close basis until re-stabilized. |
| HUD-93486-ORCF | Computation of Surplus Cash, Distributions and Residual Receipts  This form is used to compute when a project has an excess of funds (Surplus Cash). The projects other transactional documents will dictate how they must record disbursing the amount to their participants or, if required (for many non-profits), to be deposited in a Residual Receipts account, and utilized for the project or the mission of the non-profit entity. |
| **Asset Management Documents – Summary of Changes**  Change of participant application documents were revised to streamline the documents needed for a change in title of mortgaged property, change of operator or management agent, or complete change of all the parties. Documents still being used in the Multifamily format were incorporated into this collection, to specifically address ORCF policy. New Lender Narratives were also added for the addition of Accounts Receivable, for Requests to Release or Modify Original Loan Collateral and Loan Modifications (along with a corresponding Certification). New forms were also added to incorporate existing samples in use for 232 Healthcare Portal Access, and notification to ORCF, by the Servicer and Operator of developing concerns within a project. Few comments were received on this category of documents. However, one commenter noted some inconsistencies in the Computation of Surplus Cash form which was addressed by revising the language. One substantive change was made to form HUD-92266-ORCF Lender Narrative, Change of Ownership Review, to streamline transactions. Applicants no longer have to try and determine if a transaction is a Full, Modified, or Light review when there is a change of ownership. Instead, this form consolidates Full, Modified or Light Lender Narratives into one form with Transaction Determent Questions which will identify which documents they should submit from the checklist and which sections of the Lender Narrative they should complete. | |
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| **241a - Supplemental Loan Documents**   * For what purpose is the information being collected?   + This category of documents was entirely new to the initial Information Collection.  These documents are used when an existing Section 232 projects add a new (supplemental) loan to the original project; typically for making significant improvements to the project or to add to resident units to the existing facility. All 241a loan documents that have been in use as samples are now made a part of the documentation collection for OMB approval. * What information is being collected?   + These new documents are not described individually because each of the documents is titled with a “supplemental” name and the content is taken directly from the same-named documents that are already approved in this OMB collection, but are written to indicate that they are being added on to (supplementing) those same-named documents with relation to the new addition being added onto the loan. * How the information will be used?   + These documents are tailored to set forth both the terms of the 241a supplemental loan and its impact on the provisions set forth in the *underlying* loan’s documents. HUD/FHA uses this data and information to evaluate the submission for compliance with statutory, regulatory, programmatic, industry and other factors in determining if the applicant/application for a supplemental loan is an appropriate risk for FHA mortgage insurance fund. * Who will use the information collected?   + The information collected is used only by HUD/FHA to evaluate the mortgage insurance application. The information is not shared or available outside of HUD/FHA, other than documents that may be required for public recordation or use by the Lender. * Who will the information be collected from?   + This information is submitted by the HUD-approved Section 232 Lender, but may contain data provided to that Lender by the potential borrower, operator, management agent, project administrator, third party reviewer, contractor, the legal counsel or support staff of any of these parties or other necessary parties who may have the information required in the document. | |
| HUD-91116A-ORCF | Supplemental Addendum to Operator Lease  This form is an addendum to existing main document of the same name and number, already described above, and is used to update that main document with information related to the supplemental (Section 241a) loan, which is also receiving FHA mortgage insurance. |
| HUD-92211A-ORCF | Supplemental Master Lease Addendum  This form is an addendum to existing main document of the same name and number, already described above, and is used to update that main document with information related to the supplemental (Section 241a) loan, which is also receiving FHA mortgage insurance. |
| HUD-92323A-ORCF | Supplemental Operator Security Agreement  This form is an addendum to existing main document of the same name and number, already described above, and is used to update that main document with information related to the supplemental (Section 241a) loan, which is also receiving FHA mortgage insurance. |
| HUD-92324A-ORCF | Supplemental Operator Assignment of Leases and Rents  This form is an addendum to existing main document of the same name and number, already described above, and is used to update that main document with information related to the supplemental (Section 241a) loan, which is also receiving FHA mortgage insurance. |
| HUD-92333A-ORCF | Supplemental Master Lease SNDA  This form is an addendum to existing main document of the same name and number, already described above, and is used to update that main document with information related to the supplemental (Section 241a) loan, which is also receiving FHA mortgage insurance. |
| HUD-92334A-ORCF | Supplemental Master Tenant Assignment of Leases and Rents  This form is an addendum to existing main document of the same name and number, already described above, and is used to update that main document with information related to the supplemental (Section 241a) loan, which is also receiving FHA mortgage insurance. |
| HUD-92338-ORCF | Supplemental Healthcare Regulatory Agreement – Master Tenant  This form is an addendum to existing main document of the same name (form number HUD-92337-ORCF), already described above, and is used to update that main document with information related to the supplemental (Section 241a) loan, which is also receiving FHA mortgage insurance. |
| HUD-92340A-ORCF | Supplemental Master Tenant Security Agreement  This form is an addendum to existing main document of the same name and number, already described above, and is used to update that main document with information related to the supplemental (Section 241a) loan, which is also receiving FHA mortgage insurance. |
| HUD-92434A-ORCF | Supplemental Lender's Certificate for 241(a)  This form is an addendum to existing main document of the same name and number, already described above, and is used to update that main document with information related to the supplemental (Section 241a) loan, which is also receiving FHA mortgage insurance. |
| HUD-92441B-ORCF | Supplemental Building Loan Agreement for 241(a)  This form is an addendum to existing main document of the same name and number, already described above, and is used to update that main document with information related to the supplemental (Section 241a) loan, which is also receiving FHA mortgage insurance. |
| HUD-92467-ORCF | Supplemental Healthcare Regulatory Agreement – Borrower  This form is an addendum to existing main document of the same name and number, already described above, and is used to update that main document with information related to the supplemental (Section 241a) loan, which is also receiving FHA mortgage insurance. |
| HUD-92467A-ORCF | Supplemental Healthcare Regulatory Agreement – Operator  This form is an addendum to existing main document of the same name and number, already described above, and is used to update that main document with information related to the supplemental (Section 241a) loan, which is also receiving FHA mortgage insurance. |
| HUD-94000A-ORCF | Supplemental Security Instrument/Mortgage/Deed of Trust  This form is an addendum to existing main document of the same name and number, already described above, and is used to update that main document with information related to the supplemental (Section 241a) loan, which is also receiving FHA mortgage insurance. |
| HUD-94001A-ORCF | Supplemental Healthcare Facility Note  This form is an addendum to existing main document of the same name and number, already described above, and is used to update that main document with information related to the supplemental (Section 241a) loan, which is also receiving FHA mortgage insurance. |
| **241a - Supplemental Loan Documents – Summary of Changes**  All 241a loan documents that have been in use as samples are now made a part of the documentation collection for OMB approval. This category of documents was entirely new to the initial Collection during the 60-day comment period. During all comment periods, Commenters made technical edits to these supplemental loan documents similar to those made on the main (underlying) loan documents. The edits HUD accepted were made to maintain consistency with the main (underlying) document and the related 241a Supplemental Loan documents. | |
|  | |

Below is a table of newly added forms to this collection.

|  |  |  |
| --- | --- | --- |
| **File Name/Category** | **Document** | **Explanation** |
| Consolidated Certifications | | |
| HUD-90021-ORCF | Previous Participation Certification - Controlling Participant | Added to replace form HUD-2530 for Healthcare facilities, per Housing Notice 16-15, for healthcare transactions. Though Multifamily still uses form HUD-2530, Healthcare projects have captured the information within this collection for many years (because the form HUD-2530 was not inclusive of healthcare participant types) and thus there is not a duplication of burden hours across the two programs. However, this form is being added for situations when on of the existing forms does not include a participant scenario, and a separate form is needed to disclose previous participation. |
| Construction Documents | | |
| HUD-90023-ORCF | Early Commencement/Early Start - Borrower Certification | Added to created standard work for requesting the early commencement of a construction project (previously requested without a form) |
| HUD-92328-ORCF | Contractor's and/or Mortgagor's Cost Breakdown | Added from the Multifamily collection. The form is vastly similar to the content collected in the Multifamily version, but adds specific Healthcare references. No duplication of burden hours will be counted across programs. |
| HUD-92403-ORCF | Application for Insurance of Advance of Mortgage Proceeds | Added from the Multifamily collection. The form is vastly similar to the content collected in the Multifamily version, but adds specific Healthcare references. No duplication of burden hours will be counted across programs. |
| HUD-92437-ORCF | Request for Construction Changes on Project Mortgages | Added from the Multifamily collection. The form is vastly similar to the content collected in the Multifamily version, but adds specific Healthcare references. No duplication of burden hours will be counted across programs. |
| HUD-92448-ORCF | Contractor's Requisition | Added from the Multifamily collection. The form is vastly similar to the content collected in the Multifamily version, but adds specific Healthcare references. No duplication of burden hours will be counted across programs. |
| HUD-92485-ORCF | Permission to Occupy | Added from the Multifamily collection. The form is vastly similar to the content collected in the Multifamily version, but adds specific Healthcare references. No duplication of burden hours will be counted across programs. |
| Underwriting Documents | | |
| HUD-935.2D-ORCF | Affirmative Fair Housing Marketing Plan - 232 | Added from the Multifamily collection. This form was added to document the Affirmative Fair Housing Marketing Plan (AFHMP) requirements and it includes a certification to HUD that the FHA-insured project and its Participants must complete and abide by.  This type of form is not new to HUD, and is also collected in other Divisions, such as Multifamily Housing; however, this form was generated to specifically address the type of housing and marketing associated with healthcare facilities, which is different than that of apartment buildings. Other programs had unique AFHMPs for their programs, and this new form is meant to accomplish the same for healthcare facilities. |
| HUD-92000-ORCF | Appraisal Sockets | Appraisal information will also be collected via this new spreadsheet that is similar to a collection method used by the multifamily housing “wheelbarrow”. Similar to Multifamily Housing, this Appraisal Sockets form is being put through this collection process so that it obtains a HUD form number, and is available for the public to view; however, since it does not contain any new or different policy information (it is simply a spreadsheet that collects the data points from other places in the application, such as the Appraisal and the Lender Narrative) the form is not officially a PRA document. Like the Multifamily Wheelbarrow, this spreadsheet collects the data, and then HUD uses those data points to internally review the risks and metrics associated with the valuation of a project. Future adjustments to the reviews or data points collected will not require PRA/OMB approval because it is only collecting data otherwise available from other documents in the PRA collection. |
| Master Lease Documents | | |
| HUD-92334-ORCF | Master Tenant Assignment of Leases and Rents | The new Master Tenant Assignment of Leases and Rents is simply a form that removes the titled contents from an existing document (Master Tenant Security Agreement) and places that section in this new stand-alone document. This allows the parties to record only this new document, without needing to record the other information. The healthcare industry has requested that this information be separated to avoid the unnecessary recordation of the remainder of the Master Tenant Security Agreement. |
| HUD-92336-ORCF | Subordinate Cross-Default Guaranty of Subtenants | The new form contemplates the use of subordinate cross-default guaranties in certain situations. Although HUD has established subordinate cross-default guaranties in a number of portfolios, there has not been a HUD form to standardize this process of cross-default of projects in a portfolio situation. |
| HUD-92341-ORCF | Termination and Release of Cross-Default Guaranty of Subtenants | These new forms have been established so that borrowers document to HUD and the Lender (for prior written approval) when they are removing one or more projects from the previously established portfolio of documents under a particular master lease. Since these portfolios are underwritten as a collective asset to the FHA insurance fund, it is necessary to review and document the process when any projects are later removed. HUD must carefully analyze these changes and evaluate those associated risks. |
| HUD-92342-ORCF | Amendment to HUD Master Lease (Partial Termination and Release) |
| HUD-92343-ORCF | Limited Guaranty and Security Agreement | In instances where there are not consistent ownership interests in the operating entities, HUD will request a Limited Guaranty and Security Agreement of the majority owner of the insured facilities.  This new guaranty will be secured by profits owed to that owner-principal. Those parties provide this documentation to HUD for review and approval, and to again mitigate the concentration of risk arising from having substantially common ownership of multiple projects. |
| Closing Documents |  |  |
| HUD-92071-ORCF | Management Agreement Addendum | A Management Agreement Addendum was added to the collection because the existing requirements for Management Agent were found throughout many different other sources (e.g. Regulatory Agreements, Section 232 Handbook, etc.), and the Management Agreement each project uses between its owner/operator and management agent are not the same; therefore, this new document contains all of those requirements that are to be captured in a Management Agreement and allows the parties to add this Addendum to their existing Management Agreement, in order to become compliant with HUD requirements. |
| HUD-92324-ORCF | Operator Assignment of Leases and Rents | Like the Master Tenant addition described above, a new Operator Assignment of Leases and Rents was added to this section. It is simply a form that removes the titled contents from an existing document (Operator Security Agreement) and places that section in this new stand-alone document. This allows the parties to record only this new document, without needing to record the other information. The healthcare industry has requested that this information be separated to avoid the unnecessary recordation of the remainder of the Operator Security Agreement. |
| HUD-92330-ORCF | Mortgagor's Certificate of Actual Cost | Added from the Multifamily collection  The addition of the two forms for the Mortgagor’s and Contractor’s Certificates of Actual Cost were made because these forms existed only in the Multifamily Housing collection and ORCF wanted to ensure that these HUD requirements for those named parties to certify actual costs for the labor and materials of the necessary improvements to the project were also included in the healthcare collection. |
| HUD-92330A-ORCF | Contractor's Certificate of Actual Cost |
| HUD-92435-ORCF | Lender's Certification - Insurance Coverage | ORCF has included the formalization of a Lender Certification for Insurance Coverage, to incorporate current samples already in place, whereby the Lender certifies to HUD at the time of loan closing that all the necessary and required insurance coverages for the project are verified. |
| HUD-92468-ORCF | Healthcare Regulatory Agreement - Fire Safety | A new Regulatory Agreement was added to capture the specific scenario where a project may only be coming to HUD for funds to improve the Fire Safety requirements. Previously, a regular mortgage insurance document would have to be modified for these types of loans. |
| HUD-94000-ORCF-ADD | Security Instrument/Mortgage/Deed of Trust Addenda (various states) | Like Multifamily Housing, ORCF has also added Security Instrument/Mortgage/Deed of Trust Addenda to this information collection. These addenda were previously required, but not with official form numbers. Each state provides the language that their jurisdiction requires to be included in Security Instrument/Mortgage/Deed of Trust, and HUD is memorializing those as a required attachment to that closing document. |
| HUD-94000B-ORCF | Rider to Security Instrument - LIHTC | If a facility is being supplemented by Low Income Housing Tax Credits (LIHTC) from a local government entity, HUD is requiring that the new Rider to the Security Instrument for LIHTC be added, so that HUDs requirements prevail if there is any conflicting language between the two programs. |
| HUD-94001-ORCF-RI | Healthcare Facility Note - Rider (various states) | Added from the Multifamily collection. Similar to the Security Instrument/Mortgage/Deed of Trust Addenda mentioned above, there are also a number of states that require specific language be including in the Healthcare Facility Note, and thus we are also adding those documents here, as applicable, for Healthcare Facility Note Riders. |
| Escrow Documents | | |
| HUD-91071-ORCF | Escrow Agreement for Off-site Facilities | The off-site facilities document is not new to HUD and has been utilized in the Multifamily Housing collection for many years; ORCF has added a similar version to its collection to ensure that the same parameters apply to healthcare facilities. These escrow funds are held by the Lender, for disbursement if necessary, and are related to the costs of improvements that occur outside (off-site) of the 232 project (e.g. installing pipe to connect to the local water and sewer lines). |
| HUD-92476C-ORCF | Escrow Agreement for Debt Service Reserves | This escrow form was added to this category to standardize the way funds are held by the Lender and disbursed to the project for any shortages in making their debt service payments. This type of escrow may only be required for a short period of time while a project completes construction and becomes fully occupied or may be for a longer period of time if the project has shown weaker financial operations and HUD will find the risk of that financial situation to be mitigated by having a certain amount of debt service payments held in escrow to ensure those monthly expenses are covered, as needed. |
| Legal Opinion/Certification Documents | | |
| HUD-92327-ORCF | Consolidated Operator Opinion [Single State] | This form was established to allow for attorneys representing portfolios of multiple projects in the same state to only submit one opinion, encompassing their legal review for all those projects.  This streamlines the review and submission process, reduces duplication, and addresses an industry need. |
| Asset Management Documents | | |
| HUD-1044-D-ORCF | Multifamily Insurance Branch Claim | These four documents, as well the Mortgage Record Change listed below, were previously only available in the Multifamily document collection and were added to this collection with no significant changes other than to make them applicable to healthcare facilities. These documents are necessary for a project to submit to HUD for review and approval when they are seeking to either pay off all or part of their FHA-insured loan or seek HUD settlement for all or part of that loan. |
| HUD-2537-ORCF | Mortgagee's Application for Partial Settlement |
| HUD-2747-ORCF | Application for Insurance Benefits |
| HUD-9807-ORCF | Insurance Termination Request |
| HUD-90029-ORCF | 232 Healthcare Portal Access | A 232 Healthcare Portal Access form was added to collect user information for participants to be granted access to the Portal. This Portal is part of the PRA information collection and is an online method for collection electronic submissions of documents; each user must be granted individual access to the Portal and be tied to the Lender/Servicer they work for, as well as the projects they’ll be submitting information for inside the Portal. |
| HUD-90030-ORCF | Lender Narrative, Requests to Release or Modify Original Loan Collateral | ORCF has added several new Lender Narratives to the Asset Management section that mirror those submission criteria for similar events that may occur during the life of the loan that had not been applicable at the time of the initial application. This form standardizes information for HUD to verify that the FHA-insured project would still be financially and operationally sustainable after the change); |
| HUD-90031-ORCF | Lender Narrative, Accounts Receivable | This is a form to document and analyze the proposal to add, remove or change Accounts Receivable financing of an existing FHA insured project, after the loan closes (to provide supplemental financing during times when state reimbursement payments may not arrive on a prompt monthly timeline for paying routine expenses). |
| HUD-90032-ORCF | Lender Narrative, Loan Modification | This is a form to document and analyze the proposal to modify the loan (e.g. for interest rate reductions to the loan or for restructuring a loan after a mortgage default) of an existing FHA insured project. |
| HUD-90033-ORCF | Loan Modification Lender Certification | This is a form is for the Lender to certify to the contents of the proposed loan modification request. |
| HUD-92080-ORCF | Mortgage Record Change - 232 | Added from the Multifamily collection (see note at top of this section, in first four documents). |
| HUD-92266-ORCF | Application for Change of Ownership | These are Lender Narratives for the change in any of the previously approved project participants, including the borrower, operator and/or management agent. These require the same information be generated by the applicant, then reviewed and submitted by their Lender for HUD review and approval of the new participants in the same manner and with the same scrutiny as the original parties were reviewed. |
| HUD-92266A-ORCF | Lender Narrative, Change of Operator/Lessee |
| HUD-92266B-ORCF | Lender Narrative, Change of Management Agent |
| HUD-93334-ORCF | Servicer's Notification to HUD of Risks to Healthcare Project | This form was established, at the request of the industry, to standardize the way typical financial or operational deficiencies of a project are reported first to the Lender, and then from the Lender over to HUD. Regulatory and programmatic guidance requires that project notify the Lender (and the Lender then notify HUD) of these types of deficiencies (e.g. failure to file annual financial statements, legal judgements against the project, unauthorized distributions of project funds, etc.), and generate action plans to bring those issues back into compliance. This new form standardizes the reporting process and provides a consistent way for all parties involved to communicate and remedy the concerns. |
| HUD-93335-ORCF | Operator's Notification to HUD of Threats to Permits and Approvals | This form is used to create a standard way for the Operator to report operational or financial threats to HUD on the permits and approvals of an FHA insured project. These requirements already exist in the regulations, but not in a standard submission format, and allows the Operator to meet its regulatory obligation to immediately notify HUD and the Lender when there is a dire threat to the project that could mean a loss of its operating license or a financial penalty that could place the value of the security at risk. |
| 241a - Supplemental Loan Documents | | |
| HUD-91116A-ORCF | Supplemental Addendum to Operating Lease | This entire section of documents is new to the healthcare collection. Each form is a sub-set of a form already in the collection and would be used when an existing FHA insured project seeks a supplemental loan (e.g. to put an addition on the existing facility). These documents did not previously exist as official forms, and thus the main loan documents would have to be manually modified each time a Supplemental Loan was transacted. This addition of forms specific to the circumstances will save time and money by already establishing the proper format for supplemental loan documentation. |
| HUD-92211A-ORCF | Supplemental Master Lease Addendum |
| HUD-92323A-ORCF | Supplemental Operator Security Agreement |
| HUD-92324A-ORCF | Supplemental Operator Assignment of Leases and Rents |
| HUD-92333A-ORCF | Supplemental Master Lease SNDA |
| HUD-92334A-ORCF | Supplemental Master Tenant Assignment of Leases and Rents |
| HUD-92338-ORCF | Supplemental Healthcare Regulatory Agreement – Master Tenant |
| HUD-92340A-ORCF | Supplemental Master Tenant Security Agreement |
| HUD-92434A-ORCF | Supplemental Lender's Certificate for 241(a) |
| HUD-92441B-ORCF | Supplemental Building Loan Agreement for 241(a) |
| HUD-92467-ORCF | Supplemental Healthcare Regulatory Agreement – Borrower |
| HUD-92467A-ORCF | Supplemental Healthcare Regulatory Agreement – Operator |
| HUD-94000A-ORCF | Supplemental Security Instrument/Mortgage/Deed of Trust |
| HUD-94001A-ORCF | Supplemental Healthcare Facility Note |

ORCF also removed sixteen documents from the collection because the information provided was no longer necessary to the program, was included elsewhere in the collection or had become obsolete. This reduction to the collection helps to eliminate waste and duplication and decreases some burden hours to the industry.

Below is a table of the forms that are being removed from this collection.

|  |  |  |
| --- | --- | --- |
| **File Name/Category** | **Document** | **Explanation** |
| Lender Narratives | | |
| HUD-9001a-ORCF | Lender Narrative 223a7 - Addenda - PCNA | These individual addenda to the Section 223a7 Lender Narrative were removed, but the content of each addenda was moved to the body of the existing main Lender Narrative (HUD-9001-ORCF). Some of these addenda contained information already requested in the main form, and was thus duplicative; additionally, none of the other Lender Narratives were set up in this format, so these addenda were merged into the main document to be consistent with all of the other Lender Narratives. No additional burden was added, and processing time may even be reduced over time by the simplification. |
| HUD-9001b-ORCF | Lender Narrative 223a7.223d.232i - Addendum – ALTA/ACSM Land Title Survey |
| HUD-9001c-ORCF | Lender Narrative 223a7 - Addendum - Environmental |
| HUD-9001d-ORCF | Lender Narrative 223a7 - Addendum – Other Existing Eligible Indebtedness |
| HUD-9001e-ORCF | Lender Narrative 223a7.223d.232i - Addendum - Principal of Borrower |
| HUD-9001f-ORCF | Lender Narrative 223a7.223d.232i - Addendum - Operator |
| HUD-9001g-ORCF | Lender Narrative 223a7.223d.232i - Addendum - Management Agent |
| HUD-9001h-ORCF | Lender Narrative 223a7.223d.232i - Addendum - Transfer of Physical Assets |
| HUD-9001i-ORCF | Lender Narrative 223a7.223d.232i - Addendum - AR Financing |
| HUD-9008-ORCF | Lender Narrative - Blended Rate - Single Stage | These forms were removed because the Blended Rate submission type was determined to be unnecessary. A project would need to qualify as a refinance, substantial rehabilitation or new construction, but would not blend the rates of different types. The burden of submission would not change, but the type of form already most appropriate to the transaction would be used, instead of this blended format. |
| HUD-90025-ORCF | Lender Narrative - Blended Rate - 2 Stage - Initial Submittal |
| HUD-90025a-ORCF | Lender Narrative - Blended Rate - 2 Stage - Final Submittal |
| Underwriting Documents | | |
| HUD-91119-ORCF | Schedule of Facilities Owned Operated or Managed | This form was removed because the content was already being collected in other forms throughout the collection. |
| HUD-91708-ORCF | Agreement for Payment of Real Property Taxes | This form was removed because it was obsolete to the program and any required tax information was included elsewhere in the collection. |
| HUD-92576A-ORCF | Certificate of Need for Health Facility | This form was removed because a Certificate of Need is something already provided by the state a facility operates within, and thus this form is duplicative since the state form may be submitted to HUD as evidences of the Certificate of Need requirement. |
| Asset Management Documents | | |
| HUD-9250A-ORCF | Borrower Certification and Request Detail | The information from this appendix was combined into a single form that already existed in the collection (HUD-9250-ORCF) to allow for a simpler submission of the request format; therefore, the overall burden was combined, but not increased. |

1. **Describe whether, and to what extent, the collection of information involves the use of automated, electronic, mechanical, or other technological collection techniques or other forms of information technology, e.g., permitting electronic submission of responses, and the basis for the decision for adopting this means of collection. Also describe any consideration of using information technology to reduce burden.**

Currently the collection of information is accessible via the internet, and forms are in Microsoft Word, Excel or PDF-fillable forms, thus allowing electronic submission, in addition to hard copy paper submissions for a limited number of documents that require wet signatures for legal purposes. ORCF collects application submission, asset management, and other processing documents in electronic format. Due to their large file size, initial application submission documents have historically been submitted via compact disk (CD) or flash drives and uploaded to an internal HUD SharePoint site upon receipt; however, in the approved 2017 Change Request, ORCF received OMB approval to collect all submission documents via its online Section 232 Healthcare Portal (<https://www.232hudhealthcare.com>). All new application submissions may be submitted through the Section 232 Healthcare Portal or via CD/flash drive mailed to:

Mike Luke

U.S. Department of Housing & Urban Development

Office of Residential Care Facilities

212 Third Avenue, South

Suite No. 150

Minneapolis, MN 55401

When there are required legal documents that must have a wet signature, those are submitted directly to the assigned HUD reviewer via hard copy in the mail or hand delivery. Hard copies are not required for any submissions, other than the required legal documents described in section 14, below. The 13 documents described in section 14 are:

1. Healthcare Regulatory Agreement – Borrower (HUD-92466-ORCF);
2. Healthcare Regulatory Agreement – Operator (HUD-92466A-ORCF);
3. Management Certification – Residential Care Facility (HUD-9839-ORCF);
4. Lender Certification (HUD-92434-ORCF);
5. Offsite Bond— Dual Obligee (HUD-92479-ORCF);
6. Performance Bond – Dual Obligee (HUD-92452-ORCF);
7. Payment Bond (HUD-92452A-ORCF);
8. Request for Endorsement (HUD-92455-ORCF);
9. Request for Final Endorsement (HUD-92023-ORCF);
10. Guide for Opinion for Mater Tenant’s Counsel (HUD-92335-ORCF);
11. Healthcare Regulatory Agreement—Master Tenant (HUD-92337-ORCF);
12. Guide for Opinion of Borrower’s Counsel (HUD-91725-ORCF); and
13. Guide for Opinion of Operator’s Counsel and Certification (HUD-92325-ORCF).

Electronic submission has been documented to save applicant/respondent staff preparation time, as well as printing and shipping costs, as demonstrated in the chart below.

| **Item** | **Cost per Item** | **Costs** |
| --- | --- | --- |
| Printing by Lender | 1,500 pages at $.04 per page | $60.00 |
| Lender Box Preparation | $50 per hour and two hours per box | $100.00 |
| Shipping by Lender to HUD in Field | 1 – 40 lb. box | $20.00 |
| HUD processing preparation (Field and HQ) | $50 per hour and 1 hour per box | $50.00 |
| Shipping by HUD Field to HQ | 1 – 40 lb. box | $20.00 |
|  |  |  |
| Total |  | $250.00 per box |
| Estimated # Boxes per project | 3 |  |
| Estimated # of projects per year | 600 |  |
| Total Annual Costs | (# of boxes x # of projects x cost per box) | $450,000.00 |

With the original implementation of this information collection, ORCF further increased the acceptability of electronic submissions, and with the exception of the thirteen (13) documents outlined below (see item 14), ORCF no longer requires the remaining healthcare facility documents (for production or asset management) be submitted in paper form and discourages hard copy submissions. With the renewal of this collection, ORCF will eliminate hard copy submissions of all documents, with the exception being only the 13 documents the require legal wet signatures, as discussed in section 14 of this Supporting Statement. The 13 documents discussed in section 14 are:

1. Healthcare Regulatory Agreement – Borrower (HUD-92466-ORCF);
2. Healthcare Regulatory Agreement – Operator (HUD-92466A-ORCF);
3. Management Certification – Residential Care Facility (HUD-9839-ORCF);
4. Lender Certification (HUD-92434-ORCF);
5. Offsite Bond— Dual Obligee (HUD-92479-ORCF);
6. Performance Bond – Dual Obligee (HUD-92452-ORCF);
7. Payment Bond (HUD-92452A-ORCF);
8. Request for Endorsement (HUD-92455-ORCF);
9. Request for Final Endorsement (HUD-92023-ORCF);
10. Guide for Opinion for Mater Tenant’s Counsel (HUD-92335-ORCF);
11. Healthcare Regulatory Agreement—Master Tenant (HUD-92337-ORCF);
12. Guide for Opinion of Borrower’s Counsel (HUD-91725-ORCF); and
13. Guide for Opinion of Operator’s Counsel and Certification (HUD-92325-ORCF).

To facilitate the reduction of burden hours, ORCF evaluated the possibilities for developing system-based technology to collect data. ORCF worked for several years to create, build and test an online, web-based, electronic submission process called the Section 232 Healthcare Portal (hereafter, the Portal). The Portal allows for those same electronic documents to be submitted to HUD directly, using the approved web-based method, rather than having the extra step of downloading them to the CD or flash drive, and mailing them to ORCF for uploading. This direct uploading by the submitter saves time and reduces costs associated with the application submission. The Portal is also used for submitting any ongoing updates after the initial application, including, but not limited to, required quarterly financial reporting by healthcare facility operators, or requests for HUD-approval on changes to an existing Section 232 project.

The entire document collection is already formatted to be submitted electronically, and all ORCF staff receive documents in electronic formats from all industry participants (with the exception described above), therefore, utilizing the Portal as the required submission method for all documentation, whether for application or ongoing asset management requests, creates an overall streamlining of the process for both the submitter and the ORCF reviewer. There are no changes to the burden requirements, nor to the documents themselves for using the Portal. The documents (in their Microsoft Word, Excel or PDF formats) are submitted to HUD/ORCF in those same formats and maintained using the same storage and archiving methods previously established; however, the documents are directly uploaded into the Portal for submission to ORCF.

Additionally, the Section 232 Healthcare Portal is being enhanced to collect information for the optional lender delegated approval processes and can allow industry participants to submit ORCF approval requests directly into the Section 232 Healthcare Portal. Automation and/or ORCF review will then determine if a request is approved, and the submitter will receive an automated response from the Portal itself. This collection and approval method will now also provide a more efficient and effective process.

1. **Describe efforts to identify duplication. Show specifically why any similar information already available cannot be used or modified for use for the purposes described in Item 2 above.**

This information is not collected elsewhere. A review of ORCF information collections confirms that no other information collection provides this particular information.

1. **If the collection of information impacts small businesses or other small entities (Item 5 of OMB Form 83-I), describe any methods used to minimize burden.**

This collection of information will not have a significant impact on small business or other small entities. ORCF residential healthcare project borrowers/sponsors are rarely small businesses.

1. **Describe the consequence to Federal program or policy activities if the collection is not conducted or is conducted less frequently, as well as any technical or legal obstacles to reducing burden.**

Documents are used for the review and approval of FHA-insured mortgage applications and asset management transactions, and are used to collect mandated information. If the information were not collected, then HUD would have no record of completion or compliance to provide to the satisfaction of all parties of the contract and responsible local government officials. These documents ensure proper initial and ongoing performance of assets within its Section 232 portfolio, and the standardization of these documents helps reduce the burden hours to the participants in meeting and reporting those requirements.

1. **Explain any special circumstances that would cause an information collection to be conducted in a manner:**
2. **requiring respondents to report information to the agency more than quarterly;** When a facility is determined to be in operational or financial distress, and is not making their required monthly mortgage payments and mortgage insurance premiums, the following documents require respondents to report financial information to the HUD Field Office no later than the tenth of the month following the month of operation covered by the report on a monthly basis. These documents assist ORCF in closely monitoring the viability of the troubled asset, and working through and action plan to restore stability:
3. HUD-93479-ORCF, Monthly Report for Establishing Net Income
4. HUD-93480-ORCF, Schedule of Disbursements
5. HUD-93481-ORCF, Schedule of Accounts Payable
6. **requiring respondents to prepare a written response to a collection of information in fewer than 30 days after receipt of it;** Not Applicable
7. **requiring respondents to submit more than an original and two copies of any document;** Not Applicable
8. **requiring respondents to retain records other than health, medical, government contract, grant-in-aid, or tax records for more than three years;** HUD requires that the Lender retain the origination and underwriting files for ten years from final loan closing, even if the loan has been sold. The servicing file shall be maintained for the life of the loan, plus 3 years. The following conditions should be interleaved into the discussion regarding the need to maintain records for longer than three years: Regulations set forth in 24 CFR part 200, subpart A, apply to mortgages insured under section 232 of the National Housing Act (12 U.S.C. 1715w), as amended; therefore 24 CFR § 200.82 Maturity applies. The mortgage shall have a maturity satisfactory to the Commissioner, and shall contain complete amortization or sinking-fund provisions satisfactory to the Commissioner: (a) The maximum mortgage term may not exceed the lesser of: (1) Any limits included under the applicable section of the Act (not applicable), (2) Thirty-five years for existing projects, except that the mortgage term may be up to 40 years under terms and conditions established by the Commissioner, and 40 years for proposed construction and substantial rehabilitation projects, (3) Seventy-five percent of the estimated remaining economic life of the physical improvements, (b) The minimum mortgage term shall not be less than 10 years.
9. **in connection with a statistical survey, that is not designed to produce valid and reliable results than can be generalized to the universe of study;** Not Applicable
10. **requiring the use of a statistical data classification that has not been reviewed and approved by OMB;** Not Applicable
11. **that includes a pledge of confidentiality that is not supported by authority established in statute or regulation, that is not supported by disclosure and data security policies that are consistent with the pledge, or which unnecessarily impedes sharing of data with other agencies for compatible confidential use;** Not applicable
12. **requiring respondents to submit proprietary trade secret, or other confidential information unless the agency can demonstrate that it has instituted procedures to protect the information's confidentiality to the extent permitted by law.** Not Applicable

1. **If applicable, provide a copy and identify the date and page number of publications in the Federal Register of the agency's notice, required by 5 CFR 1320.8(d), soliciting comments on the information collection prior to submission to OMB. Summarize public comments received in response to that notice and describe actions taken by the agency in response to these comments. Specifically address comments received on cost and hour burden. Describe efforts to consult with persons outside the agency to obtain their views on the availability of data, frequency of collection, the clarity of instructions and recordkeeping, disclosure, or reporting format (if any), and on the data elements to be recorded, disclosed, or reported. Consultation with representatives of those from whom information is to be obtained or those who must compile records should occur at least once every 3 years - even if the collection of information activity is the same as in prior periods. There may be circumstances that may preclude consultation in a specific situation. These circumstances should be explained.**

In accordance with 5CFR 1320.8(d), this information collection soliciting public comments was announced in the Federal Register on **May 19, 2017**, **Volume 82**, **No. 96**, **Page 23058**. ORCF received 43 individual comment submissions on the [www.regulations.gov](http://www.regulations.gov) website ([which may be viewed here](https://www.federalregister.gov/documents/2017/05/19/2017-10229/60-day-notice-of-proposed-information-collection-comprehensive-listing-of-transactional-documents)) during the review period; however, many of the submissions contained comments on multiple documents (approximately 60% of the collection received comments). ORCF reviewed and considered every comment submitted, then incorporated changes and republished the collection for a 30-day public comment period on **April 10, 2018, ORCF** in Federal Register **83 FR 69, Page 15396** ([click here to view](https://www.gpo.gov/fdsys/pkg/FR-2018-04-10/pdf/2018-07332.pdf)). This Federal Register Notice included a summary of the substantive comments that were incorporated or were considered and not included.

Due to technical submission issues, a 15-day republication was made on **June 29, 2018 in 83 FR 126, Page 30769** ([click here to view](https://www.gpo.gov/fdsys/pkg/FR-2018-06-29/pdf/2018-14081.pdf)). This republication was only to allow the public to resubmit any previously provided comments; the documents posted were identical to those provided in the 30-day publication (no changes were made). All comments from the 30-day and 15-day publications were combined for review; ORCF received 10 separate public comment submissions (emails) during this time. However, again, most of these submissions contained comments on multiple documents (approximately 40% of the documents in the collection received comments during this round).

All public comments received were then thoroughly reviewed by ORCF program staff, including the Policy division and subject matter experts, as well as OGC staff. Most of the suggestions were implemented, and substantive changes, both those incorporated and those considered but not included, will be explained in the final Federal Register Notice published upon receiving OMB approval of this reinstatement of the collection, with changes; however, this information has also been provided below.

Throughout the documents, language was added to make the forms work when there is a master lease without having to change the form, as was required in the past. Unnecessary possessives with the use of apostrophes and brackets were removed. For consistency throughout all of the documents, the word Secretary was replaced with HUD or U.S. Department of Housing and Urban Development. Edits suggesting reformatting were, in most cases, adopted by HUD.

* Production—Lender Narratives
  + The lender narratives were not significantly changed after the 30-Day and 15-Day Notice. Based on public comments, the Lender Narratives were amended to reflect several edits to key questions for clarity and to reflect the changing regulatory environment.
* Consolidated Certifications
  + HUD made a few substantive changes since the 60-Day Notice. As noted by several commenters, more drop-down menus were inserted for consistency with the document formatting style. These certifications received some public comments primarily for formatting and a few substantive suggested changes in terminology. HUD also amended language in the section pertaining to suits and legal actions. The updated language provides clarification to legal actions beyond professional liability actions. This change addresses comments received on the Request for Endorsement of Credit of Lender [and] Borrower [& General Contractor] which HUD accepted but was addressed in the Consolidated Certifications rather than in the Request for Endorsement of Credit of Lender [and] Borrower [& General Contractor] document.
* Construction Documents
  + There were few public comments on this category of documents, and the majority of changes to the documents were for minor editing changes or clarifications of policy.
* Underwriting Documents
  + HUD received a few comments which consisted of formatting and minor editing suggestions. The Operator Lease Addendum was revised to correctly reference the new Cross-Default Guaranty for Portfolios.
* Accounts Receivable Documents
  + One commenter proposed multiple technical edits which were accepted.
* Master Lease Documents
  + HUD received comments requesting technical edits to the Master Lease documents. Commenter noted that landlords should have the right to increase rents without prior HUD approval. As provided in response to another commenter, HUD acknowledges that the Borrower Regulatory Agreement does not place requirements for prior HUD approval for increases in rents. One commenter did note that the form HUD -91116-ORCF should be amended to reflect that the Borrower Regulatory Agreement only requires prior HUD approval when reducing the rents in the lease. HUD accepted the comment and revised this document and related documents where the provision as to whether HUD approval was needed for increases in rents was unclear. Another commenter voiced concern that landlords could unilaterally raise rents on third party operators and master tenants. To address this concern, HUD inserted additional language to address the concerns of third-party operators.
* Closing Documents
  + Several commenters commented on this set of documents. Some technical edits were accepted by HUD.
* Escrow Documents
  + The comments consisted of technical edits to the Escrow Agreement for Debt Service Reserve and the Escrow Agreement for Operating deficits.
* Legal Opinion/Certification Documentation
  + Several commenters asked for clarification on the scope of docket searches being requested. HUD responded by revising the form to clarify the jurisdictions and the participants that need to be searched.
* Asset Management Documents
  + Few comments were received on this category of documents. However, one commenter noted some inconsistencies in the Computation of Surplus Cash form which was addressed by revising the language. One substantive change was made to form HUD-92266-ORCF Lender Narrative, Change of Ownership Review, to streamline transactions. Applicants no longer have to try and determine if a transaction is a Full, Modified, or Light review when there is a change of ownership. Instead, this form consolidates Full, Modified or Light Lender Narratives into one form with Transaction Determent Questions which will identify which documents they should submit from the checklist and which sections of the Lender Narrative they should complete.
* 241a Supplemental Documents
  + This category of documents was entirely new to the initial Collection. Commenter made technical edits to these supplemental loan documents similar to those made on the main (underlying) loan documents. The edits HUD accepted were made to maintain consistency with the main (underlying) document and the related 241a Supplemental Loan documents.

Although a total of only 53 separate comment submissions (emails, online submissions) were received from all of these public comment periods, the individual line items to track each suggested edit and its corresponding HUD review and response notes, totaled over 1300 individual line items in our ORCF tracking spreadsheet; therefore, we have submitted that tracking document as an attachment to the 83i submission package, rather than include the entirety of the content here. We have also provided “redline” versions of each document in the collection, to allow OMB to identify the changes made during this process.

1. **Explain any decision to provide any payment or gift to respondents, other than renumeration of contractors or grantees.**

No payments or gifts of any kind are provided to respondents.

1. **Describe any assurance of confidentiality provided to respondents and the basis for the assurance in statute, regulation, or agency policy.**

Mortgage insurance files and financial documentation generally fall under the confidentiality provisions of the Privacy Act and Freedom of Information Act. The Housing and Community Development Act of 1987, 42 U.S.C. 3543, requires persons applying for a federally insured or guaranteed loan to furnish his/her Social Security Number (SSN) or Employer Identification Number (EIN). The inclusion of SSN/EIN is considered a confidential matter. A Privacy Act notice is printed on the appropriate forms. HUD assures confidentiality to respondents on other information collected if it would result in competitive harm in accordance with the Freedom of Information Act (FOIA) provisions or if it could impact on the ability of the Department’s mission to provide housing units under the various Sections of the Housing Legislation.

1. **Provide additional justification for any questions of a sensitive nature, such as sexual behavior and attitudes, religious beliefs, and other matters that are commonly considered private. This justification should include the reasons why the agency considers the questions necessary, the specific uses to be made of the information, the explanation to be given to persons from whom the information is requested, and any steps to be taken to obtain their consent.**

The forms do not include questions of a sensitive nature.

1. **Provide estimates of the hour burden of the collection of information.**

Estimated burden hours and costs to the respondents:

| **Form Number** | **Document Name** | **Number of Respon-dents** | **Freq. of Resp.** | **Resp. per Annum** | **Avg. Burden Hour per Resp.** | **Annual Burden Hours** | **Avg. Hourly Wage Per Resp.** | **Annual Cost** |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Underwriting Lender Narratives** | | | | | | | | |
| HUD-9001-ORCF | Lender Narrative - 223a7 | 30.00 | 2.50 | 75.00 | 22.00 | 1650.00 | $54.69 | $90,238.50 |
| HUD-9002-ORCF | Lender Narrative - 223f | 30.00 | 7.50 | 225.00 | 70.00 | 15750.00 | $54.69 | $861,367.50 |
| HUD-9003-ORCF | Lender Narrative - 241a | 4.00 | 1.00 | 4.00 | 73.00 | 292.00 | $54.69 | $15,969.48 |
| HUD-9004-ORCF | Lender Narrative - New Construction - Single Stage | 10.00 | 2.00 | 20.00 | 87.00 | 1740.00 | $54.69 | $95,160.60 |
| HUD-9005-ORCF | Lender Narrative - New Construction - 2 Stage Initial Submittal | 10.00 | 2.00 | 20.00 | 63.00 | 1260.00 | $54.69 | $68,909.40 |
| HUD-9005a-ORCF | Lender Narrative - New Construction - 2 Stage Final Submittal | 10.00 | 2.00 | 20.00 | 53.00 | 1060.00 | $54.69 | $57,971.40 |
| HUD-9006-ORCF | Lender Narrative - Substantial Rehabilitation - Single Stage | 4.00 | 1.00 | 4.00 | 93.00 | 372.00 | $54.69 | $20,344.68 |
| HUD-9007-ORCF | Lender Narrative - Substantial Rehabilitation - 2 Stage Initial Submittal | 4.00 | 1.00 | 4.00 | 70.00 | 280.00 | $54.69 | $15,313.20 |
| HUD-9007a-ORCF | Lender Narrative - Substantial Rehabilitation - 2 Stage Final Submittal | 4.00 | 1.00 | 4.00 | 70.00 | 280.00 | $54.69 | $15,313.20 |
| HUD-9009-ORCF | Lender Narrative 232(i) - Fire Safety Equipment Installation, without Existing HUD Insured Mortgage | 5.00 | 2.00 | 10.00 | 15.00 | 150.00 | $54.69 | $8,203.50 |
| HUD-90010-ORCF | Lender Narrative 232(i) -Fire Safety Equipment Installation, with Existing HUD Insured Mortgage | 5.00 | 2.00 | 10.00 | 15.00 | 150.00 | $54.69 | $8,203.50 |
| HUD-90011-ORCF | Lender Narrative 223(d) - Operating Loss Loan | 1.00 | 2.00 | 2.00 | 15.00 | 30.00 | $54.69 | $1,640.70 |
| HUD-9444-ORCF | Lender Narrative Cost Certification Supplement | 2.00 | 2.00 | 4.00 | 15.00 | 60.00 | $54.69 | $3,281.40 |
| **Consolidated Certifications** | | | | | | | | |
| HUD-90012-ORCF | Consolidated Certification - Lender | 30.00 | 2.50 | 75.00 | 1.00 | 75.00 | $54.69 | $4,101.75 |
| HUD-90013-ORCF | Consolidated Certification - Borrower | 77.00 | 1.00 | 77.00 | 1.00 | 77.00 | $54.69 | $4,211.13 |
| HUD-90014-ORCF | Consolidated Certification - Principal of the Borrower | 38.00 | 2.00 | 76.00 | 1.00 | 76.00 | $54.69 | $4,156.44 |
| HUD-90015-ORCF | Consolidated Certification - Operator | 35.00 | 2.00 | 70.00 | 1.00 | 70.00 | $54.69 | $3,828.30 |
| HUD-90016-ORCF | Consolidated Certification - Parent of Operator | 35.00 | 2.00 | 70.00 | 1.00 | 70.00 | $54.69 | $3,828.30 |
| HUD-90017-ORCF | Consolidated Certification - Management Agent | 35.00 | 2.00 | 70.00 | 1.00 | 70.00 | $54.69 | $3,828.30 |
| HUD-90018-ORCF | Consolidated Certification - Contractors | 4.00 | 1.00 | 4.00 | 1.50 | 6.00 | $54.69 | $328.14 |
| HUD-90021-ORCF | Previous Participation Certification - Controlling Participant | 30.00 | 5.83 | 174.90 | 1.00 | 174.90 | $54.69 | $9,565.28 |
| **Construction Documents** | | | | | | | | |
| HUD-9442-ORCF | Memo for Post-Commitment Early Start of Construction Request | 3.00 | 2.00 | 6.00 | 1.00 | 6.00 | $55.00 | $330.00 |
| HUD-90023-ORCF | Early Commencement/Early Start - Borrower Certification | 3.00 | 2.00 | 6.00 | 0.25 | 1.50 | $55.00 | $82.50 |
| HUD-91123-ORCF | Design Professional's Certification of Liability Insurance | 26.00 | 2.00 | 52.00 | 0.50 | 26.00 | $60.50 | $1,573.00 |
| HUD-91124-ORCF | Design Architect Certification | 26.00 | 2.00 | 52.00 | 0.50 | 26.00 | $60.50 | $1,573.00 |
| HUD-91125-ORCF | Staffing Schedule | 30.00 | 5.83 | 174.90 | 1.00 | 174.90 | $54.69 | $9,565.28 |
| HUD-91127-ORCF | Financial Statement Certification - General Contractor | 26.00 | 2.00 | 52.00 | 0.50 | 26.00 | $54.69 | $1,421.94 |
| HUD-91129-ORCF | Lender Certification for New Construction Cost Certifications | 10.00 | 5.20 | 52.00 | 3.00 | 156.00 | $54.69 | $8,531.64 |
| HUD-92328-ORCF | Contractor's and/or Mortgagor's Cost Breakdown | 26.00 | 2.00 | 52.00 | 4.00 | 208.00 | $54.69 | $11,375.52 |
| HUD-92403-ORCF | Application for Insurance of Advance of Mortgage Proceeds | 3.00 | 2.00 | 6.00 | 0.20 | 1.20 | $54.69 | $65.63 |
| HUD-92408-ORCF | HUD Amendment to B108 | 26.00 | 2.00 | 52.00 | 0.50 | 26.00 | $54.69 | $1,421.94 |
| HUD-92415-ORCF | Request for Permission to Commence Construction Prior to Initial Endorsement for Mortgage Insurance (Post-Commitment Early Start of Construction) | 3.00 | 2.00 | 6.00 | 0.50 | 3.00 | $60.50 | $181.50 |
| HUD-92437-ORCF | Request for Construction Changes on Project Mortgages | 3.00 | 2.00 | 6.00 | 2.00 | 12.00 | $54.69 | $656.28 |
| HUD-92441-ORCF | Building Loan Agreement | 10.00 | 5.20 | 52.00 | 1.00 | 52.00 | $54.69 | $2,843.88 |
| HUD-92441a-ORCF | Building Loan Agreement Supplemental | 10.00 | 5.20 | 52.00 | 1.00 | 52.00 | $54.69 | $2,843.88 |
| HUD-92442-ORCF | Construction Contract | 10.00 | 5.20 | 52.00 | 1.00 | 52.00 | $54.69 | $2,843.88 |
| HUD-92448-ORCF | Contractor's Requisition | 3.00 | 2.00 | 6.00 | 6.00 | 36.00 | $54.69 | $1,968.84 |
| HUD-92450-ORCF | Completion Assurance | 10.00 | 5.20 | 52.00 | 0.50 | 26.00 | $54.69 | $1,421.94 |
| HUD-92452-ORCF | Performance Bond - Dual Obligee | 5.00 | 5.20 | 26.00 | 0.50 | 13.00 | $99.60 | $1,294.80 |
| HUD-92452A-ORCF | Payment Bond | 5.00 | 5.20 | 26.00 | 0.50 | 13.00 | $54.69 | $710.97 |
| HUD-92455-ORCF | Request for Endorsement | 10.00 | 5.20 | 52.00 | 1.00 | 52.00 | $54.69 | $2,843.88 |
| HUD-92456-ORCF | Escrow Agreement for Incomplete Construction | 3.00 | 2.00 | 6.00 | 0.50 | 3.00 | $54.69 | $164.07 |
| HUD-92479-ORCF | Offsite Bond - Dual Obligee | 5.00 | 3.00 | 15.00 | 0.50 | 7.50 | $54.69 | $410.18 |
| HUD-92485-ORCF | Permission to Occupy | 3.00 | 2.00 | 6.00 | 0.50 | 3.00 | $54.69 | $164.07 |
| HUD-92554-ORCF | Supplementary Conditions of the Contract for Construction | 10.00 | 5.20 | 52.00 | 0.50 | 26.00 | $99.60 | $2,589.60 |
| HUD-93305-ORCF | Agreement and Certification | 10.00 | 5.20 | 52.00 | 0.50 | 26.00 | $54.69 | $1,421.94 |
| HUD-95379-ORCF | HUD Representative's Trip Report | 26.00 | 28.00 | 728.00 | 1.00 | 728.00 | $54.69 | $39,814.32 |
| **Underwriting Documents** | | | | | | | | |
| HUD-2-ORCF | Request for Waiver of Housing Directive | 20.00 | 8.00 | 160.00 | 1.00 | 160.00 | $54.69 | $8,750.40 |
| HUD-935.2D-ORCF | Affirmative Fair Housing Marketing Plan - 232 | 10.00 | 5.20 | 52.00 | 6.00 | 312.00 | $54.69 | $17,063.28 |
| HUD-941-ORCF | Lenders FHA Number Request Form | 30.00 | 11.70 | 351.00 | 0.50 | 175.50 | $54.69 | $9,598.10 |
| HUD-9445-ORCF | Certification of Outstanding Obligations | 35.00 | 10.00 | 350.00 | 1.00 | 350.00 | $60.50 | $21,175.00 |
| HUD-9839-ORCF | Management Certification—Residential Care Facility | 5.00 | 1.00 | 5.00 | 0.50 | 2.50 | $54.69 | $136.73 |
| HUD-90022-ORCF | Certification for Electronic Submittal | 35.00 | 10.00 | 350.00 | 0.50 | 175.00 | $54.69 | $9,570.75 |
| HUD-90024-ORCF | Contact Sheet | 35.00 | 10.00 | 350.00 | 1.00 | 350.00 | $54.69 | $19,141.50 |
| HUD-91116-ORCF | Addendum to Operating Lease | 30.00 | 6.50 | 195.00 | 0.50 | 97.50 | $60.50 | $5,898.75 |
| HUD-91126-ORCF | Financial Statement Certification - Borrower | 150.00 | 7.00 | 1050.00 | 0.50 | 525.00 | $54.69 | $28,712.25 |
| HUD-91130-ORCF | Building Code Certification | 26.00 | 2.00 | 52.00 | 0.50 | 26.00 | $60.50 | $1,573.00 |
| HUD-92000-ORCF | Appraisal Sockets | 30.00 | 11.70 | 351.00 | 1.50 | 526.50 | $60.50 | $31,853.25 |
| HUD-92264a-ORCF | Maximum Insurable Loan Calculation | 30.00 | 11.70 | 351.00 | 2.00 | 702.00 | $60.50 | $42,471.00 |
| HUD-92434-ORCF | Lender Certification | 35.00 | 10.00 | 350.00 | 1.00 | 350.00 | $54.69 | $19,141.50 |
| **Accounts Receivable Documents** | | | | | | | | |
| HUD-90020-ORCF | Accounts Receivable Financing Certification | 50.00 | 3.00 | 150.00 | 0.50 | 75.00 | $99.60 | $7,470.00 |
| HUD-92322-ORCF | Intercreditor Agreement (for AR Financed Projects) | 30.00 | 5.00 | 150.00 | 1.50 | 225.00 | $99.60 | $22,410.00 |
| **Master Lease Documents** | | | | | | | | |
| HUD-92211-ORCF | Master Lease Addendum | 5.00 | 5.00 | 25.00 | 1.00 | 25.00 | $99.60 | $2,490.00 |
| HUD-92331-ORCF | Cross-Default Guaranty of Subtenants | 30.00 | 5.83 | 174.90 | 1.00 | 174.90 | $99.60 | $17,420.04 |
| HUD-92333-ORCF | Master Lease SNDA | 30.00 | 5.83 | 174.90 | 0.50 | 87.45 | $99.60 | $8,710.02 |
| HUD-92334-ORCF | Master Tenant Assignment of Leases and Rents | 30.00 | 5.83 | 174.90 | 1.00 | 174.90 | $99.60 | $17,420.04 |
| HUD-92335-ORCF | Guide for Opinion of Master Tenant’s Counsel | 30.00 | 5.83 | 174.90 | 1.00 | 174.90 | $99.60 | $17,420.04 |
| HUD-92336-ORCF | Subordinate Cross-Default Guaranty of Subtenants | 30.00 | 5.83 | 174.90 | 1.00 | 174.90 | $99.60 | $17,420.04 |
| HUD-92337-ORCF | Healthcare Regulatory Agreement - Master Tenant | 30.00 | 5.83 | 174.90 | 0.50 | 87.45 | $99.60 | $8,710.02 |
| HUD-92339-ORCF | Master Lease Estoppel Agreement | 30.00 | 5.83 | 174.90 | 0.50 | 87.45 | $99.60 | $8,710.02 |
| HUD-92340-ORCF | Master Tenant Security Agreement | 30.00 | 5.83 | 174.90 | 1.00 | 174.90 | $99.60 | $17,420.04 |
| HUD-92341-ORCF | Termination and Release of Cross-Default Guaranty of Subtenants | 30.00 | 5.83 | 174.90 | 0.50 | 87.45 | $99.60 | $8,710.02 |
| HUD-92342-ORCF | Amendment to HUD Master Lease (Partial Termination and Release) | 30.00 | 5.83 | 174.90 | 0.50 | 87.45 | $99.60 | $8,710.02 |
| HUD-92343-ORCF | Limited Guaranty and Security Agreement | 30.00 | 5.83 | 174.90 | 1.00 | 174.90 | $99.60 | $17,420.04 |
| **Closing Documents** | | | | | | | | |
| HUD-2205A-ORCF | Borrower’s Certificate of Actual Cost | 30.00 | 7.50 | 225.00 | 3.50 | 787.50 | $54.69 | $43,068.38 |
| HUD-91110-ORCF | Subordination, Non-Disturbance and Attornment Agreement of Operating Lease (SNDA) | 30.00 | 11.70 | 351.00 | 0.50 | 175.50 | $99.60 | $17,479.80 |
| HUD-91111-ORCF | Survey Instructions and Borrower’s Certification | 180.00 | 1.50 | 270.00 | 0.50 | 135.00 | $60.50 | $8,167.50 |
| HUD-91112-ORCF | Request of Overpayment of Firm Application Exam Fee | 15.00 | 5.13 | 76.95 | 0.50 | 38.47 | $54.69 | $2,104.20 |
| HUD-91118-ORCF | Borrower’s Certification – Completion of Critical Repairs | 240.00 | 1.00 | 240.00 | 0.50 | 120.00 | $54.69 | $6,562.80 |
| HUD-91710-ORCF | Residual Receipts Note – Non-Profit Mortgagor | 5.00 | 2.00 | 10.00 | 0.50 | 5.00 | $54.69 | $273.45 |
| HUD-92023-ORCF | Request for Final Endorsement | 10.00 | 5.20 | 52.00 | 1.00 | 52.00 | $54.69 | $2,843.88 |
| HUD-92070-ORCF | Lease Addendum | 2.00 | 1.00 | 2.00 | 0.50 | 1.00 | $99.60 | $99.60 |
| HUD-92071-ORCF | Management Agreement Addendum | 35.00 | 11.70 | 409.50 | 0.50 | 204.75 | $54.69 | $11,197.78 |
| HUD-92223-ORCF | Surplus Cash Note | 7.00 | 2.00 | 14.00 | 0.50 | 7.00 | $54.69 | $382.83 |
| HUD-92323-ORCF | Operator Security Agreement | 30.00 | 6.50 | 195.00 | 1.00 | 195.00 | $99.60 | $19,422.00 |
| HUD-92324-ORCF | Operator Assignment of Leases and Rents | 30.00 | 6.50 | 195.00 | 1.00 | 195.00 | $99.60 | $19,422.00 |
| HUD-92330-ORCF | Mortgagor's Certificate of Actual Cost | 5.00 | 3.00 | 15.00 | 8.00 | 120.00 | $54.69 | $6,562.80 |
| HUD-92330A-ORCF | Contractor's Certificate of Actual Cost | 5.00 | 3.00 | 15.00 | 8.00 | 120.00 | $54.69 | $6,562.80 |
| HUD-92420-ORCF | Subordination Agreement - Financing | 7.00 | 2.00 | 14.00 | 0.50 | 7.00 | $99.60 | $697.20 |
| HUD-92435-ORCF | Lender's Certification - Insurance Coverage | 35.00 | 11.70 | 409.50 | 0.25 | 102.38 | $54.69 | $5,598.89 |
| HUD-92466-ORCF | Healthcare Regulatory Agreement - Borrower | 35.00 | 10.00 | 350.00 | 0.50 | 175.00 | $99.60 | $17,430.00 |
| HUD-92466A-ORCF | Healthcare Regulatory Agreement - Operator | 10.00 | 2.00 | 20.00 | 0.50 | 10.00 | $99.60 | $996.00 |
| HUD-92468-ORCF | Healthcare Regulatory Agreement - Fire Safety | 35.00 | 2.00 | 70.00 | 0.50 | 35.00 | $99.60 | $3,486.00 |
| HUD-94000-ORCF | Security Instrument/Mortgage/Deed of Trust | 35.00 | 10.00 | 350.00 | 0.50 | 175.00 | $99.60 | $17,430.00 |
| HUD-94000-ORCF-ADD | Security Instrument/Mortgage/Deed of Trust Addenda (various states) | 35.00 | 10.00 | 350.00 | 0.50 | 175.00 | $99.60 | $17,430.00 |
| HUD-94000B-ORCF | Rider to Security Instrument - LIHTC | 35.00 | 10.00 | 350.00 | 0.50 | 175.00 | $99.60 | $17,430.00 |
| HUD-94001-ORCF | Healthcare Facility Note | 35.00 | 10.00 | 350.00 | 1.00 | 350.00 | $54.69 | $19,141.50 |
| HUD-94001-ORCF-RI | Healthcare Facility Note - Rider (various states) | 35.00 | 10.00 | 350.00 | 0.50 | 175.00 | $54.69 | $9,570.75 |
| **Escrow Documents** | | | | | | | | |
| HUD-9443-ORCF | Minor Moveable Escrow | 26.00 | 2.00 | 52.00 | 1.00 | 52.00 | $60.50 | $3,146.00 |
| HUD-91071-ORCF | Escrow Agreement for Off-site Facilities | 3.00 | 2.00 | 6.00 | 0.50 | 3.00 | $54.69 | $164.07 |
| HUD-91128-ORCF | Initial Operating Deficit Escrow Calculation Template | 11.00 | 5.00 | 55.00 | 1.50 | 82.50 | $60.50 | $4,991.25 |
| HUD-92412-ORCF | Working Capital Escrow | 10.00 | 5.20 | 52.00 | 0.50 | 26.00 | $54.69 | $1,421.94 |
| HUD-92414-ORCF | Latent Defects Escrow | 20.00 | 12.00 | 240.00 | 0.50 | 120.00 | $54.69 | $6,562.80 |
| HUD-92464-ORCF | Request Approval Advance of Escrow Funds | 35.00 | 15.00 | 525.00 | 1.00 | 525.00 | $54.69 | $28,712.25 |
| HUD-92476-ORCF | Escrow Agreement Noncritical Deferred Repairs | 20.00 | 12.00 | 240.00 | 0.50 | 120.00 | $54.69 | $6,562.80 |
| HUD-92476B-ORCF | Escrow Agreement for Operating Deficits | 12.00 | 4.80 | 57.60 | 0.50 | 28.80 | $54.69 | $1,575.07 |
| HUD-92476C-ORCF | Escrow Agreement for Debt Service Reserves | 12.00 | 4.80 | 57.60 | 0.50 | 28.80 | $54.69 | $1,575.07 |
| **Legal Opinion/Certification Documents** | | | | | | | | |
| HUD-91117-ORCF | Operator Estoppel Certificate | 100.00 | 2.00 | 200.00 | 0.50 | 100.00 | $99.60 | $9,960.00 |
| HUD-91725-ORCF | Guide for Opinion of Borrower's Counsel | 35.00 | 10.00 | 350.00 | 2.00 | 700.00 | $99.60 | $69,720.00 |
| HUD-91725-INST-ORCF | Instructions to Guide for Opinion of Borrower’s and Operator’s Counsel | 35.00 | 10.00 | 350.00 | 0.00 | 0.00 | $99.60 | $0.00 |
| HUD-91725-CERT-ORCF | Exhibit A to Opinion of Borrower's Counsel - Certification | 35.00 | 10.00 | 350.00 | 2.00 | 700.00 | $99.60 | $69,720.00 |
| HUD-92325-ORCF | Guide for Opinion of Operator's Counsel and Certification | 30.00 | 6.50 | 195.00 | 1.50 | 292.50 | $99.60 | $29,133.00 |
| HUD-92327-ORCF | Consolidated Operator Opinion [Single State] | 30.00 | 5.83 | 174.90 | 1.00 | 174.90 | $99.60 | $17,420.04 |
| **Asset Management Documents** | | | | | | | | |
| HUD-1044-D-ORCF | Multifamily Insurance Branch Claim | 20.00 | 7.00 | 140.00 | 0.50 | 70 | $54.69 | $3,828.30 |
| HUD-2537-ORCF | Mortgagee's Application for Partial Settlement | 20.00 | 7.00 | 140.00 | 0.25 | 35.00 | $54.69 | $1,914.15 |
| HUD-2747-ORCF | Application for Insurance Benefits | 20.00 | 7.00 | 140.00 | 0.10 | 14.00 | $54.69 | $765.66 |
| HUD-9250-ORCF | Funds Authorizations | 500.00 | 5.60 | 2800.00 | 1.00 | 2800.00 | $54.69 | $153,132.00 |
| HUD-9807-ORCF | Insurance Termination Request | 20.00 | 7.00 | 140.00 | 0.10 | 14.00 | $54.69 | $765.66 |
| HUD-90019-ORCF | Auditor's Loss period Financial Statement Certification (223d) | 3.00 | 1.00 | 3.00 | 0.50 | 1.50 | $54.69 | $82.04 |
| HUD-90029-ORCF | 232 Healthcare Portal Access | 60.00 | 3.00 | 180.00 | 0.50 | 90.00 | $54.69 | $4,922.10 |
| HUD-90030-ORCF | Lender Narrative, Requests to Release or Modify Original Loan Collateral | 30.00 | 2.00 | 60.00 | 3 | 180.00 | $54.69 | $9,844.20 |
| HUD-90031-ORCF | Lender Narrative, Accounts Receivable | 30.00 | 2.00 | 60.00 | 1.50 | 90.00 | $54.69 | $4,922.10 |
| HUD-90032-ORCF | Lender Narrative, Loan Modification | 20.00 | 4.00 | 80.00 | 1.50 | 120.00 | $54.69 | $6,562.80 |
| HUD-90033-ORCF | Loan Modification Lender Certification | 20.00 | 4.00 | 80.00 | 0.50 | 40.00 | $54.69 | $2,187.60 |
| HUD-92080-ORCF | Mortgage Record Change - 232 | 20.00 | 1.00 | 20.00 | 0.25 | 5.00 | $54.69 | $273.45 |
| HUD-92117-ORCF | Borrower’s Certification – Completion of Non-Critical Repairs | 250.00 | 2.00 | 500.00 | 0.50 | 250.00 | $54.69 | $13,672.50 |
| HUD-92228-ORCF | Model Form Bill of Sale and Assignment | 20.00 | 2.00 | 40.00 | 0.50 | 20.00 | $54.69 | $1,093.80 |
| HUD-92266-ORCF | Application for Transfer of Physical Assets (TPA) | 50.00 | 4.00 | 200.00 | 5.00 | 1000.00 | $54.69 | $54,690.00 |
| HUD-92266A-ORCF | Lender Narrative, Change of Operator/Lessee | 25.00 | 1.00 | 25.00 | 4.00 | 100.00 | $54.69 | $5,469.00 |
| HUD-92266B-ORCF | Lender Narrative, Change of Management Agent | 25.00 | 1.00 | 25.00 | 2.00 | 50.00 | $54.69 | $2,734.50 |
| HUD-92417-ORCF | Personal Financial and Credit Statement | 175.00 | 6.00 | 1050.00 | 3.50 | 3675.00 | $54.69 | $200,985.75 |
| HUD-93332-ORCF | Certification of Exigent Health & Safety (EH&S) Issues | 456.00 | 1.00 | 456.00 | 1.00 | 456.00 | $54.69 | $24,938.64 |
| HUD-93333-ORCF | Certification Physical Condition in Compliance | 208.00 | 1.00 | 208.00 | 0.50 | 104.00 | $54.69 | $5,687.76 |
| HUD-93334-ORCF | Servicer's Notification to HUD of Risks to Healthcare Project | 60.00 | 15.00 | 900.00 | 0.5 | 450.00 | $54.69 | $24,610.50 |
| HUD-93335-ORCF | Operator's Notification to HUD of Threats to Permits and Approvals | 60.00 | 5.00 | 300.00 | 0.5 | 150.00 | $54.69 | $8,203.50 |
| HUD-93479-ORCF | Monthly Report for Establishing Net Income | 60.00 | 2.00 | 120.00 | 1.00 | 120.00 | $54.69 | $6,562.80 |
| HUD-93480-ORCF | Schedule of Disbursements | 60.00 | 12.00 | 720.00 | 1.00 | 720.00 | $54.69 | $39,376.80 |
| HUD-93481-ORCF | Schedule of Accounts Payable | 60.00 | 12.00 | 720.00 | 1.00 | 720.00 | $54.69 | $39,376.80 |
| HUD-93486-ORCF | Computation of Surplus Cash | 70.00 | 1.00 | 70.00 | 0.50 | 35.00 | $54.69 | $1,914.15 |
| **241a - Supplemental Loan Documents** | | | | | | | | |
| HUD-91116A-ORCF | Supplemental Addendum to Operator Lease | 10.00 | 0.50 | 5.00 | 0.50 | 2.50 | $99.60 | $249.00 |
| HUD-92211A-ORCF | Supplemental Master Lease Addendum | 10.00 | 0.50 | 5.00 | 1.00 | 5.00 | $99.60 | $498.00 |
| HUD-92323A-ORCF | Supplemental Operator Security Agreement | 10.00 | 0.50 | 5.00 | 1.00 | 5.00 | $99.60 | $498.00 |
| HUD-92324A-ORCF | Supplemental Operator Assignment of Leases and Rents | 30.00 | 6.50 | 195.00 | 1.00 | 195.00 | $99.60 | $19,422.00 |
| HUD-92333A-ORCF | Supplemental Master Lease SNDA | 10.00 | 0.50 | 5.00 | 0.50 | 2.50 | $99.60 | $249.00 |
| HUD-92334-ORCF | Supplemental Master Tenant Assignment of Leases and Rents | 30.00 | 5.83 | 174.90 | 1.00 | 174.90 | $99.60 | $17,420.04 |
| HUD-92338-ORCF | Supplemental Healthcare Regulatory Agreement – Master Tenant | 10.00 | 0.50 | 5.00 | 0.50 | 2.50 | $99.60 | $249.00 |
| HUD-92340A-ORCF | Supplemental Master Tenant Security Agreement | 10.00 | 0.50 | 5.00 | 1.00 | 5.00 | $99.60 | $498.00 |
| HUD-92434A-ORCF | Supplemental Lender's Certificate for 241(a) | 10.00 | 0.50 | 5.00 | 1.00 | 5.00 | $54.69 | $273.45 |
| HUD-92441B-ORCF | Supplemental Building Loan Agreement for 241(a) | 10.00 | 0.50 | 5.00 | 1.00 | 5.00 | $54.69 | $273.45 |
| HUD-92467-ORCF | Supplemental Healthcare Regulatory Agreement – Borrower | 10.00 | 0.50 | 5.00 | 0.50 | 2.50 | $99.60 | $249.00 |
| HUD-92467A-ORCF | Supplemental Healthcare Regulatory Agreement – Operator | 10.00 | 0.50 | 5.00 | 0.50 | 2.50 | $99.60 | $249.00 |
| HUD-94000A-ORCF | Supplemental Security Instrument/Mortgage/Deed of Trust | 10.00 | 0.50 | 5.00 | 0.50 | 2.50 | $99.60 | $249.00 |
| HUD-94001A-ORCF | Supplemental Healthcare Facility Note | 10.00 | 0.50 | 5.00 | 1.00 | 5.00 | $54.69 | $273.45 |
|  |  | **5,451.00** |  | **26,124.65** |  | **49,226.15** |  | **$2,952,596.40** |

According to the U.S. Department of Labor, Bureau of Labor Statistics website (<https://www.bls.gov/oes/current/oes_nat.htm>) the wage rate category for “Lawyer” is estimated to be $99.60 per hour, including the wage rate multiplier; therefore, the estimated burden hour cost to these respondents is estimated to be $551,430.08 annually.

$68.22 (hourly wage rate) x 1.46 (wage rate multiplier) = $99.60 (fully-loaded wage rate).

According to the U.S. Department of Labor, Bureau of Labor Statistics website (<https://www.bls.gov/oes/current/oes_nat.htm>) the wage rate category for “Architectural & Engineering Occupations” is estimated to be $60.50 per hour, including the wage rate multiplier; therefore, the estimated burden hour cost to these respondents is estimated to be $122,603.25 annually.

$41.44 (hourly wage rate) x 1.46 (wage rate multiplier) = $60.50 (fully-loaded wage rate).

According to the U.S. Department of Labor, Bureau of Labor Statistics website (<https://www.bls.gov/oes/current/oes_nat.htm>) the wage rate category for “Accountants & Auditors” as well as “Loan Officer” is estimated to be $54.69 per hour, including the wage rate multiplier; therefore, the estimated burden hour cost to these respondents is estimated to be $2,278,562.73 annually.

$37.46 (hourly wage rate) x 1.46 (wage rate multiplier) = $54.69 (fully-loaded wage rate).

Total annual costs to all respondents is $2,952,596.06

1. **Provide an estimate for the total annual cost burden to respondents or recordkeepers resulting from the collection of information. (Do not include the cost of any hour burden shown in Items 12 and 14).**

There are no record keeping, capital, start-up or maintenance costs associated with this information collection.

1. **Provide estimates of annualized costs to the Federal government. Also, provide a description of the method used to estimate cost, which should include quantification of hours, operational expenses (such as equipment, overhead, printing, and support staff), and any other expense that would not have been incurred without this collection of information. Agencies may also aggregate cost estimates from Items 12, 13, and 14 in a single table.**

**Annual Cost to the Federal Government**

|  |  |
| --- | --- |
| **Item** | **Cost ($)** |
| Contract Costs **[see description in paragraph below]** | $ 1,665,000 |
| Staff Salaries\* **[The average ORCF employee, at a** GS **13, step 5 (based on Washington, DC) spends an estimated 2 hours on the processing of each form, with an annual average submission of 26,028 documents.]**  **GS-13, Step 5 = $52.66/hour x 1.46 (wage rate multiplier) = $76.88 /hour (fully-loaded) x 2 (hours per form) x 26,028 forms = $4,002,253]** | $ 4,002,253 |
| Facilities **[cost for renting, overhead, etc. for data collection activity]** | $0.00 |
| Computer Hardware and Software **[cost of equipment annual lifecycle]** | $0.00 |
| Equipment Maintenance **[cost of annual maintenance/service agreements for equipment]** | $0.00 |
| Travel | $0.00 |
| Printing **[number of data collection instruments annually]** | $0.00 |
| Postage **[annual number of data collection instruments x postage]** | $0.00 |
| Other | $0.00 |
| **Total** | **$ 5,667,253** |

                    \* Note: The “Salary Rate” includes a 1.46 multiplier to reflect a fully-loaded wage rate.

This is a reinstatement, with changes, to a previously approved collection of the existing collection 2502-0605.

All staff review electronic documents, and work in a virtual environment; therefore, there are no additional facilities, computer, maintenance, travel, printing, or postage costs necessary or included. Files are also stored electronically; therefore, additional filing and storage costs are also excluded.

Each year, in addition to its own Production staff, ORCF also utilizes contracted underwriters to assist in the review of the new underwriting applications and their related loan closing process. This contract costs HUD approximately $9,000 per transaction (including the underwriting and closing), with an average of 185 per year, and this cost includes the salaries, fees, and other expenses necessary for the contractor to complete the underwriting and loan closings transactions.

This is a reinstatement of a currently approved collection, authorized by the Commissioner, with control, management, operations and oversight directed to the Office of Healthcare Programs. To further comply with the Paperwork Reduction Act, modifications have been made to the entire collection to allow for the electronic submission of all transactional documents, with the exception of thirteen (13) documents which will additionally require hard copy submission due to the legal nature of the documents and the necessity to have original signatures in HUD’s files (no costs to HUD). These documents include the following:

1. Healthcare Regulatory Agreement – Borrower (HUD-92466-ORCF);
2. Healthcare Regulatory Agreement – Operator (HUD-92466A-ORCF);
3. Management Certification – Residential Care Facility (HUD-9839-ORCF);
4. Lender Certification (HUD-92434-ORCF);
5. Offsite Bond— Dual Obligee (HUD-92479-ORCF);
6. Performance Bond – Dual Obligee (HUD-92452-ORCF);
7. Payment Bond (HUD-92452A-ORCF);
8. Request for Endorsement (HUD-92455-ORCF);
9. Request for Final Endorsement (HUD-92023-ORCF);
10. Guide for Opinion for Mater Tenant’s Counsel (HUD-92335-ORCF);
11. Healthcare Regulatory Agreement—Master Tenant (HUD-92337-ORCF);
12. Guide for Opinion of Borrower’s Counsel (HUD-91725-ORCF); and
13. Guide for Opinion of Operator’s Counsel and Certification (HUD-92325-ORCF).
    1. **Explain the reasons for any program changes or adjustments reported in Items 13 or 14 of the OMB Form 83-I.**

This is a reinstatement, with changes, to a previously approved collection of the existing collection 2502-0605, which has expired. HUD has clarified the extent to which the documents may be submitted electronically. There have also been changes made to the forms that have now been effective for four years. Changes include those suggested by industry stakeholders as well as HUD staff, to more efficiently and effectively explain and clarify the nature of the documents and requirements there. New documents have also been added to the collection as part of this revision, to provide standardized methods for submitting information requests to HUD that were previously being done, but not in a standard way, via an OMB form. The additions are effectuating already existing program requirements. Further, there have been documents added to the collection that were previously listed under various Multifamily Housing collections and were inadvertently omitted from the original ORCF collection as being applicable specifically to ORCF participants. Please note that the forms are still available in the original Multifamily collections, for use by Multifamily participants, and the forms added to this healthcare collection are similar versions, but related specifically to healthcare transactions. These additions do create an overall increase to the burden hours noted in the collection, as provided in section 12 above; however, in most cases, these were burden hours already being realized by the participants, since those forms from Multifamily were still being collected by ORCF to verify the necessary submission information, and the requirements for prior HUD approval of certain procedures (such as changing the collateral of a project or the addition of accounts receivable financing) also entailed providing ORCF with documented information, but not in a standardized form. Multifamily was not counting these burden hours in their collection, since they were not aware of the forms being used for healthcare transactions; thus, no duplication of hours were being counted.

As discussed in section 2 of this Supporting Statement, the collection of this information, even with the addition of some new burden hours, provides standardized formats for the submission of necessary and required information for the implementation of the Section 232 program, and assists the Section 232 applicants and participants in complying with the programmatic regulations and guidance.

Below is a list of the new forms added and the existing forms that has been removed from this collection.

|  |  |
| --- | --- |
| **New Forms** | **Removed Forms** |
| Consolidated Certifications  HUD-90021-ORCF | Lender Narratives  HUD-9001a-ORCF  HUD-9001b-ORCF  HUD-9001c-ORCF  HUD-9001d-ORCF  HUD-9001e-ORCF  HUD-9001f-ORCF  HUD-9001g-ORCF  HUD-9001h-ORCF  HUD-9001i-ORCF  HUD-9008-ORCF  HUD-90025-ORCF  HUD-90025a-ORCF |
| Construction Documents  HUD-90023-ORCF  HUD-92328-ORCF  HUD-92403-ORCF  HUD-92437-ORCF  HUD-92448-ORCF  HUD-92485-ORCF | Underwriting Documents  HUD-91119-ORCF  HUD-91708-ORCF  HUD-92576A-ORCF |
| Underwriting Documents  HUD-935.2D-ORCF  HUD-92000-ORCF | Asset Management Documents  HUD-9250A-ORCF |
| Master Lease Documents  HUD-92334-ORCF  HUD-92336-ORCF  HUD-92341-ORCF  HUD-92342-ORCF  HUD-92343-ORCF |  |
| Closing Documents  HUD-92071-ORCF  HUD-92324-ORCF  HUD-92330-ORCF  HUD-92330A-ORCF  HUD-92435-ORCF  HUD-92468-ORCF  HUD-94000-ORCF-ADD  HUD-94000B-ORCF  HUD-94001-ORCF-RI |  |
| Escrow Documents  HUD-91071-ORCF  HUD-92476C-ORCF |  |
| Legal Opinion/Certification Documents  HUD-92327-ORCF |  |
| Asset Management Documents  HUD-1044-D-ORCF  HUD-2537-ORCF  HUD-2747-ORCF  HUD-9807-ORCF  HUD-90029-ORCF  HUD-90030-ORCF  HUD-90031-ORCF  HUD-90032-ORCF  HUD-90033-ORCF  HUD-92080-ORCF  HUD-92266-ORCF  HUD-92266A-ORCF  HUD-92266B-ORCF  HUD-93334-ORCF  HUD-93335-ORCF |  |
| 241a - Supplemental Loan Documents  HUD-91116A-ORCF  HUD-92211A-ORCF  HUD-92323A-ORCF  HUD-92324A-ORCF  HUD-92333A-ORCF  HUD-92334A-ORCF  HUD-92338-ORCF  HUD-92340A-ORCF  HUD-92434A-ORCF  HUD-92441B-ORCF  HUD-92467-ORCF  HUD-92467A-ORCF  HUD-94000A-ORCF  HUD-94001A-ORCF |  |

* 1. **For collections of information whose results will be published, outline plans for tabulation and publication. Address any complex analytical techniques that will be used. Provide the time schedule for the entire project, including beginning and ending dates of the collection of information, completion of report, publication dates, and other actions.**

Collection of this information will not be published. Each form will be maintained with the HUD Program Office in individual case files.

* 1. **If seeking approval to not display the expiration date for OMB approval of the information collection, explain the reasons that display would be inappropriate.**

HUD is not seeking approval to avoid displaying the OMB expiration date.

* 1. **Explain each exception to the certification statement identified in Item 19, "Certification for Paperwork Reduction Act Submissions," of OMB Form 83-I.**

HUD does not request an exception to the certification of this information collection.

# B. Collections of Information Employing Statistical Methods

This collection does not involve statistical methods.