

**Capital Fund Financing Program Pooled
Transaction: List of Participating PHAs**

**U.S. Department of Housing
and Urban Development**

**OMB Approval No. 2577-0157
(exp. 03/31/2020)**

Public Reporting Burden for this collection of information is estimated to average 1 hour per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Response to this collection of information is mandatory to obtain a benefit. The information requested does not lend itself to confidentiality. HUD may not conduct or sponsor, and an applicant is not required to respond to a collection of information unless it displays a currently valid OMB control number.

Name of Pool: _____

(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)
Name of PHA	Amount of Issuance	Percentage of Pooled Transaction	Annual Debt Service	Current FY Capital Fund	Debt Service as a Percent of Capital Fund	Debt Service as Percent of Pooled Debt Service	Cost of Issuance as a Percent of Issuance	Number of Properties Modernized	Current PHAS Score
1									
2									
3									
4									
5									
6									
7									
8									
9									
10									
11									
12									
13									
14									
15									
16									
17									
TOTAL									

Instructions:

1. Fill in the requested information for each PHA participating in the CFFP Pool. Cross-collateralization is not permitted.
2. Column (d) should include principal and interest payments, plus any other ongoing fees (e.g. trustee fees, rating agency fees, etc.).
3. Column (j) use PHAS rating name: High, Standard or Troubled.
4. If more than 17 PHAs are participating, use a second form for the remaining PHAS and provide a subtotal for the second form and grand total for the pool.