## Disability Case Selection



## Select Case Level

堅 Select Case Level -- Web Page Dialog
No EDCS case found. Please select the adjudicative level at which you want the case to be established.

Initial Classification:
OlnitialReconsiderationHearing
Appeals Council
OFederal CourtMCS Exclusion Claim

CDR Classification:
$\bigcirc$ CDR InitialCDR Reconsideration
OCDR Hearing

## Confirm Case Creation



## Form Selection



## Link Folder

## 2 Disability Case Process 999-99-9999 Joshua Ovard - Microsoft Internet Explorer provided by IE6.0 SP1 > AlphaCl

Link Folder - AN: 999-99-9999 CDR CEF: Y CPD CEF: NYA
Open in eView
Hide Instructions

## Link Folder

Below is the most recent certified electronic folder (CEF) with a favorable disability decision recorded in the electronic folder.

| Name: Joshua Ovard |  |
| :--- | :--- |
| Level: Initial |  |
|  |  |
| Claim: | Dl |
| Filing date: | $01 / 15 / 2005$ |
| Decision type: | Allowance |
| Decision date: | $10 / 16 / 2008$ |
| Claim number: | $999-99-9999$ |

Note: It is possible that not all filings relevant to CDRs were recorded in the Electronic Folder. Some folders were recorded in the Electronic Folder, but were not certified electronic. Some folders do not have allowances recorded.

* Is this the folder that contains the medical evidence for the last favorable disability determination? (If this folder contains an adopted decision, does the folder contain the necessary medical evidence?)
Yes© Not Yet Answered

OK
Cancel
Help

## CDR Information, Part 1 of 2

User has indicated claimant used other names, but has not entered any


## CDR Information, Part 2 of 2

Other Names = Yes, but no other names entered


## Other Names Used

堅 Disability Case Process 123-45-6789 Joshua Ovard - Microsoft Internet Explorer provided by IE6.0 SP1... $\square \square$ Other Names Used

Add each name that might appear on your medical or educational records.


## CDR Information, Part 2 of 2

Other Names = Yes, with another name entered


## CDR Representatives

## Appointed Representative $=$ No



## CDR Representatives, Part 1 of 2

Appointed Representative $=$ Yes
左 Disability Case Process 123 -45-6789 Joshua Ovard - Microsoft Internet Explorer provided by IE6.0 SP1... $\square \square \mathbf{X}$

| Check Edits \| Iransfer | Print Forms | Create Barcode | Claims Actions | eForms | Help | Close Case | Exit |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Forms <br> CDR <br> CDR Information <br> CDR Representatives <br> CDR Claims <br> 454 <br> Flags/Messages | CDR Representatives ${ }^{\text {a }}$ |  |  |  |  |  |  |
|  | Representative Payee Information |  |  |  |  |  |  |
|  | This following table displays all representative payee information found on the MBR/SSR. If more than one is listed, delete all except the correct payee prior to transfer. <br> To add a representative payee, choose Add Rep Payee. To edit or delete, select the representative payee's name below. |  |  |  |  |  |  |
|  | Name |  | Address |  |  | Claim Type |  |
|  |  |  | Add Rep Paye |  |  |  |  |

## Appointed Representative Information

Does this person have an appointed representative?


## CDR Representatives, Part 2 of 2

Appointed Representative $=$ Yes


## CDR Claims



## Contacts, Part 1 of 3



# Contacts, Part 2 of 3 <br> Person Completing Report = Claimant 

(2 Disability Case Process 123 45-6789 Joshua Ovard - Microsoft Internet Explorer provided by IE6.0 SP1... $\quad$ - X


## Contacts, Part 3 of 3

Person Completing Report $=$ Someone Else


## Medical Conditions, Part 1 of 2

Medical Conditions Propagated from mainframe, no new conditions entered


## Medical Conditions, Part 2 of 2

Medical Conditions Propagated from mainframe, no new conditions entered
茞 Disability Case Process 123 -45-6789 Joshua Ovard - Microsoft Internet Explorer provided by IE6.0 SP1... $\square \square$



## Medical Conditions, Part 1 of 2

Medical Conditions Propagated from mainframe, plus one new conditions entered User has indicated claimant uses an assistive device


## Medical Conditions, Part 2 of 2

Medical Conditions Propagated from mainframe, plus one new conditions entered User has indicated claimant uses an assistive device


## Medical Sources

## Initial view

茞 Disability Case Process 123 -45-6789 Joshua Ovard - Microsoft Internet Explorer provided by IE6.0 SP1... $\square \square$


## Medical Sources

User has indicated claimant has medical sources, but has not entered any


## Doctor/Therapist Information, Part 1 of 2



## Doctor/Therapist Information, Part 2 of 2



## Medical Sources

User has indicated claimant has medical sources and entered a doctor

丞 Disability Case Process 123 -45-6789 Joshua Ovard - Microsoft Internet Explorer provided by IE6.0 SP1... $\square \square \mathbf{X}$


## Hospital/Clinic Information, Part 1 of 3



## Add Hospital/Clinic, Part 2 of 3



## Add Hospital/Clinic, Part 3 of 3

Medicines
List any prescription or non-prescription medicines you are now taking, or have you taken
in the last 12 months, prescribed or suggested by this provider.
To add a medicine, choose Add Medicine. To edit, select the name of the medicine below.

| Medicine | Prescribed By | Reason |
| :--- | :--- | :--- |

Add Medicine
Physical and Mental Conditions
List all physical and/or mental condition(s) (including emotional or learning problems)
that limit your ability to work.
To add a condition, choose Add Condition. To edit, select the name of the condition below.
Name
Fatigue, Fibromyalgia
Migraines
Add or Edit Conditions
OK Delete Add Another Source Cancel Help

## Tests Summary

\$ Disability Case Process 123-45-6789 Joshua Ovard - Microsoft Internet Explorer provided by IE6.0 SP1... $\square \square \mathbf{X}$


## Test Information

No body part involved or other explanation needed

```
<< Disability Case Process 123-45-6789 Joshua Ovard - Microsoft Internet Explorer provided by IE6.0 SP1... 
\begin{tabular}{lllll} 
Test Information & & Open in eView & \\
\\
* Name of Test: & Please select \\
Date of Test: & & &
\end{tabular}
```

Provider who performed, sent you to, or scheduled you to take this test.
If you need to add a medical source, you must return to MED SOURCES.

## Physical and Mental Conditions

List all physical and/or mental condition(s) (including emotional or learning problems) that limit your ability to work.
To add or edit a condition, choose Add or Edit Conditions.
Name
Fatigue, Fibromyalgia
Migraines
Add or Edit Conditions

## Test Information

## Body part involved



## Physical and Mental Condition Information - Plan A

Claimant adds physical or mental condition while adding test

Z Disability Case Process 123-45-6789 Joshua Ovard - Microsoft Internet Explorer provided by IE6.0 SP1... $\square \square$
Physical and Mental Condition Information
Open in eView Hide Instructions
Enter one condition on each line. You will be given additional lines as needed.

1. Fatigue, Fibromyalgia
2. Migraines
3. 

Check Spelling


## Physical and Mental Condition Information - Plan B

Claimant adds physical or mental condition while adding test

T Disability Case Process 123 45-6789 Joshua Ovard - Microsoft Internet Explorer provided by IE6.0 SP1... $\square \square$
Physical and Mental Condition Information
Open in eView Hide Instructions
*Enter a physical and/or mental condition (including emotional or learning problems) that limits your ability to work.

Check Spelling

OK Delete Add Another Condition Cancel Help

## Medicines Summary



## Medicine Information

掔 Disability Case Process $123-45-6789$ Joshua Ovard - Microsoft Internet Explorer provided by IE6.0 SP1... $\square \square$
Medicine Information Open in eView Hide Instructions

## *Name of Medicine:



Who prescribed this medicine (if prescription):
If you need to add a medical source, you must return to MED SOURCES.


## Reason for medicine:

Examples:

- Slows down my heart rate
- Regulates my blood sugar
- Stops the pain



## Physical and Mental Conditions

List all physical and/or mental condition(s) (including emotional or learning problems) that limit your ability to work.
To add or edit a condition, choose Add or Edit Conditions.
Name
Fatigue, Fibromyalgia
Migraines
Muscle pain


Add Another Medicine
Cancel
Help

# Other Medical Information 

## Initial View



## Other Medical Information

User has indicated claimant has other medical source, but has not entered any


Other Medical Information


## Other Medical Information

User has entered an other medical source


## Education and Training

Initial View


## Education and Training, Part 1 of 2

User has indicated claimant received education and training


## Education and Training, Part 2 of 2

User has indicated claimant received training


## Vocational Rehabilitation, Employment, or Other Support Services <br> Initial View


Check Edits \| Transfer \| Print Forms \| Create Barcode \| Claims Actions \| eForms \| Help | Close Case | Exit

## Forms

CDR
454
Contacts
Medical Conditions
Med Sources
Tests
Medicines
Other Medical Info
Education
Voc Rehab
Daily Activities
Work
Remarks
Flags/Messages

## 454 Vocational Rehabilitation, Employment, or Other Support Services

Since the date of your last medical disability decision, have you participated, or are you participating in:

- An individual work plan with an employment network under the Ticket to Work Program;
- An individualized plan for employment with a vocational rehabilitation agency or any other organization;
- A Plan to Achieve Self Support (PASS);
- An individualized education program (IEP) through a school (if a student age 18-21); or
- Any program providing vocational rehabilitation, employment services, or other support services to help you go to work?
OYes© Not Yet Answered


## Vocational Rehabilitation

User has indicated claimant received vocational rehabilitation, but has not entered any


## Vocational Rehabilitation, Employment, or Other Support Services Information, Part 1 of 2



## Vocational Rehabilitation, Employment, or Other Support Services Information, Part 2 of 2

```
Physical and Mental Conditions
List all physical and/or mental condition(s) (including emotional or learning problems)
that limit your ability to work.
To add or edit a condition, choose Add or Edit Conditions.
Name
Fatigue, Fibromyalgia
Migraines
Muscle pain
Add or Edit Conditions
OK
Delete
Add Another Plan or Program
Cancel
Help
```


## Daily Activities

Initial View


## Daily Activities

User has indicated claimant has hobbies or interests


Daily Activities, continued, Part 1 of 2
Initial View


Daily Activities, continued, Part 2 of 2
Initial View


## Daily Activities, continued

User has indicated claimant has difficulty bathing


## Work



## Daily Activities, cont 2, Part 1 of 2

Initial View


Daily Activities, cont 2, Part 2 of 2

## Initial View



## Remarks



SSA will insert the following revised Privacy Act Statement into the form as soon as possible:

## Privacy Act Statement <br> Collection and Use of Personal Information

Sections 205(a), 221(i), 223(d), 1614(a), 1631(e), and 1633(c) of the Social Security Act, as amended, allow us to collect this information. Furnishing us this information is voluntary. However, failing to provide all or part of the information may prevent an accurate and timely decision on any claim filed.

We will use the information to determine eligibility for benefits. We may also share your information for the following purposes, called routine uses:

- To applicants, claimants, prospective applicants or claimants, other than the data subject, their authorized representatives or representative payees to the extent necessary to pursue Social Security claims and to representative payees when the information pertains to individuals for whom they serve as representative payees, for the purpose of assisting Social Security Administration (SSA) in administering its representative payment responsibilities under the Act and assisting the representative payees in performing their duties as payees, including receiving and accounting for benefits for individuals for whom they serve as payees; and
- To private medical and vocational consultants for use in making preparation for, or evaluating the results of, consultative medical examinations or vocational assessments which they were engaged to perform by SSA or a State agency acting in accord with sections 221 or 1633 of the Act.

In addition, we may share this information in accordance with the Privacy Act and other Federal laws. For example, where authorized, we may use and disclose this information in computer matching programs, in which our records are compared with other records to establish or verify a person's eligibility for Federal benefit programs and for repayment of incorrect or delinquent debts under these programs.

A list of additional routine uses is available in our Privacy Act System of Records Notices (SORN) 60-0089, entitled Claims Folders System, as published in the Federal Register (FR) on April 1, 2003, at 68 FR 15784, and 60-0320, entitled Electronic Disability Claim File, as published in the FR on December 22, 2003, at 68 FR 71210. Additional information, and a full listing of all of our SORNs, is available on our website at www.ssa.gov/privacy.

# SSA will insert the following revised PRA Statement into the form as soon as possible: 

Paperwork Reduction Act Statement - This information collection meets the requirements of 44 U.S.C. § 3507 , as amended by section 2 of the Paperwork Reduction Act of 1995. You do not need to answer these questions unless we display a valid Office of Management and Budget control number. We estimate that it will take about 60 minutes to read the instructions, gather the facts, and answer the questions. SEND OR BRING THE COMPLETED FORM TO YOUR LOCAL SOCIAL SECURITY OFFICE. You can find your local Social Security office through SSA's website at www.socialsecurity.gov. Offices are also listed under U. S. Government agencies in your telephone directory or you may call Social Security at 1-800-772-1213 (TTY 1-800-325-0778). You may send comments regarding this burden estimate or any other aspect of this collection, including suggestions for reducing this burden to: SSA, 6401 Security Blvd, Baltimore, MD 21235-6401. Send only comments relating to our time estimate to this address, not the completed form.

