Grantee:

Award Amount:

Year Awarded:

Summary Table: Annual Report Year

	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	Total Since Inception
Loan Amount Leveraged																		\$0
Loan Amount Leveraged Amount of Loans Directly Credit Enhanced																		\$0
Number of Schools Served																		0
Number of New Schools Served																		0

A. Year School Served	B. School Name	C. Type of Transaction	D. City	E. State	F. NCES Identification Number	G. Phone	H. Are there any ongoing construction/facilities projects at this school?	I. How were grant funds used to secure or credit-enhance financing?	J. Briefly Describe Source and Type of Financing	K. Name of Bank or Banks Providing the Financing	L. Closing Date on Financing	M. Amortization Structure(s)	N. Amortization Schedule(s)	O. Maturity date(s)	P. Conversion Feature(s)	Q. Amount of Fees Paid by Charter School to Grantee		S. Amount of Grant Funds Committed to the Project T. Amount of Financing Leveraged	U. Size of the Loan Benefiting from the Credit Enhancement	
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V. Interest Rate of Loan Benefiting fr the Credit Enhancement (Specify the Intere Rate on Other Components, if applicable)	W. What is the estimated debt-to-collateral ratio for this project?	X. How was the financing used?	an addition, an	Z. Did the financing increase the amount of physical space available to educate students?	"yes" to question Z, how many additional	AB. Financed Amount Outstanding	AC. Amount of Grant Funds Committed to Project at End of Reporting Period (findicate "\$0.00 if the credit enhancement has expired)	AD. How was the school served?	AD is "school served by guaranteeing or insuring the lease", what is the dollar	insuring the lease", what is the annual dollar amount of the	AD is "school served by guaranteeing or insuring the lease", for how many years	AH. Total leveraged (Sum of yearly lease amounts)	Al. In your opinion, what was the impact of the credit enhancement on the terms and the conditions of the loan?	what was the impact of the credit enhancement funds on the overall	AK. What happened to the school after the credit enhancement	Students Proficient and Advanced in	Students		AO. Percent of Students Proficient and Advanced in Reading (State Level)
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Predicted reserve account balance

Year	200_	200_	200_	
beginning balance			0	0
plus earnings less expenses		0 0		
ending balance		0	0	0

Reserve account investments balance in total as of 9/30/200_

Investment(s) Value(s)

Total (actual balance 0.00

Difference between predicted balance and actual balance: 0.00 balance

Budget Form: Grant Funds Expenditures

			Budget Form	: Grant Funds	Expenditures					
Budget	Project year 1 1	Project year 2	Project year 3	Project year 4	Project year 5	Project year 6	Project year 7	Project year 8	Remaining	Total
categories									years	
Actual amount	Υ									
spent (Y or N)										
A. Administrative funds (0.25%)										(
A.1. Indirect costs										(
A.2. Administrative costs other than indirect costs										(
A. Total administrative costs	0	0	0	0	0	0	0	C	0	C
B. Reserve account earnings										(
C. Reserve acco	unt (99.75%)	1			1	1	1	1		
	pent on guaranteeing	and insuring debt	and leases ²							
C.1.a. Personnel and fringe benefits										(
C.1.b. Payments to third parties to guarantee or insure debt										(
C.1.c. Other payments associated with guaranteeing and insuring debt and leases										(
C.1. Total Guaranteeing and insuring debt and leases payments	0	0	0	0	0	0	0	C	0	(
C.2. Grant funds s	pent on <u>facilitating</u> fi	I nancing (including f	acilitating lending an	d the issuance of bo	onds) ³				l	
C.2.a. Personnel and fringe benefits										(
C.2.b. Contractual										(
C.2.c. Other payments associated with facilitating financing										(
C.2. Total grant funds spent on facilitating financing (including facilitating lending and the issuance of bonds)	0	0	0	0	0	0	0	C	0	C
C.3. Total reserve account costs (lines A; C.1.; and C.2.)	0	0	0	0	0	0	0	C	0	C
					1	1		1		

The purpose of this table is to determine the amount of Federal grant funds that the applicant intends to spend on activities to cover costs associated with the Credit Enhancement for Charter School Facilities Grant. The table should include funds from the reserve account only in the year they are spent. The table should not include funds that remain in the reserve account and are used to directly guarantee or insure debt or leases.

¹ Project years should coincide with Federal Fiscal Years (October 1 until September 30). In the event a grant is awarded just prior to the beginning of a fiscal year, the grantee may include the preceding few months as part of the following fiscal year.

**Includes activities in Section 5225(a)(3) and (2).

**Includes activities in Section 5225(a)(3) and (4).