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This data will be used by RUS to review your financial situation. Your response is required (7 USC 901 et seq.) and is not confidential.

|                                                                                                                                                               |                                                                                                                                  |
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| USDA-RUS<br><br><b>COST ESTIMATES AND LOAN BUDGET</b><br><br><b>FOR ELECTRIC BORROWERS</b><br><br>To: U.S. Dept. of Agriculture, RUS, Washington, D. C. 20250 | <b>Form Approved</b><br><b>OMB No. 0572-0032</b><br><br>BORROWER AND LOAN DESIGNATION<br><br>COST ESTIMATES AS OF: (Month, Year) |
| <b>SECTION A. COST ESTIMATES</b>                                                                                                                              | <b>LOAN PERIOD _____ YEARS</b>                                                                                                   |

|                                                                                                                                                                  | BORROWER'S<br>COST ESTIMATES | RUS USE ONLY |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|--------------|
| <b>1. DISTRIBUTION</b>                                                                                                                                           |                              |              |
| <b>100 a. New Line: (Excluding Tie-Lines)</b>                                                                                                                    |                              |              |
| <div style="display: flex; justify-content: space-between;"> <span><u>Construction</u></span> <span><u>Consumers</u></span> <span><u>Miles</u></span> </div>     |                              |              |
| 101    Underground _____                                                                                                                                         |                              |              |
| 102    Overhead _____                                                                                                                                            |                              |              |
| Total Consumers. . . . . Total Miles . . . . .                                                                                                                   |                              |              |
| Less Contributions . . . . .                                                                                                                                     |                              |              |
| Subtotal (New Line - code 100). . . . .                                                                                                                          |                              |              |
| <b>200 b. New Tie-Lines</b>                                                                                                                                      |                              |              |
| <u>Line Designation</u>                                                                                                                                          | <u>Miles</u>                 |              |
| 201 _____                                                                                                                                                        |                              |              |
| 202 _____                                                                                                                                                        |                              |              |
| 203 _____                                                                                                                                                        |                              |              |
| 204 _____                                                                                                                                                        |                              |              |
| 205 _____                                                                                                                                                        |                              |              |
| 206 _____                                                                                                                                                        |                              |              |
| Subtotal from page 1A . . . . . Miles . . . . .                                                                                                                  |                              |              |
| Subtotal (Includes subtotals from pages 1A). . . . . Miles . . . . .                                                                                             |                              |              |
| <b>300 c. Conversion and Line C</b>                                                                                                                              |                              |              |
| <u>Line Designation</u>                                                                                                                                          | <u>Miles</u>                 |              |
| 301 _____                                                                                                                                                        |                              |              |
| 302 _____                                                                                                                                                        |                              |              |
| 303 _____                                                                                                                                                        |                              |              |
| 304 _____                                                                                                                                                        |                              |              |
| 305 _____                                                                                                                                                        |                              |              |
| 306 _____                                                                                                                                                        |                              |              |
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| 308 _____                                                                                                                                                        |                              |              |
| 309 _____                                                                                                                                                        |                              |              |
| 310 _____                                                                                                                                                        |                              |              |
| Subtotal from page 1A . . . . . Miles . . . . .                                                                                                                  |                              |              |
| Subtotal . (Includes subtotals from pages 1A) . . . . . Miles . . . . .                                                                                          |                              |              |
| <b>400 d. New Substations, Switching Stations, Metering Points, etc.</b>                                                                                         |                              |              |
| <div style="display: flex; justify-content: space-between;"> <span><u>Station Designation</u></span> <span><u>kVA</u></span> <span><u>kV to kV</u></span> </div> |                              |              |
| 401 _____                                                                                                                                                        |                              |              |
| 402 _____                                                                                                                                                        |                              |              |
| 403 _____                                                                                                                                                        |                              |              |
| 404 _____                                                                                                                                                        |                              |              |
| 405 _____                                                                                                                                                        |                              |              |
| 406 _____                                                                                                                                                        |                              |              |
| Subtotal . . . . .                                                                                                                                               |                              |              |

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| COST ESTIMATE AND LOAN BUDGET FOR ELECTRIC BORROWERS  |  | BORROWER AND LOAN DESIGNATION |  | 0                            |  |
| SECTION A. COST ESTIMATES (Page 1 Continuation Sheet) |  |                               |  | BORROWER'S<br>COST ESTIMATES |  |
|                                                       |  |                               |  | RUS USE ONLY                 |  |
| 200 b. New Tie-Lines (Continued)                      |  |                               |  |                              |  |
| Line Designation                                      |  | Miles                         |  |                              |  |
| 207                                                   |  |                               |  |                              |  |
| 208                                                   |  |                               |  |                              |  |
| 209                                                   |  |                               |  |                              |  |
| 210                                                   |  |                               |  |                              |  |
| 211                                                   |  |                               |  |                              |  |
| 212                                                   |  |                               |  |                              |  |
| 213                                                   |  |                               |  |                              |  |
| 214                                                   |  |                               |  |                              |  |
| 215                                                   |  |                               |  |                              |  |
| 216                                                   |  |                               |  |                              |  |
| Miles .....                                           |  |                               |  |                              |  |
| Subtotal (transfers to page 1) .....                  |  |                               |  |                              |  |
| 300 c. Conversion and Line Changes (Continued)        |  |                               |  |                              |  |
| Line Designation                                      |  | Miles                         |  |                              |  |
| 311                                                   |  |                               |  |                              |  |
| 312                                                   |  |                               |  |                              |  |
| 313                                                   |  |                               |  |                              |  |
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| 352                                                   |  |                               |  |                              |  |
| 353                                                   |  |                               |  |                              |  |
| 354                                                   |  |                               |  |                              |  |
| Subtotal (transfers to page 1) .....                  |  | Miles                         |  |                              |  |

| SECTION A. COST ESTIMATES (cont.) |                                                                           |                               |                  | BORROWER'S<br>COST ESTIMATES | RUS USE ONLY |
|-----------------------------------|---------------------------------------------------------------------------|-------------------------------|------------------|------------------------------|--------------|
| 500                               | e. Substation, Switching Station, Metering Point Changes                  |                               |                  |                              |              |
|                                   | <u>Station Designation</u>                                                | <u>Description of Changes</u> |                  |                              |              |
| 501                               | _____                                                                     | _____                         |                  |                              |              |
| 502                               | _____                                                                     | _____                         |                  |                              |              |
| 503                               | _____                                                                     | _____                         |                  |                              |              |
| 504                               | _____                                                                     | _____                         |                  |                              |              |
| 505                               | _____                                                                     | _____                         |                  |                              |              |
| 506                               | _____                                                                     | _____                         |                  |                              |              |
| 507                               | _____                                                                     | _____                         |                  |                              |              |
| 508                               | _____                                                                     | _____                         |                  |                              |              |
| 509                               | _____                                                                     | _____                         |                  |                              |              |
|                                   | <i>Subtotal From Page 2A</i> .....                                        |                               |                  |                              |              |
|                                   | <i>Subtotal</i> .....                                                     |                               |                  |                              |              |
| 600                               | f. Miscellaneous Distribution Equipment                                   |                               |                  |                              |              |
| 601                               | (1) Transformers and Meters                                               |                               |                  |                              |              |
|                                   | Construction                                                              | <u>Transformers</u>           | <u>Meters</u>    |                              |              |
|                                   | Underground                                                               | _____                         | _____            |                              |              |
|                                   | Overhead                                                                  | _____                         | _____            |                              |              |
|                                   | <i>Subtotal code 601 . . . (included in total of all 600 codes below)</i> |                               |                  |                              |              |
| 602                               | (2) Sets of Service Wires to increase Capacity                            |                               |                  |                              |              |
| 603                               | (3) Sectionalizing Equipment                                              |                               |                  |                              |              |
| 604                               | (4) Regulators                                                            |                               |                  |                              |              |
| 605                               | (5) Capacitors                                                            |                               |                  |                              |              |
| 606                               | (6) Ordinary Replacements                                                 |                               |                  |                              |              |
|                                   | (7) _____                                                                 |                               |                  |                              |              |
|                                   | (8) _____                                                                 |                               |                  |                              |              |
|                                   | (9) _____                                                                 |                               |                  |                              |              |
|                                   | (10) _____                                                                |                               |                  |                              |              |
|                                   | (11) _____                                                                |                               |                  |                              |              |
|                                   | <i>Subtotal ALL 600 codes</i> .....                                       |                               |                  |                              |              |
| 700                               | g. Other Distribution Items                                               |                               |                  |                              |              |
| 701                               | (1) Engineering Fees                                                      |                               |                  |                              |              |
| 702                               | (2) Security Lights                                                       |                               |                  |                              |              |
| 703                               | (3) Reimbursement of General Funds (see attached)                         |                               |                  |                              |              |
| 704                               | (4) _____                                                                 |                               |                  |                              |              |
|                                   | <i>Subtotal</i> .....                                                     |                               |                  |                              |              |
|                                   | <b>TOTAL DISTRIBUTION.</b> .....                                          |                               |                  |                              |              |
| 800                               | 2. Transmission                                                           |                               |                  |                              |              |
|                                   | a. New Line                                                               |                               |                  |                              |              |
|                                   | <u>Line Designation</u>                                                   | <u>Voltage</u>                | <u>Wire Size</u> | <u>Miles</u>                 |              |
| 801                               | _____                                                                     | _____                         | _____            | _____                        |              |
| 802                               | _____                                                                     | _____                         | _____            | _____                        |              |
| 803                               | _____                                                                     | _____                         | _____            | _____                        |              |
| 804                               | _____                                                                     | _____                         | _____            | _____                        |              |
| 805                               | _____                                                                     | _____                         | _____            | _____                        |              |
| 806                               | _____                                                                     | _____                         | _____            | _____                        |              |
| 807                               | _____                                                                     | _____                         | _____            | _____                        |              |
| 808                               | _____                                                                     | _____                         | _____            | _____                        |              |
| 809                               | _____                                                                     | _____                         | _____            | _____                        |              |
| 810                               | _____                                                                     | _____                         | _____            | _____                        |              |
|                                   | <i>Subtotal - Miles from Page 2A</i> .....                                |                               |                  |                              |              |
|                                   | <i>Total Miles</i> .....                                                  |                               |                  |                              |              |
|                                   | <i>Subtotal From Page 2A</i> .....                                        |                               |                  |                              |              |
|                                   | <i>Subtotal</i> .....                                                     |                               |                  |                              |              |

| COST ESTIMATE AND LOAN BUDGET FOR ELECTRIC BORROWERS                   |                     |         |           | BORROWER AND LOAN DESIGNATION |  | 0            |  |
|------------------------------------------------------------------------|---------------------|---------|-----------|-------------------------------|--|--------------|--|
| SECTION A. COST ESTIMATES (Page 2 Continuation Sheet)                  |                     |         |           | BORROWER'S COST ESTIMATES     |  | RUS USE ONLY |  |
| 500 e. Substation, Switch Stations, Metering Point Changes (Continued) |                     |         |           |                               |  |              |  |
|                                                                        | Station Designation | kVA     | kV TO kV  |                               |  |              |  |
| 510                                                                    |                     |         |           |                               |  |              |  |
| 511                                                                    |                     |         |           |                               |  |              |  |
| 512                                                                    |                     |         |           |                               |  |              |  |
| 513                                                                    |                     |         |           |                               |  |              |  |
| 514                                                                    |                     |         |           |                               |  |              |  |
| 515                                                                    |                     |         |           |                               |  |              |  |
| 516                                                                    |                     |         |           |                               |  |              |  |
| 517                                                                    |                     |         |           |                               |  |              |  |
| 518                                                                    |                     |         |           |                               |  |              |  |
| 519                                                                    |                     |         |           |                               |  |              |  |
| 520                                                                    |                     |         |           |                               |  |              |  |
| 521                                                                    |                     |         |           |                               |  |              |  |
| 522                                                                    |                     |         |           |                               |  |              |  |
| 523                                                                    |                     |         |           |                               |  |              |  |
| 524                                                                    |                     |         |           |                               |  |              |  |
| 525                                                                    |                     |         |           |                               |  |              |  |
| 526                                                                    |                     |         |           |                               |  |              |  |
| 527                                                                    |                     |         |           |                               |  |              |  |
| 528                                                                    |                     |         |           |                               |  |              |  |
| 529                                                                    |                     |         |           |                               |  |              |  |
| 530                                                                    |                     |         |           |                               |  |              |  |
| 531                                                                    |                     |         |           |                               |  |              |  |
| 532                                                                    |                     |         |           |                               |  |              |  |
| 533                                                                    |                     |         |           |                               |  |              |  |
| 534                                                                    |                     |         |           |                               |  |              |  |
| 535                                                                    |                     |         |           |                               |  |              |  |
| 536                                                                    |                     |         |           |                               |  |              |  |
| 537                                                                    |                     |         |           |                               |  |              |  |
| 538                                                                    |                     |         |           |                               |  |              |  |
| 539                                                                    |                     |         |           |                               |  |              |  |
| 540                                                                    |                     |         |           |                               |  |              |  |
| 541                                                                    |                     |         |           |                               |  |              |  |
| 542                                                                    |                     |         |           |                               |  |              |  |
| 543                                                                    |                     |         |           |                               |  |              |  |
| 544                                                                    |                     |         |           |                               |  |              |  |
| 545                                                                    |                     |         |           |                               |  |              |  |
| 546                                                                    |                     |         |           |                               |  |              |  |
| 547                                                                    |                     |         |           |                               |  |              |  |
| 548                                                                    |                     |         |           |                               |  |              |  |
| 549                                                                    |                     |         |           |                               |  |              |  |
| 550                                                                    |                     |         |           |                               |  |              |  |
| 551                                                                    |                     |         |           |                               |  |              |  |
| 552                                                                    |                     |         |           |                               |  |              |  |
| 553                                                                    |                     |         |           |                               |  |              |  |
| 554                                                                    |                     |         |           |                               |  |              |  |
| Subtotal (transfers to page 2) . . . . .                               |                     |         |           |                               |  |              |  |
| 800 a. New Line (Continued)                                            |                     |         |           |                               |  |              |  |
|                                                                        | Line Designation    | Voltage | Wire Size | Miles                         |  |              |  |
| 811                                                                    |                     |         |           |                               |  |              |  |
| 812                                                                    |                     |         |           |                               |  |              |  |
| 813                                                                    |                     |         |           |                               |  |              |  |
| 814                                                                    |                     |         |           |                               |  |              |  |
| 815                                                                    |                     |         |           |                               |  |              |  |
| 816                                                                    |                     |         |           |                               |  |              |  |
| 817                                                                    |                     |         |           |                               |  |              |  |
| 818                                                                    |                     |         |           |                               |  |              |  |
| 819                                                                    |                     |         |           |                               |  |              |  |
| 820                                                                    |                     |         |           |                               |  |              |  |
| Subtotal - Miles(transfers to page 2). . . . .                         |                     |         |           |                               |  |              |  |
| Subtotal (transfers to page 2). . . . .                                |                     |         |           |                               |  |              |  |





| COST ESTIMATE AND LOAN BUDGET FOR ELECTRIC BORROWERS  |                        | BORROWER AND LOAN DESIGNATION | 0            |
|-------------------------------------------------------|------------------------|-------------------------------|--------------|
| SECTION A. COST ESTIMATES (Page 3 Continuation Sheet) |                        | BORROWER'S<br>COST ESTIMATES  | RUS USE ONLY |
| 1000 c. Line and Station Changes ( <i>Continued</i> ) |                        |                               |              |
| Line/Station Designation                              | Description of Changes |                               |              |
| 1053 _____                                            | _____                  |                               |              |
| 1054 _____                                            | _____                  |                               |              |
| 1055 _____                                            | _____                  |                               |              |
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| <i>Subtotal (transfers to page 3). . . . .</i>        |                        |                               |              |

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| COST ESTIMATE AND LOAN BUDGET FOR ELECTRIC BORROWERS  |                                                      | BORROWER AND LOAN DESIGNATION | 0            |
| SECTION A. COST ESTIMATES (Page 3 Continuation Sheet) |                                                      | BORROWER'S<br>COST ESTIMATES  | RUS USE ONLY |
| 1000                                                  | c. Line and Station Changes (Continued)              |                               |              |
|                                                       | Line/Station Designation      Description of Changes |                               |              |
| 1002                                                  |                                                      |                               |              |
| 1002                                                  |                                                      |                               |              |
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| Subtotal (transfers to page 3). . . . .               |                                                      |                               |              |



| COST ESTIMATE AND LOAN BUDGET FOR ELECTRIC BORROWERS                                                                                                                                                                                                                                                                    |                                    | BORROWER AND LOAN DESIGNATION           | 0            |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------|-----------------------------------------|--------------|
| SECTION A. COST ESTIMATES (cont.)                                                                                                                                                                                                                                                                                       |                                    | BORROWER'S<br>COST ESTIMATES            | RUS USE ONLY |
| ###                                                                                                                                                                                                                                                                                                                     | 5. ACQUISITIONS                    |                                         |              |
| ###                                                                                                                                                                                                                                                                                                                     | a. _____ Consumers _____ Miles     |                                         |              |
| ###                                                                                                                                                                                                                                                                                                                     | b. _____                           |                                         |              |
|                                                                                                                                                                                                                                                                                                                         | <b>TOTAL ACQUISITIONS. . . . .</b> |                                         |              |
| 1500                                                                                                                                                                                                                                                                                                                    | 6. ALL OTHER                       |                                         |              |
| ###                                                                                                                                                                                                                                                                                                                     | a. _____                           |                                         |              |
| ###                                                                                                                                                                                                                                                                                                                     | b. _____                           |                                         |              |
| ###                                                                                                                                                                                                                                                                                                                     | c. _____                           |                                         |              |
| ###                                                                                                                                                                                                                                                                                                                     | d. _____                           |                                         |              |
| ###                                                                                                                                                                                                                                                                                                                     | e. _____                           |                                         |              |
|                                                                                                                                                                                                                                                                                                                         | <b>TOTAL ALL OTHER. . . . .</b>    |                                         |              |
| <b>SECTION B. SUMMARY OF AMOUNTS AND SOURCES OF FINANCING</b>                                                                                                                                                                                                                                                           |                                    |                                         |              |
| 1. GRAND TOTAL - ALL COSTS . . . . .                                                                                                                                                                                                                                                                                    |                                    |                                         |              |
| 2. FUNDS AND MATERIALS AVAILABLE FOR FACILITIES                                                                                                                                                                                                                                                                         |                                    |                                         |              |
| a. Loan Funds . . . . .                                                                                                                                                                                                                                                                                                 |                                    |                                         |              |
| b. Materials and Special Equipment . . . . .                                                                                                                                                                                                                                                                            |                                    |                                         |              |
| c. General Funds . . . Purpose 1 _____                                                                                                                                                                                                                                                                                  |                                    |                                         |              |
| Purpose 2 _____                                                                                                                                                                                                                                                                                                         |                                    |                                         |              |
| Purpose 3 _____                                                                                                                                                                                                                                                                                                         |                                    |                                         |              |
| Purpose 4 _____                                                                                                                                                                                                                                                                                                         |                                    |                                         |              |
| Total General Funds Applied . . . . .                                                                                                                                                                                                                                                                                   |                                    |                                         |              |
| d. Total Available Funds and Materials . . . . .                                                                                                                                                                                                                                                                        |                                    |                                         |              |
| 3. NEW FINANCING REQUESTED FOR FACILITIES . . . . .                                                                                                                                                                                                                                                                     |                                    |                                         |              |
| 4. RUS LOAN REQUESTED FOR FACILITIES. . . . .                                                                                                                                                                                                                                                                           |                                    |                                         |              |
| 5. TOTAL SUPPLEMENTAL LOAN REQUESTED . . . . .                                                                                                                                                                                                                                                                          |                                    |                                         |              |
| <u>National Rural Utilities Cooperative Finance Corporation</u>                                                                                                                                                                                                                                                         |                                    |                                         |              |
| <u>Name of Supplemental Lender</u>                                                                                                                                                                                                                                                                                      |                                    |                                         |              |
| 6. CAPITAL TERM CERTIFICATE PURCHASES (CFC Loan only) . . . . .                                                                                                                                                                                                                                                         |                                    |                                         |              |
| 7. SUPPLEMENTAL LOAN REQUESTED FOR FACILITIES. . . . .                                                                                                                                                                                                                                                                  |                                    |                                         |              |
| 8. 100% SUPPLEMENTAL LOANS (SEE RUS Bulletin 20-40,Att. C)*                                                                                                                                                                                                                                                             |                                    |                                         |              |
| * Identify in section A by budget purpose and separate subtotals.                                                                                                                                                                                                                                                       |                                    |                                         |              |
| <b>SECTION C. CERTIFICATION</b>                                                                                                                                                                                                                                                                                         |                                    |                                         |              |
| We, the undersigned, certify that:                                                                                                                                                                                                                                                                                      |                                    |                                         |              |
| 1. Upon completion of the electrical facilities contained herein and any others uncompleted at this time financing is available, the system will be capable of adequately and dependably serving the projected loan period as contained in our current RUS approved Power Requirement Study and Construction Worksheet. |                                    |                                         |              |
| 2. Negotiations have been or will be initiated with our power supplier, where necessary, to obtain new capacity and/or additional capacity at existing ones to adequately supply the projected load upon which this loan is based.                                                                                      |                                    |                                         |              |
| 3. The data contained herein and all supporting documents have, to the best of my knowledge, been prepared and in accordance with RUS Bulletin 20-2.                                                                                                                                                                    |                                    |                                         |              |
| _____ Date                                                                                                                                                                                                                                                                                                              |                                    | _____ Signature of Borrower's Manager   |              |
| _____ Date                                                                                                                                                                                                                                                                                                              |                                    | _____ Signature of Borrower's President |              |
| _____ Corporate Name of Borrower                                                                                                                                                                                                                                                                                        |                                    |                                         |              |
| GFR Initials _____                                                                                                                                                                                                                                                                                                      |                                    |                                         |              |

Attachment to 740c

\_\_\_\_\_  
Borrower and Loan Designation

## STATEMENT

Statement certifying that at least 90% of the Loan funds are for facilities with a useful life of 33 years or longer as required by 7 CFR 1710.115.

To facilitate the determination of the final maturity for this RUS Loan,  
\_\_\_\_\_ **0**

does hereby certify that:

☐

At least 90% of the Loan funds requested as part of this loan application and included on the RUS Form 740c (Cost Estimates and Loan Budget for Electric Borrowers) are for facilities with an anticipated useful life of 33 years or longer.

☐

Less than 90% of the Loan funds requested as part of this loan application and included on the RUS Form 740c (Cost Estimates and Loan Budget for Electric Borrowers) are for facilities with an anticipated useful life of 33 years or longer. A schedule has been attached to this statement listing the facilities with an anticipated useful life of less than 33 years, the anticipated useful life of those facilities and the associated cost estimates (see attached).

\_\_\_\_\_  
Date

Title: \_\_\_\_\_