

CY 2021 PBP, Formulary, and MTMP List

CY 2021 PBP Changes

Landing Page

1. The PBP software landing page will be updated to reflect the CY2021 year change.

SOURCE: Internal

PBP SCREEN/CATEGORY: Landing Screen

DOCUMENT: Appendix_C_PBP2021_Screenshots-SectionA-Upload-2019-12-09.pdf

PAGE(S): Page 9

CITATION: 42 CFR 422.256

REASON WHY CHANGE IS NEEDED: To update the year references throughout the software.

IMPACT ON BURDEN: No impact

Section B

2. The PBP software will be updated to change service category name B4a from “Emergency Care/Post-Stabilization Care Services” to “Emergency/Post-Stabilization Services.”

SOURCE: CMS Policy

PBP SCREEN/CATEGORY: Section B4a: Emergency/Post-Stabilization Services

DOCUMENT: Appendix_C_PBP2021_Screenshots-SectionB-2019-12-09.pdf

PAGE(S): Pages 52 and 53

CITATION: 42 CFR 422.256

REASON WHY CHANGE IS NEEDED: To remove the word “care” as it is no longer applicable to the benefit.

IMPACT ON BURDEN: No Impact

3. The PBP software will be updated to change service category name B7k from “Opioid Treatment Services” to “Opioid Treatment Program Services.”

SOURCE: CMS Policy

PBP SCREEN/CATEGORY: Section B7k: Opioid Treatment Program Services

DOCUMENT: Appendix_C_PBP2021_Screenshots-SectionB-2019-12-09.pdf

PAGE(S): Pages 95 and 96

CITATION: 42 CFR 422.256

REASON WHY CHANGE IS NEEDED: To more accurately represent the benefit to plans and beneficiaries.

IMPACT ON BURDEN: No Impact

4. The PBP software will be updated to change the benefit name for B14c from “Bathroom Safety Devices” to “Home and Bathroom Safety Devices and Modifications.”

SOURCE: CMS Policy

PBP SCREEN/CATEGORY: Section B14c: Other Defined Supplemental Benefits

DOCUMENT: Appendix_C_PBP2021_Screenshots-SectionB-2019-12-09.pdf

PAGE(S): Pages 188-201

CITATION: 42 CFR 422.256

REASON WHY CHANGE IS NEEDED: To more accurately represent the range of items plans are offering for this supplemental benefit.

IMPACT ON BURDEN: No Impact

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5. The PBP software will be updated to add a question to specify “type of Fitness Benefit offered” underneath “type of benefit” for Fitness Benefit” in Section 14c “Other Defined Supplemental Benefits.”

SOURCE: CMS Policy

PBP SCREEN/CATEGORY: Section B14c: Other Defined Supplemental Benefits

DOCUMENT: Appendix_C_PBP2021_Screenshots-SectionB-2019-12-09.pdf

PAGE(S): Page 188

CITATION: 42 CFR 422.256

REASON WHY CHANGE IS NEEDED: To more precisely capture the type of fitness benefit offered.

IMPACT ON BURDEN: Low Impact

6. The PBP software will be updated to add “Radiation drugs” to “B15 Medicare Part B Chemotherapy drugs”

SOURCE: CMS Policy

PBP SCREEN/CATEGORY: Section B15: Medicare Part B Rx Drugs

DOCUMENT: Appendix_C_PBP2021_Screenshots-SectionB-2019-12-09.pdf

PAGE(S): Pages 210 and 211

CITATION: 42 CFR 422.256

REASON WHY CHANGE IS NEEDED: To add a new type of benefit to the existing Medicare Part B chemotherapy drugs category

IMPACT ON BURDEN: Low Impact

7. The PBP software will be updated to add “Radiation drugs” to “B20 Outpatient Drugs”

SOURCE: CMS Policy

PBP SCREEN/CATEGORY: Section B20: Outpatient Drugs

DOCUMENT: Appendix_C_PBP2021_Screenshots-SectionB-2019-12-09.pdf

PAGE(S): Pages 245 and 246

CITATION: 42 CFR 422.256

REASON WHY CHANGE IS NEEDED: To add a new type of benefit to the existing Medicare Part B chemotherapy drugs category

IMPACT ON BURDEN: Low Impact

8. The PBP software will be updated 19b/13i name change from "Transitional/Temporary Supports" name to "General Supports for Living."

SOURCE: CMS Policy

PBP SCREEN/CATEGORY: Section B19/13i VBID/UF/SSBCI 19B #13i Non-Primarily Health Related Benefits for the Chronically III-Type

DOCUMENT: Appendix_C_PBP2021_Screenshots-SectionB-VBID-UF-SSBCI-2019-12-09.pdf

PAGE(S): Page 126-128

CITATION: 42 CFR 422.256

REASON WHY CHANGE IS NEEDED: To expand on the benefit for increased flexibility.

IMPACT ON BURDEN: No Impact

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9. The PBP software will be updated to include new Part C Rewards and Incentives screens for plans to consolidate mandatory or optional supplemental services by offering them at a reduced cost through debit card and other sources.

SOURCE: CMS Policy

PBP SCREEN/CATEGORY: Section B19 VBID Part C Rewards and Incentives

DOCUMENT: Appendix_C_PBP2021_Screenshots-SectionB-VBID-UF-SSBCI-2019-12-09.pdf

PAGE(S): Page 3-5

CITATION: 42 CFR 422.256

REASON WHY CHANGE IS NEEDED: To allow plans to offer Part C Rewards and Incentives.

IMPACT ON BURDEN: Low impact

Screenshot:

PBP Data Entry System - Section B-19, Contract X0001, Plan 001, Segment 000

File Help

Previous Next Exit (Validate) Exit (No Validate) Go To: #19 VBID Part C Rewards and Incentives #1

How many packages of Part C Rewards and Incentives are you offering?

1
 2
 3

Type of Part C Reward or Incentive:

Debit Card
 Gift Card
 Item
 Other

Part C Reward or Incentive Notes:

Part C Reward or Incentive amount(s):

Frequency of Reward or Incentive Eligibility:

Every Year
 Every Six Months
 Every Three Months
 One-Time
 Other, Describe

Other Description:

Eligibility Criteria:

Maximum Annual Part C Rewards and Incentives Available:

Additional explanation:

The PBP software update includes new screens to offer reduced cost through debit card and other sources in the new Part C Rewards and Incentives screen.

The reason for the Low Impact burden estimate is that there are minimal number of plans that may be affected by the options included with this change and they would have minimal data inputs. The change should not increase the overall burden for the entire industry much if any at all, as it is only a small group that may be using the option included with this change.

10. The PBP software will be updated to a) separate chronic condition(s) from socioeconomic status on an updated Reduced Cost Sharing Target Population screen b) request information about whether the enrollee needs to have all or combination of disease states to qualify and c) capture estimated

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enrollees to be targeted and engaged to receive model benefits.

SOURCE: CMS Policy

PBP SCREEN/CATEGORY: #19a Reduced Cost Sharing for VBID/UF/SSBCI – Target Population: VBID

DOCUMENT: Appendix_C_PBP2021_Screenshots-SectionB-VBID-UF-SSBCI-2019-12-09.pdf

PAGE(S): Page 8

CITATION: 42 CFR 422.256

REASON WHY CHANGE IS NEEDED: Separate chronic condition(s) from socioeconomic status in specifying targeting methodology and gather additional information on disease state requirements as well as estimated enrollees to be targeted and engaged to receive model benefits.

IMPACT ON BURDEN: Low Impact

11. The PBP software will be updated to a) separate chronic condition(s) from socioeconomic status on an updated Additional Benefits Target Population screen b) request information about whether the enrollee needs to have all or combination of disease states to qualify and c) capture estimated enrollees to be targeted and engaged to receive model benefits.

SOURCE: CMS Policy

PBP SCREEN/CATEGORY: #19b Reduced Cost Sharing Additional Benefits for VBID/UF/SSBCI – Target Population: VBID

DOCUMENT: Appendix_C_PBP2021_Screenshots-SectionB-VBID-UF-SSBCI-2019-12-09.pdf

PAGE(S): Page 32

CITATION: 42 CFR 422.256

REASON WHY CHANGE IS NEEDED: Separate chronic condition(s) from socioeconomic status in specifying targeting methodology and gather additional information on disease state requirements as well as estimated enrollees to be targeted and engaged to receive model benefits.

IMPACT ON BURDEN: Low Impact

Section D

12. The PBP software will be updated to include new Part D reductions in cost sharing screens for plans to consolidate mandatory or optional supplemental services by offering them at a reduced cost through debit card and other sources.

SOURCE: CMS Policy

PBP SCREEN/CATEGORY: Section D: Reductions in Cost Sharing

DOCUMENT: Appendix_C_PBP2021-Screenshots-SectionD-2019-12-09.pdf

PAGE(S): Pages 25-30

CITATION: 42 CFR 422.256

REASON WHY CHANGE IS NEEDED: To allow plans to offer reduced cost sharing for Non-Medicare covered benefits via other cost sharing options.

IMPACT ON BURDEN: Low impact

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Screenshot:

PBP Data Entry System - Section D, Contract X0001, Plan 001, Segment 000

File Help

Previous Next Exit (Validate) Exit (No Validate) Go To: Reductions in Cost Sharing #1 - Base 1

Reductions in Cost Sharing 1

Select the benefits that apply to the Reductions in Cost Sharing benefit:

- Medicare-covered benefits
- Non-Medicare covered benefits

Hold down the CTRL key on your keyboard while selecting the coverage options with your MOUSE. After selecting ALL of your options release the CTRL key on your keyboard.

Select which Medicare-Covered Services your Reductions in Cost Sharing apply to:

- 1a: Inpatient Hospital-Acute
- 1b: Inpatient Hospital Psychiatric
- 2: Skilled Nursing Facility (SNF)
- 3-1: Cardiac Rehabilitation Services
- 3-2: Intensive Cardiac Rehabilitation Services
- 3-3: Pulmonary Rehabilitation Services
- 3-4: SET for PAD Services
- 4a: Emergency/Post-Stabilization Services
- 4b: Urgently Needed Services
- 5: Partial Hospitalization
- 6: Home Health Services
- 7a: Primary Care Physician Services
- 7b: Chiropractic Services
- 7c: Occupational Therapy Services
- 7d: Physician Specialist Services
- 7e1: Individual Sessions for Mental Health Specialty Services
- 7e2: Group Sessions for Mental Health Specialty Services
- 7f: Podiatry Services
- 7g: Other Health Care Professional
- 7h1: Individual Sessions for Psychiatric Services
- 7h2: Group Sessions for Psychiatric Services
- 7i: Physical Therapy and Speech-Language Pathology Services
- 7j: Additional Telehealth Services
- 7k: Opioid Treatment Program Services
- 8a1: Diagnostic Procedures/Tests
- 8a2: Lab Services

Select which Non-Medicare Covered Services your Reductions in Cost Sharing apply to:

- 1a: Inpatient Hospital-Acute
- 1b: Inpatient Hospital Psychiatric
- 2: Skilled Nursing Facility (SNF)
- 3-1: Cardiac Rehabilitation Services
- 3-2: Intensive Cardiac Rehabilitation Services
- 3-3: Pulmonary Rehabilitation Services
- 3-4: SET for PAD Services
- 4c1: Worldwide Emergency Coverage
- 4c2: Worldwide Urgent Coverage
- 4c3: Worldwide Emergency Transportation
- 7b1: Routine Chiropractic Care
- 7b2: Other Chiropractic Services
- 7f: Podiatry Services
- 10b1: Transportation Services - Plan Approved Health-related Location
- 10b2: Transportation Services - Any Health-related Location
- 13a: Acupuncture
- 13b: Over-the-Counter (OTC) Items
- 13c: Meal Benefit
- 13d: Other 1
- 13e: Other 2
- 13f: Other 3
- 14b: Annual Physical Exam
- 14c1: Health Education
- 14c2: Nutritional/Dietary Benefit
- 14c3: Additional Sessions of Smoking and Tobacco Cessation Counseling
- 14c4: Fitness Benefit

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Additional explanation:

The PBP Software update includes new screens to offer reduced cost through debit cards in the new Part D reductions in cost sharing screen.

The reason for the Low Impact burden estimate is that there are minimal number of plans that may be affected by the options included with this change and they would have minimal data inputs. The change should not increase the overall burden for the entire industry much, as it is only a small group that may be using the option included with this change.

13. The PBP software will be updated to include new screens for combined mandatory supplemental benefits being offered together. These screens will allow the plan to offer groups of mandatory supplemental benefits together with overlapping cost sharing.

SOURCE: CMS Policy

PBP SCREEN/CATEGORY: Section D: Combined Benefits

DOCUMENT: Appendix_C_PBP2021-Screenshots-SectionD-2019-12-09.pdf

PAGE(S): Pages 31-34

CITATION: 42 CFR 422.256

REASON WHY CHANGE IS NEEDED: To allow plans to combine supplemental mandatory benefits.

IMPACT ON BURDEN: Low impact

Screenshot:

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PBP Data Entry System - Section D, Contract X0001, Plan 001, Segment 000

File Help

Go To: Combined Benefits - General

Previous **Next** **Exit (Validate)** **Exit (No Validate)**

Do you offer Combined Supplemental Benefits with uniform cost sharing?

Yes

No

Select the number of Combined Supplemental Benefit packages you are offering?

1

2

3

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PBP Data Entry System - Section D, Contract X0001, Plan 001, Segment 000

File Help

Go To: Combined Benefits #1

Previous Next Exit (Validate) Exit (No Validate)

Combined Supplemental Benefits 1

Select which non-Medicare covered benefits are included in your Combined Supplemental Benefit package:

- 1a: Inpatient Hospital-Acute
- 1b: Inpatient Hospital Psychiatric
- 2: Skilled Nursing Facility (SNF)
- 3-1: Cardiac Rehabilitation Services
- 3-2: Intensive Cardiac Rehabilitation Services
- 3-3: Pulmonary Rehabilitation Services
- 3-4: SET for PAD Services
- 4c1: Worldwide Emergency Coverage
- 4c2: Worldwide Urgent Coverage
- 4c3: Worldwide Emergency Transportation
- 7b1: Routine Chiropractic Care
- 7b2: Other Chiropractic Services
- 7f: Podiatry Services
- 10b1: Transportation Services - Plan Approved Health-related Location
- 10b2: Transportation Services - Any Health-related Location
- 13a: Acupuncture

Do you offer Combined Supplemental Benefits with a shared maximum plan benefit amount?

Yes
 No

Max Plan Benefit Amount:

Is the enrollee limited to one or more of the combined supplemental benefits from the package which they must select in advance?

Yes
 No

Additional Explanation: The PBP Software includes new screens to allow plans to combine supplemental mandatory benefits for Part D.

The reason for the Low Impact burden estimate is that there are minimal number of plans that may be affected by the options included with this change and they would have minimal data inputs. The change should not increase the overall burden for the entire industry much, as it is only a small group that may be using the option included with this change.

CY 2021 Formulary Changes

1. CMS will be removing the request to upload responses for what comprehensive strategies an organization is using to combat the opioid crisis. This upload was begun for the 2019 submissions.

SOURCE: Internal

DOCUMENT: N/A

PAGE(S): N/A

CITATION: 42 CFR 423.120

REASON WHY CHANGE IS NEEDED: CMS collected Opioid Strategy documents from Part D sponsors for CY 2019 and 2020. CMS continues to analyze these submissions to identify best practices and potential areas that could be adopted by CMS in its effort to reduce opioid overutilization. We appreciate Part D sponsors' submissions to date and we will not collect additional documentation at this time.

IMPACT ON BURDEN: Reduces impact

2. CMS will be updated the layout for the PA/ST Criteria Change Request file. Some fields were removed to streamline the submission process.

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SOURCE: Internal

Formulary Screen/Category: PA/ST Criteria Change Request Record Layout

DOCUMENT: Appendix_C_CY2021_Formulary_PAST_Criteria_Change_Request_Record_Layout.pdf

PAGE(S): 1

CITATION: 42 CFR 423.120

REASON WHY CHANGE IS NEEDED: The change is being made to make the PA/ST update process more efficient for plans.

IMPACT ON BURDEN: Reduces Impact

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3. CMS has created a new PA/ST Response record layout. This submission will streamline the submission and review of PA/ST changes for both the annual and monthly formulary submission.

SOURCE: Internal

Formulary Screen/Category: PA/ST Response Submission Layout

DOCUMENT Document: Appendix_C_CY2021_Formulary_PAST_Response_Record_Layout.pdf

PAGE(S): 1

CITATION: 42 CFR 423.120

REASON WHY CHANGE IS NEEDED: The change is being made to make the PA/ST update process more efficient for plans, and to allow plans to see their PA/ST approval status in HPMS.

IMPACT ON BURDEN: Low impact

CY 2021 MTMP Changes

1. There is a requirement to add 'MTM Vendor Long Term Care consultant pharmacist' as an additional selection option under 'Qualified Provider of Interactive, Person to Person CMR with written summaries' section

SOURCE: CMS, Internal

MTMP SCREEN/CATEGORY: CY 2021 MTMP - Enter/Edit Verify Submission Resources Page

DOCUMENT: Appendix_C_MTMP CY2021 Enhancements Mockups.docx

PAGE(S): 1

CITATION: Lessons Learned

REASON WHY CHANGE IS NEEDED: To meet the Business needs and provide further identification of source of an MTM Service.

IMPACT BURDEN: No impact

2. There is a requirement to Add to Specific Beneficiary 'Interventions' (TMRs) Page, a selection option for 'Cost saving opportunities'

SOURCE: CMS, Internal

MTMP SCREEN/CATEGORY: CY 2021 MTMP - Enter/Edit Verify Submission Interventions Page

DOCUMENT: Appendix_C_MTMP CY2021 Enhancements Mockups.docx

PAGE(S): 1

CITATION: Lessons Learned

REASON WHY CHANGE IS NEEDED: To meet the Business need and identify a cost saving opportunity

IMPACT BURDEN: No impact