DFAST-14A Regulatory Capital Instruments Annual Schedule				
Institution Name:				
RSSD ID:				
OCC CHARTER ID:				
Date of Data Submission:				
As of Date:				

DFAST-14A Regulatory Capital Instruments Annual Schedule:

Date of data submission:

Projected Capital Actions and Balances

Actual Data, as of date:

	Actual			
	Revised regulatory capital treatment	As of date	PQ 1	PQ 2
Quarterly Redemption/Repurchase Activity				
1 Common Stock (CS)	Common Equity Tier 1			
2 Common Stock (CS) - Employee Stock Compensation	Tier 1			
3 CS Warrants	Common Equity Tier 1			
4 CS USG Investment	Common Equity Tier 1			
5 Capital Instrument Issued by Subsidiary	Common Equity Tier 1			
6 Other Common Equity Tier 1 Instruments	Common Equity Tier 1			
7 Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1			
8 NCPP Convertible	Additional Tier 1			
9 Mandatory Convertible Preferred (MCP)	Additional Tier 1			
MCP USG Preferred	Additional Tier 1			
11 Capital Instrument Issued by Subsidiary	Additional Tier 1			
Other Additional Tier 1 Instruments	Additional Tier 1			
Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1			
14 CPP TARP Preferred	Non-qualifying Instrument in Tier 1			
Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1			
16 MCP USG Preferred	Non-qualifying Instrument in Tier 1			
17 Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1			
18 USG Preferred TRUPS	Non-qualifying Instrument in Tier 1			
19 Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1			
20 Subordinated Debt	Tier 2			
21 Capital Instrument Issued by Subsidiary	Tier 2			
Other Tier 2 Instruments	Tier 2			
23 Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2			
24 CPP TARP Preferred	Non-qualifying Instrument in Tier 2			
Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2			
26 MCP USG Preferred	Non-qualifying Instrument in Tier 2			
27 Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2			
28 USG Preferred TRUPS	Non-qualifying Instrument in Tier 2			

61	CS Warrants	Common Equity Tier 1		
62	CS USG Investment	Common Equity Tier 1		
63	Capital Instrument Issued by Subsidiary	Common Equity Tier 1		
64	Other Common Equity Tier 1 Instruments	Common Equity Tier 1		
65	Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1		
66	NCPP Convertible	Additional Tier 1		
67	Mandatory Convertible Preferred (MCP)	Additional Tier 1		
68	MCP USG Preferred	Additional Tier 1		
69	Capital Instrument Issued by Subsidiary	Additional Tier 1		
70	Other Additional Tier 1 Instruments	Additional Tier 1		
71	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1		
72	CPP TARP Preferred	Non-qualifying Instrument in Tier 1		
73	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1		
74	MCP USG Preferred	Non-qualifying Instrument in Tier 1		
75	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1		
76	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1		
77	Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1		
78	Subordinated Debt	Tier 2		
79	Capital Instrument Issued by Subsidiary	Tier 2		
80	Other Tier 2 Instruments	Tier 2		
81	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2		
82	CPP TARP Preferred	Non-qualifying Instrument in Tier 2		
83	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2		
84	MCP USG Preferred	Non-qualifying Instrument in Tier 2		
85	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2		
86	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2		
87	Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2		
	<u>Capital Balances</u>			
88	Common Stock (CS)	Common Equity Tier 1	0	0
89	CS Warrants	Common Equity Tier 1	0	0
90	CS USG Investment	Common Equity Tier 1	0	0
91	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	0	0
92	Other Common Equity Tier 1 Instruments	Common Equity Tier 1	0	0
93	Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1	0	0
94	NCPP Convertible	Additional Tier 1	0	0

95	Mandatory Convertible Preferred (MCP)
96	MCP USG Preferred
97	Capital Instrument Issued by Subsidiary
98	Other Additional Tier 1 Instruments
99	Cumulative Perpetual Preferred (CPP)
100	CPP TARP Preferred
101	Mandatory Convertible Preferred (MCP)
102	MCP USG Preferred
103	Cumulative Dated Preferred (TRUPS)
104	USG Preferred TRUPS
105	Other Non-qualifying Instruments in Tier 1
106	Subordinated Debt
107	Capital Instrument Issued by Subsidiary
108	Other Tier 2 Instruments
109	Cumulative Perpetual Preferred (CPP)
110	CPP TARP Preferred
111	Mandatory Convertible Preferred (MCP)
112	MCP USG Preferred
113	Cumulative Dated Preferred (TRUPS)
114	USG Preferred TRUPS
115	Other Non-qualifying Instruments in Tier 2
116	Cash Dividends Declared on Preferred Stock
117	Cash Dividends declared on Common Stock
118	Common Shares Outstanding (Millions)
119	Common Dividends Per Share (\$)

Additional Tier 1	0	0	
Additional Tier 1	0	0	
Additional Tier 1	0	0	
Additional Tier 1	0	0	
Non-qualifying Instrument in Tier 1	0	0	
Non-qualifying Instrument in Tier 1	0	0	
Non-qualifying Instrument in Tier 1	0	0	
Non-qualifying Instrument in Tier 1	0	0	
Non-qualifying Instrument in Tier 1	0	0	
Non-qualifying Instrument in Tier 1	0	0	
Non-qualifying Instrument in Tier 1	0	0	
Tier 2	0	0	
Tier 2	0	0	
Tier 2	0	0	
Non-qualifying Instrument in Tier 2	0	0	
Non-qualifying Instrument in Tier 2	0	0	
Non-qualifying Instrument in Tier 2	0	0	
Non-qualifying Instrument in Tier 2	0	0	
Non-qualifying Instrument in Tier 2	0	0	
Non-qualifying Instrument in Tier 2	0	0	
Non-qualifying Instrument in Tier 2	0	0	

		al amount (\$mil) Projected					Actual
PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	As of dat

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Amount recognized in regulatory capital (\$mil)									
PQ 1	PQ 2	PQ 3	PQ 4	Projected PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	
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