U.S. PURCHASERS' QUESTIONNAIRE

POLYETHYLENE TEREPHTHALATE FILM, SHEET, AND STRIP FROM INDIA AND TAIWAN

This questionnaire must be received by the Commission by May 6, 2020

See last page for filing instructions.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its review of the countervailing duty and antidumping duty orders concerning polyethylene terephthalate film, sheet, and strip ("PET FSS") from India and Taiwan (inv. Nos. 701-TA-415 and 731-TA-933 and 934 (Third Review)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your firm's possession (19 U.S.C. § 1333(a)). Further information on this questionnaire can be obtained from Cindy Cohen (202-205-3220, Cindy.Cohen@usitc.gov).

Name of firm _____

City		State	Zip Code		
Website _					
-	m purchased PET FSS (as of anuary 1, 2014?	defined on the next page) from any source	e (domestic or foreign) at any	
NO Commission)		low and promptly return o	nly this page of the	questionnaire to the	
☐ YES	(Complete all parts of the	e questionnaire, and return	the entire questio	nnaire to the Commission)	
	estionnaire via the Comppox.usitc.gov/oinv/. (clicking on the	following link:	
		CERTIFICATION			
certification I also grant	consent for the Commissi hroughout this proceeding	ion, and its employees a	nd contract perso	ion by the Commission. By m onnel, to use the information or reviews conducted by the (provided in
proceeding or other propersonnel (a) for developments, and evaluation (a); or (ii) by U.S. governing	oceedings may be disclose oping or maintaining the s relating to the programs ment employees and cont	ed to and used: (i) by t records of this or a relo s, personnel, and operat tract personnel, solely f	he Commission, nted proceeding, ions of the Comm	st for information and thro its employees and Offices, a or (b) in internal investigati hission including under 5 U.S. purposes. I understand that	nd contract ons, audits, C. Appendix
personnel will sign appr	opriate nondisclosure agr	eements.			
Name of Authorized Off	icial Title of Aut	thorized Official		Date	
Signature	Phone			Email address	

PART I.—GENERAL INFORMATION

Background.-- On July 1, 2002, the Department of Commerce ("Commerce") published antidumping orders on PET FSS from India and Taiwan and issued a countervailing duty order on PET FSS from India. On July 1, 2019, the Commission instituted a review pursuant to section 751(c) of the Tariff Act of 1930 (19 U.S.C. § 1675(c)) (the Act) to determine whether revocation of the orders would be likely to lead to continuation or recurrence of material injury to the domestic industry within a reasonably foreseeable time. If both the Commission and Commerce make affirmative determinations, the orders will remain in place. If either the Commission or Commerce makes a negative determination, Commerce will revoke the order. Questionnaires and other information pertinent to this proceeding are available at https://www.usitc.gov/investigations/701731/2019/polyethylene_terephthalate_pet_film_india_and/third_review_full.htm.

<u>Polyethylene terephthalate film, sheet, and Strip ("PET FSS")</u> covered by these investigations are all gauges of raw, pretreated, or primed PET FSS, whether extruded or coextruded. Excluded are metallized films and other finished films that have had at least one of their surfaces modified by the application of a performance-enhancing resinous or inorganic layer of more than 0.00001 inches thick. In addition, on August 25, 2003, Commerce determined that tracing and drafting film is outside of the scope of the order on PET FSS from India.

PET FSS is currently imported under statistical reporting number 3920.62.0090 of the Harmonized Tariff Schedule of the United States (HTSUS). The HTSUS provisions are for convenience and customs purposes; the written description of the scope is dispositive.

<u>Purchaser</u>.--Any firm engaged, either directly or through a parent company or subsidiary, in purchasing PET FSS from another firm that produces, imports, or otherwise distributes PET FSS.

Reporting of information.--If information is not readily available from your records, provide carefully prepared estimates. If your firm is completing more than one questionnaire in connection with this proceeding (i.e., a producer, importer, and/or purchaser questionnaire), you need not respond to duplicated questions.

<u>Confidentiality</u>.--The commercial and financial data furnished in response to this questionnaire that reveal the individual operations of your firm will be treated as confidential by the Commission to the extent that such data are not otherwise available to the public and will not be disclosed except as may be required by law (see 19 U.S.C. § 1677f). Such confidential information will not be published in a manner that will reveal the individual operations of your firm; however, general characterizations of numerical business proprietary information (such as discussion of trends) will be treated as confidential business information only at the request of the submitter for good cause shown.

<u>Verification</u>.--The information submitted in this questionnaire is subject to audit and verification by the Commission. To facilitate possible verification of data, please keep all of your files, worksheets, and supporting documents used in the preparation of the questionnaire response. Please also retain a copy of the final document that you submit.

Release of information.--The information provided by your firm in response to this questionnaire, as well as any other business proprietary information submitted by your firm to the Commission in connection with this proceeding, may become subject to, and released under, the administrative protective order provisions of the Tariff Act of 1930 (19 U.S.C. § 1677f) and section 207.7 of the Commission's Rules of Practice and Procedure (19 CFR § 207.7). This means that certain lawyers and other authorized individuals may temporarily be given access to the information for use in connection with this proceeding or other import-injury proceedings conducted by the Commission on the same or similar merchandise; those individuals would be subject to severe penalties if the information were divulged to unauthorized individuals.

questionnaire,	if diffe	ent from	that listed on the cover p	s of establishment(s) covered by this page. Firms operating more than one nments into a single response.
	_			urchase of PET FSS, including auxiliar hysically separate from) such facilitie
Stock symbol in stock exchange			•	s publicly traded, please specify the
· ·				
External couns this proceeding			•	nted by external counsel in relation t and the lead attorney(s).
External couns this proceeding Law firm:	g, pleas		•	•
External couns this proceeding	g, pleas		•	•
External couns this proceeding Law firm: Lead attorne	ey(s):	e specify t	the name of the law firm	
External couns this proceeding Law firm: Lead attorne OwnershipIs	ey(s):	e specify t	the name of the law firm	and the lead attorney(s). any other firm?
External couns this proceeding Law firm: Lead attorne OwnershipIs No	ey(s):	e specify t	the name of the law firm	and the lead attorney(s). any other firm? elating to the ultimate parent/owner Extent of ownership

U.S. Purchasers' Questionnaire - PET FSS (Third Review) I-3. Related importers/exporters.--Does your firm have any related firms, either domestic or foreign, that import PET FSS into the United States or that export PET FSS to the United States? □No Yes--List the following information. Firm name Country Affiliation I-4. Related producers.--Does your firm have any related firms, either domestic or foreign, that produce PET FSS? No Yes--List the following information. Firm name and country Country Affiliation I-5. Business plan.--Does your company or any related firm have a business plan or any internal documents that describe, discuss, or analyze expected market conditions for PET FSS? If yes, please provide these documents. If you are not providing the No Yes requested documents, please explain why not.

PART II.--PURCHASES

<u>Contact information</u>.--Please identify the responsible individual and the manner by which Commission staff may contact that individual regarding the confidential information submitted in this questionnaire.

Name	
Title	
Email	
Telephone	

II-1. Purchases.—

(a) Please estimate your firm's total U.S. purchases of PET FSS in 2019. (Do not include imports for which your firm was the importer of record; such imports should be reported in your U.S. importer's questionnaire.)

	1
Quantity (pounds)	

(b) Estimate the percentage of the quantity of your firm's purchases of PET FSS in 2019 that were produced in each of the specified countries.

PET FSS produced in:	Share of quantity of 2019 purchases
United States	%
India	%
Taiwan	%
All other countries:1	%
Sources unknown	%
Total (should sum to 100.0%)	0.0 %
¹ Please identify these countries:	

(c) Estimate the percentage of the quantity of your firm's purchases of PET FSS in 2019 by product type.

Product type:	Share of quantity of 2019 purchases
PET film (<48 gauge)	%
Thin PET sheet (>=48 gauge and <200 gauge)	%
Thick PET sheet (>=200 gauge)	%
Total (should sum to 100.0%)	0.0 %

II-2.	Changes in purchasing patternsPlease indicate how the shares of your firm's purchases of PET
	FSS from different sources have changed since January 1, 2014.

Source of purchases	Did not purchase	Decreased	Increased	Constant	Fluctuated	Explanation for trend
United States						
India						
Taiwan						
All other countries						
Sources unknown						

II-3. <u>Country knowledge.</u>--Please indicate the countries of origin with which your firm has experience or information in the PET FSS market.

United States	India	Taiwan	Other countries	Other countries (specify)

II-4. <u>Supplier identification.</u>--Please list your firm's <u>FIVE</u> largest suppliers for PET FSS since January 1, 2014. Also, provide the share of the quantity of your firm's total purchases of PET FSS that each of these suppliers accounted for in 2019.

No.	Supplier's name	City and state	Share of quantity of 2019 purchases
1			%
2			%
3			%
4			%
5			%

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES

•	•	te, polyvinylidene o	hloride or ac	rocesses such as coating (e.g., wi rylic), metallizing (with aluminum the functional and barrier prope
End use	r Conve	erter Distributor	Other	Describe other
		1		
		f PET FSS, please at		ons III-2 and III-3. your customers with the manufa
Competiti	on for sales from which		e for sales to	

If your firm is an end user of PET FSS, please answer questions III-4 and III-5.

Changes in end uses	No	Yes		Explain	
Changes since lanuary 1, 2014					
Anticipated changes					
January 1, 201					
Increased	1	change	Decreased	Fluctuated	

III-6. <u>Substitutes.</u>— Have there been any changes in the number or types of products that can be substituted for PET FSS since January 1, 2014? Do you anticipate any future changes?

Changes in substitutes	No	Yes	Explain
Changes since January 1, 2014			
Anticipated changes			

III-7. <u>Demand trends.</u>--Indicate how demand within the United States and outside of the United States (if known) for PET FSS has changed since January 1, 2014, and how you anticipate demand will change in the future. Explain any trends and describe the principal factors that have affected, and that you anticipate will affect, these changes in demand.

Market	Overall increase	No change	Overall decrease	Fluctuate with no clear trend	Explanation and factors
	, 2014				
Within the United States					
Outside the United States					
Anticipated future demand					
Within the United States					
Outside the United States					

- III-8. Market studies.--Please provide as a separate attachment to this request any studies, surveys, etc. that you are aware of that quantify and/or otherwise discuss PET FSS supply (including production capacity and capacity utilization) and demand in (1) the United States, (2) each of the other major producing/consuming countries, including India and Taiwan, and (3) the world as a whole. Of particular interest is such data from 2017 to the present and forecasts for the future.
- III-9. <u>Country preferences.</u>--Do you or your customers ever specifically order PET FSS from one country in particular over other possible sources of supply?

No	Yes	If yes, identify the countries and explain.	

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III-10.	Importance of purchasing domestic productPlease fill out the table below, estimating the
	percentage of your firm's total 2019 purchases of PET FSS that required PET FSS produced in the
	United States.

	Estimated percentage of your firm's total 2019 purchases of PET FSS
Purchases that did not require domestic product	%
Purchases that were required by law or regulation to be domestic product (e.g., government purchases under "Buy American" provisions)	%
Purchases that were not required by law or regulation, but were required by your customers to be domestic product	%
Purchases that were required to be domestic product for other reasons	
(explain:)	%
Total (should sum to 100.0%)	0.0 %

III-11. Conditions of competition.--

(a) Is the PET FSS market subject to business cycles (other than general economy-wide conditions) and/or other conditions of competition distinctive to PET FSS?

Check all th	at apply.	Please describe.
	No	Skip to question III-12.
	Yes-Business cycles (e.g. seasonal business)	
	Yes-Other distinctive conditions of competition	

(b) If yes, have there been any changes in the business cycles or conditions of competition for PET FSS since January 1, 2014?

No	Yes	If yes, describe.

III-12.	Decisions based on producer and country-of-originHow often does your firm, and if you
	know, do your customers, make purchasing decisions involving PET FSS based on its producer or
	country of origin?

	Always	Usually	Sometimes	Never	If at least sometimes, explain.		
	Decision based on producer						
Your firm							
Your customers							
Decision based on country of origin							
Your firm							
Your customers							

III-13. **Availability of supply.--**Has the availability of PET FSS in the U.S. market changed since January 1, 2014? Do you anticipate any future changes?

Availability in the U.S. market	No	Yes	Please explain, noting the countries and reasons for the changes.
Changes since January 1, 2	2014:		
U.Sproduced product			
Imports from India and Taiwan			
Imports from all other countries			
Anticipated changes:			
U.Sproduced product			
Imports from India and Taiwan			
Imports from all other countries			

III-15. **Availability of specific product types.--**Are certain grades/types/sizes of PET FSS only available from certain country sources?

No	Yes	If yes, please identify the countries and the grade/type/size.

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III-16.	<u>Supply constraints.</u> —Has any firm refused, declined, or been unable to supply your firm with PET FSS since January 1, 2014 (examples include placing customers on allocation or "controlled order entry," declining to accept new customers or renew existing customers, delivering less than the quantity promised, being unable to meet timely shipment commitments, etc.)?									
	No	Ye	s If	yes,	please desci	ribe.				
]							
III-17.	<u>Purchas</u>	ing frequ	uency							
	(a)	How fred	quently	/ do y	you make pu	rchases of Pl	ET FSS (check	cone)?		
		Daily	Wee	kly	Monthly	Quarterly	Annually	Other	If other, specify	
	(b)	Do you e	expect	this p	ourchasing fr	equency to c	change in the	next two	o years?	
		No	Yes	lf [,]	yes, explain.	,				
III-18.	Raw ma	terial pri	ices.—							
(a) Is your firm familiar with the prices for raw materials used in the production of PET I							roduction of PET FSS?			
		N	0	Υ	' es – please a	answer (b)				
	(b) Has information on raw material prices affected your firm's negotiations or contracts to purchase PET FSS since 2014?									
		No	Yes	Expl	ain					

III-19. Number of suppliers contacted.--How many suppliers do you generally contact before making a purchase? Between _____ and _____ firms.

				, ,								
U.S. Pu	ırchasers	′ Questio	nnaire -	PET FSS (Third Review)	age 13							
III-20.		<u>Supplier negotiations.</u> Do your firm's purchases of PET FSS usually involve negotiations between supplier and purchaser?										
	No	Yes	-	explain the factors you generally negotiate and note whether you uotes competing prices during negotiations.	ur							
III-21.	Change	in suppli	ers Ha	s your firm changed suppliers since January 1, 2014?								
	No	Yes		please list the supplier(s), whether the firm was added or dropp ne reasons for the change.	ed,							
III-22.	New su	ppliers										
	(a)	•		f any new suppliers, either foreign or domestic, that have entered uary 1, 2014?	the							
		No	Yes	If yes, please identify the firms.								
	(b)	Do you e	xpect n	ew PET FSS suppliers to enter the U.S. market?								
		No	Yes	If yes, please explain.								
III-23.		-		Do you require your suppliers to be or to become certified or qualion?	fied							
	to sell PET FSS to your firm? If yes, provide the following information. • The number of days to qualify a new supplier.											

A general description of the certification or qualification process. Also, a brief description of the factors that you consider when qualifying a new supplier (e.g., quality of product, reliability of supplier, etc.).

No	Yes	Number of days	Process and factors

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III-24.	Failure to certifySince January 1, 2014, have any domestic or foreign producers failed in their
	attempts to certify or qualify their PET FSS with your firm or have any producers lost their
	approved status?

No	Yes	If yes, please identify these firms, the countries where they are located, and the reasons why they failed the certification/qualification.

III-25.	Major purchasing factorsPlease list, in order of their importance, the three major factors your
	firm considers in deciding from whom to purchase PET FSS (examples include availability,
	extension of credit, contracts, price, quality, range of supplier's product line, traditional supplier,
	etc.).

1.	
2.	
3.	
Ple	ease list any other factors that are very important in your purchase decisions:

III-26. <u>Purchasing factors.</u>—Please rate the importance of the following factors in your firm's purchasing decisions for PET FSS.

Factor	Very important	Somewhat important	Not important
Availability			
Delivery terms			
Delivery time			
Discounts offered			
Minimum quantity requirements			
Packaging			
Payment terms			
Price			
Product consistency			
Product range			
Quality meets industry standards			
Quality exceeds industry standards			
Reliability of supply			
Technical support/service			
U.S. transportation costs			

Quality characteristics What characteristics does your firm consider when determining the quality of PET FSS?									
Minimun	a quality How	often does PET FS	S from the fo	llowing countr	ies meet mini	mum a			
		ses or your custom		mowing countri	es meet min	mum q			
	Source	Always	Usually	Sometimes	Rarely or never	Dor kno			
United S	tates								
India									
Taiwan									
Other:									
<u>Frequency of decisions based on price</u> How often does your firm purchase the PET FSS that i offered at the lowest price?									
	Always	Usually		Sometimes		Never			
either up significan	ward or downv t impact on pri t the names of	eader is defined as vard, that is follow ces. <i>A price leader</i> any firms you cons	ed by other fi	irms, or (2) one carily the lowes	or more firm t-priced suppl	s that ier.			
				ice leadership					

III-31.	Changes in U.S. industry						
	(a)	Please identify and discuss any improvements/changes in the U.S. PET FSS industry since January 1, 2014 and explain the factors, including the order(s) under review, that were responsible for each improvement/change.					
	(b)	Please discuss any improvements/changes that you anticipate in the future in the U.S. PET FSS industry. Identify the time period and causes for these improvements/changes.					
III-32.	U.S. m	of revocation of ordersWhat do you think will be the effects on your firm and on the arket of any revocation of the countervailing duty order and antidumping duty order on as of PET FSS from India and Taiwan?					

PART IV.--PRODUCT COMPARISIONS

IV-1. <u>Interchangeability</u>.--Is PET FSS produced in the United States and in other countries interchangeable (i.e., can they physically be used in the same applications)?

Please indicate A, F, S, N, or 0 in the table below:

- A = the products from a specified country-pair are *always* interchangeable
- F = the products are *frequently* interchangeable
- S = the products are *sometimes* interchangeable
- N = the products are *never* interchangeable
- 0 = *no familiarity* with products from a specified country-pair

Country-pair	India	Taiwan	Other countries
United States			
India			
Taiwan			

For any country-pair producing PET FSS which is *sometimes* or *never* interchangeable, please identify the country-pair and explain the factors that limit or preclude interchangeable use:

IV-2. **Factors other than price.**--Are differences other than price (e.g., quality, availability, transportation network, product range, technical support, *etc.*) between PET FSS produced in the United States and in other countries a significant factor in your firm's purchases of the products?

Please indicate A, F, S, N, or 0 in the table below:

A = such differences are *always* significant

F = such differences are *frequently* significant

S = such differences are *sometimes* significant

N = such differences are *never* significant

0 = *no familiarity* with products from a specified country-pair

Country-pair	India	Taiwan	Other countries
United States			
India			
Taiwan			

For any country-pair for which factors other than price *always* or *frequently* are a significant factor in your firm's purchases of PET FSS, identify the country-pair and report the advantages or disadvantages imparted by such factors:

IV-3. <u>Factor country comparisons.</u>--For the factors listed below, please rate how PET FSS produced in each country you identified in your response to question II-4 compares with PET FSS produced in each of the other countries you identified.

If you are unfamiliar with the product from a particular country, please leave the boxes for those country comparisons blank.

	<u>u</u>	Product from <u>United States</u> compared to product from <u>India</u>			Product from <u>United States</u> compared to product from <u>Taiwan</u>		
Factor	Superior	Comparable	Inferior	Superior	Comparable	Inferior	
Availability							
Delivery terms							
Delivery time							
Discounts offered							
Minimum quantity requirements							
Packaging							
Payment terms							
Price ¹							
Product consistency							
Product range							
Quality meets industry standards							
Quality exceeds industry standards							
Reliability of supply							
Technical support/service							
U.S. transportation costs ¹							
¹ A rating of superior on price and U.S. trans	sportation co	sts indicate:	s that the fi	rst country	generally ha	as lower	

¹ A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

IV-3. **Continued.**

If you are unfamiliar with the product from a particular country, please leave the boxes for those country comparisons blank.

	Product from United States compared to product from Nonsubject countries		Product from India compared to product from Nonsubject countries		Product from Taiwan compared to product from Nonsubject countries				
Factor	Superior	Comparable	Inferior	Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability									
Delivery terms									
Delivery time									
Discounts offered									
Minimum quantity requirements									
Packaging									
Payment terms									
Price ¹									
Product consistency									
Product range									
Quality meets industry standards									
Quality exceeds industry standards									
Reliability of supply									
Technical support/service									
U.S. transportation costs ¹									
¹ A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower									

¹ A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

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IV-4. Change in price

(a) Since January 1, 2014, ha	s there been a change	in the price	of PET FSS?
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Source	Yes (also respond to question part (b))	No (If "No" for all countries, skip to next question)
United States		
India		
Taiwan		

(b) If your firm responded "yes" to any of the above countries, please describe how the price of U.S.-produced PET FSS has changed relative to the price of imported PET FSS from India and Taiwan.

Country	Prices changed by the same percent	Price of U.Sproduced PET FSS is now relatively higher	Price of U.Sproduced PET FSS is now relatively lower
India			
Taiwan			

PART V.—ADDITIONAL INFORMATION

V-1.	<u>Other explanations</u> If your firm would like to further explain a response to any question that for which a narrative response box was not provided, please note the question number and the explanation in the space provided below.

V-2. **OMB statistics.--**Please report the actual number of hours required and the cost to your firm of completing this questionnaire.

Hours	Dollars

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 40 hours per response, including the time for reviewing instructions, gathering data, and completing and reviewing the questionnaire.

We welcome comments regarding the accuracy of this burden estimate, suggestions for reducing the burden, and any suggestions for improving this questionnaire. Please attach such comments to your response or send to the Office of Investigations, USITC, 500 E St. SW, Washington, DC 20436.

HOW TO FILE YOUR QUESTIONNAIRE RESPONSE

This questionnaire is available as a "fillable" form in MS Word format on the Commission's website at:

https://www.usitc.gov/investigations/701731/2019/polyethylene_terephthalate_pet_fil m india and/third review full.htm

Please do not attempt to modify the format or permissions of the questionnaire document. Please submit the completed questionnaire using one of the methods noted below. If your firm is unable to complete the MS Word questionnaire or cannot use one of the electronic methods of submission, please contact the Commission for further instructions.

• <u>Upload via Secure Drop Box</u>.—Upload the MS Word questionnaire along with a scanned copy of the signed certification page (page 1) through the Commission's secure upload facility:

Web address: https://dropbox.usitc.gov/oinv/ Pin: PETIT

• E-mail.—E-mail the MS Word questionnaire to cindy.cohen@usitc.gov; include a scanned copy of the signed certification page (page 1). Submitters are strongly encouraged to encrypt nonpublic documents that are electronically transmitted to the Commission to protect your sensitive information from unauthorized disclosure. The USITC secure drop-box system and the Electronic Document Information System (EDIS) use Federal Information Processing Standards (FIPS) 140-2 cryptographic algorithms to encrypt data in transit. Submitting your nonpublic documents by a means that does not use these encryption algorithms (such as by email) may subject your firm's nonpublic information to unauthorized disclosure during transmission. If you choose a non-encrypted method of electronic transmission, the Commission warns you that the risk of such possible unauthorized disclosure is assumed by you and not by the Commission.

If your firm <u>does not </u>**purchase this product**, please fill out page 1, print, sign, and submit a scanned copy to the Commission.

<u>Parties to this proceeding</u>.—If your firm is a party to this proceeding, it is required to serve a copy of the completed questionnaire on parties to the proceeding that are subject to administrative protective order (see 19 CFR § 207.7). A list of such parties may be obtained from the Commission's Secretary (202-205-1803). A certificate of service must accompany the completed questionnaire you submit (see 19 CFR § 207.7). Service of the questionnaire must be made in paper form.