LOST SALES AND LOST REVENUE SURVEY FABRICATED STRUCTURAL STEEL

This survey must be received by the Commission by February 15, 2019

See last page for filing instructions.

The information called for in this survey is for use by the United States International Trade Commission in connection with its countervailing duty and antidumping investigations concerning fabricated structural steel from Canada, China, and Mexico (inv. Nos. 701-TA-615-617 and 731-TA-1432-1434 (Preliminary)). The information requested in the survey is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your possession (19 U.S.C. § 1333(a)). Further information on this survey can be obtained from Amelia Preece (202-205-3250, amelia.preece@usitc.gov).

| Address City | State | Zip Code | |
|--|--|---|---|
| Website | | | |
| Has your firm purchas | sed fabricated structural steel (as defined | | 1, 2015? |
| NO (Sign th | he certification below and promptly return on | y this page of the survey to the Commission) | |
| YES (Compl | lete all parts of the survey, and return the enti | re survey to the Commission) | |
| • | ire via the U.S. International Trade Cos://dropbox.usitc.gov/oinv/. (PIN: FA | | ne |
| | | | |
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Lost Sales and Lost Revenue Survey- fabricated structural steel

GENERAL INFORMATION

Background.--This proceeding was instituted in response to a petition filed on February 4, 2019, by American Institute of Steel Construction LLC, Chicago, IL. Countervailing and/or antidumping duties may be assessed on the subject imports as a result of these proceedings if the Commission makes an affirmative determination of injury, threat, or material retardation, and if the U.S. Department of Commerce ("Commerce") makes an affirmative determination of subsidization and/or dumping. U.S. producers of fabricated structural steel have provided the USITC with allegations about sales or revenue that they have lost due to competition from imports of fabricated structural steel from #countries. One or more domestic producer(s) have named your firm in such an allegation.

Fabricated Structural Steel covered by these investigations is includes carbon and alloy (including stainless) steel products such as angles, columns, beams, girders, plates, flange shapes (including manufactured structural shapes utilizing welded plates as a substitute for rolled wide flange sections), channels, hollow structural section ("HSS") shapes, base plates, plate-work components, and other steel products that have been fabricated for assembly or installation into a structure (fabricated structural steel). Fabrication includes, but is not limited to, cutting, drilling, welding, joining, bolting, bending, punching, pressure fitting, molding, adhesion, and other processes.

Fabricated structural steel products included in the scope of these investigations are products in which: (1) iron predominates, by weight, over each of the other contained elements; and (2) the carbon content is two percent or less by weight.

Fabricated structural steel is covered by the scope of the investigations regardless of whether it is painted, varnished, or coated with plastics or other metallic or non-metallic substances. Fabricated structural steel may be either assembled; disassembled, but containing characteristics or items, such as holes, fasteners, nuts, bolts, rivets, screws, tongue and grooves, hinges, or joints, so that the product(s) may be joined, attached, or assembled to one or more additional product(s); or partially assembled, such as into modules, modularized construction units, or sub-assemblies of fabricated structural steel. Products under investigation include carbon and alloy steel products that have been fabricated for erection or assembly into structures, including but not limited to, buildings (commercial, office, institutional, and multi-family residential); industrial and utility projects; parking decks; arenas and convention centers; medical facilities; and ports, transportation and infrastructure facilities.

Subject merchandise includes fabricated structural steel that has been assembled or further processed in the subject country or a third country, including but not limited to painting, varnishing, trimming, cutting, drilling, welding, joining, bolting, punching, bending, beveling, riveting, galvanizing, coating, and/or slitting or any other processing that would not otherwise remove the merchandise from the scope of the investigation if performed in the country of manufacture of the fabricated structural steel. Fabricated structural steel may be attached, joined, or assembled with non-steel components at the time of importation. The inclusion, attachment, joining, or assembly of non-steel components with fabricated structural steel does not remove the fabricated structural steel from the scope.

All products that meet the written physical description are within the scope of these investigations unless specifically excluded. Specifically excluded from the scope of these investigations is certain fabricated steel concrete reinforcing bar ("rebar"). Fabricated rebar is excluded from the scope only if (i) it is a unitary piece of fabricated rebar, not joined, welded, or otherwise connected with any other steel product or part; or (ii) it is joined, welded, or otherwise connected only to other rebar.

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Also excluded from this scope is fabricated structural steel used for bridges and bridge sections. For the purpose of this scope, fabricated structural steel used for bridges and bridge sections is defined as fabricated structural steel that is used in bridges and bridge sections and that conforms to American Association of State and Highway and Transportation Officials ("AASHTO") bridge construction requirements or any state or local derivatives of the AASHTO bridge construction requirements.

Also excluded from this scope are pre-engineered metal building systems. For the purposes of this scope, pre-engineered metal building systems are defined as complete metal buildings that integrate steel framing, roofing and walls to form one, pre-engineered building system and are designed and manufactured to Metal Building Manufacturers Association guide specifications. Pre-engineered metal building systems are typically limited in height to no more than 60 feet or two stories.

Also excluded from this scope are steel roof and floor decking systems designed and manufactured to Steel Deck Institute standards.

Also excluded from the scope are open web steel bar joists and joist girders that are designed and manufactured to Steel Joist Institute specifications.

Fabricated structural steel is currently imported under statistical reporting numbers 7308.90.9590, 7308.90.3000, and 7308.90.6000 of the Harmonized Tariff Schedule of the United States ("HTSUS"). They may also be imported under HTSUS statistical reporting numbers 7216.91.0010, 7216.91.0090, 7216.99.0010, 7216.99.0090, 7228.70.6000, 7301.10.0000, 7301.20.1000, 7301.20.5000, 7308.40.0000, 7308.90.9530, and 9406.90.0030. The HTSUS provisions are for convenience and customs purposes; the written description of the scope is dispositive.

Reporting of information.-- If information is not readily available from your records, provide carefully prepared estimates.

<u>Confidentiality</u>.--The data furnished in response to this survey that reveal the individual operations of your firm will be treated as confidential by the Commission to the extent that such data are not otherwise available to the public and will not be disclosed except as may be required by law (see 19 U.S.C. 1677f). Such confidential information will not be published in a manner that will reveal the individual operations of your firm; however, general characterizations of numerical business proprietary information (such as discussion of trends) will be treated as confidential business information only at the request of the submitter for good cause shown.

<u>Release of information</u>.--The information provided by your firm in response to this survey, as well as any other business proprietary information submitted by your firm to the Commission in connection with this proceeding, may become subject to, and released under, the administrative protective order provisions of the Tariff Act of 1930 (19 U.S.C. § 1677f) and section 207.7 of the Commission's Rules of Practice and Procedure (19 CFR § 207.7). This means that certain lawyers and other authorized individuals may temporarily be given access to the information for use in connection with this proceeding or other import-injury proceedings conducted by the Commission on the same or similar merchandise; those individuals would be subject to severe penalties if the information were divulged to unauthorized individuals. Please also retain a copy of the final document that you submit.

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<u>Contact information</u>.--Please identify the responsible individual and the manner by which Commission staff may contact that individual regarding the confidential information submitted in this survey. This may or may not be the person whose signature is at the bottom of page 1.

| Name | |
|-----------|--|
| Title | |
| Email | |
| Telephone | |

Firms operating more than one establishment should combine the data for all establishments into a single response.

PURCHASE INFORMATION

1. <u>Purchases and imports.</u>— Report <u>separately</u> your firm's domestic purchases and imports of fabricated structural steel.

"Purchase" – Purchase from a U.S. entity such as a U.S. producer, a U.S. importer, or other U.S. firm.

"Import" – Purchase directly from a foreign supplier and your firm is the importer of record.

| | 2015 | 2016 | 2017 |
|---|--------------------------|------|------|
| Item | Quantity (in short tons) | | |
| Purchases of fabricated structural steel produced in— United States | | | |
| Canada | | | |
| China | | | |
| Mexico | | | |
| All other countries ¹ | | | |
| Sources unknown | | | |
| Total purchases | 0 | 0 | 0 |
| Imports of fabricated structural steel | | | |
| from— | | | |
| Canada | | | |
| China | | | |
| Mexico | | | |
| All other countries ¹ | | | |
| Total imports ² | 0 | 0 | 0 |

¹ Please identify these countries:

² If your firm imported fabricated structural steel at any time since January 1, 2015, please also complete and return a U.S. importers' questionnaire in this proceeding.

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| 2. | <u>Changes in purchasing patterns.</u> —Please indicate how the shares of your firm's purchases of |
|----|--|
| | fabricated structural steel from different sources have changed since January 1, 2015. |

| Source of purchases | Did not purchase | Decreased | Increased | Constant | Fluctuated | Explanation for trend |
|---|------------------|-----------|-----------|----------|------------|-----------------------|
| United States | | | | | | |
| Canada | | | | | | |
| China | | | | | | |
| Mexico | | | | | | |
| All other countries | | | | | | |
| Sources unknown | | | | | | |
| Major purchasing factorsPlease list, in order of their importance, the main factors your firm | | | | | | |

| 3. | Major purchasing factorsPlease list, in order of their importance, the main factors your firm |
|----|---|
| | considers in deciding from whom to purchase fabricated structural steel. |

| 1. | |
|-----------|--|
| 2. | |
| 3. | |
| Please li | st any other factors that are very important in your purchase decisions: |

| 4. | Purchasing sub | ject imports | rather than | domestic | products |
|-----|----------------|--------------|-------------|----------|----------|
| • • | | , | | | p |

| (a) | Since January 2015, did your firm purchase imports of fabricated structural steel from |
|-----|--|
| | Canada, China, and Mexico instead of U.Sproduced fabricated structural steel? |
| | Respond for each subject country. |

| Source | Yes (also respond to parts (b) and (c)) | No (If "No" for all countries, skip to next question) |
|--------|---|---|
| Canada | | |
| China | | |
| Mexico | | |

(b) If you responded "Yes" to part (a), was the imported product priced lower than the domestic product?

| Source | Yes | No |
|--------|-----|----|
| Canada | | |
| China | | |
| Mexico | | |

(c) If you responded "Yes" to part (a), was price a primary reason for purchasing subject imports rather than domestic product?

| Source | Yes | If Yes, estimate the quantity of imports purchased instead of domestic product since January 2015 (in short tons) | No | If No, please indicate the reason your firm purchased imports instead of domestic product |
|--------|-----|---|----|---|
| Canada | | | | |
| China | | | | |
| Mexico | | | | |

| 5. | U.S. | producers | and im | port com | petition.— |
|----|------|-----------|--------|----------|------------|
|----|------|-----------|--------|----------|------------|

| (a) | Since January 1, 2015, in connection with a sale or offer to sell fabricated structural steel |
|-----|---|
| | to your firm, did U.S. producers reduce their prices of domestically produced fabricated |
| | structural steel in order to compete with lower-priced imports of fabricated structural |
| | steel from the subject countries? Respond for each subject country. |

| Source | Yes (also respond to question part (b)) | No (If "No" for all countries, skip to next question) | Don't know |
|--------|---|---|------------|
| Canada | | | |
| China | | | |
| Mexico | | | |

(b) If your firm responded "yes" to any of the above countries, please provide an estimate of the reduction in U.S. producers' prices, and any additional explanations, such as timing (e.g., months/years), frequency of price reductions, or other market/competitive factors.

| Source | Estimated reduction in U.S. prices (percent) | Additional explanation, including such information as timing (e.g., months/years), frequency of price reductions, or other market/competitive factors |
|--------|--|---|
| Canada | % | |
| China | % | |
| Mexico | % | |

| 6. | Method of purchasePlease provide a general description of your firm's method(s) of purchase (e.g., individual purchase, contract, bids, Internet purchases, etc.) for fabricated structural steel. |
|----|--|
| | |
| 7. | Other explanationsPlease provide any additional comments in this box. |
| | |

OMB INFORMATION

8. **OMB statistics.**--Please report the actual number of hours required and the cost to your firm of completing this survey.

| Hours | Dollars |
|-------|---------|
| | |
| | |

The questions in this survey have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this survey is estimated to average 4 hours per response, including the time for reviewing instructions, gathering data, and completing and reviewing the survey.

We welcome comments regarding the accuracy of this burden estimate, suggestions for reducing the burden, and any suggestions for improving this survey. Please attach such comments to your response or send to the Office of Investigations, USITC, 500 E St. SW, Washington, DC 20436.

HOW TO FILE YOUR SURVEY RESPONSE

Please do not attempt to modify the format or permissions of the survey document.

Please submit the completed survey using one of the methods noted below. If your firm is unable to complete the MS Word survey or cannot use one of the electronic methods of submission, please contact the Commission for further instructions.

- <u>Upload via Secure Drop Box</u>.—Upload the MS Word survey along with a scanned copy of the signed certification page (page 1) through the Commission's secure upload facility:
 - Web address: https://dropbox.usitc.gov/oinv/
 - Enter Investigation: Select "Fabricated Structural Steel from Canada, China, and Mexico" in the drop down menu
 - o Pin: FABS
- E-mail.—E-mail the MS Word survey to amelia.preece@usitc.gov; include a scanned copy of the signed certification page (page 1). Submitters are strongly encouraged to encrypt nonpublic documents that are electronically transmitted to the Commission to protect your sensitive information from unauthorized disclosure. The USITC secure drop-box system and the Electronic Document Information System (EDIS) use Federal Information Processing Standards (FIPS) 140-2 cryptographic algorithms to encrypt data in transit. Submitting your nonpublic documents by a means that does not use these encryption algorithms (such as by email) may subject your firm's nonpublic information to unauthorized disclosure during transmission. If you choose a non-encrypted method of electronic transmission, the Commission warns you that the risk of such possible unauthorized disclosure is assumed by you and not by the Commission.

If your firm did not purchase this product, please fill out page 1, print, sign, and submit a scanned copy to the Commission.