READ ALL OF THIS INFORMATION BEFORE YOU BEGIN COMPLETING THIS FORM

IF YOU NEED HELP

If you need help with this form, complete as much of it as you can and call the phone number provided on the letter sent with the form, or contact the person who asked you to complete the form. If you need the address or phone number for the office that provided the form, you can get it by calling Social Security at 1-800-772-1213 (TTY 1-800-325-0778).

HOW TO COMPLETE THIS FORM

The information that you give on this form will be used to make a decision on the disabled person's claim. You can help by completing as much of the form as you can. When a question refers to the "disabled person," it refers to the person who is applying for or receiving disability benefits.

It is important that you tell us what you know about the disabled person's activities and abilities.

DO NOT ASK THE DISABLED PERSON TO GIVE YOU ANSWERS

- Print or type.
- DO NOT LEAVE ANSWERS BLANK. If you do not know the answer or the answer is "none" or "does not apply," please write "don't know" or "none" or "does not apply."
- Do not ask a doctor or hospital to complete this form.
- Be sure to explain an answer if the question asks for an explanation, or if you think you need to explain an answer.
- If you need more space to answer any questions, use the "REMARKS" section on Page 8, and show the number of the question being answered.

REMEMBER TO GIVE US THE NAME AND ADDRESS OF THE PERSON COMPLETING THIS FORM ON PAGE 8

Privacy Act and Paperwork Reduction Act Statements

Sections 205(a), 223(d), 1631(d) and 1631(e) of the Social Security Act, allow us to collect this information. Furnishing us this information is voluntary. However, failing to provide all or part of the information may prevent an accurate and timely decision on any claim filed.

We will use the information you provide to make a determination of eligibility for Social Security benefits. We may also share your information for the following purposes, called routine uses:

- To third party contacts in situations where the party to be contacted has, or is expected to have, information relating to the individual's capability to manage his/her affairs or his/her eligibility for or entitlement to benefits; and
- To a congressional office in response to an inquiry from that office made at the request of the subject of a record.

In addition, we may share this information in accordance with the Privacy Act and other Federal laws. For example, where authorized, we may use and disclose this information in computer matching programs, in which our records are compared with other records to establish or verify a person's eligibility for Federal benefit programs and for repayment of incorrect or delinguent debts under these programs.

A list of additional routine uses is available in our Privacy Act System of Records Notices (SORN) 60-0089, entitled Claims Folders Systems, as published in the Federal Register (FR) on April 1, 2003, at 68 FR 15784, and 60-0320, entitled Electronic Disability (eDIB) Claim File, as published in the FR December 22, 2003, at 68 FR 71210. Additional information, and a full listing of all our SORNs, is available on our website at See Revised Privacy Act https://www.ssa.gov/privacy.

and PRA Statements Attached

Paperwork Reduction Act Statement - This information collection meets the requirements of 44 U.S.C. § 3507, as amended by section 2 of the Paperwork Reduction Act of 1995. You do not need to answer these questions unless we display a valid Office of Management and Budget control number. We estimate that it will take about 61 minutes to read the instructions, gather the facts, and answer the guestions. SEND OR BRING THE COMPLETED FORM TO YOUR LOCAL SOCIAL SECURITY OFFICE. You can find your local Social Security office through SSA's website at www.socialsecurity.gov. Offices are also listed under U.S. Government agencies in your telephone directory or you may call Social Security at 1-800-772-1213 (TTY 1-800-325-0778). You may send comments on our time estimate above to: SSA, 6401 Security Blvd, Baltimore, MD 21235-0001. Send only comments relating to our time estimate to this address, not the completed form.

PLEASE REMOVE THIS SHEET BEFORE RETURNING THE COMPLETED FORM.

How the	disabled person's illr	nesses, injuries, or conditio	ons limit his/her activities
		For SSA Use Only Do not write in this box.	
payment under the So	ocial Security Act, or knowi payment, commits a crime p	ingly conceals or fails to disclose a	material fact for use in determining a an event with an intent to affect an initial fine, imprisonment, or both, and may be
	SECTION	A - GENERAL INFORMA	TION
1. NAME OF DISAB	LED PERSON (First, Mide	dle, Last)	
	rson completing the form)	3. RELATIONSHIP	A DATE (Manth Day Voar)
	Son completing the rorrig	(To disabled person)	4. DATE (Month, Day, Year)
	LEPHONE NUMBER (If the formation of th		here you can be reached, please
			Nono
Area Code Pho	one Number	Your Number 🛛 Mes	sage Number 🔲 None
-	you known the disabled p o vou spend with the disa	person? bled person and what do you do	together?
D. HOW MOON LINE 2.		bled person and mat as you as	
7. a. Where does the	e disabled person live? (C	heck one.)	
House	Apartment	Boarding House	Nursing Home
Shelter	Group Home	Other (What?)	
b. With whom do	es he/she live? (Check	one.)	
Alone	☐ With Family	☐ With Friends	
Other (des	cribe relationship)		

8. How does this person's illnesses, injuries, or conditions limit his/her ability to work?

SECTION C - INFORMATION ABOUT DAILY ACTIVITIES

9. Describe what the disabled person does from the time he/she wakes up until going to bed.

10. Does this person take care of anyone else such as a wife/husband, children, grandchildren, parents, friend, other?	Yes	🗌 No
If "YES," for whom does he/she care, and what does he/she do for them?		
11. Does he/she take care of pets or other animals?	Yes	🗌 No
If "YES," what does he/she do for them?		
12. Does anyone help this person care for other people or animals?	Yes	No No
If "YES," who helps, and what do they do to help?		
13. What was the disabled person able to do before his/her illnesses, injuries, or conditions that	t he/she car	i't do now?
14. Do the illnesses, injuries, or conditions affect his/her sleep? If "YES," how?	Yes	🗌 No
15. PERSONAL CARE (Check here if NO PROBLEM with personal care.)		
a. Explain how the illnesses, injuries, or conditions affect this person's ability to: Dress		
Bathe		
Care for hair		
Shave		
Feed self		
Use the toilet		
Other		

b. Does he/she need any special reminders to take care of personal needs and grooming?		Yes		No
If "YES," what type of help or reminders are needed?				
c. Does he/she need help or reminders taking medicine? If "YES," what kind of help does he/she need?		Yes		No
16. MEALS				
 a. Does the disabled person prepare his/her own meals? If "Yes," what kind of food is prepared? (For example, sandwiches, frozen dinners, or con several courses.) 	nplete	Yes meals	with	No
How often does he/she prepare food or meals? (For example, daily, weekly, monthly.)				
How long does it take him/her?				
Any changes in cooking habits since the illness, injuries, or conditions began?				
b. If "No," explain why he/she cannot or does not prepare meals.				
17. HOUSE AND YARD WORK				
a . List household chores, both indoors and outdoors, that the disabled person is able to do . (For example, cleaning, laundry, household repairs, ironing, mowing, etc.)				
b. How much time do chores take, and how often does he/she do each of these things?				
c. Does he/she need help or encouragement doing these things? If "YES," what help is needed?		Yes		No

d. If the disabled person doesn't do house or yard work, explain why not.

18. GETTING AROUND		
a. How often does this person go outside?		
If he/she doesn't go out at all, explain why not.		
 b. When going out, how does he/she travel? (Check all that apply.) Walk Drive a car Ride in a car Use public transportation Other (Explain) 	Ride a bicycle	
c. When going out, can he/she go out alone?	☐ Yes	□ No
If "NO," explain why he/she can't go out alone.		
d. Does the disabled person drive?	Yes	🗌 No
If he/she doesn't drive, explain why not.		
19. SHOPPING a. If the disabled person does any shopping, does he/she shop: <i>(Check all that app</i>	blv.)	
	By computer	
b. Describe what he/she shops for.		
c. How often does he/she shop and how long does it take?		
20. MONEY a. Is he/she able to:		
Pay bills	🗌 Yes	🗌 No
Count change 🔄 Yes 📄 No Use a checkbook/money of	rders 🗌 Yes	🗌 No
Explain all "NO" answers.		

b. Has the disabled person's ability to handle money changed since the illnesses, injuries, or conditions began?	🗌 Yes	🗌 No
If "YES," explain how the ability to handle money has changed.		
21. HOBBIES AND INTERESTS		
a. What are his/her hobbies and interests? (For example, reading, watching TV, sewing, pla	aying sports,	etc.)
b. How often and how well does he/she do these things?		
c. Describe any changes in these activities since the illnesses, injuries, or conditions began	I.	
22. SOCIAL ACTIVITIES		
a. How d <u>D</u> oes the disabled person spend time with others? (<i>Check all that apply In person, on the computer, etc.)</i>	. on the phon □ Yes	e,
in person		
on the phone		
email texting		
mail		
video chat (for example: Skype or Facetime) other:		
b. I f "YES," d Describe the kinds of things he/she does with others.		
How often does he/she do these things?		
c. b. List the places he/she goes on a regular basis. (For example, church, community cent sports events, social groups, etc.)	er,	
Does he/she need to be reminded to go places?	🗌 Yes	🗌 No
How often does he/she go and how much does he/she take part?		
Does he/she need someone to accompany him/her?	Yes	No

d. c. Does this person have any problems getting along with family, friends, neighbors, or others?	Yes	🗌 No
If "YES," explain.		

e. d. Describe any changes in social activities since the illnesses, injuries, or conditions began.

	SECTION D - INFORMATION ABOUT ABILITIES						
23. a. Che	eck any of the foll	owin	g items the disabled	pers	son's illnesses, injuries,	or co	nditions affect:
	Lifting		Walking		Stair Climbing		Understanding
	Squatting		Sitting		Seeing		Following Instructions
	Bending		Kneeling		Memory		Using Hands
	Standing		Talking		Completing Tasks		Getting Along with Others
	Reaching		Hearing		Concentration		
	disabled person: ar can he/she wa		Right Hande		Left Handed?		
If he/	she has to rest, ł	now I	ong before he/she ca	an re	sume walking?		
d. For h	ow long can the c	lisab	led person pay atten	tion?	?		
	the disabled pers s, reading, watch			rts?	(For example, a conve	ersati	on,
f. How well does the disabled person follow written instructions? (For example, a recipe.)							
g. How v	well does the disa	ablec	l person follow spoke	en in:	structions?		

h. How well does the disabled person get along with authority figures? (For example, police, bosses, landlords or teachers.)

i. Has he/she ever been getting along with othe	fired or laid off from a job bec r people?	ause of problems	☐ Yes	□ No
If "YES," please expla				
If "YES," please give	name of employer.			
j . How well does the dis	abled person handle stress?			
k. How well does he/she	handle changes in routine?			
I. Have you noticed any If "YES," please expla	unusual behavior or fears in ti ain.	ne disabled person?	🗌 Yes	🗌 No
	on use any of the following? (
Crutches	Cane	Hearing Aid		
Walker	Brace/Splint	Glasses/Contact Lens	ses	
 Wheelchair Other (<i>Explain</i>) 	Artificial Limb	Artificial Voice Box		
Which of these were pre	scribed by a doctor?			
When was it prescribed?	,			
	need to use these aids?			

25. Does the disabled person currently take any medicines for his/her illnesses, injuries, or conditions?	Yes	No
If "YES," do any of the medicines cause side effects?	Yes	🗌 No

If "YES," please explain. (Do not list all of the medicines that the disabled person takes. List only the medicines that cause side effects for the disabled person.)

NAME OF MEDICINE	SIDE EFFECTS PERSON HAS

SECTION E - REMARKS

Use this section for any added information you did not show in earlier parts of this form. When you are done with this section (or if you didn't have anything to add), be sure to complete the fields at the bottom of this page.

Name of person completing this form (Please print)	Date <i>(month, day, year)</i>		
Address (Number and Street)	Email address (opt	ional)	
City	State	ZIP Code	

SSA will insert the following revised Privacy Act Statement into the form as soon as possible:

Privacy Act Statement Collection and Use of Personal Information

Sections 205(a), 223(d), and 1631 of the Social Security Act (Act), as amended, allow us to collect this information. Furnishing us this information is voluntary. However, failing to provide all or part of the information may prevent an accurate and timely decision on any claim filed.

We will use the information to determine eligibility for benefits. We may also share your information for the following purposes, called routine uses:

- To contractors and other Federal agencies, as necessary, for the purpose of assisting the Social Security Administration (SSA) in the efficient administration of its programs; and
- To applicants, claimants, prospective applicants or claimants, other than the data subject, their authorized representatives or representative payees to the extent necessary to pursue Social Security claims and to representative payees when the information pertains to individuals for whom they serve as representative payees, for the purpose of assisting SSA in administering its representative payment responsibilities under the Act and assisting the representative payees in performing their duties as payees, including receiving and accounting for benefits for individuals for whom they serve as payees.

In addition, we may share this information in accordance with the Privacy Act and other Federal laws. For example, where authorized, we may use and disclose this information in computer matching programs, in which our records are compared with other records to establish or verify a person's eligibility for Federal benefit programs and for repayment of incorrect or delinquent debts under these programs.

A list of additional routine uses is available in our Privacy Act System of Records Notices (SORN) 60-0089, entitled Claims Folders System, as published in the Federal Register (FR) on April 1, 2003, at 68 FR 15784, and 60-0320, entitled Electronic Disability Claim File, as published in the FR on December 22, 2003, at 68 FR 71210. Additional information, and a full listing of all of our SORNs, is available on our website at www.ssa.gov/privacy.

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Paperwork Reduction Act Statement - This information collection meets the requirements of 44 U.S.C. § 3507, as amended by section 2 of the <u>Paperwork Reduction</u> <u>Act of 1995</u>. You do not need to answer these questions unless we display a valid Office of Management and Budget control number. We estimate that it will take about 61 minutes to read the instructions, gather the facts, and answer the questions. SEND OR BRING THE COMPLETED FORM TO YOUR LOCAL SOCIAL SECURITY OFFICE. You can find your local Social Security office through SSA's website at www.socialsecurity.gov. Offices are also listed under U. S. Government agencies in your telephone directory or you may call Social Security at 1-800-772-1213 (TTY 1-800-325-0778). You may send comments regarding this burden estimate or any other aspect of this collection, including suggestions for reducing this burden to: SSA, 6401 Security Blvd, Baltimore, MD 21235-6401. Send <u>only</u> comments relating to our time estimate to this address, not the completed form.