## Attachment VI: MA-PD Survey



## Medicare Advantage Health and Prescription Drug Plan Disenrollment Survey

As you answer the questions in this survey, please think only of <u>your former health</u> <u>plan</u> whose name and contract number are printed in the box below:

16E1 Page 1 OMB 0938-1113

#### **SURVEY INSTRUCTIONS**

This survey asks about you and the care you received from your <u>former</u> health plan. The name of your former plan is printed on the cover of this survey.

- Answer each question based only on your experiences with your former plan.
- Answer each question thinking about yourself.

### As you complete the survey:

- ◆ Answer <u>all</u> the questions by putting an "X" in the box to the left of your answer, like this:
  - X Yes
- Be sure to read <u>all</u> the answer choices given before marking your answer.
- ◆ Some questions have instructions that tell you to skip questions that may not apply to you. When this happens you will see an arrow with a note that tells you what question to answer next, like this: [If No, go to Question 3].

Please take the time to complete this survey. Your answers are very important to us. Please return the survey with your answers in the enclosed postage-paid envelope to CSS (the survey research organization helping CMS conduct this survey).

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-1113 (expires: TBD). The time required to complete this information collection is estimated to average **14 minutes** per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

16E1

ATTENTION: Some questions have instructions that tell you to skip questions that may not apply to you. Please check for a skip instruction after you answer each question.

### YOUR FORMER HEALTH PLAN

	e are sending you this survey because we believe you recently switched or dropped your edicare health plan.				
1.	Our records show that you used to belong to the health plan whose name is printed on the cover of this survey but that you no longer belong to that plan. Is that right?				
	Yes, I switched to a different Medicare health plan Go to Question 2				
	I switched health plans but my <u>former</u> plan was <u>not</u> the plan printed on the cover of this survey <i>Go to Question 2</i>				
	<ul> <li>No, I did <u>not</u> switch plans or drop my         Medicare health plan recently         Stop. Do not complete the rest of this survey.         Please return the survey in the enclosed envelope.</li> </ul>				
2.	Did you <u>have to</u> switch plans or drop your former Medicare health plan for any of the following reasons?				
	I moved outside of the area where the plan was available Stop. Do not complete the rest of this survey. Please return the survey in the enclosed envelope.				
	I was dropped by the plan				
	Stop. Do not complete the rest of this survey. Please				
	return the survey in the enclosed envelope.  The plan was cancelled or discontinued in my area				
	Stop. Do not complete the rest of this survey. Please				
	return the survey in the enclosed envelope.				
	<ul> <li>The plan was changed or discontinued by the organization that provides my insurance (such as a former employer or a union)</li> </ul>				

16E1 Page 3

O None of the above *Continue survey, go to Question 3* 

Stop. Do not complete the rest of this survey. Please

return the survey in the enclosed envelope.

### GETTING INFORMATION OR HELP FROM YOUR FORMER HEALTH PLAN

As you answer the questions in this survey, please think only of your <u>former</u> health plan (whose name is printed on the cover of this survey).

3.	Did you ever try to get information
	or help from your former plan's
	customer service?

- Yes
- O No If No, go to Question 5
- 4. How often did your former plan's customer service give you the information or help you needed?
  - Never
  - Sometimes
  - Usually
  - Always
  - I did not try to get information or help from my former plan's customer service

# GETTING HEALTH CARE AND THE PRESCRIPTION MEDICINES YOU NEEDED FROM YOUR FORMER HEALTH PLAN

5.	How often was it easy to get the
	care, tests, or treatment you needed
	through your former plan?

- Never
- Sometimes
- Usually
- Always
- I did not try to get any kind of care, tests, or treatment through my former plan
- 6. In the last 6 months, did you make an appointment to see a specialist?
  - O Yes
  - O No If no, go to Question 8
  - Someone else made my specialist appointments for me
- 7. In the last 6 months, how often did you get an appointment to see a specialist as soon as you needed?
  - Never
  - Sometimes
  - Usually
  - Always
  - I did not make an appointment to see a specialist

16E1 Page 4

8.	How often was it easy to use your former plan to get the medicines your doctor prescribed?		How often was it easy to use your former plan to fill prescriptions by mail?
	Never		Never
	Sometimes		Sometimes
	Usually		Usually
	Always		Always
	<ul> <li>I did not use my former plan to get any prescription medicines</li> </ul>		<ul> <li>I did not use my former plan to fill a prescription by mail</li> </ul>
9.	Did you ever use your former plan to fill a prescription at a pharmacy?	13.	Using any number from 0 to 10, where 0 is the worst health plan
	O Yes		possible and 10 is the best health plan possible, what number would
	O No If No, go to Question 15		you use to rate your former plan?
	How often was it easy to use your former plan to fill a prescription at a pharmacy?  Never Sometimes Usually Always I did not use my former plan to fill a prescription at a pharmacy  Did you ever use your former plan to fill any prescriptions by mail?		<ul> <li>O Worst health plan possible</li> <li>1</li> <li>2</li> <li>3</li> <li>4</li> <li>5</li> <li>6</li> <li>7</li> <li>8</li> <li>9</li> <li>10 Best health plan possible</li> </ul>
	O Yes		
	O No If No, go to Question 17		

### **REASONS YOU LEFT** YOUR FORMER HEALTH PLAN

The next questions are about reasons

you may have had for switching or	coverage.
dropping your former health plan.	Did you leave your former plan because this monthly fee went up?
<ul><li>14. Did you leave your former plan because you found out that someone had signed you up for the plan without your permission?</li><li>Yes</li></ul>	<ul> <li>Yes</li> <li>No</li> <li>I did not have to pay my former plan a monthly fee out of my own pocket</li> </ul>
No 15. Did you leave your former plan because you were taken off the plan by mistake?	19. Health plans have a list of the prescription medicines they will cover. Did you leave your former plan because they changed the list of prescription medicines they cover?
O Yes	Yes
O No	O No
16. Did you leave your former plan because the dollar amount you had to pay each time you filled or refilled a prescription went up?	20. Did you leave your former plan because you found a health plan that costs less?
Yes	O Yes
O No	O No
<ul> <li>I did not have to pay for my prescription medicines</li> </ul>	21. Did you leave your former plan because a change in your personal finances meant you could no longer afford the plan?
. Did you leave your former plan	·
because the dollar amount you had to pay each time you visited a	O Yes
doctor went up?	O No
O Yes	
O No	
<ul> <li>I did not have to pay for doctor visits</li> </ul>	

18. Some people have to pay their health

plan a monthly fee (called a premium) out of their own pocket for health

22. Did you leave your former plan because a change in your health meant the plan no longer met your needs?	27. Did you leave your former plan because you were frustrated by the plan's approval process for medicines your doctor prescribed?
<ul><li>Yes</li><li>No</li></ul>	<ul><li>Yes</li><li>No</li></ul>
<ul><li>23. Did you leave your former plan because it turned out to be more expensive than you expected?</li><li>Yes</li><li>No</li></ul>	<ul><li>28. Did you leave your former plan because you did not know whom to contact when you had a problem filling or refilling a prescription?</li><li>Yes</li></ul>
<ul> <li>24. Did you leave your former plan because the plan refused to pay for a medicine your doctor prescribed?</li> <li>Yes</li> <li>No</li> </ul>	29. Did you leave your former plan because it was hard to get information from the plan—like which prescription medicines were covered or how much a specific medicine would cost?
<ul> <li>Did you leave your former plan because you had problems getting the medicines your doctor prescribed?</li> <li>Yes</li> </ul>	<ul> <li>Yes</li> <li>No</li> <li>30. Did you leave your former plan because you were frustrated by the</li> </ul>
26. Did you leave your former plan because it was difficult to get brand-name medicines?	plan's approval process for care, tests, or treatment?  O Yes  No
<ul> <li>Yes</li> <li>No</li> <li>I did not try to get brand-name medicines through my former plan</li> </ul>	31. Did you leave your former plan because you had problems getting the care, tests, or treatment you needed?  O Yes  No

32.	Claims are sent to a health plan for payment. You may send in the claims yourself or doctors, hospitals, or others may do this for you. Did you leave your former plan because you had problems getting the plan to pay a claim?	<ul> <li>36. Did you leave your former plan because you were unhappy with how the plan handled a question o complaint?</li> <li>Yes</li> <li>No</li> </ul>	r
	O Yes O No	37. Did you leave your former plan because you could not get the information or help you needed fro the plan?	m
33.	Did you leave your former plan because the doctors or other health care providers you wanted to see did not belong to the plan?	<ul><li>Yes</li><li>No</li></ul>	
	O Yes O No	38. Did you leave your former plan because their customer service stadid not treat you with courtesy and respect?	
34.	Did you leave your former plan because clinics or hospitals you wanted to go to for care were not covered by the plan?	O Yes O No	
	O Yes O No	39. Every year Medicare evaluates all health plans and gives them a star rating.	,
35.	Did you leave your former plan because it was hard to get information from the plan—like which health care services were covered or how much a specific test or treatment would cost?	Did you leave your former plan because it got a low Medicare star rating?	
		O Yes O No	
	O Yes O No	40. Did you leave your former plan because you found another plan w a higher Medicare star rating?	vith
		<ul><li>Yes</li><li>No</li></ul>	

### **ABOUT YOU**

45. In general, how would you rate your

### OTHER REASONS FOR LEAVING YOUR FORMER HEALTH PLAN

YOUR FORMER HEALTH PLAN	overall health?
<ul> <li>41. Did you leave your former plan because a family member or friend told you about a better plan?</li> <li>Yes</li> <li>No</li> </ul>	<ul><li>Excellent</li><li>Very good</li><li>Good</li><li>Fair</li><li>Poor</li></ul>
<ul> <li>42. Did you leave your former plan because you saw a commercial or advertisement for a health plan you thought you would like better?</li> <li>Yes</li> <li>No</li> </ul>	<ul> <li>46. In general, how would you rate your overall mental or emotional health?</li> <li>C Excellent</li> <li>Very good</li> <li>Good</li> <li>Fair</li> <li>Poor</li> </ul>
43. Did you leave your former plan because you found another plan that better met your prescription needs?	47. In the past 12 months, how many different prescription medicines did you take?
<ul> <li>Yes</li> <li>No</li> <li>Did you leave your former plan because another plan offered better benefits or coverage (for example, dental or vision care)?</li> <li>Yes</li> <li>No</li> </ul>	<ul><li>None</li><li>1 to 2 medicines</li><li>3 to 5 medicines</li></ul>
	<ul> <li>6 or more medicines</li> <li>48. In the past 12 months, have you seen a doctor or other health provider 3 or more times for the same condition or problem?</li> <li>Yes</li> </ul>
	O No If No, go to Question 54  49. Is this a condition or problem that has lasted for at least 3 months?
	O Yes

O No

16E1 Page 9

50. Do you <u>now</u> need or take any medicine prescribed by a doctor for any condition?			53. What is the highest grade or level of school that you have completed?	
	·			8th grade or less
	<ul><li>Yes</li><li>No If No, go to Question 56</li></ul>		56	<ul> <li>Some high school, but did not graduate</li> </ul>
- 4	Is this medicine to treat a condition that has lasted for at least 3 months?			<ul><li>High school graduate or GED</li></ul>
51.				<ul><li>Some college or 2-year degree</li></ul>
				<ul><li>4-year college graduate</li></ul>
	O Yes			<ul><li>More than 4-year college degree</li></ul>
	○ No			
52.	Has a doctor <u>ever</u> told you that you			54. Are you of Hispanic or Latino origin or descent?
	had any of the following conditions?		litions?	<ul><li>Yes, Hispanic or Latino</li></ul>
	a. A heart attack	Yes	O No	<ul><li>No, not Hispanic or Latino</li></ul>
	<ul><li>b. Angina or coronary heart disease</li></ul>	<b>O</b> Yes	O No	55. What is your race? Please mark one or more.
	c. High blood	O Yes C	O No	White
	pressure or	0 100	0 110	<ul><li>Black or African-American</li></ul>
	hypertension			Asian
	d. Cancer, other than skin	Yes	O No	<ul> <li>Native Hawaiian or other Pacific Islander</li> </ul>
	cancer			<ul><li>American Indian or Alaska Native</li></ul>
	e. Emphysema, asthma or COPD (chronic	O Yes	O No	56. What language do you mainly speak at home?
	obstructive			Chinese
	pulmonary			English
	disease)	Any kid of OYes diabetes or high	O No	Russian
	•			Spanish
	blood sugar			Vietnamese
				<ul><li>Some other language (please print)</li></ul>

57. Did someone help you complete this survey?
Yes
O No If No, go to Question 63
58. How did that person help you? Please mark one or more.
<ul> <li>Read the questions to me</li> </ul>
<ul> <li>Wrote down the answers I gave</li> </ul>
<ul> <li>Answered the questions for me</li> </ul>
<ul> <li>Translated the questions into my language</li> </ul>
<ul><li>Helped in some other way (please print)</li></ul>
59. May we contact you again if we have any questions about your survey responses or if we have other questions about the health care services that you received?
Yes
O No

### THANK YOU FOR COMPLETING THIS SURVEY

Please return your completed survey in the postage paid envelope to:

PO BOX 3416 HOPKINS, MN 55343-9740

16E1 Page 11