| Current MA-Only Survey/Question Wording | Proposed MA-Only Survey/Question Wording | Current English Language Survey Question Number | Proposed English Language Survey Question Number | Proposed Spanish Language Survey Question Number | Comments |
|---|---|---|--|--|---|
| | | Item Count=45 | Item Count=45 | Item Count=45 | |
| YOUR FORMER HEALTH PLAN | YOUR FORMER HEALTH PLAN | HEADER | HEADER | HEADER | No change to wording. |
| We are sending you this survey because we believe you recently changed or switched to another health plan or dropped your Medicare health plan. | We are sending you this survey because we believe you recently switched or dropped your Medicare health plan. | Introduction to Q1 | Introduction to Q1 | Introduction to Q1 | Minor revisions made to Q1 introduction to improve usability |
| Our records show that you used to belong to [MARKETING] (Contract Number [PREV_PLAN]) but no longer belong to that plan. Is that right? o Yes, I changed or switched health plans o I changed or switched health plans but my former plan was <u>not</u> [PLAN NAME] o No, I did <u>not</u> change, switch or drop health plans recently | Our records show that you used to belong to the health plan whose name is printed on the cover of this survey but that you no longer belong to that plan. Is that right? o Yes, I switched to a different Medicare health plan o I switched health plans but my former plan was not the plan printed on the cover of this survey o No, I did not switch plans or drop my Medicare plan recently | 1 | 1 | 1 | For streamlining and to reduce fielding costs, the survey no longer displays customized text with the prior contract name/number. Wording to Q1 and response options changed for new version. |
| Did you have to change, switch or drop your former health plan for any of the following reasons? o I moved outside of the area where the plan was available o I was dropped by the plan o The plan was cancelled or discontinued in my area o The plan was changed or discontinued by the organization that provides my insurance (such as a former employer or a union) o None of the above | Did you have to switch or drop your former Medicare health plan for any of the following reasons? o I moved outside of the area where the plan was available o I was dropped by the plan o The plan was cancelled or discontinued in my area o The plan was changed or discontinued by the organization that provides my insurance (such as a former employer or a union) | 2 | 2 | 2 | Re-worded Q2 to improve usability (changed "did you have to change, switch or drop" to "did you have to switch plans or drop"). |
| GETTING INFORMATION OR HELP FROM YOUR FORMER HEALTH PLAN | GETTING INFORMATION OR HELP FROM YOUR FORMER HEALTH PLAN | HEADER | HEADER | HEADER | No change to wording. |
| As you answer the questions in this survey, please think only of your <u>former</u> health plan. | As you answer the questions in this survey, please think only of your <u>former</u> health plan (whose name is printed on the cover of this survey). | Q3 preamble | Q3 preamble | Q3 preamble | Added reference to the plan name printed on the cover of the survey. |
| Did you ever try to get information or help from your former plan's customer service? Yes/No | Did you ever try to get information or help from your former plan's customer service? Yes/No | 3 | 3 | 3 | No change to wording. |
| How often did your former plan's customer service give you the information or help you needed? o Never o Sometimes o Usually o Always o I did not try to get information or help from my former health plan's customer service | How often did your former plan's customer service give you the information or help you needed? o Never o Sometimes o Usually o Always o I did not try to get information or help from my former health plan's customer service | 4 | 4 | 4 | No change to wording. |

| Current MA-Only Survey/Question Wording | Proposed MA-Only Survey/Question Wording | Current English | Proposed English Proposed Spanish | | |
|--|--|---------------------------------|-----------------------------------|---------------------------------|---|
| | | Language Survey Question Number | Language Survey Question Number | Language Survey Question Number | Comments |
| | | Item Count=45 | Item Count=45 | Item Count=45 | |
| Did you ever need written information from the plan in Spanish? Yes/No | Item has been dropped | 5 (SPANISH VERSION ONLY) | NA | DROPPED | Spanish language version of the survey is distributed almost exclusively in Puerto Rico where plans customarily provide information in Spanish. Item dropped due to low endorsement and to reduce burden. |
| How often did the plan give you written information in Spanish? o Never o Sometimes o Usually o Always o I did not need written information in Spanish | Item has been dropped | 6 (SPANISH VERSION ONLY) | NA | DROPPED | Spanish language version of the survey is distributed almost exclusively in Puerto Rico where plans customarily provide information in Spanish. Item dropped due to low endorsement and to reduce burden. |
| GETTING HEALTH CARE YOU NEEDED FROM YOUR FORMER HEALTH PLAN | GETTING HEALTH CARE YOU NEEDED FROM YOUR FORMER HEALTH PLAN | HEADER | HEADER | HEADER | No change to wording. |
| Did you ever try to get any kind of care, tests, or treatment through your former plan? Yes/No | Item has been dropped. | 5 | DROPPED | DROPPED | Equivalent item no longer exists on the MA & PD CAHPS survey for comparison of enrollee experiences. |
| How often was it easy to get the care, tests, or treatment you needed through your former plan? o Never o Sometimes o Usually o Always o I did not try to get any kind of care, tests, or treatment through my former plan | How often was it easy to get the care, tests, or treatment you needed through your former plan? o Never o Sometimes o Usually o Always o I did not try to get any kind of care, tests, or treatment through my former plan | 6 | 5 | 5 | No change to wording. |
| NA | In the last 6 months, did you make an appointment to see a specialist? o Yes o No if no go to question 8 o Someone else made my specialist appointments for me | NA | 6 | 6 | New item enables comparison to enrollee experiences on MA & PDP CAHPS survey. |
| NA | In the last 6 months, how often did you get an appointment to see a specialist as soon as you needed? o Never o Sometimes o Usually o Always o I did not make an appointment to see a specialist | NA | 7 | 7 | New item enables comparison to enrollee experiences on MA & PDP CAHPS survey. |

| Current MA-Only Survey/Question Wording | Proposed MA-Only Survey/Question Wording | Current English Language Survey Question Number | Proposed English Language Survey Question Number | Proposed Spanish Language Survey Question Number | Comments |
|---|---|---|--|--|---|
| | | Item Count=45 | Item Count=45 | Item Count=45 | |
| Using any number from 0 to 10, where 0 is the worst health plan possible and 10 is the best health plan possible, what number would you use to rate your former plan? | Using any number from 0 to 10, where 0 is the worst health plan possible and 10 is the best health plan possible, what number would you use to rate your former plan? | 7 | 8 | 8 | No change to wording. |
| REASONS YOU LEFT YOUR FORMER HEALTH PLAN | REASONS YOU LEFT YOUR FORMER HEALTH PLAN | HEADER | HEADER | HEADER | No change to wording. |
| The next questions are about reasons you may have had for changing, switching or dropping your former health plan. | The next questions are about reasons you may have had for switching or dropping your former health plan. | Q8 preamble | Q9 preamble | Q9 preamble | Re-worded preamble to improve usability by revising "changing, switching or dropping" to "switching or dropping." |
| Did you leave your former plan because you found out that someone had signed you up for the plan without your permission? Yes/No | Did you leave your former plan because you found out that someone had signed you up for the plan without your permission? Yes/No | 8 | 9 | 9 | No change to wording. |
| Did you leave your former plan because you were taken off the plan by mistake? Yes/No | Did you leave your former plan because you were taken off the plan by mistake? Yes/No | 9 | 10 | 10 | No change to wording. |
| Did you leave your former plan because the dollar amount you had to pay each time you visited a doctor went up? o Yes o No o I did not have to pay for doctor visits | Did you leave your former plan because the dollar amount you had to pay each time you visited a doctor went up? o Yes o No o I did not have to pay for doctor visits | 10 | 11 | 11 | No change to wording. |
| Some people have to pay their health plan a monthly fee (called a premium) out of their own pocket for health coverage. | Some people have to pay their health plan a monthly fee (called a premium) out of their own pocket for health coverage. | 11 | 12 | 12 | No change to wording. |
| Did you leave your former plan because this monthly fee went up? o Yes o No o I did not have to pay my former plan a monthly fee out of my own pocket | Did you leave your former plan because this monthly fee went up? o Yes o No o I did not have to pay my former plan a monthly fee out of my own pocket | | | | |
| Did you leave your former plan because you found a health plan that costs less? Yes/No | Did you leave your former plan because you found a health plan that costs less? Yes/No | 12 | 13 | 13 | No change to wording. |
| Did you leave your former plan because a change in your personal finances meant you could no longer afford the plan? Yes/No | Did you leave your former plan because a change in your personal finances meant you could no longer afford the plan? Yes/No | 13 | 14 | 14 | No change to wording. |

| Current MA-Only Survey/Question Wording | Proposed MA-Only Survey/Question Wording | Current English Language Survey | Proposed English Language Survey | Proposed Spanish Language Survey | Comments |
|--|--|---------------------------------|----------------------------------|----------------------------------|--|
| | | Question Number | Question Number | Question Number | Comments |
| | | Item Count=45 | Item Count=45 | Item Count=45 | |
| NOT INCLUDED | Did you leave your former plan because a change in your health meant the plan no longer met your needs? Yes/No | NOT INCLUDED | 15 | 15 | New item added to further assess possible reasons beneficiaries leave their former plan. |
| NOT INCLUDED | Did you leave your former plan because it turned out to be more expensive than you expected? Yes/No | NOT INCLUDED | 16 | 16 | New item added to further assess possible reasons beneficiaries leave their former plan. |
| Did you leave your former plan because you were frustrated by the plan's approval process for care, tests, or treatment? Yes/No | Did you leave your former plan because you were frustrated by the plan's approval process for care, tests, or treatment? Yes/No | 14 | 17 | 17 | No change to wording. |
| Did you leave your former plan because you had problems getting the care, tests, or treatment you needed? Yes/No | Did you leave your former plan because you had problems getting the care, tests, or treatment you needed? Yes/No | 15 | 18 | 18 | No change to wording. |
| Claims are sent to a health plan for payment. You may send in the claims yourself or doctors, hospitals, or others may do this for you. Did you leave your former plan because you had problems getting the plan to pay a claim? Yes/No | Claims are sent to a health plan for payment. You may send in the claims yourself or doctors, hospitals, or others may do this for you. Did you leave your former plan because you had problems getting the plan to pay a claim? Yes/No | 16 | 19 | 19 | No change to wording. |
| Did you leave your former plan because the doctors or other health care providers you wanted to see did not belong to the plan? Yes/No | Did you leave your former plan because the doctors or other health care providers you wanted to see did not belong to the plan? Yes/No | 17 | 20 | 20 | No change to wording. |
| Did you leave your former plan because clinics or hospitals you wanted to go to for care were not covered by the plan? Yes/No | Did you leave your former plan because clinics or hospitals you wanted to go to for care were not covered by the plan? Yes/No | 18 | 21 | 21 | No change to wording. |
| Did you leave your former plan because it was hard to get information from the plan like which health care services were covered or how much a specific test or treatment would cost? Yes/No | | 19 | 22 | 22 | No change to wording. |
| Did you leave your former plan because you were unhappy with how the plan handled a question or complaint? Yes/No | Did you leave your former plan because you were unhappy with how the plan handled a question or complaint? Yes/No | 20 | 23 | 23 | No change to wording. |
| Did you leave your former plan because you could not get the information or help you needed from the plan? Yes/No | Did you leave your former plan because you could not get the information or help you needed from the plan? Yes/No | 21 | 24 | 24 | No change to wording. |

| Current MA-Only Survey/Question Wording | Proposed MA-Only Survey/Question Wording | Current English | Proposed English | Proposed Spanish | |
|--|--|-----------------|------------------|------------------|-----------------------------------|
| | | Language Survey | Language Survey | Language Survey | |
| | | Question Number | Question Number | Question Number | Comments |
| | | | | | |
| | | Item Count=45 | Item Count=45 | Item Count=45 | |
| Did you leave your former plan because their | Did you leave your former plan because their | 22 | 25 | 25 | No change to wording. |
| customer service staff did not treat you with courtesy | · | | | | |
| and respect? Yes/No | courtesy and respect? Yes/No | | | | |
| Every year Medicare evaluates all health plans and | Every year Medicare evaluates all health plans and | Q23 preamble | Q26 preamble | Q26 preamble | Re-worded the preamble to improve |
| gives them a star rating that gives information on | gives them a star rating. | | | | usability. |
| health plan quality. | | | | | |
| Have you ever seen the Medicare Star Rating for any | Item has been dropped | 23 | DROPPED | DROPPED | Low endorsement; removed to |
| health plan? Yes/No | | | | | reduce respondent burden |
| Did you leave your former plan because it got a low | Did you leave your former plan because it got a low | 24 | 26 | 26 | Inserted "Medicare" before "star |
| star rating? Yes/no | Medicare star rating? Yes/No | | | | rating" for added clarity. |
| Did you leave your former plan because you found | Did you leave your former plan because you found | 25 | 27 | 27 | Inserted "Medicare" before "star |
| another plan with a higher star rating? Yes/No | another plan with a higher Medicare star rating? | | 27 | 27 | rating" for added clarity. |
| another plan with a higher star rating. Tesylvo | Yes/No | | | | rating for daded clarity. |
| | | | | | |
| In the past year, did you consider Medicare Star | Item has been dropped | 26 | DROPPED | DROPPED | Low endorsement; removed to |
| Ratings when trying to choose a plan? Yes/No | | | | | reduce respondent burden |
| OTHER REASONS FOR LEAVING YOUR FORMER | OTHER REASONS FOR LEAVING YOUR FORMER | HEADER | HEADER | HEADER | No change to wording. |
| HEALTH PLAN | HEALTH PLAN | | | | |
| Did you leave your former plan because a family | Did you leave your former plan because a <u>family</u> | 27 | 28 | 28 | No change to wording. |
| member or friend told you about a better plan? | member or friend told you about a better plan? | | | | |
| Yes/No | Yes/No | | | | |
| Did you leave your former plan because you saw a | Did you leave your former plan because you saw a | 28 | 29 | 29 | No change to wording. |
| commercial or advertisement for a health plan you | commercial or advertisement for a health plan you | | | | |
| thought you would like better? Yes/No | thought you would like better? Yes/No | | | | |
| Did you leave your former plan because you found | Did you leave your former plan because you found | 29 | 30 | 30 | No change to wording. |
| another plan that better met your prescription needs? | | | | | |
| Yes/No | needs? Yes/No | | | | |
| Did you leave your former plan because another plan | Did you leave your former plan because another | 30 | 31 | 31 | No change to wording. |
| offered better benefits or coverage (for example, | plan offered better benefits or coverage (for | | | | |
| dental or vision care)? Yes/No | example, dental or vision care)? Yes/No | | | | |
| ABOUT YOU | ABOUT YOU | HEADER | HEADER | HEADER | No change to wording. |

| Current MA-Only Survey/Question Wording | | Current English | Proposed English | Proposed Spanish | |
|---|---|---------------------------------|---------------------------------|---------------------------------|-----------------------|
| | | Language Survey Question Number | Language Survey Question Number | Language Survey Question Number | Comments |
| | | Item Count=45 | Item Count=45 | Item Count=45 | |
| In general, how would you rate your overall health? | In general, how would you rate your overall | 31 | 32 | 32 | No change to wording. |
| o Excellent | health? | | | | |
| o Very good | o Excellent | | | | |
| o Good | o Very good | | | | |
| o Fair | o Good | | | | |
| o Poor | o Fair | | | | |
| | n Poor | | | | |
| In general, how would you rate your overall mental or | | 32 | 33 | 33 | No change to wording. |
| emotional health? | or emotional health? | | | | |
| o Excellent | o Excellent | | | | |
| o Very good | o Very good | | | | |
| o Good | o Good | | | | |
| o Fair | o Fair | | | | |
| o Poor | o Poor | | | | |
| In the past 12 months, how many different | In the past 12 months, how many different | 33 | 34 | 34 | No change to wording. |
| prescription medicines did you take? | prescription medicines did you take? | | | | |
| o None | o None | | | | |
| o 1 to 2 medicines | o 1 to 2 medicines | | | | |
| o 3 to 5 medicines | o 3 to 5 medicines | | | | |
| o 6 or more medicines | o 6 or more medicines | | | | |
| In the past 12 months, have you seen a doctor or | In the past 12 months, have you seen a doctor or | 34 | 35 | 35 | No change to wording. |
| other health provider 3 or more times for the same | other health provider 3 or more times for the same | | | | |
| condition or problem? | condition or problem? | | | | |
| Yes/No | Yes/No | | | | |
| Is this a condition or problem that has lasted at least 3 | Is this a condition or problem that has lasted at | 35 | 36 | 36 | No change to wording. |
| months? | least 3 months? | | | | |
| Yes/No | Yes/No | | | | |
| Do you now need or take any medicine prescribed by | Do you now need or take any medicine prescribed | 36 | 37 | 37 | No change to wording. |
| a doctor for any condition? Yes/No | by a doctor for any condition? Yes/No | | | | |
| Is this medicine to treat a condition that has lasted for | Is this medicine to treat a condition that has lasted | 37 | 38 | 38 | No change to wording. |
| at least 3 months | for at least 3 months | | | | |
| Yes/No | Yes/No | | | | |
| | | | | | |

| Current MA-Only Survey/Question Wording | Proposed MA-Only Survey/Question Wording | Current English Language Survey | Proposed English Language Survey | Proposed Spanish Language Survey | Comments |
|--|--|---------------------------------|----------------------------------|----------------------------------|-----------------------|
| | | Question Number | Question Number | Question Number | Comments |
| | | Item Count=45 | Item Count=45 | Item Count=45 | |
| Has a doctor ever told you that you have any of the following conditions? o A heart attack o Angina or coronary heart disease o High blood pressure or hypertension o Cancer, other than skin cancer o Emphysema, asthma or COPD (chronic obstructive pulmonary disease) o Any kind of diabetes or high blood sugar | Has a doctor ever told you that you have any of the following conditions? o A heart attack o Angina or coronary heart disease o High blood pressure or hypertension o Cancer, other than skin cancer o Emphysema, asthma or COPD (chronic obstructive pulmonary disease) o Any kind of diabetes or high blood sugar | 38 | 39 | 39 | No change to wording. |
| What is the highest grade or level of school that you have completed? o 8th grade or less o Some high school, but did not graduate o High school graduate or GED o Some college or 2-year degree o 4-year college graduate o More than 4-year college degree | What is the highest grade or level of school that you have completed? o 8th grade or less o Some high school, but did not graduate o High school graduate or GED o Some college or 2-year degree o 4-year college graduate o More than 4-year college degree | 39 | 40 | 40 | No change to wording. |
| Are you of Hispanic or Latino origin or descent? o Yes, Hispanic or Latino o No, not Hispanic or Latino | Are you of Hispanic or Latino origin or descent? o Yes, Hispanic or Latino o No, not Hispanic or Latino | 40 | 41 | 41 | No change to wording. |
| What is your race? Please mark one or more. o White o Black or African-American o Asian o Native Hawaiian or other Pacific Islander o American Indian or Alaska Native | What is your race? Please mark one or more. o White o Black or African-American o Asian o Native Hawaiian or other Pacific Islander o American Indian or Alaska Native | 41 | 42 | 42 | No change to wording. |

| Current MA-Only Survey/Question Wording | , | | Proposed English Language Survey Question Number | Proposed Spanish Language Survey Question Number | Comments |
|---|---|---------------|--|--|-----------------------|
| | | Item Count=45 | Item Count=45 | Item Count=45 | |
| What language do you mainly speak at home? | What language do you <u>mainly</u> speak at home? | 42 | 43 | 43 | No change to wording. |
| o Chinese | o Chinese | | | | |
| o English | o English | | | | |
| o Russian | o Russian | | | | |
| o Spanish | o Spanish | | | | |
| o Vietnamese | o Vietnamese | | | | |
| o Some other language (please print) | o Some other language (please print) | | | | |
| Did someone help you complete this survey? Yes/No | Did someone help you complete this survey? Yes/No | 43 | 44 | 44 | No change to wording. |
| How did that person help you? Please mark one or | How did that person help you? Please mark one or | 44 | 45 | 45 | No change to wording. |
| more. | more. | | | | |
| o Read the questions to me | o Read the questions to me | | | | |
| o Wrote down the answers I gave | o Wrote down the answers I gave | | | | |
| o Answered the questions for me | o Answered the questions for me | | | | |
| o Translated the questions into my | o Translated the questions into my | | | | |
| language | language | | | | |
| o Helped in some other way (please | o Helped in some other way (please | | | | |
| print) | print) | | | | |
| , | May we contact you again if we have questions | 45 | 46 | 46 | No change to wording. |
| your survey responses or if we have other questions | about your survey responses or if we have other | | | | |
| about the health care services that you received? | questions about the health care services that you | | | | |
| Yes/No | received? Yes/No | | | | |
| | | | | | |