

Investment Funds Application

Investments Funds Application (DFC-004)

OMB No. []
Expiration Date: _____

United States International Development Finance Corporation

1100 New York Avenue, NW Washington, DC 20527-0001
An Agency of the United States Government

Responses to questions which call for estimates or projections should take the form of good faith statements made to the best of the applicant's knowledge and belief. Statements of fact provided in this document must be accurate as of the date of submission. Anyone who knowingly makes a false statement with the intent to influence DFC's guarantees, loans, or other investments may be criminally prosecuted. Such false statements are also grounds for DFC to terminate a commitment or declare a contract default. These rights are in addition to any other rights or remedies available to United States government. Neither submission nor acceptance of this application implies that the proposed transaction is eligible for support or that support will be provided.

When trade secrets or confidential commercial or financial information are submitted to the agency in this collection, they will be held in confidence to the extent permitted by applicable law including the Freedom of Information Act ("FOIA") at 5 U.S.C. § 552(b)(4) and the agency's implementing regulations at 22 C.F.R. Part 706.

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Proposal Date	DEFAULT
GP Main Point of Contact (First Name)	TEXT BOX
GP Main Point of Contact (Last Name)	TEXT BOX
GP Main Point of Contact (Email)	TEXT BOX
GP Main Point of Contact (Phone Number)	TEXT BOX
Name of Firm	TEXT BOX
Address of Firm Headquarters	TEXT BOX
City of Firm Headquarters	TEXT BOX
Country of Firm Headquarters	TEXT BOX
Other Firm Locations (cities)	TEXT BOX
Year Firm Established	TEXT BOX
Website of Firm	TEXT BOX

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FUND OVERVIEW	
Fund Name	TEXT BOX
Fund Target Size in USD (including DFC amount)	TEXT BOX (numerical)
Max Fund Target Size in USD (including DFC amount)	TEXT BOX (numerical)
Min Fund Target Size in USD (including DFC amount)	TEXT BOX (numerical)
Proposed GP Commitment (%)	TEXT BOX (percentage)
Proposed DFC Commitment	TEXT BOX (numerical)
Fund Sectors	TEXT BOX (drop down menu)
If Other Sectors/Industries (please describe)	TEXT BOX
Fund Geography (region)	TEXT BOX (drop down menu)
Fund Geography (targeted countries)	TEXT BOX
Projected Fund Multiple and IRR returns (gross)	TEXT BOX (percentage)
Brief Description of the Fund and its Strategy	TEXT BOX
Brief Description of the Fund for Public Disclosure After Approval (character range 40-149)	TEXT BOX (limit to 40-149 characters)

Commented [GJ(1): NAICS/ DFC Sectors:
 1. Agriculture, Forestry, Fishing and Hunting
 2. Mining, Quarrying, and Oil/Gas Extraction
 3. Utilities
 4. Construction
 5. Manufacturing
 6. Wholesale Trade
 7. Retail Trade
 8. Transportation and Warehousing
 9. Information (telecom, publishing, etc.)
 10. Finance and Insurance
 11. Real Estate, Rental and Leasing
 12. Professional, Scientific and Technical Services
 13. Management of Companies and Enterprises
 14. Administrative Support and Waste Management
 Remediation Services
 15. Educational Services
 16. Health Care and Social Assistance
 17. Arts, Entertainment and Recreation
 18. Accommodation and Food Services
 19. Other Services
 20. Public Administration

**should add ability to select multiple sectors.*

Commented [GJ(2): Drop Down Menu:
 1. Africa
 2. Asia
 3. Latin America and Caribbean
 4. Europe and Eurasia
 5. Global
 6. Middle East/ North Africa

Add flexibility to select more than one option.

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MANAGEMENT OVERVIEW						
Fund Team Formation: Describe how the Fund Manager and the team were initially formed, and provide a brief history of how they have evolved to date. You may also refer to appropriate sections in the PPM or marketing presentation.	TEXT BOX					
Number of Partners	TEXT BOX (numerical)					
Total Number of Employees/Number of Senior Investment Professionals	TEXT BOX (numerical)					
Is the General Partner or Investment Manger a women-owned enterprise or women-led enterprise?	Yes No					
Please provide the current or projected number of female members of the GP's or FM's board of directors or other governing body, if applicable	GP _____# FM _____#					
Firm's Assets Under Management	TEXT BOX (numerical)					
Number of Funds Previously Managed by this Firm	TEXT BOX (numerical)					
SENIOR INVESTMENT TEAM BACKGROUND						
Name	Title	Year joined firm	Location (city, country)	Focus (industry, function, if any)	Prior work experience (include firm, position number of years)	Education

Commented [GJ(3): INFO BUTTON: A “**women-owned enterprise**” is one in which women own at least fifty one percent (51%) of the company, or where the company was founded by a woman who continues to play an active role in running the company. A “**women-led enterprise**” is one in which the share of women in senior management is at least 30% *or* women comprise 30% or more of the board, investment committee or equivalent governing and/or investment decision-making bodies.

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LP BASE				
Total Capital Raised to Date in USD	TEXT BOX (numerical)			
Total Capital Raised to Date (% of Target Fund Size)	TEXT BOX (percentage)			
First Close Date (actual/anticipated) and Amount	TEXT BOX			
(i) Explain why you are seeking DFC funding. (ii) What efforts have been taken to raise capital from private sector investors and what has been the outcome of those efforts? (iii) Is there a lack of available private sector support for the Fund, or for portfolio companies and if so for what reason?	TEXT BOX			
List of Investors in prior funds and those who have Committed to this Fund and Amount	Name	Commitment to prior fund(s)	Commitment to this Fund	Location (country)
List of new Investors committed to this Fund	Name	Commitment	Location (country)	
List any Development Finance Institutions (DFIs) with whom the Fund is engaged in discussions (include the stage of discussion/investment process and whether have provided soft or hard commitments)	Name	Stage of discussion	Commitment	Soft or hard
TRACK RECORD				
Attach a summary of prior fund performance (see Track Record template)	FILE UPLOAD			

Commented [GJ(4)]: INFO BUTTON:
For first time Fund Managers, please include applicable track records of the key investment professionals

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INVESTMENT POLICY & ESG									
Describe the developmental impact you believe the Fund will have in the host country/countries (e.g., job creation, infrastructure improvements, social policies/corporate social responsibility initiatives, technology and knowledge transfer).	TEXT BOX								
Will the Fund target investments that are female-owned or serve female clients, clients located in rural areas, or other underserved populations?	Yes _____ No _____ Women: _____% Rural: _____% Other: _____%								
If so, what percentage will be dedicated to these populations?									
Number and percentage of female staff (GP, Fund Manager and Fund)	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 80%;"></th> <th style="width: 20%; text-align: center;">Number/Percentage of staff</th> </tr> </thead> <tbody> <tr> <td style="padding: 2px;">General Partner</td> <td style="padding: 2px;"></td> </tr> <tr> <td style="padding: 2px;">Fund Manager</td> <td style="padding: 2px;"></td> </tr> <tr> <td style="padding: 2px;">Fund</td> <td style="padding: 2px;"></td> </tr> </tbody> </table>		Number/Percentage of staff	General Partner		Fund Manager		Fund	
	Number/Percentage of staff								
General Partner									
Fund Manager									
Fund									
Please describe the Fund's practices concerning provision of accountability and access to remedy for negative sub-project impacts on Individuals and communities.	TEXT BOX								

Commented [GJ(5): INFO BUTTON: Examples include but are not limited to: ethnic minorities, youth, handicapped individuals

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OTHER - MISCELLANEOUS			
(j) Describe any potential conflicts of interest of which you are aware. (ii) How do you plan to resolve potential conflicts of interest within the Fund, or with other investment vehicles managed by your organization or its affiliates?	TEXT BOX		
Are there any substantive litigation, dispute resolutions, or regulatory actions brought against the manager, its principals or any portfolio companies?	TEXT BOX		
If yes, please attach an explanation describing any litigation, community dispute, or complaint resolution processes that have occurred or are occurring involving the manager, its principals and/or its portfolio companies.	FILE UPLOAD		
ATTACHMENTS			
Attach the Fund's most recent marketing presentation	FILE UPLOAD		
Attach the Fund's investment pipeline	FILE UPLOAD		
Attach the Fund's PPM (if available)	FILE UPLOAD		
Attach Fund's ESG Policies	FILE UPLOAD		
Attach Fund's Know Your Customer Policies	FILE UPLOAD		
Attach LPA (if available)	FILE UPLOAD		
PROPOSAL DOCUMENTS			
Document Name	Description	Document Date	File Name

Investment Funds Application

DFC/US Government Questions

How did you hear about DFC?

DFC is interested in knowing what types of communications about its programs are most effective. If this is the first time you are applying for an DFC product, please select the source of your initial information about DFC:

- N/A -- This is not my first application to DFC.
- DFC's website or other social media (Twitter, Facebook, etc.)
- DFC-sponsored workshop or event (Name of event _____)
- DFC speaker at an industry event (Name of event _____)
- Other US Government Agency (e.g. State/Embassy, Commerce, Treasury, TDA, DOD, USEXIM, etc.) (insert a dropdown box with choices)
- Referred by financial or legal advisor (Name of advisor _____)
- Referred by portfolio facility manager (Name of facility manager _____)
- Past or present DFC client. (Name of client _____)
- Other (describe: _____)