

MY REPRESENTATIVE PAYEE ANNUAL ACCOUNTING (MYRPA) SCREEN PACKAGE

MYSSA - MYRPA



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OMB	Screen	Package -	mySSA -	mvRPA
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1. Design Specification Document Version Information

The first release of this design specifications document as a project deliverable is numbered 1.0.

Subsequent revisions are numbered 1.1, 1.2, 1.3, etc. Content revisions are listed below with corresponding page numbers.

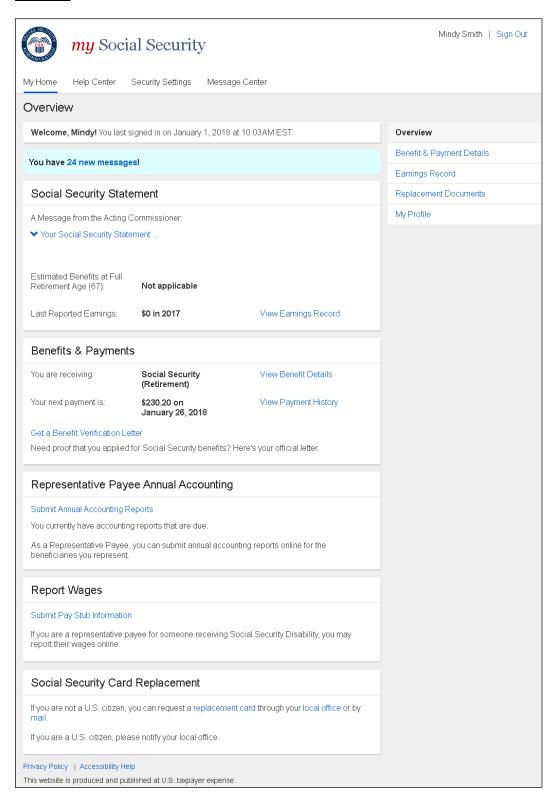
	ersion umber	Date	Content Revisions	Page #	Revised by
0.1		3/12/2018	N/A	N/A	N/A

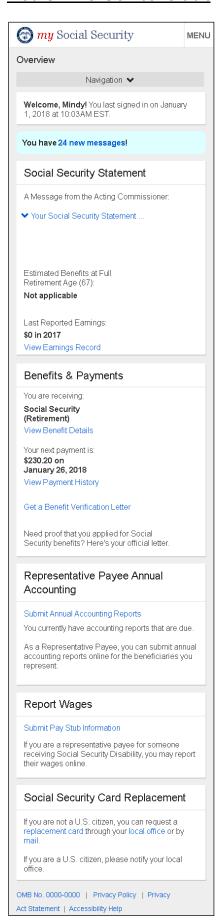
2. Screen Designs and Component Descriptions

myRPA Teaser on mySSA Landing Page

2.1. Teaser - Due

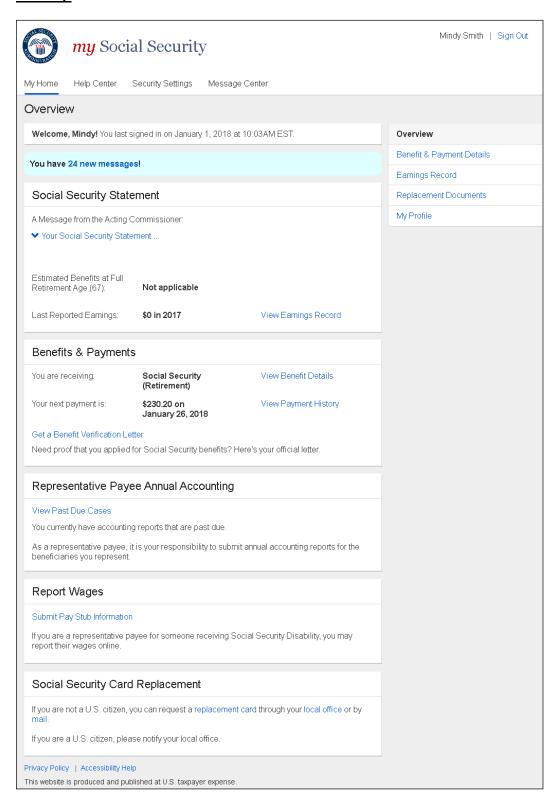
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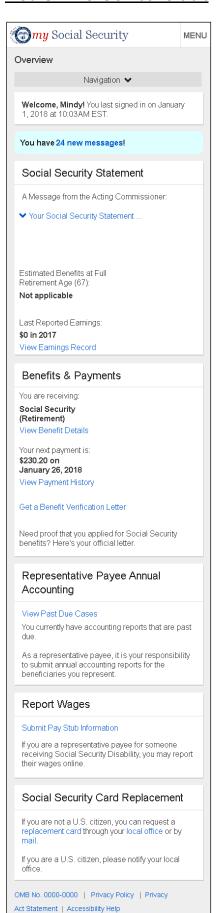




2.2. Teaser- Past Due

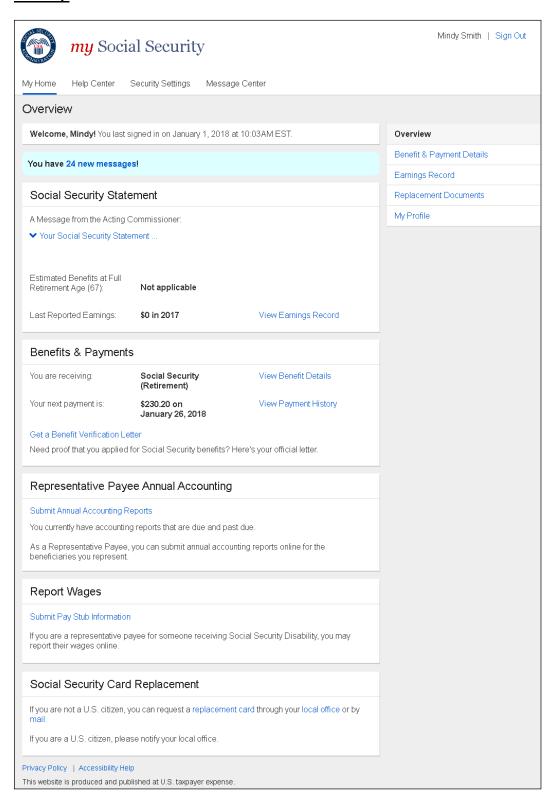
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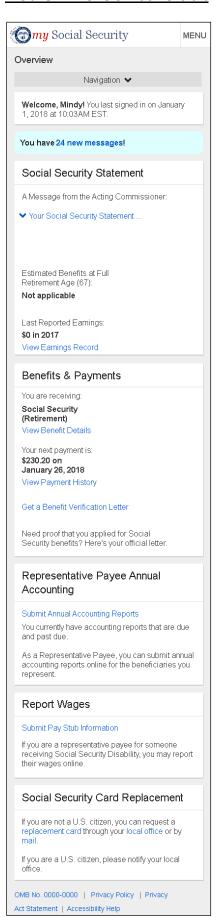




2.3. Teaser-Due-and-Past Due

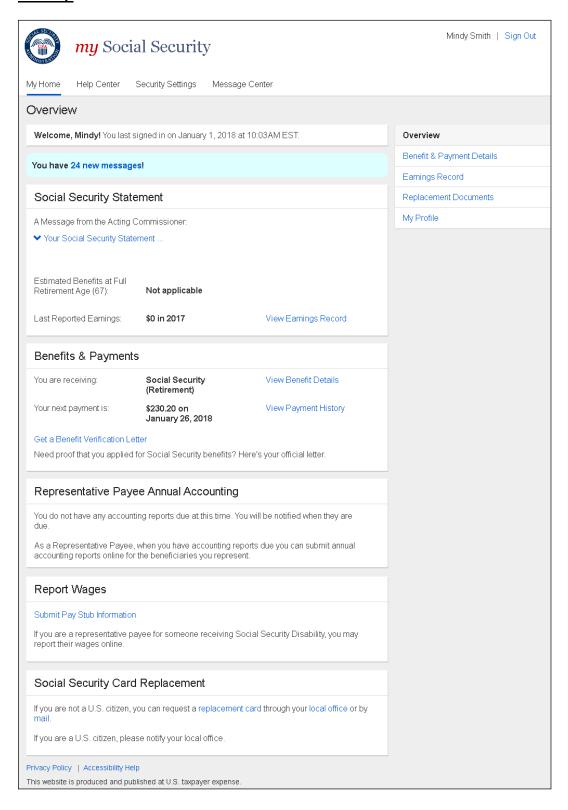
Desktop

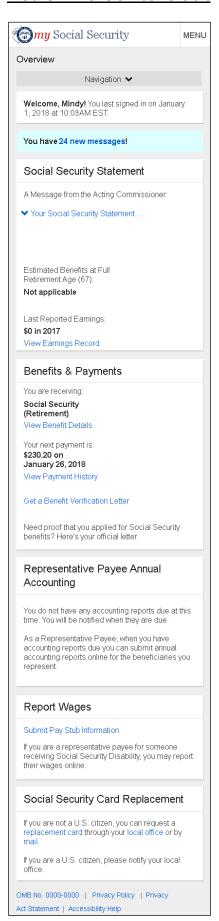




2.4. Teaser-Not Due

Desktop

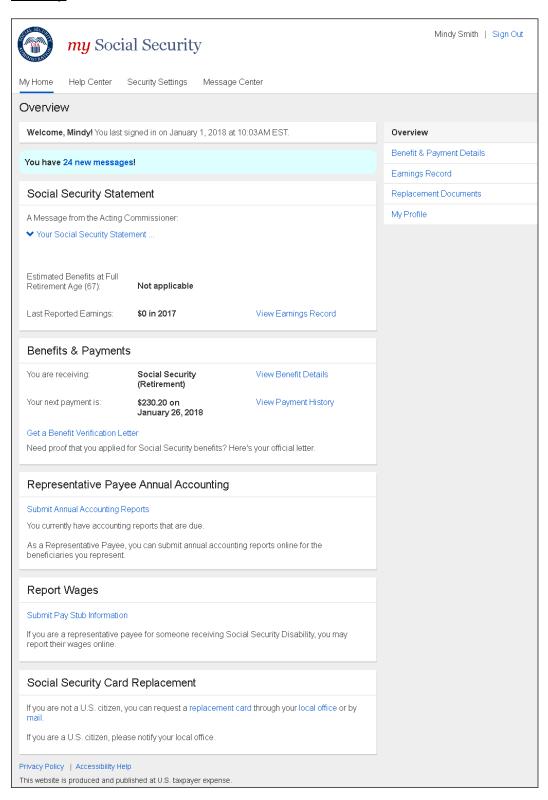


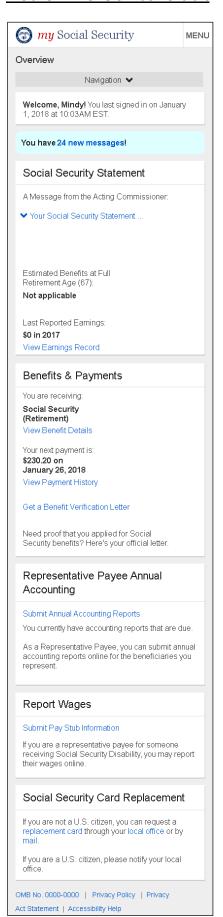


Individual - Form 623

2.5. Teaser - Due

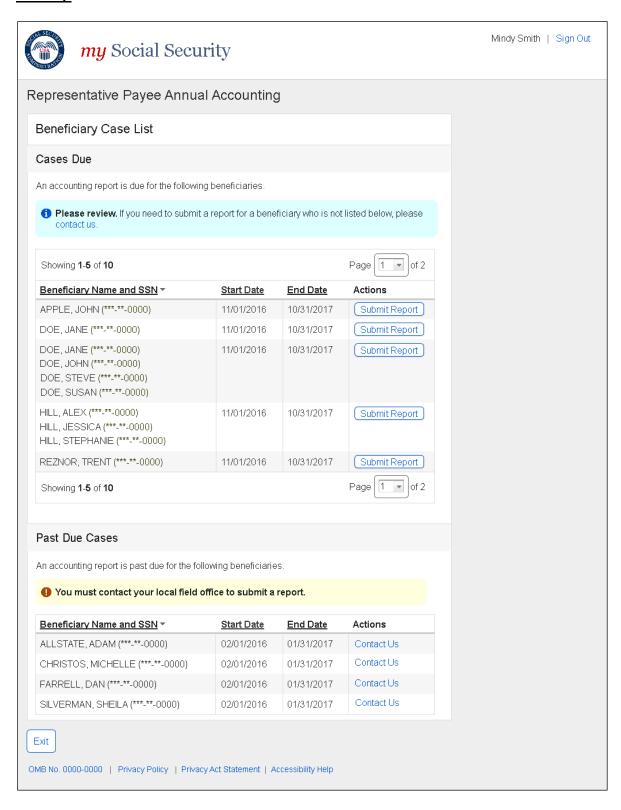
Desktop

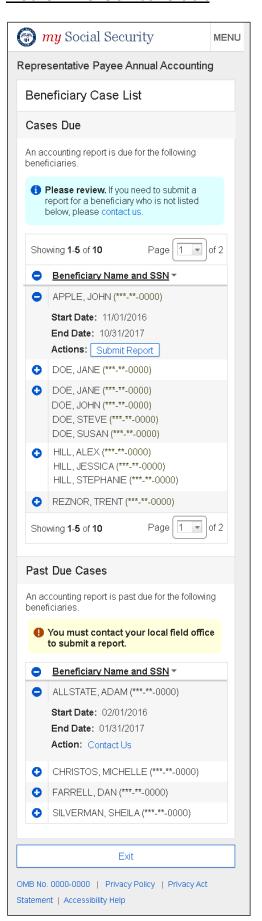




2.6. Choose Beneficiary - Individual

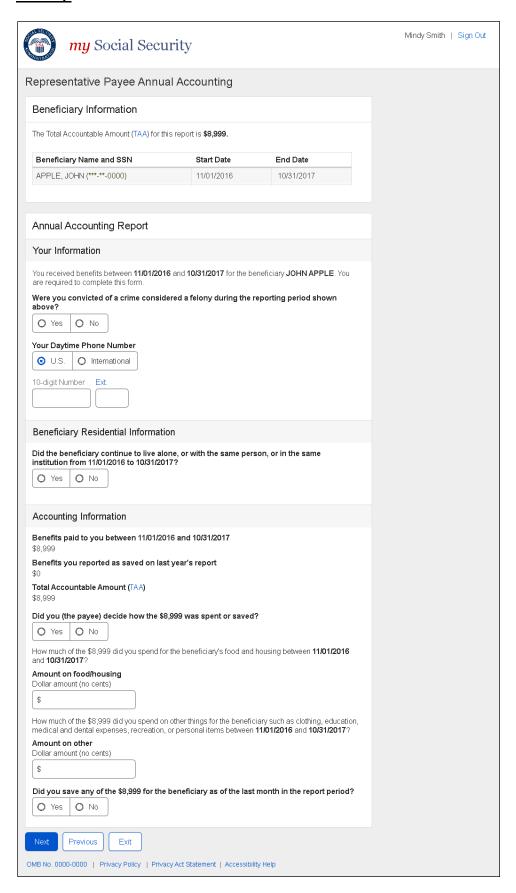
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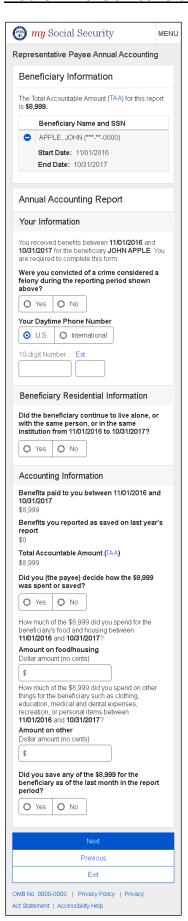




2.7. Annual Accounting Form - Individual

Desktop





2.7.1. Total Accountable Amount Information (TAA)

Desktop



Mobile - iPhone 6 Plus Portrait



2.7.2. Your Information

Crime Information - Answer: No

Desktop

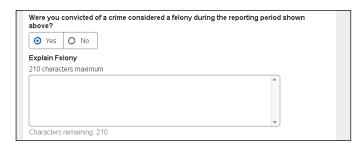


Mobile - iPhone 6 Plus Portrait



Crime Information - Answer: Yes

Desktop



Mobile - iPhone 6 Plus Portrait



Daytime Phone Information – Answer: U.S.

Desktop



Mobile - iPhone 6 Plus Portrait



Daytime Phone Information – Answer: International

Desktop



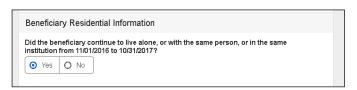
Mobile - iPhone 6 Plus Portrait



2.7.3. Beneficiary Residential Information

Answer: Yes

Desktop

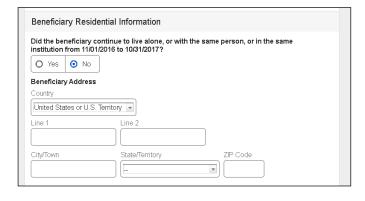


Mobile - iPhone 6 Plus Portrait



Answer: No

Desktop



Mobile - iPhone 6 Plus Portrait



2.7.4. Accounting Information

Explain Total Accountable Amount (TAA) Spent or Saved – Answer: Yes

Desktop

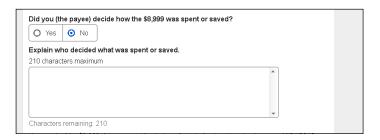




Mobile - iPhone 6 Plus Portrait

Explain Total Accountable Amount (TAA) Spent or Saved – Answer: No

Desktop

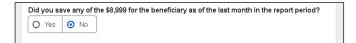


Mobile - iPhone 6 Plus Portrait



Amount Saved - Answer: No

Desktop

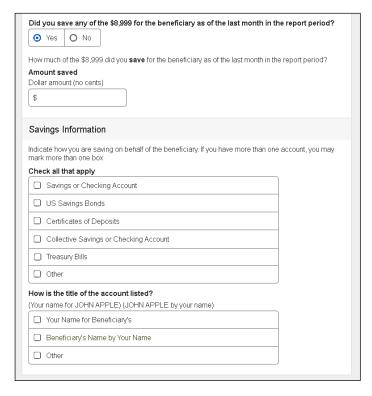


Mobile - iPhone 6 Plus Portrait

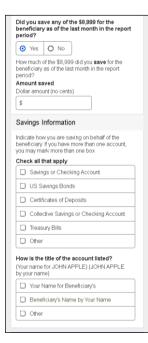


Amount Saved - Answer: Yes

Desktop

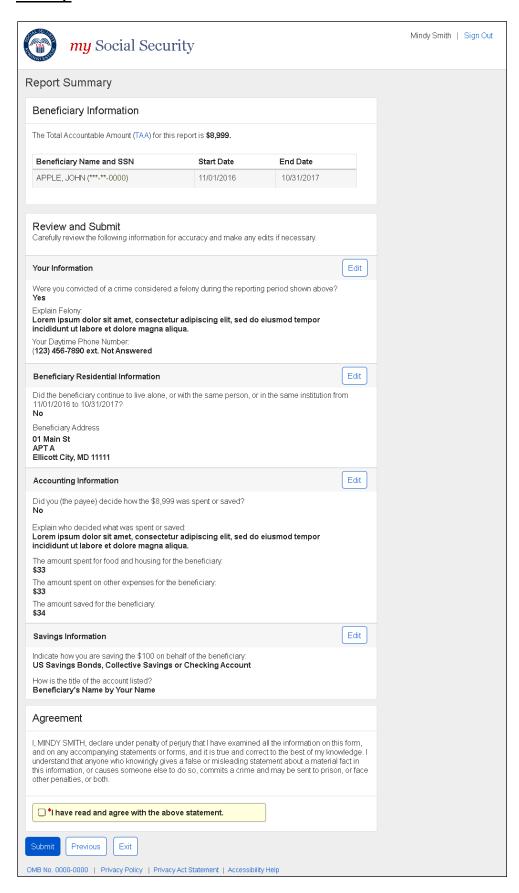


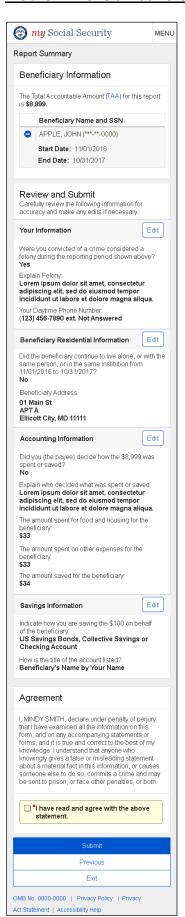
Mobile - iPhone 6 Plus Portrait



2.8. Summary - Individual

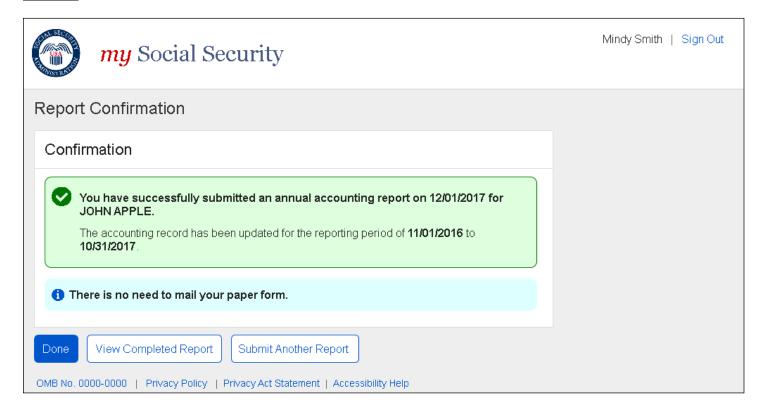
Desktop

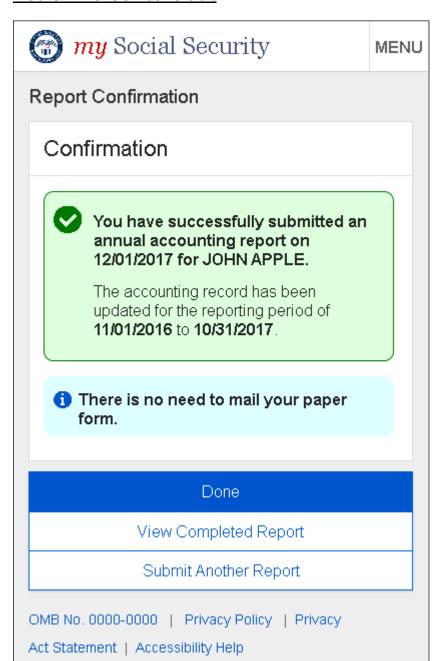




2.9. Confirmation - Individual

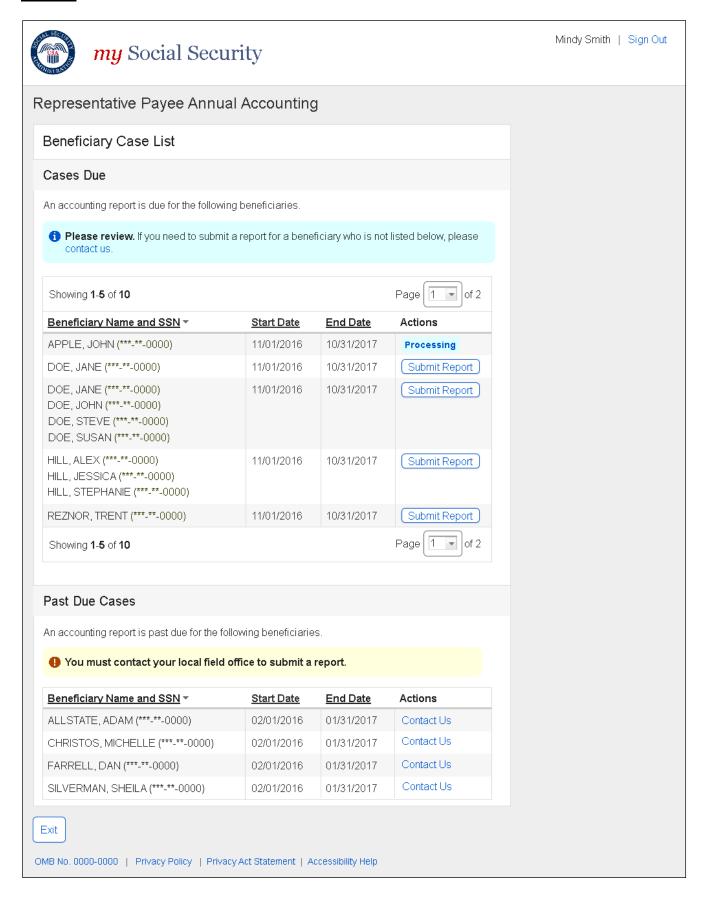
<u>Desktop</u>

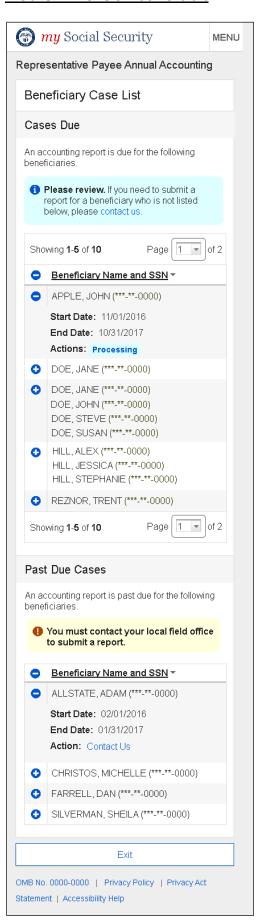




2.10. Choose Beneficiary - Processing - Individual

Desktop





2.11. Receipt - Individual

Desktop



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Representative Payee Annual Accounting Receipt

A Print this page

Receipt

You have provided the answers below for John Apple.

Today's Date: 12/01/2017

Your Information

Were you convicted of a crime considered a felony during the reporting period shown above?

Yes

Explain Felony:

Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua.

Your Daytime Phone Number:

(123) 456-7890 ext. Not Answered

Beneficiary Residential Information

Did the beneficiary continue to live alone, or with the same person, or in the same institution from 11/01/2016 to 10/31/2017?

No

Beneficiary Address

01 Main St

APT A

Ellicott City, MD 11111

Accounting Information

Did you (the payee) decide how the \$8,999 was spent or saved?

No

Explain who decided what was spent or saved:

Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua.

The amount spent for food and housing for the beneficiary:

\$33

The amount spent on other expenses for the beneficiary:

\$33

The amount saved for the beneficiary:

\$34

Savings Information

Indicate how you are saving the \$100 on behalf of the beneficiary:

US Savings Bonds, Collective Savings or Checking Account

How is the title of the account listed?

Beneficiary's Name by Your Name

APrint this page



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Representative Payee Annual Accounting Receipt



Receipt

You have provided the answers below for John Apple

Today's Date: 12/01/2017

Your Information

Were you convicted of a crime considered a felony during the reporting period shown above?

Explain Felony:

Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua.

Your Davtime Phone Number: (123) 456-7890 ext. Not Answered

Beneficiary Residential Information

Did the beneficiary continue to live alone, or with the same person, or in the same institution from 11/01/2016 to 10/31/2017?

Beneficiary Address

01 Main St APTA

Ellicott City, MD 11111

Accounting Information

Did you (the payee) decide how the \$8,999 was spent or saved?

Explain who decided what was spent or saved: Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua.

The amount spent for food and housing for the beneficiary:

\$33

The amount spent on other expenses for the beneficiary:

\$33

The amount saved for the beneficiary:

\$34

Savings Information

Indicate how you are saving the \$100 on behalf of the beneficiary:

US Savings Bonds, Collective Savings or Checking Account

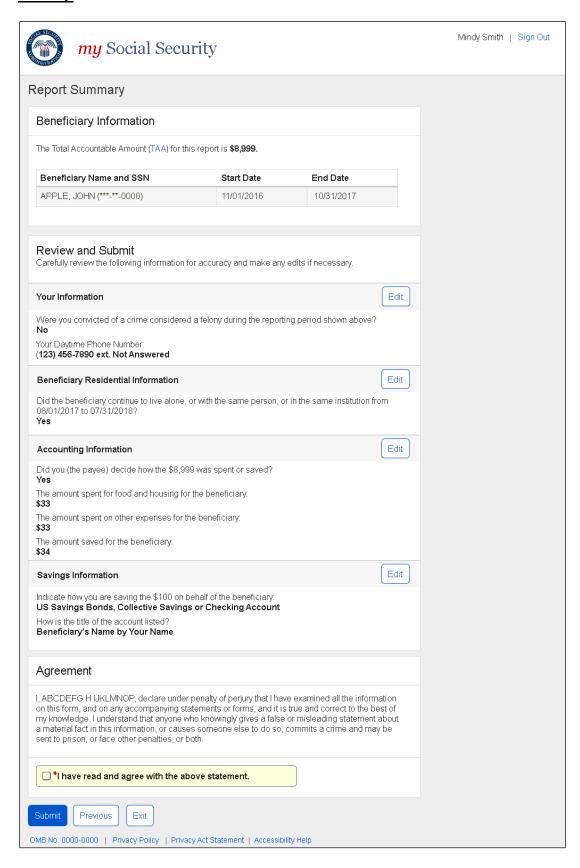
How is the title of the account listed?

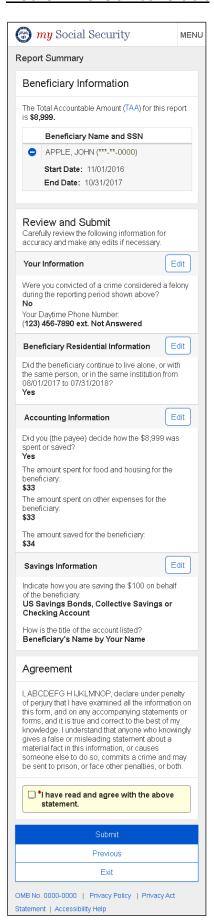
Beneficiary's Name by Your Name

Print this page

2.12. Summary - Individual - With no Exception

Desktop





2.13. Receipt - Individual - With no Exception

Desktop



my Social Security

Representative Payee Annual Accounting Receipt

APrint this page

Receipt

You have provided the answers below for John Apple.

Today's Date: 12/01/2017

Your Information

Were you convicted of a crime considered a felony during the reporting period shown above?

Your Daytime Phone Number:

(123) 456-7890 ext. Not Answered

Beneficiary Residential Information

Did the beneficiary continue to live alone, or with the same person, or in the same institution from 11/01/2016 to 10/31/2017?

Yes

Accounting Information

Did you (the payee) decide how the \$8,999 was spent or saved?

Yes

The amount spent for food and housing for the beneficiary:

\$33

The amount spent on other expenses for the beneficiary:

\$33

The amount saved for the beneficiary:

\$34

Savings Information

Indicate how you are saving the \$100 on behalf of the beneficiary:

US Savings Bonds, Collective Savings or Checking Account

How is the title of the account listed?

Beneficiary's Name by Your Name

Print this page.



my Social Security

MENU

Representative Payee Annual Accounting Receipt



Print this page.

Receipt

You have provided the answers below for John Apple.

Today's Date: 12/01/2017

Your Information

Were you convicted of a crime considered a felony during the reporting period shown above?

Your Daytime Phone Number:

(123) 456-7890 ext. Not Answered

Beneficiary Residential Information

Did the beneficiary continue to live alone, or with the same person, or in the same institution from 11/01/2016 to 10/31/2017?

Yes

Accounting Information

Did you (the payee) decide how the \$8,999 was spent or saved?

Yes

The amount spent for food and housing for the beneficiary:

\$33

The amount spent on other expenses for the beneficiary:

\$33

The amount saved for the beneficiary:

\$34

Savings Information

Indicate how you are saving the \$100 on behalf of the beneficiary:

US Savings Bonds, Collective Savings or **Checking Account**

How is the title of the account listed?

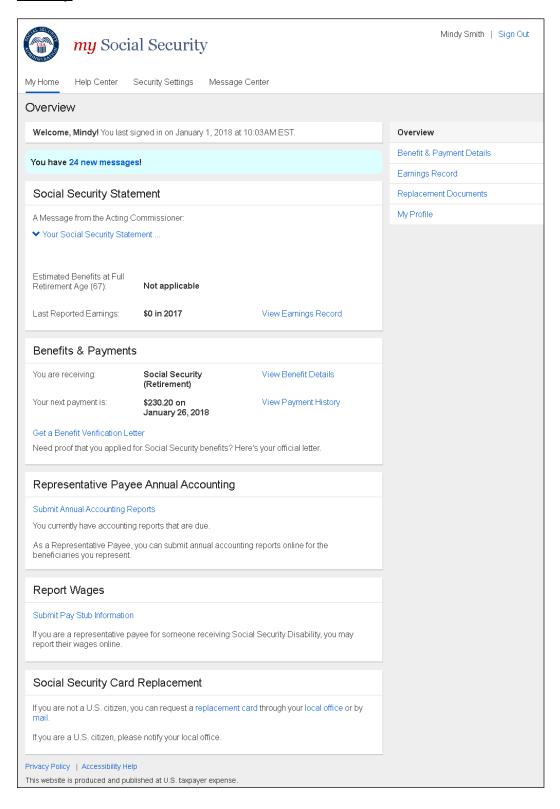
Beneficiary's Name by Your Name

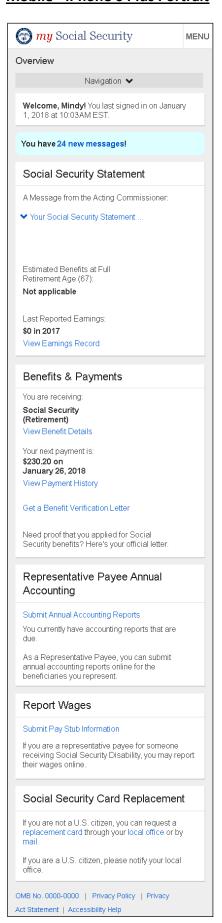
Print this page.

Children - Form 6230

2.14. Teaser - Due

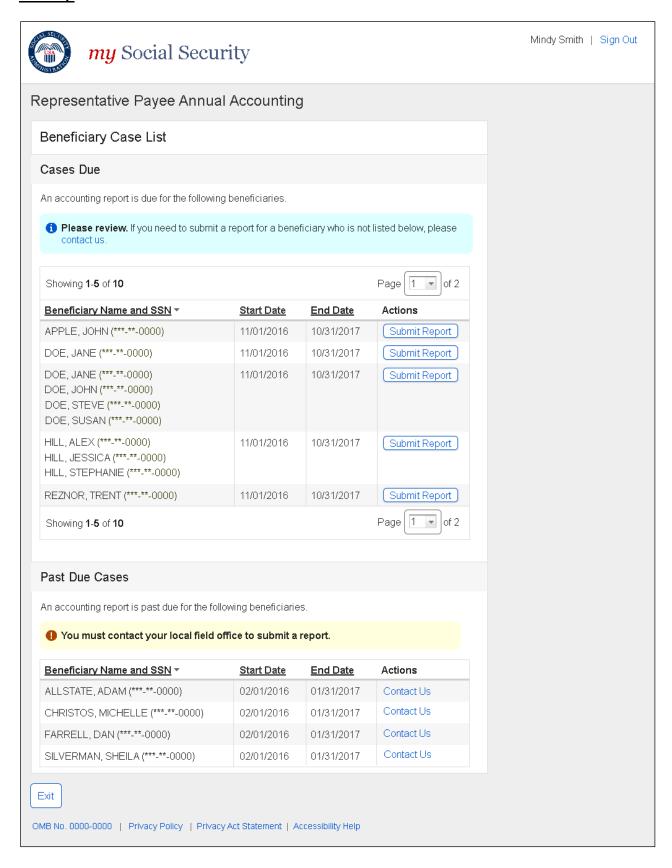
Desktop

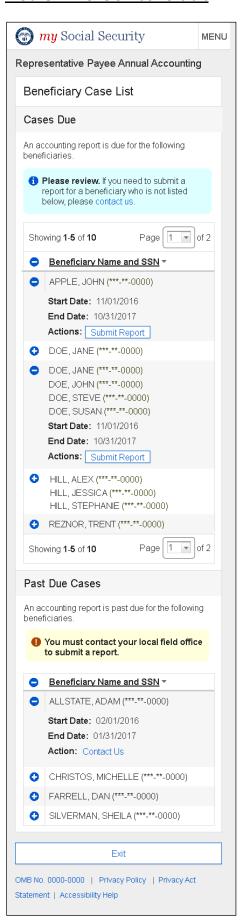




2.15. Choose Beneficiary - Children

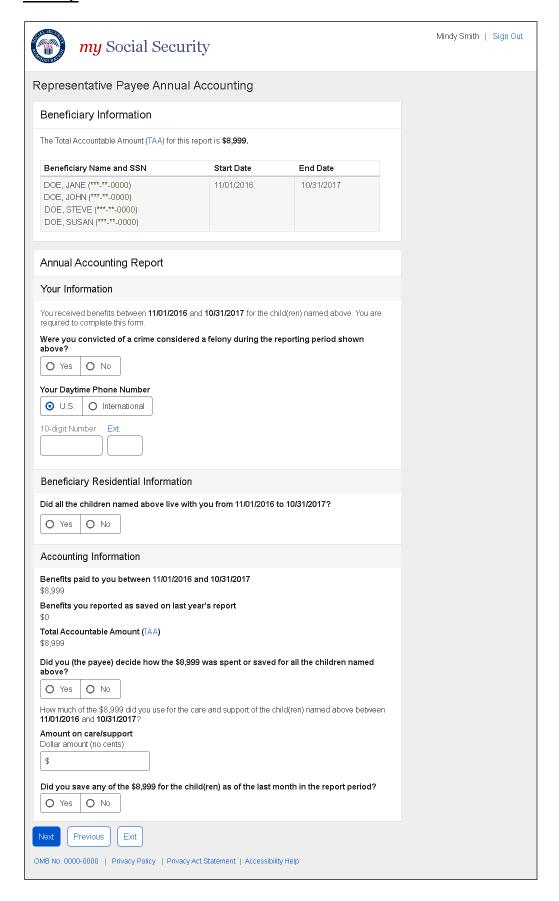
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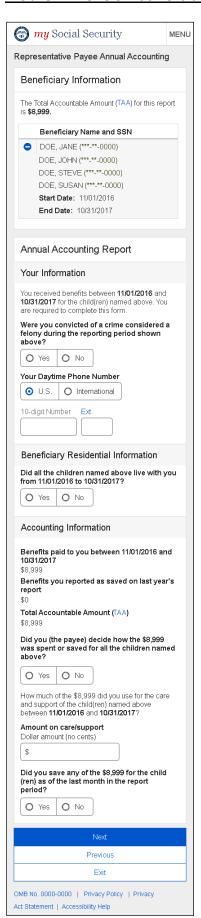




2.16. Annual Accounting Form - Children

Desktop





2.16.1. Total Accountable Amount Information (TAA)

Desktop

Mobile - iPhone 6 Plus Portrait

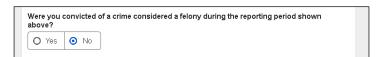




2.16.2. Your Information

Crime Information - Answer: No

Desktop

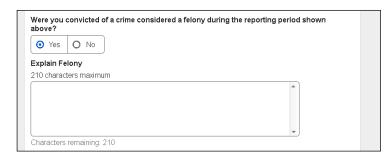


Mobile - iPhone 6 Plus Portrait



Crime Information - Answer: Yes

Desktop



Mobile - iPhone 6 Plus Portrait



Daytime Phone Information - Answer: U.S.

Desktop



Mobile - iPhone 6 Plus Portrait



Daytime Phone Information – Answer: International

Desktop



Mobile - iPhone 6 Plus Portrait



2.16.3. Beneficiary Residential Information

Answer: Yes

Desktop

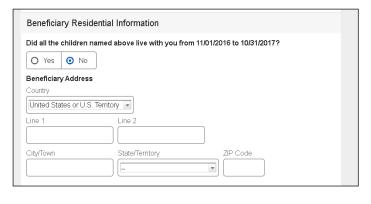


Mobile - iPhone 6 Plus Portrait



Answer: No

Desktop



Mobile - iPhone 6 Plus Portrait



2.16.4. Accounting Information

Explain Total Accountable Amount (TAA) Spent or Saved - Answer: Yes

Desktop

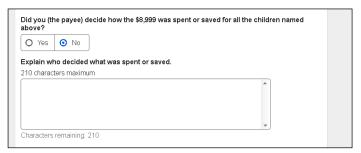


Mobile - iPhone 6 Plus Portrait



Explain Total Accountable Amount (TAA) Spent or Saved - Answer: No

Desktop



Mobile - iPhone 6 Plus Portrait



Amount Saved - Answer: No

Desktop

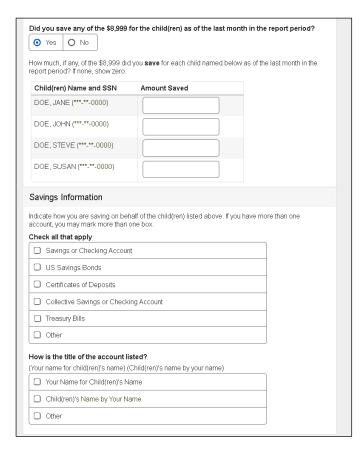


Mobile - iPhone 6 Plus Portrait



Amount Saved - Answer: Yes

Desktop

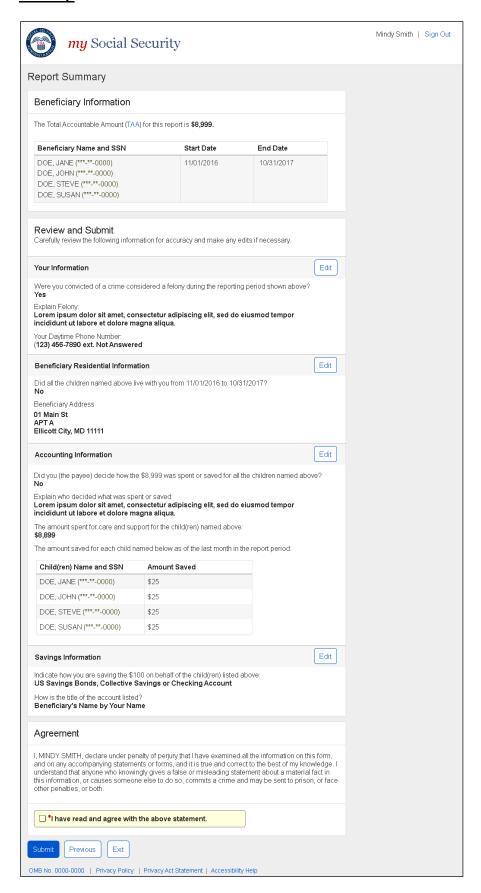


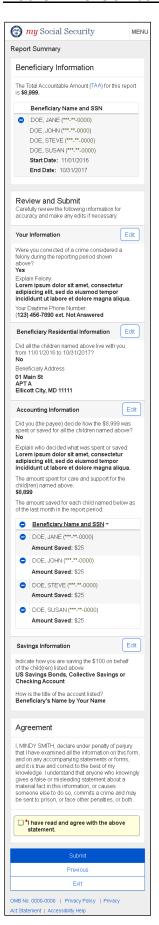
Mobile - iPhone 6 Plus Portrait



2.17. Summary - Children

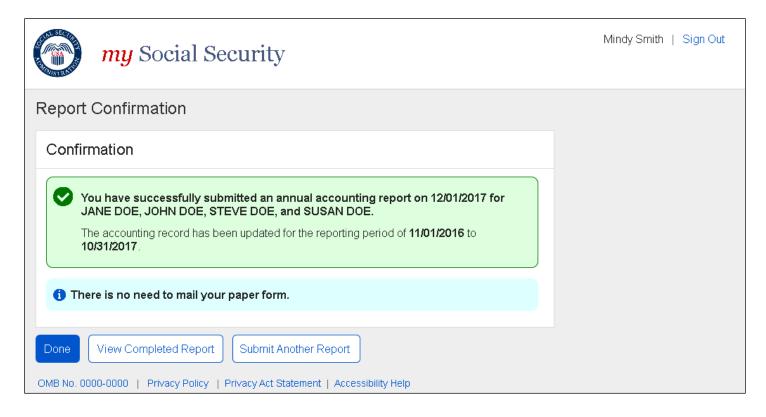
Desktop

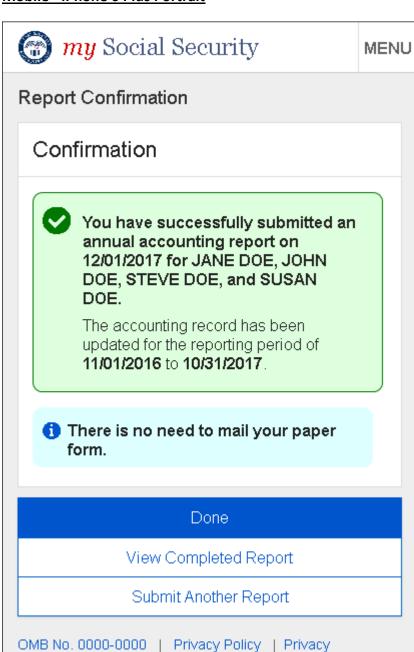




2.18. Confirmation - Children

<u>Desktop</u>

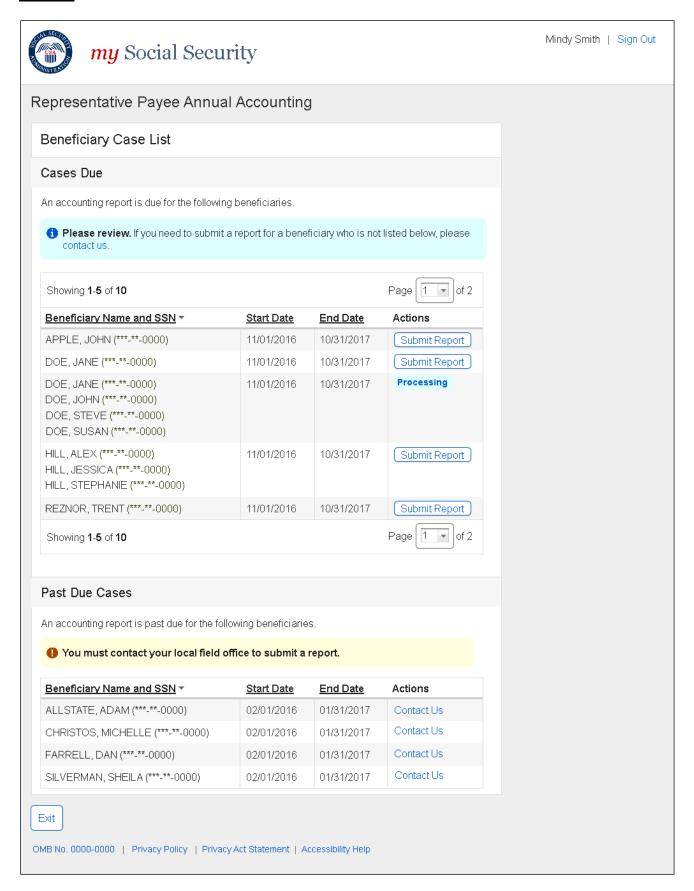


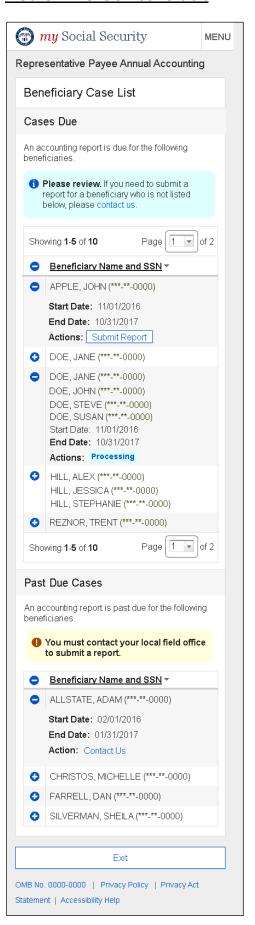


Act Statement | Accessibility Help

2.19. Choose Beneficiary-Processing - Children

Desktop





2.20. Receipt - Children

Desktop



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Representative Payee Annual Accounting Receipt

A Print this page

Receipt

You have provided the answers below for JANE DOE, JOHN DOE, STEVE DOE, and SUSAN DOE. Today's Date: 12/01/2017

Your Information

Were you convicted of a crime considered a felony during the reporting period shown above? Yes

Explain Felony:

Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua.

Your Daytime Phone Number:

(123) 456-7890 ext. Not Answered

Beneficiary Residential Information

Did all the children named above live with you from 11/01/2016 to 10/31/2017?

Beneficiary Address

01 Main St

APT A

Ellicott City, MD 11111

Accounting Information

Did you (the payee) decide how the \$8,999 was spent or saved for all the children named above?

Explain who decided what was spent or saved:

Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua.

The amount spent for care and support for the child(ren) named above:

\$8,899

The amount saved for each child named below as of the last month in the report period:

Child(ren) Name and SSN	Amount Saved
DOE, JANE (***-**-0000)	\$25
DOE, JOHN (***-**-0000)	\$25
DOE, STEVE (***-**-0000)	\$25
DOE, SUSAN (***-**-0000)	\$25

Savings Information

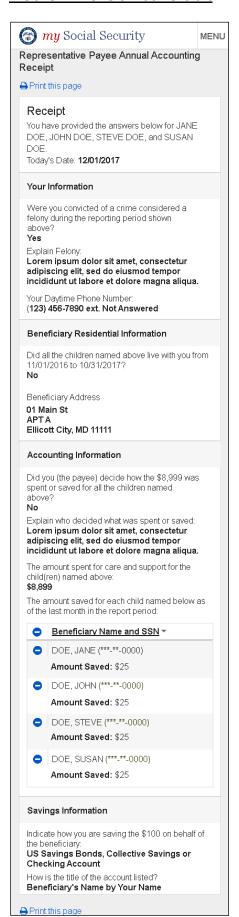
Indicate how you are saving the \$100 on behalf of the beneficiary:

US Savings Bonds, Collective Savings or Checking Account

How is the title of the account listed?

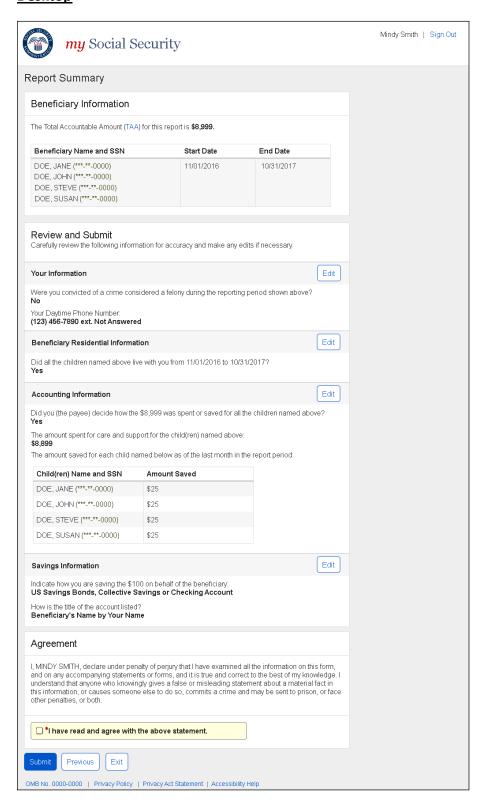
Beneficiary's Name by Your Name

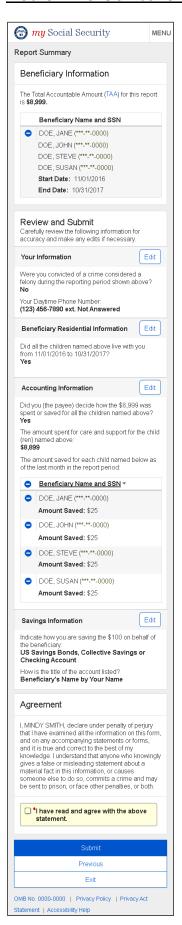
♣ Print this page



2.21. Summary - Children - With no Exception

Desktop





2.22. Receipt - Children - With no Exception

Desktop



my Social Security

Representative Payee Annual Accounting Receipt

A Print this page

Receipt

You have provided the answers below for JANE DOE, JOHN DOE, STEVE DOE, and SUSAN DOE. Today's Date: 12/01/2017

Your Information

Were you convicted of a crime considered a felony during the reporting period shown above?

Your Daytime Phone Number:

(123) 456-7890 ext. Not Answered

Beneficiary Residential Information

Did all the children named above live with you from 11/01/2016 to 10/31/2017?

Accounting Information

Did you (the payee) decide how the \$8,999 was spent or saved for all the children named above?

The amount spent for care and support for the child(ren) named above:

\$8.899

The amount saved for each child named below as of the last month in the report period:

Child(ren) Name and SSN	Amount Saved
DOE, JANE (***-**-0000)	\$25
DOE, JOHN (***-**-0000)	\$25
DOE, STEVE (***-**-0000)	\$25
DOE, SUSAN (***-**-0000)	\$25

Savings Information

Indicate how you are saving the \$100 on behalf of the beneficiary:

US Savings Bonds, Collective Savings or Checking Account

How is the title of the account listed?

Beneficiary's Name by Your Name

Print this page



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MENU

Representative Payee Annual Accounting Receipt

A Print this page

Receipt

You have provided the answers below for JANE DOE, JOHN DOE, STEVE DOE, and SUSAN DOE.

Today's Date: 12/01/2017

Your Information

Were you convicted of a crime considered a felony during the reporting period shown above?

Your Daytime Phone Number:

(123) 456-7890 ext. Not Answered

Beneficiary Residential Information

Did all the children named above live with you from 11/01/2016 to 10/31/2017?

Yes

Accounting Information

Did you (the payee) decide how the \$8,999 was spent or saved for all the children named above?

The amount spent for care and support for the child(ren) named above:

\$8,899

The amount saved for each child named below as of the last month in the report period:

- Beneficiary Name and SSN =
- OOE, JANE (***-**-0000)

Amount Saved: \$25

ODE, JOHN (***-**-0000)

Amount Saved: \$25

ODE, STEVE (***-**-0000)

Amount Saved: \$25

ODE, SUSAN (***-**-0000)

Amount Saved: \$25

Savings Information

Indicate how you are saving the \$100 on behalf of the beneficiary:

US Savings Bonds, Collective Savings or Checking Account

How is the title of the account listed?

Beneficiary's Name by Your Name

♣ Print this page