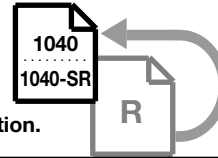


**Schedule R**  
**(Form 1040 or 1040-SR)**

**Credit for the Elderly or the Disabled**

OMB No. 1545-0074



**2019**

Attachment  
Sequence No. **16**

Department of the Treasury  
Internal Revenue Service (99)

▶ **Attach to Form 1040 or 1040-SR.**  
▶ **Go to [www.irs.gov/ScheduleR](http://www.irs.gov/ScheduleR) for instructions and the latest information.**

Name(s) shown on return

Your social security number

You may be able to take this credit and reduce your tax if by the end of 2019:

- You were age 65 or older **or**
- You were under age 65, you retired on **permanent and total** disability, and you received taxable disability income.

But you must also meet other tests. See instructions.

**TIP** *In most cases, the IRS can figure the credit for you. See instructions.*

**Part I Check the Box for Your Filing Status and Age**

**If your filing status is: And by the end of 2019: Check only one box:**

- |  |   |
|--|---|
| Single,<br>Head of household, or<br>Qualifying widow(er) | <p><b>1</b> You were 65 or older . . . . . <b>1</b> <input type="checkbox"/></p> <p><b>2</b> You were under 65 and you retired on permanent and total disability . . . . . <b>2</b> <input type="checkbox"/></p>  |
| Married filing<br>jointly                                | <p><b>3</b> Both spouses were 65 or older . . . . . <b>3</b> <input type="checkbox"/></p> <p><b>4</b> Both spouses were under 65, but only one spouse retired on permanent and total disability . . . . . <b>4</b> <input type="checkbox"/></p> <p><b>5</b> Both spouses were under 65, and both retired on permanent and total disability . . . . . <b>5</b> <input type="checkbox"/></p> <p><b>6</b> One spouse was 65 or older, and the other spouse was under 65 and retired on permanent and total disability . . . . . <b>6</b> <input type="checkbox"/></p> <p><b>7</b> One spouse was 65 or older, and the other spouse was under 65 and <b>not</b> retired on permanent and total disability . . . . . <b>7</b> <input type="checkbox"/></p> |
| Married filing<br>separately                             | <p><b>8</b> You were 65 or older and you lived apart from your spouse for all of 2019 . . . . . <b>8</b> <input type="checkbox"/></p> <p><b>9</b> You were under 65, you retired on permanent and total disability, and you lived apart from your spouse for all of 2019 . . . . . <b>9</b> <input type="checkbox"/></p>  |

**Did you check box 1, 3, 7, or 8?**

**Yes** —▶ Skip Part II and complete Part III on the back.

**No** —▶ Complete Parts II and III.

**Part II Statement of Permanent and Total Disability** (Complete **only** if you checked box 2, 4, 5, 6, or 9 above.)

- If: 1** You filed a physician's statement for this disability for 1983 or an earlier year, or you filed or got a statement for tax years after 1983 and your physician signed line B on the statement, **and**
- 2** Due to your continued disabled condition, you were unable to engage in any substantial gainful activity in 2019, check this box . . . . .
- If you checked this box, you don't have to get another statement for 2019.
  - If you **didn't** check this box, have your physician complete the statement in the instructions. You **must** keep the statement for your records.

