

Voluntary Liquidation Final Report

Applicant

Name	Charter no.
------	-------------

Current street address

City	County	State	Zip code
------	--------	-------	----------

Parent Company Identifying Information (if applicable)

Name

Street

City	State	Zip code
------	-------	----------

Contact Person

Name	Title
------	-------

Employer

Street

City	State	Zip code
------	-------	----------

Telephone no.	Fax no.	E-mail address
---------------	---------	----------------

Voluntary Liquidation—Final Report Filed Pursuant to 12 CFR 5.48(e)(6)

Liquidation start date:

Effective date of liquidation:

Since the (*original/last reported*) appointment of the liquidating agent/committee, the shareholders have made the following changes:

Name and address of appointed agent:	Appointed to succeed:	Date:
--------------------------------------	-----------------------	-------

Aggregate book value of assets originally received by agent/committee:		\$
Cash originally received by agent/committee:		\$
TOTAL:		\$

Present book value of remaining unliquidated assets:		\$
Cash on hand:		\$
TOTAL:		\$

The following distribution to shareholders, if any, has been declared:

Date declared:

Distribution amount:

Percent of distribution:

If the bank had a trust department, show the disposition since liquidation.

Number of fiduciary accounts as of the liquidation start date:

Number of fiduciary accounts closed, transferred, or otherwise disposed of since the liquidation start date:

(Bank name) certifies that (as applicable):

- Any and all creditor claims, including all additional claims asserted during the period of advertisement for claims, have been fully paid or assumed by an operating bank.
- All remaining assets have been distributed.
- Any outstanding balances in liquidation accounts have been distributed.
- The board of directors and shareholders voted to liquidate the bank.
- Reports of examination (OCC/OTS) are enclosed or have been destroyed.
- Charter certificate/document, branch authorization, trust authority approval letter, is enclosed or is lost.

Enclosed (as applicable):

- Charter certificate/document

- Branch authorizations
- Trust authorizations
- Reports of examination

The following arrangements have been made for the retention of key bank records and the OCC's access to those records:

(Liquidating agent) (*Correspondent for committee*)

(Committee member)

(Committee member)

(Committee member)

Date signed

(If there is a liquidating committee, every member should sign.)