U.S. PURCHASERS' QUESTIONNAIRE

LARGE RESIDENTIAL WASHERS

This questionnaire must be received by the Commission by **September 15, 2020**See last page for filing instructions.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with Investigation No. TA-201-076 (Extension), Large Residential Washers, under section 204 of the Trade Act of 1974 (19 U.S.C. § 2254). The information requested in the questionnaire is needed to supplement data available to the Commission from other sources and is requested under the authority of section 204 of the Tariff Act of 1974. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your firm's possession (19 U.S.C. § 1333(a)). Further information on this questionnaire can be obtained from Lauren Gamache (lauren.gamache@usitc.gov, 202-205-3489).

Name of firm _____

City		State	Zip Code	
Website				
	n purchased large residential w ny time since January 1, 2017?	ashers (as defined o	n the next page) <u>from any source</u> (domestic or	
□ NO	(Sign the certification below an	d promptly return only	this page of the questionnaire to the Commission)	
☐ YES	(Complete all parts of the quest	tionnaire, and return th	he entire questionnaire to the Commission)	
	stionnaire via the Commissi bbox.usitc.gov/oinv/. (PIN: I		icking on the following link:	
		CERTIFICATION		_
the undersigned, ack roceeding or other pro ersonnel (a) for develon eviews, and evaluation appendix 3; or (ii) by U ontract personnel will urnished may be tran	oceedings may be disclosed to oping or maintaining the reco ons relating to the programs of S. government employees and sign appropriate nondisclosure onsmitted to the Office of the	submitted in respon o and used: (i) by the ords of this or a rela s, personnel, and o d contract personne e agreements. I und e United States Tra	ame or similar merchandise. Ise to this request for information and through the Commission, its employees and Offices, and atted proceeding, or (b) in internal investigations of the Commission including under the solely for cybersecurity purposes. I understand that the confidential business information and Representative (USTR) and may be included the confident and may be included.	contracts, audits, 5 U.S.C. d that all on that is ded in a
his proceeding.	· 			
Name of Authorized Off	ficial Title of Authori	ігей Ојјісіаі	Date	
Signature	Phone		Email address	

PART I.—GENERAL INFORMATION

Background.--

On January 23, 2018, the President, pursuant to section 203 of the Trade Act of 1974, issued Proclamation 9694, imposing a safeguard measure on imports of certain residential washers and parts thereof in the form of a tariff-rate quota, effective February 7, 2018. Following receipt of a petition filed on behalf of Whirlpool Corporation, the Commission, effective August 3, 2020, instituted investigation No. TA-201-076, *Large Residential Washers: Extension of Action*, under section 204(c) of the Trade Act to determine whether action under section 203 of the Trade Act of 1974 with respect to imports of large residential washers continues to be necessary to prevent or remedy serious injury and whether there is evidence that the domestic LRW industry is making a positive adjustment to import competition. Questionnaires and other information pertinent to this proceeding are available at https://www.usitc.gov/investigations/safeguard/2020/large residential washers extension/extension.htm.

Products covered by this investigation

<u>Large residential washers</u>.—The products covered by the investigation are all large residential washers and certain parts thereof.

The term "large residential washers" denotes all automatic clothes washing machines, regardless of the orientation of the rotational axis, with a cabinet width (measured from its widest point) of at least 24.5 inches (62.23 cm) and no more than 32.0 inches (81.28 cm), except as noted below.

<u>Covered parts</u>.-- Also covered are certain parts used in large residential washers, namely: (1) all cabinets, or portions thereof, designed for use in large residential washers; (2) all assembled tubs¹ designed for use in large residential washers which incorporate, at a minimum: (a) a tub; and (b) a seal; (3) all assembled baskets² designed for use in large residential washers which incorporate, at a minimum: (a) a side wrapper;³ (b) a base; and (c) a drive hub;⁴ and (4) any combination of the foregoing parts or subassemblies.

Products excluded from this investigation

(1) Stacked washers-dryers & commercial washers

Excluded are stacked washer-dryers and commercial washers. The term "stacked washer-dryers" denotes distinct washing and drying machines that are built on a unitary frame and share a common console that controls both the washer and the dryer. The term "commercial washer" denotes an automatic clothes washing machine designed for the "pay per use" segment meeting either of the following two definitions:

¹ A "tub" is the part of the washer designed to hold water.

² A "basket" (sometimes referred to as a "drum") is the part of the washer designed to hold clothing or other fabrics.

³ A "side wrapper" is the cylindrical part of the basket that actually holds the clothing or other fabrics.

⁴ A "drive hub" is the hub at the center of the base that bears the load from the motor.

- (1) (a) it contains payment system electronics;⁵ (b) it is configured with an externally mounted steel frame at least six inches high that is designed to house a coin/token operated payment system (whether or not the actual coin/token operated payment system is installed at the time of importation); (c) it contains a push button user interface with a maximum of six manually selectable wash cycle settings, with no ability of the end user to otherwise modify water temperature, water level, or spin speed for a selected wash cycle setting; and (d) the console containing the user interface is made of steel and is assembled with security fasteners;⁶ or
- (2) (a) it contains payment system electronics; (b) the payment system electronics are enabled (whether or not the payment acceptance device has been installed at the time of importation) such that, in normal operation, the unit cannot begin a wash cycle without first receiving a signal from a bona fide payment acceptance device such as an electronic credit card reader; (c) it contains a push button user interface with a maximum of six manually selectable wash cycle settings, with no ability of the end user to otherwise modify water temperature, water level, or spin speed for a selected wash cycle setting; and (d) the console containing the user interface is made of steel and is assembled with security fasteners.

(2) Top load residential washers with PSC/belt drive/clutch

Also excluded are automatic clothes washing machines that meet all of the following conditions: (1) have a vertical rotational axis; (2) are top loading; (3) have a drive train consisting, inter alia, of (a) a permanent split capacitor (PSC) motor, (b) a belt drive, and (c) a flat wrap spring clutch. (1)

(3) Front load residential washers with CIM/Belt Drive

Also excluded are automatic clothes washing machines that meet all of the following conditions: (1) have a horizontal rotational axis; (2) are front loading; ¹² and (3) have a drive train consisting, inter alia, of (a) a controlled induction motor (CIM), ¹³ and (b) a belt drive.

⁵ "Payment system electronics" denotes a circuit board designed to receive signals from a payment acceptance device and to display payment amount, selected settings, and cycle status. Such electronics also capture cycles and payment history and provide for transmission to a reader.

⁶ A "security fastener" is a screw with a non-standard head that requires a non-standard driver. Examples include those with a pin in the center of the head as a "center pin reject" feature to prevent standard Allen wrenches or Torx drivers from working.

⁷ "Normal operation" refers to the operating mode(s) available to end users (*i.e.*, not a mode designed for testing or repair by a technician).

⁸ "Top loading" means that access to the basket is from the top of the washer.

⁹ A "PSC motor" is an asynchronous, alternating current (AC), single phase induction motor that employs split phase capacitor technology.

¹⁰ A "belt drive" refers to a drive system that includes a belt and pulleys.

¹¹ A "flat wrap spring clutch" is a flat metal spring that, when engaged, links abutted cylindrical pieces on the input shaft with the end of the concentric output shaft that connects to the drive hub.

¹² "Front loading" means that access to the basket is from the front of the washer.

¹³ A "controlled induction motor" is an asynchronous, alternating current (AC), polyphase induction motor.

(4) "Extra-wide" residential washers

Also excluded are automatic clothes washing machines that meet all of the following conditions: (1) have a horizontal rotational axis; (2) are front loading; and (3) have cabinet width (measured from its widest point) of more than 28.5 inches (72.39 cm).

Large residential washers are currently classifiable under subheading 8450.20.00 (statistical reporting numbers 8450.20.0040 and 8450.20.0080) of the Harmonized Tariff Schedule of the United States (HTSUS). They may also be imported under HTSUS 8450.11.0040, 8450.11.0080, 8450.90.2000, and 8450.90.6000. The HTSUS provisions are for convenience and customs purposes; the written description of the scope is dispositive.

<u>Purchaser</u>.--Any firm engaged, either directly or through a parent company or subsidiary, in purchasing large residential washers from another firm that produces, imports, or otherwise distributes large residential washers.

<u>Reporting of information</u>.-- If information is not readily available from your records, provide carefully prepared estimates. If your firm is completing more than one questionnaire (i.e., a producer, importer, purchaser and/or foreign producer questionnaire), you need not respond to duplicated questions.

<u>Confidentiality</u>.--The commercial and financial data furnished in response to this questionnaire that reveal the individual operations of your firm will be treated as confidential by the Commission to the extent that such data are not otherwise available to the public and will not be disclosed except as may be required by law (see 19 CFR \$\$ 206.17(a)(1) and 206.52(c)). Such confidential information will not be published in a manner that will reveal the individual operations of your firm; however, general characterizations of numerical business proprietary information (such as discussion of trends) will be treated as confidential business information only at the request of the submitter for good cause shown.

<u>Verification</u>.--The information submitted in this questionnaire is subject to audit and verification by the Commission. To facilitate possible verification of data, please keep all files, worksheets, and supporting documents used in the preparation of the questionnaire response. Please also retain a copy of the final document that you submit.

Release of information.--The information provided by your firm in response to this questionnaire, as well as any other confidential business information submitted by your firm to the Commission in connection with this proceeding, may become subject to, and released under, the administrative protective order provisions of the Trade Act of 1974 (19 U.S.C. § 2252(i)) and sections 206.17 and 206.52 of the Commission's Rules of Practice and Procedure (19 CFR §§ 206.17(a)(1) and 206.52(c)). This means that certain lawyers and other authorized individuals may temporarily be given access to the information for use in connection with this proceeding or other import-injury proceedings conducted by the Commission on the same or similar merchandise; those individuals would be subject to severe penalties if the information were divulged to unauthorized individuals.

¹⁴ Large residential washers and parts and certain subassemblies covered by the scope are currently subject to tariff-rate quotas under a safeguard measure imposed effective February 7, 2018, under subheadings 9903.45.01 and 9903.45.02 (large residential washers) and 9903.45.05 and 9903.45.06 (covered parts) and related legal notes.

I-1.	<u>Establishments covered</u> Provide the name and address of establishment(s) covered by this questionnaire, if different from that listed on the cover page. Firms operating more than one establishment should combine the data for all establishments into a single response.								
		"Establishment" Each facility of a firm involved in the <u>purchase</u> of large residential washers, including auxiliary facilities operated in conjunction with (whether or not physically separate from) such facilities.							
I-2.	<u>External counsel.</u> If your firm or parent firm is represented by external counsel in relation this proceeding, please specify the name of the law firm and the lead attorney(s).								
	Law firm:								
	Lead attorney(s):								
	☐ No ☐ YesList	t the following information	n, relating to the ultimate parent/owner. Extent of ownership						
	Firm name	Country	(percent)						
I-4.	= = = = = = = = = = = = = = = = = = = =	esidential washers into the	ny related firms, either domestic or United States or that export large						
	☐ No ☐ YesList	the following information	1.						
	Firm name	Country	Affiliation						

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I-5.	 Related producersDoes your firm have any related firms, either domestic or foreign produce large residential washers? No YesList the following information. 						
	Firm nam	e and co	untry	Country	Affiliation		
I-6. Business planDoes your company or any related firm have a busing documents that describe, discuss, or analyze expected market concurs washers?							
	No	Yes		provide these documents. If you ar cuments, please explain why not.	e not providing the		

PART II	-PURCHASE	INFORM	ATION
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<u>Contact information</u> Please identify the responsible individual and the manner by which Commission
staff may contact that individual regarding the confidential information submitted in this questionnaire

Name	
Title	
Email	
Telephone	

II-1. <u>Changes in purchasing patterns.--</u>Please indicate how the shares of your firm's purchases of large residential washers from different sources have changed since February 7, 2018.

Source of purchases	Did not purchase	Decreased	Increased	Constant	Fluctuated	Explanation for trend
United States						
Imports from all countries						
Sources unknown						

II-2. <u>Availability of supply</u>.--Has the availability of large residential washers in the U.S. market changed since February 7, 2018? *Please also note any changes resulting from COVID-19 pandemic*.

Availability in the U.S. market	No	Yes	Please explain, noting the countries and reasons for the changes.
Changes since February 7,	2018	:	
U.Sproduced product			
Imports from all countries			

II-3. <u>Availability of specific product types.</u>—Are certain grades/types/sizes of large residential washers only available from certain country sources? *Please also note any changes resulting from COVID-19 pandemic*.

No	Yes	If yes, please identify the countries and the grade/type/size.

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II-4.	large resid allocation customers	ply constraintsHas any firm refused, declined, or been unable to supply your firm with e residential washers since February 7, 2018 (examples include placing customers on cation or "controlled order entry," declining to accept new customers or renew existing comers, delivering less than the quantity promised, being unable to meet timely shipment mitments, etc.)?							
	No	Yes	If yes, please	describe.					
II-5.	Change in	suppliers.	Has your fire	n changed s	uppliers since	February 7, 2018?			
	No		yes, please lis			the firm was added or dropped,			
II-6.	II-6. <u>Demand trends.</u> Indicate how demand within the United States and outside of the United States (if known) for large residential washers has changed since February 7, 2018, and how you anticipate demand will change in the future. Explain any trends and describe the principal factors that have affected, and that you anticipate will affect, these changes in demand. <i>Please also note any changes resulting from COVID-19 pandemic</i> .								
Mark	et	Overa increa	_	Overall decrease	Fluctuate with no clear trend	Explanation and factors			
			Demand	since Febru	ary 7, 2018				
Within the Un	ited States								
Outside the Ur	nited States								
			Antici	pated future	demand				
Within the Un	ited States								
Outside the Ur	nited States								
II-7. Conditions of competitionHave there been any changes in the business cycles or conditions or competition for large residential washers since February 7, 2018? Please also note any changes resulting from COVID-19 pandemic.									
No Yes If yes,				cribe.					

II-9.

II-10.

II-8.	Based on your firm's experience, have domestic producers taken the following actions since
	February 7, 2018? If so, please specify the producer(s) and product(s) involved.

Action	No	Yes	Please explain, noting the producer(s) and product(s) involved.			
Introduction of new or innovative product						
Improved product quality						
Expansion of marketing efforts, including e-commerce						
Improvements in customer service						
Other efforts to make a positive adjustment to import competition (please identify)						
Effect of safeguard measureDescribe the significance of the tariff-rate quota imposed by the President effective February 7, 2018, in terms of its effect on your firm's purchasing operations relating to large residential washers. You may wish to compare your firm's operations before and after the imposition of the measure.						
Other explanationsIf your firm would like to further explain a response to any question that for which a narrative response box was not provided, please note the question number and the explanation in the space provided below.						

OMB INFORMATION

II-11. OMB statistics.--Please report the actual number of hours required and the cost to your firm of completing this questionnaire.

Hours	Dollars

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 40 hours per response, including the time for reviewing instructions, gathering data, and completing and reviewing the questionnaire.

We welcome comments regarding the accuracy of this burden estimate, suggestions for reducing the burden, and any suggestions for improving this questionnaire. Please attach such comments to your response or send to the Office of Investigations, USITC, 500 E St. SW, Washington, DC 20436.

HOW TO FILE YOUR QUESTIONNAIRE RESPONSE

This questionnaire is available as a "fillable" form in MS Word format on the Commission's website at: https://www.usitc.gov/investigations/safeguard/2020/large residential washers extension/extension.htm.

Please do not attempt to modify the format or permissions of the questionnaire document. Please submit the completed questionnaire using one of the methods noted below. If your firm is unable to complete the MS Word questionnaire or cannot use one of the electronic methods of submission, please contact the Commission for further instructions.

• <u>Upload via Secure Drop Box</u>.—Upload the MS Word questionnaire along with a scanned copy of the signed certification page (page 1) through the Commission's secure upload facility:

Web address: https://dropbox.usitc.gov/oinv/ Pin: LRWS

• E-mail.—E-mail the MS Word questionnaire to lauren.gamache@usitc.gov; include a scanned copy of the signed certification page (page 1). Submitters are strongly encouraged to encrypt nonpublic documents that are electronically transmitted to the Commission to protect your sensitive information from unauthorized disclosure. The USITC secure drop-box system and the Electronic Document Information System (EDIS) use Federal Information Processing Standards (FIPS) 140-2 cryptographic algorithms to encrypt data in transit. Submitting your nonpublic documents by a means that does not use these encryption algorithms (such as by email) may subject your firm's nonpublic information to unauthorized disclosure during transmission. If you choose a non-encrypted method of electronic transmission, the Commission warns you that the risk of such possible unauthorized disclosure is assumed by you and not by the Commission.

If your firm <u>does not </u>**purchase this product**, please fill out page 1, print, sign, and submit a scanned copy to the Commission.

<u>Parties to this proceeding</u>.—If your firm is a party to this proceeding, it is required to serve a copy of the completed questionnaire on parties to the proceeding that are subject to administrative protective order (see 19 CFR § 207.7). A list of such parties may be obtained from the Commission's Secretary (202-205-1803). A certificate of service must accompany the completed questionnaire you submit (see 19 CFR § 207.7). Service of the questionnaire must be made in paper form.