# **U.S. PURCHASERS' QUESTIONNAIRE**

# WOOD MOULDINGS AND MILLWORK PRODUCTS FROM BRAZIL AND CHINA

This questionnaire must be received by the Commission by October 5, 2020

See last page for filing instructions.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its countervailing and antidumping duty investigations concerning wood mouldings and millwork products from Brazil and China (Inv. Nos. 701-TA-636 and 731-TA-1469-1470 (Final)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your possession (19 U.S.C. § 1333(a)). Further information on this questionnaire can be obtained from Andrew Knipe (202-205-2390, andrew.knipe@usitc.gov).

Name of firm

City			State	Zip C	ode			
Website _								
•	•	imported for its owr any source (domestic			_	•	oroducts (as	
☐ NO	(Sign the cert	fication below and pro	mptly return <b>only</b>	this page of	the question	naire to the C	Commission)	
YES	(Complete all	parts of the questionna	nire, and return th	ne entire que	stionnaire to	the Commissi	ion)	
		C	ERTIFICATION					
that the info	rmation herei	supplied in respon	ise to this aue	stionnaire	is complete	and corre	ect to the	best of my
ge and belief g this certifi on provided	and understan cation I also g	supplied in respond that the information of the rank consent for the maire and throughout merchandise.	on submitted is Commission,	subject to and its en	audit and vo	erification b d contract	by the Com personnel,	mission. By to use the
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#### PART I.— GENERAL INFORMATION

**Background.**-- This proceeding was instituted in response to petitions filed on January 8, 2020, by the Coalition of American Millwork Producers. Countervailing and/or antidumping duties may be assessed on the subject imports as a result of these proceedings if the Commission makes an affirmative determination of injury, threat, or material retardation, and if the U.S. Department of Commerce ("Commerce") makes an affirmative determination of subsidization and/or dumping. Questionnaires and other information pertinent to this proceeding are available at <a href="https://www.usitc.gov/investigations/701731/2020/wood\_mouldings\_and\_millwork\_products\_brazil\_a\_nd/final.htm">https://www.usitc.gov/investigations/701731/2020/wood\_mouldings\_and\_millwork\_products\_brazil\_a\_nd/final.htm</a>.

<u>Wood mouldings and millwork products (WMMP)</u> covered by these investigations consist of wood mouldings and millwork products that are made of wood (regardless of wood species), bamboo, laminated veneer lumber (LVL), or of wood and composite materials (where the composite materials make up less than 50 percent of the total merchandise), and which are continuously shaped wood or finger-jointed or edge-glued moulding or millwork blanks (whether or not resawn). The merchandise subject to these investigations can be continuously shaped along any of its edges, ends, or faces.

The percentage of composite materials contained in a wood moulding or millwork product is measured by length, except when the composite material is a coating or cladding. Wood mouldings and millwork products that are coated or clad, even along their entire length, with a composite material, but that are otherwise comprised of wood, LVL, or wood and composite materials (where the non-coating composite materials make up 50 percent or less of the total merchandise) are covered by the scope.

The merchandise subject to these investigations consists of wood, LVL, bamboo, or a combination of wood and composite materials that is continuously shaped throughout its length (with the exception of any endwork/dados), profiled wood having a repetitive design in relief, similar milled wood architectural accessories, such as rosettes and plinth blocks, and fingerjointed or edge-glued moulding or millwork blanks (whether or not resawn). The scope includes continuously shaped wood in the forms of dowels, building components such as interior paneling and jamb parts, and door components such as rails, stiles, interior and exterior door frames or jambs (including split, flat, stop applied, single- or double-rabbeted), frame or jamb kits, and packaged door frame trim or casing sets, whether or not the door components are imported as part of a door kit or set.

The covered products may be solid wood, laminated, finger-jointed, edge-glued, face-glued, or otherwise joined in the production or remanufacturing process and are covered by the scope whether imported raw, coated (e.g., gesso, polymer, or plastic), primed, painted, stained, wrapped (paper or vinyl overlay), any combination of the aforementioned surface coatings, treated, or which incorporate rot-resistant elements (whether wood or composite). The covered products are covered by the scope whether or not any surface coating(s) or covers obscures the grain, textures, or markings of the wood, whether or not they are ready for use or require final machining (e.g., endwork/dado, hinge/strike machining, weatherstrip or application thereof, mitre) or packaging.

All wood mouldings and millwork products are included within the scope even if they are trimmed; cut-to-size; notched; punched; drilled; or have undergone other forms of minor processing.

Subject merchandise also includes wood mouldings and millwork products that have been further processed in a third country, including but not limited to trimming, cutting, notching, punching, drilling, coating, or any other processing that would not otherwise remove the merchandise from the scope of the investigations if performed in the country of manufacture of the in-scope product.

Excluded from the scope of these investigations are countertop/butcherblocks, exterior fencing, exterior decking and exterior siding products (including solid wood siding, non-wood siding (e.g., composite or cement), and shingles) that are not LVL or finger jointed; finished and unfinished doors; flooring; parts of stair steps (including newel posts, balusters, easing, gooseneck, risers, treads, rail fittings and stair stringers); picture frame components three feet and under in individual lengths; and lumber whether solid, finger-jointed, or edge-glued. To be excluded from the scope, finger-jointed or edge-glued lumber must have a nominal thickness greater than 1.5 inches and a certification stamp from an American Lumber Standard Committee-certified grading bureau. The exclusion for lumber whether solid, finger-jointed, or edge-glued does not apply to screen/"surfaced on 4 sides" (S4S) and/or "surface 1 side, 2 edges" (SIS2E) stock (also called boards) that are finger-jointed, edge-glued mouldings, or millwork blanks (whether or not resawn).

Excluded from the scope of these investigations are all products covered by the scope of the antidumping duty order on *Hardwood Plywood from the People's Republic of China. See Certain Hardwood Plywood Products from the People's Republic of China: Amended Final Determination of Sales at Less Than Fair Value, and Antidumping Duty Order,* 83 FR 504 (January 4, 2018).

Excluded from the scope of these investigations are all products covered by the scope of the antidumping duty order on *Multilayered Wood Flooring from the People's Republic of China. See Multilayered Wood Flooring from the People's Republic of China: Amended Final Determination of Sales at Less Than Fair Value and Antidumping Duty Order,* 76 FR 76690 (December 8, 2011).

Excluded from the scope of these investigations are all products covered by the scope of the antidumping duty order on *Wooden Cabinets and Vanities from the People's Republic of China. See Wooden Cabinets and Vanities and Components Thereof from the People's Republic of China: Antidumping Duty Order, 85 FR 22126 (April 21, 2020).* 

Excluded from the scope of these investigations are all products covered by the scope of the antidumping duty order on Wooden Bedroom Furniture from the People's Republic of China. See Notice of Amended Final Determination of Sales at Less Than Fair Value and Antidumping Duty Order: Wooden Bedroom Furniture from the People's Republic of China, 70 FR 329 (January 4, 2005).

Imports of wood mouldings and millwork products are primarily entered under the following Harmonized Tariff Schedule of the United States (HTSUS) numbers: 4409.10.4010, 4409.10.4090, 4409.10.4500, 4409.10.5000, 4409.22.4000, 4409.22.5000,4409.29.4100, and 4409.29.5100. Imports of wood mouldings and millwork products may also enter under HTSUS numbers: 4409.10.6000,4409.10.6500, 4409.22.6000, 4409.22.6500, 4409.29.6100, 4409.29.6600, 4418.20.4000, 4418.20.8030, 4418.20.8060, 4418.99.9095 and 4421.99.9780. While the HTSUS subheadings are provided for convenience and customs purposes, the written description of the scope of these investigations is dispositive.

<u>Purchaser</u>.--Any firm engaged, either directly or through a parent company or subsidiary, in purchasing wood mouldings and millwork products from another firm that produces, imports, or otherwise distributes wood mouldings and millwork products.

**Reporting of information**.--If information is not readily available from your records, provide carefully prepared estimates. If your firm is completing more than one questionnaire (i.e., a producer, importer, and/or purchaser questionnaire), you need not respond to duplicated questions.

<u>Confidentiality</u>.--The commercial and financial data furnished in response to this questionnaire that reveal the individual operations of your firm will be treated as confidential by the Commission to the extent that such data are not otherwise available to the public and will not be disclosed except as may be required by law (see 19 U.S.C. § 1677f). Such confidential information will not be published in a manner that will reveal the individual operations of your firm; however, general characterizations of numerical business proprietary information (such as discussion of trends) will be treated as confidential business information only at the request of the submitter for good cause shown.

<u>Verification</u>.--The information submitted in this questionnaire is subject to audit and verification by the Commission. To facilitate possible verification of data, please keep all files, worksheets, and supporting documents used in the preparation of the questionnaire response. Please also retain a copy of the final document that you submit.

**Release of information**.--The information provided by your firm in response to this questionnaire, as well as any other business proprietary information submitted by your firm to the Commission in connection with this proceeding, may become subject to, and released under, the administrative protective order provisions of the Tariff Act of 1930 (19 U.S.C. § 1677f) and section 207.7 of the Commission's Rules of Practice and Procedure (19 CFR § 207.7). This means that certain lawyers and other authorized individuals may temporarily be given access to the information for use in connection with this proceeding or other import-injury proceedings conducted by the Commission on the same or similar merchandise; those individuals would be subject to severe penalties if the information were divulged to unauthorized individuals.

_	<u>Establishments covered</u> Provide the name and address of your U.S. establishment(s) covered
ł	by this questionnaire, if different from that listed on the cover page. <b>Firms operating more thar</b>
(	one establishment should combine the data for all establishments into a single response.
•	'Establishment"Each facility of a firm involved in the <u>purchase</u> of wood mouldings and
	nillwork products, including auxiliary facilities operated in conjunction with (whether or not
ŗ	physically separate from) such facilities.
L	
	tack symbol information. If your firm or parent firm is publicly traded places specify the
	Stock symbol information If your firm or parent firm is publicly traded, please specify the
5	tock exchange and trading symbol:

Law firm:			
Lead attorne	ey(s):		
<b>Dwnership.</b> -	<u> </u>	ed, in whole or in part, by he following information,	any other firm? elating to the ultimate parent/o
Firm name		Country	Extent of ownership (percent)
oreign, whic	ch import wood r mouldings and r	•	related firms, either domestic o oducts into the United States or v nited States?
oreign, whice	ch import wood r mouldings and r	nouldings and millwork promitted to the U	oducts into the United States or v
oreign, whice export wood	ch import wood r mouldings and r	nouldings and millwork promitted millwork products to the U he following information.	oducts into the United States or voited States?
No  Firm name  Related produce wood	th import wood range in mouldings and range in YesList to the import wood range in March 1997. The importance is a second mouldings and in the importance in the import wood range in the importance in the impo	nouldings and millwork promillwork products to the U he following information.  Country  ur firm have any related firm millwork products?	oducts into the United States or voited States?
oreign, whice export wood  No  Firm name	th import wood range in mouldings and range in YesList to the import wood range in March 1997. The importance is a second mouldings and in the importance in the import wood range in the importance in the impo	nouldings and millwork promillwork products to the U he following information.  Country  ur firm have any related fir	Affiliation

# PART II.— PURCHASES

<u>Contact information</u>.--Please identify the responsible individual and the manner by which Commission staff may contact that individual regarding the confidential information submitted in this questionnaire.

Name	
Title	
Email	
Telephone	

II-1. <u>Purchases and imports.</u>--Report <u>separately</u> your firm's domestic purchases and imports of wood mouldings and millwork products.

"Purchase" – Purchase from a U.S. entity such as a U.S. producer, a U.S. importer, or other U.S. firm.

"Import" – Purchase directly from a foreign supplier and your firm is the importer of record.

·	2017	2018	2019		
Item	Quantity (in board feet)				
Purchases of wood mouldings and millwork products produced in— United States					
Brazil					
China					
Chile					
All other countries <sup>1</sup>					
Sources unknown <sup>2</sup>					
Total purchases	0	0	0		
Imports of wood mouldings and millwork products from— Brazil					
China					
Chile					
All other countries <sup>1</sup>					
Total imports <sup>3</sup>	0	0	0		
<sup>1</sup> Please identify these countries: <sup>2</sup> Please indicate the firm(s) from wh <sup>3</sup> If your firm imported wood mould	nich you purchased th		nce lanuary 1		

<sup>&</sup>lt;sup>3</sup> If your firm imported wood mouldings and millwork products at any time since January 1, 2017, please also complete and return a U.S. importers' questionnaire in this proceeding.

II-1.		-						•	our firm's 2019 purchases lefinition on p. 3).
	I	percent							
I-2.									f your firm's purchases of e changed since January 1,
	rce of chases	Did not purchase	Decreased	Incre	ased	Consta	nt	Fluctuated	Explanation for trend
United	d States								
Br	azil								
Cł	nina								
Cl	hile								
	other ntries								
	urces nown								
I-3.		_						-	vhich your firm has oducts market.
	United States		zil Chi	na	С	hile		Other ountries	Other countries (specify)
				]_					

# U.S. Purchasers' Questionnaire - Wood Mouldings and Millwork Products (Final)

#### II-4. Supplier identification.

(a) Please list your firm's **FIVE** largest suppliers for wood mouldings and millwork products since January 1, 2017. Also, provide the share of the quantity of your firm's total purchases of wood mouldings and millwork products that each of these suppliers accounted for in 2019.

No.	Supplier's name	City and state	Share of quantity of 2019 purchases
1			%
2			%
3			%
4			%
5			%

(D)	known, please indicate what share of your firm's purchases since January 1, 2017 were
	produced by the following producers from Brazil or China.
	Foreign producer is unknown Foreign producer is knownPlease fill out the table.

Source	Foreign producer's name	Share of quantity of purchases since January 1, 2017
	Araupel S.A.	%
Brazil	Braslumber Industria de Molduras Ltda./ BrasPine Madeiras Ltda.	%
	All other suppliers in India	%
	Total (should sum to 100.0)	0.0 %
Chile	All supplier in Chile	%
China	All supplier in China	%

# PART III.— MARKET CHARACTERISTICS AND PURCHASING PRACTICES

III-1.	Firm typeWhich of the following best describes your firm as a purchaser of wood mouldings
	and millwork products (check all that apply)?

End user (door frame manufacturer)	End user (wood mouldings and millwork products manufacturer)	Distributor	Contractor or homebuilder	Retailer	Other (describe)

If your firm is a distributor or retailer of wood mouldings and millwork products, please answer questions III-2 and III-3.

III-2.	Competition for salesDoes your firm compete for sales to customers with the manufacturers
	or importers from which your firm purchases wood mouldings and millwork products?

No	Yes	If yes, please describe.

III-3.	Types of customersWhat are the major types of consumers to which your firm sells wood
	mouldings and millwork products?

lf you	r firm is a	n end user	of wood	mouldings an	d millw	ork p	orodu	ıcts, please answer qu	estion III-4.
III-4.	<u>Deman</u>	and for end-use products							
	(a)		Has the demand for your firm's final products incorporating wood mouldings and millwork products changed since January 1, 2017?						
		Increase	d l	No change	Dec	rease	ed	Fluctuated	
	(b)	Has this had any effect on your firm's demand for wood mouldings and millwork products?				millwork			
		No	Yes					Explain	
III-5.	<u>Substit</u>	utesCan o products?	other pro	oducts be subs	tituted	for w	vood	mouldings and millwo	rk
		☐ No		YesPlease fi	ll out th	ne tak	ole.		
	Have changes in the price of this substitute /affected the price for wood mouldings and millwork products?								
	Substit	ute		substitute is used		No	Yes	Explai	nation
1.									

III-6. <b>Demand trends</b> .	
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(a) Indicate how demand within the United States and outside of the United States (if known) for <u>wood</u> mouldings and millwork products has changed since January 1, 2017. Explain any trends and describe the principal factors that have affected these changes in demand (i.e. product changes, increase/decrease in the use of substitutes, the COVID-19 pandemic, other economic factors, etc.).

Market	Overall increase	No change	Overall decrease	Fluctuate with no clear trend	Explanation and factors
Within the U.S.					
Outside the U.S.					

(b) Indicate how demand within the United States and outside of the United States (if known) for MDF mouldings and millwork products has changed since January 1, 2017. Explain any trends and describe the principal factors that have affected these changes in demand (i.e. product changes, increase/decrease in the use of substitutes, the COVID-19 pandemic, other economic factors, etc.).

Market	Overall increase	No change	Overall decrease	Fluctuate with no clear trend	Explanation and factors
Within the U.S.					
Outside the U.S.					

III-7. <u>Country preferences.--</u>Do you or your customers ever specifically order wood mouldings and millwork products from one country in particular over other possible sources of supply?

No	Yes	If yes, identify the countries and explain.

III-8.	Importance of purchasing domestic productPlease fill out the table below, estimating the
	percentage of your firm's total 2019 purchases of wood mouldings and millwork products that
	required wood mouldings and millwork products produced in the United States.

	Estimated percentage of your firm's total 2019 purchases of wood mouldings and millwork products
Purchases that did not require domestic product	%
Purchases that were required by law or regulation to be domestic product (e.g., government purchases under "Buy American" provisions)	%
Purchases that were not required by law or regulation, but were required by your customers to be domestic product	%
Purchases that were required to be domestic product for other reasons	
(explain: )	%
Total (should sum to 100.0%)	0.0 %

# III-9. Conditions of competition.--

(a) Is the wood mouldings and millwork products market subject to business cycles (other than general economy-wide conditions) and/or other conditions of competition distinctive to wood mouldings and millwork products?

Check a	ıll that apply.	Please describe.
	No	Skip to question III-10.
	Yes-Business cycles (e.g. seasonal business)	
	Yes-Other distinctive conditions of competition	

(b) Have there been any changes in the business cycles or conditions of competition for wood mouldings and millwork products since January 1, 2017?

l	No	Yes	If yes, describe.

III-10.	Decisions based on producer and country-of-originHow often does your firm, and if known,
	do your customers, make purchasing decisions involving wood mouldings and millwork products
	based on its producer or country of origin?

Item	Always	Usually	Sometimes	Never	If at least sometimes, explain.						
	Decision based on producer										
Your firm											
Your customers											
		Decis	ion based on c	ountry of	origin						
Your firm											
Your customers											

III-11. **Availability of supply.--**Has the availability of wood mouldings and millwork products in the U.S. market changed since January 1, 2017?

Availability in the U.S.			Please explain, noting the countries and reasons for the
market	No	Yes	changes.
U.Sproduced product			
Subject imports			
Nonsubject imports			

U.S. Pu	ırchasers	' Questic	onnaire - <b>W</b>	ood Mouldi	ngs and Mill	work Produc	cts (Final)	Page 14			
III-12.	wood n custom renew	<u>Supply constraints.</u> —Has any firm refused, declined, or been unable to supply your firm with wood mouldings and millwork products since January 1, 2017 (examples include placing customers on allocation or "controlled order entry," declining to accept new customers or renew existing customers, delivering less than the quantity promised, being unable to meet timely shipment commitments, etc.)?									
	No	Ye	exper	f yes, please describe. Please also identify the reason(s) your firm experienced supply constraints (i.e. limited supplier capacity, unschedul shutdown in operations, the COVID-19 pandemic, etc.).							
			]								
III-13.		-	-		-Are certain ¿ certain count		/sizes of	wood mouldings and			
	No	Yes	If yes, p	lease identi	fy the countr	ries and the	grade/ty <sub>l</sub>	oe/size.			
III-14.	Purcha	sing freq	uency								
	(a)	(a) How frequently does your firm make purchases of wood mouldings and millwork products (check one)?									
		Daily	Weekly	Monthly	Quarterly	Annually	Other	If other, specify			
	(b) Has this purchasing frequency changed since January 1, 2017?										

If yes, please describe.

No

Yes

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III-15.	Raw ma	aterial pr	ices			
	(a)	•		miliar with the prices for raw r d millwork products?	naterials used in the product	tion of wood
		No	)	Yes – please answer (b)		
				n on raw material prices affect I mouldings and millwork prod		or contracts to
		No	Yes	Explain		
III-16. III-17.	making  Supplie	a purcha r negotia	ise? Bo	contactedHow many supplied etween and firm firm firm firm firm firm and place of supplier and suppli	s wood mouldings and millwo	
	No	Yes		es, explain the factors your fir ir firm quotes competing price		note whether
III-18.	Change	in suppl	iers	Has your firm changed supplie	rs since January 1, 2017?	
	No	Yes	_	es, please list the supplier(s), I the reasons for the change.	whether the firm was added	d or dropped,
III-19.				ou aware of any new suppliers nce January 1, 2017?	, either foreign or domestic,	that have
	No	Yes	If y	es, please identify the firms.		

U.S. Pu	rchasers'(	Question	naire - <b>Wo</b>	od Mouldings and Millwork Products (Final)	Page 16				
III-20.		=		rou require your suppliers to be or to become certified or q millwork products to your firm?	ualified				
	<ul> <li>If yes, provide the following information.</li> <li>The number of days to qualify a new supplier.</li> <li>A general description of the certification or qualification process. Also, a brief description of the factors that you consider when qualifying a new supplier (e.g., quality of product, reliability of supplier, etc.).</li> </ul>								
	No	Yes	Number of days	Process and factors					
III-21.	attempts	to certify	y or qualify	uary 1, 2017, have any domestic or foreign producers failed their wood mouldings and millwork products with your firm approved status?					
	No	Yes		ease identify these firms, the countries where they are local easons why they failed the certification/qualification.	ated,				
III-22.	consider	s in decid vailability	ing from w	Please list, in order of their importance, the main factors yo whom to purchase wood mouldings and millwork products ( n of credit, contracts, price, quality, range of supplier's pro-	examples				

Please list any other factors that are very important in your purchase decisions:

2.

3.

III-23. <u>Purchasing factors.</u>—Please rate the importance of the following factors in your firm's purchasing decisions for wood mouldings and millwork products.

Factor	Very important	Somewhat important	Not important
Availability			
Delivery terms			
Delivery time			
Discounts offered			
Gesso coating			
Hardwood material			
Minimum quantity requirements			
Packaging			
Payment terms			
Price			
Primer (other than gesso)			
Product consistency			
Product range			
Quality meets industry standards			
Quality exceeds industry standards			
Reliability of supply			
Species of material			
Technical support/service			
U.S. transportation costs			

Chasers' Questionnaire - <b>Wood Mouldings and Millwork Products (Final)</b> Page 18  Quality characteristicsWhat characteristics does your firm consider when determining the quality of wood mouldings and millwork products?								
importance.—Bas ns in response to II r not.	•	•						
ı <mark>m quality</mark> How o es meet minimum		_	•		_			
Source	Always	Usually	Sometimes	Rarely or never	Don't know			
States								
Frequency of decisions based on priceHow often does your firm purchase the wood mouldings and millwork products that is offered at the lowest price?								
Always	Usually	Son	netimes	Never				
Price leadersA price leader is defined as (1) one or more firms that initiate a price change, either upward or downward, that is followed by other firms, or (2) one or more firms that have significant impact on prices. A price leader is not necessarily the lowest-priced supplier.  Please list the names of any firms you considered price leaders in the wood mouldings and millwork products market since January 1, 2017.								
Describe	how the firm(s)	exhibited pr	ice leadershin					
	ıcts market	ucts market since January 1	ucts market since January 1, 2017.		ucts market since January 1, 2017.			

# III-29. Purchasing subject imports rather than domestic products.—

(a) Since January 1, 2017, did your firm import and/or purchase imports of wood mouldings and millwork products (WMMPs) from Brazil and China instead of purchasing U.S.-produced wood mouldings and millwork products? Respond for each subject country, split out by LVL and non-LVL wood mouldings and millwork products.

Source	Product type	Yes (also respond to parts (b) and (c))	No (If "No" for all countries, skip to next question)
Drozil	LVL WMMPs		
Brazil	All other WMMPs		
China	LVL WMMPs		
China	All other WMMPs		

(b) If you responded "Yes" to part (a), was the imported product priced lower than the domestic product?

Source	Product type	Yes	No
Brazil	LVL WMMPs		
	All other WMMPs		
China	LVL WMMPs		
	All other WMMPs		

- III-29. Purchasing subject imports rather than domestic products.—continued.
  - (c) If you responded "Yes" to part (a), was price a primary reason for importing and/or purchasing subject imports rather than domestic product?

Source	Product type	Yes	If Yes, estimate the quantity of imports purchased and/or imported instead of domestic product since January 1, 2017 (in board feet)	No	If No, please indicate the reason your firm imported and/or purchased imports instead of domestic product
Brazil	LVL WMMPs				
DIdZII	All other WMMPs				
China	LVL WMMPs				
China	All other WMMPs				

# III-30. U.S. producers and import competition.—

(a) Since January 1, 2017, in connection with a sale or offer to sell wood mouldings and millwork products to your firm, did U.S. producers reduce their prices of domestically produced wood mouldings and millwork products in order to compete with lowerpriced imports of wood mouldings and millwork products from the subject countries? Respond for each subject country, split out by LVL and non-LVL wood mouldings and millwork products.

Source	Product type	Yes (also respond to question part (b))	No (If "No" for all countries, skip to next question)	Don't know
Dronil	LVL WMMPs			
Brazil	All other WMMPs			
China	LVL WMMPs			
China	All other WMMPs			

(b) If your firm responded "yes" to any of the above countries, please provide an estimate of the reduction in U.S. producers' prices, and any additional explanations, such as timing (e.g., months/years), frequency of price reductions, or other market/competitive factors.

Source	Product type	Estimated reduction in U.S. prices (percent)	Additional explanation, including such information as timing (e.g., months/years), frequency of price reductions, or other market/competitive factors
D.v vil	LVL WMMPs	%	
Brazil	All other WMMPs	%	
China	LVL WMMPs	%	
China	All other WMMPs	%	

# PART IV.— PRODUCT COMPARISONS

IV-1. <u>Interchangeability.--</u>Are wood mouldings and millwork products produced in the United States and in other countries interchangeable (i.e., can they physically be used in the same applications)?

Please indicate A, F, S, N, or 0 in the table below:

A = the products from a specified country-pair are *always* interchangeable

F = the products are *frequently* interchangeable

S = the products are *sometimes* interchangeable

N = the products are *never* interchangeable

0 = no familiarity with products from a specified country-pair

Country-pair	Brazil	China	Chile	Other countries
United States				
Brazil				
China				
Chile				

For any country-pair producing wood mouldings and millwork products which are *sometimes* or *never* interchangeable, please identify the country-pair and explain the factors that limit or preclude interchangeable use:

IV-2. <u>Factors other than price.</u>--Are differences other than price (e.g., quality, availability, transportation network, product range, technical support, *etc.*) between wood mouldings and millwork products produced in the United States and in other countries a significant factor in your firm's purchases of the products?

Please indicate A, F, S, N, or 0 in the table below:

A = such differences are *always* significant

F = such differences are *frequently* significant

S = such differences are *sometimes* significant

N = such differences are *never* significant

0 = *no familiarity* with products from a specified country-pair

Country-pair	Brazil	China	Chile	Other countries
United States				
Brazil				
China				
Chile				

For any country-pair for which factors other than price *always* or *frequently* are a significant factor in your firm's purchases of wood mouldings and millwork products, identify the country-pair and report the advantages or disadvantages imparted by such factors:

IV-3. **Factor country comparisons.**--For the factors listed below, please rate how wood mouldings and millwork products produced in each country you identified in your response to the first question in Part IV compares with wood mouldings and millwork products produced in each of the other countries you identified.

If you are unfamiliar with the product from a particular country, please leave the boxes for those country comparisons blank.

	cor	Product from the <u>U.S.</u> compared to product from <u>Brazil</u>		Product from the <u>U.S.</u> compared to product from <u>China</u>				Product from the <u>U.S.</u> compared to product from <u>Chile</u>				Product from <u>Brazil</u> compared to  product from <u>China</u>			
Factor	Superior	Comparable	Inferior		Superior	Comparable	Inferior		Superior	Comparable	Inferior		Superior	Comparable	Inferior
Availability															
Delivery terms															
Delivery time															
Discounts offered															
Gesso coating															
Hardwood material															
Minimum quantity requirements															
Packaging															
Payment terms															
Price <sup>1</sup>															
Primer (other than gesso)															
Product consistency															
Product range															
Quality meets industry standards															
Quality exceeds industry standards															
Reliability of supply															
Species of material															
Technical support/service															
U.S. transportation costs <sup>1</sup>															

transportation costs than the second country.

# IV-3. **Continued.**

If you are unfamiliar with the product from a particular country, please leave the boxes for those country comparisons blank.

	compa	Product from the <u>U.S.</u> compared to product from <u>Nonsubject countries</u>			Product from Brazil compared to product from Nonsubject countries			compa from	om product <u>bject</u> ss	
Factor	Superior	Comparable	Inferior		Superior	Comparable	Inferior	Superior	Comparable	Inferior
Availability										
Delivery terms										
Delivery time										
Discounts offered										
Gesso coating										
Hardwood material										
Minimum quantity requirements										
Packaging										
Payment terms										
Price <sup>1</sup>										
Primer (other than gesso)										
Product consistency										
Product range										
Quality meets industry standards										
Quality exceeds industry standards										
Reliability of supply										
Species of material										
Technical support/service										
U.S. transportation costs <sup>1</sup>										

<sup>&</sup>lt;sup>1</sup> A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

# PART V.— LAMINATED VENEER LUMBER (LVL) WMMP INFORMATION

- V-1. Comparability of types of mouldings and millwork products.--For each of the following indicate whether listed products are: fully comparable or the same, *i.e.*, have no differentiation between them; mostly comparable or similar; somewhat comparable or similar; never or not-at-all comparable or similar; or no familiarity with products.
  - F: fully comparable or the same, i.e., have no differentiation between them;
  - M: mostly comparable or similar;
  - S: somewhat comparable or similar;
  - N: never or not-at-all comparable or similar; or
  - 0: no familiarity with products.
  - (a) <u>Physical Characteristics and End Uses</u>.--The differences and similarities in the physical characteristics and end uses.

Product-pair	Comparison	Please provide a narrative discussion for the comparability ratings you provided in terms of their physical characteristics and uses:
In-scope LVL mouldings and millwork products vs in-scope all other wood mouldings and millwork products		

(b) Interchangeability.--The ability to substitute the products in the same application.

Product-pair	Comparison	Please provide a narrative discussion for the comparability ratings you provided in terms of their <u>interchangeability</u> :
In-scope LVL mouldings and millwork products vs in-scope all other wood mouldings and millwork products		

# V-1. Comparability of types wood mouldings and millwork products.--Continued

F: fully comparable or the same, i.e., have no differentiation between them;

M: mostly comparable or similar;

S: somewhat comparable or similar;

N: never or not-at-all comparable or similar; or

0: no familiarity with products.

(c) <u>Manufacturing facilities, production processes, and production employees</u>.--Whether manufactured in the same facilities, from the same inputs, on the same machinery and equipment, and using the same employees.

Product-pair	Comparison	Please provide a narrative discussion for the comparability ratings you provided in terms of their manufacturing facilities, production processes, and production employees:
In-scope LVL mouldings and millwork products vs in-scope all other wood mouldings and millwork products		

(d) <u>Channels of distribution</u>.--Channels of distribution/market situation through which the products are sold (i.e., sold direct to end users, through wholesaler/distributors, etc.).

Product-pair	Comparison	Please provide a narrative discussion for the comparability ratings you provided in terms of their channels of distribution:
In-scope LVL mouldings and millwork products vs in-scope all other wood mouldings and millwork products		

# V-1. Comparability of types wood mouldings and millwork products.--Continued

F: fully comparable or the same, i.e., have no differentiation between them;

M: mostly comparable or similar;

S: somewhat comparable or similar;

N: never or not-at-all comparable or similar; or

0: no familiarity with products.

(e) <u>Customer and producer perceptions</u>.--Perceptions as to the differences and/or similarities in the market (*e.g.*, sales/marketing practices).

Product-pair	Comparison	Please provide a narrative discussion for the comparability ratings you provided in terms of their customer and product perceptions:
In-scope LVL mouldings and millwork products vs in-scope all other wood mouldings and millwork products		

(f) **Price**.--Whether prices are comparable or differ between the products.

Product-pair	Comparison	Please provide a narrative discussion for the comparability ratings you provided in terms of their <i>price</i> :
In-scope LVL mouldings and millwork products vs in-scope all other wood mouldings and millwork products		

# PART VI.— <u>MEDIUM DENSITY FIBERBOARD (MDF) MOULDINGS AND MILLWORK PRODUCTS INFORMATION</u>

VI-1. Comparability of types of mouldings and millwork products.--For each of the following indicate whether listed products are: fully comparable or the same, *i.e.*, have no differentiation between them; mostly comparable or similar; somewhat comparable or similar; never or not-at-all comparable or similar; or no familiarity with products.

F: fully comparable or the same, i.e., have no differentiation between them;

M: mostly comparable or similar;

S: somewhat comparable or similar;

N: never or not-at-all comparable or similar; or

0: no familiarity with products.

(a) <u>Physical Characteristics and End Uses</u>.--The differences and similarities in the physical characteristics and end uses.

Product-pair	Comparison	Please provide a narrative discussion for the comparability ratings you provided in terms of their physical characteristics and uses:
Out-of-scope MDF mouldings and millwork products vs in-scope wood mouldings and millwork products		

**(b)** <u>Interchangeability</u>.--The ability to substitute the products in the same application.

Product-pair	Comparison	Please provide a narrative discussion for the comparability ratings you provided in terms of their interchangeability:
Out-of-scope MDF mouldings and millwork products vs in-scope wood mouldings and millwork products		

# VI-1. Comparability of types wood mouldings and millwork products.--Continued

F: fully comparable or the same, i.e., have no differentiation between them;

M: mostly comparable or similar;

S: somewhat comparable or similar;

N: never or not-at-all comparable or similar; or

0: no familiarity with products.

**(c)** Manufacturing facilities, production processes, and production employees.--Whether manufactured in the same facilities, from the same inputs, on the same machinery and equipment, and using the same employees.

Product-pair	Comparison	Please provide a narrative discussion for the comparability ratings you provided in terms of their manufacturing facilities, production processes, and production employees:
Out-of-scope MDF mouldings and millwork products vs in-scope wood mouldings and millwork products		

(d) <u>Channels of distribution</u>.--Channels of distribution/market situation through which the products are sold (i.e., sold direct to end users, through wholesaler/distributors, etc.).

Product-pair	Comparison	Please provide a narrative discussion for the comparability ratings you provided in terms of their channels of distribution:
Out-of-scope MDF mouldings and millwork products vs in-scope wood mouldings and millwork products		

# VI-1. Comparability of types wood mouldings and millwork products.--Continued

F: fully comparable or the same, i.e., have no differentiation between them;

M: mostly comparable or similar;

S: somewhat comparable or similar;

N: never or not-at-all comparable or similar; or

0: no familiarity with products.

**(e)** Customer and producer perceptions.--Perceptions as to the differences and/or similarities in the market (*e.g.*, sales/marketing practices).

Product-pair	Comparison	Please provide a narrative discussion for the comparability ratings you provided in terms of their customer and product perceptions:
Out-of-scope MDF mouldings and millwork products vs in-scope wood mouldings and millwork products		

(f) Price.--Whether prices are comparable or differ between the products.

Product-pair	Comparison	Please provide a narrative discussion for the comparability ratings you provided in terms of their <i>price</i> :
Out-of-scope MDF mouldings and millwork products vs in-scope wood mouldings and millwork products		

# PART VII. — <u>ADDITIONAL INFORMATION</u>

VII-1.	for which a narrative response box was not provided, please note the question number and the explanation in the space provided below.

VII-2. **OMB statistics.-**-Please report the actual number of hours required and the cost to your firm of completing this questionnaire.

Hours	Dollars

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 25 hours per response, including the time for reviewing instructions, gathering data, and completing and reviewing the questionnaire.

We welcome comments regarding the accuracy of this burden estimate, suggestions for reducing the burden, and any suggestions for improving this questionnaire. Please attach such comments to your response or send to the Office of Investigations, USITC, 500 E St. SW, Washington, DC 20436.

# **HOW TO FILE YOUR QUESTIONNAIRE RESPONSE**

This questionnaire is available as a "fillable" form in MS Word format on the Commission's website at:

https://www.usitc.gov/investigations/701731/2020/wood mouldings and millwork products brazil and/final.htm.

**Please do not attempt to modify the format or permissions of the questionnaire document**. Please submit the completed questionnaire using one of the methods noted below. If your firm is unable to complete the MS Word questionnaire or cannot use one of the electronic methods of submission, please contact the Commission for further instructions.

• <u>Upload via Secure Drop Box</u>.—Upload the MS Word questionnaire along with a scanned copy of the signed certification page (page 1) through the Commission's secure upload facility:

Web address: <a href="https://dropbox.usitc.gov/oinv/">https://dropbox.usitc.gov/oinv/</a> Pin: WOOD

• E-mail.—E-mail the MS Word questionnaire to andrew.knipe@usitc.gov; include a scanned copy of the signed certification page (page 1). Submitters are strongly encouraged to encrypt nonpublic documents that are electronically transmitted to the Commission to protect your sensitive information from unauthorized disclosure. The USITC secure drop-box system and the Electronic Document Information System (EDIS) use Federal Information Processing Standards (FIPS) 140-2 cryptographic algorithms to encrypt data in transit. Submitting your nonpublic documents by a means that does not use these encryption algorithms (such as by email) may subject your firm's nonpublic information to unauthorized disclosure during transmission. If you choose a non-encrypted method of electronic transmission, the Commission warns you that the risk of such possible unauthorized disclosure is assumed by you and not by the Commission.

**If your firm** <u>does not </u>**purchase this product**, please fill out page 1, print, sign, and submit a scanned copy to the Commission.

<u>Parties to this proceeding</u>.—If your firm is a party to this proceeding, it is required to serve a copy of the completed questionnaire on parties to the proceeding that are subject to administrative protective order (see 19 CFR § 207.7). A list of such parties may be obtained from the Commission's Secretary (202-205-1803). A certificate of service must accompany the completed questionnaire your firm submits (see 19 CFR § 207.7). Service of the questionnaire must be made in paper form.