U.S. PURCHASERS' QUESTIONNAIRE

MATTRESSES FROM CAMBODIA, CHINA, INDONESIA, MALAYSIA, SERBIA, THAILAND, TURKEY, AND VIETNAM

This questionnaire must be received by the Commission by <u>January 14, 2021</u>

See last page for filing instructions.

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with countervailing duty investigation concerning mattresses from China and its antidumping duty investigations concerning mattresses from Cambodia, Indonesia, Malaysia, Serbia, Thailand, Turkey, and Vietnam (Inv. Nos. 701-TA-645 and 731-TA-1495-1501 (Final)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your possession (19 U.S.C. § 1333(a)). Further information on this questionnaire can be obtained from John Benedetto (202-205-3270, john.benedetto@usitc.gov).

City	State _	Zip Code	_
Website			_
•	ased, or imported for its own use or reta ic or foreign) at any time since January 1,	il sale, mattresses (as defined on next page) fron , 2017?	1
NO (Sign	the certification below and promptly return	only this page of the questionnaire to the Commission)
YES (Com	plete all parts of the questionnaire, and retu	rn the entire questionnaire to the Commission)	
-	tps://dropbox.usitc.gov/oinv/. (PIN:	·	
mitting this certification I rmation provided in this q Commission on the same of the undersigned, acknowled seeding or other proceeding connel (a) for developing conditions related in the conditions of the con	also grant consent for the Commission uestionnaire and throughout this procest resimilar merchandise. I dige that information submitted in responses may be disclosed to and used: (i) bor maintaining the records of this or a pating to the programs, personnel, and	d is subject to audit and verification by the Colon, and its employees and contract personnered in any other import-injury proceedings of the Commission, its employees and Offices, related proceeding, or (b) in internal investigated operations of the Commission including unnuel, solely for cybersecurity purposes. I understant	, to use the conducted by conducted by coughout this and contractions, audits der 5 U.S.C.
ne of Authorized Official	Title of Authorized Official	Date	

PART I.—GENERAL INFORMATION

<u>Background.</u>-- This proceeding was instituted in response to petitions filed on March 31, 2020, by Brooklyn Bedding (Phoenix, Arizona), Corsicana Mattress Company (Dallas, Texas), Elite Comfort Solutions (Newnan, Georgia), FXI, Inc. (Media, Pennsylvania), Innocor, Inc. (Media, Pennsylvania), Kolcraft Enterprises, Inc. (Chicago, Illinois), Leggett & Platt, Incorporated (Carthage, Missouri), the International Brotherhood of Teamsters (Washington, DC), and United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial and Service Workers International Union, AFL-CIO (Washington, DC). Antidumping and/or countervailing duties may be assessed on the subject imports as a result of these proceedings if the Commission makes affirmative determinations of injury, threat, or material retardation, and if the U.S. Department of Commerce ("Commerce") makes affirmative determinations of dumping and/or subsidization. Questionnaires and other information pertinent to this proceeding are available at

https://usitc.gov/investigations/701731/2020/mattresses cambodia china indonesia malaysia/final.ht m.

<u>Mattresses</u> covered by these investigations are all types of youth and adult mattresses. The term "mattress" denotes an assembly of materials that at a minimum includes a "core," which provides the main support system of the mattress, and may consist of innersprings, foam, other resilient filling, or a combination of these materials. Mattresses may also contain: (1) "Upholstery," the material between the core and the top panel of the ticking on a single-sided mattress; or between the core and the top and bottom panel of the ticking on a double-sided mattress; and/or (2) "ticking," the outermost layer of fabric or other material (e.g., vinyl) that encloses the core and any upholstery, also known as a cover.

The scope of this investigation is restricted to only "adult mattresses" and "youth mattresses." "Adult mattresses" are frequently described as "twin," "extra-long twin," "full," "queen," "king," or "California king" mattresses. "Youth mattresses" are typically described as "crib," "toddler," or "youth" mattresses. All adult and youth mattresses are included regardless of size and size description.

The scope encompasses all types of "innerspring mattresses," "non-innerspring mattresses," and "hybrid mattresses." "Innerspring mattresses" contain innersprings, a series of metal springs joined together in sizes that correspond to the dimensions of mattresses. Mattresses that contain innersprings are referred to as "innerspring mattresses" or "hybrid mattresses." "Hybrid mattresses" contain two or more support systems as the core, such as layers of both memory foam and innerspring units.

"Non-innerspring mattresses" are those that do not contain any innerspring units. They are generally produced from foams (e.g., polyurethane, memory (viscoelastic), latex foam, gel-infused viscoelastic (gel foam), thermobonded polyester, polyethylene) or other resilient filling.

Mattresses covered by the scope of this investigation may be imported independently, as part of furniture or furniture mechanisms (e.g., convertible sofa bed mattresses, sofa bed mattresses imported with sofa bed mechanisms, corner group mattresses, day-bed mattresses, roll-away bed mattresses, high risers, trundle bed mattresses, crib mattresses), or as part of a set in combination with a "mattress foundation." "Mattress foundations" are any base or support for a mattress. Mattress foundations are commonly referred to as "foundations," "boxsprings," "platforms," and/or "bases." Bases can be static, foldable, or adjustable. Only the mattress is covered by the scope if imported as part of furniture, with furniture mechanisms, or as part of a set in combination with a mattress foundation.

Excluded from the scope of this investigation are "futon" mattresses. A "futon" is a bi-fold frame made of wood, metal, or plastic material, or any combination thereof, that functions as both seating furniture (such as a couch, love seat, or sofa) and a bed. A "futon mattress" is a tufted mattress, where the top covering is secured to the bottom with thread that goes completely through the mattress from the top through to the bottom, and it does not contain innersprings or foam. A futon mattress is both the bed and seating surface for the futon.

Also excluded from the scope are airbeds (including inflatable mattresses) and waterbeds, which consist of air- or liquid-filled bladders as the core or main support system of the mattress.

Also excluded is certain multifunctional furniture that is convertible from seating to sleeping, regardless of filler material or components, where that filler material or components are upholstered, integrated into the design and construction of, and inseparable from, the furniture framing, and the outermost layer of the multifunctional furniture converts into the sleeping surface. Such furniture may, and without limitation, be commonly referred to as "convertible sofas," "sofabeds," "sofa chaise sleepers," "futons," "ottoman sleepers" or a like description.

Also excluded from the scope of this investigation are any products covered by the existing antidumping duty orders on uncovered innerspring units from China or Vietnam. See Uncovered Innerspring Units from the People's Republic of China: Notice of Antidumping Duty Order, 74 FR 7661 (February 19, 2009); Uncovered Innerspring Units from the Socialist Republic of Vietnam, 73 FR 75391 (December 11, 2008).

Also excluded from the scope of this investigation are bassinet pads with a nominal length of less than 39 inches, a nominal width less than 25 inches, and a nominal depth of less than 2 inches.

Additionally, also excluded from the scope of this investigation are "mattress toppers." A "mattress topper" is a removable bedding accessory that supplements a mattress by providing an additional layer that is placed on top of a mattress. Excluded mattress toppers have a height of four inches or less.

The products subject to these investigations are currently classifiable under HTSUS statistical reporting numbers 9404.21.0010, 9404.21.0013, 9404.29.1005, 9404.29.1013, 9404.29.9085, and 9404.29.9087. Products subject to these investigations may also be reported under HTSUS statistical reporting numbers 9404.21.0095, 9404.29.1095, 9404.29.9095, 9401.40.0000, and 9401.90.5081. Although the HTSUS subheadings are provided for convenience and customs purposes, the written description of the merchandise subject to these investigations is dispositive.

<u>"Mattress-in-a-box" ("MiBs")</u> are mattresses of any size, with or without innersprings, that are rolled and compressed, whether or not further packaged in plastic or other packaging material for delivery in the compressed state to the ultimate consumer purchaser. These mattresses may be referred to by a variety of names, including "mattresses in a box," "MiBs," or "bed in a box."

<u>Reporting of information</u>.--If information is not readily available from your records, provide carefully prepared estimates. If your firm is completing more than one questionnaire (i.e., a producer, importer, and/or purchaser questionnaire), you need not respond to duplicated questions.

<u>Confidentiality</u>.--The commercial and financial data furnished in response to this questionnaire that reveal the individual operations of your firm will be treated as confidential by the Commission to the extent that such data are not otherwise available to the public and will not be disclosed except as may be required by law (see 19 U.S.C. § 1677f). Such confidential information will not be published in a manner that will reveal the individual operations of your firm; however, general characterizations of numerical business proprietary information (such as discussion of trends) will be treated as confidential business information only at the request of the submitter for good cause shown.

<u>Verification</u>.--The information submitted in this questionnaire is subject to audit and verification by the Commission. To facilitate possible verification of data, please keep all files, worksheets, and supporting documents used in the preparation of the questionnaire response. Please also retain a copy of the final document that you submit.

Release of information.--The information provided by your firm in response to this questionnaire, as well as any other business proprietary information submitted by your firm to the Commission in connection with this proceeding, may become subject to, and released under, the administrative protective order provisions of the Tariff Act of 1930 (19 U.S.C. § 1677f) and section 207.7 of the Commission's Rules of Practice and Procedure (19 CFR § 207.7). This means that certain lawyers and other authorized individuals may temporarily be given access to the information for use in connection with this proceeding or other import-injury proceedings conducted by the Commission on the same or similar merchandise; those individuals would be subject to severe penalties if the information were divulged to unauthorized individuals.

<u>D-GRIDS tool.</u>--The Commission has a tool that firms can use to move data from their own MS Excel compilation files into self-contained data tables within this MS Word questionnaire, thereby reducing the amount of cell-by-cell data entry that would be required to complete this form. This tool is a macroenabled MS Excel file available for download from the Commission's generic questionnaires webpage (https://www.usitc.gov/trade_remedy/question.htm) called the "D-GRIDs tool." Use of this tool to help your firm complete this questionnaire is *optional*. Firms opting to use the D-GRIDs tool to populate their data into this questionnaire will need the D-GRIDs specification sheet PDF file specific to this proceeding (available on the case page which is linked under the "Background" above) which includes the necessary references relating to this questionnaire, as well as the macro-enable MS Excel D-GRIDs tool itself from the generic questionnaires page. More detailed instructions on how to use the D-GRIDs tool are available within the D-GRIDs tool itself.

I-1a.	-1a. <u>Establishments covered.</u> Provide the name and address of your U.S. establishment(s by this questionnaire, if different from that listed on the cover page. Firms operating one establishment should combine the data for all establishments into a single response.			
		f a firm involved in the <u>purchase</u> of n onjunction with (whether or not phys	_	
I-1b.	Stock symbol information If y stock exchange and trading sym	our firm or parent firm is publicly trabol:	ided, please specify the	
I-1c.	<u>External counsel.</u> If your firm or parent firm is represented by external counsel in relation to this proceeding, please specify the name of the law firm and the lead attorney(s).			
	Law firm:			
	Lead attorney(s):			
I-2.		, in whole or in part, by any other fir following information, relating to th		
	Firm name	Country	Extent of ownership (percent)	
		Country	(percent)	
I-3.	foreign, which import mattresse United States?	Does your firm have any related firm is into the United States or which expended following information.		
		Tollowing illiormation.		
	Firm name	Country	Affiliation	

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4.	Related produ	<u> </u>	firm have any	related firms, either d	omestic or foreign, which
	☐ No	YesList the	following info	ormation.	
	Firm name		Country		Affiliation
		•	•		nner by which Commission mitted in this questionnair
	Title				
	Email				
	Telephone				
1.		e purchasesPleas ttresses of the foll		e quantity of your firm	's 2019 purchases and
	Mattresses in	a box (MiBs)		Flat was do was attendance.	
				Flat-pack mattresses	

II-2. Purchases and imports.--Report separately your firm's domestic purchases and imports of mattresses.

"Purchase" – Purchase from a U.S. entity such as a U.S. producer, a U.S. importer, or other U.S. firm.

"Import" – Purchase directly from a foreign supplier and your firm is the importer of record.

	2017	2018	2019	January- September 2019	January- September 2020
ltem	1	Quantity	(in number of r	nattresses)	1
Purchases of mattresses					
produced in—					
United States					
Cambodia					
China					
Indonesia					
Malaysia					
Serbia					
Thailand					
Turkey					
Vietnam					
All other countries ¹					
Sources unknown ²					
Total purchases	0	0	0	0	0
Imports of mattresses					
from—					
Cambodia					
China					
Indonesia					
Malaysia					
Serbia					
Thailand					
Turkey					
Vietnam					
All other countries ¹					
Total imports ³	0	0	0	0	0
¹ Please identify these cou	ntries:				

² Please indicate the firm(s) from which you purchased this merchandise: _____.

³ If your firm imported mattresses at any time since January 1, 2017, please also complete and return a U.S. importers' questionnaire in this proceeding.

II-3. Changes in purchasing patterns.--Please indicate how the shares of your firm's purchases of mattresses from different sources have changed since January 1, 2017, including whether the pattern has changed due to the impact of COVID-19.

Source of purchases	Did not purchase	Decreased	Increased	Constant	Fluctuated	Explanation for trend
United States						
Cambodia						
China						
Indonesia						
Malaysia						
Serbia						
Thailand						
Turkey						
Vietnam						
All other countries						
Sources unknown						

II-4. <u>Country knowledge.</u>--Please indicate the countries of origin with which your firm has experience or information in the mattresses market.

United States	Cambodia	China	Indonesia	Malaysia	
				Other	
Serbia	Thailand	Turkey	Vietnam	countries	Other countries (specify)

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II-5.	Supplier identificationPlease list your firm's FIVE largest suppliers for mattresses since
	January 1, 2017. Also, provide the share of the quantity of your firm's total purchases of
	mattresses that each of these suppliers accounted for in 2019.

No.	Supplier's name	City and state	Share of quantity of 2019 purchases
1			%
2			%
3			%
4			%
5			%

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES

III-1. **Firm type.**--Which of the following best describes your firm as a purchaser of mattresses (check all that apply)?

Brick and mortar retailer	Online retailer	Both brick and mortar and online retailer (omni- channel)	Distributor	Other	Describe other

If your firm is a distributor of mattresses, please answer questions III-2 and III-3.

III-2. <u>Competition for sales.</u>--Does your firm compete for sales to customers with the manufacturers or importers from which your firm purchases mattresses?

No	Yes	If yes, please describe.

III-3.	<u>Types of customers.</u> What are the major types of customers to which your firm sells mattresses?

(a)	produ	cer or imp	ourchase any mattresses under a private label program with a domestic porter, i.e., purchases of mattresses produced or imported for your firm for der your firm's own brand name?
	No	Yes	If yes, please estimate the approximate number of private label mattresses your firm purchased in 2019.
(b)	label r becau	mattresse se your fi	2017, has any domestic producer or importer refused to supply private sor limited supplies of private label mattresses to your firm, for example, m sells private label mattresses in competition with the domestic producer's wn-brand mattresses to the same retail customers?
(b)	label r becau	mattresse se your fi	s or limited supplies of private label mattresses to your firm, for example, rm sells private label mattresses in competition with the domestic producer's

	☐ No	YesPlease fill out t	he tal	ole.	
		End use in which this	affe		changes in the price of this substitute iffected the price for mattresses?
	Substitute	substitute is used	No	Yes	Explanation
1.					
2.					

III-6. **Demand trends.--**

(a) Indicate how demand within the United States and outside of the United States (if known) for inner-spring, non-innerspring (i.e. foam), hybrid, MiB, and flat shipped non-MiB mattresses have changed since January 1, 2017. Explain any trends and describe the principal factors that have affected these changes in demand, including any effects from COVID-19.

Market	Overall increase	No Change	Overall decrease	Fluctuate with no clear trend	Explanation and factors		
	Current demand						
Within the United State	s						
Innerspring							
Non-innerspring							
Hybrid							
Rolled and compressed MiBs							
Flat shipped non-MiB mattresses							
Other (describe:							
Outside the United Stat	es						
Innerspring							
Non-innerspring							
Hybrid							
Rolled and compressed MiBs							
Flat shipped non-MiB mattresses							
Other (describe:							

III-6. **Demand trends.--Continued**

(b) Please also indicate how you anticipate demand will change during the remainder of 2020 and 2021 for the various mattress types listed in part (a). Explain any trends and describe the principal factors that will affect these changes in demand, including any effects from COVID-19.

	Overall	No	Overall	Fluctuate with			
Market	increase	change	decrease	no clear trend	Explanation and factors		
	Anticipated future demand during 2020-21						
Within the United State	s						
Innerspring							
Non-innerspring							
Hybrid							
Rolled and compressed MiBs							
Flat shipped non-MiB mattresses							
Other (describe:							
Outside the United Stat	es						
Innerspring							
Non-innerspring							
Hybrid							
Rolled and compressed MiBs							
Flat shipped non-MiB mattresses							
Other (describe:							

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Other

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III-7. <u>Country preferences</u> Do you or your customers ever specifically order mattresses from country in particular over other possible sources of supply?						
	No	Yes	If yes, iden	tify the	count	ries and explain.
III-8.	_					re been any significant changes in the product range, ce January 1, 2017 (please respond for each item)?
		Item		No	Yes	If yes, please describe.
MiBs (i.e., "bed(s) in a box," "mattress(es) in a box," and/or "compressed mattress(es).")						
Other direct-to-consumer internet sales						
Brand	ing					
Private label programs						
Floor slots at brick and mortar retailers						
Location of products in consumer search results on e-commerce sites						

III-9. <u>Floor space allocation and e-commerce placement changes.</u>—Has your firm's allocation of floor space for mattresses and/or your firm's e-commerce placement (i.e., prominence or ranking on websites) of mattresses changed since January 1, 2017 with respect to mattresses from the United States, Cambodia, China, Indonesia, Malaysia, Serbia, Thailand, Turkey, Vietnam, other countries, and overall?

	Increase	No change	Decrease	Fluctuate with no clear trend	Not applicable	Explanation and factors		
Floor space allocat								
United States								
Cambodia								
China								
Indonesia								
Malaysia								
Serbia								
Thailand								
Turkey								
Vietnam								
Other countries ¹								
Overall								
E-commerce placer	ment							
United States								
Cambodia								
China								
Indonesia								
Malaysia								
Serbia								
Thailand								
Turkey								
Vietnam								
Other countries ¹								
Overall								
¹ Please identify these other countries:								

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III-10.	Marketing practices by brick and mortar retailersIf your firms sells mattresses through brick and mortar retail establishments, please explain the factors that determine the selection of mattresses that are displayed on the floor of your establishments and their location on the sales floors of such establishments (e.g., sales velocity, quality, reviews, supplier relationships, profit margins, etc.), as well as the relative importance of each factor.
III-11.	Marketing practices by internet retailersIf your firm sells mattresses over an e-commerce website, please explain the factors that determine the rankings of mattresses yielded by consumer search results on the website (e.g., sales velocity, quality, delivery time, customer reviews, price, etc.) and the relative importance of each factor to the search results.

III-12. Importance of purchasing domestic product.--Please fill out the table below, estimating the percentage of your firm's total 2019 purchases of mattresses that required mattresses produced in the United States.

	Estimated percentage of your firm's total 2019 purchases of mattresses
Purchases that did not require domestic product	%
Purchases that were required by law or regulation to be domestic product (e.g., government purchases under "Buy American" provisions)	%
Purchases that were not required by law or regulation, but were required by your customers to be domestic product	%
Purchases that were required to be domestic product for other reasons	
(explain:)	%
Total (should sum to 100.0%)	0.0 %

III-13.	Conditions	of com	petition

(a)	Is the mattresses market subject to business cycles (other than general economy-wide
	conditions) and/or other conditions of competition distinctive to mattresses?

Check a	ll that apply.	Please describe.
	No	Skip to question III-14.
	Yes-Business cycles (e.g. seasonal business)	
	Yes-Other distinctive conditions of competition	

(b) Have there been any changes in the business cycles or conditions of competition for mattresses since January 1, 2017?

No	Yes	If yes, describe.

III-14. <u>Decisions based on producer and country-of-origin.</u>—How often does your firm, and if known, do your customers, make purchasing decisions involving mattresses based on its producer or country of origin?

Item	Always	Usually	Sometimes	Never	If at least sometimes, explain.		
	Decision based on producer						
Your firm							
Your customers							
		Decis	ion based on co	ountry of	origin		
Your firm							
Your customers							

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U		Purchasers	Questionnaire -	· iviattresses	(Finai)

III-15.	Availability of supplyHas the availability of mattresses in the U.S. market changed since
	January 1, 2017?

Availability in the U.S. market	No	Yes	Please explain, noting the countries and reasons for the changes.
U.Sproduced product			
Subject imports (from Cambodia, China, Indonesia, Malaysia, Serbia, Thailand, Turkey, and/or Vietnam)			
Nonsubject imports			

III-16.	Supply constraintsHas any firm refused, declined, or been unable to supply your firm with
	mattresses since January 1, 2017 (examples include placing customers on allocation or
	"controlled order entry," declining to accept new customers or renew existing customers,
	delivering less than the quantity promised, being unable to meet timely shipment commitments,
	etc.)?

No	Yes	If yes, please describe.

III-17. <u>Availability of specific product types</u>.--Are certain grades/types/sizes of mattresses only available from certain country sources?

N	lo	Yes	If yes, please identify the countries and the grade/type/size.

III-18. Purchasing frequency.--

(a) How frequently does your firm make purchases of mattresses (check one)?

Daily	Weekly	Monthly	Quarterly	Annually	Other	If other, specify

	Business Proprietary							
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		b) Has this purchasing frequency changed since January 1, 2017, including due to the effects of COVID-19?						
		No	Yes	If yes, please describe.				
III-19.	Raw mat	terial pric	es.—					
	(a) Is your firm familiar with the prices for raw materials used in the production of mattresses?							
		No		Yes – please answer (b)				
				on raw material prices affected your firm's negotiations or contracts to sses since January 1, 2017?				
		No '	Yes E	Explain				
III-20.	Number of suppliers contactedHow many suppliers does your firm generally contact before making a purchase? Between and firms							
III-21.	<u>Supplier negotiations</u> Do your firm's purchases of mattresses usually involve negotiations between supplier and purchaser?							
	No	Yes	_	s, explain the factors your firm generally negotiates and note whether firm quotes competing prices during negotiations.				
	1	1	1					

III-22. Change in suppliers.--Has your firm changed suppliers since January 1, 2017?

No	If yes, please list the supplier(s), whether the firm was added or dropped, and the reasons for the change.

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III-23.	-	<u>New suppliers.</u> Are you aware of any new suppliers, either foreign or domestic, that have entered the market since January 1, 2017?					
	No	Yes	If yes, ple	ease identify the firms.			
III-24.			tion Do y to your fir	ou require your suppliers to be or to become certified or qum?	alified		
	• 1 • <i>A</i>	The numb Ageneral descriptio	er of days descriptio n of the fa	information. to qualify a new supplier. n of the certification or qualification process. Also, a brief ctors that you consider when qualifying a new supplier (e.g., y of supplier, etc.).	qualit		
	No	Yes	Number of days	Process and factors			
III-25.	importer	s failed ir	their atte	uary 1, 2017, have any domestic producers, foreign produce mpts to certify or qualify their mattresses with your firm or roved status?			
	No	Yes		ease identify these firms, the countries where the mattresse I, and the reasons why they failed the certification/qualifica			
III-26.	consider	s in decid	ing from w	Please list, in order of their importance, the main factors you whom to purchase mattresses (examples include availability, ss, price, quality, range of supplier's product line, traditional s			
	1.						
	2.						
	3.						
	Please I	ist any ot	her factor	s that are very important in your purchase decisions:			

III-27. <u>Purchasing factors.</u>--Please rate the importance of the following factors in your firm's purchasing decisions for mattresses.

Factor	Very important	Somewhat important	Not important
Ability to ship by common carrier (e.g., UPS, FedEx, USPS)			
Availability, overall			
Availability of different sizes			
Consumer in-home trials			
Consumer in-store trials			
Consumer online ratings			
Delivery terms			
Delivery time			
Direct-to-consumer delivery			
Discounts offered			
Foam density			
Foam type			
Minimum quantity requirements			
Online sales			
Packaging (i.e., MiBs or flat-pack mattresses)			
Payment terms			
Price			
Product consistency			
Product range			
Quality meets industry standards			
Quality exceeds industry standards			
Reliability of supply			
Spring quantity			
Spring type			
Technical support/service			
U.S. transportation costs			

U.S. Pu	Purchasers' Questionnaire - Mattresses (Final) Page 2 Quality characteristicsWhat characteristics does your firm consider when determining the quality of mattresses?								
III-29.	Minimum qualityHow often do mattresses from the following countries meet minimum quality specifications for your uses or your customers' uses?								
	Source	ce	Always	Usually	Sometimes	Rarely or never	Don't know		
	United States								
	Cambodia								
	China								
	Indonesia								
	Malaysia								
	Serbia								
	Thailand								
	Turkey								
	Vietnam								
	Other:								
III-30.	<u>Frequency of decisions based on price</u> How often does your firm purchase the mattresses that are offered at the lowest price?								
	Always		Usually	Som	Sometimes				
				[
III-31.	either upward o significant impa	Price leadersA price leader is defined as (1) one or more firms that initiate a price change, either upward or downward, that is followed by other firms, or (2) one or more firms that have a significant impact on prices. A price leader is not necessarily the lowest-priced supplier. Please list the names of any firms you considered price leaders in the mattresses market since January 1, 2017.							
	Firm(s)	Describe ho	w the firm(s)	exhibited pric	e leadership				

III-32. Purchasing subject imports rather than domestic products.—

(a)	Since January 1, 2017, did your firm import and/or purchase imports of mattresses from
	Cambodia, China, Indonesia, Malaysia, Serbia, Thailand, Turkey, and/or Vietnam instead
	of purchasing U.Sproduced mattresses? Respond for each subject country.

Source	Yes (also respond to parts (b) and (c))	No (If "No" for all countries, skip to next question)
Cambodia		
China		
Indonesia		
Malaysia		
Serbia		
Thailand		
Turkey		
Vietnam		

(b) If you responded "Yes" to part (a), was the imported product priced lower than the domestic product?

Source	Yes	No
Cambodia		
China		
Indonesia		
Malaysia		
Serbia		
Thailand		
Turkey		
Vietnam		

III-32. Purchasing subject imports rather than domestic products.—Continued

(c)	If you responded "Yes" to part (a), was price a primary reason for importing and/or
	purchasing subject imports rather than domestic product?

Source	Yes	If Yes, estimate the quantity of imports purchased and/or imported instead of domestic product since January 1, 2017 (in number of mattresses)	No	If No, please indicate the reason your firm imported and/or purchased imports instead of domestic product
Cambodia				
China				
Indonesia				
Malaysia				
Serbia				
Thailand				
Turkey				
Vietnam				

III-33. <u>U.S. producers and import competition.</u>—

(a) Since January 1, 2017, in connection with a sale or offer to sell mattresses to your firm, did U.S. producers reduce their prices of domestically produced mattresses in order to compete with lower-priced imports of mattresses from the subject countries? Respond for each subject country.

Source	Yes (also respond to question part (b))	No (If "No" for all countries, skip to next question)	Don't know
Cambodia			
China			
Indonesia			
Malaysia			
Serbia			
Thailand			
Turkey			
Vietnam			

III-33. <u>U.S. producers and import competition</u>.— *Continued*

(b) If your firm responded "yes" to any of the above countries, please provide an estimate of the reduction in U.S. producers' prices, and any additional explanations, such as timing (e.g., months/years), frequency of price reductions, or other market/competitive factors.

Source	Estimated reduction in U.S. prices (percent)	Additional explanation, including such information as timing (e.g., months/years), frequency of price reductions, or other market/competitive factors
Cambodia	%	
China	%	
Indonesia	%	
Malaysia	%	
Serbia	%	
Thailand	%	
Turkey	%	
Vietnam	%	

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U.S.	Purchasers	Questionnaire -	· wattresses	trinaii

which were proposed and implemented by the United States in response to Chinese trade practices. Did the imposition of tariffs on Chinese-origin products under section 301 have an impact on the mattresses market in the United States?									
	Yes— Please impact in the		_	No		Don't know			
	Factor	Overall increase	No change	Overall decrease	Fluctuate with no clear trend	Explain, noting how the imposit of tariffs under section 301 affect each factor of the mattresses market in the United States.	cted s		
	ply of U.S ed mattresses								
	of mattresses ed from China								
import	of mattresses ed from other ountries								
Prices	for mattresses								
	I U.S. demand mattresses								
	aterial costs for attresses								
		hat the De	cember 1	6, 2019 ant	idumping du	n China.— Please describe briefly ty order imposed on mattresses f			

PART IV.—PRODUCT COMPARISONS

IV-1. <u>Interchangeability.--</u>Are mattresses produced in the United States and in other countries interchangeable (i.e., can they physically be used in the same applications)?

Please indicate A, F, S, N, or 0 in the table below:

A = the products from a specified country-pair are *always* interchangeable

F = the products are *frequently* interchangeable

S = the products are *sometimes* interchangeable

N = the products are *never* interchangeable

0 = *no familiarity* with products from a specified country-pair

Country- pair	Cambodia	China	Indonesia	Malaysia	Serbia	Thailand	Turkey	Vietnam	Other countries
United States									
Cambodia									
China		\times							
Indonesia			\times						
Malaysia		\times	\times	>					
Serbia					\times				
Thailand		\times	\times		X	\times			
Turkey					\times		$\overline{}$		
Vietnam					\times				

For any country-pair producing mattresses that are *sometimes* or *never* interchangeable, identify the country-pair and explain the factors that limit or preclude interchangeable use:

IV-2. **Factors other than price.**--Are differences other than price (e.g., quality, availability, transportation network, product range, technical support, *etc.*) between mattresses produced in the United States and in other countries a significant factor in your firm's purchases of the products?

Please indicate A, F, S, N, or 0 in the table below:

A = such differences are *always* significant

F = such differences are *frequently* significant

S = such differences are *sometimes* significant

N = such differences are *never* significant

0 = no familiarity with products from a specified country-pair

Country- pair	Cambodia	China	Indonesia	Malaysia	Serbia	Thailand	Turkey	Vietnam	Other countries
United States									
Cambodia									
China		\times							
Indonesia			\times						
Malaysia		\times		><					
Serbia		\times			\times				
Thailand		\times			X	\times			
Turkey					\times		$\overline{}$		
Vietnam					X	\times			

For any country-pair for which factors other than price *always* or *frequently* are a significant factor in your firm's sales of mattresses, identify the country-pair and report the advantages or disadvantages imparted by such factors:

IV-3. <u>Factor country comparisons.</u>--For the factors listed below, please rate how mattresses produced in each country you identified in your response to the first question in Part IV compare with mattresses produced in each of the other countries you identified.

If you are unfamiliar with the product from a particular country, please leave the boxes for those country comparisons blank.

IV-3. Factor country comparisons.—Continued

	Product from <u>United States</u> compared to product from <u>Cambodia</u>				<u>U</u>	oduct fro nited Stat d to prod China	<u>es</u>		Product from United States compared to product from Indonesia			
Factor	Superior	Comparable	Inferior		Superior	Comparable	Inferior		Superior	Comparable	Inferior	
Ability to ship by common carrier (e.g., UPS, FedEx, USPS)												
Availability, overall												
Availability of different sizes												
Consumer in-home trials												
Consumer in-store trials												
Consumer online ratings												
Delivery terms												
Delivery time												
Direct-to-consumer delivery												
Discounts offered												
Foam density												
Foam type												
Minimum quantity requirements												
Online sales												
Packaging (i.e., MiBs or flat-pack mattresses)												
Payment terms												
Price												
Product consistency												
Product range												
Quality meets industry standards												
Quality exceeds industry standards												
Reliability of supply												
Spring quantity												
Spring type												
Technical support/service												
U.S. transportation costs												
¹ A rating of superior on price and U	A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower											

¹ A rating of superior on price and U.S. transportation costs indicates that the first country generally has lower prices/U.S. transportation costs than the second country.

IV-3. Factor country comparisons.—Continued

prices/U.S. transportation costs than the second country.

	Product from <u>United States</u> compared to product from <u>Malaysia</u>				<u>U</u>	oduct fro nited Stat ed to prod <u>Serbia</u>	es	Product from United States compared to product from Thailand				
Factor	Superior	Comparable	Inferior		Superior	Comparable	Inferior	Superior	Comparable	Inferior		
Ability to ship by common carrier (e.g., UPS, FedEx, USPS)												
Availability, overall												
Availability of different sizes												
Consumer in-home trials												
Consumer in-store trials												
Consumer online ratings												
Delivery terms												
Delivery time												
Direct-to-consumer delivery												
Discounts offered												
Foam density												
Foam type												
Minimum quantity requirements												
Online sales												
Packaging (i.e., MiBs or flat-pack mattresses)												
Payment terms												
Price												
Product consistency												
Product range												
Quality meets industry standards												
Quality exceeds industry standards												
Reliability of supply												
Spring quantity												
Spring type												
Technical support/service												
U.S. transportation costs												

IV-3. <u>Factor country comparisons</u>.—*Continued*

	Product from United States compared to product from Turkey				<u>U</u>	roduct fro nited Stat ed to prod Vietnam	<u>es</u>	9	Product from United States compared to product from Nonsubject Countries			
Factor	Superior	Comparable	Inferior		Superior	Comparable	Inferior		Superior	Comparable	Inferior	
Ability to ship by common carrier (e.g., UPS, FedEx, USPS)												
Availability, overall												
Availability of different sizes												
Consumer in-home trials												
Consumer in-store trials												
Consumer online ratings												
Delivery terms												
Delivery time												
Direct-to-consumer delivery												
Discounts offered												
Foam density												
Foam type												
Minimum quantity requirements												
Online sales												
Packaging (i.e., MiBs or flat-pack mattresses)												
Payment terms												
Price												
Product consistency												
Product range												
Quality meets industry standards												
Quality exceeds industry standards												
Reliability of supply												
Spring quantity												
Spring type												
Technical support/service												
U.S. transportation costs												
¹ A rating of superior on price and U prices/U.S. transportation costs tha				ica	tes that t	he first co	ountry ger	nera	lly has l	ower		

PART V.—ADDITIONAL INFORMATION

V-1.	Other explanationsIf your firm would like to further explain a response to any question that for which a narrative response box was not provided, please note the question number and the explanation in the space provided below.

V-2. <u>OMB statistics.</u>--Please report the actual number of hours required and the cost to your firm of completing this questionnaire.

Hours	Dollars

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 25 hours per response, including the time for reviewing instructions, gathering data, and completing and reviewing the questionnaire.

We welcome comments regarding the accuracy of this burden estimate, suggestions for reducing the burden, and any suggestions for improving this questionnaire. Please attach such comments to your response or send to the Office of Investigations, USITC, 500 E St. SW, Washington, DC 20436.

HOW TO FILE YOUR QUESTIONNAIRE RESPONSE

This questionnaire is available as a "fillable" form in MS Word format on the Commission's website at:

https://usitc.gov/investigations/701731/2020/mattresses cambodia china indo nesia malaysia/final.htm

Please do not attempt to modify the format or permissions of the questionnaire document. Please submit the completed questionnaire using one of the methods noted below. If your firm is unable to complete the MS Word questionnaire or cannot use one of the electronic methods of submission, please contact the Commission for further instructions.

• <u>Upload via Secure Drop Box</u>.—Upload the MS Word questionnaire along with a scanned copy of the signed certification page (page 1) through the Commission's secure upload facility:

Web address: https://dropbox.usitc.gov/oinv/ Pin: MATT

• E-mail.—E-mail the MS Word questionnaire to john.benedetto@usitc.gov; include a scanned copy of the signed certification page (page 1). Submitters are strongly encouraged to encrypt nonpublic documents that are electronically transmitted to the Commission to protect your sensitive information from unauthorized disclosure. The USITC secure drop-box system and the Electronic Document Information System (EDIS) use Federal Information Processing Standards (FIPS) 140-2 cryptographic algorithms to encrypt data in transit. Submitting your nonpublic documents by a means that does not use these encryption algorithms (such as by email) may subject your firm's nonpublic information to unauthorized disclosure during transmission. If you choose a non-encrypted method of electronic transmission, the Commission warns you that the risk of such possible unauthorized disclosure is assumed by you and not by the Commission.

If your firm does not purchase this product, please fill out page 1, print, sign, and submit a scanned copy to the Commission.

<u>Parties to this proceeding</u>.—If your firm is a party to this proceeding, it is required to serve a copy of the completed questionnaire on parties to the proceeding that are subject to administrative protective order (see 19 CFR § 207.7). A list of such parties may be obtained from the Commission's Secretary (202-205-1803). A certificate of service must accompany the completed questionnaire your firm submits (see 19 CFR § 207.7). Service of the questionnaire must be made in paper form.