

# Health Resources & Services Administration (HRSA)

## BHW Management Information System Solution (BMISS)

### Native Hawaiian Health Scholarship Program (NHHSP) Applicant Information Screen User Guide

*March 2019*

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**Public Burden Statement:** The purpose of the NHSC SP, NHSC S2S LRP, and the NHHSP is to provide scholarships or loan repayment to qualified students who are pursuing primary care health professions education and training. In return, students agree to provide primary health care services at approved facilities located in designated Health Professional Shortage Areas (HPSAs) once they are fully trained and licensed health professionals. An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a currently valid OMB control number. The OMB control number for this information collection is 0915-0146 and it is valid until XX/XX/202X. This information collection is required to obtain or retain a benefit (NHSC SP: Section 338A of the PHS Act and Section 338C-H of PHS Act; NHSC S2S LRP: Section 338B of the PHS Act and Section 331(i) of the PHS Act; NHHSP: The Native Hawaiian Health Care Improvement Act of 1992, as amended [42 U.S.C. 11709]. Public reporting burden for this collection of information is estimated to average xx hours per response, including the time for reviewing instructions, searching existing data sources, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to HRSA Reports Clearance Officer, 5600 Fishers Lane, Room 14N136B, Rockville, Maryland, 20857 or [paperwork@hrsa.gov](mailto:paperwork@hrsa.gov).



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# Document Version History

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<b>Version #</b>	<b>Implemented By</b>	<b>Revision Date</b>	<b>Reason</b>
1.0	Asad Saqib	3-21-19	Created new version of NHHSP user guide with reference to previous version created in June 2012
1.1	Asad Saqib	3-26-19	Minor language updates
1.2	Chris Hester	3-27-19	Minor language updates

## **Bureau of Health Workforce**

NHHSP Applicant Information Screen User Guide

# **Introduction: NHHSP Applicant Information Screen User Guide**

**Overview:** NHHSP is a merit based scholarship program that recruits participants focused within primary care health disciplines and dedicated to providing primary health services to Native Hawaiians and their families in Hawaii. The NHHSP is administered by the BHW program NURSE Corps and is also currently administered in conjunction with the Grantee, Papa Ola Lokahi (POL), which is located in Hawaii. The NHHSP is currently managed within the BHW Management Information System Solution (BMISS) platform.

**Goal:** The goal of the NHHSP Applicant Information Screen User Guide is to provide guidance on entering NHHSP applicant information into BMISS.

**Roles:** NHHSP Analysts

### **Preconditions:**

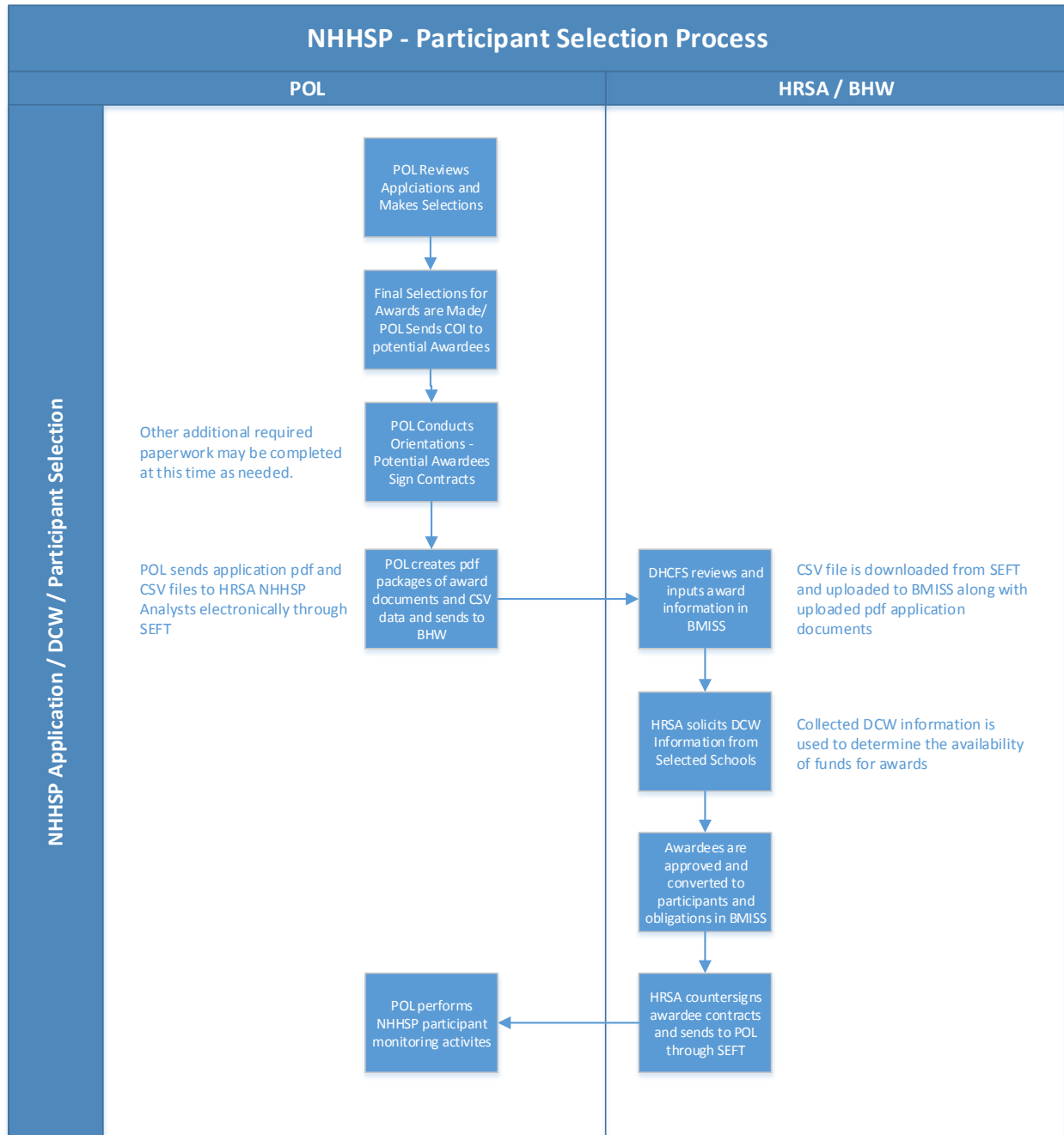
- Applicant has applied to the NHHSP
- Applicant is deemed eligible

### **Post-conditions:**

- Applicant information has been saved in BMISS
- Applicant is converted to Participant

## Section 1: NHHSP Applicant to Participant Process Flow

**Overview:** The high level process flow for NHHSP applicant selection and is below:



## Section 2: NHHSP Data Collection Worksheet

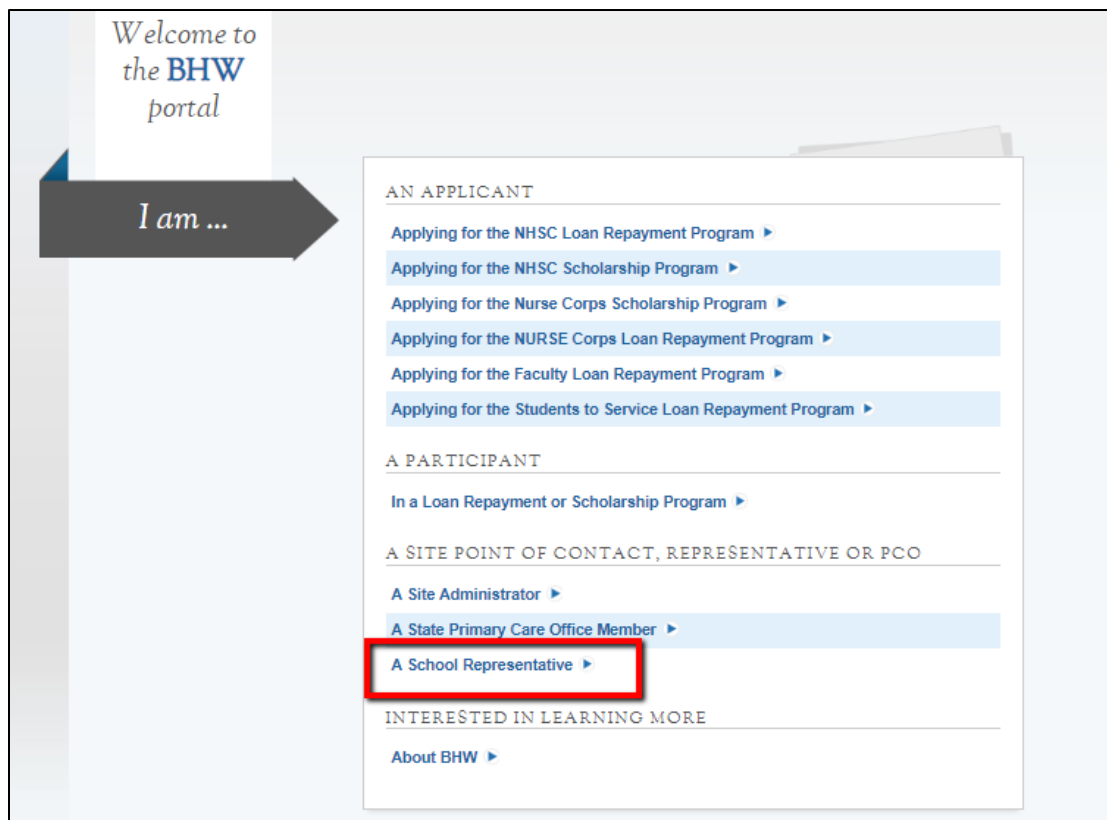
**Overview:** Users assigned School POCs roles within the BMISS Extranet can create and submit NHHSP Data Collection Worksheet (DCW) data for school Tuition, Fees, and Other Reasonable Costs (ORC) for their respective schools during the annual DCW open cycle. NURSE Corps personnel will alert school POC's when the DCW period is open, underway, and closed. They will also notify the Grantee, (POL) about the statuses of the DCWs for awareness and POC outreach if needed.

Users assigned School Analyst roles within BMISS Extranet can create, edit, and approve previously submitted DCWs.

**Business Rules:** User must have a School Analyst role within the BMISS Extranet School Representative portal.

### Steps:

1. School Analyst navigates to the BMISS Extranet > School Representative Portal and logs in with their School Analyst credentials via the link:  
<https://programportal.hrsa.gov/extranet/landing.seam>



**Figure 1: DCW School Representative Link**

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2. Search for any NHHSP DCW by searching for the NHHSP Program and any other criteria such as School Name

The DCW Search for Analysts

School Name

State or Territory

Has Current Applicants

Program

Discipline

Degree

Status

**Figure 2: DCW Search for Analysts**

3. To create a DCW simply click on the Create link under the Action column for any DCW

The DCW Search for Analysts

School Name

State or Territory

Has Current Applicants

Program

Discipline

Degree

Status

**SEARCH RESULTS**

Search Results

School Name	State	Program	Discipline	Degree	School Year	Status	Action
Eastern Virginia Medical School	Virginia	NHHSP	Allopathic Physician	MD	2019-2020	Not Started	<a href="#">Create</a>
Eastern Virginia Medical School	Virginia	NHHSP	Physician Assistant	Master's	2019-2020	Not Started	<a href="#">Create</a>
ECPI University, Virginia Beach	Virginia	NHHSP	Nurse Practitioner	Master's	2019-2020	Not Started	<a href="#">Create</a>
ECPI University, Virginia Beach	Virginia	NHHSP	Registered Nurse	Bachelor's	2019-2020	Not Started	<a href="#">Create</a>
Edward Via Virginia College of Osteopathic Medicine	Virginia	NHHSP	Osteopathic Physician	DO	2019-2020	Not Started	<a href="#">Create</a>
George Washington University Virginia Campus	Virginia	NHHSP	Nurse Practitioner	Master's	2019-2020	Approved	<a href="#">View/Edit</a>
George Washington University Virginia Campus	Virginia	NHHSP	Nurse Practitioner	Doctor of Nursing Practice (DNP)	2019-2020	Not Started	<a href="#">Create</a>

**Figure 3: Create DCW Link**

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- When adding the financial data for a NHHSP DCW please note that Resident and Non-Resident fields for all four years are required fields. Also, please note that the '\$' symbol must be included in the financial data fields.

**BHW PROGRAM PORTAL** for SCHOOL REPRESENTATIVES [Home](#) [Log Out](#)

## Data Collection Worksheet Form

\* required field

School: George Washington University Virginia Campus    Discipline: Registered Nurse    Degree: Bachelor's

Thank you for creating a DCW! The form can be completed in 3 easy steps. Please note that all information must be filled in properly to avoid any processing errors, which could result in delayed and/or incorrect payments, which may adversely affect the student.

### 1. ANNUAL TUITION (2019-2020)

Enter the Resident (In-State) and Non-resident (Out-of-State) tuition for the **entire ACADEMIC year** for 1st, 2nd, 3rd, and 4th Year Students. If your school's degree program is less than 4 years, only enter amounts for each year of your program. For example, two year programs would only enter values in the first two columns for 1st and 2nd Year Students. You **MUST** enter values for every year of your program, even if your costs are estimated to be the same for students regardless of which year they are in the program. If your institution uses a semester system; please include the tuition amount to be enrolled in as a full-time student for each semester (summer, fall, and spring semesters (3 semesters)). If your institution uses a quarter system; please include the tuition

	1st Year Student	2nd Year Student	3rd Year Student	4th Year Student
Resident *	\$1000	\$1000	\$1000	\$1000
Non-Resident *	\$2000	\$2000	\$2000	\$2000

### 2. FEES

Review and enter amounts for the list of items grouped under Fees for the **entire ACADEMIC year**. The fee types listed are the only eligible fees for the NHHSP. The NHHSP would expect items defined as Fees to be included in the tuition invoice submitted by the school and reimbursed by NHHSP directly to the school. Insurance items may be incurred by the school as part of the tuition and required fees or incurred as an ORC by the Student. Please complete the form based on if the cost of insurance is incurred by the school or incurred by the student.

	1st Year Student	2nd Year Student	3rd Year Student	4th Year Student
Academic Support Services	\$0	\$0	\$0	\$0
Administrative Fees	\$0	\$0	\$0	\$0
Background Check	\$0	\$0	\$0	\$0
Campus Life Fee	\$0	\$0	\$0	\$0
Capstone Course (if	\$0	\$0	\$0	\$0

**Figure 4: DCW Form**



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- To submit the DCW enter a required comment and click on the Save button. This will update the DCW to a 'Submitted' status (not Approved). You can then search for the DCW again and it will display a 'View/Edit' link under the Action column. In order to approve the DCW click on the check box 'I approve the Data Collection Worksheet' either during the initial input of data or return back to the 'Submitted' DCW by clicking on the 'View/Edit' link and select the checkbox and save the DCW.

The screenshot shows a form with several input fields for fees: Microscope (Rental or Purchase), National Boards (Parts I & II; CS & CK; medical & dental students only), School ID Cards/ID Fees (if not billed as part of tuition and fees), Travel for Clinical Training (not include local commuting expense), Education Materials Cost, Uniforms (limit to 2 sets) and Name Tags, and Other Fees. Each field has four \$0 input boxes. Below these fields is a section for comments with a checkbox labeled 'I approve this Data Collection Worksheet'. A red arrow points to this checkbox. Below the checkbox is a text area for 'New Comments' and a 'SAVE' button. Another red arrow points to the 'SAVE' button. A 'CANCEL' button is also visible.

**Figure 5: Submit and Approve DCW**

Edward Via Virginia College of Osteopathic Medicine	Virginia	NHHSP	Osteopathic Physician	DO	2019-2020	Not Started	Create
George Washington University Virginia Campus	Virginia	NHHSP	Nurse Practitioner	Master's	2019-2020	Approved	View/Edit
George Washington University Virginia Campus	Virginia	NHHSP	Nurse Practitioner	Doctor of Nursing Practice (DNP)	2019-2020	Not Started	Create
George Washington University Virginia Campus	Virginia	NHHSP	Registered Nurse	Bachelor's	2019-2020	Submitted	View/Edit
Northern Virginia Community College	Virginia	NHHSP	Registered Nurse	Associate's	2019-2020	Not Started	Create

**Figure 6: DCW Status: Approved vs Submitted**

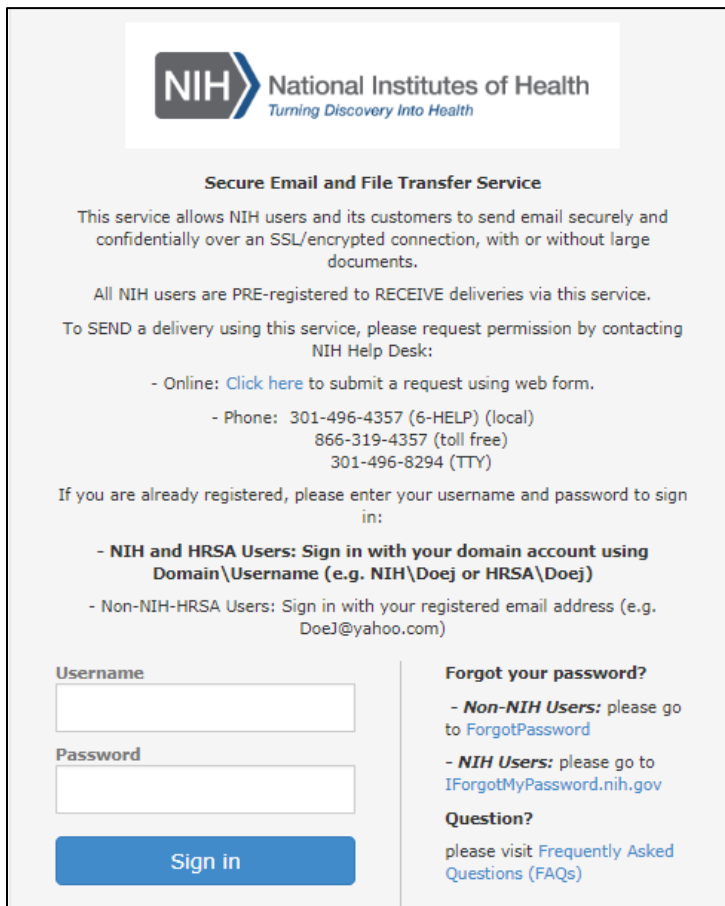
## Section 3: Secure File Transfer of Applicant Data from POL to HRSA

**Overview:** The Grantee, (POL) will provide HRSA with NHHSP application data through SFTP of various files. These files will include a scanned pdf of application documents for each individual applicant, as well as a CSV file of the applicant data that needs to be uploaded to BMISS.

**Business Rules:** User must have an account with SEFT and access to the specific NHHSP folder space in order to upload and/or download files.

### Steps:

1. User navigate and log in to SEFT at the following link: <https://secureemail.nih.gov/bds/Login.do>



**NIH** National Institutes of Health  
*Turning Discovery Into Health*

**Secure Email and File Transfer Service**

This service allows NIH users and its customers to send email securely and confidentially over an SSL/encrypted connection, with or without large documents.

All NIH users are PRE-registered to RECEIVE deliveries via this service.

To SEND a delivery using this service, please request permission by contacting NIH Help Desk:

- Online: [Click here](#) to submit a request using web form.
- Phone: 301-496-4357 (6-HELP) (local)  
866-319-4357 (toll free)  
301-496-8294 (TTY)

If you are already registered, please enter your username and password to sign in:

- NIH and HRSA Users: Sign in with your domain account using Domain\Username (e.g. NIH\Doej or HRSA\Doej)
- Non-NIH-HRSA Users: Sign in with your registered email address (e.g. DoeJ@yahoo.com)

Username

Password

**Sign in**

**Forgot your password?**

- **Non-NIH Users:** please go to [ForgotPassword](#)
- **NIH Users:** please go to [IForgotMyPassword.nih.gov](http://IForgotMyPassword.nih.gov)

**Question?**

please visit [Frequently Asked Questions \(FAQs\)](#)

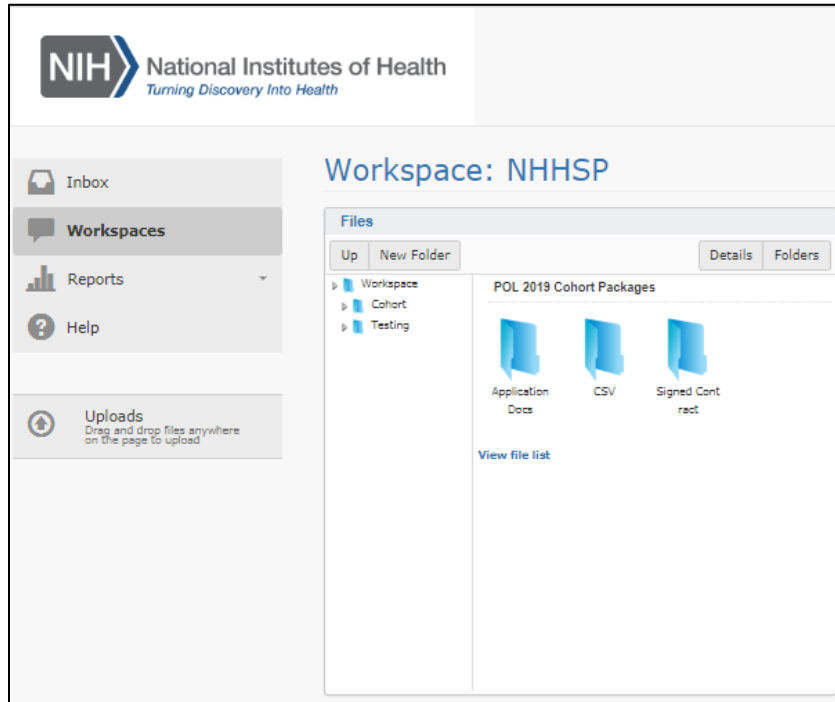
**Figure 7: SEFT Sign In Page**

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### NHHSP Applicant Information Screen User Guide

2. The folder structure within the NHHSP SEFT space is the following:

- >Cohort (e.g., POL 2019 Cohort Packages)
  - >Application Docs
  - >CSV
  - >Signed Contract



**Figure 8: SEFT Folder Structure**

3. The Grantee, (POL) will upload the scanned PDF applications to the 'Applicant Docs' folder, and will upload the applicant CSV data file to the 'CSV' folder. The NHHSP Analyst will be able to navigate to these folders to download these respective files to their H:\ drives in order to upload them into BMISS.
4. The NHHSP Analyst will later upload a countersigned applicant contract to the 'Signed Contract' folder in order for the Grantee, (POL) to download.
5. SEFT will notify users with access when a folder is updated with new files; however, the analyst can also directly notify POL when the countersigned contracts have been uploaded to the Signed Contract folder so POL can download as needed.

## Section 4: Standard File Naming Convention

**Overview:** A standard file naming convention has been provided in the table below for various documents and files that are required during the processing of NHHSP applicants within BMISS. Please following the guidelines below to ensure accurate and consistent formatting and version control for all applicant documents.

Document Type	Standard Format	Example
<b>CSV</b>	<i>NHHSP_Cohort_Applicant_Data_vX.csv</i>	NHHSP_2019_Applicant_Data_v1.csv
<b>Application PDF</b>	<i>NHHSP_Cohort_Application_LastName_FirstName_vX.pdf</i>	NHHSP_2019_Application_Smith_John_v1.pdf
<b>Award Letter</b>	<i>NHHSP_Cohort_Award_Letter_LastName_FirstName_vX.pdf</i>	NHHSP_2019_Award_Letter_Smith_John_v1.pdf
<b>W4</b>	<i>NHHSP_Cohort_W4_LastName_FirstName_vX.pdf</i>	NHHSP_2019_W4_Smith_John_v1.pdf
<b>Contract</b>	<i>NHHSP_Cohort_Contract_LastName_FirstName_vX.pdf</i>	NHHSP_2019_Contract_Smith_John_v1.pdf
<b>Countersigned Contract</b>	<i>NHHSP_Cohort_CounterSigned_Contract_LastName_FirstName_vX.pdf</i>	NHHSP_2019_CounterSigned_Contract_Smith_John_v1.pdf

## Section 5: Applicant Data - CSV File Fields

**Overview:** The Grantee, (POL) will send a NHHSP CSV file with applicant data that will be uploaded to BMISS and used to auto-populate data fields within the New NHHSP Award page. The CSV file can include data for one or more applicants and the data will be exported from the POL source system (currently FileMaker Pro). Below is a table that lists the specific CSV BMISS data fields expected to be included in the file and characteristics of each.

**Business Rules:** The current BMISS values are intended to be used in any fields in the table below that include the note “Provided POL BMISS Values”. If/when there are any updates in BMISS to those fields they will need to be provided to POL to update their source system for the CSV data export. If those values aren’t updated prior to the CSV file being populated/downloaded, BMISS will not include those fields in the import process. BMISS will process default blank values in those fields that can be later edited, either manually or via a file updated by either POL or the analyst during the CSV upload process.

CSV BMISS Field	BMISS Required	Data Type / Limits	Field Type / Notes
<b>Personal Information</b>			
<b>Full Name</b>			
First Name	Y	String / 100 characters	Text box
Last Name	Y	String / 100 characters	Text box
Middle Initial	N	String / 1 character	Text box (1 character limit)
Title	N	String / 4 characters	Dropdown (Mr., Mrs., Ms., Dr.) Provided POL BMISS values
Suffix	N	String / 5 characters	Dropdown Provided POL BMISS values
SSN	Y	Number / 9 digits	Text box
D.O.B.	Y	String / 10 characters	Date picker (MM/DD/YYYY)
<b>Home Address</b>			
Home Street Address 1	Y	String/ 250 characters	Text box
Home Street Address 2	N	String/ 250 characters	Text box
Home City	Y	String/ 100 characters	Text box
Home State or Territory	Y	String/ 2 characters	Dropdown Provided POL BMISS values
Home Zip Code	Y	String/ 20 characters	Text box
Home Country	Y	String/ 50 characters	Dropdown Prepopulated with 'United States' Provided POL BMISS values
<b>Mailing Address</b>			
Mailing Street Address 1	Y	String/ 250 characters	Text box
Mailing Street Address 2	N	String/ 250 characters	Text box
Mailing City	Y	String/ 100 characters	Text box

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<b>Mailing State</b>	Y	String/ 2 characters	Dropdown Provided POL BMISS values
<b>Mailing Zip Code</b>	Y	String/ 20 characters	Text box
<b>Mailing Country</b>	Y	String/ 50 characters	Dropdown Provided POL BMISS values
<b><u>Phone and Email</u></b>			
<b>Daytime Non-US Number</b>	N	bit / 0 or 1	Checkbox
<b>Daytime</b>	Y	String / 50 characters	Text box
<b>Ext</b>	N	String / 10 characters	Text box
<b>Home Non-US Number</b>	N	bit / 0 or 1	Checkbox
<b>Home</b>	N	String / 50 characters	Text box
<b>Mobile Non-US Number</b>	N	bit / 0 or 1	Checkbox
<b>Mobile</b>	N	String / 50 characters	Text box
<b>Personal (Email)</b>	N	String / 250 characters	Text box
<b>Work (Email)</b>	N	String / 250 characters	Text box
<b><u>School Information</u></b>			
<b>Cohort</b>	Y	Number/ 9999	Read only text
<b>Year In School</b>	Y	String / 1 or 2 or 3 or 4	Dropdown (1, 2, 3, 4)
<b>Graduation Date</b>	Y	String / 10 characters	Date picker (MM/DD/YYYY)
<b>Funding Start Date</b>	Y	String / 10 characters	Date picker (MM/DD/YYYY)
<b>Funding End Date</b>	Y	String / 10 characters	Date picker (MM/DD/YYYY)
<b><u>School Details</u></b>			
<b>University Name</b>	Y	String / 250 characters	Read Only Text Provided POL BMISS values
<b>University Address 1</b>	Y	String/ 250 characters	Read Only Text Provided POL BMISS values
<b>University Address 2</b>	N	String/ 250 characters	Read Only Text Provided POL BMISS values
<b>University City</b>	Y	String/ 100 characters	Read Only Text Provided POL BMISS values
<b>University State</b>	Y	String/ 2 characters	Read Only Text Provided POL BMISS values
<b>University Zip</b>	Y	String/ 20 characters	Read Only Text Provided POL BMISS values
<b>Degree</b>	Y	String / 250 characters	Dropdown Provided POL BMISS values
<b>Discipline</b>	Y	String / 250 characters	Dropdown Provided POL BMISS values
<b><u>Misc.</u></b>			
<b>Rank</b>	Y	Number	Dropdown
<b>Continuation Yrs Req</b>	N	Number/ NULL(blank), 1, 2, 3	Will only be used as a validation from the CSV and will not be displayed in BMISS
<b>In State / Out of State</b>	Y	Number/ 0 or 1	In State = 1 Out of State = 0

## Section 6: Applicant Data - CSV File Format

**Overview:** The NHHSP CSV file provided by the Grantee, (POL) will be required to have a very specific file format and order of fields in order to auto-populate the data in the New NHHSP Award page. Below is the CSV file format and order expected.

### Business Rules:

- The CSV file must only include applicant data for the upcoming cohort.
- The CSV file must following the specific format of fields and the order of fields listed below.
- Required fields must be included in the CSV.
- Blank values are permitted for non-required fields, however comma separated values are still required for all fields.
- The CSV file can contain one or more rows of applicant data, however each applicant requires a unique row.
- Leading zeros must be included in the CSV file for all fields such as Date, ZIP, and SSN (e.g., 01/01/2020 vs 1/1/2010).

### Expected NHHSP CSV File Format:

First Name, Last Name, Middle Name, Title, Suffix, SSN, DOB, Home Street Address 1, Home Street Address 2, Home City, Home State, Home Zip, Home Country, Mailing Street Address 1, Mailing Street Address 2, Mailing City, Mailing State, Mailing Zip, Mailing Country, Daytime Non-US Number, Daytime Phone, Ext, Home Non-US Number, Home Phone, Mobile Non-US Number, Mobile Phone, Personal Email, Work Email, Cohort, Year in School, Graduation Date, Funding Start Date, Funding End Date, University Name, University Address 1, University Address 2, University City, University State, University Zip, Degree, Discipline, Rank, Continuations Yrs Req, In State / Out of State

### Sample CSV Data for a Single NHHSP Applicant:

```
"John","Smith","H","Mr.,"Sr.,"031987893","01/15/1985","771 Lucky Dr","Suite 2","Centreville","VA","22052","United States","888 Happy Dr","Suite 1","Springfield","VA","20120","United States","1","7039125852","444","0","5713457777","0","3017894114","personal@email.com","work@email.com","2019","2","05/24/2022","07/01/2019","06/30/2020","University of Virginia", "388 Memory Ln","Suite 200","Charlottesville","VA","22802","MD","Allopathic Physician","1","1","0"
```

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## Section 7: Applicant Data - NHHSP Disciplines & Degrees

**Overview:** The NHHSP program currently has a specific list of disciplines and corresponding degrees that are accepted and can be used when submitting applicant data to BMISS. Below is a list of the NHHSP discipline and degree combinations:

BMISS NHHSP Disciplines	BMISS NHHSP Degree
Allopathic Physician	MD
Clinical Psychology	Doctorate (non-MD or Ph.D)
Clinical Psychology	Ph.D
Dental Hygiene	Bachelor's
Dental Hygiene	Associate's
Dentist	DMD
Dentist	DDS
Dietetics/Nutrition	Master's
Marriage and Family Therapist	Master's
Nurse Mid-Wife	Master's
Nurse Practitioner	Master's
Nurse Practitioner	Doctor of Nursing Practice (DNP)
Optometry	Doctorate (non-MD or Ph.D)
Osteopathic Physician	DO
Pharmacy	Doctorate (non-MD or Ph.D)
Physician Assistant	Master's
Physician Assistant	Doctorate (non-MD or Ph.D)
Public Health	Master's
Public Health	Doctorate (non-MD or Ph.D)
Registered Nurse	Associate's
Registered Nurse	Bachelor's
Registered Nurse	Master's
Social Work	Master's



## Section 8: Applicant Data Transfer in BMISS

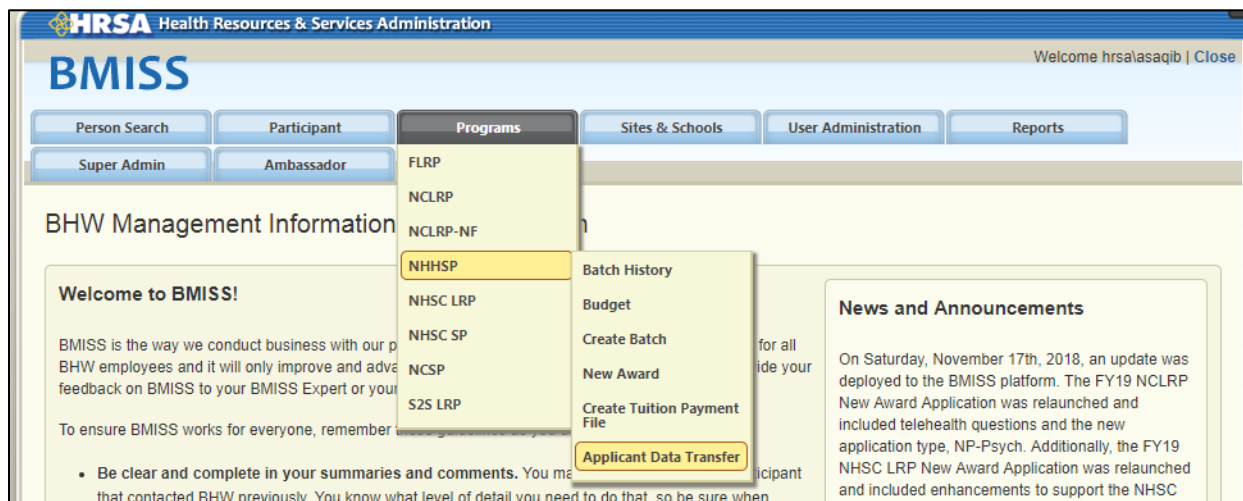
**Overview:** The NHHSP Analyst can upload the applicant CSV file for initial review in BMISS through the NHHSP Applicant Data Transfer page within BMISS Intranet.

Please note that this initial process of CSV data upload will only result in creating Tasks within Task Manager and does not create the official NHHSP participant profile and corresponding financial obligations in BMISS. Further steps are needed within the submission of the New NHHSP Award in order to create the NHHSP participant profile and financial obligations.

**Business Rules:** Analyst must have BMISS Intranet access and a NHHSP Reviewer role

### Steps:

1. NHHSP Analyst navigates to the NHHSP Application Data Transfer page in the following location within BMISS Intranet: Programs > NHHSP > Applicant Data Transfer

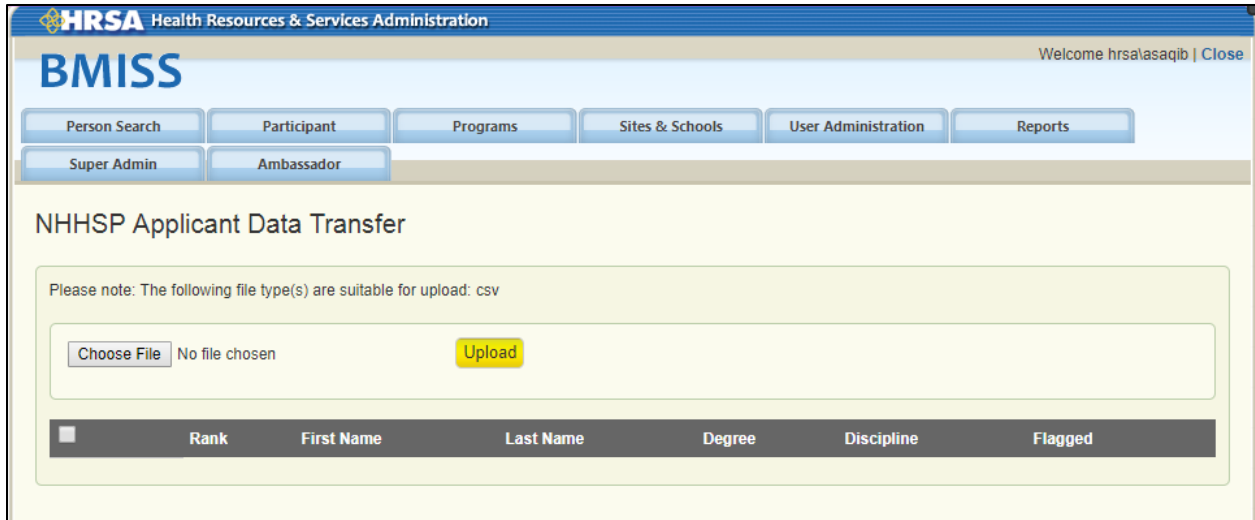


**Figure 9: Applicant Data Transfer Navigation**

2. A manual CSV upload feature is available in which the analyst can select a file from their local machine or network to upload awardee data to the page for review. A data table with the following columns headers, that are a subset of the data from the CSV, will populate the associated data in the table with the CSV uploaded data:

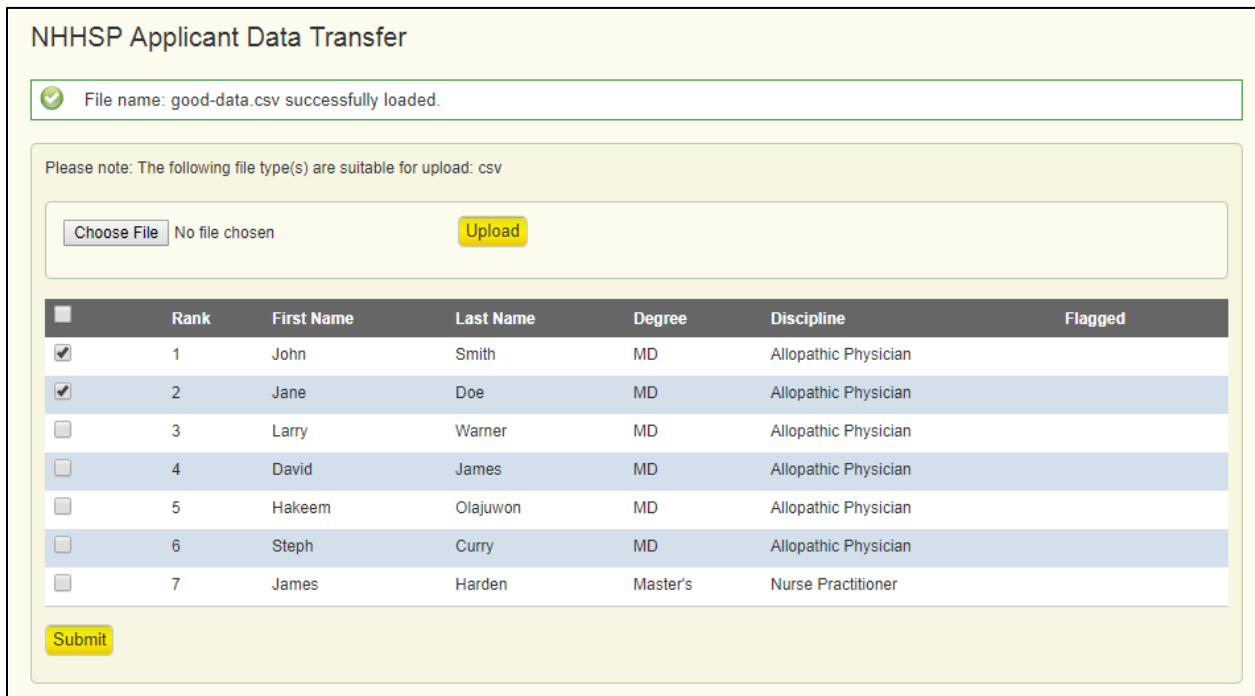
- Checkbox (Select All and select individual rows)
- Rank
- First Name
- Last Name
- Degree
- Discipline
- Flagged

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**Figure 10: NHHSP Applicant Data Transfer Page**

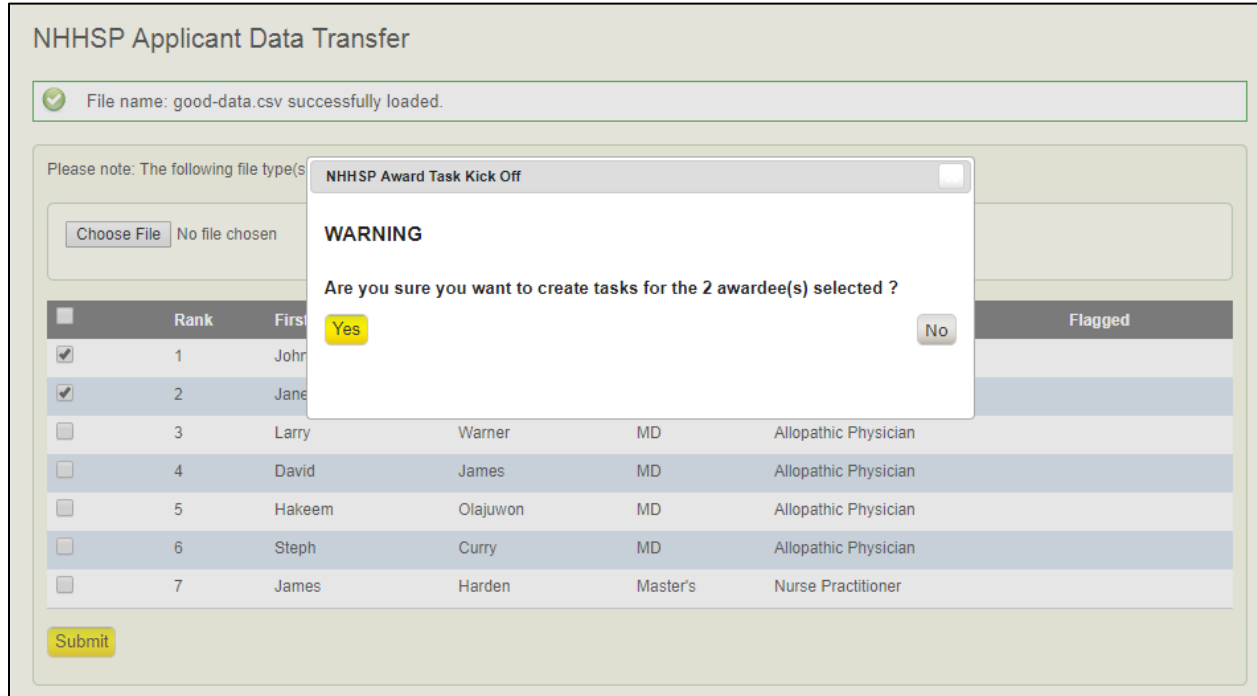
3. After the CSV file is uploaded a successful banner message will be displayed. The analyst will then be able to review the rows of data which each correspond to a single NHHSP applicant within the CSV file. The analyst will be able to select the specific row(s) of data to submit to create a Task within Task Dashboard.



**Figure 11: Successful CSV Upload**

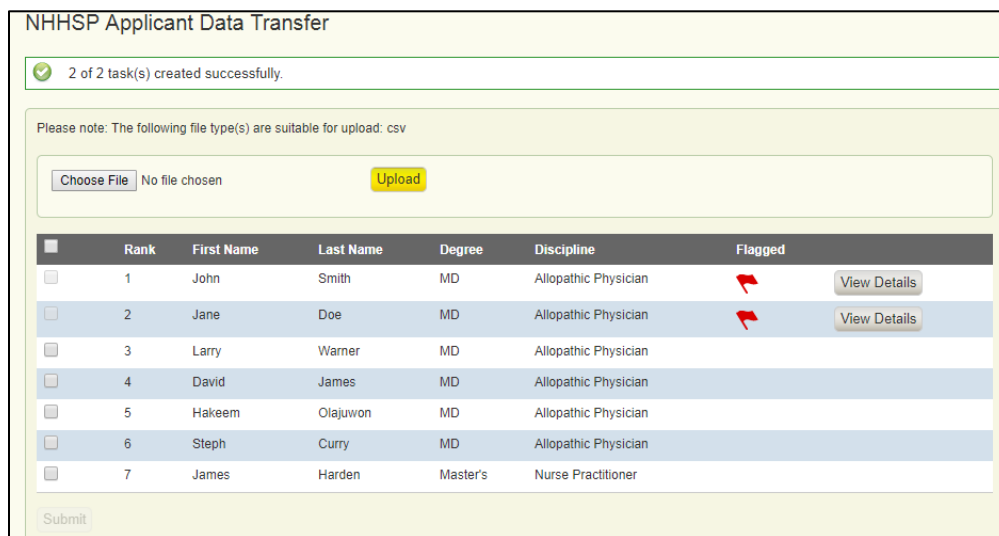
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- After the analyst clicks on the Submit button a pop-up will display to confirm that the specific rows selected are correct and that Tasks should be created for the awardee(s).



**Figure 12: Applicant Data Transfer Submission**

- A banner message will be displayed to confirm successful submission and task creation for the awardee(s) selected. Additionally, a flag will be displayed for each row. The analyst can click on the View Details button next to the flag to review the reason for the flag, which in this case will be to indicate that a Task now exists for the awardee and the analyst will now be unable to select and re-submit that row to create another Task.




**Figure 13: CSV Data Successful Submission Banner**


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- If any of the rows selected for Task creation are unsuccessfully processed an error banner message will be displayed for each individual awardee. The analyst will be able to re-select those specific rows and re-submit.

#### NHHSP Applicant Data Transfer

 Record : John Smith has failed to create a task.

 Record : Jane Doe has failed to create a task.

 2 record(s) failed to create a task

Please note: The following file type(s) are suitable for upload: csv

No file chosen

<input type="checkbox"/>	Rank	First Name	Last Name	Degree	Discipline	Flagged
<input checked="" type="checkbox"/>	1	John	Smith	MD	Allopathic Physician	
<input checked="" type="checkbox"/>	2	Jane	Doe	MD	Allopathic Physician	
<input type="checkbox"/>	3	Larry	Warner	MD	Allopathic Physician	
<input type="checkbox"/>	4	David	James	MD	Allopathic Physician	
<input type="checkbox"/>	5	Hakeem	Olajuwon	MD	Allopathic Physician	
<input type="checkbox"/>	6	Steph	Curry	MD	Allopathic Physician	
<input type="checkbox"/>	7	James	Harden	Master's	Nurse Practitioner	

Figure 14: CSV Data Failed Submission Banner

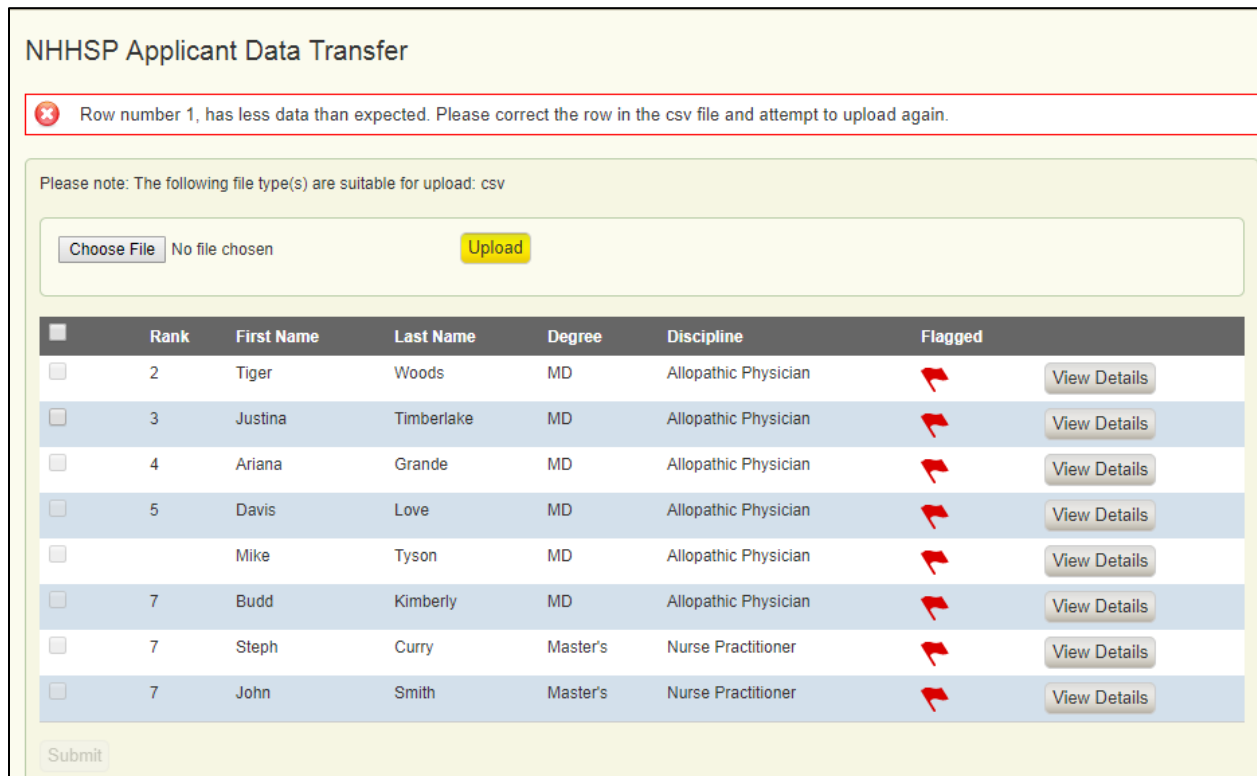
## Section 9: Applicant Data Transfer – Validation Flags

**Overview:** The NHHSP Applicant Data Transfer page has a Flagged column designated to display warnings and errors for each of the individual rows of data. For each flag the analyst can click on the View Details button to view a pop-up with information about the reason for the flag. Additionally, banner error messages can be displayed at the top of the page when an error occurs after the analyst either uploads a CSV to the page or after a failed submission of selected data rows occurs. The analyst is able to update the CSV data and upload the file again, or request that the Grantee, (POL) make the correction and resubmit the file, so the analyst can repeat the import/upload process.

**Business Rules:** Analyst must have BMISS Intranet access and a NHHSP Reviewer role

### CSV Validation Examples:

1. An error banner message will be displayed if any individual row does not included the required number of comma separated values. In this case those specific rows will be identified by the row number within the CSV file and will not be uploaded to the table on the page for possible selection and submission.



The screenshot displays the NHHSP Applicant Data Transfer interface. At the top, a red banner with a warning icon states: "Row number 1, has less data than expected. Please correct the row in the csv file and attempt to upload again." Below this, a note indicates that CSV files are suitable for upload. A file upload section shows a "Choose File" button, "No file chosen" text, and an "Upload" button. The main area contains a table with columns: Rank, First Name, Last Name, Degree, Discipline, and Flagged. The Flagged column uses red flag icons to indicate errors. Each row has a "View Details" button. A "Submit" button is located at the bottom left of the table area.

	Rank	First Name	Last Name	Degree	Discipline	Flagged	
<input type="checkbox"/>	2	Tiger	Woods	MD	Allopathic Physician		<a href="#">View Details</a>
<input type="checkbox"/>	3	Justina	Timberlake	MD	Allopathic Physician		<a href="#">View Details</a>
<input type="checkbox"/>	4	Ariana	Grande	MD	Allopathic Physician		<a href="#">View Details</a>
<input type="checkbox"/>	5	Davis	Love	MD	Allopathic Physician		<a href="#">View Details</a>
<input type="checkbox"/>		Mike	Tyson	MD	Allopathic Physician		<a href="#">View Details</a>
<input type="checkbox"/>	7	Budd	Kimberly	MD	Allopathic Physician		<a href="#">View Details</a>
<input type="checkbox"/>	7	Steph	Curry	Master's	Nurse Practitioner		<a href="#">View Details</a>
<input type="checkbox"/>	7	John	Smith	Master's	Nurse Practitioner		<a href="#">View Details</a>

Figure 15: CSV Validations Banner

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2. A flag will be displayed for a row that already has a Task within the BMISS Task Manager with a matching SSN value. The analyst will be unable to select and submit that row for re-submission.

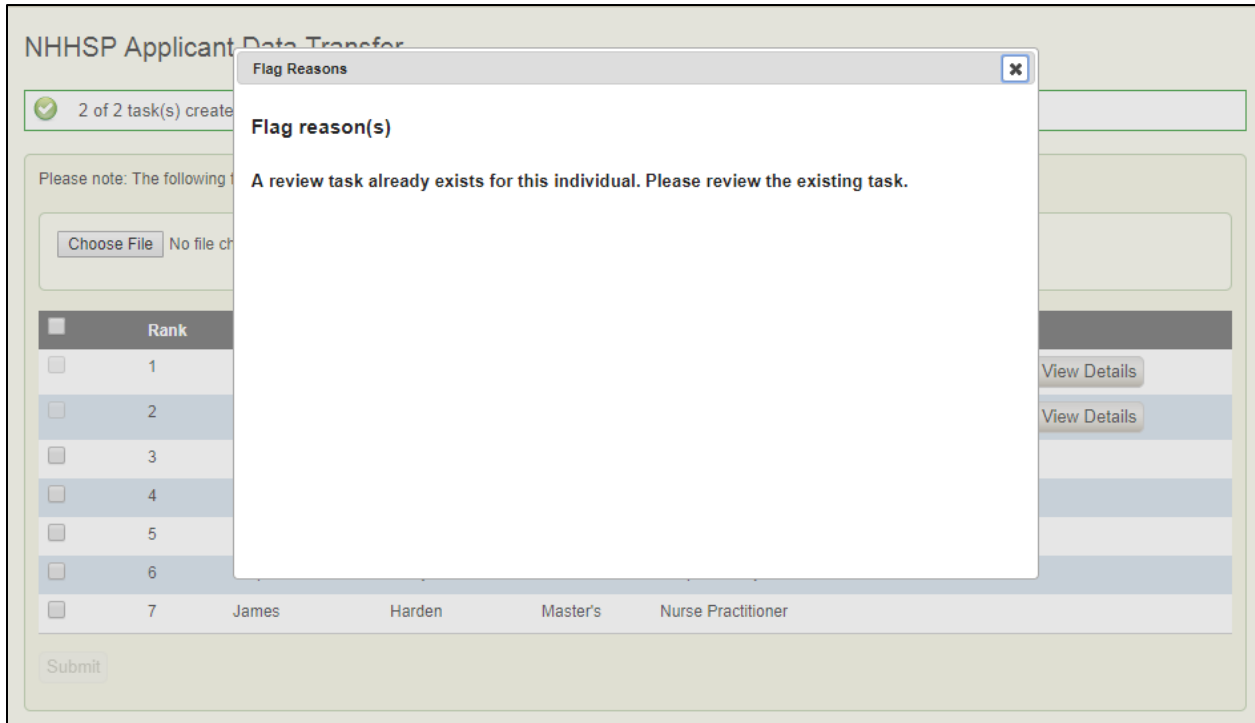
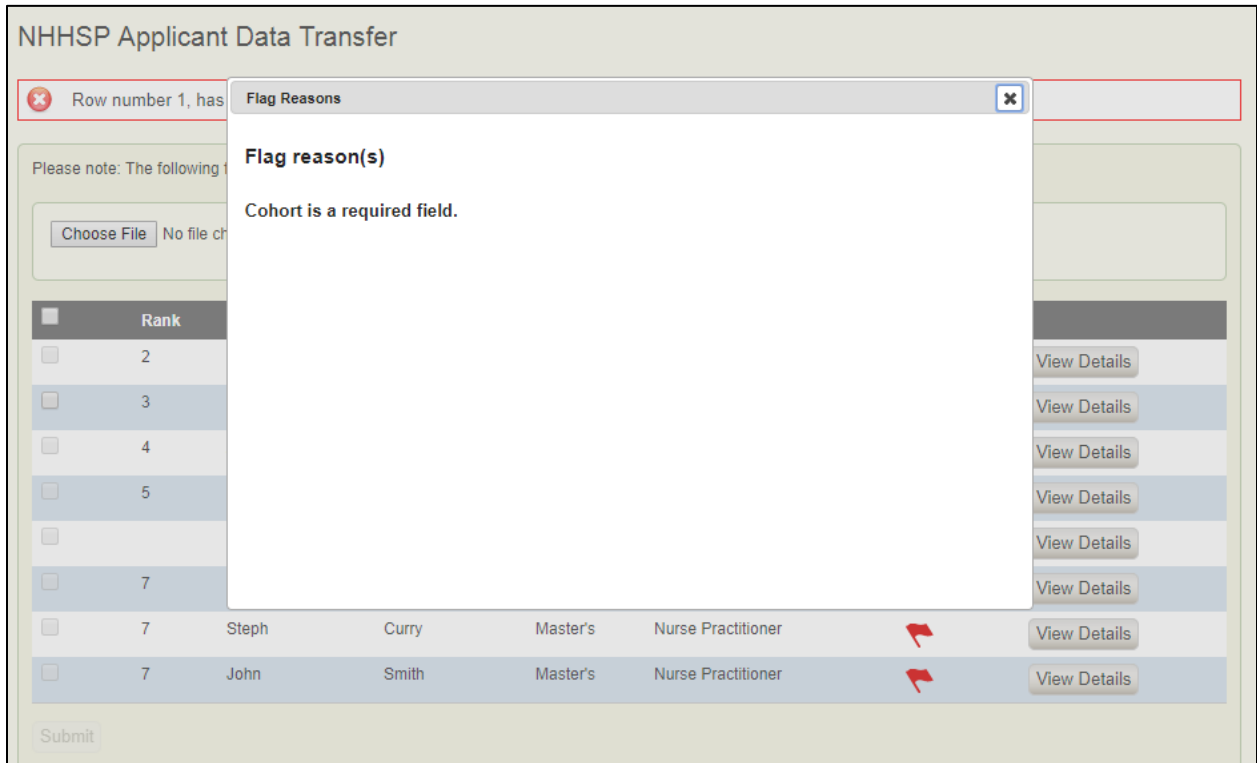


Figure 16: Existing Task Flag

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3. A flag will be displayed if a required field does not have data populated within the CSV file row.



**Figure 17: Required Field Missing Flag**

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4. A warning flag will be displayed if the CSV has a row with a SSN that already exists within BMISS for a participant. However, in this case this flag only acts as a warning and the analyst will still be able to select that particular row for submission to create a Task.

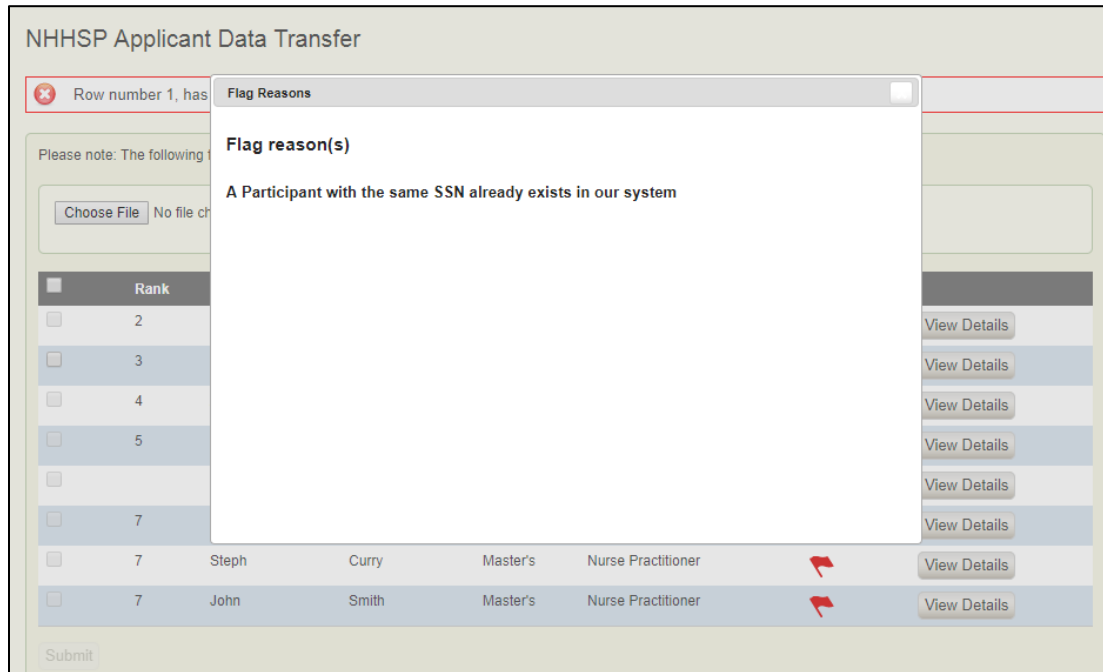


Figure 18: Duplicate SSN in BMISS Flag

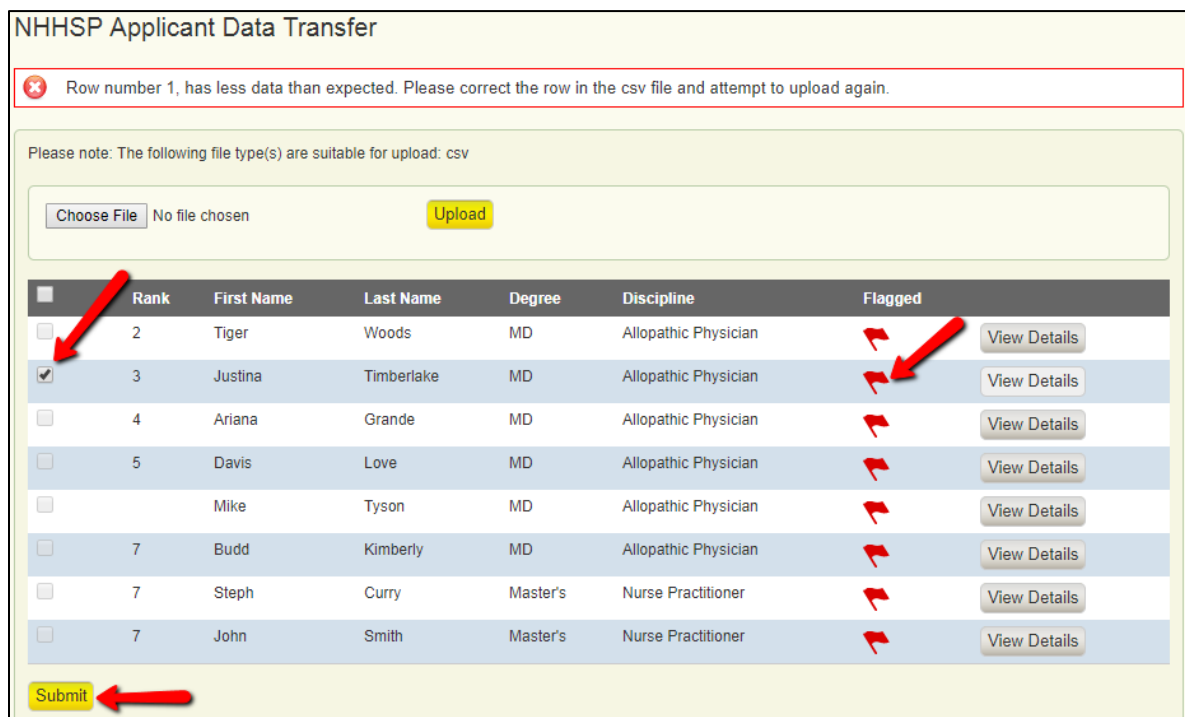


Figure 19: Select Row with Duplicate SSN



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5. If two awardee rows within the same CSV have the same SSN an error flag will be displayed for both and the analyst will not be able to select either until the CSV is updated and re-uploaded.

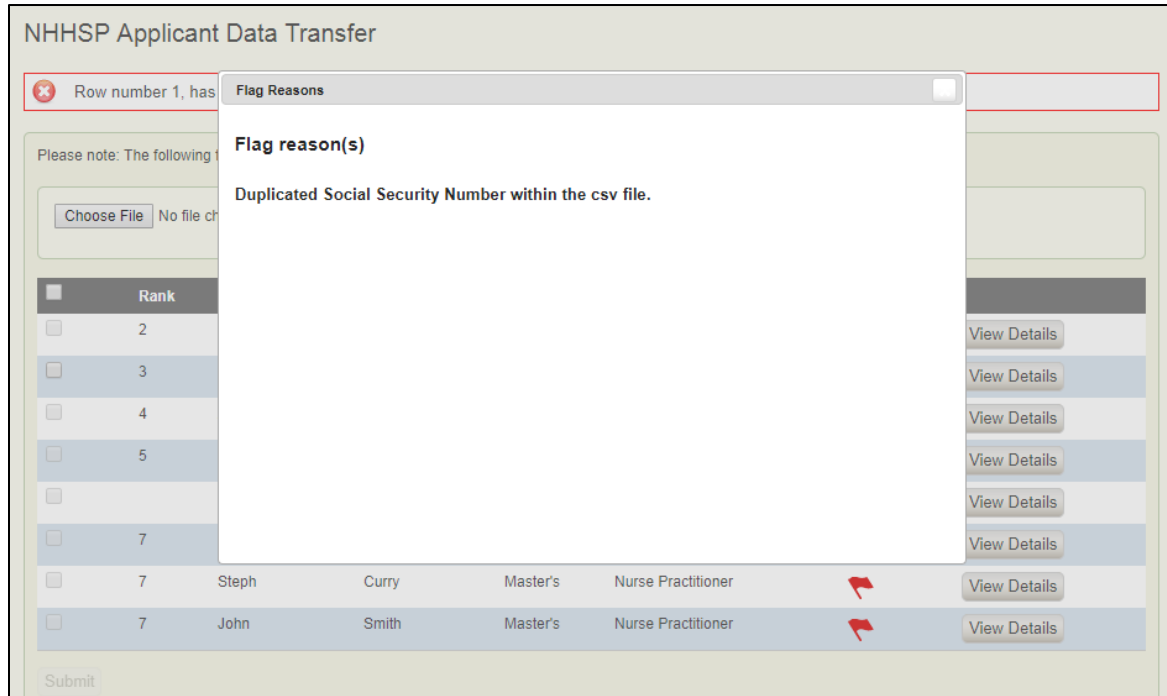


Figure 20: Duplicate SSN in CSV Flag

6. An error flag will be displayed and the analyst will be unable to select the row if a continuation is requested but the awardee within the CSV is not an existing participant within BMISS.

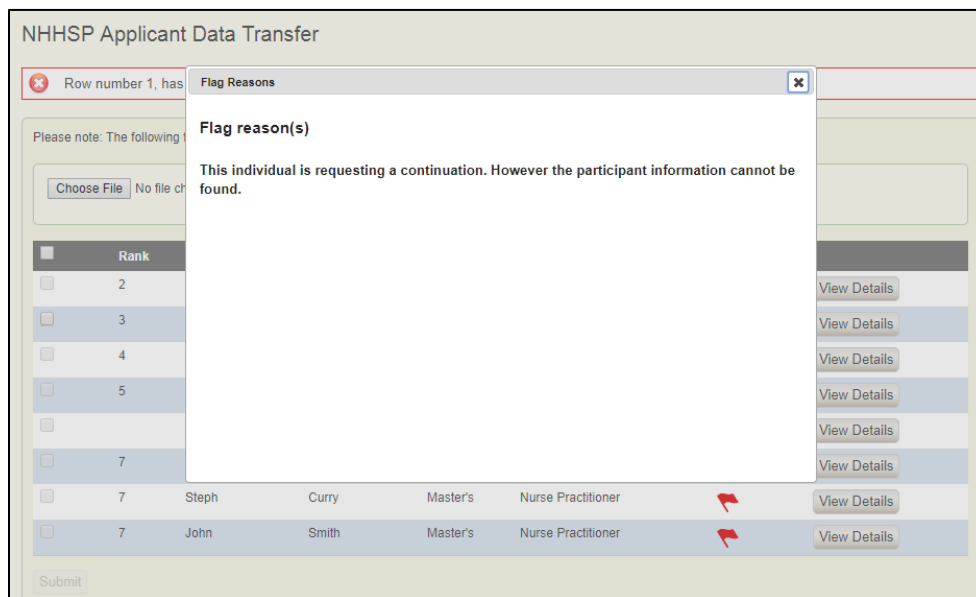


Figure 21: Continuation Without Participant Flag

## Section 10: Applicant Data Transfer – Continuations

**Overview:** A 'Continuations Years Requested' field is included within each row of the CSV file. In the event that the value for this field is 1, 2, or 3 (NULL(blank) is allowed, but 0 is not) and the awardee requesting the continuation is an existing participant within BMISS, a flag will be displayed in the Applicant Data Transfer page for that row. The analyst will not be able to submit that row to create a Task for a New NHHSP Award. However, the View Details pop-up will contain a 'Create Continuation' link that will redirect the analyst to the continuation page in which the analyst can enter the required data to submit the continuation request.

**Business Rules:** Analyst must have BMISS Intranet access and a NHHSP Reviewer role

### Steps:

1. Analyst clicks on the 'Create Continuation' link within the View Details pop-up.

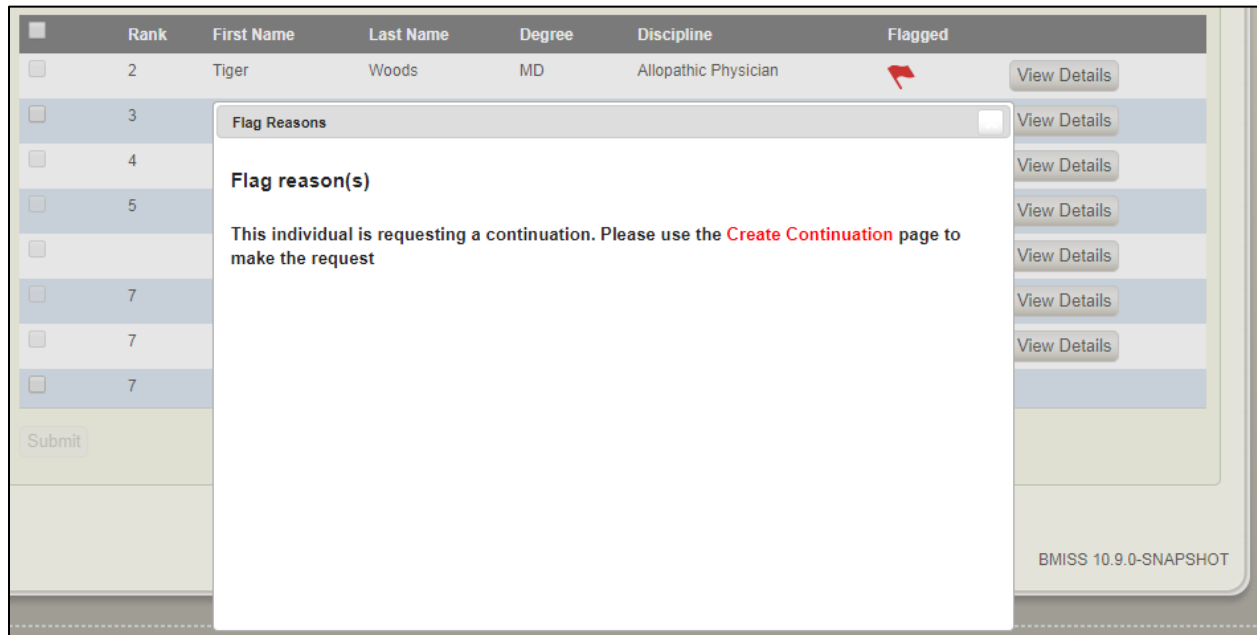


Figure 22: Create Continuation Flag with Link

2. Analyst submits all required documentation and data for the continuation request for the existing BMISS participant.

### Enter Continuation for Curry, Steph

#### ▼ Supporting Documents

There are no uploaded documents

Please note: The following file types are suitable for upload: pdf

**Payment Authorization Worksheet \***

No file chosen

**Contract \***

No file chosen

**Award Letter \***

No file chosen

#### ▼ Award Information

Years added to contract \*  ▼

Graduation Date \*

Fiscal Year and Funding Type \*  ▼

Description	Amount	FICA Employer Amount	Total
Tuition	<input type="text" value="\$0.00"/>	\$0.00	\$0.00
Stipend	<input type="text" value="\$0.00"/>	\$0.00	\$0.00
ORC	<input type="text" value="\$0.00"/>	\$0.00	\$0.00
<b>Total</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>

**Figure 23: Continuation Redirect**

## Section 11: Task Dashboard

**Overview:** The Task Dashboard will contain all of the individual NHHSP Tasks created from the Applicant Data Transfer page. Analysts can Run each task to auto-populate the CSV data for that awardee in the New NHHSP Award page.

**Business Rules:** Analyst must have BMISS Intranet access and a NHHSP Reviewer role

### Steps:

1. Analyst navigates to Task Dashboard by clicking on the Task Dashboard link in the top right corner of the BMISS Intranet portal.
2. Within Task Dashboard the analyst navigates to the NHHSP Tasks by clicking on Filter by Process > Application Review > NHHSP Award Review > NHHSP Analyst Review.
3. Click on the Run button for the specific Task that needs to be run.

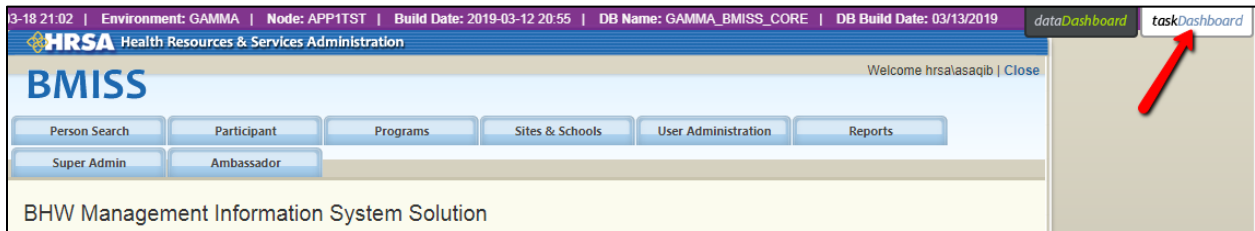


Figure 24: Task Dashboard Link

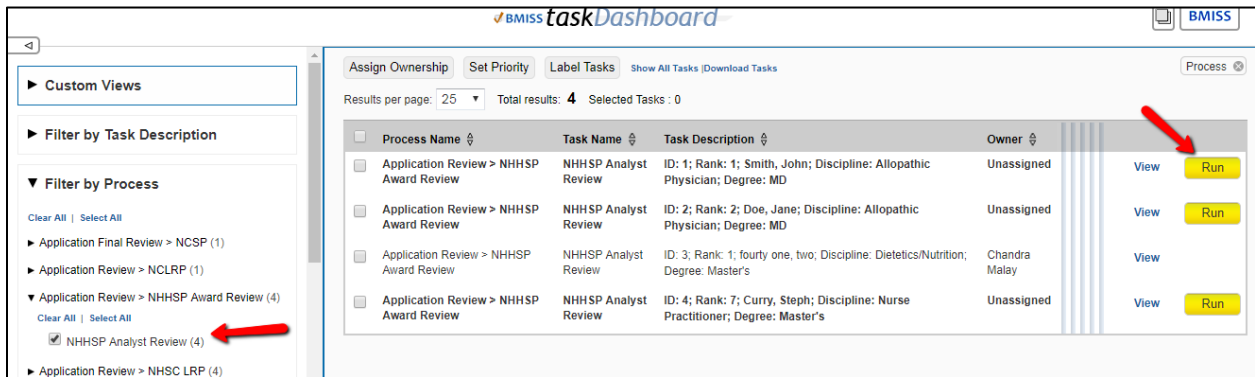


Figure 25: NHHSP Applicant Review Tasks

## Section 12: New NHHSP Award - Upload Supporting Documents

**Overview:** Once the analyst has navigated to the New NHHSP Awards Screen, the first section at the top of the page will request that the analyst upload the required supporting documents. These include the following:

- Contract
- Award Letter
- W-4 Form

**Business Rules:**

- Analyst must have BMISS Intranet access and a NHHSP Reviewer role.
- The system shall only accept documents in PDF format.
- The system shall require all three documents to be uploaded in order for analyst to submit the page for participant conversion.
- The system shall allow the analyst to view the uploaded documents by clicking on the document name.

**Steps:**

1. Analyst selects Browse under the document they wish to upload.
2. Analyst selects the appropriate document.
3. Analyst clicks the Upload button
4. The system displays the date, time, document, and document type at the top of the page (see screenshot on the next page).
5. Analyst repeats these steps for all three documents.
6. Analyst scrolls down to the next section: *Personal Information*.

The screenshot shows a web interface titled "New NHHSP Awards". Under the heading "Supporting Documents", there is a message: "No documents have been uploaded." Below this, a note states: "Please note: The following file types are suitable for upload: pdf". There are three rows, each representing a document type: "Contract", "Award Letter", and "W-4 Form". Each row contains a "Choose File" button, the text "No file chosen", and a yellow "Upload" button.

**Figure 26: New NHHSP Supporting Documents**

### New NHHSP Awards

✔ Document successfully uploaded.

▼ Supporting Documents

Document
03/18/2019 09:07:40 PM pdf-sample.pdf(Contract)
03/18/2019 09:07:52 PM pdf-sample.pdf(Award Letter)
03/18/2019 09:08:07 PM pdf-sample.pdf(W-4 Form)

Please note: The following file types are suitable for upload: pdf

**Contract**

No file chosen

**Award Letter**

No file chosen

**W-4 Form**

No file chosen

Figure 27: New NHHSP Supporting Documents Upload Confirmation

## Section 13: New NHSP Award - Personal Information

**Overview:** After uploading the required supporting documents, the analyst will review data auto-uploaded from the CSV and subsequent Task in the Personal Information section. For any missing data the analyst can enter in the applicant’s personal information. This is divided into four sections of Full Name, Phone and Email, Home Address, and Mailing Address. This information is needed for creating the participant profile in BMISS.

**Business Rules:** System shall require the analyst to enter all required fields (fields with an \*)

**Steps:**

1. Analyst reviews all data auto-uploaded from the CSV and selected Task
2. Analyst enters data manually for any missing required fields

The screenshot displays a web form titled "Personal Information" with a dropdown arrow. The form is organized into four main sections:

- Full Name:** Includes fields for First Name (\* John), Last Name (\* Smith), Middle Initial (H), Title (Mr. dropdown), Suffix (Sr. dropdown), SSN (\* 031987893), and D.O.B (\* 01/15/1985 with a calendar icon).
- Home Address:** Includes fields for Street Address 1 (\* 771 Lucky Dr), Street Address 2, Country (\* United States dropdown), City (\* Centreville), State or Territory (\* Virginia dropdown), and Zip Code (\* 22052).
- Phone and Email:** Includes a checked checkbox for "Daytime Non-US Number" with a field for "Daytime \*" (7039125852), an unchecked checkbox for "Home Non-US Number" with a field for "Home \*" ((571) 345-7777), an unchecked checkbox for "Mobile Non-US Number" with a field for "Mobile" ((571) 345-7777), and two email fields: "Personal" (personal@email.com) and "Work" (work@email.com).
- Mailing Address:** Includes an unchecked checkbox for "Mailing Address is Same as Home Address", and fields for Street Address 1 (\* 888 happy dr), Street Address 2 (suite 1), Country (\* United States dropdown), City (\* springfield), State or Territory (\* Virginia dropdown), and Zip Code (\* 20120).

Figure 28: Personal Information

## Section 14: New NHHSP Award - School Information

**Overview:** The School Information section includes a read only University Details from CSV section of data that can be used by the analyst to manually search and add a School ID # within the School Details section. The Degree Details section has fields that can be auto-uploaded from the CSV or can be manually updated as well by the analyst. The School ID, Discipline, Degree, and Cohort fields are required to do a verification that a DCW exists within BMISS in order to process a NHHSP award calculation.

**Business Rules:** System shall require the analyst to enter all required fields (fields with an \*)

### Steps:

1. Analyst reviews the read only data in the University Details from CSV section and can use this to search BMISS for the associated School ID #.

The screenshot displays the 'School Information' form with the following sections:

- University Details from CSV:** A table showing university information.

University Name	University of Virginia
Street Address 1	888 Memory Ln
Street Address 2	Suite 200
Country	United States
City	Charlottesville
State or Territory	Virginia
Zip Code	22802
- School Search:** A section with a search bar and an 'Update School' button.
- School Details:** Fields for 'School ID #' (with an asterisk), 'School ID:', 'Name:', and 'State:'.
- Degree Details:** Fields for 'Cohort \*' (2019), 'Year In School \*' (2), 'Graduation Date \*' (05/24/2022), 'Discipline \*' (Nurse Practitioner), and 'Degree \*' (Master's).

Figure 29: School Information



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2. The analyst can click on the School Search link to open a separate BMISS tab to perform a search.

The screenshot shows a form with two main sections: 'School Details' and 'Degree Details'. In the 'School Details' section, there is a 'School ID #' input field, an 'Update School' button, and fields for 'School ID:', 'Name:', and 'State:'. In the 'Degree Details' section, there are fields for 'Cohort \*' (2019), 'Year In School \*' (2), 'Graduation Date \*' (05/24/2022), 'Discipline \*' (Nurse Practitioner), and 'Degree \*' (Master's). A red box highlights the 'School Search' link at the top left, and a red arrow points from it to the 'School ID #' input field.

**Figure 30: School Search Link**

3. Enter the corresponding school, program, discipline, and degree details to perform a school search. Copy the School ID to be entered in the previous page.

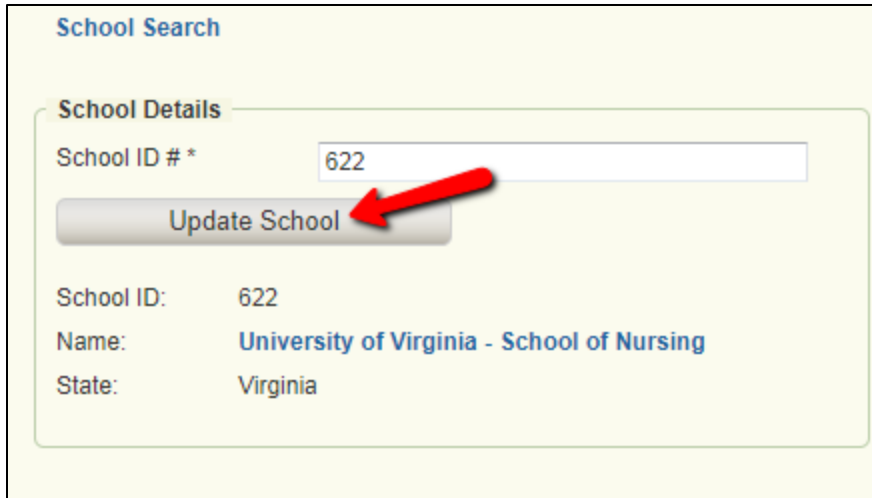
The screenshot shows the 'Search Schools' page. The 'School Search' form is filled with the following values: School Name: University of Virginia, School ID: (empty), State or Territory: Select, Has Degrees for Year: Select, Program: NHHSP, Discipline: Nurse Practitioner, Degree: Select. There are 'Search' and 'Clear' buttons. Below the form is the 'Search Results' section, which contains a table with the following data:

School ID	School Name	Most Recent Accreditation	State
520	Virginia Commonwealth University - School of Nursing	2019	Virginia
622	University of Virginia - School of Nursing	2019	Virginia
1084	West Virginia University - School of Nursing	2019	West Virginia
3256	West Virginia University Institute of Technology	2019	West Virginia

The '622' in the second row of the table is circled in red, and a red arrow points to it. There is also an 'Add New School' button in the top right corner of the Search Results section.

**Figure 31: School ID**

4. Enter the School ID # and click Update School. The School ID, Name, and State fields should be displayed, along with a banner message at the top of the page.



**School Search**

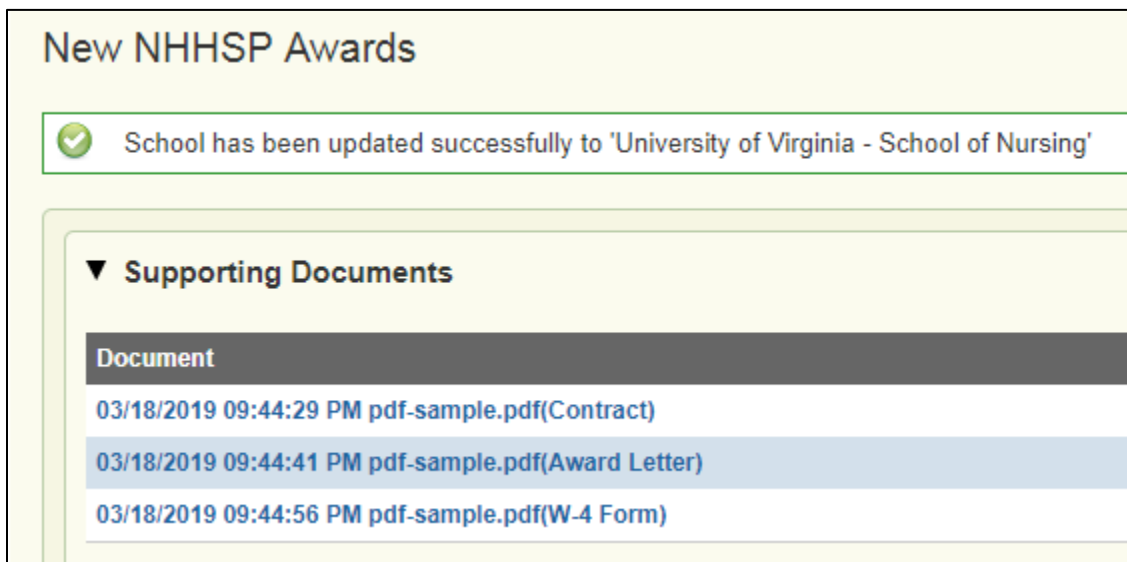
**School Details**

School ID # \*

**Update School**

School ID: 622  
Name: **University of Virginia - School of Nursing**  
State: Virginia

**Figure 32: Update School ID**



**New NHHSP Awards**

✓ School has been updated successfully to 'University of Virginia - School of Nursing'

▼ **Supporting Documents**

Document
03/18/2019 09:44:29 PM pdf-sample.pdf(Contract)
03/18/2019 09:44:41 PM pdf-sample.pdf(Award Letter)
03/18/2019 09:44:56 PM pdf-sample.pdf(W-4 Form)

**Figure 33: School ID Update Confirmation**

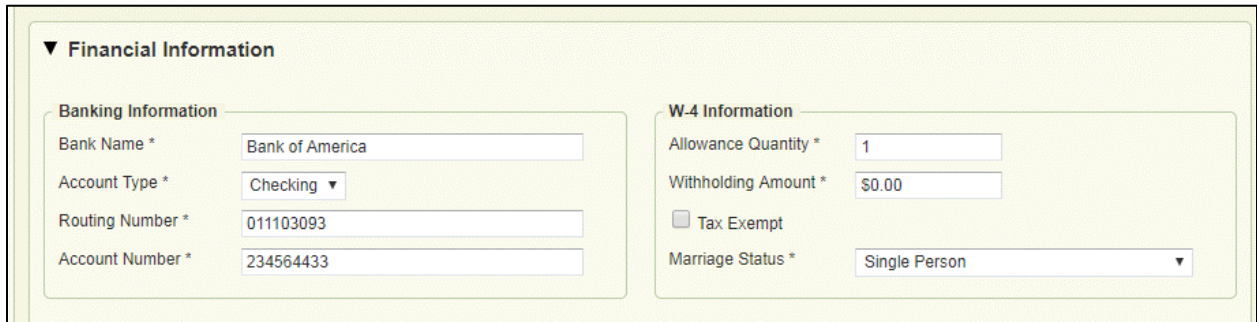
## Section 15: New NHHSP Award - Financial Information

**Overview:** The CSV file does not include any data fields for the Financial Information section and will require that the analyst manually input this section data.

**Business Rules:** System shall require the analyst to enter all required fields (fields with an \*).

**Steps:**

1. Analyst enters data manually for the Financial Information section



The screenshot displays a form titled "Financial Information" with a dropdown arrow. It is divided into two main sections: "Banking Information" and "W-4 Information".

**Banking Information:**

- Bank Name \*: Bank of America
- Account Type \*: Checking
- Routing Number \*: 011103093
- Account Number \*: 234564433

**W-4 Information:**

- Allowance Quantity \*: 1
- Withholding Amount \*: \$0.00
- Tax Exempt
- Marriage Status \*: Single Person

**Figure 34: Financial Information**

## Section 16: New NHHSP Award - Award Information

**Overview:** The Award Information section is intended to determine the award breakdown and total for the participant. The Requested Funding Start Date, Requested Funding End Date, and In State / Out of State selection can be auto-populated from the CSV data or can be manually updated by the analyst. Additionally, the analyst will need to select a Fiscal Year and Funding Type to determine the source of funding, and the specific years to fund the award. The system will validate to confirm that an existing approved DCW is available in BMISS that matches the School/Discipline/Degree/Cohort combination selected previously, and will then auto-calculate the award. The award can be dynamically updated if the analyst changes the values for In State / Out of State selection or the specific years funded.

### Business Rules:

- System shall require the analyst to enter all required fields (fields with an \*)
- Fiscal Year and Funding Type must have sufficient budget for the award
- The Requested Funding Start Date must start on or after 07/01/YYYY
- The Requested Funding End Date must be after the Requested Funding Start Date and must end on 06/30/YYYY
- The Years with Funding Requested table will start with the selected Year in School value and will have a maximum of four (4) years total. This table will have four rows for selection but will disable any rows beyond four years
- The Years with Funding Requested selected must begin with the first year available and must be consecutive
- The Verified Start Date will default to 07/01/YYYY
- The Verified End Date will default to 06/30/YYYY

### Steps:

1. Analyst reviews or selects values for all required fields:
  - Fiscal Year and Funding Type
  - Requested Funding Start Date
  - Requested Funding End Date
  - In State / Out of State

The screenshot displays the 'Award Information' form. It includes the following fields and values:

- Rank: 2
- Fiscal Year and Funding Type \*: 2019 NHHSP
- 2019 NHHSP Available Balance: \$792,126.31
- Funding Years Information:
  - Year in school \*: 2
  - Requested funding Start Date \*: 07/01/2019
  - Requested funding End Date \*: 06/30/2021
  - In State / Out of State \*:  In State  Out of State

**Figure 35: Award Information**

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- Analyst selects the specific years to provide funding from the Years with Funding Requested table


Years with Funding Requested				
Year	Verified Start Date	Verified End Date	Year In School	Provide Funding
2019 - 2020	07/01/2019	06/30/2020	2	<input checked="" type="checkbox"/> Provide Funding for School Year 2019 - 2020
2020 - 2021	07/01/2020	06/30/2021	3	<input type="checkbox"/> Provide Funding for School Year 2020 - 2021
2021 - 2022	07/01/2021	06/30/2022	4	<input type="checkbox"/> Provide Funding for School Year 2021 - 2022
2022 - 2023	07/01/2022	06/30/2023		<input type="checkbox"/> Provide Funding for School Year 2022 - 2023

**Figure 36: Years with Funding Requested Table**

- In the event in which the DCW validation errors are present the analyst must verify that an approved DCW exists with the correct School / Discipline / Degree combination

Award Breakdown	
Tuition	\$0.00
Stipend	\$0.00
ORCs	\$0.00
FICA Employer Tax	\$0.00
<hr/>	
Total Award Amount	\$0.00

 DCW not found based on School ID, Discipline, and Degree selected.

 Unable to calculate award amount.

**Figure 37: DCW Validations**

- The system will auto-calculate the Award Breakdown and enable the Preview PAW button.

Award Breakdown	
Tuition	\$21,000.00
Stipend	\$16,356.00
ORCs	\$1,000.00
FICA Employer Tax	\$2,934.23
<hr/>	
Total Award Amount	\$41,290.23

**Figure 38: Award Breakdown**

## Section 17: New NHHSP Award - Preview PAW

**Overview:** After the auto-generated Award calculations are complete the system will enable a Preview PAW button below the Award Breakdown. The analyst will be able to click on that button and download an auto-generated PDF version of the NHHSP PAW in order to review the full break down of the award and the DCW values that contributed to the Tuition, Stipend, and ORCs. Additionally, the PAW will reflect the number of years of funding requested and will have a separate column of award data for each year requested.

**Business Rules:** The Preview PAW functionality will be enabled once the Award calculation criteria are complete.

### Steps:

1. Ensure that all criteria for the Award calculations are complete and click on the enabled Preview PAW button.

Years with Funding Requested				
Year	Verified Start Date	Verified End Date	Year In School	Provide Funding
2019 - 2020	07/01/2019	06/30/2020	2	<input checked="" type="checkbox"/> Provide Funding for School Year 2019 - 2020
2020 - 2021	07/01/2020	06/30/2021	3	<input checked="" type="checkbox"/> Provide Funding for School Year 2020 - 2021
2021 - 2022	07/01/2021	06/30/2022	4	<input type="checkbox"/> Provide Funding for School Year 2021 - 2022
2022 - 2023	07/01/2022	06/30/2023		<input type="checkbox"/> Provide Funding for School Year 2022 - 2023

Award Breakdown	
Tuition	\$42,315.00
Stipend	\$32,940.98
ORCs	\$2,000.00
FICA Employer Tax	\$5,910.08
<b>Total Award Amount</b>	<b>\$83,166.06</b>

[Preview Paw](#)

Figure 39: Preview PAW Button

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- The analyst will be able to view the auto-generated NHHSP PAW in a separate browser tab or PDF.

Native Hawaiian Health Scholarship Program- Participant Award Worksheet- PAW			
Scholar Name:	Mr. John h Smith, Sr.	EIN: 7896	Award Type: NEW
Home Address:	888 happy dr suite 1 springfield, VA United States		Year: 2019
School/University	Virginia Commonwealth University - School of Nursing		
Discipline	Nurse Practitioner		Degree: Master's
Year in School	2		Graduation Date: May 24, 2022
Program Start Date	Jul 1, 2019		Contract Start Date: Jul 1, 2019
Program End Date	Jun 30, 2019		Contract End Date: Jun 30, 2021
Funding Yrs Requested	2		Resident/Non-Resident: Resident
Total Tuition & Fees:		\$42,315.00	
Total Stipend & ORC:		\$34,940.98	
Total FICA Employer (7.65%):		\$5,910.08	
Total Scholarship Award:		\$83,166.06	
Analysis of Award Amount			
School Year	<u>2019 - 2020</u>	<u>2020 - 2021</u>	
Tuition & Fees	\$21,000.00	\$21,315.00	
Stipend	\$16,356.00	\$16,584.98	
ORCs	\$1,000.00	\$1,000.00	
	<u>Totals:</u>	<u>\$38,356.00</u>	<u>\$38,899.98</u>
Tuition & Fees			
Tuition: Resident	\$20,000.00	\$20,000.00	
Academic Support Services	\$1,000.00	\$1,000.00	
Administrative Fees	\$0.00	\$0.00	
Background Check	\$0.00	\$0.00	
Campus Life Fee	\$0.00	\$0.00	
Capstone Course (if required)	\$0.00	\$0.00	

**Figure 40: PAW Preview**

## Section 18: New NHHSP Award - Save and Close

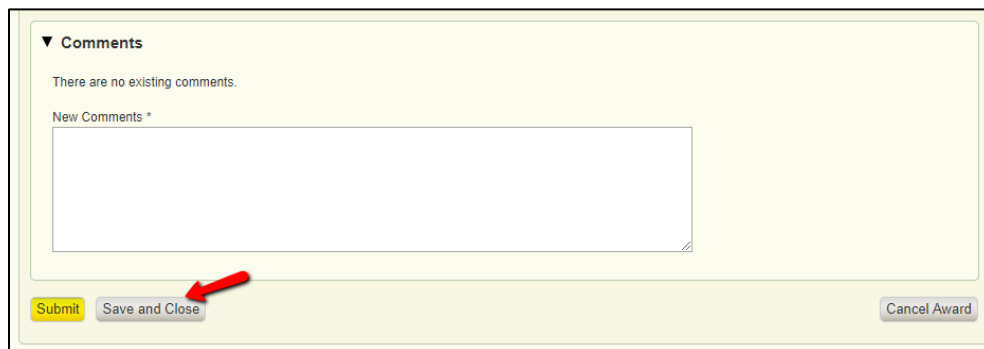
**Overview:** The system will allow the analyst to save the New NHHSP Award page prior to submission without having all of the required fields completed. The analyst will then be able to return to complete and submit at a later date by navigating to the Task Dashboard and selecting Run for the given Task.

### Business Rules:

- The Save functionality is only available for Tasks within Task Dashboard and will not be available if an analyst creates a New NHHSP Award manually (Programs > NHHSP > New Award)
- Data must be entered into one or more of the fields within the New NHHSP Award page to enable Save

### Steps:

1. Analyst clicks on the Save and Close button



▼ Comments

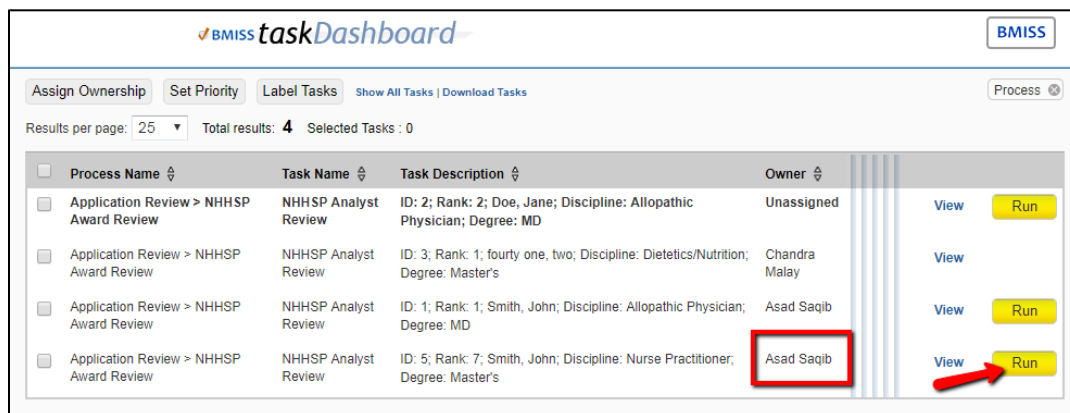
There are no existing comments.

New Comments \*

Submit Save and Close Cancel Award

Figure 41: Save and Close

2. The analyst is redirected to Task Dashboard. The analyst can navigate back to Task Dashboard at any time and click on the Run button to continue making updates and submit the Task



BMISS taskDashboard

Assign Ownership Set Priority Label Tasks Show All Tasks | Download Tasks Process

Results per page: 25 Total results: 4 Selected Tasks : 0

Process Name	Task Name	Task Description	Owner	View	Run
Application Review > NHHSP Award Review	NHHSP Analyst Review	ID: 2; Rank: 2; Doe, Jane; Discipline: Allopathic Physician; Degree: MD	Unassigned	View	Run
Application Review > NHHSP Award Review	NHHSP Analyst Review	ID: 3; Rank: 1; fourty one, two; Discipline: Dietetics/Nutrition; Degree: Master's	Chandra Malay	View	
Application Review > NHHSP Award Review	NHHSP Analyst Review	ID: 1; Rank: 1; Smith, John; Discipline: Allopathic Physician; Degree: MD	Asad Saqib	View	Run
Application Review > NHHSP Award Review	NHHSP Analyst Review	ID: 5; Rank: 7; Smith, John; Discipline: Nurse Practitioner; Degree: Master's	Asad Saqib	View	Run

Figure 42: Run Task



## Section 19: New NHHSP Award - Cancel Award Task

**Overview:** Analysts are able to cancel NHHSP Award Tasks and remove them from the Task Dashboard.

**Business Rules:** Analysts can only cancel existing Tasks

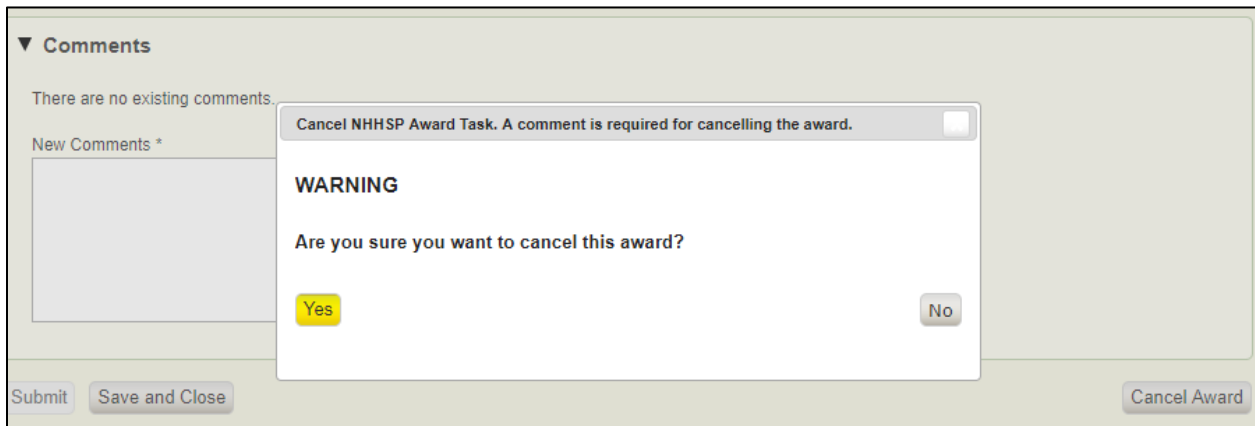
**Steps:**

1. Analyst clicks on the Cancel Award button on the New NHHSP Award page



**Figure 43: Cancel Award**

2. A confirmation pop-up is displayed and the analyst can click Yes to cancel the Award Task and remove it from Task Dashboard



**Figure 44: Cancel Award Task Confirmation**

## Section 20: New NHHSP Award - Submit Applicant Data

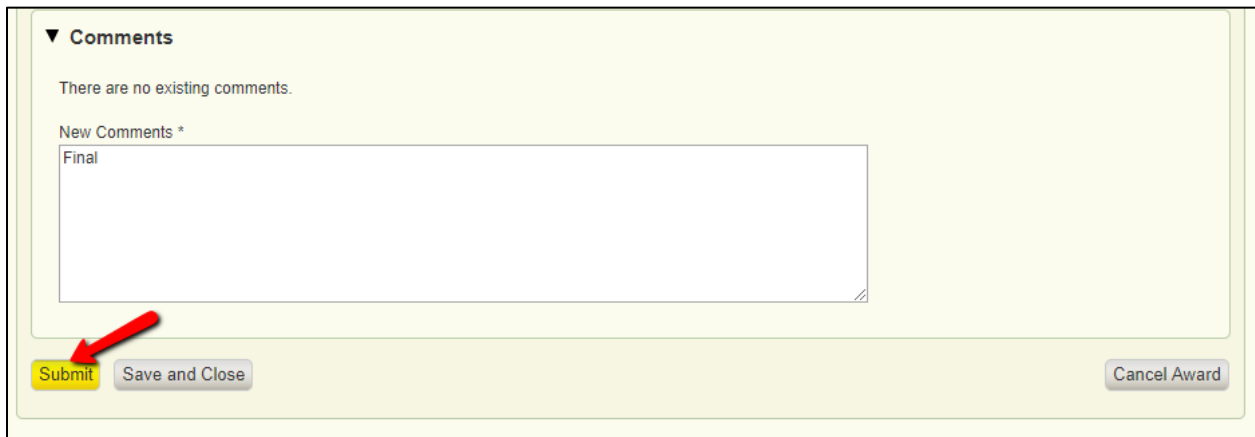
**Overview:** When the analyst is ready to submit the New NHHSP Award data to create the Participant Profile and Financial Obligation they will be required to enter in comments, select Submit, and confirm.

**Business Rules:**

1. Analyst must enter comments to Submit.
2. After the analyst selects Submit, the system shall ask the analyst to Confirm Award.
3. When confirming, the system shall display all information as “Read Only.”
4. When confirming after selecting Submit, the analyst can select to go back and edit any information. The analyst will need to then Submit again.
5. Analyst must select Confirm Award in order for the applicant information to be saved in BMISS.

**Steps:**

1. Analyst enters in comments
2. Analyst selects Submit



▼ **Comments**

There are no existing comments.

New Comments \*

Final

**Submit** Save and Close Cancel Award

**Figure 45: Submit Button**

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3. System will ask the analyst to confirm the information entered on the page

New NHHSP Awards

✓ Please verify the information below and press confirm

▼ Supporting Documents

Document
03/18/2019 09:44:29 PM pdf-sample.pdf(Contract)
03/18/2019 09:44:41 PM pdf-sample.pdf(Award Letter)
03/18/2019 09:44:56 PM pdf-sample.pdf(W-4 Form)

▼ Personal Information

Full Name

First Name \* John

Home Address

Street Address 1 \* 771 lucky dr

**Figure 46: Verify NHHSP Award Data**

4. Analyst reviews the information and selects Confirm
5. Analyst is directed to the Participant Profile page in BMISS

▼ Comments

There are no existing comments.

New Comments \*

Final

Confirm Back

**Figure 47: Confirm NHHSP Award Data**

## Section 21: New NHHSP Award - Manual Input of Applicant Data

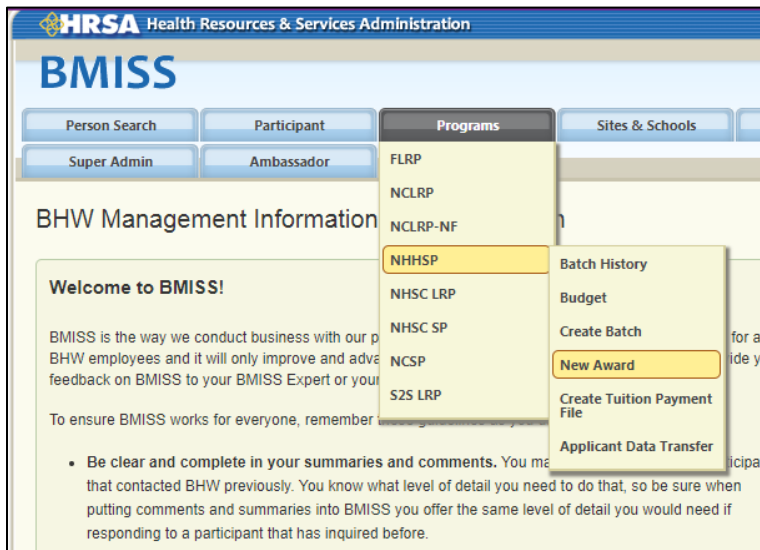
**Overview:** Analysts are also able to manually enter and submit New NHHSP Award data in order to create a Participant Profile and Obligation without uploading a CSV in the NHHSP Applicant Data Transfer page.

**Business Rules:**

- System shall require the analyst to enter all required fields (fields with an \*)
- The analyst will not be able to Save data through this process since it is not a Task within Task Dashboard

**Steps:**

1. Analyst navigates to the New NHHSP Award screen (Programs > NHHSP > New Award)
2. Analyst manually enters all required fields and uploads documents
3. Analyst submits data for participant conversion



**Figure 48: New NHHSP Award Navigation for Manual Input**

## Section 22: NHHSP Participant Profile and Obligation

**Overview:** Once all NHHSP Applicant information has been submitted and confirmed, a participant profile will automatically be created for the person based on the information that was entered. The analyst will be automatically taken to the person’s participant profile page upon submission of the applicant information. The applicant will not have been awarded and converted to participant at this point, although their participant profile will have been created. The applicant will be ready for batching after submission of applicant information.

### Business Rules:

- Basic participant information will be captured at the top of the page within the header section
- System will pre-populate the person’s information on their participant profile page based on the information that was entered on the New NHHSP Award screen

### Steps:

1. The analyst will be automatically redirected to the Participant Profile after submitting the New NHHSP Award data. Additionally the analyst can navigate to this page through a Participant Search (Participant > Participant Search)

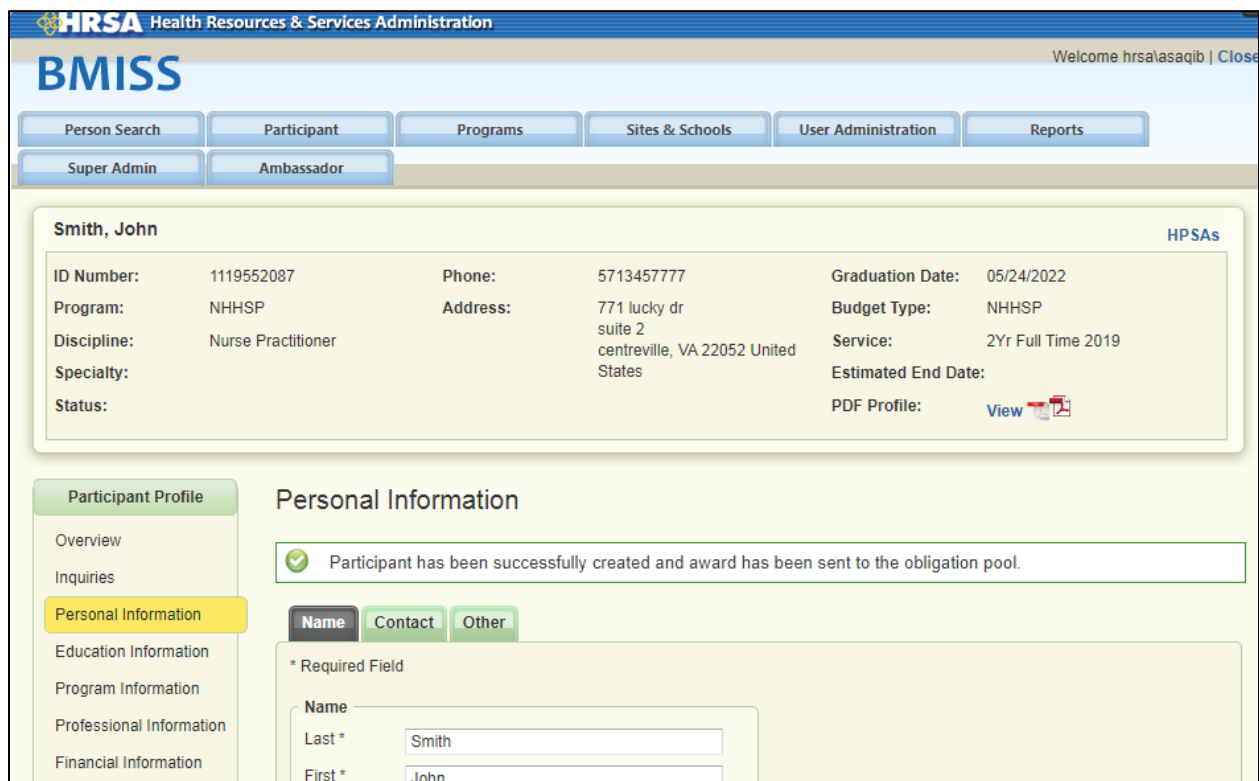
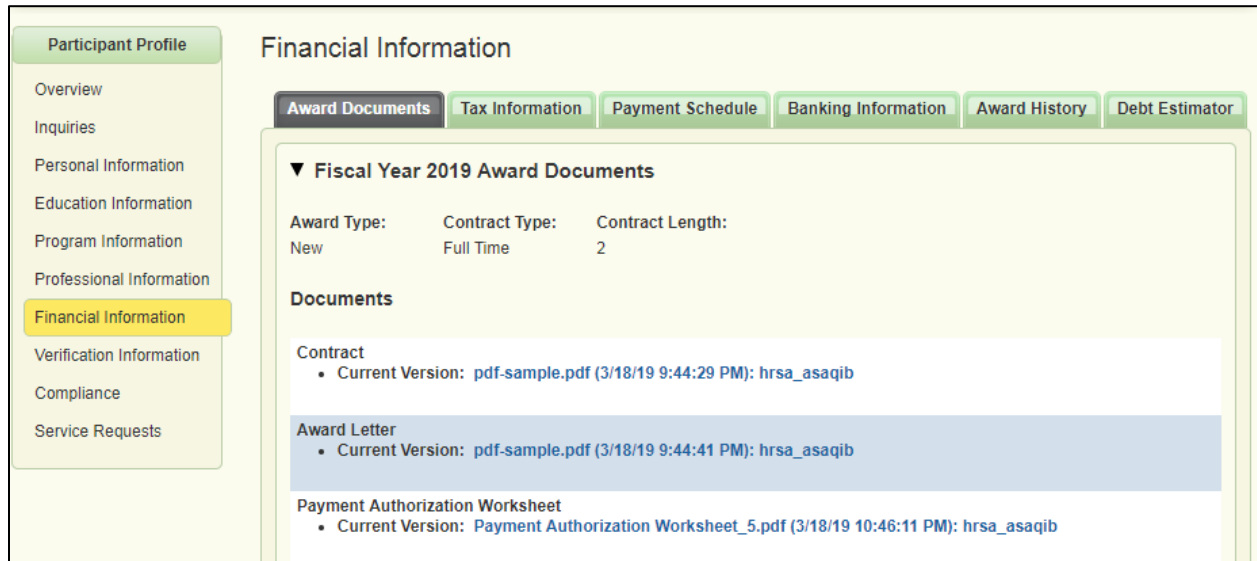


Figure 49: NHHSP Participant Profile

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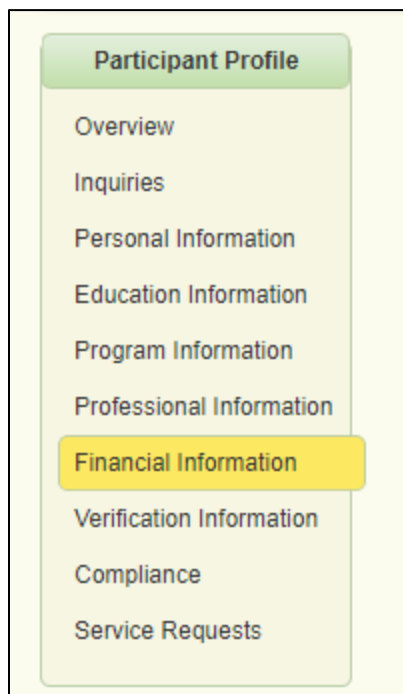
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2. The Financial Information section will display the Contract, Award Letter, and PAW documents which can be viewed and downloaded



**Figure 50: Financial Information Documents**

3. The analyst will be able to navigate to all of the sections within the Participant Profile to view and edit data fields



**Figure 51: Participant Profile Section Navigation**

## **Section 23: Resolving Issues**

Please follow the instructions to resolve any problems a NHHSP Analyst might have:

### **For Technical Issues:**

When a technical issue is encountered, e.g. Analyst cannot upload the supporting documents, the issue should be logged in JIRA with a detailed description of the problem. At this point, the BMISS Production Support Team would define and resolve the issue as well as notify the analyst of the resolution.

### **Logging Issues:**

- When logging tickets into JIRA:
  - Log tickets as a Defect within the BMISS DBO Partners (BDP) project
  - Attach a screenshot to the ticket (if applicable)
  - Include the following details in the *Description* section:
- The page that the issue was found on = *New NHHSP Award Screen*
- Applicant information: BMISS unique ID, email, phone number, and Full name
- The Web Browser the analyst was using
- The frequency of the issue