

2016 (old version)	2018 (new version)	Type of Change	Reason for Change	Burden Change
Title: MLR Report Filing Instructions	Title: MLR Data Form Filing Instructions	Rev	Title changed to reflect change in the name of the data collection instrument.	No
Technical instructions regarding MLR Add-in File, Validation Report, Hide/Unhide Validation Cell Labels, Hide/Unhide Non-Validation Cell Labels, Hide/Unhide Formula Worksheet	Removed	Del	These instructions are not relevant because the MLR Data Form does not require the use of the Add-in File, and the Validation Report and hide/unhide functions are no longer available to users.	No
Screenshots displaying location of finalization macro in MLR Workbook	Removed	Del	These instructions are not relevant because the process for finalizing the MLR Data Form is more straightforward.	No
Instructions for Worksheet 3 - Description of Expense Allocation Methods	Removed	Del	The MLR Data Form does not include former Worksheet 3.	No
Line-by-line instructions for completing MLR Report Workbook	Line-by-line instructions for completing MLR Data Form	Rev	The instructions have been amended to reflect changes to the layout of the data collection instrument and the deletion of many of the data fields that were previously in the MLR Report Workbook.	Yes
N/A	New section detailing "Changes to CY 2018 MLR Reporting"	Rev	This is a new section that describes changes in how the MLR is reported as a result of policies finalized in the April 2, 2018 final rule (CMS-4182-F), including the reduction in the amount of MLR Data CMS collects. This section also describes technical changes in MLR reporting related to the replacement of the MLR Report Workbook with the MLR Data Form.	No

Type of Change: Rev = Revision, Del = Deletion, Add = Addition, and Red = Redesignation.