# Workflow and Screen layouts for the 14c bulk import functionality

## **Employees page:**

We'll need to collect information about each worksite and its employees.



Import workers via spreadsheet template

Add workers individually

Scroll to Top

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Save Work Site & Employee(s)

## There are 2 options to add worker(s):

#### 1. Import workers via spreadsheet template

#### How do you wish to add worker information?

O Import workers via spreadsheet template

You can import your employee data using a template .xlsx file. The import file must match specific format requirements. To avoid any session timeout issues, we recommend you to prepare the import file offline.





Warning message when select to import workers via spreadsheet template: If there are workers data already entered then the warning message is shown below, if not the import workers page will be shown



## **Import Workers Page**



### Step1: Download template (WH226A-Import-Workers-Template.xlsx)

<b>.</b> 5.0.1					WH226A-Import-Workers-Template.xlsx							
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A1 * I × ✓ fr Name of worker												
A	В	С	D	E	F	G	н	1	J	к	L	
Name of worker	How many jobs did this worker perform at this work site?	Average # of hours worked per week on all jobs at this work site	Average earnings per hour for all jobs at this work site	Type of work performed (for employees working more than one job, use job employee worked most hours at subminimum wage)	Primary disability that affects productivity for job described in (e). Pick only one: IDD; PD; VI; HI; SA; NM; AR; or OT (if OT, specify). See instructions for list of primary disabilities.	Primary disability: If other, specify	Prevailing wage rate for job described in (e)	Productivity measure/ rating for job described in (e)	Commensurate wage rate/ average earnings per hour for job described in (e)	Total hours worked for job described in (e)	Does worker perform work for this employer at any other work site? (yes/ no)	
2												
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Step2: Enter Worker Data, user can download an example or instruction (Example-ImportWorkers-Template.pdf)

Example WH-226A Import Workers Template - Adobe Acrobat Pro DC File Edit View Sign Window Help													
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	Name of worker	How many jobs did this worker perform at this work site?	Average # of hours worked per week on all jobs at this work site	Average earnings per hour for all jobs at this work site	Type of work performed (for employees working more than one job, use job employee worked most hours at subminimum wage)	Primary disability that affects productivity for job described in (e). Pick only one: IDD; PD; VI; HI; SA; NM; AR; or OT (if OT, specify). See instructions for list of primary disabilities.	Primary disability: If other, specify	Prevailing wage rate for job described in (e)	Productivity measure/ rating for job described in (e)	Commensu rate wage rate/ average earnings per hour for job described in (e)	Total hours worked for job described in (e)	Does worker perform work for this employer at any other work site? (yes/ no)	
	Sue Gomez	1	22	10.65	SCA laundry contract	Intellectual/Develo pmental Disability (IDD)		16.42	64.8	10.65	22	Yes	
•	John Jones	3	10.15	3	Bolt hand assembly	Neuromuscular Disability (NM)		10.15	n/a - piece rate	3.38	65	No	

Step3: Upload Template. Click 'Import' button, this step will validate the file in 3 conditions

• No file chosen



• Invalid file type



• Invalid file format



## Import workers successful message



# Import workers data failed page

tere are errors tempt to uplo	s within the bad the sprea	upload. The bel adsheet again.	ow grid details the row and cell of each error, as well as information on why the error occu	rred. Please correct all identified errors in your import spreadsheet on your computer and
ote: When you	ı re-upload y	our corrected s	preadsheet, include all workers, not just the corrected errors. No workers have been impo	rted into the system at this point.
Download	Import Err	ors Show	10 🗣 entries	
Worker Name	Excel Row	Excel Column 🖨	Data Entered 🗢	Error Message
Isaiah Johnson	2	н	six	The value provided must be a number
lsaiah Johnson	2	1		This cell cannot be left blank
Jason Koh	4	E	Example-ImportWorkers-TemplateLorem ipsum dolor sit amet, asd adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Ut enim ad minim veniam, quis nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo conseaequat.	This cell cannot exceed 255 characters
Michele Kozak	6	В	2.2	The value provided must be an integer
Michele Kozak	6	I	a	The value provided must be a number or "n/a – piece rate"
Sue Gomez	9	с	2.123456	The value provided cannot exceed 5 decimal points
Tara Tere	10	G		Column G cannot be left blank if "Other" is selected as the primary disability in Column F
ddd	12	G	test	Column G should be left blank when any primary disability is selected except for "Other"

# **Export data failed (**Data Import Errors – WH-226A Import Workers Template.pdf)

Worker	Excel	Excel	Data Entered	Error Message
Isaiah Johnson	2	Н	six	The value provided must be a number
Isaiah Johnson	2	1		This cell cannot be left blank
Jason Koh	4	E	Example-ImportWorkers-TemplateLorem ipsum dolor sit amet, asd adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Ut enim ad minim veniam, quis nostrud exercitation ullamoc laboris nisi ut aliquip ex ea commodo conseaequat.	This cell cannot exceed 255 characters
Michele Kozak	6	В	2.2	The value provided must be an integer
Michele Kozak	6	I.	a	The value provided must be a number or "n/a - piece rate"
Sue Gomez	9	С	2.123456	The value provided cannot exceed 5 decimal points
Tara Tere	10	G		Column G cannot be left blank if "Other" is selected as the primary disability in Column F
ddd	12	G	test	Column G should be left blank wher any primary disability is selected except for "Other"

Click 'Close' to exit the error page, then confirmation popup is shown below to make sure user export pdf file

Excel Colum	n	Data Entered	Error Message			
н			This cell cannot be left blank			
I	Are vou sure vou	want to exit? Please ensure	This cell cannot be left blank			
J	you have down	loaded the PDF of import	The value provided must be a numbe			
к		enors	This cell cannot be left blank			
А	Yes, exit	No, return to import errors	This cell cannot be left blank			
С			This cell cannot be left blank			
D			This cell cannot be left blank			
 E			This cell cannot be left blank			
F			This cell cannot be left blank			