

# Schedule C—Loans

## Part I. Loans

Held for investment

NOTE: Exclude:

5. Eligible loan modifications under Section 4013, *Temporary Relief from Troubled Debt Restructurings* of the 2020 Coronavirus Aid, Relief, and Economic Security Act:

- a. Number of outstanding Section 4013 loans.....
- b. Outstanding balance of Section 4013 loans.....

|      |  |
|------|--|
| xxxx |  |
|------|--|

M.5.a

|      |  |
|------|--|
| xxxx |  |
|------|--|

M.5.b

| Dollar Amounts in Thousands   | (Column A)<br>Total Reporting<br>Branch or Agency<br>Including Its IBF |        | (Column B)<br>IBF Only |        |         |
|---|--|--------|------------------------|--------|---------|
|   | RCFD   | Amount | RCFN                   | Amount |         |
| 1. Loans secured by real estate:  |  |        |                        |        |         |
| a. Construction, land development, and other land loans .....   | 1415   |        | 1415                   |        | 1.a.    |
| b. Secured by farmland (including farm residential and other improvements) .....  | 1420   |        | 1420                   |        | 1.b.    |
| c. Secured by 1–4 family residential properties:  |  |        |                        |        |         |
| (1) Revolving, open-end loans secured by 1–4 family residential properties and extended under lines of credit .....                               | 1797   |        | 1797                   |        | 1.c.(1) |
| (2) Closed-end loans secured by 1–4 family residential properties.....  | 1798   |        | 1798                   |        | 1.c.(2) |
| d. Secured by multifamily (5 or more) residential properties .....  | 1460   |        | 1460                   |        | 1.d.    |
| e. Secured by nonfarm nonresidential properties .....   | 1480   |        | 1480                   |        | 1.e.    |
| 2. Loans to depository institutions and acceptances of other banks:   |  |        |                        |        |         |
| a. To commercial banks in the U.S. (including their IBFs):  |  |        |                        |        |         |
| (1) To U.S. branches and agencies of other foreign banks .....  | B532   |        | B532                   |        | 2.a.(1) |
| (2) To other commercial banks in the U.S. ....  | B533   |        | B533                   |        | 2.a.(2) |
| b. To other depository institutions in the U.S. (including their IBFs).....   | B534   |        | B534                   |        | 2.b.    |
| c. To banks in foreign countries:   |  |        |                        |        |         |
| (1) To foreign branches of U.S. banks.....  | B536   |        | B536                   |        | 2.c.(1) |
| (2) To other banks in foreign countries .....   | B537   |        | B537                   |        | 2.c.(2) |
| 3. Loans to other financial institutions.....   | 1520   |        | 1520                   |        | 3.      |
| 4. Commercial and industrial loans:   |  |        |                        |        |         |
| a. To U.S. addressees (domicile) .....  | 1763   |        | 1763                   |        | 4.a.    |
| b. To non-U.S. addressees (domicile) .....  | 1764   |        | 1764                   |        | 4.b.    |
| 5. Not applicable.  |  |        |                        |        |         |
| 6. Loans to foreign governments and official institutions (including foreign central banks).....  | 2081   |        | 2081                   |        | 6.      |
| 7. Loans for purchasing or carrying securities (secured and unsecured) ...  | 1545   |        | 1545                   |        | 7.      |
| 8. All other loans (include state and local obligations other than securities and loans to individuals) .....                                     | 1885   |        | 1885                   |        | 8.      |
| 9. Lease financing receivables (net of unearned income):  |  |        |                        |        |         |
| a. Of U.S. addressees (domicile) .....  | 2182   |        | 2182                   |        | 9.a.    |
| b. Of non-U.S. addressees (domicile) .....  | 2183   |        | 2183                   |        | 9.b.    |
| 10. Less: Any unearned income on loans reflected in items 1–8 above .....   | 2123   |        | 2123                   |        | 10.     |
| 11. Total loans and leases, held for investment and held for sale (sum of items 1 through 9 minus item 10) (must equal Schedule RAL, item 1.e) .. | RCXX   |        | RCXY                   |        | 11.     |
|   | 2122   |        | 2122                   |        |         |
| <b>Memoranda</b>  |  |        |                        |        |         |
| 1.–2. Not applicable.   |  |        |                        |        |         |
| 3. Commercial and industrial loans with remaining maturity of one year or less (excluding those in nonaccrual status):                            | RCFD   |        |                        |        |         |
| a. With predetermined interest rates .....  | 6119   |        |                        |        | M.3.a.  |
| b. With floating interest rates .....   | 6120   |        |                        |        | M.3.b.  |
| 4. Commercial and industrial loans with remaining maturity of more than one year (excluding those in nonaccrual status):                          |  |        |                        |        |         |
| a. With predetermined interest rates .....  | 6122   |        |                        |        | M.4.a.  |
| b. With floating interest rates .....   | 6123   |        |                        |        | M.4.b.  |