#### **National Electronic Health Records Survey**

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## **National Electronic Health Records Survey 2020**

The National Electronic Health Records Survey is affiliated with the National Ambulatory Medical Care Survey (NAMCS). The purpose of the survey is to collect information about the adoption and use of electronic health records (EHRs) and electronic exchange of health information in ambulatory care settings. Your participation is greatly appreciated. Your answers are completely confidential. Participation in this survey is voluntary. There are no penalties for nonparticipation. If you have questions or comments about this survey, please call xxx-xxx-xxxx.

We have your specialty as:     Is that correct?	4. Do you see ambulatory patients in any of the following settings? CHECK ALL THAT APPLY.
□1 Yes □2 No → What is your specialty?	1□ Private solo or group practice 2□ Freestanding clinic or Urgent Care Center
This survey asks about <b>ambulatory care</b> , that is, care for patients receiving health services without admission to a hospital or other facility.	"look-alike" clinics)
2. Do you directly care for any ambulatory patients in your work?  □1 Yes  Go to Question 3	4☐ Mental health center  5☐ Non-federal government clinic (e.g., state, county, city, maternal and child health etc.)  If you see patients in any of these
☐2 No ☐3 I am no longer in practice ☐3 Please stop here and return the questionnaire in the envelope provided Thank you for your time.	7□ Health maintenance organization,
The next question asks about a <u>normal week</u> . We define a normal week as a week with a normal caseloa with no holidays, vacations, or conferences.	health system or other prepaid practice (e.g., Kaiser Permanente)  8 Faculty practice plan (an organized group of physicians that treats
3. Overall, at how many office locations (excluding hospital emergency or hospital outpatient	patients referred to an academic medical center)
departments) do you see ambulatory patients in normal week?	9☐ Hospital emergency or hospital select only outpatient departments select only 9 or 10,
Locations	10□ None of the above go to Question 50
5. At which of the settings (1-8) in Question 4 do you WRITE THE NUMBER LOCATED NEXT TO THE BOX YOU (For the rest of the survey, we will refer to this	OU CHECKED.

For the remaining questions, please answer regarding the <u>reporting location indicated in Question 5</u> even if it is not the location where this survey was sent.

_										
6.	What are the county, stat	te, zip co	ode, and	telephon	e number of the <u>reporting location</u> ?					
	Country USA	Co	ounty		State					
	Zip Code	Te	elephone							
7.	practice (including physicians location, and physicians the practice)?  □1 1 physician □4	cians at at any o	the repo ther loca	rting	<ul> <li>14. What percent of your patients are insured by Medicaid?%</li> <li>15. Do you treat patients insured by Medicare? □1 Yes □2 No □3 Don't know</li> <li>16. Who owns the reporting location? CHECK ONE.</li> </ul>					
			an 100 phy	sicians	□1 Physician or physician group					
8.	How many physicians, in reporting location?	cluding	you, wor	rk at the	□2 Insurance company, health plan, or HMO □3 Community health center □4 Medical/academic health center					
9.	How many advanced pra nurse practitioners, phys nurse midwives) are asso reporting location?	ician as	sistants,		<ul><li>□5 Other hospital</li><li>□6 Other health care corporation</li><li>□7 Other</li></ul>					
	Advanced practi	ce provide	ers		17. Do you or your reporting location currently					
10	). Is the reporting location specialty (group) practic		or multi	-	participate in any of the following activities or programs? CHECK ALL THAT APPLY.					
	□1 Single □2 Multi				<ul><li>□1 Patient Centered Medical Home (PCMH)</li><li>□2 Accountable Care Organization (ACO) arrangement</li></ul>					
11	I. At the reporting location accepting new patients?		currentl	у	with public or private insurers  □3 Pay-for-Performance arrangement (P4P)					
	□1 Yes □2 No (Skip to 13)		n't know (S	Skip to 13)	☐4 Medicaid EHR Incentive Program (e.g., Meaningful Use					
12	2. If yes, which of the follow		•		also called Promoting Interoperability Program)					
-	you accept from those n				18. Do you participate or plan to participate in the					
		Yes	No	Don't Know	following Medicare programs? CHECK ALL THAT APPLY.  Merit-Based Incentive Payment System will adjust payment					
	Private insurance	□1	□2	□3	based on performance. Advanced Alternative Payment					
	2. Medicare	□1	□2	□3	Models are new approaches to paying for medical care that incentivize quality and value.					
	3. Medicaid/CHIP	□1	□2	□3	☐1 Merit-Based Incentive Payment System					
Ι.	4. Workers' compensation	1	□2	□3	□2 Advanced Alternative Payment Model					
	5. Self-pay	□1	□2	□3	□3 Not applicable □4 Don't know					
	6. No charge	1	□2	□3	19. Does the reporting location <u>use</u> an EHR system?					
13	B. Is this medical organization Independent Practice As Physician Hospital Organization   ☐1 Yes ☐2 No	sociation	n (IPA) o	r	Do not include billing record systems.  □1 Yes □2 No (Skip to 24) □3 Don't know (Skip to 24)					

20.	What is the name of your property THE NAME		CONLY ONE BOX. IF OTHER	IS CHECKED,
	☐1 Allscripts	□6 e-MDs	☐11 Practice Fusion	
	☐2 Amazing Charts	□7 Epic	☐12 Sage/Vitera/Greenway	
	☐3 athenahealth	☐8 GE/Centricity	☐13 Other, specify:	
	☐4 Cerner	□9 Modernizing Medicine	☐14 Unknown	
	☐5 eClinical Works	☐10 NextGen		
21.	Overall, how satisfied or dis	ssatisfied are you with your	EHR system?	
	☐1 Very satisfied	☐2 Somewhat satisfied	☐3 Neither satisfied nor dissatis	fied
	☐4 Somewhat dissatisfied	☐5 Very dissatisfied	☐6 Not applicable	
22.	Does your EHR system mee as defined by the Departme		lso called promoting interope rvices?	rability (certified EHR)
	□1 Yes	□2 No	☐3 Don't know	
23.	How frequently do you use	template-based notes in yo	ur EHR system?	
	Template-based notes are ge	enerated through forms or pre-	-filled text in an EHR rather than	free text alone.
	□1 Often (Go to 23a)	□2 Sometimes (Go to 23a)	□3 Rarely (Go to 23a)	□4 Never (Skip to 24)
	□5 Don't know (Skip to 24)  23a. To what extent do	☐6 Not applicable (Skip to 24) you customize your templa	ates?	
	□1 A great extent	□2 Somewhat	☐3 Very little or not at all	☐4 Don't know
	23b. How easy or diffic	cult is it to locate informatio	n in template-based notes?	
	□1 Very easy	☐2 Somewhat easy	☐3 Somewhat difficult	□4 Very difficult
	23c. How easy or diffic	cult is it to locate informatio	n in free-text notes?	
	□1 Very easy	☐2 Somewhat easy	☐3 Somewhat difficult	□4 Very difficult

24. Does the report THAN ONE BOX	ting location use a computerized system to (CHECK NO MORE K PER ROW):	Yes	No	Don't Know
RECORDING	Record social determinants of health (e.g., employment, education)?	□1	□2	□3
INFORMATION	Record behavioral determinants of health (e.g., tobacco use, physical activity, alcohol use)?	□1	□2	□3
	Order prescriptions?	□1	□2	□3
	Are prescriptions sent electronically to the pharmacy?	□1	□2	□3
CAEETV	Are warnings of drug interactions or contraindications provided?	□1	□2	□3
SAFETY	Order lab tests?	□1	□2	□3
	Order radiology tests?	□1	□2	□3
	Provide reminders for guideline-based interventions or screening tests?	□1	□2	□3
PATIENT	Create educational resources tailored to the patients' specific conditions?	□1	□2	□3
ENGAGEMENT	Exchange secure messages with patients?	□1	□2	□3
	Generate lists of patients with particular health conditions?	□1	□2	□3
POPULATION MANAGEMENT	Create reports on clinical care measures for patients with specific chronic conditions (e.g., HbA1c for diabetics)?	□1	□2	□3
	Create shared care plans that are available across the clinical care team?	□1	□2	□3
QUALITY MEASUREMENT	Send clinical quality measures to public and private insurers (e.g., blood pressure control, HbA1c, smoking status)?	□1	□2	□3

ı	-	_	4	_		1	_	-	_	_	_	_	m	_	-	1	
ı	_	2	ТΙ	Δ	n	Т	_	n	n	а	n	Δ	m	0	n	т	

25.	Does your practice visits?	use telemedicine	technolo	gy (e.g., audio with	video,	web vide	oconfe	erence)	for patient
	□1 Yes	□2 No		□3 Don't know					
26.	Does your EHR sys	tem allow patients	s to			Yes	No	Don't Know	Not Applicable
	View their online medic	al record?				□1	□2	□3	□4
	Download their online r	nedical record to thei	r personal	files?		□1	□2	□3	□4
	Send their online medic health record)?	cal record to a third pa	arty (e.g., a	another provider, perso	nal	□1	□2	□3	□4
	Upload their health info Fitbit, questionnaires)?		or apps (e	e.g., blood glucose mete	er,	□1	□2	□3	□4
Pre	escribing Controlled	<u>Substances</u>							
27.	How frequently do y	ou prescribe con	trolled su	ubstances?					
	□1 Often □5 Don't know (Skip to	□2 Sometimes 30)		□3 Rarely	□4	Never (Sk	kip to 30	)	
28.	How frequently are	prescriptions for	controlle	d substances sent e	electror	nically to	the ph	armacy	?
	□1 Often	□2 Sometimes		☐3 Rarely or Never	□4	Don't kno	W		
29.	How frequently do y (PDMP) prior to pre	•		•	•	_		ing pro	gram
	☐1 Often (Go to 29a) ☐5 Don't know (Skip to	•	o to 29a)	□3 Rarely (Go to 29a	a) □4	Never (Sk	kip to 30	)	
	29a. How do yo	ou or your designa	ated staff	check your state's	PDMP <sup>2</sup>	?			
	□1 Use EH □3 Don't kı	•	system out	side of EHR (e.g., PDM	1P portal	or secure	website	·)	
	29b. How easy	or difficult is it to	use you	r state's PDMP to fi	nd your	patient'	s infor	mation?	•
	□1 Very ea	asy □2 Some	ewhat easy	/ □3 Somewhat difficu	lt □4	Very diffic	ult	□5 Do	n't know
				do you or designate					w PDMP
	□1 Yes	□2 No		□3 Don't know					
	29d. Have you	done any of the fo	ollowing	as a result of using	the PD	MP? CH	ECK A	LL THA	T APPLY.
	□2 Change non-pha □3 Prescril □4 Referre □5 Confirm □6 Confirm	ed controlled substand armacologic therapy ( bed naloxone d additional treatmen	ce prescrip (e.g., exerc at (e.g., sub of prescript of treatmer		rmacolog CBT). nt, psychi	iatric or pa			ninophen) or
	□8 Consult	ted with other prescril	bers listed	in PDMP report					
	□9 Consult	ted and/or coordinate	d with other	er members of the care	team				

### **Electronic Exchange of Patient Health Information**

30.	Do you ONLY send $\underline{and}$ receive patient health information the eFax, or mail?	ough paper	-based met	thods inclu	uding fax,
	$\Box$ 1 Yes (Skip to 37) $\Box$ 2 No (Go to 31) $\Box$ 3	Don't know (G	o to 31)		
31.	Do you electronically <u>send</u> patient health information to othe using an EHR (not eFax) or a Web Portal (separate from EHR)		outside you	ur medical	organization
	$\Box$ 1 Yes (Go to 32) $\Box$ 2 No (Skip to 33) $\Box$ 3	Don't know (SI	kip to 33)		
32.	Do you send patient health information to any of the following providers electronically? Electronically does not include scanned or PDF documents, fax, or eFax.	Yes	No	Don't Know	Not Applicable
	Ambulatory care providers outside your organization	□1	□2	□3	□4
	Hospitals unaffiliated with your organization	□1	□2	□3	□4
	Behavioral health providers	□1	□2	□3	□4
	Long-term care providers	□1	□2	□3	□4
33.	Do you electronically <u>receive</u> patient health information from organization using an EHR system (not eFax) or a Web Porta  □1 Yes (Go to 34) □2 No (Skip to 35) □3 □		rom EHR)?		dical
34.	Do you <u>receive</u> patient health information from the following providers electronically? Electronically does not include scanned or PDF documents, fax, or eFax.	Yes	No	Don't Know	Not Applicable
34	providers electronically? Electronically does not include		No □2		
34	providers electronically? Electronically does not include scanned or PDF documents, fax, or eFax.	Yes		Know	Applicable
34	providers electronically? Electronically does not include scanned or PDF documents, fax, or eFax.  Ambulatory care providers outside your organization	Yes	□2	Know	Applicable
34	providers electronically? Electronically does not include scanned or PDF documents, fax, or eFax.  Ambulatory care providers outside your organization  Hospitals unaffiliated with your organization	Yes	□2 □2	Know □3 □3	Applicable  □4  □4
	providers electronically? Electronically does not include scanned or PDF documents, fax, or eFax.  Ambulatory care providers outside your organization  Hospitals unaffiliated with your organization  Behavioral health providers	Yes  □1  □1  □1  □1  atient health		Know  3  3  3  3  no with pul	Applicable
	providers electronically? Electronically does not include scanned or PDF documents, fax, or eFax.  Ambulatory care providers outside your organization  Hospitals unaffiliated with your organization  Behavioral health providers  Long-term care providers  Does your reporting location electronically send or receive p agencies? Public health agencies can include the CDC, state or	Yes  □1  □1  □1  □1  atient health	□2 □2 □2 □2 □information	Know  3  3  3  3  no with pul	Applicable
	providers electronically? Electronically does not include scanned or PDF documents, fax, or eFax.  Ambulatory care providers outside your organization  Hospitals unaffiliated with your organization  Behavioral health providers  Long-term care providers  Does your reporting location electronically send or receive p agencies? Public health agencies can include the CDC, state or 1 Yes (Go to 35a)	Yes  1 1 1 1 atient health local public H	□2 □2 □2 □information realth authority to 36)	Know  □3  □3  □3  □3  □n with pulprities.	Applicable

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36. For providers outside your medical organization, do you regularly electronically send and receive, send only, or receive only the following types of patient health information?	Both Send and Receive Electronically	Send Electronically Only	Receive Electronically Only	Do not Send or Receive Electronically	Not Applicable
Progress/consultation notes	□1	□2	□3	□4	□5
Clinical registry data	□1	□2	□3	□4	□5
Emergency Department notifications	N/A	N/A	□3	□4	□5
Summary of care records for transitions of care or referrals	□1	□2	□3	□4	□5

37.	When seeing a new patient or a patient who has previously seen another provider, do you electronically
	search or query for your patient's health information from sources outside of your medical organization?
	This could include via remote or view only access to other facilities' EHR or health information exchange
	organization.

 $\Box$ 1 Yes (Go to 37a)  $\Box$ 2 No (Skip to 38)  $\Box$ 3 Don't know (Skip to 38)

foll fro	you electronically search for the lowing patient health information m sources outside your medical ganization?	Yes	No	Don't Know	Not Applicable
	Progress/consultation notes	□1	□2	□3	□4
Vaccination/Immunization history		□1	□2	□3	□4
	Summary of care record	□1	□2	□3	□4

	n integrate any type of p ike manual entry or sca	patient health information rece nning?	ived electronically (not eFax)
11 Yes (Go to 38a)	□2 No (Skip to 39)	□3 Don't know (Skip to 39)	□4 Not applicable (Skip to 39)
	EHR system integrate se ecial effort like manual e	ummary of care records receiventry or scanning?	ed electronically (not eFax)
□1 Yes	□2 No	□3 Don't know	□4 Not applicable

39. Do you reconcile the following types of clinical information electronically received from providers outside your medical organization? Reconciling involves comparing a patient's information from another provider with your practice's clinical information.	Yes	No	Don't Know	Not Applicable	
Medication lists	□1	□2	□3	□4	
Medication allergy lists	□1	□2	□3	□4	
Problem lists	□1	□2	□3	□4	

#### **Availability and Use of Electronic Health Information**

40.	When treating patients seen by providers outside your medical organization, how often do you or your staff have clinical information from those outside encounters electronically available at the point of care? Electronically available does not include scanned or PDF documents.								
	☐1 Often ☐6 I do not see patient	□2 Sometimes s outside my medical organiza	□3 Rarely tion	□4 Never	□5 Don't know				
41.		you <u>use</u> patient health info ur organization when trea		y (not eFax) re	eceived from providers or				
	☐1 Often (Skip to 42) ☐5 Don't know (Skip to	☐2 Sometimes (Skip to 42) (42)	□3 Rarely (Go to 41a)	□4 Never (Go	to 41a)				
41a. If rarely or never used, please indicate the reason(s) why. CHECK ALL THAT APPLY.									
	□1 Information not always available when needed (e.g., not timely, missing)								
☐2 Do not trust accuracy of information									
	□3 Difficult to integrate information in EHR								
<ul><li>□4 Information not available to view in EHR as part of clinicians' workflow</li><li>□5 Information not useful (e.g., redundant or unnecessary information)</li></ul>									
								☐6 Difficult	to find necessary information

#### Benefits and Barriers to Exchange of Electronic Health Information

Information exchange refers to electronically sending, receiving, finding or integrating patient health information.

#### 42. Please indicate your level of agreement with each of the following statements.

Electronically exchanging clinical information with other providers outside my medical organization	Strongly Agree	Somewhat Agree	Somewhat Disagree	Strongly Disagree	Not Applicable
"improves my practice's quality of care."	□1	□2	□3	□4	□5
"increases my practice's efficiency."	□1	□2	□3	□4	□5
"prevents medication errors."	□1	□2	□3	□4	□5
"enhances care coordination."	□1	□2	□3	□4	□5
"reduces duplicate test ordering."	□1	□2	□3	□4	□5

# 43. Please indicate whether these issues are barriers to electronic information exchange <u>with providers</u> <u>outside your medical organization.</u>

	Yes	No	Don't know	Not Applicable
Providers in our referral network lack the capability to electronically exchange (e.g., no EHR system or health information exchange connection).	□1	□2	□3	□4
We have limited or no IT staff.	□1	□2	□3	□4
Electronic exchange involves incurring additional costs.	□1	□2	□3	□4
Electronic exchange involves using multiple systems or portals.	□1	□2	□3	□4
Electronic exchange with providers using a different EHR vendor is challenging.	□1	□2	□3	□4
The information that is electronically exchanged is not useful.	□1	□2	□3	□4
It is difficult to locate the electronic address of providers.	□1	□2	□3	□4
My practice may lose patients to other providers if we exchange information.	□1	□2	□3	□4

		Burden Associated v				vstems.				
	For the next questions, medical record system includes paper-based and EHR systems.  4. On average, how many hours per day do you spend outside of normal office hours documenting clinical care in your medical record system?									
	□1 None □2 Less than 1 hour □3 1 to 2 h			ours □4 N	More than 2 ho	□5 More	☐5 More than 4 hours			
45.	Do you have staf system?	t you with d	ocumenting	clinical care	in your me	dical record				
	□1 Yes	□2 No								
46.	How easy or diffi	cult is it to documen	t clinical c	are using yo	our medical	record syste	m?			
	□1 Very easy	☐2 Somewhat easy	□3 Som	ewhat difficult	□4 Very	difficult	□5 Not app	□5 Not applicable		
47.	7. Please indicate whether you agree or disagree with the following statements about using your medical record system.									
				Strongly Agree	Somewhat Agree	Somewhat Disagree	Strongly Disagree	Not Applicable		
	The amount of time I spend documenting clinical care is appropriate.			□1	□2	□3	□4	□5		
	The amount of time I spend documenting clinical care does not reduce the time I spend with patients.			□1	□2	□3	□4	□5		
	Additional documentation required solely for billing but not clinical purposes increases the overall amount of time I spend documenting clinical care.			□1	□2	□3	□4	□5		
48. Clinical care documentation requirements for private insurers generally align with Medicare requirements.  □1 Strongly agree □2 Somewhat agree □3 Somewhat disagree □4 Strongly disagree □5 Not applicable										
49. What is a reliable E-mail address for the physician to whom this survey was mailed?										
50. Who completed this survey? (CHECK ALL THAT APPLY)  □1 The physician to whom it was addressed □2 Office staff □3 Other										
Thank you for your participation. Please return your surve envelope provided. If you have misplaced the envelope, p the survey to:				vey in the please send	Boxes for Ad	min Use			]	