Patient	Identifier	Date

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Patient	ldentifier	Date

LONG-TERM CARE HOSPITAL (LTCH) CONTINUITY ASSESSMENT RECORD & EVALUATION (CARE) DATA SET - Version 4.00 PATIENT ASSESSMENT FORM - PLANNED DISCHARGE

Section A	Administrative Information	
A0050. Type of Record		
Enter Code 1. Add new assess 2. Modify existing 3. Inactivate exist	record	
A0100. Facility Provider Nu	ambers. Enter Code in boxes provided.	
A. National Provid		
B. CMS Certificatio		
C. State Medicaid F	Provider Number:	
A0200. Type of Provider		
Enter Code 3. Long-Term Care	Hospital	
A0210. Assessment Refere	nce Date	
Observation end dat	e:	
_	_	
Month Day	Year Year	
A0220. Admission Date		
_	_	
Month Day		
A0250. Reason for Assessm	nent	
Enter Code 01. Admission 10. Planned discha 11. Unplanned disc 12. Expired		
A0270. Discharge Date		
– Month Day	– Year	

Patient	ldentifier	Date

Section A	Administrative Information
Patient Demographic Infor	mation
A0500. Legal Name of Pati	ent
A. First name:	
B. Middle initial:	
C. Last name:	
D. Suffix:	
A0600. Social Security and	l Medicare Numbers
A. Social Security N - B. Medicare number	umber: - er (or comparable railroad insurance number):

Patient	Identifier	Date

Sectio	n A	Administrative Information
A0700.	Medicaid Number -	Enter "+" if pending, "N" if not a Medicaid recipient
A0800.	Gender	
Enter Code	1. Male 2. Female	
A0900.	Birth Date	
	– Month Day	– y Year
A1000.	Race/Ethnicity	
↓ ‹	heck all that apply	
	A. American Indian	or Alaska Native
	B. Asian	
	C. Black or African A	American
	D. Hispanic or Latin	10
	E. Native Hawaiian	or Other Pacific Islander
	F. White	
-	Payer Information	
1	heck all that apply	
	A. Medicare (tradition	
		ged care/Part C/Medicare Advantage)
	C. Medicaid (tradition	
	D. Medicaid (manag	
	E. Workers' comper	
	F. Title programs (e	
		ent (e.g., TRICARE, VA, etc.)
	H. Private insurance	
	I. Private managed	care
	J. Self-pay	
	K. No payer source	
	X. Unknown	
	Y. Other	

Patient Identifier Date

Section A

Administrative Information

A2110. Discharge Location

Enter Code

- 01. Community residential setting (e.g., private home/apt., board/care, assisted living, group home, adult foster care)
- 02. Long-term care facility
- 03. Skilled nursing facility (SNF)
- 04. Hospital emergency department
- 05. Short-stay acute hospital (IPPS)
- 06. Long-term care hospital (LTCH)
- 07. Inpatient rehabilitation facility or unit (IRF)
- 08. Psychiatric hospital or unit
- 09. Intellectually Disabled/Developmentally Disabled (ID/DD) facility
- 10. Hospice
- 12. Discharged Against Medical Advice
- 98. Other

Patient Identifier Date **Section B** Hearing, Speech, and Vision **B0100.** Comatose **Enter Code** Persistent vegetative state/no discernible consciousness 0. **No** → Continue to BB0700, Expression of Ideas and Wants 1. **Yes** → Skip to GG0130, Self-Care BB0700. Expression of Ideas and Wants (3-day assessment period) Expression of ideas and wants (consider both verbal and non-verbal expression and excluding language barriers) 4. Expresses complex messages without difficulty and with speech that is clear and easy to understand 3. Exhibits some difficulty with expressing needs and ideas (e.g., some words or finishing thoughts) or speech is not clear 2. Frequently exhibits difficulty with expressing needs and ideas 1. Rarely/Never expresses self or speech is very difficult to understand BB0800. Understanding Verbal and Non-Verbal Content (3-day assessment period) **Understanding Verbal and Non-Verbal Content** (with hearing aid or device, if used, and excluding language barriers) 4. Understands: Clear comprehension without cues or repetitions

Usually Understands: Understands most conversations, but misses some part/intent of message. Requires cues at times to understand
 Sometimes Understands: Understands only basic conversations or simple, direct phrases. Frequently requires cues to understand

1. Rarely/Never Understands

Patient	Identifier	Date

Section C	Cognitive Patterns	
C1610. Signs and Symptoms of Delirium (from CAM©) Confusion Assessment Method (CAM©) Shortened Version Worksheet (3-day assessment period)		
	↓ Enter Code in Boxes	
CODING: 0. No 1. Yes	Acute Onset and Fluctuating Course A. Is there evidence of an acute change in mental status from the patient's baseline?	
	B. Did the (abnormal) behavior fluctuate during the day, that is, tend to come and go or increase and decrease in severity?	
	Inattention	
	C. Did the patient have difficulty focusing attention, for example, being easily distractible or having difficulty keeping track of what was being said?	
	Disorganized Thinking	
	D. Was the patient's thinking disorganized or incoherent, such as rambling or irrelevant conversation, unclear or illogical flow of ideas, or unpredictable switching from subject to subject?	
	Altered Level of Consciousness	
	E. Overall, how would you rate the patient's level of consciousness? E1. Alert (Normal)	
	E2. Vigilant (hyperalert) or Lethargic (drowsy, easily aroused) or Stupor (difficult to arouse) or Coma (unarousable)	

Adapted with permission from: Inouye SK et al, Clarifying confusion: The Confusion Assessment Method. A new method for detection of delirium. Annals of Internal Medicine. 1990; 113: 941-948. Confusion Assessment Method: Training Manual and Coding Guide, Copyright 2003, Hospital Elder Life Program, LLC. Not to be reproduced without permission.

Patient	Identifier	Date

Section GG

Functional Abilities and Goals

GG0130. Self-Care (3-day assessment period)

Code the patient's usual performance at discharge for each activity using the 6-point scale. If an activity was not attempted at discharge, code the reason.

Coding:

Safety and **Quality of Performance** - If helper assistance is required because patient's performance is unsafe or of poor quality, score according to amount of assistance provided.

Activities may be completed with or without assistive devices.

- 06. Independent Patient completes the activity by him/herself with no assistance from a helper.
- 05. Setup or clean-up assistance Helper sets up or cleans up; patient completes activity. Helper assists only prior to or following the activity.
- 04. **Supervision or touching assistance** Helper provides verbal cues and/or touching/steadying and/or contact guard assistance as patient completes activity. Assistance may be provided throughout the activity or intermittently.
- 03. **Partial/moderate assistance** Helper does LESS THAN HALF the effort. Helper lifts, holds or supports trunk or limbs, but provides less than half the effort.
- 02. **Substantial/maximal assistance** Helper does MORE THAN HALF the effort. Helper lifts or holds trunk or limbs and provides more than half the effort.
- 01. **Dependent** Helper does ALL of the effort. Patient does none of the effort to complete the activity. Or, the assistance of 2 or more helpers is required for the patient to complete the activity.

If activity was not attempted, code reason:

- 07. Patient refused
- 09. Not applicable Not attempted and the patient did not perform this activity prior to the current illness, exacerbation, or injury.
- 10. Not attempted due to environmental limitations (e.g., lack of equipment, weather constraints)
- 88. Not attempted due to medical condition or safety concerns

•	•
3. Discharge Performance	
↓ Enter	Codes in Boxes
	A. Eating: The ability to use suitable utensils to bring food and/or liquid to the mouth and swallow food and/or liquid once the meal is placed before the patient.
	B. Oral hygiene: The ability to use suitable items to clean teeth. Dentures (if applicable): The ability to insert and remove dentures into and from the mouth, and manage denture soaking and rinsing with use of equipment.
	C. Toileting hygiene: The ability to maintain perineal hygiene, adjust clothes before and after voiding or having a bowel movement. If managing an ostomy, include wiping the opening but not managing equipment.
	D. Wash upper body: The ability to wash, rinse, and dry the face, hands, chest, and arms while sitting in a chair or bed.

Patient Identifier Date

Section GG

Functional Abilities and Goals

GG0170. Mobility (3-day assessment period)

Code the patient's usual performance at discharge for each activity using the 6-point scale. If an activity was not attempted at discharge, code the reason.

Coding:

Safety and **Quality of Performance** - If helper assistance is required because patient's performance is unsafe or of poor quality, score according to amount of assistance provided.

Activities may be completed with or without assistive devices.

- 06. Independent Patient completes the activity by him/herself with no assistance from a helper.
- 05. Setup or clean-up assistance Helper sets up or cleans up; patient completes activity. Helper assists only prior to or following the activity.
- 04. **Supervision or touching assistance** Helper provides verbal cues and/or touching/steadying and/or contact guard assistance as patient completes activity. Assistance may be provided throughout the activity or intermittently.
- 03. **Partial/moderate assistance** Helper does LESS THAN HALF the effort. Helper lifts, holds or supports trunk or limbs, but provides less than half the effort.
- 02. **Substantial/maximal assistance** Helper does MORE THAN HALF the effort. Helper lifts or holds trunk or limbs and provides more than half the effort.
- 01. **Dependent** Helper does ALL of the effort. Patient does none of the effort to complete the activity. Or, the assistance of 2 or more helpers is required for the patient to complete the activity.

If activity was not attempted, code reason:

- 07. Patient refused
- 09. Not applicable Not attempted and the patient did not perform this activity prior to the current illness, exacerbation, or injury.
- 10. Not attempted due to environmental limitations (e.g., lack of equipment, weather constraints)
- 88. Not attempted due to medical condition or safety concerns

3. Discharge	
Performance	
↓ Enter	Codes in Boxes
	A. Roll left and right: The ability to roll from lying on back to left and right side, and return to lying on back on the bed.
	B. Sit to lying: The ability to move from sitting on side of bed to lying flat on the bed.
	C. Lying to sitting on side of bed: The ability to move from lying on the back to sitting on the side of the bed with feet flat on the floor, and with no back support.
	D. Sit to stand: The ability to come to a standing position from sitting in a chair, wheelchair, or on the side of the bed.
	E. Chair/bed-to-chair transfer: The ability to transfer to and from a bed to a chair (or wheelchair).
	F. Toilet transfer: The ability to get on and off a toilet or commode.
	I. Walk 10 feet: Once standing, the ability to walk at least 10 feet in a room, corridor, or similar space. <i>If discharge performance is coded 07, 09, 10, or 88</i> → Skip to GG0170Q3, Does the patient use a wheelchair and/or scooter?
	J. Walk 50 feet with two turns: Once standing, the ability to walk 50 feet and make two turns.

Patient	Identifier	Date

Section GG Functional Abilities and Goals

GG0170. Mobility (3-day assessment period) - Continued

Code the patient's usual performance at discharge for each activity using the 6-point scale. If an activity was not attempted at discharge, code the reason.

Coding:

Safety and **Quality of Performance** - If helper assistance is required because patient's performance is unsafe or of poor quality, score according to amount of assistance provided.

Activities may be completed with or without assistive devices.

- 06. Independent Patient completes the activity by him/herself with no assistance from a helper.
- 05. Setup or clean-up assistance Helper sets up or cleans up; patient completes activity. Helper assists only prior to or following the activity.
- 04. **Supervision or touching assistance** Helper provides verbal cues and/or touching/steadying and/or contact guard assistance as patient completes activity. Assistance may be provided throughout the activity or intermittently.
- 03. **Partial/moderate assistance** Helper does LESS THAN HALF the effort. Helper lifts, holds or supports trunk or limbs, but provides less than half the effort.
- 02. **Substantial/maximal assistance** Helper does MORE THAN HALF the effort. Helper lifts or holds trunk or limbs and provides more than half the effort.
- 01. **Dependent** Helper does ALL of the effort. Patient does none of the effort to complete the activity. Or, the assistance of 2 or more helpers is required for the patient to complete the activity.

If activity was not attempted, code reason:

- 07. Patient refused
- 09. Not applicable Not attempted and the patient did not perform this activity prior to the current illness, exacerbation, or injury.
- 10. Not attempted due to environmental limitations (e.g., lack of equipment, weather constraints)
- 88. Not attempted due to medical condition or safety concerns

	•	
3. Discharge		
Performance		
↓ Enter	es in Boxes	
	Walk 150 feet: Once standing, the ability to walk at least 150 feet in a co	ridor or similar space.
	Q3. Does the patient use a wheelchair and/or scooter?	
	0. No → Skip to H0350, Bladder Continence	
	1. Yes Continue to GG0170R, Wheel 50 feet with two tur	ns
	Wheel 50 feet with two turns: Once seated in wheelchair/scooter, the a	oility to wheel at least 50 feet and make two turns.
	RR3. Indicate the type of wheelchair or scooter used. 1. Manual 2. Motorized	
	Wheel 150 feet: Once seated in wheelchair/scooter, the ability to wheel	at least 150 feet in a corridor or similar space.
	SS3. Indicate the type of wheelchair or scooter used. 1. Manual 2. Motorized	

Patient	Identifier	Date	

Section H Bladder and Bowel

H0350. Bladder Continence (3-day assessment period)

Enter Code

Bladder continence - Select the one category that best describes the patient.

- 0. Always continent (no documented incontinence)
- 1. Stress incontinence only
- 2. **Incontinent less than daily** (e.g., once or twice during the 3-day assessment period)
- 3. **Incontinent daily** (at least once a day)
- 4. Always incontinent
- 5. No urine output (e.g., renal failure)
- 9. **Not applicable** (e.g., indwelling catheter)

Identifier Date
Health Conditions
dmission
had any falls since admission? Skip to M0210, Unhealed Pressure Ulcers/Injuries Continue to J1900, Number of Falls Since Admission
Since Admission
↓ Enter Codes in Boxes
A. No injury: No evidence of any injury is noted on physical assessment by the nurse or primary care clinician; no complaints of pain or injury by the patient; no change in the patient's behavior is noted after the fall
B. Injury (except major): Skin tears, abrasions, lacerations, superficial bruises, hematomas and sprains; or any fall-related injury that causes the patient to complain of pain

C. Major injury: Bone fractures, joint dislocations, closed head injuries with altered consciousness, subdural

hematoma

Patient Identifier Date

Section M

Skin Conditions

Report based on highest stage of existing ulcers/injuries at their worst; do not "reverse" stage.

M0210. U	nhealed Pressure Ulcers/Injuries
Enter Code	Does this patient have one or more unhealed pressure ulcers/injuries? 0. No → Skip to N2005, Medication Intervention 1. Yes → Continue to M0300, Current Number of Unhealed Pressure Ulcers/Injuries at Each Stage
М0300. С	urrent Number of Unhealed Pressure Ulcers/Injuries at Each Stage
Enter Number	 A. Stage 1: Intact skin with non-blanchable redness of a localized area usually over a bony prominence. Darkly pigmented skin may not have a visible blanching; in dark skin tones only it may appear with persistent blue or purple hues 1. Number of Stage 1 pressure injuries
Enter Number	B. Stage 2: Partial thickness loss of dermis presenting as a shallow open ulcer with a red or pink wound bed, without slough. May also present as an intact or open/ruptured blister
	 Number of Stage 2 pressure ulcers - If 0 → Skip to M0300C, Stage 3
Enter Number	 Number of <u>these</u> Stage 2 pressure ulcers that were present upon admission - enter how many were noted at the time of admission
Enter Number	C. Stage 3: Full thickness tissue loss. Subcutaneous fat may be visible but bone, tendon or muscle is not exposed. Slough may be present but does not obscure the depth of tissue loss. May include undermining and tunneling
Enter Hamber	 Number of Stage 3 pressure ulcers - If 0 → Skip to M0300D, Stage 4
Enter Number	2. Number of <u>these</u> Stage 3 pressure ulcers that were present upon admission - enter how many were noted at the time of admission
	D. Stage 4: Full thickness tissue loss with exposed bone, tendon or muscle. Slough or eschar may be present on some parts of the wound bed. Often includes undermining and tunneling
Enter Number	1. Number of Stage 4 pressure ulcers - If 0 → Skip to M0300E, Unstageable - Non-removable dressing/device
Enter Number	2. Number of these Stage 4 pressure ulcers that were present upon admission - enter how many were noted at the time of admission
	E. Unstageable - Non-removable dressing/device: Known but not stageable due to non-removable dressing/device
Enter Number	 Number of unstageable pressure ulcers/injuries due to non-removable dressing/device - If 0 → Skip to M0300F, Unstageable - Slough and/or eschar
Enter Number	 Number of <u>these</u> unstageable pressure ulcers/injuries that were present upon admission - enter how many were noted at the time of admission
	F. Unstageable - Slough and/or eschar: Known but not stageable due to coverage of wound bed by slough and/or eschar
Enter Number	 Number of unstageable pressure ulcers due to coverage of wound bed by slough and/or eschar If 0 → Skip to M0300G, Unstageable - Deep tissue injury
Enter Number	2. Number of these unstageable pressure ulcers that were present upon admission - enter how many were noted at the time of admission
M0300	continued on next page

atient		Ident	fier	Date
Section	n M	Skin Conditions		
M0300. Current Number of Unhealed Pressure Ulcers/Injuries at Each Stage - Continued				
Enter Number	G. Unstageable - [eep tissue injury		
Litter Number		nstageable pressure injuries presenting as de	ep tissue injury - If 0 → Skip to N2005	i, Medication

2. Number of these unstageable pressure injuries that were present upon admission - enter how many were noted at the time

Enter Number

of admission

Patient	Identifier	Date

Section N Medications

N2005. Medication Intervention

Enter Code

Did the facility contact and complete physician (or physician-designee) prescribed/recommended actions by midnight of the next calendar day each time potential clinically significant medication issues were identified since the admission?

- 0. **N**o
- 1. **Yes**
- 9. NA There were no potential clinically significant medication issues identified since admission or patient is not taking any medications

Patient Identifier Date **Section O** Special Treatments, Procedures, and Programs **00200. Ventilator Liberation Rate Enter Code** A. Invasive Mechanical Ventilator: Liberation Status at Discharge 0. Not fully liberated at discharge (i.e., patient required partial or full invasive mechanical ventilation support within 2 calendar days prior to discharge) 1. Fully liberated at discharge (i.e., patient did not require any invasive mechanical ventilation support for at least 2 consecutive calendar days immediately prior to discharge) 9. NA (code only if the patient was non-weaning or not ventilated on admission [O0150A=2 or 0 on Admission Assessment]) O0250. Influenza Vaccine - Refer to current version of LTCH Quality Reporting Program Manual for current influenza season and reporting period. **Enter Code** A. Did the patient receive the influenza vaccine in this facility for this year's influenza vaccination season? 0. **No** \longrightarrow Skip to O0250C, If influenza vaccine not received, state reason 1. **Yes** → Continue to O0250B, Date influenza vaccine received **B.** Date influenza vaccine received → Complete date and skip to Z0400, Signature of Persons Completing the Assessment Month Day Year **Enter Code** C. If influenza vaccine not received, state reason: 1. Patient not in this facility during this year's influenza vaccination season 2. Received outside of this facility

- 3. Not eligible medical contraindication
- 4. Offered and declined
- 5. Not offered
- 6. Inability to obtain influenza vaccine due to a declared shortage
- 9. None of the above

atient		Identifier	Date	
Section Z	Assessment Admin	istration		
Z0400. Signature of Pe	rsons Completing the Assessm	ent		
coordinated collection applicable Medicare an understand that payme the accuracy and truth	accompanying information accuratel of this information on the dates spend Medicaid requirements. I understa ent of such federal funds and continu fulness of this information, and that setermination. I also certify that I am a	cified. To the best of my knowledge and that this information is used a ued participation in the governme submitting false information may	ge, this information was collected s a basis for payment from federa ent-funded health care programs subject my organization to a 2%	l in accordance with Il funds. I further is conditioned on
	Signature	Title	Sections	Date Section Completed
A.				-
B.				
C.				
D.				
E.				
F.				
G.				
H.				
1.				
J.				
K.				
L.				

Final LTCH CARE Data Set Version 4.00, Planned Discharge - Effective July 1, 2018

A. Signature:

B. LTCH CARE Data Set Completion Date:

Day

Month

Year