

Notice of Consummation

Date

Director for District Licensing
Comptroller of the Currency

Street Address

City, State, ZIP Code

Re: Business Combination, CAIS Control Number

Dear Director:

We intend to consummate the referenced (merger, consolidation or purchase and assumption) on (date).

(If applicable) Enclosed are the secretaries' certificates of board approval and *(if shareholder approval is required)* secretaries' certificates of shareholder approval of the agreement to (merge, consolidate, or purchase and assume) along with an executed agreement with Articles of Association for the resulting bank. *(If applicable)* Also enclosed is evidence of Federal Reserve Board approval of the related holding company application.

(When the resulting bank will have branches that were not previously national bank branches)

Please issue branch authorizations required as a result of the transaction.

(When a national bank is being merged into or consolidated with another national bank)

We will submit the obsolete charter certificate(s) following consummation of the combination.

(When national bank branches will be closed or consolidated as a result of the transaction)

We will submit branch certifications or authorizations for national bank branches that will be (closed, consolidated) as a result of the transaction.

Sincerely,

—Signature—

Name and Title

Enclosure(s):

Secretaries' certificates of board approval
Secretaries' certificates of shareholder approval of the agreement
Executed agreement with Articles of Association for the resulting bank
Evidence of Federal Reserve Board approval of the related holding company application