Form RD 5001- 3 (00-00)

UNITED STATES DEPARTMENT OF AGRICULTURE RURAL DEVELOPMENT

FORM APPROVED OMB NO. 0000-0000

CONDITIONAL COMMITMENT

Lender Name:	Case No.:	
Lender's Address:	Borrower:	
Borrower's Tax ID:	Principal Amount of Loan:	
Type of Loan: Community Facilities Water and Waster (7 CFR 5001.1(a)(1)) (7 CFR 5001.1	$(7 \text{ CED } 5001 \ 1(-)(2))$ $(7 \text{ CED } 5001 \ 1(-)(4))$	
Interest Rate Information: Fixed: Variable: Both: If both, projected effective rate:	FIXED: Guaranteed Rate Unguaranteed Rate	
Variable: Source of Base Rate Publication:		
Guaranteed Rate:Current Base Rate +Incremental Difference	Rate Change Period: Rate Cap: Rate Floor:	
Unguaranteed Rate: Current Base Rate +Incremental Differen	ce Rate Change Period: Rate Cap: Rate Floor:	
The United States of America acting through the United States Department of Agriculture (USDA) hereby agrees that, in accordance with applicable provisions of 7 CFR 5001, it will execute Form RD 5001-4, "Loan Note Guarantee," subject to the conditions and requirements specified in the regulations and herein. The Lender shall not represent this Conditional Commitment as a guarantee . The Guarantee fees payable by the Lender to USDA will be the amount as specified in 7 CFR 5001 and the applicable Federal Register		
notice as determined by the date of this Conditional Commitm		
If the loan note guarantee is issued prior to completion of the project's construction an additional guarantee fee will be added.		
A Loan Note Guarantee will not be issued until the Lender certifies that there has been no material adverse change in the Borrower's financial condition, nor any other material adverse change in the Borrower's condition, for any reason, during the period of time from USDA's issuance of this Conditional Commitment for Guarantee to issuance of the Loan Note Guarantee regardless of the cause or causes of the change and whether the cause or causes of the change were within the Lender's or Borrower's control.		
This Conditional Commitment becomes null and void unless the conditions are accepted by the Lender and Borrower within 60 days from the date of issuance by USDA, at which time the USDA reserves the right to discontinue further processing of the application and terminate its commitment. If USDA decides to terminate this commitment, USDA will provide the lender a written notice of at east 14 days prior to the termination. This Conditional Commitment is effective until All conditions for the issuance of a Loan Note Guarantee must be met during this period. The Lender must submit a written request to extend the Conditional Commitment thirty (30) days prior to its		
expiration and obtain Agency written approval in accordance w		
Except as set out below, the purposes for which the loan funds will be used and the amounts to be used fo such purposes are set out in the Application for Loan Guarantee. Once this instrument is executed and returned to USDA, no change of conditions or approved		
oan purpose will be considered, unless requested in writing by	the Lender and approved, in writing, by the Agency.	
Additional Conditions and Requirements are in Attachment A of this form.		
	UNITED STATES OF AMERICA	
Date:	By:	

Title

ACCEPTANCE OF CONDITIONS

To: USDA	
Address:	
The conditions of this Conditional Commitment to proceed with the loan transaction.	at for Guarantee including attachments are acceptable and the undersigned intends
	(Name of Lender)
Date:	By:(Signature for Lender)
	(Signature for Lender)
Date:	(Signature for Borrower)
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ATTACHMENT A ADDITIONAL CONDITIONS AND REQUIREMENTS

(Attach any additional conditions and/or requirements required for this Conditional Commitment)