GUARANTEED LOAN REPORT OF LOSS BANKRUPTCY REORG w/ Collateral

FORM APPROVED OMB NO.0000-0000

1. STATE - COUNTY - GLS BORROWER ID 2. AGENCY LOAN NO.			3. LOAN TYPE Community Programs Water and Waste Disposal	
		Business and Industry Rural Energy for America Program		
4. BORROWER NAME			5. LENDER TAX ID NO	6. AGENCY'S LENDER BRANCH NO.
7. LENDER ROUTING NUMBER			8. LENDER ACCOUNT NUMBER	9. ACCOUNT TYPESavingsChecking
GUARANTEED LOAN ITEMS:		\$ DOLLARS	LOSS GUARANTEED:	\$ DOLLARS
10. DATE OF SETTLEMENT Mo Da Yr.			29. PERCENT OF LOSS GUARANTEED	(Percent)
11. CURRENT PRINCIPAL BALANCE			30. AMOUNT TO BE PAID (Item 28 X item 29)	\$0.00
12. ACCRUED INTEREST OWED			31. Product of (Prin. Advanced on Loan + Item 12) X Item 29	\$0.00
13. TOTAL (Item 11 + Item 12)			32. MAXIMUM LOSS ALLOWED (Lesser of Items 30 or 31)	
PRIOR LIEN AMOUNTS OWED AT SETTLEMENT DATE:			ADJUSTMENTS TO PROTECTIVE ADVANCES & INTEREST:	
14. REAL ESTATE DEBTS			33. PERCENT OF GUARANTEED PORTION HELD BY LENDER	(Percent)
15. PERSONAL PROPERTY DEBTS			34. LOSS ON GUARANTEED PORTION HELD BY LENDER (Item 32 X Item 33)	
16. UNPAID TAXES, ASSESSMENTS, GROUND RENTS, ETC.)		35. UNPAID ANNUAL/LATE FEES	
17. TOTAL PRIOR LIENS (Add Items 14 - 16)			36. AMOUNT DUE TO LENDER (Item 34 minus Item 35)	
COLLATERAL:				
18. REAL PROPERTY VALUE			AMOUNT DUE LENDER OR USDA	: (If Applicable)
19. CHATTEL PROPERTY VALUE				
20. VALUE OF PERSONAL AND CORPORATE GUARANTEES				
21. TOTAL (Add Items 18 – 20				
22. NET COLLATERAL (Item 21 minus Item 17)			37. NAME OF LENDER	
23. BASIC LOSS (Item 13 minus Item 22)		\$0.00	38. LENDER SIGNATURE	
ADJUSTMENT TO BASIC LOSS:			39. LENDER REP. TITLE	
24. FUNDS BEING HELD		\$0.00	40. DATE	
25. INCOME TO BE APPLIED TO DEBT			41. NAME OF USDA REPRESENTATIVE	
26. BORROWER'S DEBT PAYMENT ABILITY -		42. USDA SIGNATURE		
PRESENT VALUE 27. TOTAL DEDUCTIONS			43. USDA REPRESENTATIVE TITLE	
27. TOTAL DEDUCTIONS (Add Items 24 - 26)			+3. USDA REI RESENTATIVE TITLE	
28. ADJUSTED BASIC LOSS (Item 23 minus Item 27)		\$0.00	44. DATE	
		FINANCE (OFFICE ONLY	
2 = MANUAL CHECK 3 = NO CHECK ISSUED 4 = REFUND	46. PAYM Mo	ENT DATE Da Yr.	47. DATE OF DEPOSIT Mo Da Yr.	
5 = EFT				

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0575-0137. The time required to complete this information collection is estimated to average 25 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information.