

GUARANTEED LOAN REPORT OF LOSS  
BANKRUPTCY REORG w/ Collateral

1. STATE - COUNTY - GLS BORROWER ID		2. AGENCY LOAN NO.	3. LOAN TYPE Community Programs _____ Water and Waste Disposal _____ Business and Industry _____ Rural Energy for America Program _____	
4. BORROWER NAME			5. LENDER TAX ID NO	6. AGENCY'S LENDER BRANCH NO.
7. LENDER ROUTING NUMBER			8. LENDER ACCOUNT NUMBER	9. ACCOUNT TYPE ____ Savings ____ Checking
GUARANTEED LOAN ITEMS:		\$ DOLLARS	LOSS GUARANTEED: \$ DOLLARS	
10. DATE OF SETTLEMENT Mo Da Yr.			29. PERCENT OF LOSS GUARANTEED	(Percent)
11. CURRENT PRINCIPAL BALANCE			30. AMOUNT TO BE PAID (Item 28 X item 29)	\$0.00
12. ACCRUED INTEREST OWED			31. Product of (Prin. Advanced on Loan + Item 12) X Item 29	\$0.00
13. TOTAL (Item 11 + Item 12)			32. MAXIMUM LOSS ALLOWED (Lesser of Items 30 or 31)	
PRIOR LIEN AMOUNTS OWED AT SETTLEMENT DATE:			ADJUSTMENTS TO PROTECTIVE ADVANCES & INTEREST:	
14. REAL ESTATE DEBTS			33. PERCENT OF GUARANTEED PORTION HELD BY LENDER	(Percent)
15. PERSONAL PROPERTY DEBTS			34. LOSS ON GUARANTEED PORTION HELD BY LENDER (Item 32 X Item 33)	
16. UNPAID TAXES, ASSESSMENTS, GROUND RENTS, ETC.			35. UNPAID ANNUAL/LATE FEES	
17. TOTAL PRIOR LIENS (Add Items 14 - 16)			36. AMOUNT DUE TO LENDER (Item 34 minus Item 35)	
COLLATERAL:				
18. REAL PROPERTY VALUE		AMOUNT DUE LENDER OR USDA: (If Applicable)		
19. CHATTEL PROPERTY VALUE				
20. VALUE OF PERSONAL AND CORPORATE GUARANTEES				
21. TOTAL (Add Items 18 – 20)				
22. NET COLLATERAL (Item 21 minus Item 17)			37. NAME OF LENDER	
23. BASIC LOSS (Item 13 minus Item 22)		\$0.00	38. LENDER SIGNATURE	
ADJUSTMENT TO BASIC LOSS:			39. LENDER REP. TITLE	
24. FUNDS BEING HELD		\$0.00	40. DATE	
25. INCOME TO BE APPLIED TO DEBT			41. NAME OF USDA REPRESENTATIVE	
26. BORROWER'S DEBT PAYMENT ABILITY - PRESENT VALUE			42. USDA SIGNATURE	
27. TOTAL DEDUCTIONS (Add Items 24 - 26)			43. USDA REPRESENTATIVE TITLE	
28. ADJUSTED BASIC LOSS (Item 23 minus Item 27)		\$0.00	44. DATE	
FINANCE OFFICE ONLY				
45. CHECK ISSUE CODE 1 = SYSTEM GENERATED 2 = MANUAL CHECK 3 = NO CHECK ISSUED 4 = REFUND 5 = EFT	46. PAYMENT DATE Mo Da Yr.		47. DATE OF DEPOSIT Mo Da Yr.	