

Individual Tax Forms

| Type | Form No. | Form Name | URL | Type | Form No. | Form Name | URL |
|-------------|---------------------------|------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|----------------------|---------------|-----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|
| Form | Form 1040 | U.S. Individual Tax Return | https://www.irs.gov/pub/irs-pdf/f1040.pdf | Form and Instruction | Form 8453(SP) | U.S. Individual Income Tax Declaration for an IRS e-file Return (Spanish version) | https://www.irs.gov/pub/irs-pdf/f8453sp.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i1040gi.pdf | Form | Form 8582 | Passive Activity Loss Limitation | https://www.irs.gov/pub/irs-pdf/f8582.pdf |
| Form | Form 1040 Schedule 1 | Form 1040 Schedule 1 Additional Income and Adjustments to Income | https://www.irs.gov/pub/irs-pdf/f1040s1.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8582.pdf |
| Form | Form 1040 Schedule 1 (SP) | Additional Income and Adjustments to Income in Spanish | Still under development at the time of release of this notice. | Form | Form 8582-CR | Passive Activity Credit Limitations | https://www.irs.gov/pub/irs-pdf/f8582cr.pdf |
| Form | Form 1040 Schedule 2 | Form 1040 Schedule 2 Tax | https://www.irs.gov/pub/irs-pdf/f1040s2.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8582cr.pdf |
| Form | Form 1040 Schedule 2 (SP) | Additional Taxes in Spanish | Still under development at the time of release of this notice. | Form | Form 8586 | Low-Income Housing Credit | https://www.irs.gov/pub/irs-pdf/f8586.pdf |
| Form | Form 1040 Schedule 3 | Form 1040 Schedule 3 Nonrefundable Credits | https://www.irs.gov/pub/irs-pdf/f1040s3.pdf | Form | Form 8594 | Asset Acquisition Statement Under Section 1060 | https://www.irs.gov/pub/irs-pdf/f8594.pdf |
| Form | Form 1040 Schedule 3 (SP) | Additional Credits and Payments in Spanish | Still under development at the time of release of this notice. | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8594.pdf |
| Form | Form 1040 Schedule 4 | Form 1040 Schedule 4 Other Taxes | Historical: 2019-05-01 | Form | Form 8606 | Nondeductible IRAs | https://www.irs.gov/pub/irs-pdf/f8606.pdf |
| Form | Form 1040 Schedule 5 | Form 1040 Schedule 5 Other payments and Refundable Credits | Historical: 2019-05-01 | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8606.pdf |
| Form | Form 1040 Schedule 6 | Form 1040 Schedule 6 Foreign Address and Third Party Designee | Historical: 2019-05-02 | Form | Form 8609-A | Annual Statement for Low-Income Housing Credit | https://www.irs.gov/pub/irs-pdf/f8609a.pdf |
| Form | Form 1040-C | U.S. Departing Alien Income Tax Return | https://www.irs.gov/pub/irs-pdf/f1040c.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8609a.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i1040c.pdf | Form and Instruction | Form 8611 | Recapture of Low-Income Housing Credit | https://www.irs.gov/pub/irs-pdf/f8611.pdf |
| Form | Form 1040-X | Amended U.S. Individual Income Tax Return | https://www.irs.gov/pub/irs-pdf/f1040x.pdf | Form | Form 8615 | Tax for Certain Children Who Have Investment Income of More than \$1,800 | https://www.irs.gov/pub/irs-pdf/f8615.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i1040x.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8615.pdf |

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| Form | Form 1040 NR | U.S. Nonresident Alien Income Tax Return | https://www.irs.gov/pub/irs-pdf/f1040nr.pdf | Form | Form 8621 | Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund | https://www.irs.gov/pub/irs-pdf/f8621.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i1040nr.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8621.pdf |
| Form | Form 1040 NR-EZ | U.S. Income Tax Return for Certain Nonresident Aliens with No Dependents | https://www.irs.gov/pub/irs-pdf/f1040nre.pdf | Form | Form 8621-A | Return by a Shareholder Making Certain Late Elections To End Treatment as a Passive Foreign Investment Company | https://www.irs.gov/pub/irs-pdf/f8621a.pdf |
| Instruction | Form 1040 NR-EZ | | https://www.irs.gov/pub/irs-pdf/i1040nre.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8621a.pdf |
| Form | Form 1040-PR | Planilla para la Declaracion de la Contribucion Federal sobre el Trabajo por Cuenta Propia (Incluyendo el Credito Tributario Adicional por Hijos para Residentes Bona Fide de Puerto Rico) | https://www.irs.gov/pub/irs-pdf/f1040pr.pdf | Form and Instruction | Form 8689 | Allocation of Individual Income Tax to the Virgin Islands | https://www.irs.gov/pub/irs-pdf/f8689.pdf |
| Instruction | | Instrucciones para el Formulario 1040-PR, Planilla Para La Declaracion De La Contribucion Federal Sobre El Trabajo Por Cuenta Propia - Puerto Rico | https://www.irs.gov/pub/irs-pdf/i1040pr.pdf | Form | Form 8697 | Interest Computations Under the Look-Back Method for Completed Long-Term Contracts | https://www.irs.gov/pub/irs-pdf/f8697.pdf |
| Form | Form 1040-SR | U.S. Income Tax Return for Seniors | https://www.irs.gov/pub/irs-pdf/f1040s.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8697.pdf |
| Form | Form 1040-SS | U.S. Self-Employment Tax Return (Including the Additional Child Tax Credit for Bona Fide Residents of Puerto Rico) | https://www.irs.gov/pub/irs-pdf/f1040ss.pdf | Form | Form 8801 | Credit for Prior Year Minimum Tax-Individuals, Estates, and Trusts | https://www.irs.gov/pub/irs-pdf/f8801.pdf |
| Instruction | | Instructions for Form 1040-SS, U.S. Self-Employment Tax Return (Including the Additional Child Tax Credit for Bona Fide Residents of Puerto Rico) | https://www.irs.gov/pub/irs-pdf/i1040ss.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8801.pdf |

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| Form | Schedule A (1040) | Itemized Deductions | https://www.irs.gov/pub/irs-pdf/f1040sa.pdf | Form | Schedule 8812 (Form 1040) | Additional Child Tax Credit | https://www.irs.gov/pub/irs-pdf/f1040s8.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i1040sca.pdf | Instruction | | Instructions for Schedule 8812 | https://www.irs.gov/pub/irs-pdf/i1040s8.pdf |
| Form and Instruction | Schedule B (Form 1040) | Interest and Ordinary Dividends | https://www.irs.gov/pub/irs-pdf/f1040sb.pdf | Form | Schedule 8812(SP) (Form 1040) | Additional Tax Credit (Spanish version) | Still under development at the time of release of this notice. |
| Form | Schedule C (Form 1040) | Profit or Loss from Business | https://www.irs.gov/pub/irs-pdf/f1040sc.pdf | Instruction | | Instructions for Schedule 8812 (Spanish version) | Still under development at the time of release of this notice. |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i1040sc.pdf | Form and Instruction | Form 8814 | Parents' Election to Report Child's Interest and Dividends | https://www.irs.gov/pub/irs-pdf/f8814.pdf |
| Form and Instruction | Schedule C-EZ (Form 1040) | Net Profit from Business | Historical: 2020-02-28 | Form and Instruction | Form 8815 | Exclusion of Interest From Series EE and I U.S. Savings Bonds Issued After 1989 | https://www.irs.gov/pub/irs-pdf/f8815.pdf |
| Form | Schedule D (Form 1040) | Capital Gains and Losses | https://www.irs.gov/pub/irs-pdf/f1040sd.pdf | Form and Instruction | Form 8818 | Optional Form to Record Redemption of Series EE and I U.S. Savings Bonds Issued After 1989 | https://www.irs.gov/pub/irs-pdf/f8818.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i1040sd.pdf | Form and Instruction | Form 8820 | Orphan Drug Credit | https://www.irs.gov/pub/irs-pdf/f8820.pdf |
| Form | Schedule E (Form 1040) | Supplemental Income and Loss | https://www.irs.gov/pub/irs-pdf/f1040se.pdf | Form | Form 8824 | Like-Kind Exchanges | https://www.irs.gov/pub/irs-pdf/f8824.pdf |
| Form and Instruction | Schedule EIC (Form 1040) | Earned Income Credit | https://www.irs.gov/pub/irs-pdf/f1040sei.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8824.pdf |
| Form | Schedule EIC (SP) (F. 1040) | Earned Income Credit (Spanish version) | Still under development at the time of release of this notice. | Form and Instruction | Form 8826 | Disabled Access Credit | https://www.irs.gov/pub/irs-pdf/f8826.pdf |
| Form | Schedule F (Form 1040) | Profit or Loss from Farming | https://www.irs.gov/pub/irs-pdf/f1040sf.pdf | Form | Form 8828 | Recapture of Federal Mortgage Subsidy | https://www.irs.gov/pub/irs-pdf/f8828.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i1040sf.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8828.pdf |
| Form | Schedule H (Form 1040) and Sch H(PR) | Household Employment Taxes | https://www.irs.gov/pub/irs-pdf/f1040sh.pdf | Form | Form 8829 | Expenses for Business Use of Your Home | https://www.irs.gov/pub/irs-pdf/f8829.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i1040sh.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8829.pdf |
| Form | Schedule J (Form 1040) | Income Averaging for Farmers and Fishermen | https://www.irs.gov/pub/irs-pdf/f1040sj.pdf | Form and Instruction | Form 8833 | Treaty-Based Return Position Disclosure Under Section 6114 or 7701(b) | https://www.irs.gov/pub/irs-pdf/f8833.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i1040sj.pdf | Form | Form 8834 | Qualified Electric Vehicle Credit | https://www.irs.gov/pub/irs-pdf/f8834.pdf |

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| Form | Schedule LEP | Request for Alternative Language Products by Taxpayers with Limited English Proficiency (LEP) | Still under development at the time of release of this notice. | Form and Instruction | Form 8835 | Renewable Electricity, Refined Coal, and Indian Coal Production Credit | https://www.irs.gov/pub/irs-pdf/f8835.pdf |
| Form | Schedule LEP (SP) | Schedule LEP Limited English Proficiency (SP) | Still under development at the time of release of this notice. | Instruction | | | https://www.irs.gov/pub/irs-pdf/f8835.pdf |
| Form | Schedule R (Form 1040) | Credit for the Elderly or the Disabled | https://www.irs.gov/pub/irs-pdf/f1040sr.pdf | Form and Instruction | Form 8838 | Consent to Extend the Time to Assess Tax Under Section 367-Gain Recognition Agreement | https://www.irs.gov/pub/irs-pdf/f8838.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i1040sr.pdf | Form | Form 8839 | Qualified Adoption Expenses | https://www.irs.gov/pub/irs-pdf/f8839.pdf |
| Form | Schedule SE (Form 1040) | Self-Employment Tax | https://www.irs.gov/pub/irs-pdf/f1040sse.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/f8839.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i1040sse.pdf | Form and Instruction | Form 8840 | Closer Connection Exception Statement for Aliens | https://www.irs.gov/pub/irs-pdf/f8840.pdf |
| Form and Instruction | Form 1040 V | Payment Voucher | https://www.irs.gov/pub/irs-pdf/f1040v.pdf | Form and Instruction | Form 8843 | Statement for Exempt Individuals and Individuals With a Medical Condition | https://www.irs.gov/pub/irs-pdf/f8843.pdf |
| Form and Instruction | Form 1040 ES/OCR | Estimated Tax for Individuals (Optical Character Recognition with Form 1040V) | Form 1040-ES(OCR) contains four estimated tax payment vouchers. Form 1040-ES (OCR) is included in the 2020 Tax Package 1040ES/V mail out. | Form and Instruction | Form 8844 | Empowerment Zone and Renewal Community Employment Credit | https://www.irs.gov/pub/irs-pdf/f8844.pdf |
| Form and Instruction | Form 1040 ES | Estimate Tax for Individuals | https://www.irs.gov/pub/irs-pdf/f1040es.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/f8844.pdf |
| Form and Instruction | Form 1040 ES (NR) | U.S. Estimated Tax for Nonresident Alien Individuals | https://www.irs.gov/pub/irs-pdf/f1040esn.pdf | Form | Form 8845 | Indian Employment Credit | https://www.irs.gov/pub/irs-pdf/f8845.pdf |
| Form and Instruction | Form 1040 ES (PR) | Federales Estimadas del Trabajo por Cuenta Propia y sobre el Empleo de Empleados Domestocs-Puerto Rico | https://www.irs.gov/pub/irs-pdf/f1040esp.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/f8845.pdf |
| Form | Form 461 | Limitation on Business Losses | https://www.irs.gov/pub/irs-pdf/f461.pdf | Form and Instruction | Form 8846 | Credit for Employer Social Security and Medicare Taxes Paid on Certain Employee Tips | https://www.irs.gov/pub/irs-pdf/f8846.pdf |

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| Instruction | | Instructions for Form 461, Limitation on Business Losses | https://www.irs.gov/pub/irs-pdf/f461.pdf | Form | Form 8853 | Archer MSAs and Long-Term Care Insurance Contracts | https://www.irs.gov/pub/irs-pdf/f8853.pdf |
| Form and Instruction | Form 673 | Statement for Claiming Exemption from Withholding on Foreign Earned Income Eligible for the Exclusions Provided by Section 911 | https://www.irs.gov/pub/irs-pdf/f673.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8853.pdf |
| Form | Form 926 | Return by a U.S. Transferor of Property to a Foreign Corporation | https://www.irs.gov/pub/irs-pdf/f926.pdf | Form | Form 8854 | Initial and Annual Expatriation Information Statement | https://www.irs.gov/pub/irs-pdf/f8854.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i926.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8854.pdf |
| Form | Form 965-A | Individual Report of Net 965 Tax Liability | https://www.irs.gov/pub/irs-pdf/f965a.pdf | Form | Form 8858 | Information Return of U.S. Persons With Respect to Foreign Disregarded Entities | https://www.irs.gov/pub/irs-pdf/f8858.pdf |
| Instruction | Form 965-A | | https://www.irs.gov/pub/irs-pdf/i965a.pdf | Form | Schedule M (Form 8858) | Transactions Between controlled Foreign Disregarded Entity and Filer or Other Related Entities | https://www.irs.gov/pub/irs-pdf/f8858sm.pdf |
| Form | Form 965-C | Transfer Agreement Under 965(h)(3) | https://www.irs.gov/pub/irs-pdf/f965c.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8858.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i965c.pdf | Form | Form 8859 | District of Columbia First-Time Homebuyer Credit | https://www.irs.gov/pub/irs-pdf/f8859.pdf |
| Form and Instruction | Form 970 | Application to Use LIFO Inventory Method | https://www.irs.gov/pub/irs-pdf/f970.pdf | Form | Form 8862 | Information to Claim Earned Income Credit After Disallowance | https://www.irs.gov/pub/irs-pdf/f8862.pdf |
| Form and Instruction | Form 972 | Consent of Shareholder to Include Specific Amount in Gross Income | https://www.irs.gov/pub/irs-pdf/f972.pdf | Form | Form 8862(SP) | Information to Claim Earned Income Credit After Disallowance (Spanish Version) | https://www.irs.gov/pub/irs-pdf/f8862sp.pdf |
| Form and Instruction | Form 982 | Reduction of Tax Attributes Due to Discharge of Indebtedness (and Section 1082 Basis Adjustment) | https://www.irs.gov/pub/irs-pdf/f982.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8862sp.pdf |
| Form | Form 1045 | Application for Tentative Refund | https://www.irs.gov/pub/irs-pdf/f1045.pdf | Form | Form 8863 | Education Credits | https://www.irs.gov/pub/irs-pdf/f8863.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i1045.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8863.pdf |

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| Form | Form 1098-F | Fines, Penalties and Other Amounts | https://www.irs.gov/pub/irs-pdf/f1098f.pdf | Form | Form 8864 | Biodiesel and Renewable Diesel Fuels Credit | https://www.irs.gov/pub/irs-pdf/f8864.pdf |
| Instruction | | Instructions for Form 1098-F, Fines, Penalties and Other Amounts | https://www.irs.gov/pub/irs-pdf/i1098f.pdf | Instruction | | Instructions for Form 8864, Biodiesel and Renewable Diesel Fuels Credit | https://www.irs.gov/pub/irs-pdf/i8864.pdf |
| Form | Form 1116 | Foreign Tax Credit | https://www.irs.gov/pub/irs-pdf/f1116.pdf | Form | Form 8865 | Return of U.S. Persons With Respect to Certain Foreign Partnerships | https://www.irs.gov/pub/irs-pdf/f8865.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i1116.pdf | Form | Schedule K-1 (Form 8865) | Partner's Share of Income Deductions, Credits, etc. | https://www.irs.gov/pub/irs-pdf/f8865sk1.pdf |
| Form and Instruction | Form 1127 | Application for Extension of Time for Payment of Tax | https://www.irs.gov/pub/irs-pdf/f1127.pdf | Form | Schedule O (Form 8865) | Transfer of Property to a Foreign Partnership | https://www.irs.gov/pub/irs-pdf/f8865so.pdf |
| Form | Form 1128 | Application to Adpot, Change, or Retain a Tax Year | https://www.irs.gov/pub/irs-pdf/f1128.pdf | Form | Schedule P (Form 8865) | Acquisitions, Dispositions, and Changes of Interests in a Foreign Partnership | https://www.irs.gov/pub/irs-pdf/f8865sp.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i1128.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8865.pdf |
| Form and Instruction | Form 1310 | Statement of Person Claiming Refund Due to a Deceased Taxpayer | https://www.irs.gov/pub/irs-pdf/f1310.pdf | Form | Form 8866 | Interest Corporation Under the Look-Back Method for Property Depreciated Under the Income Forecast Method | https://www.irs.gov/pub/irs-pdf/f8866.pdf |
| Form | Form 2106 | Employee Business Expenses | https://www.irs.gov/pub/irs-pdf/f2106.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8866.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i2106.pdf | | Form 8867 | Paid Preparer's Due Diligence Checklist | https://www.irs.gov/pub/irs-pdf/f8867.pdf |
| Form and Instruction | Form 2106-EZ | Unreimbursed Employee Business Expenses | Historical: 2019-05-09 | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8867.pdf |
| Form and Instruction | Form 2120 | Multiple Support Declaration | https://www.irs.gov/pub/irs-pdf/f2120.pdf | Form | Form 8873 | Extraterritorial Income Exclusion | https://www.irs.gov/pub/irs-pdf/f8873.pdf |
| Form | Form 2210 | Underpayment of Estimated Tax by Individuals, Estates, and Trusts | https://www.irs.gov/pub/irs-pdf/f2210.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8873.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i2210.pdf | Form and Instruction | Form 8874 | New Markets Credit | https://www.irs.gov/pub/irs-pdf/f8874.pdf |

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| Form | Form 2210-F | Underpayment of Estimated Tax by Farmers and Fishermen | https://www.irs.gov/pub/irs-pdf/f2210f.pdf | Form and Instruction | Form 8878 | IRS e-file Signature Authorization for Form 4686 or Form 2350 | https://www.irs.gov/pub/irs-pdf/f8878.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i2210f.pdf | Form and Instruction | Form 8878 SP | Autorizacion de firma para presentar por medio del IRS e-file para el Formulario 4686 (SP) o el Formulario 2350 (SP) | https://www.irs.gov/pub/irs-pdf/f8878sp.pdf |
| Form and Instruction | Form 2350 | Application for Extension of Time to File U.S. Income Tax Return | https://www.irs.gov/pub/irs-pdf/f2350.pdf | Form and Instruction | Form 8879 | IRS e-file Signature Authorization | https://www.irs.gov/pub/irs-pdf/f8879.pdf |
| Form and Instruction | Form 2350 SP | Solicitud de Prorroga para Presentar la Declaracion del Impuesto Personal sobre el Ingreso de los Estados Unidos | https://www.irs.gov/pub/irs-pdf/f2350sp.pdf | Form and Instruction | Form 8879 SP | Autorizacion de firma para presentar la Declaracion por medio del IRS e-file | https://www.irs.gov/pub/irs-pdf/f8879sp.pdf |
| Form | Form 2441 | Child and Dependent Care Expenses | https://www.irs.gov/pub/irs-pdf/f2441.pdf | Form and Instruction | Form 8880 | Credit for Qualified Retirement Savings Contributions | https://www.irs.gov/pub/irs-pdf/f8880.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i2441.pdf | Form and Instruction | Form 8881 | Credit for Small Employer Pensions Plan Startup Costs | https://www.irs.gov/pub/irs-pdf/f8881.pdf |
| Form | Form 2555 | Foreign Earned Income | https://www.irs.gov/pub/irs-pdf/f2555.pdf | Form and Instruction | Form 8882 | Credit for Employer-Provided Childcare Facilities and Services | https://www.irs.gov/pub/irs-pdf/f8882.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i2555.pdf | Form | Form 8885 | Health Coverage Tax Credit | https://www.irs.gov/pub/irs-pdf/f8885.pdf |
| Form | Form 2555 EZ | Foreign Earned Income Exclusion | Historical: 2019-04-16 | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8885.pdf |
| Form | Form 3115 | Application for Change in Accounting Method | https://www.irs.gov/pub/irs-pdf/f3115.pdf | Form | Form 8886 | Reportable Transaction Disclosure Statement | https://www.irs.gov/pub/irs-pdf/f8886.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i3115.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8886.pdf |
| Form | Form 3468 | Investment Credit | https://www.irs.gov/pub/irs-pdf/f3468.pdf | Form and Instruction | Form 8888 | Direct Deposit of Refund to More than One Account | https://www.irs.gov/pub/irs-pdf/f8888.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i3468.pdf | Form | Form 8889 | Health Savings Accounts (HSAs) | https://www.irs.gov/pub/irs-pdf/f8889.pdf |
| Form | Form 3520 | Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts | https://www.irs.gov/pub/irs-pdf/f3520.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8889.pdf |

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| Instruction | | | https://www.irs.gov/pub/irs-pdf/i3520.pdf | Form and Instruction | Form 8891 | Beneficiaries of Certain Canadian Registered Retirement Plans | https://www.irs.gov/pub/irs-pdf/f8891.pdf |
| Form | Form 3800 | General Business Credit | https://www.irs.gov/pub/irs-pdf/f3800.pdf | Form and Instruction | Form 8896 | Low Sulfur Diesel Fuel Production Credit | https://www.irs.gov/pub/irs-pdf/f8896.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i3800.pdf | Form | Form 8898 | Statement for Individuals Who Begin or End Bona Fide Residence in a U.S. Possession | https://www.irs.gov/pub/irs-pdf/f8898.pdf |
| Form | Form 3903 | Moving Expenses | https://www.irs.gov/pub/irs-pdf/f3903.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8898.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i3903.pdf | Form | Form 8900 | Qualified Railroad Track Maintenance Credit | https://www.irs.gov/pub/irs-pdf/f8900.pdf |
| Form | Form 4070 | Employee's Report of Tips to Employer | https://www.irs.gov/pub/irs-pdf/p1244.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8900.pdf |
| Form | Form 4070A | Employee's Daily Record of Tips | https://www.irs.gov/pub/irs-pdf/p1244.pdf | Form | Form 8903 | Domestic Production Activities Deduction | https://www.irs.gov/pub/irs-pdf/f8903.pdf |
| Form | Form 4136 | Credit for Federal Tax Paid on Fuels | https://www.irs.gov/pub/irs-pdf/f4136.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8903.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i4136.pdf | Form and Instruction | Form 8906 | Distills Spirits Credit | https://www.irs.gov/pub/irs-pdf/f8906.pdf |
| Form and Instruction | Form 4137 | Social Security and Medicare Tax on Underreported Tip Income | https://www.irs.gov/pub/irs-pdf/f4137.pdf | Form | Form 8908 | Energy Efficient Home Credit | https://www.irs.gov/pub/irs-pdf/f8908.pdf |
| Form | Form 4255 | Recapture of Investment Credit | https://www.irs.gov/pub/irs-pdf/f4255.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8908.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i4255.pdf | Form | Form 8910 | Alternative Motor Vehicle Credit | https://www.irs.gov/pub/irs-pdf/f8910.pdf |
| Form and Instruction | Form 4361 | Application for Exemption From Self-Employment Tax for Use by Ministers, Members of Religious Orders, and Christian Science Practitioners | https://www.irs.gov/pub/irs-pdf/f4361.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8910.pdf |
| Form | Form 4562 | Depreciation and Amortization | https://www.irs.gov/pub/irs-pdf/f4562.pdf | Form | Form 8911 | Alternative Fuel Vehicle Refueling Property Credit | https://www.irs.gov/pub/irs-pdf/f8911.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i4562.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8911.pdf |
| Form and Instruction | Form 4563 | Exclusion of Income for Bona Fide Residents of American Samoa | https://www.irs.gov/pub/irs-pdf/f4563.pdf | Form and Instruction | Form 8912 | Credit to Holders of Tax Credit Bonds | https://www.irs.gov/pub/irs-pdf/f8912.pdf |
| Form | Form 4684 | Casualties and Thefts | https://www.irs.gov/pub/irs-pdf/f4684.pdf | Instruction | Form 8912 | | https://www.irs.gov/pub/irs-pdf/i8912.pdf |

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| Instruction | | | https://www.irs.gov/pub/irs-pdf/i4684.pdf | | Form 8915-A | Qualified 2016 Disaster Retirement Plan Distributions and Repayments | https://www.irs.gov/pub/irs-pdf/f8915a.pdf |
| Form | Form 4797 | Sale of Business Property | https://www.irs.gov/pub/irs-pdf/f4797.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8915a.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i4797.pdf | | Form 8915-B | Qualified 2017 Disaster Retirement Plan Distributions and Repayments | https://www.irs.gov/pub/irs-pdf/f8915b.pdf |
| Form and Instruction | Form 4835 | Farm Rental Income and Expenses | https://www.irs.gov/pub/irs-pdf/f4835.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8915b.pdf |
| Form and Instruction | Form 4852 | Substitute for Form W-2, Wage and Tax Statement or Form 1099-R, Distributions From Pension Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc. | https://www.irs.gov/pub/irs-pdf/f4852.pdf | Form | Form 8915-C | Qualified 2018 Disaster Retirement Plan Distributions and Repayments | https://www.irs.gov/pub/irs-pdf/f8915c.pdf |
| Form and Instruction | Form 4868 | Application for Automatic Extension of Time to File Individual U.S. Income Tax Return | https://www.irs.gov/pub/irs-pdf/f4868.pdf | Instruction | | Instructions for Form 8915-C, Qualified 2018 Disaster Retirement Plan Distributions and Repayments | https://www.irs.gov/pub/irs-pdf/i8915c.pdf |
| Form and Instruction | Form 4868 SP | Solicitud de Prorroga Automatica para Presentar la Declaracion del Impuesto sobre el Ingreso Personal de los Estados Unidos | https://www.irs.gov/pub/irs-pdf/f4868sp.pdf | Form | 8915-D | Qualified 2019 Disaster Retirement Plan Distributions and Repayments | https://www.irs.gov/pub/irs-pdf/f8915d.pdf |
| Form and Instruction | Form 4952 | Investment Interest Expense Deduction | https://www.irs.gov/pub/irs-pdf/f4952.pdf | Instruction | | Instructions for 8915-D Qualified 2019 Disaster Retirement Plan Distributions and Repayments | https://www.irs.gov/pub/irs-pdf/i8915d.pdf |
| Form and Instruction | Form 4970 | Tax on Accumulation Distribution of Trusts | https://www.irs.gov/pub/irs-pdf/f4970.pdf | Form | 8915-E | Qualified 2020 Disaster Retirement Plan Distributions and Repayments | Still under development at the time of release of this notice. |
| | | | | Form and Instruction | Form 8917 | Tuition and Fees Deduction | https://www.irs.gov/pub/irs-pdf/f8917.pdf |

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| Form and Instruction | Form 4972 | Tax on Lump-Sum Distributions | https://www.irs.gov/pub/irs-pdf/f4972.pdf | Form and Instruction | Form 8919 | Uncollected Social Security and Medicare Tax on Wages | https://www.irs.gov/pub/irs-pdf/f8919.pdf |
| Form and Instruction | Form 5074 | Allocation of Individual Income Tax To Guam or the Commonwealth of the Northern Mariana Islands (CNMI) | https://www.irs.gov/pub/irs-pdf/f5074.pdf | Form | Form 8925 | Report of Employer-Owned Life Insurance Contracts | https://www.irs.gov/pub/irs-pdf/f8925.pdf |
| Form and Instruction | Form 5213 | Election to Postpone Determination as to Whether the Presumption Applies that an Activity is Engaged in for Profit | https://www.irs.gov/pub/irs-pdf/f5213.pdf | Form and Instruction | Form 8932 | Credit for Employer Differential Wage Payments | https://www.irs.gov/pub/irs-pdf/f8932.pdf |
| Form | Form 5329 | Additional Taxes on Qualified Plans (Including IRAs) and Other Tax-Favored Accounts | https://www.irs.gov/pub/irs-pdf/f5329.pdf | Form | Form 8933 | Carbon Dioxide Sequestration Credit | https://www.irs.gov/pub/irs-pdf/f8933.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i5329.pdf | Form and Instruction | Form 8936 | Qualified Plug-In Electric Drive Motor Vehicle Credit | https://www.irs.gov/pub/irs-pdf/f8936.pdf |
| Form | Form 5405 | First-Time Homebuyer Credit | https://www.irs.gov/pub/irs-pdf/f5405.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8936.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i5405.pdf | Form | Form 8941 | Credit for Small Employer Health Insurance Premiums | https://www.irs.gov/pub/irs-pdf/f8941.pdf |
| Form | Form 5471 | Information Return of U.S. Persons with Respect to Certain Foreign Corporations | https://www.irs.gov/pub/irs-pdf/f5471.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8941.pdf |
| Form | Schedule J (Form 5471) | Accumulated Earnings and Profits (E&P) and Taxes of Controlled Foreign Corporations | https://www.irs.gov/pub/irs-pdf/f5471sj.pdf | Form | Form 8949 | Sales and other Dispositions of Capital Assets | https://www.irs.gov/pub/irs-pdf/f8949.pdf |
| Form | Schedule M (Form 5471) | Transactions Between Controllwd Foreign Corporation and Shareholders or Other Related Persons | https://www.irs.gov/pub/irs-pdf/f5471sm.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8949.pdf |

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| Form | Schedule O (Form 5471) | Organization or Reorganization of Foreign Corporation, and Acquisitions and Dispositions of its Stock | https://www.irs.gov/pub/irs-pdf/f5471so.pdf | Form | Form 8958 | Allocation of Tax Amounts Between Certain Individuals in Community Property States | https://www.irs.gov/pub/irs-pdf/f8958.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i5471.pdf | Form | Form 8962 | Premium Tax Credit | https://www.irs.gov/pub/irs-pdf/f8962.pdf |
| Form | Form 5695 | Residential Energy Credits | https://www.irs.gov/pub/irs-pdf/f5695.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8962.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i5695.pdf | Form | Form 8965 | Health Coverage Exemptions | https://www.irs.gov/pub/irs-pdf/f8965.pdf |
| Form | Form 5713 | International Boycott Report | https://www.irs.gov/pub/irs-pdf/f5713.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8965.pdf |
| Form | Schedule A (Form 5713) | International Boycott Factor (Section 999(c)(1)) | https://www.irs.gov/pub/irs-pdf/f5713sa.pdf | Form | 8993 | Section 250 Deduction for Foreign-Derived Intangible Income (FDII) and Global Intangible Low-Taxed Income (GILTI) | https://www.irs.gov/pub/irs-pdf/f8993.pdf |
| Form | Schedule B (Form 5713) | Specifically Attributable Taxes and Income (Section 999(c)(2)) | https://www.irs.gov/pub/irs-pdf/f5713sb.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8993.pdf |
| Form | Schedule C (Form 5713) | Tax Effect of the International Boycott Provisions | https://www.irs.gov/pub/irs-pdf/f5713sc.pdf | Form | Form 8994 | Employer Credit for Paid Family and Medical Leave | https://www.irs.gov/pub/irs-pdf/f8994.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i5713.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8994.pdf |
| Form | Form 5884 | Work Opportunity Cost | https://www.irs.gov/pub/irs-pdf/f5884.pdf | Form | 9000 | Alternative Media Preference | Still under development at the time of release of this notice. |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i5884.pdf | Form and Instruction | Form 9465 | Installment Agreement Request | https://www.irs.gov/pub/irs-pdf/f9465.pdf |
| Form | Form 5884-A | Credits for Affected Disaster Area Employees | https://www.irs.gov/pub/irs-pdf/f5884a.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i9465.pdf |
| | Instruction (F5884A) | | https://www.irs.gov/pub/irs-pdf/i5884a.pdf | Form and Instruction | Form 9465 SP | Solicitud para un Plan de Pagos a Plazos | https://www.irs.gov/pub/irs-pdf/f9465sp.pdf |
| Form | Form 6198 | At-Risk Limitations | https://www.irs.gov/pub/irs-pdf/f6198.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i9465sp.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i6198.pdf | Form | Form T (Timber) | Forest Activities Schedules | https://www.irs.gov/pub/irs-pdf/ft.pdf |
| Form | Form 6251 | Alternative Minimum Tax-Individuals | https://www.irs.gov/pub/irs-pdf/f6251.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/it.pdf |
| Instruction | Form 6251 | | https://www.irs.gov/pub/irs-pdf/i6251.pdf | Form and Instruction | Form W-4 | Employee's Withholding Allowance Certificate | https://www.irs.gov/pub/irs-pdf/fw4.pdf |
| Form and Instruction | Form 6252 | Installment Sale Income | https://www.irs.gov/pub/irs-pdf/f6252.pdf | 2018 Form | | | https://www.irs.gov/pub/irs-pdf/fw4_18.pdf |

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| Form | Form 6478 | Biofuel Producer Credit | https://www.irs.gov/pub/irs-pdf/f6478.pdf | Form and Instruction | Form W--4 P | Withholding Certificate for Pension or Annuity Payments | https://www.irs.gov/pub/irs-pdf/fw4p.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i6478.pdf | 2018 Form | | | https://www.irs.gov/pub/irs-pdf/fw4p_18.pdf |
| Form | Form 6765 | Credit for Increasing Research Activities | https://www.irs.gov/pub/irs-pdf/f6765.pdf | Form and Instruction | Form W-4 S | Request for Federal Income Tax Withholding From Sick Pay | https://www.irs.gov/pub/irs-pdf/fw4s.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i6765.pdf | 2018 Form | | | https://www.irs.gov/pub/irs-pdf/fw4s_18.pdf |
| Form and Instruction | Form 6781 | Gains and Losses From Section 1256 Contracts and Straddles | https://www.irs.gov/pub/irs-pdf/f6781.pdf | Form and Instruction | Form W-4 V | Voluntary Withholding Request | https://www.irs.gov/pub/irs-pdf/fw4v.pdf |
| Form | Form 8082 | Notice of Inconsistent Treatment or Administrative Adjustment Request (AAR) | https://www.irs.gov/pub/irs-pdf/f8082.pdf | Form and Instruction | Form W-4 (SP) | Certificado de Exencion de la Retencion del Empleado | https://www.irs.gov/pub/irs-pdf/fw4sp.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i8082.pdf | Form and Instruction | Form W-7 | Application for IRS Individual Taxpayer Identification Number | https://www.irs.gov/pub/irs-pdf/fw7.pdf |
| Form | Form 8275 | Disclosure Statement | https://www.irs.gov/pub/irs-pdf/f8275.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/iw7.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i8275.pdf | Form and Instruction | Form W-7 A | Application for Taxpayer Identification Number for Pending U.S. Adoptions | https://www.irs.gov/pub/irs-pdf/fw7a.pdf |
| Form | Form 8275-R | Regulation Disclosure Statement | https://www.irs.gov/pub/irs-pdf/f8275r.pdf | Form and Instruction | Form W-7 (SP) | Solicitud de Numero de Indenticacion Personal del Contribuyente del Servicio de Impuestos Internos | https://www.irs.gov/pub/irs-pdf/fw7sp.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i8275r.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/iw7sp.pdf |
| Form | Form 8283 | Noncash Charitable Contributions | https://www.irs.gov/pub/irs-pdf/f8283.pdf | Form | Form W-7 (COA) | Certificate of Accuracy for IRS Individual Taxpayer Identification Number | https://www.irs.gov/pub/irs-pdf/fw7coa.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i8283.pdf | Other: Notice 2006-52 | | | https://www.irs.gov/pub/irs-irbs/irb06-26.pdf |

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| Form and Instruction | Form 8332 | Release of Claim to Exemption for Child of Divorced or Separated Parents | https://www.irs.gov/pub/irs-pdf/f8332.pdf | Other: Notice 2008-40 | | https://www.irs.gov/pub/irs-irbs/irb08-14.pdf |
| Form and Instruction | Form 8379 | Injured Spouse Claim and Allocation | https://www.irs.gov/pub/irs-pdf/f8379.pdf | Other: Publication 972 Tables | | https://www.irs.gov/pub/irs-pdf/p972.pdf |
| Instruction | | | https://www.irs.gov/pub/irs-pdf/i8379.pdf | Other: TD 9408 | | https://www.irs.gov/pub/irs-irbs/irb08-33.pdf |
| Form and Instruction | Form 8396 | Mortgage Interest Credit | https://www.irs.gov/pub/irs-pdf/f8396.pdf | | | |
| Form and Instruction | Form 8453 | U.S. Individual Income Tax Declaration for an IRS e-file Return | https://www.irs.gov/pub/irs-pdf/f8453.pdf | | | |

New Additions or updates to 1545-0074

| Document Type | Form No. | Form Name | URL | Document Type | Form No. | Form Name | URL |
|---------------|-----------------------------|-----------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|---------------|-------------------------------|-------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|
| Form | Schedule LEP | Request for Alternative Language Products by Taxpayers with Limited English Proficiency (LEP) | Still under development at the time of release of this notice. | Form | 9000 | Alternative Media Preference | Still under development at the time of release of this notice. |
| Form | Schedule LEP (SP) | Schedule LEP Limited English Proficiency (SP) | Still under development at the time of release of this notice. | | RP. 2004-12 | Section 35.—Health Insurance Costs of Eligible Individuals | https://www.irs.gov/pub/irs-irbs/irb04-09.pdf |
| Form | Schedule 1 (SP) (F. 1040) | Additional Income and Adjustments to Income in Spanish | Still under development at the time of release of this notice. | Form | Schedule 8812(SP) (Form 1040) | Additional Tax Credit (Spanish version) | Still under development at the time of release of this notice. |
| Form | Schedule 2 (SP) (F. 1040) | Additional Taxes in Spanish | Still under development at the time of release of this notice. | Instruction | 8812 | Instructions for Schedule 8812 (Spanish version) | Still under development at the time of release of this notice. |
| Form | Schedule 3 (SP) (F. 1040) | Additional Credits and Payments in Spanish | Still under development at the time of release of this notice. | Instruction | Schedule 8812 (Form 1040) | Instructions for Schedule 8812 | https://www.irs.gov/pub/irs-pdf/i1040s8.pdf |
| Form | Schedule EIC (SP) (F. 1040) | Earned Income Credit (Spanish version) | Still under development at the time of release of this notice. | Instruction | 8915-C | Instructions for Form 8915-C, Qualified 2018 Disaster Retirement Plan Distributions and Repayments | https://www.irs.gov/pub/irs-pdf/i8915c.pdf |
| Form | 8915-D | Qualified 2019 Disaster Retirement Plan Distributions and Repayments | https://www.irs.gov/pub/irs-pdf/f8915d.pdf | Form | 8993 | Section 250 Deduction for Foreign-Derived Intangible Income (FDII) and Global Intangible Low-Taxed Income (GILTI) | https://www.irs.gov/pub/irs-pdf/f8993.pdf |

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| Instruction | | Instructions for 8915-D Qualified 2019 Disaster Retirement Plan Distributions and Repayments | https://www.irs.gov/pub/irs-pdf/i8915d.pdf | Instruction | | | https://www.irs.gov/pub/irs-pdf/i8993.pdf |
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New Additions or updates to 1545-0074 (cont.)

| Document Type | Form No. | Form Name | URL | Document Type | Form No. | Form Name | URL |
|---------------|----------|--------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------|-----------|-----|
| TD | 9902 | Guidance Under Sections 951A and 954 Regarding Income Subject to a High Rate of Foreign Tax | https://www.govinfo.gov/contest/pkg/FR-2020-07-23/pdf/2020-15351.pdf?utm_medium=email&utm_campaign=subscription+mailing+list&A1utm_source=federalregister.gov | | | | |
| TD | 9920 | Income Tax Withholding on Certain Periodic Retirement and Annuity Payments Under Section 3405(a) | https://www.govinfo.gov/contest/pkg/FR-2020-10-01/pdf/2020-21777.pdf | | | | |
| TD | 9924 | Income Tax Withholding From Wages | https://www.govinfo.gov/contest/pkg/FR-2020-10-06/pdf/2020-22071.pdf | | | | |
| Form | 8915-E | Qualified 2020 Disaster Retirement Plan Distributions and Repayments | Still under development at the time of release of this notice. | | | | |