

Qualified 2017 Disaster Retirement Plan Distributions and Repayments

Department of the Treasury
Internal Revenue Service

▶ Go to www.irs.gov/Form8915B for instructions and the latest information.
▶ Attach to 2019 Form 1040, 1040-SR, or 1040-NR.

Name. If married, file a separate form for each spouse required to file 2019 Form 8915-B. See instructions.

Your social security number

Fill in Your Address Only if You Are Filing This Form by Itself and Not With Your Tax Return

Home address (number and street, or P.O. box if mail is not delivered to your home)

Apt. no.

City, town or post office, state, and ZIP code. If you have a foreign address, also complete the spaces below (see instructions).

Foreign country name

Foreign province/state/county

Foreign postal code

Part I Qualified 2017 Disaster Distributions From Retirement Plans (Other Than IRAs)

1 Enter the amount, if any, from your 2017 Form 8915B, line 9. If you checked the box on that line, enter -0-	1	
2 Enter the amount, if any, from your 2018 Form 8915B, line 11. If you checked the box on that line, enter -0-	2	
3 Add lines 1 and 2	3	
4 Enter the amount, if any, from your 2018 Form 8915B, line 18	4	
5 Enter the amount, if any, from your 2018 Form 8915B, line 13	5	
6 Subtract line 5 from line 4. If zero or less, enter -0-	6	
7 Enter the total amount of any repayments you made before filing your 2019 tax return. But do not include repayments made later than the due date (including extensions) for that return. If you repaid amounts that previously were reported as qualified 2016 disaster distributions in 2016 or 2017 Form 8915A, Part II, file 2019 Form 8915-A to claim a repayment of those amounts. See instructions.	7	
8 Add lines 6 and 7	8	
9 Amount subject to tax in 2019. Subtract line 8 from line 3. If zero or less, enter -0-. Include this amount in the total on 2019 Form 1040 or 1040-SR, line 4d; or 2019 Form 1040-NR, line 17b	9	

Part II Qualified 2017 Disaster Distributions From Traditional, SEP, SIMPLE, and Roth IRAs

10 Enter the amount, if any, from your 2017 Form 8915B, line 17. If you checked the box on that line, enter -0-	10	
11 Enter the amount, if any, from your 2018 Form 8915B, line 26. If you checked the box on that line, enter -0-	11	
12 Add lines 10 and 11	12	
13 Enter the amount, if any, from your 2018 Form 8915B, line 33	13	
14 Enter the amount, if any, from your 2018 Form 8915B, line 28	14	
15 Subtract line 14 from line 13. If zero or less, enter -0-	15	
16 Enter the total amount of any repayments you made before filing your 2019 tax return. But do not include repayments made later than the due date (including extensions) for that return. If you repaid amounts that previously were reported as qualified 2016 disaster distributions in 2016 or 2017 Form 8915A, Part III, file 2019 Form 8915-A to claim a repayment of those amounts. See instructions	16	
17 Add lines 15 and 16	17	
18 Amount subject to tax in 2019. Subtract line 17 from line 12. If zero or less, enter -0-. Include this amount in the total on 2019 Form 1040 or 1040-SR, line 4b; or 2019 Form 1040-NR, line 16b	18	

Sign Here Only if You Are Filing This Form by Itself and Not With Your Tax Return

Under penalties of perjury, I declare that I have examined this form, including accompanying attachments, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature

Date

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶				Firm's EIN ▶
Firm's address ▶				Phone no.