

Note: *The draft you are looking for begins on the next page.*



Caution: DRAFT—NOT FOR FILING

This is an early release draft of an IRS tax form, instructions, or publication, which the IRS is providing for your information. **Do not file draft forms** and do **not** rely on draft forms, instructions, and publications for filing. We do **not** release draft forms until we believe we have incorporated all changes (except when explicitly stated on this coversheet). However, unexpected issues occasionally arise, or legislation is passed—in this case, we will post a new draft of the form to alert users that changes were made to the previously posted draft. Thus, there are never any changes to the last posted draft of a form and the final revision of the form. Forms and instructions generally are subject to OMB approval before they can be officially released, so we post only drafts of them until they are approved. Drafts of instructions and publications usually have some changes before their final release.

Early release drafts are at [IRS.gov/DraftForms](https://www.irs.gov/DraftForms) and remain there after the final release is posted at [IRS.gov/LatestForms](https://www.irs.gov/LatestForms). All information about all forms, instructions, and pubs is at [IRS.gov/Forms](https://www.irs.gov/Forms).

Almost every form and publication has a page on IRS.gov with a friendly shortcut. For example, the Form 1040 page is at [IRS.gov/Form1040](https://www.irs.gov/Form1040); the Pub. 501 page is at [IRS.gov/Pub501](https://www.irs.gov/Pub501); the Form W-4 page is at [IRS.gov/W4](https://www.irs.gov/W4); and the Schedule A (Form 1040/SR) page is at [IRS.gov/ScheduleA](https://www.irs.gov/ScheduleA). If typing in a link above instead of clicking on it, be sure to type the link into the address bar of your browser, not a Search box.

If you wish, you can submit comments to the IRS about draft or final forms, instructions, or publications at [IRS.gov/FormsComments](https://www.irs.gov/FormsComments). We cannot respond to all comments due to the high volume we receive and may not be able to consider many suggestions until the subsequent revision of the product.

If you have comments on reducing paperwork and respondent (filer) burden, with respect to draft or final forms, please respond to the relevant information collection through the Federal Register process; for more info, click [here](#).

Qualified 2017 Disaster Retirement Plan Distributions and Repayments

Department of the Treasury
Internal Revenue Service

▶ Go to www.irs.gov/Form8915B for instructions and the latest information.
▶ For coronavirus-related distributions, see Form 8915-E.
▶ Attach to 2020 Form 1040, 1040-SR, or 1040-NR.

Attachment Sequence No. **915**

Name. If married, file a separate form for each spouse required to file 2020 Form 8915-B. See instructions.

Your social security number

Home address (number and street, or P.O. box if mail is not delivered to your home)

Apt. no.

Fill in Your Address Only if You Are Filing This Form by Itself and Not With Your Tax Return

City, town or post office, state, and ZIP code. If you have a foreign address, also complete the spaces below (see instructions).

Foreign country name

Foreign province/state/county

Foreign postal code

Part I Qualified 2017 Disaster Distributions From Retirement Plans (Other Than IRAs)

| | | | | |
|---|--|---|--|---|
| 1 | Enter the amount, if any, from your 2018 Form 8915B, line 11. If you checked the box on that line, enter -0- | | | 1 |
| 2 | Enter the amount, if any, from your 2019 Form 8915-B, line 8 | 2 | | |
| 3 | Enter the amount, if any, from your 2019 Form 8915-B, line 3 | 3 | | |
| 4 | Subtract line 3 from line 2. If zero or less, enter -0- | | | 4 |
| 5 | Enter the total amount of any repayments you made before filing your 2020 tax return. But do not include repayments made later than the due date (including extensions) for that return or after the 3-year cutoff date. Do not use this form to report repayments of qualified 2016, 2018, 2019, or 2020 disaster distributions. See instructions | | | 5 |
| 6 | Add lines 4 and 5 | | | 6 |
| 7 | Amount subject to tax in 2020. Subtract line 6 from line 1. If zero or less, enter -0-. Include this amount in the total on 2020 Form 1040, 1040-SR, or 1040-NR, line 5b | | | 7 |

Part II Qualified 2017 Disaster Distributions From Traditional, SEP, SIMPLE, and Roth IRAs

| | | | | |
|----|---|----|--|----|
| 8 | Enter the amount, if any, from your 2018 Form 8915B, line 26. If you checked the box on that line, enter -0- | | | 8 |
| 9 | Enter the amount, if any, from your 2019 Form 8915-B, line 17 | 9 | | |
| 10 | Enter the amount, if any, from your 2019 Form 8915-B, line 12 | 10 | | |
| 11 | Subtract line 10 from line 9. If zero or less, enter -0- | | | 11 |
| 12 | Enter the total amount of any repayments you made before filing your 2020 tax return. But do not include repayments made later than the due date (including extensions) for that return or after the 3-year cutoff date. Do not use this form to report repayments of qualified 2016, 2018, 2019, or 2020 disaster distributions. If, in 2017, you reported certain qualified 2017 disaster distributions on 2017 Form 8915-A, you must report repayments of those distributions on Form 8915-A. See instructions | | | 12 |
| 13 | Add lines 11 and 12 | | | 13 |
| 14 | Amount subject to tax in 2020. Subtract line 13 from line 8. If zero or less, enter -0-. Include this amount in the total on 2020 Form 1040, 1040-SR, or 1040-NR, line 4b | | | 14 |

Sign Here Only if You Are Filing This Form by Itself and Not With Your Tax Return

Under penalties of perjury, I declare that I have examined this form, including accompanying attachments, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature

Date

| | | | | | |
|-------------------------------|----------------------------|----------------------|------|---|--------------|
| Paid Preparer Use Only | Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed | PTIN |
| | Firm's name ▶ | | | | Firm's EIN ▶ |
| | Firm's address ▶ | | | | Phone no. |