Form **3520-A**

Annual Information Return of Foreign Trust With a U.S. Owner (Under section 6048(b))

2020

OMB No. 1545-0159

Department of the Treasury Internal Revenue Service

► Go to www.irs.gov/Form3520A for instructions and the latest information.

Note:	All ii	nformation must be in Engl	ish. Sho	w all amounts in U.S	S. dollars.				
For cale	endar	year 2020, or tax year beginning			, 2020, e	nding			, 20 .
Check	appro	opriate boxes: Initial retur	n 🗌	Final return Am	ended return	Extension file	ed S	Substitute Forr	n 3520-A
Check	if any	excepted specified foreign fina	ncial asse	ts are reported on this f	orm. See instru	uctions			🗆
Part		General Information (se	ee instru	ıctions)					
1a	Nam	ne of foreign trust		,			b Employe	er identificatio	n number (EIN)
С	Num	nber, street, and room or suite n	o. If a P.O	. box, see instructions.			d Date for	reign trust was	s created
е	City	or town	f State	e or province	g ZIP o	or foreign postal code	h Country	/	
2	trust If "Y If "N filed	es," skip lines 2a through 2e an lo," you are required to attach a within the previous 3 years, atta	d go to lin copy of a ach only re	e 3. Ill trust documents as ir elevant updates.		. If these documen	 ts have been	. Yes attached to a	a Form 3520-A Year
		you attaching a copy of any of t		_		Yes	No	Previously	Attached
а		nmary of all written and oral agre			_	📙			
b		trust instrument				📙			
С		noranda or letters of wishes .				📙			
d		sequent variances to original tru							
е		anizational chart and other trust	documen	ts		📙			
3a 		ne of U.S. agent					b Taxpaye	er identificatioi	n number (TIN)
С	Num	nber, street, and room or suite n	o. If a P.O	. box, see instructions.					
d	City	or town	e Stat	e or province	f ZIP	or postal code	g Country	/	
4a	Nam	ne of trustee					b TIN, if a	ny	
С	Num	nber, street, and room or suite n	o. If a P.O	. box, see instructions.					
d	City	or town	e Stat	e or province	f ZIP	or postal code	g Country	/	
5	Ente	er the number of Foreign Grant	or Trust O	Owner Statements (pag	es 3 and 4) inc	luded with this For	m 3520-A .	>	
6	Ente	er the number of Foreign Granto	or Trust B	eneficiary Statements	(page 5) includ	ded with this Form	3520-A .	•	
Sign Here	U	nder penalties of perjury, I declare nowledge and belief, it is true, correc	that I have et, and com	examined this return, incl	,			tements, and to	the best of my
		Trustee's (or U.S. owner's) signatu	ıre	Title				Date	
Paid Prepa	rer	Print/Type preparer's name		Preparer's signature		Date	Check self-employe	if PTIN ed	
Use C		Firm's name ▶				Firm's EIN ▶			
- 55-0	· · · · y	Firm's address ▶	Phone no.						

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Pa	rt II	Foreign Trust Income Stateme	nt																				age -
		Enter totals from books and reco	ords	of f	orei	gn	tru	st.	Se	e iı	ารt	ruc	ctio	ns.									
	1	Interest				<u> </u>														1			
	2	Dividends																		2			
	3	Gross rents and royalties																		3			
	4	Income (loss) from partnerships and fiduci																		4			
Income	5	Capital gains:																					
ŭ	а	Net short-term capital gain (loss)																		5a			
_	b	Net long-term capital gain (loss)																		5b			
	6	Ordinary gains (losses)																		6			
	7	Other income (attach statement)																		7			
	8	Total income (add lines 1 through 7)																		8			
	9	Interest expense																		9			
	10a	Foreign taxes (attach statement)																		10a			
Expenses	b	State and local taxes																		10b			
	11	Amortization and depreciation (depletion)																		11			
xpe	12	Trustee and advisor fees																		12			
Ш	13	Charitable contributions																		13			
	14	Other expenses (attach statement)																		14			
	15	Total expenses (add lines 9 through 14) .																		15			
	16	Net income (loss) (subtract line 15 from lin	e 8)																	16			
	17a	Enter the fair market value (FMV) of tota whether U.S. or foreign. Attach statement.																	sons, . ▶	17a			
	b	Distributions to U.S. owners:																					
		(i) Name of owner		(i	i) TIN							(iii) l	Date	e of o	dist	ribu	ition		(iv	/) FMV	on date of d	listributi	ion
	С	Distributions to U.S. beneficiaries:																					
		(i) Name of beneficiary		/i	i) TIN							/iii\ I	Date	e of o	diet	rihu	ıtion		fis	Λ ΕΜ\/ (on date of d	lietrihuti	ion
		ty manie of ponentially		(,	,							(***)	Duic	0. (aist				,,,	, 1 1010	J., 44.0 01 0	- Cuibati	
Pa	rt III	Foreign Trust Balance Sheet					Rea	inn	inc	ı of	Ta	v V	/ea	r			1		Fn	d of T	Tax Vear		

Part	Foreign Trust Balance Sheet	Beginning	of Tax Year	End of Tax Year					
	Assets	(a)	(b)	(c)	(d)				
1	Cash								
2	Accounts receivable								
3	Mortgages and notes receivable								
4	Inventories								
5	Government obligations								
6	Other marketable securities								
7	Other nonmarketable securities								
8a	Depreciable (depletable) assets								
b	Less: accumulated depreciation (depletion)								
9	Real property								
10	Other assets (attach statement)								
11	Total assets								
	Liabilities								
12	Accounts payable								
13	Contributions, gifts, grants, etc., payable								
14	Mortgages and notes payable								
15	Other liabilities (attach statement)								
16	Total liabilities								
	Net Worth								
17	Contributions to trust corpus								
18	Accumulated trust income								
19	Other (attach statement)								
20	Total net worth (add lines 17 through 19)								
21	Total liabilities and net worth (add lines 16 and 20)								

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2020 Foreign Grantor Trust Owner Statement (see instructions)

Important: Trustee (or U.S. owner if a substitute Form 3520-A) must prepare a separate statement for each U.S. owner and include a copy of each statement with Form 3520-A. Trustee is also required to send to each U.S. owner a copy of the owner's statement. U.S. owner must attach a copy of its statement to Form 3520.

	, ,										
1a	Name of fo	oreign trust	b	EIN							
С	Number, s	treet, and room or suite n	o. If a P.	O. box, see instructions.		d	Date foreig	gn trust was created			
е	City or tow	vn	f Sta	te or province	g ZIP or foreign postal code	h	Country				
2	information	-		defined in the instructions) w		with	all relevant	trust			
3a	Name of U					b	TIN				
С	Number, s	treet, and room or suite n	o. If a P.	O. box, see instructions.							
d	City or tow	vn	g	Country							
4a	Name of tr	rustee				b	TIN				
С	Number, s	treet, and room or suite n	o. If a P.	O. box, see instructions.							
d	City or tow	vn	g	g Country							
-	The first or	nd last day of the tay year	of the f	oroign trust to which this stat	oment relates						
5			or the re	oreign trust to which this stat	ement relates >	т.	T15.1				
6a	6a Name of U.S. owner b TIN										
С	Number, s	treet, and room or suite n	o. If a P.	O. box, see instructions.							
d	City or tow	vn	e Sta	ate or province	f ZIP or postal code	g	g Country				
7				including the section of the Ir inciples as owned by the U.S		at est	ablishes tha	t the foreign trust (or portion			
8	If the trust	did not appoint a U.S. ag	ent, list	the trust documents attached	to Form 3520-A. See in	struct	ions.				
9	Gross valu	ue of the portion of the tru	st treate	d as owned by the U.S. owner	er	\$					
10				ed, directly or indirectly, during		Vear	from the for	reign trust (exclude loans) to			
	the U.S. or			oa, ancony or mancony, aum	ig the foreign trust of tax	y cui,	mom the fol	reight trust (exclude louris) to			
Date of	(a) f distribution	(b) Description of property dis	tributed	(c) FMV of property distributed (determined on date of distributio	Description of property transferred, if any	FMV tra	(e) of property ansferred	(f) Excess of column (c) over column (e)			
Tatal							<u> </u>	¢			
Total							🕨	Φ			

2020 Statement of Foreign Trust Income Attributable to U.S. Owner (see instructions) Report each item on the proper form or schedule of your tax return.

		<u> </u>	 •			-					
	1a	Taxable interest								1a	
	b	Tax-exempt interest ▶									
	2a	Total ordinary dividends								2a	
•	b	Qualified dividends									
me	3	Gross rents and royalties								3	
Income	4	Income from partnerships and fiduciaries								4	
_	5	Capital gains (losses)								5	
	6	Ordinary gains (losses)								6	
	7	Other income (attach statement)								7	
	8	Total income. Add lines 1 through 7							. ▶	8	
	9	Interest expense								9	
	10a	Foreign taxes (attach statement)								10a	
S	b	State and local taxes								10b	
nse	11	Amortization and depreciation (depletion)								11	
Expenses	12	Trustee and advisor fees								12	
	13	Charitable contributions								13	
	14	Other expenses (attach statement)								14	
	15	Total expenses. Add lines 9 through 14							. ▶	15	

Under penalties of perjury, I declare that I have examined this return, including any accompanying reports, schedules, or statements, and to the best of my knowledge and belief, it is true, correct, and complete.

Trustee's (or U.S. owner's) signature ▶

Title ▶ Date ►

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2020 Foreign Grantor Trust Beneficiary Statement

Important: Trustee (or U.S. owner if a substitute Form 3520-A) must prepare a separate statement for each U.S. beneficiary that received a distribution from the trust during the tax year and include a copy of each statement with Form 3520-A. Trustee is also required to send to each such beneficiary a copy of the beneficiary's statement. Each U.S. beneficiary must attach a copy of its statement to its Form 3520.

1a	Name of fo	oreign trust				b	EIN	
С	Number, s	street, and room or suite r	o. If a P	O. box, see instructions.		d	Date foreig	n trust was created
е	City or tov	vn	g ZIP or foreign postal code	h	Country			
2	information If "Yes," of "No," do account, it	n?omplete lines 3a through o you agree that either th	 3g. e IRS or locumer	defined in the instructions) v the U.S. beneficiary can instant that are necessary to esta	pect and copy the trust's ablish that the trust should	perr d be	 nanent book	. Yes No
3a	Name of L	J.S. agent				b	TIN	
С	Number, s	treet, and room or suite r	o. If a P	O. box, see instructions.				
d	City or tov	vn	e St	ate or province	f ZIP or postal code	g	Country	
4a	Name of to	rustee				b	TIN	
С	Number, s	street, and room or suite r	o. If a P	O. box, see instructions.				
d	City or tov	vn	f ZIP or postal code	g	Country			
5	The first a	nd last day of the tax yea	r of the f	oreign trust to which Form 35	520-A applies ►			
6a		J.S. beneficiary				b	TIN	
С	Number, s	street, and room or suite r	o. If a P	O. box, see instructions.				
d	City or tov	vn	e St	ate or province	f ZIP or postal code	g	Country	
7	U.S. perso U.S. perso the trust o	on is designated as a ben on who is a beneficiary of or a U.S. person related to	eficiary of the trust that U.S	ng the current tax year was (1 of the trust, (2) loaned (exclud or a U.S. person related to the person without compensation of Form 3520 for U.S. tax	e loans treated as qualifie hat U.S. person, or (3) use ing the trust for the FMV o	d ob d by of the	ligations) dir the U.S. per	ectly or indirectly to the rson who is a beneficiary of
Date o	(a) f distribution	(b) Description of property dis	tributed	FMV of property distributed (determined on date of distribution	Description of property transferred, if any	FMV tra	(e) of property ansferred	(f) Excess of column (c) over column (e)
Takal								Φ.
Total 8	Attach an			including the section of the Ir inciples as owned by another		t est		\$ t the foreign trust (or portion
9		the foreign trust is (check			rtnership Corpo	ratio	n	
Under p	enalties of p	· · · · · · · · · · · · · · · · · · ·		this return, including any accomp				the best of my knowledge and
Trustee U.S. ow	mer's)			Title ▶				Date ▶