

Application Summary

Identifying Information

Employee's Name	Jane Doe
Employee's Email	Jan.Doe@rrb.gov
Sex	F
If different, enter your name at birth	
Date of Birth	10/8/1945
Does your name match the name on your Social Security (SSA) Card?	Yes
Name on SSA Card	
Mailing Address	
Do you currently live outside of the United States?	No
Address 1	
Address 2	PO Box 422
City	8618 Ligula
State/Province	Chapra
ZIP/Postal Code	IL
Country	23456
Daytime Telephone Number	
Alternate Telephone Number	5559876543 5551234567

Information About Type of Annuity

What type of annuity are you applying for?	Full Age
Will you accept a reduced age annuity if you are not eligible for a full age annuity?	Yes
Do you want your annuity to begin on the earliest date permitted by law?	Yes

Information About You and Your Family

Select your current marital status	Married
Where you previously married?	No
Are you expecting a new born?	No
Expected Delivery Date	
Do you have children who are unmarried and meet any of the following conditions?	
Under Age18	No
Number of children	
Age 18 through 19 and attending elementary or secondary school full-time.	No
Number of children	
Age 18 or older with a continuing disability that began before age 22 and prevents any kind of employment.	Yes
Number of children	1

Name	Relationship to Employee
David Gentry	Male Spouse
Nicole Gentry	Child

Information About Your Railroad Work

Organization Name	Employment Begin Date	Employment End Date
Union Pacific	08/07/1950	5/30/2017

Information About Your Nonrailroad Work

Did you work for pay outside the railroad industry either during the last 6 months you worked in the railroad industry or after you left the railroad industry?	No
Were you self employed in a non-incorporated business during your last 6 months in the railroad industry or after you left the railroad industry?	Yes
Are you still self employed?	No
Date last self employed.	06/01/2017

Employer Name	Employment Begin Date	Employment End Date
Cakes by Eve	01/01/2000	06/01/2017

Information About Your Earnings

Earnings for 2016

Do you expect your annuity to begin before January 1, 2017?	Yes
Were your total earnings from all employment in 2016 more than \$41880?	No
Enter your total earnings for 2016	
Did you earn more than the 2016 monthly earnings exempt amount of \$ 3490 in all employment in every month of 2016?	
Indicate each month in 2016 which you did not earn more than the monthly earnings exempt amount from all employment.	JAN FEB MAR APR MAY JUN JUL AUG SEP OCT NOV DEC

Earnings for 2017

<p>Do you expect your total earnings from all employment in 2017 to be more than \$44880? Enter the total amount you expect to earn 2017 Do you expect to earn more than the monthly earnings exempt amount of \$3740 in employment for hire, or to perform substantial services in self-employment in every month 2017? Indicate each month in 2017 which you do not expect to earn more than the monthly earnings exempt amount from all employment.</p>	<p>No</p> <p>JAN FEB MAR APR MAY JUN JUL AUG SEP OCT NOV DEC</p>
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Earnings for 2018

<p>Do you expect your total earnings from all employment in 2018 to be more than \$44880? Enter the total amount that you expect to earn 2018. Indicate each of the first four months in 2018 which you expect to earn LESS than the 2018 monthly earnings exempt amount of \$3740.</p>	<p>No</p> <p>JAN FEB MAR APR</p>
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Information About Your Pay For Time Lost And Sick Pay

<p>Pay For Time Lost Did you receive or expect to receive pay for time lost from your last railroad employer? Note: If answered "Yes" and you received an injury settlement or elected to receive "dismissal pay", you will need to provide a copy of your settlement or election with your application. Select the dates for which those payments were made or will be made.</p> <p>Railroad Sick Pay Did you receive or expect to receive sick pay under a railroad wage continuation plan (other than your own regular salary) that was established through a company policy or labor agreement and this pay was for a period of time after the actual date you last worked for the railroad? Enter the dates for which these payments were made or will be made for up to 6n months after your actual day last worked. Enter the name of the sick pay plan, if known</p>	<p>No</p> <p>No</p>
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<p>Have you filed or do you expect to file a lawsuit or claim against any person or company for a personal injury where you also received sickness benefits as a result of that injury? Name of the person/company Currently reside outside of the United States? Address 1 Address 2 City State ZIP Code</p>	<p>No</p>
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Information About Garnishment, Criminal Offense, and Deemed Current Connection

<p>Garnishment or Property Settlement Are you party to a court order to enforce either your child support or alimony obligation, or to pay part of your present or future railroad retirement benefit to a spouse or former spouse as a part of a property settlement in a divorce or legal separation proceeding? (NOTE: Reference to pension rights may be found in the property settlement.) Which situation applies?</p> <p>Criminal Offense Have you been imprisoned or given a sentence of confinement due to a conviction for a criminal offense? Date of the conviction Date of the sentence of confinement Date the confinement began Has the confinement ended? Date the confinement ended</p> <p>Deemed Current Connection Do you have at least 25 years of railroad service and have indicated nonrailroad employment that could break your current connection? Were you separated from your last railroad employer involuntarily and through no fault of your own on or after October 1, 1975? Did you decline an offer to work in the railroad industry in the same "class or craft" as your last railroad job?</p>	<p>Yes</p> <p>Child Support or Alimony Property Settlement</p> <p>No</p> <p>No</p>
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Information About Your Military Service

Were you in active military service – such as the Army, Navy, Air Force or Marines, for the United States?	Yes
Did you have voluntary military service during the period June 15, 1948 through December 15, 1950?	No
Did you have nonrailroad earnings after leaving the military service stated above and before returning to the railroad?	

Information About Your Social Security Benefits

Have you filed, or do you plan to file within the next 90 days, an application for social security benefits?	Yes
Are you currently receiving social security benefits?	Yes
Are all or part of your social security benefits described above based on the earnings of someone other than yourself?	Yes
Name of the person that your social security benefits are based on.	David Gentry
Social security number of the person that your social security benefits are based on.	908-85-3542
Do you want this application to be used to protect the filing date for Social Security Benefits?	No

Information About Your Noncovered Service Pension (NCSP)

Are you receiving or expect to receive a pension or annuity or lump sum in excel of contributions based on any work after 1956 not covered by social security or railroad retirement?	No
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Employer Name	Non-profit Organization	Payment Type Code	Employment Begin	Employment End
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Information About Other Railroad Retirement Annuity

Have you filed within the last 30 days, or do you intend to file within the next 90 days, for an annuity based on another person’s railroad earnings record?	No
Other Person's Name	
Other Person's Account Number	

Information About Private Pension

Are you receiving or do you expect to receive a monthly pension or lump sum pension payment one or more railroad employers?	No
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Employer Name	Pension Begin Date
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Information About Medicare

Do you have a Medicare card that shows entitlement to Medicare medical insurance (Part B)?	No
Have you filed for Part B within the last three months?	No
Do you wish to enroll in Part B?	Yes
Are you currently covered by an Employer Group Health Plan (EGHP) based on your own or your spouse's current employment?	Yes

Receiving Your Payments

Choose how you want to receive your payments.	Direct Deposit
Routing Transit Number	09876
Account Number	9864975
Account Type	Savings
Financial Institution Name	Citibank