

Board of Governors of the Federal Reserve System



# Consolidated Holding Company Report of Equity Investments in Nonfinancial Companies—FR Y-12

**Report at the close of business as of the last calendar day of the reporting period.**

This report is required by law: Section 5(c) of the BHC Act (12 U.S.C. § 1844(c)), section 10 of HOLA (12 U.S.C § 1467a(b)), section 165 of the Dodd-Frank Act (12 U.S.C. § 5365), and section 252.153(b)(2) of Regulation YY (12 CFR 252.153(b)(2)).

the instructions provided by the Federal Reserve System. The Federal Reserve may not conduct or sponsor and an organization (or a person) is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

The *Consolidated Holding Company Report of Equity Investments in Nonfinancial Companies* is to be prepared in accordance with

NOTE: The *Consolidated Holding Company Report of Equity Investments in Nonfinancial Companies* must be signed and attested by an Executive Officer of the reporting holding company.

Date of Report: \_\_\_\_\_  
Month / Day / Year (BHEI 9999)

I, the undersigned Executive Officer of the named holding company, attest that the *Consolidated Holding Company Report of Equity Investments in Nonfinancial Companies* for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and is true and correct to the best of my knowledge and belief.

\_\_\_\_\_  
Printed Name of Executive Officer at Holding Company (BHEI C490)

\_\_\_\_\_  
Legal Name of Holding Company (RSSD 9017)

\_\_\_\_\_  
Title of Executive Officer of Holding Company (BHEI C491)

\_\_\_\_\_  
(Mailing Address of Holding Company) Street / P.O. Box (RSSD 9110)

\_\_\_\_\_  
Signature of Executive Officer of Holding Company (BHEI H321)

\_\_\_\_\_  
City (RSSD 9130) State (RSSD 9200) Zip Code (RSSD 9220)

\_\_\_\_\_  
Date of Signature (MM/DD/YYYY) (BHEI J196)

Person to whom questions about this report should be directed:

\_\_\_\_\_  
Name / Title (BHEI 8901)

\_\_\_\_\_  
Area Code / Phone Number (BHEI 8902)

\_\_\_\_\_  
E-mail Address (BHEI 4086)

<b>For Federal Reserve Bank Use Only</b>	
RSSD ID _____	
C.I. _____	S.F. _____

average 16.5

Public reporting burden for this information collection is estimated to average 16.5 hours per response, including time to gather and maintain data in the required form and to review instructions and complete the information collection. Comments regarding this burden estimate or any other aspect of this information collection, including suggestions for reducing the burden, may be sent to Secretary, Board of Governors of the Federal Reserve System, 20th and C Streets, NW, Washington, DC 20551, and to the Office of Management and Budget, Paperwork Reduction Project (7100-0300), Washington, DC 20503.

Legal Name of Holding Company

As-of Date

### Schedule A: Type of Investments

(If no activity or if the following section does not apply)

For Federal Reserve Bank Use Only  
RSSD ID

**DRAFT**  
Insert new  
Column B titled  
Unrealized holding  
gains (losses) on  
equity securities not  
held for trading<sup>1</sup>

Change current column B to  
column C and change title to All  
Other unrealized holding gains  
(losses) on equity securities.

	(Column A) Acquisition Cost		(Column B) <b>C</b> Net Unrealized Holding Gains Not Recognized as Income		(Column C) <b>D</b> Carrying Value		(Column D) <b>E</b> Publicly Quoted Value		
	BHEI	Amount	BHEI	Amount	BHEI	Amount	BHEI	Amount	
Dollar Amounts in Thousands									
1. Direct investments in public entities .....	C088		C089		C090		C091		1.
2. Direct investments in nonpublic entities .....	C093		C094		C095				2.
3. All indirect investments .....	C097		C098		C099				3.
4. Total portfolio (sum of items 1, 2, and 3) .....	C101		C102		C103				4.

#### Memoranda

1. Total portfolio .....

Number of Companies				
BHEI	1-10	11-25	26-100	100+
C100				

M.1.

	(Column A) Acquisition Cost		(Column B) <b>C</b> Net Unrealized Holding Gains Not Recognized as Income		(Column C) <b>D</b> Carrying Value		
	BHEI	Amount	BHEI	Amount	BHEI	Amount	
Dollar Amounts in Thousands							
<b>Financial holding companies only</b>							
2. Investments held under Merchant Banking (GLBA) authority .....	C104		C105		C106		M.2.

#### Only for holding companies filing FR Y-9C

3. Pre-tax impact on net income from items 1, 2, and 3 above .....

Dollar Amounts in Thousands	Income Amount	
	BHEI	Amount
	B498	

M.3.

#### For all holding companies

4. Investments managed for others .....

Dollar Amounts in Thousands	Off-Balance-Sheet Amount	
	BHEI	Amount
	C716	

M.4.

#### Only for holding companies filing FR Y-9C

5. Pre-tax impact of management fee income (from item M4 above) .....

Dollar Amounts in Thousands	Income Amount	
	BHEI	Amount
	J443	

M.5.

<sup>1</sup>. Column B is to be completed only by holding companies that have adopted ASU 2016-01, which includes provisions governing the accounting for investments in equity securities. See the instructions for further detail on ASU 2016-01.

Legal Name of Holding Company \_\_\_\_\_

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As-of Date \_\_\_\_\_

**Schedule B: Type of Security**

	(Column A) Acquisition Cost		(Column B) Carrying Value		
	BHEI	Amount	BHEI	Amount	
Dollar Amounts in Thousands					
1. Common stock .....	C107		C108		1.
2. Convertible debt and convertible preferred stock .....	C109		C110		2.
3. Other equity instruments.....	C111		C112		3.
4. Total portfolio (sum of items 1, 2, and 3).....	C113		C114		4.

Insert new  
Column B titled  
Unrealized Holding  
Gains (Losses) on  
Equity Securities not  
Held for Trading<sup>1</sup>

	Dollar Amounts in Thousands		Off-Balance-Sheet Amount		
	BHEI	Amount	BHEI	Amount	
Dollar Amounts in Thousands					
<b>Memoranda</b>					
1. Unused equity commitments .....	C115				M.1.

2. Does the holding company hold any warrants or similar instruments received in connection with investment activity? (Enter "1" for yes; enter "0" for no.) .....

Change current Column B to  
Column C and change title to  
All Other Unrealized Holding  
Gains (losses) on Equity  
Securities.

**Schedule C: Type of Entity within the Banking Organization**

	(Column A) Acquisition Cost		(Column B) <span style="border: 1px solid red; padding: 2px;">C</span> Net Unrealized Holding Gains Not Recognized as Income		(Column C) <span style="border: 1px solid red; padding: 2px;">D</span> Carrying Value		
	BHEI	Amount	BHEI	Amount	BHEI	Amount	
Dollar Amounts in Thousands							
1. Depository institutions:							
a. SBICs .....	C117		C718		C118		1.a.
b. Edge and agreement corporations.....	C121		C719		C122		1.b.
c. All other .....	C126		C720		C127		1.c.
2. Parent holding and other nonbank subsidiaries:							
a. SBICs .....	C136		C721		C137		2.a.
b. Edge and agreement corporations.....	C722		C723		C724		2.b.
c. Broker/Dealers .....	C131		C725		C132		2.c.
d. Private equity subsidiaries .....	C726		C727		C728		2.d.
e. All other .....	C145		C729		C146		2.e.
3. Total portfolio (sum of items 1.a through 2.e).....	C150		C730		C151		3.
Dollar Amounts in Thousands							
<b>Memoranda</b>							
1. Domestic investments .....	C155		C749		C156		M.1.
2. Foreign investments .....	C157		C750		C158		M.2.

1. Column B is to be completed only by holding companies that have adopted ASU 2016-01, which includes provisions governing the accounting for investments in equity securities. See the instructions for further detail on ASU 2016-01.

Legal Name of Holding Company \_\_\_\_\_

As-of Date \_\_\_\_\_

**Schedule D: Nonfinancial Investment Transactions During Reporting Period**

	Direct Public Investments				Direct Nonpublic Investments				Indirect (Fund) Investments				
	(Column A) Acquisition Cost		(Column B) Carrying Value		(Column C) Acquisition Cost		(Column D) Carrying Value		(Column E) Acquisition Cost		(Column F) Carrying Value		
	BHEI	Amount	BHEI	Amount	BHEI	Amount	BHEI	Amount	BHEI	Amount	BHEI	Amount	
Dollar Amounts in Thousands													
<b>Type of Transaction</b>													
1. Purchases .....	C731		C732		J434		J435		C733		C734		1.
2. Less: return of capital.....	C735		C736		J436		J437		C737		C738		2.
3. Net valuation changes.....			C739				J438				C740		3.
4. Other .....	C741		C742		J439		J440		C743		C744		4.
5. Total transactions (sum of items 1 through 4) .....	C745		C746		J441		J442		C747		C748		5.

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