

**Centers for Medicare & Medicaid Services**  
c/o Survey Processing  
[INSERT VENDOR ADDRESS]



Dear FNAME LNAME:

The Centers for Medicare & Medicaid Services (CMS) is asking for feedback from people in Medicare health and drug plans. **We'd greatly appreciate your time to tell us about your Medicare plan.** Your input will improve Medicare services and help others like you choose a drug plan.

**Please take a few minutes to tell us about your experiences.** Medicare uses this information to improve plan quality and to rate and share information on all plans. Plan ratings are publicly available at [medicare.gov/plan-compare](https://www.medicare.gov/plan-compare) and in the "Medicare & You" handbook.

The survey takes about 10 minutes. Participation is voluntary, and your information is kept private by law.

For questions about this survey, please call the survey organization working with Medicare toll-free at 1-XXX-XXX-XXXX, Monday - Friday from XX am - XX pm [INSERT TIME ZONE].

**Thank you for your help with this important project.**

Sincerely,

A handwritten signature in black ink, appearing to read "Amy Larrick Chavez-Valdez", with a long horizontal line extending to the right.

Amy Larrick Chavez-Valdez  
Director, Medicare Drug Benefit and C & D Data Group

Nota: Si le gustaría recibir una copia de la encuesta en español, por favor llame gratis al 1-XXX-XXX-XXXX de lunes a viernes entre XX am y XX pm de [INSERT TIME ZONE].

# Medicare Experience Survey

## MEDICARE SURVEY INSTRUCTIONS

***This survey asks about you and the health care you received in the last six months. Answer each question thinking about yourself and the times you got health care in person, by phone or by video call. Please take the time to complete this survey. Your answers are very important to us. Please return the survey with your answers in the enclosed postage-paid envelope to [Survey Vendor].***

- If you changed your Medicare plan for 2021, answer the questions thinking about your experiences in the last 6 months of 2020.
- Answer all the questions by putting an “X” in the box to the left of your answer, like this:  
 Yes
- Be sure to read all the answer choices given before marking your answer.
- You are sometimes told not to answer some questions in this survey. When this happens you will see an arrow with a note that tells you what question to answer next, like this: [**→If No, Go to Question 3**]. See the example below:

### EXAMPLE

**1. Do you wear a hearing aid now?**

- Yes  
 No **→If No, Go to Question 3**

**2. How long have you been wearing a hearing aid?**

- Less than one year  
 1 to 3 years  
 More than 3 years  
 I don't wear a hearing aid

**3. In the last 6 months, did you have any headaches?**

- Yes  
 No

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. This applies to both mandatory and voluntary collections of information. The valid OMB control number for this information collection is **0938-0732** (expires TBD). The time required to complete this information collection is estimated to average **10 minutes**, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C1-25-05, Baltimore, Maryland 21244-1850.

1. Our records show that in 2020 your prescriptions were covered by the Medicare prescription drug plan named on the back page. Is that right?

- Yes →If Yes, Go to Question 3  
 No

2. Please write below the name of the Medicare prescription drug plan you had in 2020 and complete the rest of the survey based on the experiences you had with that plan. (Please print)

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3. In the last 6 months, did anyone from a doctor's office, pharmacy or your prescription drug plan contact you:

- |                                                        | <u>Yes</u>               | <u>No</u>                |
|--------------------------------------------------------|--------------------------|--------------------------|
| a. To make sure you filled or refilled a prescription? | <input type="checkbox"/> | <input type="checkbox"/> |
| b. To make sure you were taking medicine as directed?  | <input type="checkbox"/> | <input type="checkbox"/> |

4. In the last 6 months, how often was it easy to use your prescription drug plan to get the medicines your doctor prescribed?

- Never  
 Sometimes  
 Usually  
 Always  
 I did not use my prescription drug plan to get any medicines in the last 6 months

5. In the last 6 months, did you ever use your prescription drug plan to fill a prescription at your local pharmacy?

- Yes  
 No →If No, Go to Question 7

6. In the last 6 months, how often was it easy to use your prescription drug plan to fill a prescription at your local pharmacy?

- Never  
 Sometimes  
 Usually  
 Always  
 I did not use my prescription drug plan to fill a prescription at my local pharmacy in the last 6 months

7. In the last 6 months, did you ever use your prescription drug plan to fill a prescription by mail?

- Yes  
 No →If No, Go to Question 9  
 I am not sure if my drug plan offers prescriptions by mail  
→Go to Question 9

8. In the last 6 months, how often was it easy to use your prescription drug plan to fill a prescription by mail?
- Never
  - Sometimes
  - Usually
  - Always
  - I did not use my prescription drug plan to fill a prescription by mail in the last 6 months
  - I am not sure if my drug plan offers prescriptions by mail

9. Using any number from 0 to 10, where 0 is the worst prescription drug plan possible and 10 is the best prescription drug plan possible, what number would you use to rate your prescription drug plan?
- 0 - Worst prescription drug plan possible
  - 1
  - 2
  - 3
  - 4
  - 5
  - 6
  - 7
  - 8
  - 9
  - 10 - Best prescription drug plan possible

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**About You**

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10. In general, how would you rate your overall health?
- Excellent
  - Very good
  - Good
  - Fair
  - Poor
11. In general, how would you rate your overall mental or emotional health?
- Excellent
  - Very good
  - Good
  - Fair
  - Poor
12. In the last 6 months, did you spend one or more nights in a hospital?
- Yes
  - No
13. In the last 6 months, did you delay or not fill a prescription because you felt you could not afford it?
- Yes
  - No
  - My doctor did not prescribe any medicines for me in the last 6 months
14. In the last 6 months, did you receive any mail order medicines that you did not request?
- Yes
  - No
  - Don't know

15. Has a doctor ever told you that you had any of the following conditions?

- |                                                                       | <b><u>Yes</u></b>        | <b><u>No</u></b>         |
|-----------------------------------------------------------------------|--------------------------|--------------------------|
| a. A heart attack?                                                    | <input type="checkbox"/> | <input type="checkbox"/> |
| b. Angina or coronary heart disease?                                  | <input type="checkbox"/> | <input type="checkbox"/> |
| c. Hypertension or high blood pressure?                               | <input type="checkbox"/> | <input type="checkbox"/> |
| d. Cancer, <u>other than skin cancer</u> ?                            | <input type="checkbox"/> | <input type="checkbox"/> |
| e. Emphysema, asthma or COPD (chronic obstructive pulmonary disease)? | <input type="checkbox"/> | <input type="checkbox"/> |
| f. Any kind of diabetes or high blood sugar?                          | <input type="checkbox"/> | <input type="checkbox"/> |

16. Do you have serious difficulty walking or climbing stairs?

- Yes  
 No

17. Do you have difficulty dressing or bathing?

- Yes  
 No

18. Because of a physical, mental, or emotional condition, do you have difficulty doing errands alone such as visiting a doctor's office or shopping?

- Yes  
 No

19. What is the highest grade or level of school that you have completed?

- 8<sup>th</sup> grade or less  
 Some high school, but did not graduate  
 High school graduate or GED  
 Some college or 2-year degree  
 4-year college graduate  
 More than 4-year college degree

20. Are you of Hispanic or Latino origin or descent?

- Yes, Hispanic or Latino  
 No, not Hispanic or Latino

21. What is your race? Please mark one or more.

- White  
 Black or African-American  
 Asian  
 Native Hawaiian or other Pacific Islander  
 American Indian or Alaska Native

22. How many people live in your household now, including yourself?

- 1 person  
 2 to 3 people  
 4 or more people

23. Do you ever use the internet at home?

- Yes  
 No

24. May the Medicare Program follow up with you to learn more about your health care, or to invite you to a group discussion or interview on topics related to health care?

- Yes
- No

25. Did someone help you complete this survey?

- Yes
- No → **Thank you. Please return the completed survey in the postage-paid envelope.**

26. How did that person help you? Please mark one or more.

- Read the questions to me
- Wrote down the answers I gave
- Answered the questions for me
- Translated the questions into my language
- Helped in some other way

**Thank you.**

**Please return the completed survey in the postage-paid envelope.**

**[SURVEY VENDOR RETURN ADDRESS FOR MAIL PROCESSING]**

**Contract Name: \_\_\_\_\_**

**[OPTIONAL]**

**You may also know your plan by one of the following:**