

Return for Credit Payments
to Issuers of Qualified Bonds

Go to www.irs.gov/Form8038CP for instructions and the latest information.

Part I Information on Entity That Is To Receive Payment of Credit and Communications Check box if Amended Return

1 Name of entity that is to receive payment of the credit
2 Employer identification number (EIN)
3 Number and street (or P.O. box no. if mail is not delivered to street address)
4 City, town, or post office; state; and ZIP code
5 Name and title of designated contact person whom the IRS may call for more information
6 Telephone number of officer or legal representative

Part II Reporting Authority

7 Issuer's name (if same as line 1, enter "SAME" and skip lines 8, 9, 11, 15, and 16)
8 EIN
9 Number and street (or P.O. box no. if mail is not delivered to street address)
10 Report number (For IRS Use Only)
11 City, town, or post office; state; and ZIP code
12 Date of issue (MM/DD/YYYY)
13 Name of issue
14 CUSIP number (see instructions)
15 Name and title of officer or other person whom the IRS may call for more information
16 Telephone number of officer or other person to call

17a Check applicable box Variable rate bond Fixed rate bond
b Enter the issue price 17b

Part III Payment of Credit (For specified tax credit bonds with multiple maturities, see instructions.)

18 Interest payment date to which this payment of credit relates (MM/DD/YYYY)
19a Interest payable to bondholders on the interest payment date. See instructions.
b For specified tax credit bonds only, enter the applicable credit rate determined under sec. 54A(b)(3) %
c For specified tax credit bonds only, enter the interest that would be payable to bondholders on the interest payment date calculated using the applicable credit rate. See instructions.
20 Amount of credit payment to be received as of the interest payment date (complete only line 20a, 20b, 20c, 20d, 20e, or 20f)
a Build America bonds. Multiply line 19a by 35% (0.35)
b Recovery zone economic development bonds. Multiply line 19a by 45% (0.45)
c New clean renewable energy bonds, enter the lesser of line 19a or 70% (0.70) of line 19c
d Qualified energy conservation bonds, enter the lesser of line 19a or 70% (0.70) of line 19c
e Qualified zone academy bonds, enter the lesser of lines 19a or 19c
f Qualified school construction bonds, enter the lesser of lines 19a or 19c
21 Adjustment to previous credit payments (complete line 21a OR line 21b only):
a Net increase to previous payments (attach explanation)
b Net decrease to previous payments (attach explanation)
22 Amount of credit payment to be received. Combine either line 20a, 20b, 20c, 20d, 20e, or 20f with line 21a or line 21b
23 Has there been a change to the debt service schedule most recently filed with the IRS? See instructions. (If "Yes," attach the revised debt service schedule.) Yes No
24 Have you paid or will you pay all the interest from line 19a on or before the date from line 18? See instructions Yes No
25 Is this the final interest payment date? Yes No
26 If the entity identified in Part I is not the issuer, check this box

Direct Deposit 27 Enter direct deposit information below:
a Routing number
b Type: Checking Savings
c Account number

Signature and Consent Under penalties of perjury, I declare that I have examined this return, and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that I authorize the IRS to send the requested refundable credit payment to the entity identified in Part I, and I consent to the disclosure of the issuer's return information, as necessary to process the refundable credit payment, to the designated contact person(s) listed above in Parts I and II, as applicable.

Signature of issuer Date Type or print name and title
Print/Type preparer's name Preparer's signature Date Check if self-employed PTIN
Firm's name Firm's EIN
Firm's address Phone no.