

Public reporting burden for this collection of information is estimated to average 1.5 hours. This includes the time for collecting, reviewing, and reporting the data. The information is being collected to obtain the supportive documentation which must be submitted to HUD for approval, and is necessary to ensure that viable projects are developed and maintained. The Department will use this information to determine if properties meet HUD requirements with respect to development, operation and/or asset management, as well as ensuring the continued marketability of the properties. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

Warning: Any person who knowingly presents a false, fictitious, or fraudulent statement or claim in a matter within the jurisdiction of the U.S. Department of Housing and Urban Development is subject to criminal penalties, civil liability, and administrative sanctions.

Project Name: Date Prepared: Lender Name:

Income & Occupancy Assumptions

| Unit Type | UW Eff. Gross Inc. per year | Total # Beds | UW Occupancy | # Occupied Units | EGI per Occp'd Unit | Number of Releases | Net Monthly Absorption |
|------------------------------|-----------------------------|--------------|--------------|------------------|---------------------|--------------------|------------------------|
| Assisted Living | | | | 0.00 | \$0.00 | | |
| Memory Care | | | | 0.00 | \$0.00 | | |
| Skilled Nursing or Sub-Acute | | | | 0.00 | \$0.00 | | |
| Independent Living | | | | 0.00 | \$0.00 | | |
| Other Income | | | | | \$0.00 | | |
| Totals | \$0 | 0 | 0.00% | 0.00 | \$0.00 | 0.00 | 0.00 |

Expense Assumptions

| Category | Total UW Exp. per year | Total UW Exp. per Month | Per Res Day | POU per year | % of EGI UW |
|----------------------------------|------------------------|-------------------------|---------------|--------------|--------------|
| e.g. General & Administrative | | \$0 | \$0.00 | \$0 | 0.00% |
| e.g. Payroll Taxes and Benefits | | \$0 | \$0.00 | \$0 | 0.00% |
| e.g. Resident Care | | \$0 | \$0.00 | \$0 | 0.00% |
| e.g. Food Services | | \$0 | \$0.00 | \$0 | 0.00% |
| e.g. Activities | | \$0 | \$0.00 | \$0 | 0.00% |
| e.g. Housekeeping & Laundry | | \$0 | \$0.00 | \$0 | 0.00% |
| e.g. Maintenance | | \$0 | \$0.00 | \$0 | 0.00% |
| e.g. Utilities | | \$0 | \$0.00 | \$0 | 0.00% |
| e.g. Bad Debt | | \$0 | \$0.00 | \$0 | 0.00% |
| | | \$0 | \$0.00 | \$0 | 0.00% |
| Ground Rent | | \$0 | \$0.00 | \$0 | 0.00% |
| Marketing and Promotion | | \$0 | \$0.00 | \$0 | 0.00% |
| Insurance (property & liability) | | \$0 | \$0.00 | \$0 | 0.00% |
| Real Estate (Property) Taxes | | \$0 | \$0.00 | \$0 | 0.00% |
| Management Fees | | \$0 | \$0.00 | \$0 | 0.00% |
| Replacement Reserves | | \$0 | \$0.00 | \$0 | 0.00% |
| TOTAL | \$0 | \$0 | \$0.00 | \$0 | 0.00% |

| Expense Floor | | |
|---------------|--------------|---------------|
| Percentage | Yearly Floor | Monthly Floor |
| 100.00% | \$0 | \$0 |
| 80.00% | \$0 | \$0 |
| 30.00% | \$0 | \$0 |
| 30.00% | \$0 | \$0 |
| 30.00% | \$0 | \$0 |
| 10.00% | \$0 | \$0 |
| 30.00% | \$0 | \$0 |
| 50.00% | \$0 | \$0 |
| 0.00% | \$0 | \$0 |
| 0.00% | \$0 | \$0 |
| 100.00% | \$0 | \$0 |
| 100.00% | \$0 | \$0 |
| 100.00% | \$0 | \$0 |
| 100.00% | \$0 | \$0 |
| 80.00% | \$0 | \$0 |
| 100.00% | \$0 | \$0 |

Debt Service Assumptions

| | | |
|-------------------------|------|-----------|
| Interest Only | \$ - | per month |
| Principal Plus Interest | \$ - | per month |
| MIP | \$ - | per month |

Debt Service Calculator
Mortgage Amount
Term in Months
Annual Interest Rate
MIP Percentage

| |
|-------|
| |
| |
| |
| 0.77% |

| 0 | Period One | | | | Period Two | | | | Period Three | | | | | | | | | | | | | | | |
|--|------------------|----------------|------------------|----------------|------------------|----------------|------------------|----------------|------------------|----------------|--------------------|----------------|--------------------|----------------|------------------|----------------|------------------|----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|
| | Month 1 Forecast | Month 1 Actual | Month 2 Forecast | Month 2 Actual | Month 3 Forecast | Month 3 Actual | Month 4 Forecast | Month 4 Actual | Month 5 Forecast | Month 5 Actual | Month 6 Forecasted | Month 6 Actual | Month 7 Forecasted | Month 7 Actual | Month 8 Forecast | Month 8 Actual | Month 9 Forecast | Month 9 Actual | Month 10 Forecast | Month 10 Actual | Month 11 Forecast | Month 11 Actual | Month 12 Forecast | Month 12 Actual |
| Instructions: Use this tab to make draw request from IOD escrow. Only modify shaded blue cells. This worksheet is required to be updated on a cash basis only. | | | | | | | | | | | | | | | | | | | | | | | | |
| Assisted Living | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | |
| Memory Care | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | |
| Skilled Nursing or Sub-Acute | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | |
| Independent Living | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | |
| Total Occupied Units | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Total Resident Days | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| EGI | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | |
| e.g. General & Administrative | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | |
| e.g. Payroll Taxes and Benefits | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | |
| e.g. Resident Care | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | |
| e.g. Food Services | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | |
| e.g. Activities | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | |
| e.g. Housekeeping & Laundry | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | |
| e.g. Maintenance | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | |
| e.g. Utilities | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | |
| e.g. Bad Debt | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | |
| Ground Rent | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Marketing and Promotion | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | |
| Insurance (property & liability) | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | |
| Real Estate (Property) Taxes | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | |
| Management Fees | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | |
| Replacement Reserves | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | |
| Total Expenses | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| NOI | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| P+I | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | |
| MIP | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | |
| Income/Loss per Period | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Cumulative Loss (actual is blue) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

| | | | | | | | | | | | | | | | | | | | | | | | | |
|-----------------------------|------|------|------|------|------|------|------|------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| Expense Ratio | NA | NA | NA | NA | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| % of UW Expense | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| Occupancy | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| Debt Service Coverage Ratio | | | | | | | | | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! |

| | | | | | | | | | | | | | | | | | | | | | | | | |
|--|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Draw Amount Requested | | | | | | | | | | | | | | | | | | | | | | | | |
| Dollar Difference from Scheduled Draws | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Amount Approved (entered by HUD) | | | | | | | | | | | | | | | | | | | | | | | | |
| Escrow Balance | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

IOD Base Requirement
\$0

Actual Escrow IOD Amount
\$0

| | Month 13 Forecast | Month 13 Actual | Month 14 Forecast | Month 14 Actual | Month 15 Forecast | Month 15 Actual | Month 16 Forecast | Month 16 Actual | Month 17 Forecast | Month 17 Actual | Month 18 Forecast | Month 18 Actual | Month 19 Forecast | Month 19 Actual | Month 20 Forecast | Month 20 Actual | Month 21 Forecast | Month 21 Actual | Month 22 Forecast | Month 22 Actual | Month 23 Forecast | Month 23 Actual | Month 24 Forecast | Month 24 Actual | |
|--|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|----------|
| Instructions: Use this tab to make draw request from IOD escrow. Only modify shaded blue cells. This worksheet is required to be updated on a cash basis only. | | | | | | | | | | | | | | | | | | | | | | | | | |
| Assisted Living | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 |
| Memory Care | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 |
| Skilled Nursing or Sub-Acute | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 |
| Independent Living | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 |
| Total Occupied Units | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Total Resident Days | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| EGI | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 |
| e.g. General & Administrative | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 |
| e.g. Payroll Taxes and Benefits | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 |
| e.g. Resident Care | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 |
| e.g. Food Services | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 |
| e.g. Activities | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 |
| e.g. Housekeeping & Laundry | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 |
| e.g. Maintenance | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 |
| e.g. Utilities | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 |
| e.g. Bad Debt | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 |
| Ground Rent | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 |
| Marketing and Promotion | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 |
| Insurance (property & liability) | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 |
| Real Estate (Property) Taxes | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 |
| Management Fees | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 |
| Replacement Reserves | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 |
| Total Expenses | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| NOI | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| P+I | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 |
| MIP | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 |
| Income/Loss per Period | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Cumulative Loss (actual is blue) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

| | | | | | | | | | | | | | | | | | | | | | | | | | |
|-----------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| Expense Ratio | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| % of UW Expense | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| Occupancy | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| Debt Service Coverage Ratio | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! |

| | | | | | | | | | | | | | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Draw Amount Requested | | | | | | | | | | | | | | | | | | | | | | | | | |
| Dollar Difference from Schedule Amount Approved (entered by F Escrow Balance) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

IOD Base Requirement
\$0

Actual Escrow IOD Amount
\$0

Initial Operating Deficit Escrow Calculation
Section 232

| | Month 25 Forecast | Month 25 Actual | Month 26 Forecast | Month 26 Actual | Month 27 Forecast | Month 27 Actual | Month 28 Forecast | Month 28 Actual | Month 29 Forecast | Month 29 Actual | Month 30 Forecast | Month 30 Actual | Month 31 Forecast | Month 31 Actual | Month 32 Forecast | Month 32 Actual | Month 33 Forecast | Month 33 Actual | Month 34 Forecast | Month 34 Actual | Month 35 Forecast | Month 35 Actual | Month 36 Forecast |
|---|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|-----------------|-------------------|
| <small>Instructions: Use this tab to make draw request from IOD escrow. Only modify shaded blue cells. This worksheet is required to be updated on a cash basis only.</small> | | | | | | | | | | | | | | | | | | | | | | | |
| Assisted Living | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 |
| Memory Care | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 |
| Skilled Nursing or Sub-Acute | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 |
| Independent Living | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 | | 0.00 |
| Total Occupied Units | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Total Resident Days | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| EGI | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 |
| e.g. General & Administrative | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 |
| e.g. Payroll Taxes and Benefits | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 |
| e.g. Resident Care | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 |
| e.g. Food Services | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 |
| e.g. Activities | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 |
| e.g. Housekeeping & Laundry | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 |
| e.g. Maintenance | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 |
| e.g. Utilities | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 |
| e.g. Bad Debt | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 |
| Ground Rent | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 |
| Marketing and Promotion | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 |
| Insurance (property & liability) | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 |
| Real Estate (Property) Taxes | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 |
| Management Fees | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 |
| Replacement Reserves | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 |
| Total Expenses | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| NOI | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| P+I | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 |
| MIP | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 |
| Income/Loss per Period | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Cumulative Loss (actual is blue) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

| | | | | | | | | | | | | | | | | | | | | | | | |
|-----------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| Expense Ratio | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| % of UW Expense | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| Occupancy | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| Debt Service Coverage Ratio | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! | #DIV/0! |

| | | | | | | | | | | | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Draw Amount Requested | | | | | | | | | | | | | | | | | | | | | | | |
| Dollar Difference from Schedule Amount Approved (entered by F Escrow Balance) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

IOD Base Requirement
\$0

Actual Escrow IOD Amount
\$0

| | | |
|---|-----------|------------|
| 0 | Prepared: | 12/30/1899 |
|---|-----------|------------|

Occupancy Assumptions

| Unit Type | Total # Beds | UW Occupancy | Number of Releases | Avg. Monthly Absorption |
|------------------------------|--------------|-----------------|-----------------------|----------------------------|
| Assisted Living | 0 | 0.00% | 0.00 | 0.00 |
| Memory Care | 0 | 0.00% | 0.00 | 0.00 |
| Skilled Nursing or Sub-Acute | 0 | 0.00% | 0.00 | 0.00 |
| Independent Living | 0 | 0.00% | 0.00 | 0.00 |
| Totals | 0 | 0.00% | 0.00 | 0.00 |

Rounded Operating Deficit Total: \$0

| Period | Occupied Units | Occupied Percent | Income per Period | Exp. & Mort. per Period | Income/Loss per Period |
|----------|-------------------|---------------------|----------------------|----------------------------|---------------------------|
| Month 1 | 0.00 | #DIV/0! | \$0 | \$0 | \$0 |
| Month 2 | 0.00 | #DIV/0! | \$0 | \$0 | \$0 |
| Month 3 | 0.00 | #DIV/0! | \$0 | \$0 | \$0 |
| Month 4 | 0.00 | #DIV/0! | \$0 | \$0 | \$0 |
| Month 5 | 0.00 | #DIV/0! | \$0 | \$0 | \$0 |
| Month 6 | 0.00 | #DIV/0! | \$0 | \$0 | \$0 |
| Month 7 | 0.00 | #DIV/0! | \$0 | \$0 | \$0 |
| Month 8 | 0.00 | #DIV/0! | \$0 | \$0 | \$0 |
| Month 9 | 0.00 | #DIV/0! | \$0 | \$0 | \$0 |
| Month 10 | 0.00 | #DIV/0! | \$0 | \$0 | \$0 |
| Month 11 | 0.00 | #DIV/0! | \$0 | \$0 | \$0 |
| Month 12 | 0.00 | #DIV/0! | \$0 | \$0 | \$0 |
| Month 13 | 0.00 | #DIV/0! | \$0 | \$0 | \$0 |
| Month 14 | 0.00 | #DIV/0! | \$0 | \$0 | \$0 |
| Month 15 | 0.00 | #DIV/0! | \$0 | \$0 | \$0 |
| Month 16 | 0.00 | #DIV/0! | \$0 | \$0 | \$0 |
| Month 17 | 0.00 | #DIV/0! | \$0 | \$0 | \$0 |
| Month 18 | 0.00 | #DIV/0! | \$0 | \$0 | \$0 |
| Month 19 | 0.00 | #DIV/0! | \$0 | \$0 | \$0 |
| Month 20 | 0.00 | #DIV/0! | \$0 | \$0 | \$0 |
| Month 21 | 0.00 | #DIV/0! | \$0 | \$0 | \$0 |
| Month 22 | 0.00 | #DIV/0! | \$0 | \$0 | \$0 |
| Month 23 | 0.00 | #DIV/0! | \$0 | \$0 | \$0 |
| Month 24 | 0.00 | #DIV/0! | \$0 | \$0 | \$0 |
| Month 25 | 0.00 | #DIV/0! | \$0 | \$0 | \$0 |
| Month 26 | 0.00 | #DIV/0! | \$0 | \$0 | \$0 |
| Month 27 | 0.00 | #DIV/0! | \$0 | \$0 | \$0 |
| Month 28 | 0.00 | #DIV/0! | \$0 | \$0 | \$0 |
| Month 29 | 0.00 | #DIV/0! | \$0 | \$0 | \$0 |
| Month 30 | 0.00 | #DIV/0! | \$0 | \$0 | \$0 |
| Month 31 | 0.00 | #DIV/0! | \$0 | \$0 | \$0 |
| Month 32 | 0.00 | #DIV/0! | \$0 | \$0 | \$0 |
| Month 33 | 0.00 | #DIV/0! | \$0 | \$0 | \$0 |
| Month 34 | 0.00 | #DIV/0! | \$0 | \$0 | \$0 |
| Month 35 | 0.00 | #DIV/0! | \$0 | \$0 | \$0 |
| Month 36 | 0.00 | #DIV/0! | \$0 | \$0 | \$0 |