

Change of Corporate Title – Notice

General Information and Instructions

Preparation and Use

Pursuant to 12 CFR 5.42, a national bank or federal savings association shall notify the Office of the Comptroller of the Currency (OCC) if it changes its corporate title. The national bank or federal savings association may change its corporate title provided that the new title complies with applicable laws, including 18 USC 709.

All questions must be answered with complete and accurate information that is subject to verification. If the answer is “none,” “not applicable,” or “unknown,” so state. Answers of “unknown” should be explained.

The questions in the notice are not intended to limit the applicant’s presentation nor are the questions intended to duplicate information supplied on another form or in an exhibit. For such information, a cross-reference to the information is acceptable. Any cross-reference must be made to a specific cite or location in the documents, so the information can be found easily. Supporting information for all relevant factors, setting forth the basis for the applicant’s conclusions, should accompany the notice. The regulatory agency may request additional information.

This notice collects information that the OCC will need to evaluate a change of corporate title notice. The OCC must consider the applicable statutory requirements, as well as applicable regulatory requirements, when reviewing this notice. For additional information regarding these statutory and regulatory requirements, as well as processing procedures and guidelines and any supplemental information that may be required, refer to the OCC’s procedural guidelines in the *Comptroller’s Licensing Manual*. The applicant may contact the OCC directly for specific instruction or visit the OCC’s Web site at www.occ.gov.

Electronic Submission

In addition to an original notice and the appropriate number of signed copies, submit an electronic copy of the information in the notice, especially of the business plan’s financial projections, if applicable. For e-mail submissions, contact the OCC for instructions and information about secure transmission of confidential material.

Confidentiality

Any applicant desiring confidential treatment of specific portions of the notice must submit a request in writing with the notice. The request must discuss the justification for the requested treatment. The applicant’s reasons for requesting confidentiality should specifically demonstrate the harm (for example, loss of competitive position, invasion of privacy) that would result from public release of information (5 USC 552 or relevant state law). Information for which

confidential treatment is requested should be (1) specifically identified in the public portion of the notice (by reference to the confidential section); (2) separately bound; and (3) labeled “Confidential.” The applicant should follow the same procedure when requesting confidential treatment for the subsequent filing of supplemental information to the notice. Contact the OCC for any further questions regarding requests for confidential treatment.

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Applicant

Name		Charter no.	
Current street address			
City	County	State	Zip code

Parent Company Identifying Information (if applicable)

Name			
Street			
City		State	Zip code

Contact Person

Name		Title	
Employer			
Street			
City		State	Zip code
Telephone no.	Fax no.	E-mail address	

1. Overview

Indicate the following:

- Old corporate title
- New corporate title
- Effective date of change

If using a “doing business as” name, indicate that name

2. Other Information

The applicant acknowledges that the new corporate title will be used in advertising and/or signage and understands that official documents must use the bank's legal title. The new corporate title must comply with applicable laws, including 18 USC 709, regarding false advertising and the misuse of names to indicate a federal agency, and any applicable OCC guidance.

If applicable:

Amendment to Articles of Association (National Banks)

The Articles of Association have been approved by the shareholders and

- the original revised Articles of Association were acknowledged by the OCC on [date], or
- the Articles of Association were sent to the OCC on [date] and were written in accordance with the requirements of 12 USC 21(a).

Amendment to Charter (Federal Savings Associations)

An amendment to the charter was approved by the shareholders and

- the amendment was approved by the OCC on [date], or
- the amendment was sent to the OCC on [date] and was prepared in accordance with 12 CFR 5.21 or 5.22.

OCC CERTIFICATION

I certify that the bank’s board of directors, shareholders, or a designated official has authorized the filing of this notice. I certify that the information contained in this notice has been examined carefully and is true, correct, complete and current as of the date of this submission.

I acknowledge that any misrepresentation or omission of a material fact with respect to this notice, any attachments to it, and any other documents or information provided in connection with this notice may be grounds for the OCC to require cessation of the proposed activity, and may subject the undersigned to legal sanctions, including the criminal sanctions provided for in Title 18 of the United States Code.

I acknowledge that the activities and communications by OCC employees in connection with the filing do not constitute a contract, express or implied, or any other obligation binding upon the OCC, the United States, any agency or entity of the United States, or any officer or employee of the United States, and do not affect the ability of the OCC to exercise its supervisory, regulatory and examination authorities under applicable law and regulations. I further acknowledge that the foregoing may not be waived or modified by any employee or agent of the OCC or the United States.

President or other authorized officer

Typed name

Title

Employer