

The Following Section replaces Section G just before the signature page:

**Certifications for Notice of Claim and Proof of Loss -
Working Capital (Section G)**

These certifications are incorporated into the Notice of Claim and Proof of Loss - Working Capital as if fully and directly set forth in the Notice of Claim and Proof of Loss - Working Capital. When signing a Notice of Claim and Proof of Loss, the Lender certifies that the representations made and the facts stated in both the Notice of Claim and Proof of Loss and these Certifications are true to the best of the Lender's knowledge and belief, and the Lender has not misrepresented or omitted any material facts. With knowledge that EXIM will rely on the certifications and representations made in both the Notice of Claim and Proof of Loss and these Certifications, the Lender agrees that it is liable for any damages suffered by EXIM's reliance.

All statements and certifications to EXIM set forth in these certifications are subject to penalties for fraud and for providing false documentation, including, but not limited to, those criminal penalties provided for in Article 18 U.S.C. Section 1001.

The

Lender **CERTIFIES, ACKNOWLEDGES AND COVENANTS** to the Export-Import Bank of the United States ("EXIM") that to the best of Lender's knowledge and belief, after due diligence, the statements set forth below are true and correct.

SECTION G: CERTIFICATIONS

Neither Lender, nor any of its Principals (as defined in the Debarment Regulations identified below), has, within the past 3 years, been:

- 1) debarred, suspended, declared ineligible from participating in, or voluntarily excluded from participation in a Covered Transaction (as defined in the EXIM and Government-wide debarment regulations, found at 2 CFR Part 3513 and 2 CFR Part 180, respectively) (collectively the "Debarment Regulations");
- 2) formally proposed for debarment from participating in a Covered Transaction, with a final determination still pending;
- 3) indicted, convicted or had a civil judgment rendered against it for any conduct or offenses described at 2 CFR § 180.800 in the Debarment Regulations; and
- 4) delinquent on any amounts due and owing to the U.S. Government or its agencies or instrumentalities as of the date of execution of this certification.