

IMLS LIBRARY - DISCRETIONARY PROGRAM INFORMATION FORM

[Note: This will be a dynamic form so answers to certain questions will determine what questions the applicant sees next.]

PLEASE NOTE: Information contained within this form may be published online or otherwise shared by IMLS. Therefore, please do not include any sensitive, proprietary, or confidential information.

Section 1. Organizational Financial Information

- a. Please complete the following table for the Organizational Unit, beginning with the most recently completed fiscal year.

Fiscal Year	Total Revenue*	Total Expenses**	Surplus or Deficit

* For nonprofit tax filers, Total Revenue can be found on Line 12 of the IRS Form 990.

** For nonprofit tax filers, Total Expenses can be found on Line 18 of the IRS Form 990.

- b. If the Total Revenue amounts declined by more than 15% for any year over year listed **OR** if there was a deficit of more than 10% of the Total Revenue for two or more years listed above, explain the circumstances in the box below.

- c. Were there any **material weaknesses** identified in your prior year's audit report?

- ☐ Yes
- ☐ No
- ☐ Not applicable

A **material weakness** is a deficiency, or combination of deficiencies, in internal control, such that there is a reasonable possibility that a material misstatement of the entity's financial statements will not be prevented, or detected and corrected on a timely basis. If **yes**, please explain in the box below.

- d. Has your organization had a single or program-specific audit in the past three years?

- ☐ Yes
- ☐ No

Section 2. Agency-Level Goals and Objectives

Select the IMLS agency-level goal that best aligns with your proposed project. Once you have selected a goal, select an associated objective.

- o **Goal 1: Champion Lifelong Learning**

- o Objective 1.1: Advance shared knowledge and learning opportunities for all.
- o Objective 1.2: Support the training and professional development of the museum and library workforce.

- o **Goal 2: Strengthen Community Engagement**

- o Objective 2.1: Promote inclusive engagement across diverse audiences.
- o Objective 2.2: Support community collaboration and foster civic discourse.

- o **Goal 3: Advance Collections Stewardship and Access**

- o Objective 3.1: Support collections care and management.
- o Objective 3.2: Promote access to museum and library collections.

Section 3. Grant Program

Select the program to which you are applying.

o Laura Bush 21st Century Librarian Program

Refer to the Notice of Funding Opportunity for descriptions of the subsequent options and instructions for how to make a selection.

Select one:

- ☐ Planning
- ☐ National Forum
- ☐ Project
- ☐ Early Career Research Development
- ☐ Applied Research

o National Leadership Grants for Libraries

Refer to the Notice of Funding Opportunity for descriptions of the subsequent options and instructions for how to make a selection.

Select one:

- ☐ Planning
- ☐ National Forum
- ☐ Project
- ☐ Applied Research

o Native American Library Services: Enhancement Grants

Refer to the Notice of Funding Opportunity for descriptions of the subsequent options and instructions for how to make a selection.

Select one:

- ☐ Digital Services
- ☐ Educational Programming
- ☐ Preservation and Revitalization

o Native Hawaiian Library Services

Refer to the Notice of Funding Opportunity for descriptions of the subsequent options and instructions for how to make a selection.

Select one:

- ☐ Digital Services
- ☐ Educational Programming
- ☐ Preservation and Revitalization

o Native American Library Services: Basic Grants