

Survivor Annuity Election for a Spouse

Your full name <i>(Please print)</i>	Your claim number CSA
Please Provide the Following Information About Your Spouse	
Spouse's full name <i>(Please print)</i>	Spouse's Social Security Number
Spouse's date of birth	Date of marriage <i>(Your election must be received within two years after this date)</i>

Election: I elect a reduced annuity to provide a survivor annuity for my spouse named above. I have read and understand the information in the accompanying letter. I understand that this election terminates if my marriage ends in divorce, annulment, or the death of my spouse. Pamphlets are available on <https://www.servicesonline.opm.gov>.

*(Choose **one** of the following as a base for computing the survivor annuity)*

- I elect the maximum survivor annuity benefit.
- I elect a survivor annuity benefit equal to \$_____ per month. *(Specify a whole dollar amount.)*

If my marriage terminates and I want to provide a survivor benefit for a former spouse, I understand that I must file a specific written election with OPM within 2 years after the date of termination of my marriage.

Important: You Cannot Revoke This Election.

Your signature <i>(Do not print)</i>	Date
Email address	Daytime telephone number ()

To elect **no survivor benefit** for your spouse, write your initials in the block provided and sign your name below the block

<input type="checkbox"/> I have read the enclosed information and have decided not to provide a survivor benefit. I have signed below.	
Your signature electing no survivor benefits <i>(Do not print)</i>	Date

Privacy Act Statement

Pursuant to 5 U.S.C. § 552a(e)(3), this Privacy Act Statement serves to inform you of why OPM is requesting the information on this form. **Authority:** OPM is authorized to collect the information requested on this form pursuant to Title 5, U.S.C, Chapter 83, 8339(j)(5)(C)(i) and (k)(2) and Sections 8416(b) and (c) which states annuitants may elect to provide survivor annuity benefits for a spouse whom they marry after retirement. OPM is authorized to collect your Social Security number by Executive Order 9397 (November 22, 1943), as amended by Executive Order 13478 (November 18, 2008). **Purpose:** OPM is requesting this information to file a specific written election to provide a survivor annuity. **Routine Uses:** The information requested on this form may be shared as a "routine use" to other Federal agencies and third-parties when it is necessary to process your application. For example, OPM may share your information with other Federal, state, or local agencies and organizations in order to determine benefits under their programs, to obtain information necessary for a determination of your disability retirement benefits, or to report income for tax purposes. OPM may also share your information with law enforcement agencies if it becomes aware of a violation or potential violation of civil or criminal law. A complete list of the routine uses can be found in the OPM/CENTRAL 1 Civil Service Retirement and Insurance Records system of records notice, available at www.opm.gov/privacy. **Consequences of Failure to Provide Information:** Providing this information is voluntary. However, failure to provide this information may result in the delay or prevention of annuitants electing survivor benefits. Individuals who do not provide this information can also request changes via telephone or letter, as well as using RI 20-63. The information collected can only be obtained from the respondents.

Public Burden Statement

We estimate the election takes an average 45 minutes per response to complete, including the time for reviewing instructions, getting the needed data and reviewing the completed form. Send comments regarding our estimate or any other aspect of this form, including suggestions for reducing completion time, to the Office of Personnel Management, Retirement Services Publications Team (3206-0174), Washington, DC 20415-0001. The OMB Number, 3206-0174, is currently valid. OPM may not collect this information, and you are not required to respond, unless this number is displayed.