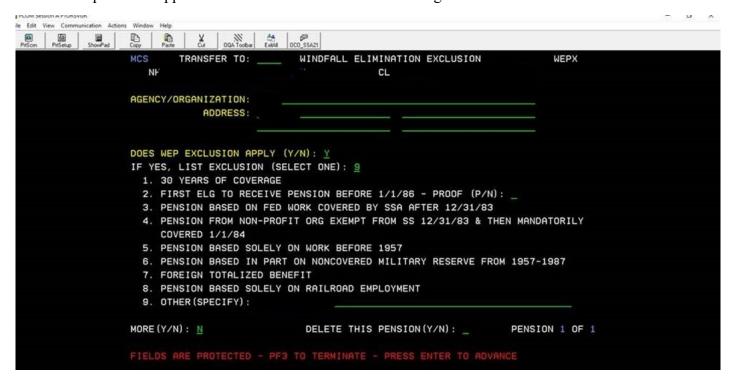
SSA-308

We enter the information captured on the SSA-308 on the screens below via MCS

Screen Name- Windfall Elimination Exclusion (WEPX)

<u>Description</u>- This is one of two screens used to establish information about the Number Holder's receipt of a pension based on non-covered employment and used to determine if the windfall elimination provision applies. We can access these screens through MCS.



Screen Name- (WEPI)

<u>Description</u>- In MCS, this conditional screen is automatically displayed when you answer "N" to [3-M] DOES WEP EXCLUSION APPLY on the WEPX screen. In 2018, a new field was added in the Select Pension Source, #5 Foreign in 2018.

MCS TRANSFER TO: WINDFALL ELIMINATION INPUT WEPI NUMBER HOLDER SSN: FIRST NAME: SURNAME: **SELECT PENSION SOURCE: 1 1=OPM 2=STATE 3=US GOVERNMENT 4=OTHER 5=FOREIGN. IF STATE SELECTED, SHOW STATE ABBREVIATION (INCLUDES GU, PR, SM, VI, DC): **PENSION ELIGIBILITY DATE (MMYY): *PENSION ENTITLEMENT DATE (MMYY): **SELECT HOW PENSION IS PAID: 1=MONTHLY 2=LUMP SUM 3=BOTH GROSS MONTHLY PENSION AMOUNT AT CONCURRENT ENTITLEMENT MONTH: **PENSION AMOUNT PROOF (P/N): _ IF APPLICABLE, PENSION END DATE (MMYY): *IS THE PENSION BASED ON BOTH COVERED AND NON-COVERED SERVICE MONTHS (Y/N): N TOTAL PENSION PERIOD (MMYY) FROM: TO: OR TOTAL MONTHS: NONCVRD PERIOD AFTER 1956 (MMYY) FROM: TO: OR TOTAL MONTHS: MORE (Y/N): N PENSION: 1 OF 1	dit View Communication Actions	
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