

DFAST-14A Regulatory Capital Instruments Annual Schedule

Institution Name:

RSSD ID:

OCC CHARTER ID:

Date of Data Submission:

As of Date:

DFAST-14A Regulatory Capital Instruments Annual Schedule:

Date of data submission:

Projected Capital Actions and Balances

Actual Data, as of date:

		Actual			
		Revised regulatory capital treatment	As of date	PQ 1	PQ 2
<u>Quarterly Redemption/Repurchase Activity</u>					
1	Common Stock (CS)	Common Equity Tier 1			
2	Common Stock (CS) - Employee Stock Compensation	Tier 1			
3	CS Warrants	Common Equity Tier 1			
4	CS USG Investment	Common Equity Tier 1			
5	Capital Instrument Issued by Subsidiary	Common Equity Tier 1			
6	Other Common Equity Tier 1 Instruments	Common Equity Tier 1			
7	Non-Cumulative Perpetual Preferred (NCP)	Additional Tier 1			
8	NCP Convertible	Additional Tier 1			
9	Mandatory Convertible Preferred (MCP)	Additional Tier 1			
10	MCP USG Preferred	Additional Tier 1			
11	Capital Instrument Issued by Subsidiary	Additional Tier 1			
12	Other Additional Tier 1 Instruments	Additional Tier 1			
13	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1			
14	CPP TARP Preferred	Non-qualifying Instrument in Tier 1			
15	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1			
16	MCP USG Preferred	Non-qualifying Instrument in Tier 1			
17	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1			
18	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1			
19	Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1			
20	Subordinated Debt	Tier 2			
21	Capital Instrument Issued by Subsidiary	Tier 2			
22	Other Tier 2 Instruments	Tier 2			
23	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2			
24	CPP TARP Preferred	Non-qualifying Instrument in Tier 2			
25	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2			
26	MCP USG Preferred	Non-qualifying Instrument in Tier 2			

Quarterly Activity - Other than issuances or repurchases

59	Common Stock (CS)	Common Equity Tier 1		
60	Common Stock (CS) - employee stock compensation	Tier 1		
61	CS Warrants	Common Equity Tier 1		
62	CS USG Investment	Common Equity Tier 1		
63	Capital Instrument Issued by Subsidiary	Common Equity Tier 1		
64	Other Common Equity Tier 1 Instruments	Common Equity Tier 1		
65	Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1		
66	NCPP Convertible	Additional Tier 1		
67	Mandatory Convertible Preferred (MCP)	Additional Tier 1		
68	MCP USG Preferred	Additional Tier 1		
69	Capital Instrument Issued by Subsidiary	Additional Tier 1		
70	Other Additional Tier 1 Instruments	Additional Tier 1		
71	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1		
72	CPP TARP Preferred	Non-qualifying Instrument in Tier 1		
73	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1		
74	MCP USG Preferred	Non-qualifying Instrument in Tier 1		
75	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1		
76	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1		
77	Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1		
78	Subordinated Debt	Tier 2		
79	Capital Instrument Issued by Subsidiary	Tier 2		
80	Other Tier 2 Instruments	Tier 2		
81	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2		
82	CPP TARP Preferred	Non-qualifying Instrument in Tier 2		
83	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2		
84	MCP USG Preferred	Non-qualifying Instrument in Tier 2		
85	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2		
86	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2		
87	Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2		

Capital Balances

88	Common Stock (CS)	Common Equity Tier 1	0	0
89	CS Warrants	Common Equity Tier 1	0	0
90	CS USG Investment	Common Equity Tier 1	0	0

91	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	0	0
92	Other Common Equity Tier 1 Instruments	Common Equity Tier 1	0	0
93	Non-Cumulative Perpetual Preferred (NCP)	Additional Tier 1	0	0
94	NCP Convertible	Additional Tier 1	0	0
95	Mandatory Convertible Preferred (MCP)	Additional Tier 1	0	0
96	MCP USG Preferred	Additional Tier 1	0	0
97	Capital Instrument Issued by Subsidiary	Additional Tier 1	0	0
98	Other Additional Tier 1 Instruments	Additional Tier 1	0	0
99	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	0	0
100	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	0	0
101	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	0	0
102	MCP USG Preferred	Non-qualifying Instrument in Tier 1	0	0
103	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	0	0
104	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	0	0
105	Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1	0	0
106	Subordinated Debt	Tier 2	0	0
107	Capital Instrument Issued by Subsidiary	Tier 2	0	0
108	Other Tier 2 Instruments	Tier 2	0	0
109	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	0	0
110	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	0	0
111	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	0	0
112	MCP USG Preferred	Non-qualifying Instrument in Tier 2	0	0
113	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	0	0
114	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	0	0
115	Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2	0	0
116	Cash Dividends Declared on Preferred Stock			
117	Cash Dividends declared on Common Stock			
118	Common Shares Outstanding (Millions)			
119	Common Dividends Per Share (\$)			

