DFAST-14A Regulatory Capital Instruments Annual Schedule				
Institution Name:				
RSSD ID:				
OCC CHARTER ID:				
Date of Data Submission:				
As of Date:				

DFAST-14A Regulatory Capital Instruments Annual Schedule:

Date of data submission:

**Projected Capital Actions and Balances** 

Actual Data, as of date:

## Actual

	Revised regulatory capital treatment	As of date	PQ 1	PQ 2
Quarterly Redemption/Repurchase Activity				
1 Common Stock (CS)	Common Equity Tier 1			
2 Common Stock (CS) - Employee Stock Compensation	Tier 1			
3 CS Warrants	Common Equity Tier 1			
4 CS USG Investment	Common Equity Tier 1			
5 Capital Instrument Issued by Subsidiary	Common Equity Tier 1			
6 Other Common Equity Tier 1 Instruments	Common Equity Tier 1			
7 Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1			
8 NCPP Convertible	Additional Tier 1			
9 Mandatory Convertible Preferred (MCP)	Additional Tier 1			
MCP USG Preferred	Additional Tier 1			
1 Capital Instrument Issued by Subsidiary	Additional Tier 1			
Other Additional Tier 1 Instruments	Additional Tier 1			
3 Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1			
4 CPP TARP Preferred	Non-qualifying Instrument in Tier 1			
Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1			
6 MCP USG Preferred	Non-qualifying Instrument in Tier 1			
7 Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1			
8 USG Preferred TRUPS	Non-qualifying Instrument in Tier 1			
9 Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1			
20 Subordinated Debt	Tier 2			
21 Capital Instrument Issued by Subsidiary	Tier 2			
Other Tier 2 Instruments	Tier 2			
23 Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2			
24 CPP TARP Preferred	Non-qualifying Instrument in Tier 2			
Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2			
26 MCP USG Preferred	Non-qualifying Instrument in Tier 2			

27	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	
28	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	
29	Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2	
	Quarterly Issuance Activity		
30	Common Stock (CS)	Common Equity Tier 1	
31	Common Stock (CS) - Employee Stock Compensation	Tier 1	
32	CS Warrants	Common Equity Tier 1	
33	CS USG Investment	Common Equity Tier 1	
34	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	
35	Other Common Equity Tier 1 Instruments	Common Equity Tier 1	
36	Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1	
37	NCPP Convertible	Additional Tier 1	
38	Mandatory Convertible Preferred (MCP)	Additional Tier 1	
39	MCP USG Preferred	Additional Tier 1	
40	Capital Instrument Issued by Subsidiary	Additional Tier 1	
41	Other Additional Tier 1 Instruments	Additional Tier 1	
42	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	
43	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	
44	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	
45	MCP USG Preferred	Non-qualifying Instrument in Tier 1	
46	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	
47	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	
48	Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1	
49	Subordinated Debt	Tier 2	
50	Capital Instrument Issued by Subsidiary	Tier 2	
51	Other Tier 2 Instruments	Tier 2	
52	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	
53	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	
54	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	
55	MCP USG Preferred	Non-qualifying Instrument in Tier 2	
56	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	
57	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	
58	Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2	

	Quarterly Activity - Other than issuances or repurchases			
59	Common Stock (CS)	Common Equity Tier 1		
60	Common Stock (CS) - employee stock compensation	Tier 1		
61	CS Warrants	Common Equity Tier 1		
62	CS USG Investment	Common Equity Tier 1		
63	Capital Instrument Issued by Subsidiary	Common Equity Tier 1		
64	Other Common Equity Tier 1 Instruments	Common Equity Tier 1		
65	Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1		
66	NCPP Convertible	Additional Tier 1		
67	Mandatory Convertible Preferred (MCP)	Additional Tier 1		
68	MCP USG Preferred	Additional Tier 1		
69	Capital Instrument Issued by Subsidiary	Additional Tier 1		
70	Other Additional Tier 1 Instruments	Additional Tier 1		
71	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1		
72	CPP TARP Preferred	Non-qualifying Instrument in Tier 1		
73	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1		
74	MCP USG Preferred	Non-qualifying Instrument in Tier 1		
75	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1		
76	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1		
77	Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1		
78	Subordinated Debt	Tier 2		
79	Capital Instrument Issued by Subsidiary	Tier 2		
80	Other Tier 2 Instruments	Tier 2		
81	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2		
82	CPP TARP Preferred	Non-qualifying Instrument in Tier 2		
83	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2		
84	MCP USG Preferred	Non-qualifying Instrument in Tier 2		
85	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2		
86	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2		
87	Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2		
	<u>Capital Balances</u>			
88	Common Stock (CS)	Common Equity Tier 1	0	0

Common Equity Tier 1

Common Equity Tier 1

0

0

89 CS Warrants

90 **CS USG Investment** 

91	Capital Instrument Issued by Subsidiary	Common Equity Tier 1	0	0
92	Other Common Equity Tier 1 Instruments	Common Equity Tier 1	0	0
93	Non-Cumulative Perpetual Preferred (NCPP)	Additional Tier 1	0	0
94	NCPP Convertible	Additional Tier 1	0	0
95	Mandatory Convertible Preferred (MCP)	Additional Tier 1	0	0
96	MCP USG Preferred	Additional Tier 1	0	0
97	Capital Instrument Issued by Subsidiary	Additional Tier 1	0	0
98	Other Additional Tier 1 Instruments	Additional Tier 1	0	0
99	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 1	0	0
100	CPP TARP Preferred	Non-qualifying Instrument in Tier 1	0	0
101	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 1	0	0
102	MCP USG Preferred	Non-qualifying Instrument in Tier 1	0	0
103	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 1	0	0
104	USG Preferred TRUPS	Non-qualifying Instrument in Tier 1	0	0
105	Other Non-qualifying Instruments in Tier 1	Non-qualifying Instrument in Tier 1	0	0
106	Subordinated Debt	Tier 2	0	0
107	Capital Instrument Issued by Subsidiary	Tier 2	0	0
108	Other Tier 2 Instruments	Tier 2	0	0
109	Cumulative Perpetual Preferred (CPP)	Non-qualifying Instrument in Tier 2	0	0
110	CPP TARP Preferred	Non-qualifying Instrument in Tier 2	0	0
111	Mandatory Convertible Preferred (MCP)	Non-qualifying Instrument in Tier 2	0	0
112	MCP USG Preferred	Non-qualifying Instrument in Tier 2	0	0
113	Cumulative Dated Preferred (TRUPS)	Non-qualifying Instrument in Tier 2	0	0
114	USG Preferred TRUPS	Non-qualifying Instrument in Tier 2	0	0
115	Other Non-qualifying Instruments in Tier 2	Non-qualifying Instrument in Tier 2	0	0
116	Cash Dividends Declared on Preferred Stock			
117	Cash Dividends declared on Common Stock			
118	Common Shares Outstanding (Millions)			
119	Common Dividends Per Share (\$)			

	Notio	nal amount (\$mil) Projected					Actual
PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9	As of dat

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0	0	0	0	0	0	0

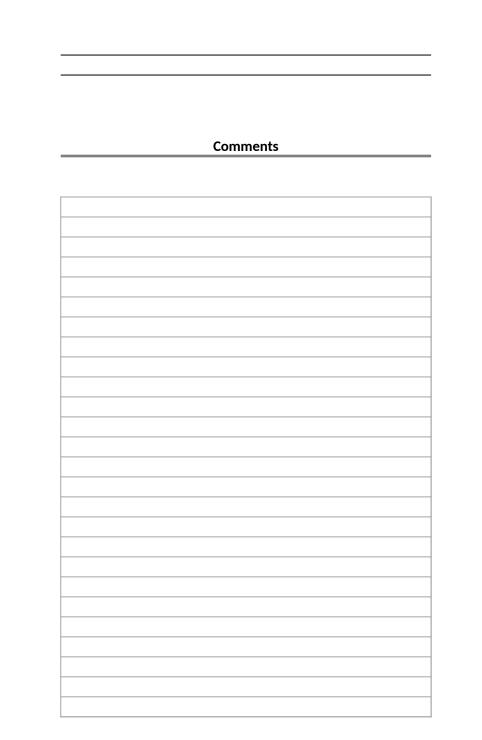
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## Amount recognized in regulatory capital (\$mil) Projected

PQ 1	PQ 2	PQ 3	PQ 4	PQ 5	PQ 6	PQ 7	PQ 8	PQ 9

0	0	0	0	0	0	0	0	0
0	0	0	0	0	0	0	0	0
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