

## REQUEST FOR WORKERS' COMPENSATION/PUBLIC DISABILITY BENEFIT INFORMATION

<b>TO:</b>	Requesting Office
	Signature of SSA Official
	Title
	Date

**Computer Matching Statement:** We may also use the information you give us when we match records by computer. Matching programs compare our records with those of other Federal, State, or local government agencies. Many agencies may use matching programs to find or prove that a person qualifies for benefits paid by the Federal government. The law allows us to do this even if you do not agree to it.

Explanations about these and other reasons why information you provide us may be used or given out are available in Social Security office. If you want to learn more about this, contact any Social Security Office.

### 1. IDENTIFICATION OF WORKER (To be completed by the Social Security Administration)

Name of Worker	2. Social Security
3. Address of Worker	4. Employer's Name and Address
5. Claim Number(s)	6. Date of Injury or Onset of Disease (If applicable)
<b>I request and authorize release of information concerning my claim for workers' compensation or other public disability benefits to the Social Security Administration.</b>	Signature (If required by State or other entity)

### INSTRUCTIONS FOR COMPLETION OF FORM

The Social Security Administration is required by law to reduce Social Security disability benefits when the worker is also receiving workers' compensation, black lung benefits, or other public disability benefits. If your office has no record of a claim by the worker named above, or if the worker filed a claim but was denied, please check the appropriate block below, sign on the reverse, and return this form to the Social Security Administration.

- No Record of Claim                       Claim Denied - No Appeal                       Claim Denied - Appeal Pending

If the claim by the named worker is pending, indicate when a decision is expected.

**IF THE WORKER HAS EVER RECEIVED PERIODIC PAYMENTS OR A LUMP SUM AWARD, COMPLETE THE REVERSE SIDE OF THIS FORM. IT IS IMPORTANT THAT ALL BENEFIT INFORMATION IS COMPLETED AS ACCURATELY AS POSSIBLE BECAUSE THE WORKER'S SOCIAL SECURITY BENEFITS MAY BE REDUCED BASED ON THE INFORMATION PROVIDED.**

Return To:  
Social Security Administration

**2. INFORMATION REQUESTED (To be completed by addressee)**

**Note:** A copy of the compensation decision, payment record, court order, award letter, etc. which clearly shows the payment data requested below may be submitted in lieu of completing this form.

7. a. Periodic workers' compensation or public disability payments to worker

Date Payment Effective	Date Ended	Weekly Amount	Attorney Fees and Other Expenses Included in Weekly Amount	Enter Type of Payments			
				Temporary		Permanent	
				Partial	Total	Partial	Total
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

b. Most recent payment stopped because (Check appropriate block).

- Lump-Sum Settlement Pending- Decision Expected by \_\_\_\_\_
- Permanent Rating Pending- Decision Expected by \_\_\_\_\_
- Award Under Appeal- Decision Expected by \_\_\_\_\_
- Other (Explain in "Remarks").

8. a. Lump sum payment to worker

Date of Settlement(s)	Gross Amount(s)	Rate(s) per Week	Number of Weeks	Beginning Date

b. The following expenses were deducted from the gross amount:

1. Present and past medical expenses	\$
2. Future medical expenses	\$
3. Attorney Fees	\$
4. Other related expenses (Explain in "Remarks".)	\$

9. Are the benefits reduced (or will be reduced) because of the worker's receipt of Social Security Benefits?  Yes  No

10. If the payments are **not** workers' compensation, (for example, disability retirement) **and** the worker was a **State** or **local** government employee, were Social Security taxes (that is, FICA taxes) paid on the worker's earnings? (If "No", go on to item 12.)  Yes  No

What were the total number of years of service (FICA and non-FICA)?	Total Years/Months	How many years was the worker engaged in employment "covered by Social Security?"	Years/Months

11. If the disability payments are not workers' compensation, but are being made under a Federal law or plan, was any of the worker's service covered under Social Security (i.e., FICA taxes were paid), including military service after 1956? (If "No", go on to item 12.)  Yes  No

What were the total number of years of service (FICA and non-FICA)?	Total Years/Months	How many years was the worker engaged in Federal employment covered by Social Security, including military service <b>after 1956</b> , but not military service before 1957? (OPM - Include deposit service.)	Years/Months



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## Privacy Act Statement Collection and Use of Personal Information

Section 224 of the Social Security Act, as amended, allows us to collect this information. Furnishing us this information is voluntary. However, failing to provide all or part of the information could prevent us from making an accurate and timely decision on this claim and could affect the claimant's benefits.

We will use the information you provide to determine the effect of the claimant's workers' compensation or public disability benefit on their Social Security disability insurance benefits. We may also share your information for the following purposes, called routine uses:

1. To third party contacts that may have information relevant to the Social Security Administration's establishment or verification of information provided by representative payees or payee applicants.
2. To Federal, State, or local agencies for administering income maintenance or health maintenance programs.

In addition, we may share this information in accordance with the Privacy Act and other Federal laws. For example, where authorized, we may use and disclose this information in computer matching programs, in which our records are compared with other records to establish or verify a person's eligibility for Federal benefit programs and for repayment of incorrect or delinquent debts under these programs.

A list of additional routine uses is available in our Privacy Act System of Records Notices (SORN) 60-0089, entitled Claims Folders Systems, and 60-0090, entitled Master Beneficiary Record. Additional information and a full listing of all our SORNs are available on our website at [www.ssa.gov/privacy](http://www.ssa.gov/privacy).

**Paperwork Reduction Act Statement** - This information collection meets the requirements of 44 U.S.C. § 3507, as amended by section 2 of the Paperwork Reduction Act of 1995. You do not need to answer these questions unless we display a valid Office of Management and Budget control number. We estimate that it will take about 15 minutes to read the instructions, gather the facts, and answer the questions. **SEND OR BRING THE COMPLETED FORM TO YOUR LOCAL SOCIAL SECURITY OFFICE. You can find your local Social Security office through SSA's website at [www.socialsecurity.gov](http://www.socialsecurity.gov). Offices are also listed under U. S. Government agencies in your telephone directory or you may call Social Security at 1-800-772-1213 (TTY 1-800-325-0778).** *You may send comments on our time estimate above to: SSA, 6401 Security Blvd, Baltimore, MD 21235-6401. **Send only comments relating to our time estimate to this address, not the completed form.***

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