



OKLAHOMA DEPARTMENT OF HUMAN SERVICES
Sequoyah Memorial Office Building
P.O. BOX 25352
Oklahoma City, OK 73125-0352
(405) 521-3646 · www.okdhs.org
Ed Lake, Director



January 6, 2015

Ms. Martha J. Lambie, Regional Commissioner
Social Security Administration
Regional Office VI
1301 Young Street, Room 500
Dallas, TX 75202-5433

Dear Ms. Lambie:

Oklahoma expended \$38,387,173 for mandatory minimum and optional supplementary payments for the period of January 1, 2014 through December 31, 2014. Of this amount, \$616,715 was applied to the CY 2013 shortfall of \$616,715 and \$8,337 was paid to individuals in Medicaid facilities with an SSI living arrangement code of "D". Therefore, Oklahoma's supplementary payments for pass-along purposes for CY 2014 totaled \$37,762,121. With the State's current pass-along requirement at \$38,505,275, Oklahoma incurred a shortfall of \$743,154 for CY 2014 (See Attachment).

Oklahoma will satisfy the 2014 shortfall in the following 12-month period, per 20 CFR 416.2096(c)(2), in order to meet the 2014 pass-along requirement.

If you have any questions regarding these amounts, please contact the Adult and Family Services Deputy Director, Debi Ream at (405) 521-3078.

Sincerely,

A handwritten signature in black ink that reads "Ed Lake".

Ed Lake, Director
Department of Human Services

Attachment

c: David Ligon, Director of Finance
Jim Struby, Director of Adult and Family Services
Debi Ream, AFS Programs Deputy Director
Karen Hylton, AFS Program Manager II
Jill Stockford, AFS Comptroller

ATTACHMENT

SSP Expenditures for Pass-Along Purposes

	CY 2012	CY 2013
1 Prior Year Shortfall	391,267	616,715
2 Total SSP Expnd for CY	38,288,164	38,387,173
3 <i>less</i> Mandatory payments to residents in Medicaid facilities	8,337	8,337
4 <i>less</i> Current year expend. for pass-along purposes	391,267	616,715
5 Current year expend. for pass-along purposes	37,888,560	37,762,121
6 Current year pass-along requirement amount	38,505,275	38,505,275
7 Amount over/(under) pass-along requirement amount*	(616,715)	(743,154)

*Shortfall amount to be satisfied in the following 12-month period in order to meet pass-along requirement -- per 20