

# SAMPLE

## National Ambulatory Medical Care Survey 2020 PATIENT RECORD

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### PATIENT INFORMATION

<b>Patient medical record No.</b> [ ]	<b>Age</b> [ ] 1 <input type="checkbox"/> Years 2 <input type="checkbox"/> Months 3 <input type="checkbox"/> Days	<b>Ethnicity</b> 1 <input type="checkbox"/> Hispanic or Latino 2 <input type="checkbox"/> Not Hispanic or Latino	<b>Expected source(s) of payment for THIS VISIT</b> – Mark (X) all that apply. 1 <input type="checkbox"/> Private insurance 2 <input type="checkbox"/> Medicare 3 <input type="checkbox"/> Medicaid or CHIP or other state-based program 4 <input type="checkbox"/> Workers' compensation 5 <input type="checkbox"/> Self-pay 6 <input type="checkbox"/> No charge/Charity 7 <input type="checkbox"/> Other 8 <input type="checkbox"/> Unknown	<b>Tobacco use</b> 1 <input type="checkbox"/> Not current 2 <input type="checkbox"/> Current
<b>Date of visit</b> Month [ ] Day [ ] Year [ ] [ ] [ ] [ ]	<b>Sex</b> 1 <input type="checkbox"/> Female – Is patient pregnant? 1 <input type="checkbox"/> Yes – Specify gestation – Gestation week refers to the number of weeks plus 2 that the offspring has spent developing in the uterus → [ ] 2 <input type="checkbox"/> No 2 <input type="checkbox"/> Male	<b>Race</b> – Mark (X) all that apply. 1 <input type="checkbox"/> White 2 <input type="checkbox"/> Black or African American 3 <input type="checkbox"/> Asian 4 <input type="checkbox"/> Native Hawaiian or Other Pacific Islander 5 <input type="checkbox"/> American Indian or Alaska Native		<b>Prior tobacco use</b> 1 <input type="checkbox"/> Never 2 <input type="checkbox"/> Former 3 <input type="checkbox"/> Unknown
<b>ZIP Code</b> Enter "1" if homeless. [ ] [ ] [ ] [ ] [ ] [ ]				
<b>Date of birth</b> Month [ ] Day [ ] Year [ ] [ ] [ ] [ ]				

### BIOMETRICS/VITAL SIGNS

Height [ ] ft [ ] in OR [ ] cm	Weight [ ] lb [ ] oz OR [ ] kg [ ] gm	Temperature [ ] 1 <input type="checkbox"/> °C 2 <input type="checkbox"/> °F	Blood pressure – If multiple measurements are taken, record the last measurement. Systolic [ ] Diastolic [ ]
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### REASON FOR VISIT

<b>List the first 5 reasons for visit (i.e., symptoms, problems, issues, concerns of the patient) in the order in which they appear. Start with the chief complaint and then move to the patient history for additional reasons.</b> (1) Most important [ ] (2) Other [ ] (3) Other [ ] (4) Other [ ] (5) Other [ ]	<b>Major reason for this visit</b> 1 <input type="checkbox"/> New problem (<3 mos. onset) 2 <input type="checkbox"/> Chronic problem, routine 3 <input type="checkbox"/> Chronic problem, flare-up 4 <input type="checkbox"/> Pre-surgery 5 <input type="checkbox"/> Post-surgery 6 <input type="checkbox"/> Preventive care (e.g., routine prenatal, well-baby, screening, insurance, general exams)
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### INJURY

<b>Is this visit related to an injury/trauma, overdose/poisoning, or adverse effect of medical/surgical treatment?</b> 1 <input type="checkbox"/> Yes, injury/trauma 2 <input type="checkbox"/> Yes, overdose/poisoning 3 <input type="checkbox"/> Yes, adverse effect of medical or surgical treatment or adverse effect of medicinal drug 4 <input type="checkbox"/> No 5 <input type="checkbox"/> Unknown } SKIP to Continuity of Care	<b>Did the injury/trauma, overdose/poisoning or adverse effect occur within 72 hours prior to the date and time of this visit?</b> 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't Know For adverse effect SKIP to Cause ↘	<b>Is this injury/trauma or overdose/poisoning intentional or unintentional?</b> 1 <input type="checkbox"/> Intentional 2 <input type="checkbox"/> Unintentional (e.g., accidental) 3 <input type="checkbox"/> Intent unclear	<b>What was the intent of the injury/trauma or overdose/poisoning?</b> 1 <input type="checkbox"/> Suicide attempt with intent to die 2 <input type="checkbox"/> Intentional self-harm without intent to die 3 <input type="checkbox"/> Unclear if suicide attempt or intentional self-harm without intent to die 4 <input type="checkbox"/> Intentional harm inflicted by another person (e.g., assault, poisoning) 5 <input type="checkbox"/> Intent unclear
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**Cause of injury/trauma, overdose/poisoning, or adverse effect of medical/surgical treatment** – Describe the place and circumstances that preceded the injury, poisoning, or adverse effect. Examples: **1** – Injury/Trauma (for example, patient fell while walking down stairs at home and sprained her ankle; patient was bitten by a spider); **2** – Overdose/Poisoning (for example, 4 year old child was given adult cold/cough medication and became lethargic; child swallowed large amount of liquid cleanser and began vomiting); **3** – Adverse effect (for example, patient developed a rash on his arm 2 days after taking penicillin for an ear infection)

### CONTINUITY OF CARE

<b>Is the sampled provider the patient's primary care provider?</b> 1 <input type="checkbox"/> Yes – SKIP to → 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Don't Know } <b>Was patient referred for this visit?</b> 1 <input type="checkbox"/> Yes 3 <input type="checkbox"/> Don't Know 2 <input type="checkbox"/> No	<b>Has the patient been seen in this practice before?</b> 1 <input type="checkbox"/> Yes, established patient – How many past visits to this practice in the last 12 months? (Exclude this visit.) [ ] Visits 2 <input type="checkbox"/> No, new patient
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### DIAGNOSIS

<b>As specifically as possible, list diagnoses related to this visit including chronic conditions.</b> (1) Primary diagnosis [ ] (2) Other [ ] (3) Other [ ] (4) Other [ ] (5) Other [ ]
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**Regardless of the diagnoses previously entered, does the patient now have –** Mark (X) all that apply.

- |   |  |   |
|---|--|---|
| 1 <input type="checkbox"/> Alcohol misuse, abuse or dependence  | 10 <input type="checkbox"/> Chronic obstructive pulmonary disease (COPD)   | 20 <input type="checkbox"/> History of pulmonary embolism (PE) or deep vein thrombosis (DVT), or venous thromboembolism (VTE) |
| 2 <input type="checkbox"/> Alzheimer's disease/Dementia   | 11 <input type="checkbox"/> Congestive heart failure (CHF)   | 21 <input type="checkbox"/> HIV Infection/AIDS  |
| 3 <input type="checkbox"/> Arthritis  | 12 <input type="checkbox"/> Coronary artery disease (CAD), ischemic heart disease (IHD) or history of myocardial infarction (MI) | 22 <input type="checkbox"/> Hyperlipidemia  |
| 4 <input type="checkbox"/> Asthma   | 13 <input type="checkbox"/> Depression   | 23 <input type="checkbox"/> Hypertension  |
| 5 <input type="checkbox"/> Attention deficit disorder (ADD)/Attention deficit hyperactivity disorder (ADHD)   | 14 <input type="checkbox"/> Diabetes mellitus (DM), Type 1   | 24 <input type="checkbox"/> Obesity   |
| 6 <input type="checkbox"/> Autism spectrum disorder   | 15 <input type="checkbox"/> Diabetes mellitus (DM), Type 2   | 25 <input type="checkbox"/> Obstructive sleep apnea (OSA)   |
| 7 <input type="checkbox"/> Cancer   | 16 <input type="checkbox"/> Diabetes mellitus (DM), Type unspecified   | 26 <input type="checkbox"/> Osteoporosis  |
| 8 <input type="checkbox"/> Cerebrovascular disease/History of stroke (CVA) or transient ischemic attack (TIA) | 17 <input type="checkbox"/> End-stage renal disease (ESRD)   | 27 <input type="checkbox"/> Substance abuse or dependence   |
| 9 <input type="checkbox"/> Chronic kidney disease (CKD)   | 18 <input type="checkbox"/> Hepatitis B  | 28 <input type="checkbox"/> None of the above   |
|   | 19 <input type="checkbox"/> Hepatitis C  |   |

**Complete if Asthma box is marked.**

- Asthma severity:**  
1  Intermittent  
2  Mild persistent  
3  Moderate persistent  
4  Severe persistent  
5  Other – Specify ↘ [ ]  
6  None recorded
- Asthma control:**  
1  Well controlled  
2  Not well controlled  
3  Very poorly controlled  
4  Other – Specify ↘ [ ]  
5  None recorded

**SERVICES**

Mark (X) all Examinations/Screenings, Laboratory tests, Diagnostic Imaging, Procedures, Treatments, and Health education/Counseling ORDERED OR PROVIDED.

1  NO SERVICES

**Examinations/Screenings:**

- 2  Alcohol misuse screening (includes AUDIT, MAST, CAGE, T-ACE)
- 3  Breast
- 4  Depression screening
- 5  Domestic violence screening
- 6  Foot
- 7  Neurologic
- 8  Pelvic
- 9  Rectal
- 10  Retinal/Eye
- 11  Skin
- 12  Substance abuse screening (includes NIDA/NM ASSIST, CAGE-AID, DAST-10)

**Laboratory tests:**

- 13  Basic metabolic panel (BMP)
- 14  CBC
- 15  Chlamydia test
- 16  Comprehensive metabolic panel (CMP)
- 17  Creatinine/Renal function panel
- 18  Culture, blood
- 19  Culture, throat
- 20  Culture, urine
- 21  Culture, other
- 22  Glucose, serum
- 23  Gonorrhea test
- 24  HbA1c (Glycohemoglobin)
- 25  Hepatitis testing/panel
- 26  HIV test
- 27  HPV DNA test

- 28  Lipid profile/panel
- 29  Liver enzymes/Hepatic function panel
- 30  PAP test
- 31  Pregnancy/HCG test
- 32  PSA (prostate specific antigen)
- 33  Rapid strep test
- 34  TSH/Thyroid panel
- 35  Urinalysis (UA) or urine dipstick
- 36  Vitamin D test

**Diagnostic Imaging:**

- 37  Bone mineral density
- 38  CT scan
- 39  Echocardiogram
- 40  Other Ultrasound
- 41  Mammography
- 42  MRI
- 43  X-ray

**Procedures:**

- 44  Audiometry
- 45  Biopsy  
Biopsy provided?  
1  Yes  
2  No
- 46  Cardiac stress test
- 47  Colonoscopy  
Colonoscopy provided?  
1  Yes  
2  No
- 48  Cryosurgery (cryotherapy)/  
Destruction of tissue
- 49  EKG/ECG

- 50  Electroencephalogram (EEG)
- 51  Electromyogram (EMG)
- 52  Excision of tissue  
Excision of tissue provided?  
1  Yes  
2  No
- 53  Fetal monitoring
- 54  Peak flow
- 55  Sigmoidoscopy  
Sigmoidoscopy provided?  
1  Yes  
2  No
- 56  Spirometry
- 57  Tonometry
- 58  Tuberculosis skin testing/PPD
- 59  Upper gastrointestinal endoscopy/EGD  
Upper gastrointestinal endoscopy/EGD provided?  
1  Yes  
2  No

**Treatments:**

- 60  Cast/splint/wrap
- 61  Complementary and alternative medicine (CAM)
- 62  Durable medical equipment
- 63  Home health care
- 64  Mental health counseling, excluding psychotherapy
- 65  Occupational therapy
- 66  Physical therapy
- 67  Psychotherapy
- 68  Radiation therapy
- 69  Wound care

**Health education/Counseling:**

- 70  Alcohol abuse counseling
- 71  Asthma education
- 72  Asthma action plan given to patient
- 73  Diabetes education
- 74  Diet/Nutrition
- 75  Exercise
- 76  Family planning/Contraception
- 77  Genetic counseling
- 78  Growth/Development
- 79  Injury prevention
- 80  STD prevention
- 81  Stress management
- 82  Substance abuse counseling
- 83  Tobacco use/Exposure
- 84  Weight reduction

**Other services not listed:**

- 85  Other service – Specify

Up to 5 other services can be listed.

**MEDICATIONS & IMMUNIZATIONS**

**Were any prescription or non-prescription drugs ORDERED or PROVIDED (by any route of administration) at this visit?** Include Rx and OTC drugs, immunizations, allergy shots, oxygen, anesthetics, chemotherapy, and dietary supplements that were ordered, supplied, administered, or continued during this visit. Include drugs prescribed at a previous visit if the patient was instructed at THIS VISIT to continue with the medication.

- 1  Yes
- 2  No

List up to 30 drugs.

		New	Continued
(1)		1 <input type="checkbox"/>	2 <input type="checkbox"/>
(2)		1 <input type="checkbox"/>	2 <input type="checkbox"/>
(3)		1 <input type="checkbox"/>	2 <input type="checkbox"/>
(4)		1 <input type="checkbox"/>	2 <input type="checkbox"/>
(5)		1 <input type="checkbox"/>	2 <input type="checkbox"/>
		1 <input type="checkbox"/>	2 <input type="checkbox"/>
		1 <input type="checkbox"/>	2 <input type="checkbox"/>
		1 <input type="checkbox"/>	2 <input type="checkbox"/>
(30)		1 <input type="checkbox"/>	2 <input type="checkbox"/>

**PROVIDERS**

Mark (X) all providers seen at this visit.

- 1  Physician
- 2  Physician assistant
- 3  Nurse practitioner/  
Midwife
- 4  RN/LPN
- 5  Mental health provider
- 6  Other
- 7  None

**TIME SPENT WITH PROVIDER**

Minutes Enter estimated time spent with sampled provider – Enter 0 if sampled provider not seen. Leave blank if time spent with sampled provider is unknown.

**VISIT DISPOSITION**

Mark (X) all that apply.

- 1  Return to referring physician/provider
- 2  Refer to other physician/provider
- 3  Return in less than 1 week
- 4  Return in 1 week to less than 2 months
- 5  Return in 2 months or greater
- 6  Return at unspecified time
- 7  Return as needed (p.r.n.)
- 8  Refer to ER/Admit to hospital
- 9  Other

**TESTS**

	Was blood for the following laboratory tests drawn on the day of the sampled visit or during the 12 months prior to the visit?	Most recent result	Date of blood draw
1	Total Cholesterol 1 <input type="checkbox"/> Yes → 2 <input type="checkbox"/> None found	<input style="width: 60px;" type="text"/> mg/dL	Month Day Year <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <b>20</b> <input style="width: 20px;" type="text"/>
2	High density lipoprotein (HDL) 1 <input type="checkbox"/> Yes → 2 <input type="checkbox"/> None found	<input style="width: 60px;" type="text"/> mg/dL	Month Day Year <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <b>20</b> <input style="width: 20px;" type="text"/>
3	Low density lipoprotein (LDL) 1 <input type="checkbox"/> Yes → 2 <input type="checkbox"/> None found	<input style="width: 60px;" type="text"/> mg/dL	Month Day Year <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <b>20</b> <input style="width: 20px;" type="text"/>
4	Triglycerides (TGs) 1 <input type="checkbox"/> Yes → 2 <input type="checkbox"/> None found	<input style="width: 60px;" type="text"/> mg/dL	Month Day Year <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <b>20</b> <input style="width: 20px;" type="text"/>
5	HbA1c Glycohemoglobin 1 <input type="checkbox"/> Yes → 2 <input type="checkbox"/> None found	<input style="width: 60px;" type="text"/> %	Month Day Year <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <b>20</b> <input style="width: 20px;" type="text"/>
6	Blood glucose (BG) 1 <input type="checkbox"/> Yes → 2 <input type="checkbox"/> None found	<input style="width: 60px;" type="text"/> mg/dL	Month Day Year <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <b>20</b> <input style="width: 20px;" type="text"/>
7	Serum creatinine 1 <input type="checkbox"/> Yes → 2 <input type="checkbox"/> None found	<input style="width: 60px;" type="text"/> 1 <input type="checkbox"/> mg/dL 2 <input type="checkbox"/> µmol/L	Month Day Year <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <b>20</b> <input style="width: 20px;" type="text"/>

**CPT CODES**

Enter Current Procedural Terminology (CPT) or Healthcare Common Procedure Coding System (HCPCS) code. Up to 18 CPT codes can be listed.
