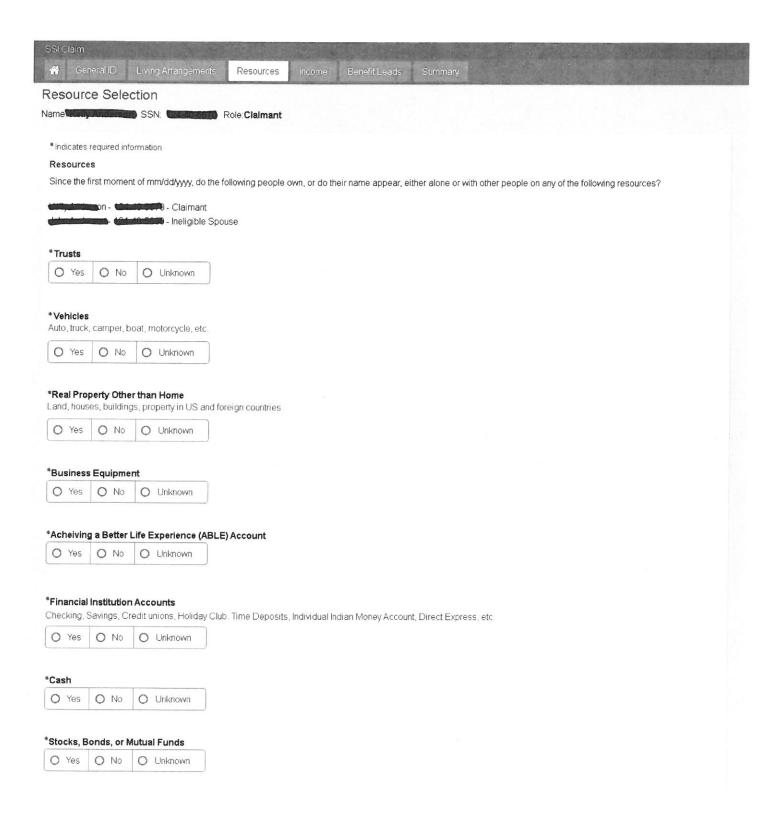
1. Resource Selection - Initial Claims - Default



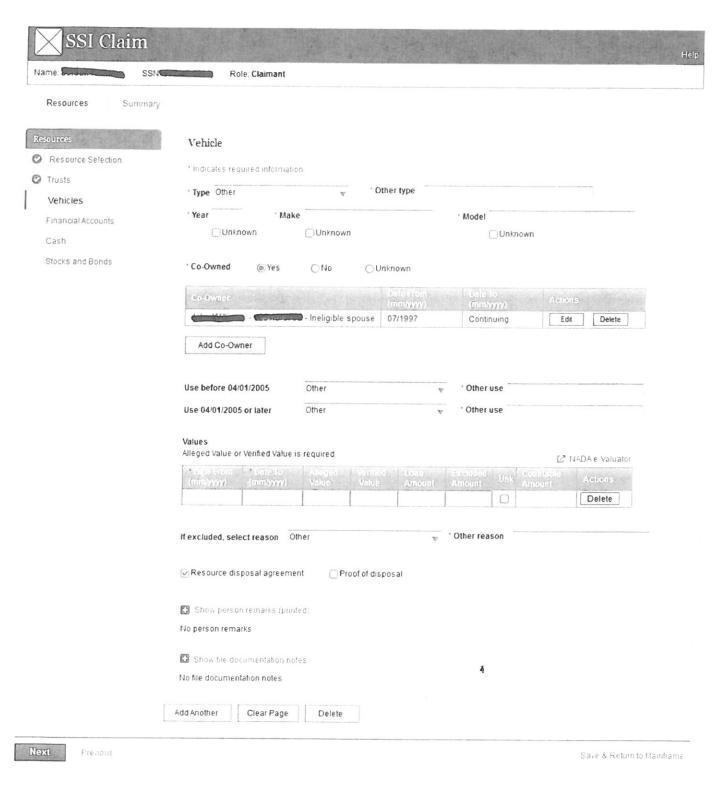
*Pr	omis	sory N	ote, l	oan, or Proper	Agreement				
C	Yes	0	No	O Unknown					
				ntial Value or Inv ns, jewelry in safe					
0	Yes	0	No	O Unknown					
*Life	e Ins	urance							
0	Yes	0	No	O Unknown					
		unds and tru	sts						
0	Yes	0	No	O Unknown					
	Yes	0		O Unknown					
		source s, unpro		d estates, retirem	nt funds, mineral rights, o	other items that can b	e turned into cash		
0	Yes	0	Vo.	O Unknown					
	sfers mm/		has k	Kelly Anderson or	ı co-owner sold, transferi	red title, disposed of	any money or other pro	perty, including property	or money in foreign countries
0		0 1	T	O Unknown					
	770		1						
Jndo	Cha	nges							
lext		Previou	IS						Save & Return to Mainframe

6. Trust

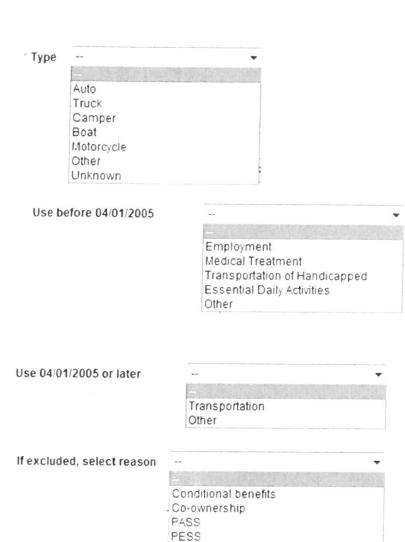
Name: SSN	Role: Claimant	F
Resources Summary		
Resource Selection Trusts Vehicles Financial Accounts	Trust Record information about assets contained in the trust on this page and not on any of * Indicates required information * Title of trust Planned Lifetime Assistance Network of California (PLAN) Master Pooled Trust, Jane (XXXX characters maximum)	
Cash		Α
Stocks and Bonds		v
	Characters remaining XXXX Unknown	
	· Funding type y	
	Revocability v	
	* Established date Unknown mm/dd/syys	
	Trustee type Person w	
	* Trustee name * First Middle * Last	
	'Income from additions or earnings Yes No Unknown	
	Disbursements from trust (Yes No Unknown	
	Set aside for burial	
	Name for whom held	Unknown
	* Meets exclusion relationship For children: self, mother, or father For adults, self or spouse (Yes No Decide later	15
	Date asset set aside Unknown mmrdd ywy Interest remains in fund	
	Yes No Unknown	
	Values (of all resources in this Trust) Alleged Value or Verified Value is required	
	(1000000) timesyaya Nilas Sana Fancina Massina II	

		If excluded, so	elect reason	Otter	V	Other reason			
		☐ Meets spec	cial needs or po	poled trust exception					
		Ninety day a	mendment per	riod applies					
		· Amendment j	period begin da	ate	Amendm	ent period end date			
				mm/dd/yy)			mm/dd/yyy		
		Assets contain	ned in trust						
		Asset type	P (i(t)				SHEEL A	= i(o) (S	
		La 20211La 1855 3944		No	assets recorded				
		Add asse	to trust						
		Resource dis	sposal agreem	nent Proof of	disposal				
		Show perso	on remarks (prin	nted)					
		No person rema	arks						
		Show file do	orion colot	otos					
		No file documer		10162					
		reo me documer	madon notes						
Next Pre.	vious	Add Another	Clear Page	Delete				Save & Return to	Main
	 Self-funde	ď	Clear Page		istee type	Person		Save & Return to	Maint
		ď	Clear Page		istee type		1	Save & Return to	Maint
inding type	Self-funde	ď	Clear Page		istee type	Person Organization	n	Save & Return to	Maint
inding type	Self-funde	ď	Clear Page		istee type	Person Organization	1	Save & Return to	Mainf
Next Pres	Self-funde Third part Unknown	d funded	Clear Page		istee type	Person Organization	n	Save & Return to	Mainf
inding type	Self-funde Third part Unknown	d funded e	Clear Page		istee type	Person Organization	n	Save & Return to	Maint
inding type	Self-funde Third part Unknown	d funded e	Clear Page		istee type	Person Organization	n	Save & Return to	Maint
nding type	Self-funde Third part Unknown Irrevocabl Revocabl Unknown	d funded e	Clear Page		istee type	Person Organization	n	Save & Return to	Mainf
inding type	Self-funde Third part Unknown Irrevocabl Revocabl Unknown	d funded e	Clear Page		stee type	Person Organization	1	Save & Return to	Uaint

13. Vehicle



The values table should show 12 default rows. The focus will always be on the last row and user will need to scroll up to view previous values.



Pre-April 2005 use

Transportation

Other

Pre-April 2005 CMV exclusion

7. Assets in Trust - Vehicle Selected

Asset cont	ained in trust			
Asset type		V		
		OK Cancel		
Asset cont	ained in trust			
' Asset type	Vehicle	W		
* Type Othe	r	▼ * Other type		man.
* Year	⁷ Make nknown ☐ Unknown	* Mo	Unknown	
		OK Cancel		
F	/ehicle Real Property inancial Institution Account itock or Bond			
Auto Truck Camper Boat Motorcycle Other Unknown				

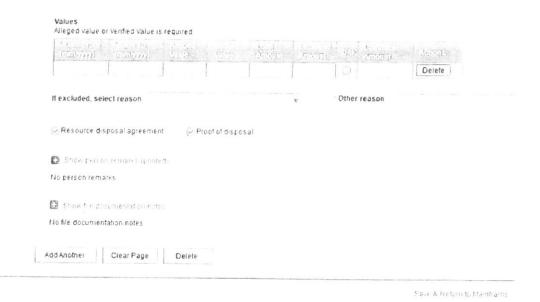
57.Life Insurance

SSI Claim	Role Claim	nant				Help
Resources Summary				***		
REGUITED Resource Selection Financial Accounts Cash	Life Insurance	simples.		[Un≯nown		
Value or investment tiems Life insurance Other	Borrower's address	Country United Street 1 Street 2	States or U.S. Territory	€ Add Line		
	Unknown	City/Town	State		ZIP Code	
	Policy number		Date purchased	minudayyy,		
	Name of insured		÷	Other name		
	face value \$	Unkno	wn			
	Policy has a Cash Surr	ender Value (CSV)	(e Yes	(No (Unknown		
	Need to document CSV	(e Yes	()No			
	Cash Surrender Value Alleged Value or Verified V	alue is required	- 11 - 12 - 12 - 13 - 13 - 13 - 13 - 13	· Weight 188 -	Delete	
	ff excluded, select reason	-		₹ Other reason		
	✓ Set aside for burial Name for whom held				Unknown	
	Meets exclusion relation for children self mother (Yes e No (Deci	or father For adults	self or spouse		Same VED	

	Date asset set aside Unknown		
	* Interest remains in fund		
	CYes (No (Unknown		
	* Drvidend accumulations (Yes (No	Policy pays dividend additions	(Yes () flo
	Show person remains (printed)		
	No person remarks		
	Show his accumentation notes		
	No file documentation notes		
	Add Another Clear Page Delete		
Next Prenous			Sale & Return to Maintranie
If excluded, select reason			
	Conditional Benefits		
	Plan to Achieve Self-Support (PASS)		
	Set aside for burial		
	Other		

32. Financial Institution Account

SSI Claim	Help
Name SSN	Role Claimant
Resources Summary	
Resources Resource Selection Trusts Vehicles Financial Accounts Cash Stocks and Bonds	Financial Institution Account *Indicates required information *Financial Institution Information Use Search Financial Institutions or Select from Favorities to add or change the Financial Institution Users *Joints Search Financial Institutions OR Select from Favorities
	Account Information 'Account type Other v Other account type
	Account number Dedicated account Collective account or master sub-account
	Account title (XXXX characters maximum)
	Characters remaining 2,333.
	Cost, (1977) (in the 1977) (in
	& Earns interest
	* Name for whom held * Name for whom held * Unknown * Light Blode * 1 att Sum-
	Meets exclusion relationship For children self, mother, or father For adults self or spouse Yes to No C Decide later Date asset set aside Unknown
	Interest remains in fund Yes No (Unknown



Account Information

Prendus

' Account type

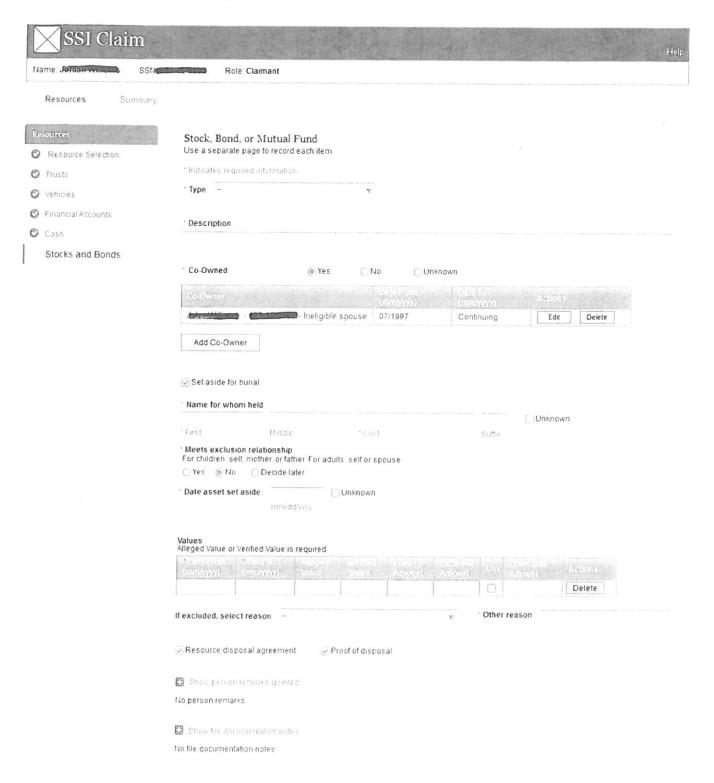
Next

Checking
Credit Union
Holiday Club
Individual Indian Monies
Savings
Time Deposits
Other
Unknown

If excluded, select reason

Co-ownership Early RSDI or SSI payment EITC, CTC or other excludable tax credit Eligible clinical trial payment Death benefits Dedicated account funds Disaster assistance Funds received for educational expenses Home reinvestment funds Individual Development Account (IDA) PASS PESS Restitution RSDI and SSI payments Retroactive RSDI and SSI payments Set aside for burial Other

46.Stock, Bond or Mutual Fund - Default



Add Another Clear Page Delete

Next

Previous

Save & Return to Mainframe

Type

Mutual Fund Stock U.S Savings Bond (Series E and EE) U.S Savings Bond (Series H and HH) U.S. Savings Bond (Series I) Other Bond

If excluded, select reason

Bond not in physical possession Co-Ownership First 6 months (issued prior to 2/1/2003) First 12 months (issues on or after 2/1/2003) Plan to Achieve Self-Support (PASS) Restricted transaction authority Set aside for burial Other

52. Promissory Note, Loan, or Property Agreement - Informal and Not Bona fide

SSI Claim	10000				A A A A	6/4/2	Hele
Name SSN S	Role Cl	aimant					
Resources Summary							
Resource Selection Real Property Business Equipment	" Indicales it guined	or, note, loan or pro	perty Agrees pen, agreement v	nent information v	where the individual is the	e lender	
Financial Accounts Cash	Original loan date		Unknown	Origin	al loan amount \$		Unknown
Notes and Loans	Timetable or plant	mm/dd/ ₁₇₇₁ to repay	@ Yes	CNo	Cunknown		
	How the borrower		(Yes	(e No	(Deode later		
	' If ownership ended		mm/dd/yyy				
	· Borrower's name				Unknown		
	Borrower's phone nu	imber					
		10 3 31					
	Borrower's address	Country United	d States or U.S. 1	erritor,	χ.		
		Street 1					
		Street 2			D Add Lose		
		City/Town		State		ZIP Code	
	Unknown					*	
	· Co-Owned	Yes	@ No	CUnkr	nown		
	∠ Eams interest						
	Set aside for burial						
	. Name for whom held					114.00.0	
	First	Hosii			35.5	Urknown	
	For children self moth	ier orfather For adu	ills selforspous	€			
	Date asset set aside		Unknown				
	Interest remains in full						
	10 ()	MITCH WILL					

16.Real Property

SSI Claim	Rol	e Claimant				Help
Resources Summary						
Resource Selection Real Property Business Equipment	Real Proper	ty Internation				
Financial Accounts Cash Notes and Loans		Country United States 1 Street 2	les or U.S. Territory	V Add Line		
		City/Town	State		ZIP Code	
	Unknown		-	,		
	' Used to produc	ce income (Ye	s (e No (Unknown		
	· Nonbusiness p	roperty used for self-	support (Yes	© No CUnknow	yh.	
	Co-Owned	(e Ye	s @ No (Unknown		
	edecation -	- Ineligit	(iii)	Continuing	Eds Delete	
	Add Co-Owner					
	Values Either Alleged Valu	€ or Verified Value is re	динед			
	G Pain	6 955 1 6	Total Exist	$\frac{1}{\sqrt{2}} \frac{1}{\sqrt{2}} \frac{1}{\sqrt{2}$	And the College	
	If excluded, select	reason		e Other reason		
	→ Resource dispos	sal agreement	Proof of disposal			
	🖸 Plan per time					
	No person remarks					
	C materia	Established				
	No file documentation	on notes				

Add Another Clear Page Delete

Next

Previous

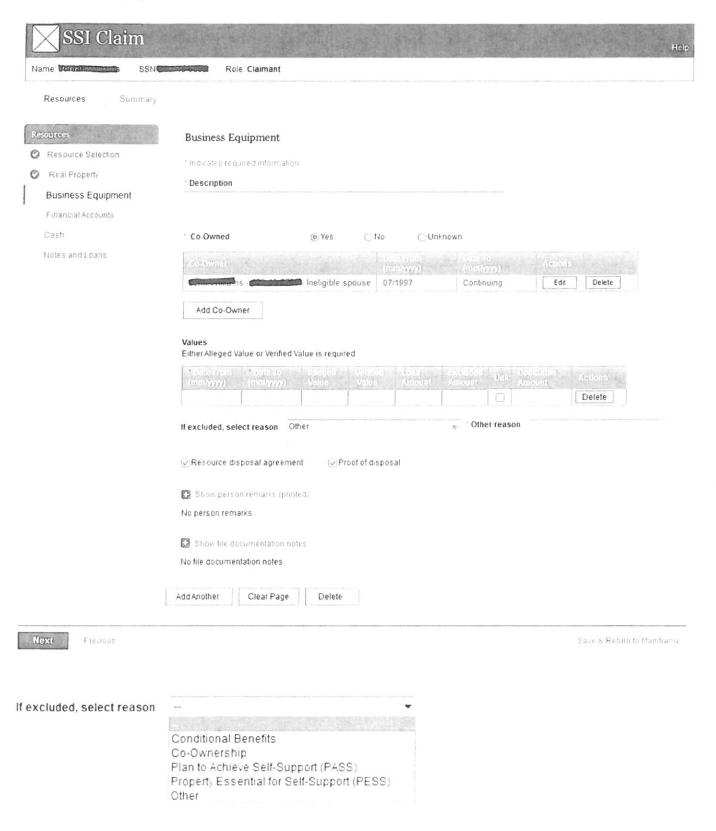
Save & Return to Mainframe

If excluded, select reason

Conditional Benefits Domestic Abuse Intent to Return Plan to Achieve Self-Support (PASS) Co-Ownership Property Essential for Self-Support Restricted Indian lands Non-Negotiable agreement Sale barred by a legal impediment Sale would cause co-owner undue hardship Spouse or dependent reside in property Set aside for burial Unsuccessful efforts to sell Other



18. Business Equipment



65. Property / Cash Given or Sold - Default

SSI Claim	(14.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.00 · 10.0	PARTIES.				Ren
Name SSN c	Role Claur	nant		September 1994	CASE POR TO TO YOUR DROPPING	
Resources Summary						
RESOURCE Resource Selection Financial Accounts	Property / Cash (
Cash Value or investmentitents Life insurance Other	Still own part of prop Market value or amor Record the market value		(Unknown eff, that the individual	fransferred		
Transfers	\$	Unknown				
	Receiver's name			Unknown		
		Street 1	or U.S. Territor,	V		
		Street 2 Enty/Town	State	And Line	ZIP Code	
	Unknown		~		*	
	Receiver relationship					
	" Transfer date	Unknown				
	Method of transfer		*			
	* Additional consideration * Explain	ens or proceeds expected	d (c Yes	(No		
	Ineligibility period		Decide later			
	⟨✓ Resource disposal agri		disposal			
	Structure representations No person remarks	g inded)				
	No file documentation note					

Receiver relationship

Child
Sibling
Spouse
Other

Method of transfer

Exchanged for goods or services
Given away
Sold on open market
Other

59. Burial Fund

SSI Claim	10. 19 11 12 12 12 12 12 12 12 12 12 12 12 12
Name SSN	Role Claimant
Resources Summary	
RECOURCE Resource Selection Itrusts Vehicles Financial Accounts Cash	Burial Fund Industry required information Type Pescription
Stocks and Blonds Burial Funds	* Name for whom set aside * First Media Suffice Suffice * Media exclusion relabonship For children self-mother or father For adults self-or spouse
	* Date asset set aside Unknown Onginal amount set aside \$ © Earns interest *Interest remains in fund (Yes (No (*Unknown)))
	Co-Owned (e Yes (No (Unknown 1470)) (1470) Ineligible spouse 07/1997 Continuing Edr Dekte
	Values Alleged value or Verified value is required Delete Lexctuded, select reason Other
E	Resource disposal agreement Proof of disposal Show person remarks
ri	Show the documentation notes defined occumentation notes definition of the documentation notes and the documentation notes are desired in the documentation notes and the documentation notes are desired in the do

Next	Previous		Save & Return to Deputreme
Туре			
	Burial Contract Burial Trust		
If exclu	uded, select reason		
		Conditional Benefits	
		Co-Ownership Relationship Exclusion	

Other

61. Burial Space or Related Item

Name SSN C	Role Claimant
Resources Summary	
Recources Resource Selection Real Property Business Equipment	Burial Space or Related Item 'mo cates required information 'Type - **Other type**
Financial Accounts	Name for whom held
Cash Itotes and Loans Burial Spaces	Trist Thodic Safe
	Relationship of person for whom held
	Co-Owned CYes @ No CUREDOWTH
	John Williams - 123-45-6789 Ineligible spouse 07/1997 Continuing Edx Delete
	Values Alleged Value or Verified Value is required
	If excluded, select reason — V Other reason
	Resource disposal agreement Proof of disposal
	Show person remarks (prode or No person remarks
	Show the documentation notes No file documentation notes

Type —
Cemetary lot
Crypt
Casket
Headstone
Marker

Relationship of person for whom held

Urn Other

Self
Spouse
Mother
Father
Child
Sibling
Mother's Spouse
Father's Spouse
Child's Spouse
Sibling's Spouse
Other
Unknown

If excluded, select reason

Conditional Benefits Co-Ownership Relationship Exclusion Other